

Grantee: Puerto Rico

Grant: P-17-PR-72-HIM1

October 1, 2021 thru December 31, 2021

Grant Number:

P-17-PR-72-HIM1

Obligation Date:**Award Date:****Grantee Name:**

Puerto Rico

Contract End Date:**Review by HUD:**

Submitted - Await for Review

Grant Award Amount:

\$9,727,962,000.00

Grant Status:

Active

QPR Contact:

No QPR Contact Found

LOCCS Authorized Amount:

\$0.00

Estimated PI/RL Funds:

\$0.00

Total Budget:

\$9,727,962,000.00

Disasters:

Declaration Number

FEMA-4336-PR

FEMA-4339-PR

Narratives

Disaster Damage:

The 2017 hurricane season brought insurmountable devastation to Puerto Rico when in the month of September, the island experienced Category five (5) and four (4) storms, Hurricane Irma and Hurricane Maria. Hurricane Maria was the most devastating natural disaster to hit Puerto Rico since San Felipe made landfall nine decades ago in 1928. Since that time, the population has doubled in size from 1.5 million residents compared to today's population of 3.4 million. Hurricane Irma made landfall on September 6, 2017 as a Category five (5) storm with winds up to 100 miles per hour. The storm cut power to an estimated two-thirds of the main island, leaving communities ravaged. Just two (2) weeks later, Hurricane Maria made landfall on September 20, 2017 as a Category 4 storm measuring 35 miles in width, making direct impact with the 35-mile wide island. Hurricane Maria impacted the entirety of Puerto Rico with recorded winds up to 155 miles an hour, river surges up to 47 feet, massive mudslides, and localized catastrophic flooding reaching up to 38 inches. An estimated 64 lives were immediately lost in the storm with hundreds more lost to secondary conditions caused by lack of power, contaminated water sources, and limited to no access to healthcare services. Today over 90% of the island's power has been restored, however recurring outages continue to affect the still-fragile grid. Inundated by back-to-back storms, Puerto Rico experienced 100% impact from Hurricane Maria just two (2) weeks after surviving regional impact from Hurricane Irma. The subsequent impact of these storms compounded damage to the island leaving extremely vulnerable housing structures extensively damaged or completely leveled in almost every municipio. As a US territory located 1,000 miles from the mainland states, the Puerto Rico archipelago is isolated from the continental US and depends heavily on maritime commerce for major resources. Hurricane warnings were issued 37 hours³ before landfall, but due to the severity of Hurricane Maria and the trajectory of the storm, first responders were unable to preposition relief resources. Relief efforts and immediate aid were further delayed by up to three days due to the shutdown of significantly damaged seaports and airports. The geography of the main island further complicated relief efforts. Stretching 100 miles across and 35 miles top to bottom, the island is covered with vastly different terrain: rain forest, deserts, beaches, caves, oceans and rivers. Puerto Rico has three (3) main physiographic regions: the mountainous interior which covers approximately 60% of the island, the coastal lowlands, and the karst area characterized by underground drainage systems with sinkholes and caves. There are over 50 rivers and 60 watersheds that surged with flood waters when Maria hit. According to data gathered by FEMA Individual Assistance Program, hurricanes Irma and Maria caused damage to an estimated 1,067,6184 homes, the collapse or severe obstruction of numerous roads, and loss of power across the entire island. Post-storm conditions have only complicated relief efforts as residents had been left without essential services including power and clean water. The National Oceanic and Atmospheric Administration (NOAA) recorded Hurricane Maria winds that reached up to 155 mph in the City of San Juan. Early estimates accurately captured extreme wind and rain threats, and a storm trajectory to impact the island head-on bef

Disaster Damage:

ore proceeding northwest to the mainland US. Puerto Rico sustained hurricane force winds sweeping at maximum strength first through the islands of Vieques and Culebra then the northeast coast before sweeping westward across the main island. Wind and rain collapsed weak homes and buildings, uprooted trees, and lashed fragile power lines in every corner of the island causing a complete blackout. Severe flooding and mudslides occurred in every interior mountainous region of the island.

Recovery Needs:

Puerto Rico is committed to building back stronger and more resilient to future hazards. Activities supporting this commitment will not only enhance the quality of construction for life-saving protective measures, but also preserve the integrity of the federal investment contributed by the American people. The rebirth of Puerto Rico hinges on sustainable growth yielded by the influx of recovery monies. Through strategic partnership and resiliency planning, Puerto Rico will set



the stage for long-term investment and economic return. Implementation of recovery activities will focus on innovation and the perpetual application of mitigation and resilience techniques.

With this opportunity to rebuild, Puerto Rico will increase housing opportunities and affirmatively promote housing choice throughout the housing market. Program implementation will be conducted in a manner which will not cause discrimination on the basis of race, color, religion, sex, disability, familial status, or national origin.

PRDOH will use housing counseling programs and whole community resilience programs to build programs informed by housing choice to provide affordable housing. Because planning decisions may affect racial, ethnic and low-income concentrations, these programs will help provide affordable housing choice in areas that are defined as low-poverty or non-minority where appropriate and in response to natural hazard related impacts. PRDOH will consider the impact of planning decisions on racial, ethnic, and low-income concentrations. This may include utilizing mapping tools and data to identify racially or ethnically-concentrated areas of poverty for the evaluation of possible impacts to those areas as well as to promote fair housing choice and to foster inclusive communities.

Puerto Rico will implement construction methods that emphasize quality, durability, energy efficiency, sustainability, and mold resistance. All rehabilitation, reconstruction, and new construction will be designed to incorporate principles of sustainability, including water and energy efficiency, resilience, and mitigation against the impact of future shocks and stressors.

Construction performed under the programs will adhere to the 2011 Puerto Rico building code.²⁰ Importantly, the Code includes requirements regarding earthquake loads. This is vital as Puerto Rico must build structures that are resilient not only for hurricanes and wind, but for seismic activity as well. This is consistent with the goal of protecting people and property from harm; emphasizing high quality, durability, energy efficiency, sustainability, and mold resistance; supporting the adoption and enforcement of modern and/or resilient building codes and mitigation of hazard risk, including possible sea level rise, high winds, storm surge, and flooding, where appropriate; and implementing and ensuring compliance with the Green Building standards.

Puerto Rico will enforce procurement procedures that increase the use of sustainable standards, which may include FORTIFIED Home™ and Leadership in Energy and Environmental Design (LEED) certified construction vendors.

For non-substantially rehabilitated housing structures, Puerto Rico will follow the HUD Community Planning and Development (CPD) Green Building Retrofit Checklist guidelines to the extent they are applicable to the construction methods utilized on the Island. When older or obsolete products are repla

Recovery Needs:

ced as part of rehabilitation work, Puerto Rico will use products and appliances with ENERGY STAR labels, Water Sense labels, or Federal Energy Management Program (FEMP equivalent) designations.

In conducting its impact and unmet needs assessment for this CDBG-DR Action Plan, Puerto Rico has designed program objectives and supporting budgets to consider the additional costs associated with protecting housing and community investments from future disasters through eligible resilience activities.

Overall	This Report Period	To Date
Total Projected Budget from All Sources	\$750,000.00	\$9,727,962,000.00
B-17-DM-72-0001	\$750,000.00	\$1,507,179,000.00
B-18-DP-72-0001	\$0.00	\$8,220,783,000.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Budget	\$750,000.00	\$9,727,962,000.00
B-17-DM-72-0001	\$750,000.00	\$1,507,179,000.00
B-18-DP-72-0001	\$0.00	\$8,220,783,000.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Obligated	\$1,655,994,289.37	\$4,784,926,374.08
B-17-DM-72-0001	\$20,317,245.79	\$1,320,659,160.25
B-18-DP-72-0001	\$1,635,677,043.58	\$3,464,267,213.83
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$147,474,823.22	\$607,245,984.68
B-17-DM-72-0001	\$105,733,536.27	\$505,870,467.83
B-18-DP-72-0001	\$41,741,286.95	\$101,375,516.85
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$147,474,823.22	\$607,245,984.68
B-17-DM-72-0001	\$105,733,536.27	\$505,870,467.83
B-18-DP-72-0001	\$41,741,286.95	\$101,375,516.85
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00



Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$147,468,060.26	\$607,238,413.35
B-17-DM-72-0001	\$105,726,773.31	\$505,862,425.23
B-18-DP-72-0001	\$41,741,286.95	\$101,375,988.12
B-19-DP-72-0001	\$0.00	\$0.00
HUD Identified Most Impacted and Distressed	\$40,174,775.69	\$256,824,916.95
B-17-DM-72-0001	\$23,625,299.72	\$208,660,504.01
B-18-DP-72-0001	\$16,549,475.97	\$48,164,412.94
B-19-DP-72-0001	\$0.00	\$0.00
Other Funds	\$ 0.00	\$ 0.00
Match Funds	\$ 0.00	\$ 0.00
Non-Match Funds	\$ 0.00	\$ 0.00

Funds Expended

Overall	This Period	To Date
Central Office for Recovery, Reconstruction and Resiliency	\$ 79,360.32	\$ 457,037.07
Department of Economic Development and Commerce	\$ 0.00	\$ 4,987.37
Economic Development Bank of Puerto Rico (BDE)	\$ 18,739,218.28	\$ 59,414,221.79
Foundation For Puerto Rico	\$ 297,203.70	\$ 2,522,751.99
Invest Puerto Rico Inc.	\$ 4,910,202.20	\$ 11,750,996.40
Puerto Rico Department of Agriculture	\$ 4,400,306.76	\$ 11,275,956.66
Puerto Rico Department of Housing	\$ 93,836,652.03	\$ 442,983,327.17
Puerto Rico Housing Finance (AFV)	\$ 25,295,334.18	\$ 78,828,663.63
University Of Puerto Rico	-\$ 90,217.21	\$ 0.00

Progress Toward Required Numeric Targets

Requirement	Target	Projected	Actual
Overall Benefit Percentage	70.00%	78.17%	86.64%
Minimum Non Federal Match	\$.00	\$.00	\$.00
Overall Benefit Amount	\$6,261,374,035.00	\$6,992,358,221.00	\$47,905.14
Limit on Public Services	\$.00	\$407,500,000.00	\$7,157.34
Limit on Admin/Planning	\$.00	\$783,141,950.00	\$330,492.46
Limit on Admin	\$.00	\$486,398,100.00	\$322,178.35
Most Impacted and Distressed	\$.00	\$9,717,962,000.00	\$256,824,916.95

Overall Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) hired an additional sixty-nine (69) staff members. These hires will assist in general management, oversight and coordination of the CDBG-DR grant as a whole. The Federal Compliance-Subrecipient Management Unit added new staff to assist in establishing policies, procedures and guidance, to allow for the adequate management and oversight of Subrecipients. Monitoring and Internal Audit units also hired additional staff to continue our efforts to have mechanisms in place to track progress, monitor performance and ensure subrecipients are properly carrying out activities.

On the quarter ended on December 31, 2021, the PRDOH's Monitoring Team conducted on-site monitoring events as the situation with the COVID-19 Pandemic started to normalize for subrecipient operations. During this period, the PRDOH's Monitoring Team completed nine (9) desk monitoring events under the Rental Assistance Program for the Housing Property Owners of the Ponce II, Villalba Housing Limited Partnership, Sor Isolina Ferrer - Ponce II, Villalba Housing Limited Partnership, La Merced, Ponce Elderly Housing LP- Estancias Doradas, Toa Baja Elderly Housing LP- Golden Age Tower, Jardín del Atlántico Limited Partnership and Yauco Elderly Housing LP- Estancia Dorada. The PRDOH's Monitoring Team also conducted two (2) desk monitoring events over the procurement process performed by the Municipality of Carolina and the Municipality of Camuy for the City Revitalization Program. Additionally for this period, the Monitoring Team performed four (4) on-site monitoring events to the Puerto Rico Housing Finance Authority under the Homebuyer Assistance Program and the Low Income Housing Tax Credit Program, to the Economic Development Bank for the Small Business Financing Program, to Foundation for Puerto Rico for the Whole Community Resilience Planning Program and for the Municipality of Orocovis for their procurement process and activities under the City Revitalization Program. Throughout this period, nineteen (19) Financial Monitoring Reviews were conducted to entities under the R3 Program. The Team also completed nine (9) additional Financial Monitoring Reviews; four (4) under the Housing Counseling Program to Puerto Rico Neighborhood Housing Services Corp., CODEVYS, Ponce Neighborhood Housing Services Inc., and

Consumer Credit Counseling Services of Puerto Rico; two (2) for the Title Clearance Program to F.S. Surveying, PSC and Deval, LLC; one (1) under the Homebuyer Assistance Program and Low Income Housing Tax Credit Program to the Puerto Rico Housing Finance Authority; and two (2) for the Tourism and Business Marketing Program to Invest Puerto Rico and Discover Puerto Rico. During this period, two (2) capacity assessments were completed to Mercy Corps for the City Revitalization Program and to the National Development Council for the Economic Development Investment Portfolio Program. The Monitoring Team performed Risk Assessments over 112 entities in order to develop the Monitoring Plan for the year 2022 that will be commencing on January 2022.

At the end of the reporting period, thirteen (13) Procurement processes were Awarded, two (2) were Cancelled, seventeen (17) were in User Request, thirteen (13) were in Pre-Solicitation, two (2) were in Solicitation, five (5) were in Offers Evaluation, and three (3) processes were pending contract execution.

PRDOH reviewed and approved several program documents, including program guidelines, agreements, policies, and amendments to existing documents. From the Housing Portfolio, the version 4 of the Homebuyer Assistance Program Guidelines was published on November 18, 2021.

From the Economic Development portfolio, the following Program Guidelines were approved and published during the month of December: The Workforce Training Program, the Re-Grow PR Program, and the Small Business Financing Program. From the Planning Programs, the Municipal Recovery Planning Program posted the version 3 of the Program Guidelines on November 15, 2021.

The following general policies were updated and published during this period: the Subrecipient Manual, posted on November 16, 2021; and the Citizen Participation Plan, posted on October 22, 2021. Extension to Agreements and Memorandums of Understanding were approved and executed between PRDOH and Governmental entities to establish procedures by which PRDOH may exchange data, subject to the Personally Identifiable Information, Confidentiality, and Nondisclosure Policy.

On November 5, 2021, the Action Plan Amendment 7 (Substantial) was approved by HUD. The changes included in this amendment are mainly focused on the Housing sector, introducing a new housing program, the Blue Roof Repair Program. This program aims to provide municipalities with the resources to develop single-family housing solutions sufficient to provide intermediate or long-term assistance to make damaged homes with blue roofs (blue tarps) sufficient for occupancy.

Funds from the R3 and the Non-Federal Match Program were reallocated, including the elimination of the Home Resilience and Innovation Competition Program and reallocating program funds into the new program. During the same month, PRDOH published the first draft of the Energy Action Plan as well, which was posted to receive comments from the public and stakeholders.

PRDOH achieved several important Section 3 milestones under the 24 CFR 135 & 24 CFR 75 goals including surpassing the 30% new hire goal for 24 CFR 135. We have implemented Section 3 policy, SOPs, forms, notifications, reporting systems, abundant webpage presence with helpful implementation templates and forms. We have conducted over 25 virtual and in person outreach events to date (despite the pandemic) to ensure awareness and engagement of Section 3 workers and businesses. We have partnered with SBA, PRMSDC, and other agencies as well as participated in RUTA CDBG DR, Mesas Redondas and large island wide events to offer on the spot trainings and help people and businesses complete self-certification forms. We also launched our Pal Residencia events in which we partner with PHAs to provide orientations on Section 3 and offer on the spot self-certification forms as well as resume building assistance for public housing residents. We have identified 126 Section 3 workers to date. We incorporated HUD resources to our policy guides and FAQs including regulation 24 CFR 75, CPD 21-09, DRGR Guidance on Reporting Section 3 Labor Hours & HUD March FAQs and November HUD Exchange Section 3 FAQs. Our revised quarterly reporting form was reviewed by HUD TA and found to be exemplary in collecting data points for Section 3 workers, targeted workers and section 3 businesses. We maintain close communication with our local HUD office in constant communication for our commitment to a culture of compliance for Section 3. We use our 2,900 contacts database to foster awareness and distribute notifications of open procurements. PRDOH invested significant time and resources in training, coaching and handholding its more than 230 subrecipients and contractors so that they could understand the transition of regulation from Part 135 to Part 75. To date, PRDOH has conducted over 287 trainings, orientations and engaged 6,595 participants who have attended those training and learning sessions. We include an excel which highlights the summary data for Section 3 activity from all our subrecipients and contractors. We are very excited to share our tracking of efforts and summary data in which you will be able to evidence the abundant efforts being taken across all our programs which are a testament to how engaged subrecipients are in seeking Section 3 workers and businesses. We also note that while we saw some construction activity, the vast majority of construction related work is forthcoming and existing construction work such as that happening in programs such as R3 you will be able to observe activity reported under the tabs labeled 24 CFR 135.

Project Summary

Project #, Project Title	This Report	To Date	
	Program Funds Drawdown	Project Funds Budgeted	Program Funds Drawdown
9999, Restricted Balance	\$0.00	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$277,853,230.00	\$0.00
Administration B-17-DM-72-0001, Administration	\$6,537,048.54	\$486,398,100.00	\$76,820,181.52
B-17-DM-72-0001	\$189,128.05	\$75,358,950.00	\$47,134,488.57
B-18-DP-72-0001	\$6,347,920.49	\$411,039,150.00	\$29,685,692.95
Economic B-17-DM-72-0001, Economic	\$23,833,853.11	\$335,000,000.00	\$71,985,355.12
B-17-DM-72-0001	\$12,748,524.96	\$117,500,000.00	\$60,900,026.97
B-18-DP-72-0001	\$11,085,328.15	\$217,500,000.00	\$11,085,328.15
Economic B-18-DP-72-0001, Economic	\$4,479,667.08	\$892,500,000.00	\$11,732,993.73
B-17-DM-72-0001	\$0.00	\$0.00	\$0.00
B-18-DP-72-0001	\$4,479,667.08	\$892,500,000.00	\$11,732,993.73
Economic Non RLF B-17-DM-72-0001, Economic Non RLF	\$383,266.82	\$90,000,000.00	\$935,698.21
B-17-DM-72-0001	\$383,266.82	\$47,500,000.00	\$935,698.21
B-18-DP-72-0001	\$0.00	\$42,500,000.00	\$0.00
Housing B-17-DM-72-0001, Housing	\$87,819,156.47	\$4,798,280,619.00	\$363,119,111.03
B-17-DM-72-0001	\$87,032,254.14	\$1,004,320,050.00	\$361,360,381.06



B-18-DP-72-0001	\$786,902.33	\$3,793,960,569.00	\$1,758,729.97
B-19-DP-72-0001	\$0.00	\$0.00	\$0.00
Housing B-18-DP-72-0001, Housing	\$17,191,649.17	\$295,000,000.00	\$44,070,876.93
B-17-DM-72-0001	\$0.00	\$0.00	\$0.00
B-18-DP-72-0001	\$17,191,649.17	\$295,000,000.00	\$44,070,876.93
B-19-DP-72-0001	\$0.00	\$0.00	\$0.00
Infrastructure B-17-DM-72-0001, Infrastructure	\$5,434,154.85	\$1,236,039,431.00	\$28,542,275.00
B-17-DM-72-0001	\$3,843,643.68	\$100,000,000.00	\$26,951,763.83
B-18-DP-72-0001	\$1,590,511.17	\$1,136,039,431.00	\$1,590,511.17
B-19-DP-72-0001	\$0.00	\$0.00	\$0.00
Infrastructure B-18-DP-72-0001, Infrastructure	\$0.00	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00	\$0.00
Multi-Sector B-17-DM-72-0001, Multi-Sector	\$97,831.04	\$1,298,000,000.00	\$1,377,265.44
B-17-DM-72-0001	\$36,714.54	\$23,000,000.00	\$124,073.55
B-18-DP-72-0001	\$61,116.50	\$1,275,000,000.00	\$1,253,191.89
Multi-Sector B-18-DP-72-0001, Multi-Sector	\$0.00	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00	\$0.00
Planning B-17-DM-72-0001, Planning	\$1,698,196.14	\$296,743,850.00	\$8,662,227.70
B-17-DM-72-0001	\$1,500,004.08	\$139,500,000.00	\$8,464,035.64
B-18-DP-72-0001	\$198,192.06	\$157,243,850.00	\$198,192.06
B-19-DP-72-0001	\$0.00	\$0.00	\$0.00

Activities

Project # / Administration B-17-DM-72-0001 / Administration

Grantee Activity Number: R01A01ADM-DOH-NA**Activity Title: Administration****Activity Type:**

Administration

Activity Status:

Under Way

Project Number:

Administration B-17-DM-72-0001

Project Title:

Administration

Projected Start Date:

09/20/2018

Projected End Date:

09/19/2026

Benefit Type:

N/A

Completed Activity Actual End Date:**National Objective:**

N/A

Responsible Organization:

Puerto Rico Department of Housing

Overall**Total Projected Budget from All Sources**

B-17-DM-72-0001

B-18-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Expended

Puerto Rico Department of Housing

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

Oct 1 thru Dec 31, 2021 To Date

\$0.00	\$972,796,200.00
\$0.00	\$486,398,100.00
\$0.00	\$486,398,100.00
\$0.00	\$972,796,200.00
\$0.00	\$486,398,100.00
\$0.00	\$486,398,100.00
\$20,251,180.80	\$129,702,147.27
\$1,830.12	\$55,972,631.77
\$20,249,350.68	\$73,729,515.50
\$6,537,048.54	\$76,820,181.52
\$189,128.05	\$47,134,488.57
\$6,347,920.49	\$29,685,692.95
\$6,537,048.54	\$76,820,181.52
\$189,128.05	\$47,134,488.57
\$6,347,920.49	\$29,685,692.95
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$6,530,285.58	\$76,813,418.56
\$6,530,285.58	\$76,813,418.56
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00

Activity Description:

Administrative expenses regarding the salaries and wages carry out under the CDBG-DR funds.

Location Description:

The administrative work is going to be performed at the Puerto Rico Department of Housing and their regional offices across the Island. The address for the Department of Housing is Barbosa Ave. #606, San Juan PR 00923.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) hired an additional sixty-nine (69)

staff members. These hires will assist in general management, oversight and coordination of the CDBG-DR grant as a whole. The Federal Compliance-Subrecipient Management Unit added new staff to assist in establishing policies, procedures and guidance, to allow for the adequate management and oversight of Subrecipients. Monitoring and Internal Audit units also hired additional staff to continue our efforts to have mechanisms in place to track progress, monitor performance and ensure subrecipients are properly carrying out activities.

Section 3 Qualitative Efforts:

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Project # / Economic B-17-DM-72-0001 / Economic



Grantee Activity Number: R01E15SBF-EDC-LM**Activity Title: Small Business Financing LMI****Activity Type:**

Econ. development or recovery activity that creates/retains

Project Number:

Economic B-17-DM-72-0001

Projected Start Date:

09/20/2018

Benefit Type:

Direct (Person)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Economic

Projected End Date:

09/19/2026

Completed Activity Actual End Date:**Responsible Organization:**

Economic Development Bank of Puerto Rico (BDE)

Overall**Total Projected Budget from All Sources**

B-17-DM-72-0001

B-18-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Expended

Department of Economic Development and

Economic Development Bank of Puerto Rico (BDE)

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

Oct 1 thru Dec 31, 2021 To Date

\$0.00	\$135,000,000.00
\$0.00	\$67,500,000.00
\$0.00	\$67,500,000.00
\$0.00	\$135,000,000.00
\$0.00	\$67,500,000.00
\$0.00	\$67,500,000.00
\$23,825,487.52	\$44,305,033.33
\$556,009.55	\$21,001,506.03
\$23,269,477.97	\$23,303,527.30
\$8,395,098.67	\$14,517,340.32
\$7,798,913.75	\$13,921,155.40
\$596,184.92	\$596,184.92
\$8,395,098.67	\$14,517,340.32
\$7,798,913.75	\$13,921,155.40
\$596,184.92	\$596,184.92
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$8,395,098.67	\$14,517,340.32
\$0.00	\$94,474.32
\$8,395,098.67	\$14,422,112.15
\$8,147,253.50	\$13,485,727.65
\$7,577,318.35	\$12,915,792.50
\$569,935.15	\$569,935.15

Activity Description:

The SBF Program provides grants to assist with hurricane recovery and business expansion. PRDOH projects that at least 4,500 small businesses will receive assistance under this program. With these Recovery Grants, the SBF Program objective is to provide capital to:

- Expand growth opportunities and economic recovery by addressing local business needs for working capital;
- Retain and expand employment of Puerto Rico residents through business expansion; and
- Fortify businesses to expand their ability to work with private banking institutions and other financial entities for future financing needs.

Eligible applicants can apply for a Recovery Grant in coordination with BDE, who will help applicants identify the type and amount of assistance that best serves their unmet business recovery and growth needs. BDE will offer technical assistance and guidance during the intake and application process as well. As loan underwriter, administrator and servicer, BDE will

underwrite applications for grants based on: • CDBG Economic Development underwriting criteria as specified in the CDBG-DR Notice with a focus on: demonstrated need, capacity, reasonableness, and intended use of funds. • CDBG-DR and Puerto Rico compliance requirements.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Small Business Financing Program: disbursed three hundred and twenty-six (366) cases (187 LMI ; 179 UN) for a total \$16.1M and currently has eighty-two (82) Grant Agreements, which represent over \$3.5M in committed grants that are pending disbursement. In total, the Program has awarded a total of 1,232 cases for a total of \$54.2M in grant funding disbursed. To this effect, during this quarter, PRDOH implemented the following: submitted changes to the Action Plan and received approval for Action Plan 7, in which the grant award maximum was increased to \$150,000; signed BDE SRA Amendment B amending grant funding and updating staff changes. Updated Program Guidelines considering Action Plan 7 and changes in Environmental Review process. Held recurring meetings with the Subrecipient—BDE—where guidance and suggestions were addressed. Increased the case load to Case Management entities in the final phase of the program. Consulted with Subject Matter Experts to refine established procedures as well as comply with existing regulations. Additionally, all Underwriting service providers have completed their onboarding and started analyzing cases for Subrecipient review. Conversely, the Case Manager entities have continuously submitted their contracted number of cases for BDE review. Outreach efforts continued throughout the quarter resulting in an increased recruitment of new cases. The SBF program has been actively collecting data from all applicants, this process is taking place during intake process and in the close-out phase of each grant awarded to the applicant. During the intake process, the PRDOH has gathered valuable information regarding the business owner, and it provides the relevant data to analyze: The national objective determination, owner’s race/ethnicity information, projected jobs created/jobs retained and other relevant program and eligibility information. Program is expecting to receive close-out supporting documentation and determinations per award from case managers in the next upcoming months and will be in a better position to report the business job created and/or retained outcomes per each award, and also the race/ethnicity information of these jobs. In the meantime, the SBF program is uploading in the attachment section a detailed report of awarded cases in the quarter with relevant race/ethnicity information of the awardees.

Section 3 Qualitative Efforts:

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Businesses	187	305/360

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod
# of Persons	825	0	825	825/225	0/225	825/450	100.00

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Other Funding Sources

No Other Funding Sources Found
 Total Other Funding Sources

Amount

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01E15SBF-EDC-UN**Activity Title: Small Business Financing UN****Activity Type:**

Econ. development or recovery activity that creates/retains

Project Number:

Economic B-17-DM-72-0001

Projected Start Date:

09/20/2018

Benefit Type:

Direct (Person)

National Objective:

Urgent Need

Activity Status:

Under Way

Project Title:

Economic

Projected End Date:

09/19/2024

Completed Activity Actual End Date:**Responsible Organization:**

Economic Development Bank of Puerto Rico (BDE)

Overall**Total Projected Budget from All Sources**

B-17-DM-72-0001

B-18-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Expended

Department of Economic Development and

Economic Development Bank of Puerto Rico (BDE)

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

Oct 1 thru Dec 31, 2021 To Date

\$0.00	\$315,000,000.00
\$0.00	\$157,500,000.00
\$0.00	\$157,500,000.00
\$0.00	\$315,000,000.00
\$0.00	\$157,500,000.00
\$0.00	\$157,500,000.00
\$52,172,020.76	\$99,957,945.01
(\$526,094.52)	\$47,180,381.30
\$52,698,115.28	\$52,777,563.71
\$10,344,119.61	\$44,896,881.47
\$2,571,539.70	\$37,124,301.56
\$7,772,579.91	\$7,772,579.91
\$10,344,119.61	\$44,896,881.47
\$2,571,539.70	\$37,124,301.56
\$7,772,579.91	\$7,772,579.91
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$10,344,119.61	\$44,896,881.47
\$0.00	\$5,803,147.58
\$10,344,119.61	\$39,093,733.89
\$8,040,420.10	\$39,615,509.41
\$273,691.49	\$31,848,780.80
\$7,766,728.61	\$7,766,728.61

Activity Description:

The SBF Program provides grants to assist with hurricane recovery and business expansion. PRDOH projects that at least 4,500 small businesses will receive assistance under this program. With these Recovery Grants, the SBF Program objective is to provide capital to:

- Expand growth opportunities and economic recovery by addressing local business needs for working capital;
- Retain and expand employment of Puerto Rico residents through business expansion; and
- Fortify businesses to expand their ability to work with private banking institutions and other financial entities for future financing needs.

Eligible applicants can apply for a Recovery Grant in coordination with BDE, who will help applicants identify the type and amount of assistance that best serves their unmet business recovery and growth needs. BDE will offer technical assistance and guidance during the intake and application process as well. As loan underwriter, administrator and servicer, BDE will

underwrite applications for grants based on: • CDBG Economic Development underwriting criteria as specified in the CDBG-DR Notice with a focus on: demonstrated need, capacity, reasonableness, and intended use of funds. • CDBG-DR and Puerto Rico compliance requirements.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Small Business Financing Program: disbursed three hundred and twenty-six (366) cases (187 LMI ; 179 UN) for a total \$16.1M and currently has eighty-two (82) Grant Agreements, which represent over \$3.5M in committed grants that are pending disbursement. In total, the Program has awarded a total of 1,232 cases for a total of \$54.2M in grant funding disbursed. To this effect, during this quarter, PRDOH implemented the following: submitted changes to the Action Plan and received approval for Action Plan 7, in which the grant award maximum was increased to \$150,000; signed BDE SRA Amendment B amending grant funding and updating staff changes. Updated Program Guidelines considering Action Plan 7 and changes in Environmental Review process. Held recurring meetings with the Subrecipient—BDE—where guidance and suggestions were addressed. Increased the case load to Case Management entities in the final phase of the program. Consulted with Subject Matter Experts to refine established procedures as well as comply with existing regulations. Additionally, all Underwriting service providers have completed their onboarding and started analyzing cases for Subrecipient review. Conversely, the Case Manager entities have continuously submitted their contracted number of cases for BDE review. Outreach efforts continued throughout the quarter resulting in an increased recruitment of new cases. The SBF program has been actively collecting data from all applicants, this process is taking place during intake process and in the close-out phase of each grant awarded to the applicant. During the intake process, the PRDOH has gathered valuable information regarding the business owner, and it provides the relevant data to analyze: The national objective determination, owner’s race/ethnicity information, projected jobs created/jobs retained and other relevant program and eligibility information. Program is expecting to receive close-out supporting documentation and determinations per award from case managers in the next upcoming months and will be in a better position to report the business job created and/or retained outcomes per each award, and also the race/ethnicity information of these jobs. In the meantime, the SBF program is uploading in the attachment section a detailed report of awarded cases in the quarter with relevant race/ethnicity information of the awardees.

Section 3 Qualitative Efforts:

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Businesses	179	927/1050

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Other Funding Sources

No Other Funding Sources Found

Total Other Funding Sources

Amount

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01E16BIA-EDC-LM**Activity Title: Business Incubators and Accelerators LMI****Activity Type:**

Econ. development or recovery activity that creates/retains

Project Number:

Economic B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

Direct (Person)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Economic

Projected End Date:

09/18/2026

Completed Activity Actual End Date:**Responsible Organization:**

Puerto Rico Department of Housing

Overall**Total Projected Budget from All Sources**

B-17-DM-72-0001

B-18-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Expended

Department of Economic Development and

Puerto Rico Department of Housing

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

Oct 1 thru Dec 31, 2021 To Date

\$0.00	\$51,000,000.00
\$0.00	\$25,500,000.00
\$0.00	\$25,500,000.00
\$0.00	\$51,000,000.00
\$0.00	\$25,500,000.00
\$0.00	\$25,500,000.00
\$567,747.78	\$20,752,779.21
\$2,698.98	\$8,157,446.17
\$565,048.80	\$12,595,333.04
\$42,789.09	\$285,547.52
\$6,440.16	\$249,198.59
\$36,348.93	\$36,348.93
\$42,789.09	\$285,547.52
\$6,440.16	\$249,198.59
\$36,348.93	\$36,348.93
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$42,789.09	\$285,547.52
\$0.00	\$41,375.95
\$42,789.09	\$244,171.57
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00

Activity Description:

Puerto Rico recognizes that a blend of ideas, talent, capital, and a culture of openness and collaboration are all vital to nurturing an innovation ecosystem involving complex interactions among entrepreneurs, investors, suppliers, universities, government entities, large existing businesses, and a host of supporting factors and organizations.141 A business incubator and accelerator program supports the growth and success of small and/or new businesses in the early stages of operation by providing initial resources that significantly minimize the risk of small and/or new business failure and speeding up the time it takes to get to market. Business incubators and accelerators will be encouraged to incorporate resilience measures in businesses plans to allow for continuity of business operations in the event of power outages, natural disasters, or other disruptive events. This will provide the added benefit of creating business shelters during future events. PRDOH will

oversee this program and will fund incubator and accelerator activities with units of local government, non-profit organizations or governmental agencies with proven experience in the implementation of business incubators and accelerators. Through SBIA, small and/or new businesses will gain access to shared office space and supportive operational resources such as office equipment, telecommunication services, technical assistance, and conference space. Daily work in a shared, collaborative office environment provides for ongoing access to mentoring services, professional networking, idea-exchange, and hands-on management training. This will help support small and/or new companies in the early stage of operation. The grant maximum is \$2,500,000; however, it is possible that not all incubators and accelerators will receive the maximum amount. Funding will be based on incubator/ accelerator capacity as proposed in the submittal. Projects proposed in the floodplain will be evaluated on a case by case basis for risk and cost reasonableness and will comply with all applicable requirements. Organizations simply offering shared work spaces for lease or purchase as a private-sector business model, without providing supportive services, are not eligible applicants. Application criteria and program guidelines will be published on the CDBG-DR website subsequent to HUD approval of the Action Plan.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks pertaining to the Small Business Incubators and Accelerators Program (SBIA): Focused on continued training sessions provided for Subrecipients such as Branding Best Practices Guide and Content Review Tool, refresher session on Section 3 & M/WBE, Procurement training session based on 2 C.F.R. § 200.318 – 200.327, general session (Subrecipient Management)- CDBG-DR Grant Management and Invoicing process refresher. Also completed during the reporting period, were the Environmental review process related to Categorically Excluded Not Subject To (CENST) activities for the following subrecipients: Programa de Educación Comunal de Entrega y Servicio Inc. (P.E.C.E.S., Inc.), Universidad Ana G. Mendez – Carolina and Fondo de Inversión y Desarrollo Cooperativo (FIDECOOP). The Programmatic Area is focused on successfully managing subrecipients and reaching the program outcomes therefore, on site visits and recurring program status meetings were held to provide guidance, assist with inquiries, and align program efforts. As a result, 11 entities have reported on outreach activities performed. In addition, during this quarter Subrecipients have begun submitting invoices which contributed to \$840K in overall disbursement of the program up to 2022-Q1 to support the growth and success of small and/or new businesses in the early stages of operation. As per the current timeline, PRDOH will continue supporting subrecipients on any overall identified need for technical assistance in order to continue reporting on program established indicators and outcomes.

Section 3 Qualitative Efforts:

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Total Other Funding Sources

Amount

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01E16BIA-EDC-UN**Activity Title: Business Incubators and Accelerators UN****Activity Type:**

Econ. development or recovery activity that creates/retains

Project Number:

Economic B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

Direct (Person)

National Objective:

Urgent Need

Activity Status:

Under Way

Project Title:

Economic

Projected End Date:

09/18/2026

Completed Activity Actual End Date:**Responsible Organization:**

Puerto Rico Department of Housing

Overall**Total Projected Budget from All Sources**

B-17-DM-72-0001

B-18-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Expended

Department of Economic Development and

Puerto Rico Department of Housing

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

Oct 1 thru Dec 31, 2021 To Date

	Oct 1 thru Dec 31, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$119,000,000.00
B-17-DM-72-0001	\$0.00	\$59,500,000.00
B-18-DP-72-0001	\$0.00	\$59,500,000.00
Total Budget	\$0.00	\$119,000,000.00
B-17-DM-72-0001	\$0.00	\$59,500,000.00
B-18-DP-72-0001	\$0.00	\$59,500,000.00
Total Obligated	\$1,614,744.90	\$48,713,229.01
B-17-DM-72-0001	\$6,297.89	\$19,200,787.10
B-18-DP-72-0001	\$1,608,447.01	\$29,512,441.91
Total Funds Drawdown	\$141,643.54	\$534,589.01
B-17-DM-72-0001	\$125,512.46	\$518,457.93
B-18-DP-72-0001	\$16,131.08	\$16,131.08
Program Funds Drawdown	\$141,643.54	\$534,589.01
B-17-DM-72-0001	\$125,512.46	\$518,457.93
B-18-DP-72-0001	\$16,131.08	\$16,131.08
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$141,643.54	\$534,589.01
Department of Economic Development and	\$0.00	\$21,054.12
Puerto Rico Department of Housing	\$141,643.54	\$513,013.24
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00

Activity Description:

Puerto Rico recognizes that a blend of ideas, talent, capital, and a culture of openness and collaboration are all vital to nurturing an innovation ecosystem involving complex interactions among entrepreneurs, investors, suppliers, universities, government entities, large existing businesses, and a host of supporting actors and organizations.¹⁴¹ A business incubator and accelerator program supports the growth and success of small and/or new businesses in the early stages of operation by providing initial resources that significantly minimize the risk of small and/or new business failure and speeding up the time it takes to get to market. Business incubators and accelerators will be encouraged to incorporate resilience measures in businesses plans to allow for continuity of business operations in the event of power outages, natural disasters, or other disruptive events. This will provide the added benefit of creating business shelters during future events. PRDOH will

oversee this program and will fund incubator and accelerator activities with units of local government, non-profit organizations or governmental agencies with proven experience in the implementation of business incubators and accelerators. Through SBIA, small and/or new businesses will gain access to shared office space and supportive operational resources such as office equipment, telecommunication services, technical assistance, and conference space. Daily work in a shared, collaborative office environment provides for ongoing access to mentoring services, professional networking, idea-exchange, and hands-on management training. This will help support small and/or new companies in the early stage of operation. The grant maximum is \$2,500,000; however, it is possible that not all incubators and accelerators will receive the maximum amount. Funding will be based on incubator/ accelerator capacity as proposed in the submittal. Projects proposed in the floodplain will be evaluated on a case by case basis for risk and cost reasonableness and will comply with all applicable requirements. Organizations simply offering shared work spaces for lease or purchase as a private-sector business model, without providing supportive services, are not eligible applicants. Application criteria and program guidelines will be published on the CDBG-DR website subsequent to HUD approval of the Action Plan.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks pertaining to the Small Business Incubators and Accelerators Program (SBIA): Focused on continued training sessions provided for Subrecipients such as Branding Best Practices Guide and Content Review Tool, refresher session on Section 3 & M/WBE, Procurement training session based on 2 C.F.R. § 200.318 – 200.327, general session (Subrecipient Management)- CDBG-DR Grant Management and Invoicing process refresher. Also completed during the reporting period, were the Environmental review process related to Categorically Excluded Not Subject To (CENST) activities for the following subrecipients: Programa de Educación Comunal de Entrega y Servicio Inc. (P.E.C.E.S., Inc.), Universidad Ana G. Mendez – Carolina and Fondo de Inversión y Desarrollo Cooperativo (FIDECOOP). The Programmatic Area is focused on successfully managing subrecipients and reaching the program outcomes therefore, on site visits and recurring program status meetings were held to provide guidance, assist with inquiries, and align program efforts. As a result, 11 entities have reported on outreach activities performed. In addition, during this quarter Subrecipients have begun submitting invoices which contributed to \$840K in overall disbursement of the program up to 2022-Q1 to support the growth and success of small and/or new businesses in the early stages of operation. As per the current timeline, PRDOH will continue supporting subrecipients on any overall identified need for technical assistance in order to continue reporting on program established indicators and outcomes.

Section 3 Qualitative Efforts:

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Grantee Activity Number: R01E19TBM-EDC-UN**Activity Title: Tourism & Business Marketing Program****Activity Type:**

Tourism (Waiver Only)

Project Number:

Economic B-17-DM-72-0001

Projected Start Date:

09/20/2018

Benefit Type:

Area (Census)

National Objective:

Urgent Need

Activity Status:

Under Way

Project Title:

Economic

Projected End Date:

09/19/2026

Completed Activity Actual End Date:**Responsible Organization:**

Invest Puerto Rico Inc.

Overall**Total Projected Budget from All Sources**

B-17-DM-72-0001

B-18-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Expended

Department of Economic Development and

Invest Puerto Rico Inc.

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

Oct 1 thru Dec 31, 2021 To Date

\$0.00	\$50,000,000.00
\$0.00	\$25,000,000.00
\$0.00	\$25,000,000.00
\$0.00	\$50,000,000.00
\$0.00	\$25,000,000.00
\$0.00	\$25,000,000.00
\$507,173.05	\$24,864,668.28
\$107,173.05	\$14,864,668.28
\$400,000.00	\$10,000,000.00
\$4,910,202.20	\$11,750,996.80
\$2,246,118.89	\$9,086,913.49
\$2,664,083.31	\$2,664,083.31
\$4,910,202.20	\$11,750,996.80
\$2,246,118.89	\$9,086,913.49
\$2,664,083.31	\$2,664,083.31
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$4,910,202.20	\$11,750,996.40
\$0.00	\$72,525.09
\$4,910,202.20	\$11,676,167.35
\$3,550,027.56	\$9,889,375.15
\$885,944.25	\$7,225,291.84
\$2,664,083.31	\$2,664,083.31

Activity Description:

Given the impacts of Hurricane María on tourism assets and long-term economic conditions, PRDOH will fund subrecipients to develop a comprehensive marketing effort to promote outside the Island that the area is open for business. Additionally, Puerto Rico will create and implement strategies promoting Puerto Rico as an ideal place to do business. This will attract new businesses of external capital that can contribute additional capital to the economy. Marketing Puerto Rico as a pro-business jurisdiction will encourage new external investments, promote economic development and create new jobs. Efforts will work to prevent tourism and service sector displacement or business failure as a result of the hurricane impact. The projected use of funds for marketing and outreach efforts will be focused on advertising creation and media placement (television/radio/digital and out-of-home advertising) outside of Puerto Rico, as well as promoting the Island as an ideal place to do

business. No elected officials or political candidates will be featured or included in promotional marketing funded through this program. Per CDBG regulation, CDBG-DR funds shall not be used to engage in partisan political activities, such as candidate forums. The increased revenue brought to local economies through tourism will fund jobs that stabilize households through primary, secondary and tertiary jobs created in communities across the Island. Puerto Rico requested and received a waiver from HUD for \$15,000,000 for this activity. PRDOH sought a waiver request to incorporate additional funds allocated in the Substantial Amendment due to the critical importance of creating investment in the Island post-Maria.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Tourism & Business Marketing Program: Finalized the reconciliation marketing activities execution from Discover Puerto Rico (DPR) for the first phase of investment of approximately \$7,840,000.00 related to the tourism portion of the Program. A Subrecipient Agreement (SRA) Amendment D between PRDOH and DPR was executed to increase DPR’s tourism marketing activities execution budget by \$1,000,000.00, for a total new budget of \$16,040,000.00. Discover PR continued the execution of its second phase of tourism marketing activities with an investment of approximately \$7,200,000.00. Additionally, DPR submitted a Marketing Plan for the execution of additional \$1 Million, and it was approved by PRDOH for execution. PRDOH requested to HUD a 180 days waiver extension for the TBM Program. Both Subrecipients continue working toward the TBM Program conclusion on February 8, 2021.

In terms of execution, both Subrecipients continued executing marketing activities according to their approved Marketing Plans with a final total estimated investment of \$24,079,900.00 to promote Puerto Rico as a tourism and business investment destination. DPR has reported highly satisfactory performance data in alignment with the Key Performance Indicators. With targeted investment of CDBG-DR-funded media, Puerto Rico is the destination leading recovery efforts post-COVID. The U.S. Travel Association has shown Puerto Rico as the leader throughout the country in the return of visitors and travel spending. Tourism Economics estimates Puerto Rico’s visitor spending was 23% higher than 2019, when the rest of the country was still down an average of 11%. There are a handful of states that are seeing increases in spending from two years ago, but that ranges from 1% to 9%. Nowhere near the 23% of Puerto Rico. While 2019 was a record-setting year in terms of arrivals and lodging demand, early data indicates that arriving passengers this year are more likely to be visitors rather than returning residents. Each of the past five months have set records for the number of arrivals. With a record number of arriving passengers and visitor spending 23% higher than 2019, Puerto Rico is seeing record-setting lodging revenues and tax collections. Not only is total lodging demand 14% higher than two years ago, but hotel rates are 10% higher and rental rates are 20% higher according to DPR’s reporting.

Section 3 Qualitative Efforts:

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Businesses	1525	3502/15
# of Posted Advertisements for	442	1348/379422
Number of new visitors	203705	651830/44775

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found



Activity Supporting Documents:

None

Project # / Economic B-18-DP-72-0001 / Economic



Grantee Activity Number: R02E23RUR-DOA-LM**Activity Title: RE-GROW PR Urban-Rural Agriculture Program LMI****Activity Type:**

Econ. development or recovery activity that creates/retains

Project Number:

Economic B-18-DP-72-0001

Projected Start Date:

02/20/2020

Benefit Type:

Direct (Person)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Economic

Projected End Date:

02/19/2026

Completed Activity Actual End Date:**Responsible Organization:**

Puerto Rico Science, Technology and Research Trust

Overall

	Oct 1 thru Dec 31, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$129,500,000.00
B-17-DM-72-0001	\$0.00	\$64,750,000.00
B-18-DP-72-0001	\$0.00	\$64,750,000.00
Total Budget	\$0.00	\$129,500,000.00
B-17-DM-72-0001	\$0.00	\$64,750,000.00
B-18-DP-72-0001	\$0.00	\$64,750,000.00
Total Obligated	\$7,790,984.51	\$31,497,917.10
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$7,790,984.51	\$31,497,917.10
Total Funds Drawdown	\$4,271,563.94	\$10,871,544.65
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$4,271,563.94	\$10,871,544.65
Program Funds Drawdown	\$4,271,563.94	\$10,871,544.65
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$4,271,563.94	\$10,871,544.65
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$4,271,563.94	\$10,871,544.65
Puerto Rico Department of Agriculture	\$4,271,563.94	\$10,871,544.65
Puerto Rico Science, Technology and Research Trust	\$0.00	\$0.00
Most Impacted and Distressed Expended	\$3,145,671.00	\$7,764,602.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$3,145,671.00	\$7,764,602.00

Activity Description:

RE-GROW PR has two primary aims: 1) Promote and increase food security island-wide, and 2) Enhance and expand agricultural production related to economic revitalization and development activity. Given its island status, Puerto Rico has long recognized the food security challenges of dependence on imported food products, and certainly experienced a heightened degree of risk during the aftermath of the hurricanes. Historically, Puerto Rico has focused agricultural production on several main crop typologies, and RE-GROW PR will address this food security risk by increasing local production and expanding diversity of agricultural production on the island. RE-GROW PR will serve both urban and rural areas and will seek to capitalize on urban in-fill opportunities to install community gardens where vacant lots may exist, or where blighted structures are being



demolished. RE-GROW PR will work to promote crop diversification and expand production of locally consumed produce, and further meet the needs of expansion in the tourism sector to meet culinary needs of Puerto Rico’s renowned and burgeoning gastronomic sector. Greenhouses may also be viable strategies considered to reduce crop losses in both rural and urban environments, utilizing large-scale formats in rural areas, converted warehouses or abandoned industrial sites, and roof-top greenhouses in urban areas. Crops to support goals in the tourism sector via culinary arts and eco-tourism needs will also be prioritized, such as growth of key produce and herbs such as cilantro, chives, basil, oregano, avocados, tomatoes, peppers, etc. as well as investments to address impacts to coffee production. This program represents an opportunity for collaboration between multiple potential partners within the public, academic, and non-governmental sectors. At the outset, RE-GROW PR aims to focus on the following potential activities to increase food security and bolster social and economic resilience: • Urban agriculture - community gardens • Rural agriculture investments, crop diversification to meet island food security needs • Rural and urban greenhouses • Agricultural cultivation and livestock production to feed into culinary programs and meet culinary tourism demands • Aquaculture/aquafarming This program will release a notice of funding availability (NOFA) in the first quarter of 2019 that will outline parameters for application and participation, and outline award caps. Over the long-term, RE-GROW PR will aim to create further economic development opportunities through exports of locally grown produce, livestock, and aquaculture outputs.

Location Description:

Municipalities across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Re-Grow Urban Rural Agriculture (RGRW) Program: signed the Subrecipient Agreement with the Puerto Rico Department of Agriculture (PRDA), who will now serve as the Subrecipient for the Re-Grow Program; performed a Grant Management System (GMS) migration and transferred all Program data from PRSTRT’s systems; drafted all program policies and procedures, SOPs, Notifications, and Forms to incorporate the GMS and include new Underwriting, Eligibility, DOB, LMI, Environmental Review, and Intake procedures; onboarded and began providing technical assistance to PRDA training staff to build their capacity to continue running the Program; began transitioning PRSTRT out of the Re-Grow Program; and continued addressing stakeholder concerns through targeted communications and public hearing preparations. For 2022-Q1 the Re-Grow Program had disbursed awards totaling \$1.8M to twenty-seven (27) entities. Overall the program have disbursed \$5.4 million to ninety (90) entities, currently there are fifty-four (54) awards in pending disbursement that represent \$3.2M in awards towards the applicant of the program. The Program has 2,442 applications submitted with over 1,179 currently in Underwriting Review, which is the Program phase that occurs right before the Award process. Currently PRDA—the Program’s new administering Subrecipient—has brought key personnel on board and is receiving trainings and technical assistance to be able to start executing all Program tasks during the second quarter of 2022. All Case Management and Underwriting contractors are receiving trainings on the new GMS and Re-Grow processes, policies, and procedures. Conversely, the Re-Grow Program has adapted all communications and marketing materials, websites, and applicant materials to integrate the changes in Subrecipient—PRDA—and the GMS.

Section 3 Qualitative Efforts:

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Businesses	27	90/462

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Other Funding Sources

No Other Funding Sources Found
 Total Other Funding Sources

Amount

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found



Activity Supporting Documents:

None



Grantee Activity Number: R02E23RUR-DOA-UN

Activity Title: RE-GROW PR Urban-Rural Agriculture Program UN

Activity Type:

Econ. development or recovery activity that creates/retains

Project Number:

Economic B-18-DP-72-0001

Projected Start Date:

02/20/2020

Benefit Type:

Direct (Person)

National Objective:

Urgent Need

Activity Status:

Under Way

Project Title:

Economic

Projected End Date:

02/19/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Science, Technology and Research Trust

Overall

	Oct 1 thru Dec 31, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$55,500,000.00
B-17-DM-72-0001	\$0.00	\$27,750,000.00
B-18-DP-72-0001	\$0.00	\$27,750,000.00
Total Budget	\$0.00	\$55,500,000.00
B-17-DM-72-0001	\$0.00	\$27,750,000.00
B-18-DP-72-0001	\$0.00	\$27,750,000.00
Total Obligated	\$3,302,458.94	\$13,462,570.76
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$3,302,458.94	\$13,462,570.76
Total Funds Drawdown	\$128,742.82	\$404,412.01
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$128,742.82	\$404,412.01
Program Funds Drawdown	\$128,742.82	\$404,412.01
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$128,742.82	\$404,412.01
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$128,742.82	\$404,412.01
Puerto Rico Department of Agriculture	\$128,742.82	\$404,412.01
Puerto Rico Science, Technology and Research Trust	\$0.00	\$0.00
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00

Activity Description:

RE-GROW PR has two primary aims: 1) Promote and increase food security island-wide, and 2) Enhance and expand agricultural production related to economic revitalization and development activity. Given its island status, Puerto Rico has long recognized the food security challenges of dependence on imported food products, and certainly experienced a heightened degree of risk during the aftermath of the hurricanes. Historically, Puerto Rico has focused agricultural production on several main crop typologies, and RE-GROW PR will address this food security risk by increasing local production and expanding diversity of agricultural production on the island. RE-GROW PR will serve both urban and rural areas and will seek to capitalize on urban in-fill opportunities to install community gardens where vacant lots may exist, or where blighted structures are being



demolished. RE-GROW PR will work to promote crop diversification and expand production of locally consumed produce, and further meet the needs of expansion in the tourism sector to meet culinary needs of Puerto Rico’s renowned and burgeoning gastronomic sector. Greenhouses may also be viable strategies considered to reduce crop losses in both rural and urban environments, utilizing large-scale formats in rural areas, converted warehouses or abandoned industrial sites, and roof-top greenhouses in urban areas. Crops to support goals in the tourism sector via culinary arts and eco-tourism needs will also be prioritized, such as growth of key produce and herbs such as cilantro, chives, basil, oregano, avocados, tomatoes, peppers, etc. as well as investments to address impacts to coffee production. This program represents an opportunity for collaboration between multiple potential partners within the public, academic, and non-governmental sectors. At the outset, RE-GROW PR aims to focus on the following potential activities to increase food security and bolster social and economic resilience: • Urban agriculture - community gardens • Rural agriculture investments, crop diversification to meet island food security needs • Rural and urban greenhouses • Agricultural cultivation and livestock production to feed into culinary programs and meet culinary tourism demands • Aquaculture/aquafarming This program will release a notice of funding availability (NOFA) in the first quarter of 2019 that will outline parameters for application and participation, and outline award caps. Over the long-term, RE-GROW PR will aim to create further economic development opportunities through exports of locally grown produce, livestock, and aquaculture outputs.

Location Description:

Municipalities across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Re-Grow Urban Rural Agriculture (RGRW) Program: signed the Subrecipient Agreement with the Puerto Rico Department of Agriculture (PRDA), who will now serve as the Subrecipient for the Re-Grow Program; performed a Grant Management System (GMS) migration and transferred all Program data from PRSTRT’s systems; drafted all program policies and procedures, SOPs, Notifications, and Forms to incorporate the GMS and include new Underwriting, Eligibility, DOB, LMI, Environmental Review, and Intake procedures; onboarded and began providing technical assistance to PRDA training staff to build their capacity to continue running the Program; began transitioning PRSTRT out of the Re-Grow Program; and continued addressing stakeholder concerns through targeted communications and public hearing preparations. For 2022-Q1 the Re-Grow Program had disbursed awards totaling \$1.8M to twenty-seven (27) entities. Overall the program have disbursed \$5.4 million to ninety (90) entities, currently there are fifty-four (54) awards in pending disbursement that represent \$3.2M in awards towards the applicant of the program. The Program has 2,442 applications submitted with over 1,179 currently in Underwriting Review, which is the Program phase that occurs right before the Award process. Currently PRDA—the Program’s new administering Subrecipient—has brought key personnel on board and is receiving trainings and technical assistance to be able to start executing all Program tasks during the second quarter of 2022. All Case Management and Underwriting contractors are receiving trainings on the new GMS and Re-Grow processes, policies, and procedures. Conversely, the Re-Grow Program has adapted all communications and marketing materials, websites, and applicant materials to integrate the changes in Subrecipient—PRDA—and the GMS.

Section 3 Qualitative Efforts:

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found



Activity Supporting Documents:

None



Grantee Activity Number: R02E24EDI-PPP-LM

Activity Title: Economic Dev. Investment Portafolio for Growth LM

Activitiy Type:

Econ. development or recovery activity that creates/retains

Project Number:

Economic B-18-DP-72-0001

Projected Start Date:

02/20/2020

Benefit Type:

Direct (Person)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Economic

Projected End Date:

02/19/2026

Completed Activity Actual End Date:

Responsible Organization:

Central Office for Recovery, Reconstruction and

Overall	Oct 1 thru Dec 31, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$240,000,000.00
B-17-DM-72-0001	\$0.00	\$120,000,000.00
B-18-DP-72-0001	\$0.00	\$120,000,000.00
Total Budget	\$0.00	\$240,000,000.00
B-17-DM-72-0001	\$0.00	\$120,000,000.00
B-18-DP-72-0001	\$0.00	\$120,000,000.00
Total Obligated	\$707.28	\$85,249.35
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$707.28	\$85,249.35
Total Funds Drawdown	\$537.21	\$77,456.45
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$537.21	\$77,456.45
Program Funds Drawdown	\$537.21	\$77,456.45
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$537.21	\$77,456.45
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$537.21	\$77,456.45
Central Office for Recovery, Reconstruction and	\$537.21	\$77,456.45
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00

Activity Description:

Responding to the varied opportunities that the designation of Opportunity Zones provides across the Island, the program will foster both mixed-use, community-based development, as well as major infrastructure improvements for Puerto Rico. The objective of this program is to develop a series of projects that are concentrated in opportunity zones across Puerto Rico, that result in large-scale commercial or industrial development is a broad-ranging category of activities and that cover a wide variety of economic development tasks. Projects are expected to result in the creation of public private partnerships in which CDBG-DR funds are used for the public infrastructure components of projects, while the leveraged funds will be used for the economic development activities or additional project costs. This may include, but is not limited to the development/redevelopment of:• Retail facilities such as shopping centers or stores; commercial facilities such as hotels, shipping distribution centers, or office buildings; Industrial/manufacturing complexes such as



factories or industrial parks; and public commercial spaces such as convention centers or parking garages. • Mixed-use developments in opportunity zones, whereby funds will be used to create housing, business opportunities, and other economic development, with an initial focus on housing stock being made available to low-to-moderate income persons. • Infrastructure development (such as a new road to a commercial facility) often accompanies these types of large economic development activities. Infrastructure activities, as related to large-scale development projects, are non-housing activities that support improvements to the public capital stock. This includes transportation facilities (street rehabilitation, sidewalk improvements, streetlights, parking facilities, etc.); and water, sewer, and drainage improvements. These projects will require large levels of financial investment, of which the CDBG-DR portion may range from minor to significant. The projects will have a large community impact, whether in terms of job creation, service to the neighborhood, or renewal of a given area. Depending on the nature of the project, they may involve real estate development, whether it is the construction of a new facility or the expansion of an existing building and will be expected to involve various types of financing and sources of funds. For example, large-scale projects often have a combination of private lender financing, various types of public financing, and business owner cash injections. This program will be established for the funding of projects that will significantly impact and enable the long-term economic growth and sustainability of the Island. This program has the capacity to be a funding stream for projects determined by the central government to be key drivers for Puerto Rico's new economy and to align with the economic recovery plan. As such, funds will be directed to innovative solutions that are forward-looking, cost efficient, and socially transformative. Targeting of new business incentives and existing business expansion will also be components of this program. Additionally, the program expects entities providing key services related to the project will result in the creation of activities that support LMI workers and key strategic growth sectors as outlined in the Recovery Plan and Fiscal Plan. The Public Private Partnerships (P3) will support this effort by cultivating potential projects with a high leverage component and initiatives that have long-term sustainability frameworks that do not solely rely upon CDBG-DR or other public funding streams. Other activities may include economic recovery subordinate loan components. PRDOH and/or P3 may enter into an agreement with BDE and/or Invest PR to provide assistance in the delivery of these programs as necessary. All potential projects will comply with HUD national objectives.

Location Description:

Municipalities across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Economic Development Investment Portfolio for Growth Program: Conducted Application Documents Submission Review, and an initial assessment for received Program applications was completed; Issued missing documentation notifications for applications resulting from documents submission review analysis; Uploaded to documents submission review platform documentation received; Provided technical assistance to applicants to resolve questions over missing required documents or information; Completed preparation of documentation for Commercial Underwriting, Real Estate and Financial Advisory Services Sub Recipient Agreement (SRA); Delivered Letter of Intent (LOI) to a potential Sub Recipient for Loan Servicing; Completed preparation of Legal Consulting Services Request for Proposals (RFP); Structured Created package for meeting held by the Evaluation Committee, in which the applications' evaluation process and methodology was approved; Evaluation Committee initiated application review process, which is the phase that precedes application referral for underwriting analysis; Further, Evaluation Committee's review is expected to be completed by 12/30/21.

Section 3 Qualitative Efforts:

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Total Other Funding Sources

Amount

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found



Activity Supporting Documents:

None



Grantee Activity Number: R02E24EDI-PPP-UN

Activity Title: Economic Dev. Investment Portafolio for Growth UN

Activitiy Type:

Econ. development or recovery activity that creates/retains

Project Number:

Economic B-18-DP-72-0001

Projected Start Date:

02/20/2020

Benefit Type:

Direct (Person)

National Objective:

Urgent Need

Activity Status:

Under Way

Project Title:

Economic

Projected End Date:

02/19/2026

Completed Activity Actual End Date:

Responsible Organization:

Central Office for Recovery, Reconstruction and

Overall

	Oct 1 thru Dec 31, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$1,360,000,000.00
B-17-DM-72-0001	\$0.00	\$680,000,000.00
B-18-DP-72-0001	\$0.00	\$680,000,000.00
Total Budget	\$0.00	\$1,360,000,000.00
B-17-DM-72-0001	\$0.00	\$680,000,000.00
B-18-DP-72-0001	\$0.00	\$680,000,000.00
Total Obligated	\$1,654,007.98	\$2,133,079.51
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$1,654,007.98	\$2,133,079.51
Total Funds Drawdown	\$78,823.11	\$379,580.62
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$78,823.11	\$379,580.62
Program Funds Drawdown	\$78,823.11	\$379,580.62
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$78,823.11	\$379,580.62
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$78,823.11	\$379,580.62
Central Office for Recovery, Reconstruction and	\$78,823.11	\$379,580.62
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00

Activity Description:

Responding to the varied opportunities that the designation of Opportunity Zones provides across the Island, the program will foster both mixed-use, community-based development, as well as major infrastructure improvements for Puerto Rico. The objective of this program is to develop a series of projects that are concentrated in opportunity zones across Puerto Rico, that result in large-scale commercial or industrial development is a broad-ranging category of activities and that cover a wide variety of economic development tasks. Projects are expected to result in the creation of public private partnerships in which CDBG-DR funds are used for the public infrastructure components of projects, while the leveraged funds will be used for the economic development activities or additional project costs. This may include, but is not limited to the development/redevelopment of:• Retail facilities such as shopping centers or stores; commercial facilities such as hotels, shipping distribution centers, or office buildings; Industrial/manufacturing complexes such as



factories or industrial parks; and public commercial spaces such as convention centers or parking garages. • Mixed-use developments in opportunity zones, whereby funds will be used to create housing, business opportunities, and other economic development, with an initial focus on housing stock being made available to low-to-moderate income persons. • Infrastructure development (such as a new road to a commercial facility) often accompanies these types of large economic development activities. Infrastructure activities, as related to large-scale development projects, are non-housing activities that support improvements to the public capital stock. This includes transportation facilities (street rehabilitation, sidewalk improvements, streetlights, parking facilities, etc.); and water, sewer, and drainage improvements. These projects will require large levels of financial investment, of which the CDBG-DR portion may range from minor to significant. The projects will have a large community impact, whether in terms of job creation, service to the neighborhood, or renewal of a given area. Depending on the nature of the project, they may involve real estate development, whether it is the construction of a new facility or the expansion of an existing building and will be expected to involve various types of financing and sources of funds. For example, large-scale projects often have a combination of private lender financing, various types of public financing, and business owner cash injections. This program will be established for the funding of projects that will significantly impact and enable the long-term economic growth and sustainability of the Island. This program has the capacity to be a funding stream for projects determined by the central government to be key drivers for Puerto Rico's new economy and to align with the economic recovery plan. As such, funds will be directed to innovative solutions that are forward-looking, cost efficient, and socially transformative. Targeting of new business incentives and existing business expansion will also be components of this program. Additionally, the program expects entities providing key services related to the project will result in the creation of activities that support LMI workers and key strategic growth sectors as outlined in the Recovery Plan and Fiscal Plan. The Public Private Partnerships (P3) will support this effort by cultivating potential projects with a high leverage component and initiatives that have long-term sustainability frameworks that do not solely rely upon CDBG-DR or other public funding streams. Other activities may include economic recovery subordinate loan components. PRDOH and/or P3 may enter into an agreement with BDE and/or Invest PR to provide assistance in the delivery of these programs as necessary. All potential projects will comply with HUD national objectives.

Location Description:

Municipalities across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Economic Development Investment Portfolio for Growth Program: Conducted Application Documents Submission Review, and an initial assessment for received Program applications was completed; Issued missing documentation notifications for applications resulting from documents submission review analysis; Uploaded to documents submission review platform documentation received; Provided technical assistance to applicants to resolve questions over missing required documents or information; Completed preparation of documentation for Commercial Underwriting, Real Estate and Financial Advisory Services Sub Recipient Agreement (SRA); Delivered Letter of Intent (LOI) to a potential Sub Recipient for Loan Servicing; Completed preparation of Legal Consulting Services Request for Proposals (RFP); Structured Created package for meeting held by the Evaluation Committee, in which the applications' evaluation process and methodology was approved; Evaluation Committee initiated application review process, which is the phase that precedes application referral for underwriting analysis; Further, Evaluation Committee's review is expected to be completed by 12/30/21.

Section 3 Qualitative Efforts:

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found



Activity Supporting Documents:

None

Project # /

Economic Non RLF B-17-DM-72-0001 / Economic Non RLF



Grantee Activity Number: R01E17WTP-EDC-LM**Activity Title: Workforce Training Program LMI****Activity Type:**

Public services

Activity Status:

Under Way

Project Number:

Economic Non RLF B-17-DM-72-0001

Project Title:

Economic Non RLF

Projected Start Date:

09/19/2018

Projected End Date:

09/18/2026

Benefit Type:

Direct (Person)

Completed Activity Actual End Date:**National Objective:**

Low/Mod

Responsible Organization:

Puerto Rico Department of Housing

Overall**Total Projected Budget from All Sources**

B-17-DM-72-0001

Oct 1 thru Dec 31, 2021 To Date

\$0.00 \$108,000,000.00

B-18-DP-72-0001

\$0.00 \$54,000,000.00

Total Budget

\$0.00 \$108,000,000.00

B-17-DM-72-0001

\$0.00 \$54,000,000.00

B-18-DP-72-0001

\$0.00 \$54,000,000.00

Total Obligated

\$1,150,716.56 \$44,392,861.54

B-17-DM-72-0001

\$309,592.76 \$25,099,829.74

B-18-DP-72-0001

\$841,123.80 \$19,293,031.80

Total Funds Drawdown

\$343,646.67 \$730,466.06

B-17-DM-72-0001

\$343,646.67 \$730,466.06

B-18-DP-72-0001

\$0.00 \$0.00

Program Funds Drawdown

\$343,646.67 \$730,466.06

B-17-DM-72-0001

\$343,646.67 \$730,466.06

B-18-DP-72-0001

\$0.00 \$0.00

Program Income Drawdown

\$0.00 \$0.00

B-17-DM-72-0001

\$0.00 \$0.00

B-18-DP-72-0001

\$0.00 \$0.00

Program Income Received

\$0.00 \$0.00

B-17-DM-72-0001

\$0.00 \$0.00

B-18-DP-72-0001

\$0.00 \$0.00

Total Funds Expended

\$343,646.67 \$730,466.06

Department of Economic Development and

\$0.00 \$38,372.67

Puerto Rico Department of Housing

\$343,646.67 \$692,093.39

Most Impacted and Distressed Expended

\$0.00 \$0.00

B-17-DM-72-0001

\$0.00 \$0.00

B-18-DP-72-0001

\$0.00 \$0.00

Activity Description:

This program will help unemployed and underemployed residents find employment by providing job training in skill areas related to recovery efforts. The WFT Program will seek to work with other local government and other non-profit entities that will be able to provide training. Training curriculum offered will depend on the industries and areas with the greatest opportunity for growth and greatest need for trained individuals. Units of local government, non-profit organizations, and governmental and quasi-governmental agencies will be invited to propose workforce training programs under program guidelines, as approved by PRDOH. PRDOH or its designee will evaluate proposed training programs based on the entity's capacity to administer training, relationship of training material to job-readiness of participants and cost reasonableness. Entities interested in administering training programs are encouraged to develop and administer programs in partnership with

institutions of higher education, workforce investment boards, business groups or trade organizations, labor or community-based organizations and learning facilities. It is suggested that curriculum be developed in collaboration with subject matter experts in the area. Workforce training programs will be developed in those industry sectors identified in the economic development plan and may support recovery activities offered in the following categorical areas:

- Construction:
 - o Inspections and enforcement services for storm damage and health and safety codes
 - o Construction building trades (site preparation, masonry, framing and carpentry, plumbing, electrical, HVAC, painting and finish work, etc.)
 - o Green building and energy efficiency
 - o Renewable energy and Water Purification systems
 - o Lead and related hazard control and abatement
 - o Weatherization/ Sustainable Retrofitting
 - o Green Infrastructure, Hazard Mitigation and resilience
- Tourism and Hospitality
- Healthcare
- Technology training that supports new generation of digital workforce
- Manufacturing
- Other identified unmet workforce training needs to support Puerto Rico's long-term recovery goals.

This program will also consider learning opportunities for other areas of immediate need to enable the current labor force to gain skills and participate. Program design for these initiatives will include sponsors who can facilitate on the job learning or LMI candidates who complete an application to participate in the curriculum developed. The WFT Program may also find new opportunities to partner with established entities providing meaningful skillset training that facilitate new job opportunities.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks pertaining to the Workforce Training Program (WT): Focused on continued training sessions provided for Subrecipients such as Branding Best Practices Guide and Content Review Tool, refresher session on Section 3 & M/WBE, Procurement training session based on 2 C.F.R. § 200.318 – 200.327, general session (Subrecipient Management)- CDBG-DR Grant Management and Invoicing process refresher. Also completed during the reporting period, were the Environmental review process related to Categorically Excluded Not Subject To (CENST) activities for the following subrecipients: Puerto Rico Techno Economic Corridor, Inc. (PRTEC), Corporación para el Financiamiento Empresarial del Comercio y las Comunidades (COFECC), University of Puerto Rico at Humacao and PProTechos. The Programmatic Area is focused on successfully managing subrecipients and reaching the program outcome therefore, on site visits and recurring program status meetings were held to provide guidance, assist with inquiries, and align program efforts. As a result, 9 entities have reported on outreach activities performed. In addition, Subrecipients have begun submitting invoices which contributed to \$937K in overall disbursement of the program up to 2022-Q1 to help unemployed and underemployed residents find employment by providing job training in skill areas related to recovery efforts. As per the current timeline, PRDOH will continue supporting subrecipients on any overall identified need for technical assistance in order to continue reporting on program establish indicators and outcomes.

Section 3 Qualitative Efforts:

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents:

None



Grantee Activity Number: R01E17WTP-EDC-UN

Activity Title: Workforce Training Program UN

Activity Type:

Public services

Project Number:

Economic Non RLF B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

Direct (Person)

National Objective:

Urgent Need

Activity Status:

Under Way

Project Title:

Economic Non RLF

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall	Oct 1 thru Dec 31, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$72,000,000.00
B-17-DM-72-0001	\$0.00	\$36,000,000.00
B-18-DP-72-0001	\$0.00	\$36,000,000.00
Total Budget	\$0.00	\$72,000,000.00
B-17-DM-72-0001	\$0.00	\$36,000,000.00
B-18-DP-72-0001	\$0.00	\$36,000,000.00
Total Obligated	\$673,811.35	\$29,501,907.36
B-17-DM-72-0001	\$113,062.15	\$16,865,405.96
B-18-DP-72-0001	\$560,749.20	\$12,636,501.40
Total Funds Drawdown	\$39,620.15	\$205,232.15
B-17-DM-72-0001	\$39,620.15	\$205,232.15
B-18-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$39,620.15	\$205,232.15
B-17-DM-72-0001	\$39,620.15	\$205,232.15
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$39,620.15	\$205,231.69
Department of Economic Development and	\$0.00	\$13,191.67
Puerto Rico Department of Housing	\$39,620.15	\$191,843.49
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00

Activity Description:

This program will help unemployed and underemployed residents find employment by providing job training in skill areas related to recovery efforts. The WFT Program will seek to work with other local government and other non-profit entities that will be able to provide training. Training curriculum offered will depend on the industries and areas with the greatest opportunity for growth and greatest need for trained individuals. Units of local government, non-profit organizations, and governmental and quasi-governmental agencies will be invited to propose workforce training programs under program guidelines, as approved by PRDOH. PRDOH or its designee will evaluate proposed training programs based on the entity’s capacity to administer training, relationship of training material to job-readiness of participants and cost reasonableness. Entities interested in administering training programs are encouraged to develop and administer programs in partnership with



institutions of higher education, workforce investment boards, business groups or trade organizations, labor or community-based organizations and learning facilities. It is suggested that curriculum be developed in collaboration with subject matter experts in the area. Workforce training programs will be developed in those industry sectors identified in the economic development plan and may support recovery activities offered in the following categorical areas:

- Construction:
 - o Inspections and enforcement services for storm damage and health and safety codes
 - o Construction building trades (site preparation, masonry, framing and carpentry, plumbing, electrical, HVAC, painting and finish work, etc.)
 - o Green building and energy efficiency
 - o Renewable energy and Water Purification systems
 - o Lead and related hazard control and abatement
 - o Weatherization/ Sustainable Retrofitting
 - o Green Infrastructure, Hazard Mitigation and resilience
- Tourism and Hospitality
- Healthcare
- Technology training that supports new generation of digital workforce
- Manufacturing
- Other identified unmet workforce training needs to support Puerto Rico's long-term recovery goals.

This program will also consider learning opportunities for other areas of immediate need to enable the current labor force to gain skills and participate. Program design for these initiatives will include sponsors who can facilitate on the job learning or LMI candidates who complete an application to participate in the curriculum developed. The WFT Program may also find new opportunities to partner with established entities providing meaningful skillset training that facilitate new job opportunities.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks pertaining to the Workforce Training Program (WT): Focused on continued training sessions provided for Subrecipients such as Branding Best Practices Guide and Content Review Tool, refresher session on Section 3 & M/WBE, Procurement training session based on 2 C.F.R. § 200.318 – 200.327, general session (Subrecipient Management)- CDBG-DR Grant Management and Invoicing process refresher. Also completed during the reporting period, were the Environmental review process related to Categorically Excluded Not Subject To (CENST) activities for the following subrecipients: Puerto Rico Techno Economic Corridor, Inc. (PRTEC), Corporación para el Financiamiento Empresarial del Comercio y las Comunidades (COFECC), University of Puerto Rico at Humacao and PRoTechos. The Programmatic Area is focused on successfully managing subrecipients and reaching the program outcome therefore, on site visits and recurring program status meetings were held to provide guidance, assist with inquiries, and align program efforts. As a result, 9 entities have reported on outreach activities performed. In addition, Subrecipients have begun submitting invoices which contributed to \$937K in overall disbursement of the program up to 2022-Q1 to help unemployed and underemployed residents find employment by providing job training in skill areas related to recovery efforts. As per the current timeline, PRDOH will continue supporting subrecipients on any overall identified need for technical assistance in order to continue reporting on program establish indicators and outcomes.

Section 3 Qualitative Efforts:

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Project # / Housing B-17-DM-72-0001 / Housing

Grantee Activity Number: R01H07BRP-DOH-LM

Activity Title: Blue Roof Repair Program LMI

Activity Type:

Rehabilitation/reconstruction of residential structures

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

11/14/2021

Benefit Type:

Direct (HouseHold)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Housing

Projected End Date:

09/01/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Expended

Puerto Rico Department of Housing

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Oct 1 thru Dec 31, 2021 To Date

	Oct 1 thru Dec 31, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$1,425,000,000.00
B-17-DM-72-0001	\$750,000.00	\$475,000,000.00
B-18-DP-72-0001	\$474,250,000.00	\$475,000,000.00
B-19-DP-72-0001	\$0.00	\$475,000,000.00
Total Budget	\$475,000,000.00	\$1,425,000,000.00
B-17-DM-72-0001	\$750,000.00	\$475,000,000.00
B-18-DP-72-0001	\$474,250,000.00	\$475,000,000.00
B-19-DP-72-0001	\$0.00	\$475,000,000.00
Total Obligated	\$655.27	\$655.27
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$655.27	\$655.27
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$0.00
Puerto Rico Department of Housing	\$0.00	\$0.00
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00

Activity Description:



The Blue Roof Repair Program objective is to target and fix the blue roofs remaining in Puerto Rico as a result of Hurricanes Irma and María. The Program is projected to pursue compliance with HUD's LMI National Objective, with an eligible activity of Housing Rehabilitation under Section 105(a)(4) – Housing Construction, Acquisition.

Based on the data from the Blue Roof survey, funds will be distributed through one or more subrecipients to implement the Blue Roof Repair Program across the Island. The Subrecipient will design its housing rehabilitation program according to the needs of vulnerable households in each area, so long as HUD CDBG-DR and Program Applicant-Level Eligibility requirements are met. This will afford the Subrecipient to take into consideration the expertise and experience of community organizations and local foundations that have been doing this work in those same communities. Program implementation includes, but is not limited to, applicant intake, eligibility determinations, duplication of benefit verification, damage assessment, environmental compliance, elevation requirements, green building and construction standards, and solution design. The Subrecipient may design an approach that includes rehabilitation of the structure to the extent it deems necessary and reasonable. Elevation requirements will be based on feasibility analysis, as stated in the Program Guidelines.

Once the Subrecipient develops its proposed Blue Roof Repair Program guidelines, the Subrecipient will submit the guidelines to PRDOH for compliance clearance and subsequent submission to HUD as required.

Subrecipients are encouraged to leverage CDBG-DR funds with other sources of funding to achieve a comprehensive recovery. Subrecipients are also encouraged to work with the Puerto Rico regulatory government agencies to waive permit requirements or other administrative burdens to the extent feasible that may prevent the blue roof population from receiving assistance.

Duplication of Benefit

In accordance with the Robert T. Stafford Act, as amended, Subrecipients will implement policies and procedures to ensure no individual receives duplication of benefit for the same purpose and/or effect to recover from the hurricanes. Federal law prohibits any person, business concern, or other entity from receiving federal funds for any part of such loss as to which he has received financial assistance under any other program, from private insurance, charitable assistance, or any other source. A Duplication of Benefits (DOB) review is required by federal law. This DOB review will consist of self-disclosure on insurance, federal, non-profit, and other benefits received by the Applicant. After that, the municipality must perform a 100% federal dataset check for FEMA, SBA, and NFIP benefits; and verify with insurance providers the amount of benefits received by the Applicant in the case that the Applicant informed that they had insurance.

Applicant awardees must subrogate any additional funds received for damage caused by hurricanes Irma or María back to the program. CDBG-DR funds must be funding of last resort and if additional funds are paid to applicant awardees for the same purpose as the housing assistance award they receive through the Blue Roof Program after the Subrecipient has completed the project, those funds must be returned to the program.

Permit Requirements

The Subrecipient is encouraged to work with the Puerto Rico Planning Board (PRPB) and the Office of Permit Management ("OGPe" for its Spanish acronym) to waive specific permit requirements for the work to be performed under the Blue Roof Repair Program. This will streamline the construction phase of the Program. Subrecipients are also encouraged to work with the Puerto Rico Department of Natural and Environmental Resources ("DRNA" for its Spanish acronym) to attain waivers for abatement work permits in the case they are required to be able to complete any repair or replacement work of roofs.

Implementation of the Program

PRDOH will allow maximum feasible deference to Subrecipients to design the Blue Roof Repair Program based on a way that better serves the unmet recovery needs in the area they serve. In doing so, Subrecipients must implement the Program and publish Program Guidelines in accordance with this Action Plan and all applicable federal and local laws and regulations. PRDOH maintains a dedicated staff to support Subrecipients by providing technical assistance as necessary.

Location Description:

Activity Progress Narrative:

During this reporting period, the Puerto Rico Department of Housing completed the following tasks in support of the Blue Roof Repair Program. The Program was included in the APA-7 (substantial), effective on November 5, 2021. The first phase of the blue roof initiative included the survey of the approximately 19,000 structures around the island that were preliminarily identified by using geo-spatial analysis.

The survey was completed during December 2021. The survey has shown that around 10,600 structures (about 56% of those surveyed) could require repairs to the roof. Of the approx. 10,600 structures that could require repairs, around 5,200 were confirmed to currently have a tarp on the roof.

Based on these results, and through analysis of the data from the survey, PRDOH is currently working on different approaches in order to identify the most feasible alternative to implement the Program. PRDOH will design the Program according to the needs of the potential applicants and taking into consideration the fastest route for implementation.

Section 3 Qualitative Efforts:

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.



Activity Locations

No Activity Locations found.

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents:

None



Grantee Activity Number: R01H07RRR-DOH-LM

Activity Title: Repair, Reconstruction, Relocation Program LMI

Activity Type:

Rehabilitation/reconstruction of residential structures

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/20/2018

Benefit Type:

Direct (HouseHold)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Housing

Projected End Date:

09/19/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall

	Oct 1 thru Dec 31, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$8,835,841,857.00
B-17-DM-72-0001	\$0.00	\$2,945,280,619.00
B-18-DP-72-0001	(\$274,250,000.00)	\$2,945,280,619.00
B-19-DP-72-0001	\$0.00	\$2,945,280,619.00
Total Budget	(\$274,250,000.00)	\$8,835,841,857.00
B-17-DM-72-0001	\$0.00	\$2,945,280,619.00
B-18-DP-72-0001	(\$274,250,000.00)	\$2,945,280,619.00
B-19-DP-72-0001	\$0.00	\$2,945,280,619.00
Total Obligated	\$290,991,239.31	\$1,189,267,808.74
B-17-DM-72-0001	(\$11,060,760.69)	\$778,818,089.06
B-18-DP-72-0001	\$302,052,000.00	\$410,449,719.68
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$76,859,902.16	\$314,527,853.22
B-17-DM-72-0001	\$75,326,902.16	\$310,485,853.22
B-18-DP-72-0001	\$1,533,000.00	\$4,042,000.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$76,859,902.16	\$314,527,853.22
B-17-DM-72-0001	\$75,326,902.16	\$310,485,853.22
B-18-DP-72-0001	\$1,533,000.00	\$4,042,000.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$76,859,902.16	\$314,526,404.47
Puerto Rico Department of Housing	\$76,859,902.16	\$314,526,404.47
Most Impacted and Distressed Expended	\$0.00	\$94,335,107.07
B-17-DM-72-0001	\$0.00	\$91,826,107.07
B-18-DP-72-0001	\$0.00	\$2,509,000.00
B-19-DP-72-0001	\$0.00	\$0.00



Activity Description:

R3 provides assistance to homeowners to repair or rebuild substantially damaged homes. Reconstruction activity returns otherwise displaced families to their homes in their same community. Homes become eligible for reconstruction when the property estimated cost of repair exceeds \$60,000 as confirmed through program inspection, the property is determined to be substantially damaged by an authority having jurisdiction, or a feasibility inspection determines that reconstruction is required. Homes meeting this damage threshold will be reconstructed to include resilient measures in structural materials. Homes that may not be rebuilt in place due to legal, engineering or environmental constraints (permitting, extraordinary site conditions, etc.) will not be reconstructed and the homeowner will be provided relocation options. Homes in the floodplain that meet the \$60,000 damage threshold for reconstruction, substantial damage, or substantial improvement (repairs exceeding 50% of the current market value of the structure) as defined in 24 C.F.R. § 55.2 be reconstructed only when elevation is reasonable based on the criteria defined in Program Guidelines. These eligible homeowners may also be offered relocation options. Elevation cost is estimated to be \$75,000.

For reconstruction and relocation activities, the homeowner must agree to own the home and use it as their primary residence for a period of 5 years after reconstruction or successful relocation, as secured through a Sworn Grant Agreement in compliance with Rule 35.4 of the Puerto Rico Civil Procedure Rules, 32 LPRA Ap. V, R.35.4 (Entry of Judgement by Confession). Additionally, for relocation activities, the homeowner and PRDOH will execute a Direct Mortgage Deed with Imposition of Restrictive Covenants, which shall be recorded in the Puerto Rico Property Registry. The latter is a unit of the Puerto Rico Department of Justice. If a homeowner moves, sells, leases, transfers, exchanges, donates, vacates, abandons or otherwise alienates the property during the affordability period, the amount of benefit that must be repaid will be determined by the straight-line, linear amortization schedule as established by the Program in the Applicant's Grant Agreement.

For repair activities only, the ownership and occupancy compliance period will be three (3) years as secured through a Sworn Grant Agreement in compliance with the above-mentioned Rule 35.4, supra. If a homeowner moves, sells, leases, transfers, exchanges, donates, vacates, abandons or otherwise alienates the property within the first three (3) years, the entire (100%) amount of the benefit received must be repaid in full to PRDOH. Further information about program award requirements, occupancy and residency periods, ongoing monitoring during compliance periods, and/or applicant responsibilities related to acceptance of an R3 Program award can be found in the R3 Program Guidelines, available at www.cdbg-dr.pr.gov.

Ownership & Primary Residency

Applicants must prove not only ownership of property, but primary residency at the time of the hurricane. Secondary or vacation homes are not eligible for assistance through this program. PRDOH will work to reasonably accommodate households with non-traditional documentation validating both ownership and residency. Documentation used to verify a primary residence may include a variety of documentation including, but not limited to, tax returns, homestead exemptions, driver's licenses, and utility bills when used in conjunction with other documents. Applicants may be required to prove primary residency by providing documentation validating occupancy for consecutive weeks and/or months leading up to the time of the hurricane. To the extent possible, PRDOH will validate ownership and/or primary residency through electronic verification utilizing locally or federally maintained registries. After conducting a due-diligence process, the R3 Program may also allow alternative methods for documenting ownership, including an affidavit process. As needed, the Program will refer applicants to the Title Clearance Program for support in obtaining clear title. In accordance with the Robert T. Stafford Act, as amended, Puerto Rico will implement policies and procedures to ensure no individual receives duplication of benefit for the same purpose and/or effect to recover from the hurricanes. Federal law prohibits any person, business concern, or other entity from receiving federal funds for any part of such loss as to which he has received financial assistance under any other program, from private insurance, charitable assistance or any other source.

If eligible and awarded, housing assistance award calculations are based on the following factors: damage/scope of project work needed; a review of funding from all sources to ensure no Duplication of Benefits (DOB); and availability of DOB funds, if any, for use in the project. Housing assistance awards will be determined after factoring in the inputs listed above, subtracting any unaccounted-for DOB, and then factoring in the pre-determined program caps that apply to the particular housing assistance activities to be used.

Applicant awardees must subrogate any additional funds received for damage caused by hurricanes Irma or María back to the housing program. CDBG-DR funds must be funding of last resort and if additional funds are paid to applicant awardees for the same purpose as the housing assistance award they receive through PRDOH assistance (i.e., repair or replacement of the damaged structure) after PRDOH has completed the repair/rehabilitation project, those funds must be returned to PRDOH. R3 provides homeowners with substantially damaged homes located in high risk areas an opportunity to relocate to a safer location when elevated reconstruction is not reasonable. At the time it is determined that a homeowner is eligible for relocation, the R3 Program will make available housing counseling services to the homeowner to inform the applicant of available housing options and information to assist the applicant in making an informed decision regarding housing options available under the relocation program. Additionally, the R3 Program provides homeowners with clear titles whose homes suffered more than \$60,000 in damages the opportunity to relocate by forgoing a reconstruction award and accepting a relocation voucher.

Relocation allows for the following two options:

- Option 1: A housing voucher which allows the applicant to select an existing or under construction home outside of a high-risk area. Existing Replacement homes must be located in Puerto Rico and must pass applicable environmental clearance and permit requirements before an applicant awardee may move in.

Purchase price will be capped at \$185,000 or a regional cap more appropriate to market availability that does not limit housing choice and must be market reasonable. Purchase of replacement homes is preferred method of relocation and must be explored prior to exercising Option 2. Assistance received under the program is for the purchase of the newly acquired property.

- Option 2: Construction of a program-designed home on a new lot. New lots must be located outside of a high-risk area, including floodplains, and must comply with all applicable environmental regulations. This option may be exercised if no suitable options are available under Option 1. Homeowners who are relocated by the program must agree to occupy the new home as a primary residence for not less than 5 years, as secured through a Sworn Grant Agreement in compliance with Rule 35.4 of the Puerto Rico Civil Procedure Rules, supra, and a Direct Mortgage Deed with Imposition of Restrictive Covenants, which shall be recorded in the Puerto Rico Property Registry.

In cases where the ownership of the hurricane-damaged property cannot be transferred to PRDOH, the Program may consider other alternatives to satisfy the eligible activities. The Program will make a relocation

determination on a case-by-case basis as it may not be feasible for the Program to acquire the property from the R3 Program applicant in some scenarios. The R3 Program, at its discretion, may choose to select other eligible end uses for the hurricane-damaged property. More information about eligible activities for relocation and end uses will be available in the Program Guidelines.

Participants who are awarded relocation, but who do not wish to relocate immediately, may defer accepting the R3 Program award to allow for the participative development of a housing mitigation program under the CDBG-MIT Program. Applicants who opt to defer acceptance of a relocation award from the CDBG-DR R3 Program to participate in a forthcoming housing mitigation program will remain on hold in the CDBG-DR R3 Program until such time as the CDBG-MIT Single-Family Housing Mitigation Program starts operating.

HUD-certified housing counselors are available to support R3 Program applicants during the relocation process. If the eligible applicant is unable to identify a suitable existing home to purchase with a voucher, the applicant will be allowed to identify available vacant lots for purchase outside the floodplain, on which a new home would be built by the program. Limited legal services for applicants participating in the relocation program may be provided on a case by case basis.

Program Caps

*Note – in Substantial Amendment 1, approved by HUD February 28, 2019, the maximum award caps increased to reflect the increase in costs of construction with respect to labor and materials on the Island. The maximum award for housing rehabilitation in place is \$60,000 in construction and/or hard costs per unit. The maximum award for relocation or reconstruction is \$185,000 in construction and/or hard costs per unit. In elevation cases, the maximum award is \$185,000 for reconstruction plus the elevation cost (which is estimated to \$75,000). However, additional costs in excess of the caps are permissible and may account for demolition and environmental abatement, unique site-specific costs such as plots of land whose size obligate the construction of a two-story unit or construction of accessways (driveways or walkways) with lengths in excess of minimum setbacks established by regulations, or utility connection costs. Temporary relocation assistance may be available for applicants while program sponsored construction is underway, or on a case by case basis as determined by the R3 Program. Exceptions to the caps may be considered on a case by case basis in accordance with policies and procedures. Exceptions to the caps may also consider necessary accessibility features or historic preservation. PRDOH will work with the Permit Management Office (OGPe for its Spanish acronym) to establish a streamlined permitting process for the Disaster Recovery Program.

Community Energy and Water Resilience Installations Alignment: all reconstruction and rehabilitation projects, when feasible, will be eligible to participate in this program as well. Those additional costs will be reflected and accounted for via Community Energy and Water Resilience Installations Program and will not be reflected under the award caps mentioned above.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing completed the following tasks in support of the Repair, Reconstruction, or Relocation Program:

Program Team continued to make significant progress towards its goal to assist applicants recovering from the 2017 storms. Program's field operations continued working under COVID-19 protocols required within the guidelines established by the Government of Puerto Rico to protect applicants and program staff's health and safety. Applicants with concerns related to COVID-19 were continued to be allowed to put their applications on administrative hold without being withdrawn from the Program.

The R3 Program continued with intake and eligibility activities to continue moving applications into the Program's assessment phase during the current reporting period. Over this time, the R3 Program also continued efforts on performing site walks for scoping and the development of final scopes of work for repair and reconstruction projects to support the execution of Grant Agreements, which is a critical step to keep the flow of applications into the construction phase.

During the reporting period, the Program sent out 1,091 pre-eligibility notifications to applicants; 1,949 damage assessments were approved along with 429 appraisal reports and 1,954 Environmental Tier-2 reports. By the end of the reporting period, 1,969 grant awards were executed for homes still with blue roofs/or significantly damaged. Construction had started on 1,436 of those.

The Program continued prioritizing applications according to the following structure: (P-1) Applications with an elderly applicant or co-applicant, and a disabled household member, and the house still significantly damaged; (P-2) Applications with an elderly applicant or co-applicant, and the house still significantly damaged, or applications with a disabled household member, and the house still significantly damaged; (P-3) Applications with the house still significantly damaged; (P-4) Applications with an elderly applicant or co-applicant, and/or a disabled household member.

As a result, the Program reached a cumulative total of 4,832 awards executed. By the end of the reporting period, construction had started for a total of 3,677 awards, of which 2,476 were for Repairs and 1,201 were for Reconstruction. Additionally, the Program has issued 927 vouchers for Relocation, enabling these applicants to start their search for a home. The R3 Program has completed 38 relocations. Overall, the Program has benefited 3,246 households (with repairs, reconstructions or relocation vouchers), exceeding the Program established end of year goal of 3,000. The R3 Program will continue to work promptly to ensure an effective recovery process by repairing damaged homes or replacing substantially damaged homes throughout the Island.

Section 3 Qualitative Efforts:

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	1802/11284

of Substantially Rehabilitated

0

1370/6307

This Report Period

Cumulative Actual Total / Expected

Total

Total

of Housing Units

0

1802/14746

of Singlefamily Units

0

1802/14746

Beneficiaries Performance Measures

This Report Period

Cumulative Actual Total / Expected

Low

Mod

Total

Low

Mod

Total

Low/Mod

of Households

553

67

620

2161/1188

260/1187

2421/2375

100.00

Owner Households

553

67

620

2161/1188

260/1187

2421/2375

100.00

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents:

None



Grantee Activity Number: R01H07RRR-DOH-UN

Activity Title: Repair, Reconstruction, Relocation Program UN

Activity Type:

Rehabilitation/reconstruction of residential structures

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/20/2018

Benefit Type:

Direct (HouseHold)

National Objective:

Urgent Need

Activity Status:

Cancelled

Project Title:

Housing

Projected End Date:

09/19/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall	Oct 1 thru Dec 31, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$0.00
B-18-DP-72-0001	(\$147,264,031.00)	\$0.00
Total Budget	(\$147,264,031.00)	\$0.00
B-18-DP-72-0001	(\$147,264,031.00)	\$0.00
Total Obligated	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$0.00
Puerto Rico Department of Housing	\$677.33	\$0.00
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00

Activity Description:

R3 provides assistance to homeowners to repair or rebuild substantially damaged homes. Reconstruction activity returns otherwise displaced families to their homes in their same community. Homes become eligible for reconstruction when the property estimated cost of repair exceeds \$60,000 as confirmed through program inspection, the property is determined to be substantially damaged by an authority having jurisdiction, or a feasibility inspection determines that reconstruction is required. Homes meeting this damage threshold will be reconstructed to include resilient measures in structural materials. Homes that may not be rebuilt in place due to legal, engineering or environmental constraints (permitting, extraordinary site conditions, etc.) will not be reconstructed and the homeowner will be provided relocation options. Homes in the floodplain that meet the \$60,000 damage threshold for reconstruction, substantial damage, or substantial improvement (repairs exceeding 50% of the current market value of the structure) as defined in 24 C.F.R. § 55.2 be reconstructed only when elevation is reasonable based on the criteria defined in Program Guidelines. These eligible homeowners may also be offered relocation options. Elevation cost is estimated to be \$75,000.

For reconstruction and relocation activities, the homeowner must agree to own the home and use it as their primary residence for a period of 5 years after reconstruction or successful relocation, as secured through a Sworn Grant Agreement in compliance with Rule 35.4 of the Puerto Rico Civil Procedure Rules, 32 LPRA Ap. V, R.35.4 (Entry of Judgement by Confession). Additionally, for relocation activities, the homeowner and PRDOH will execute a Direct Mortgage Deed with Imposition of Restrictive Covenants, which shall be recorded in the Puerto Rico Property Registry. The latter is a unit of the Puerto Rico Department of Justice. If a homeowner moves, sells, leases, transfers, exchanges, donates, vacates, abandons or otherwise alienates the property during the affordability period, the amount of benefit that must be repaid will be determined by the straight-line, linear amortization schedule as established by the Program in the Applicant's Grant Agreement.



For repair activities only, the ownership and occupancy compliance period will be three (3) years as secured through a Sworn Grant Agreement in compliance with the above-mentioned Rule 35.4, supra. If a homeowner moves, sells, leases, transfers, exchanges, donates, vacates, abandons or otherwise alienates the property within the first three (3) years, the entire (100%) amount of the benefit received must be repaid in full to PRDOH. Further information about program award requirements, occupancy and residency periods, ongoing monitoring during compliance periods, and/or applicant responsibilities related to acceptance of an R3 Program award can be found in the R3 Program Guidelines, available at www.cdbg-dr.pr.gov.

Ownership & Primary Residency

Applicants must prove not only ownership of property, but primary residency at the time of the hurricane. Secondary or vacation homes are not eligible for assistance through this program. PRDOH will work to reasonably accommodate households with non-traditional documentation validating both ownership and residency. Documentation used to verify a primary residence may include a variety of documentation including, but not limited to, tax returns, homestead exemptions, driver's lics, and utility bills when used in conjunction with other documents. Applicants may be required to prove primary residency by providing documentation validating occupancy for consecutive weeks and/or months leading up to the time of the hurricane. To the extent possible, PRDOH will validate ownership and/or primary residency through electronic verification utilizing locally or federally maintained registries. After conducting a due-diligence process, the R3 Program may also allow alternative methods for documenting ownership, including an affidavit process. As needed, the Program will refer applicants to the Title Clearance Program for support in obtaining clear title. In accordance with the Robert T. Stafford Act, as amended, Puerto Rico will implement policies and procedures to ensure no individual receives duplication of benefit for the same purpose and/or effect to recover from the hurricanes. Federal law prohibits any person, business concern, or other entity from receiving federal funds for any part of such loss as to which he has received financial assistance under any other program, from private insurance, charitable assistance or any other source.

If eligible and awarded, housing assistance award calculations are based on the following factors: damage/scope of project work needed; a review of funding from all sources to ensure no Duplication of Benefits (DOB); and availability of DOB funds, if any, for use in the project. Housing assistance awards will be determined after factoring in the inputs listed above, subtracting any unaccounted-for DOB, and then factoring in the pre-determined program caps that apply to the particular housing assistance activities to be used.

Applicant awardees must subrogate any additional funds received for damage caused by hurricanes Irma or María back to the housing program. CDBG-DR funds must be funding of last resort and if additional funds are paid to applicant awardees for the same purpose as the housing assistance award they receive through PRDOH assistance (i.e., repair or replacement of the damaged structure) after PRDOH has completed the repair/rehabilitation project, those funds must be returned to PRDOH. R3 provides homeowners with substantially damaged homes located in high risk areas an opportunity to relocate to a safer location when elevated reconstruction is not reasonable. At the time it is determined that a homeowner is eligible for relocation, the R3 Program will make available housing counseling services to the homeowner to inform the applicant of available housing options and information to assist the applicant in making an informed decision regarding housing options available under the relocation program. Additionally, the R3 Program provides homeowners with clear titles whose homes suffered more than \$60,000 in damages the opportunity to relocate by forgoing a reconstruction award and accepting a relocation voucher.

Relocation allows for the following two options:

- Option 1: A housing voucher which allows the applicant to select an existing or under construction home outside of a high-risk area. Existing Replacement homes must be located in Puerto Rico and must pass applicable environmental clearance and permit requirements before an applicant awardee may move in.

Purchase price will be capped at \$185,000 or a regional cap more appropriate to market availability that does not limit housing choice and must be market reasonable. Purchase of replacement homes is a referred method of relocation and must be explored prior to exercising Option 2. Assistance received under the program is for the purchase of the newly acquired property.

- Option 2: Construction of a program-designed home on a new lot. New lots must be located outside of a high-risk area, including floodplains, and must comply with all applicable environmental regulations. This option may be exercised if no suitable options are available under Option 1. Homeowners who are relocated by the program must agree to occupy the new home as a primary residence for not less than 5 years, as secured through a Sworn Grant Agreement in compliance with Rule 35.4 of the Puerto Rico Civil Procedure Rules, supra, and a Direct Mortgage Deed with Imposition of Restrictive Covenants, which shall be recorded in the Puerto Rico Property Registry.

In cases where the ownership of the hurricane-damaged property cannot be transferred to PRDOH, the Program may consider other alternatives to satisfy the eligible activities. The Program will make a relocation determination on a case-by-case basis as it may not be feasible for the Program to acquire the property from the R3 Program applicant in some scenarios. The R3 Program, at its discretion, may choose to select other eligible end uses for the hurricane-damaged property. More information about eligible activities for relocation and end uses will be available in the Program Guidelines.

Participants who are awarded relocation, but who do not wish to relocate immediately, may defer accepting the R3 Program award to allow for the participative development of a housing mitigation program under the CDBG-MIT Program. Applicants who opt to defer acceptance of a relocation award from the CDBG-DR R3 Program to participate in a forthcoming housing mitigation program will remain on hold in the CDBG-DR R3 Program until such time as the CDBG-MIT Single-Family Housing Mitigation Program starts operating.

HUD-certified housing counselors are available to support R3 Program applicants during the relocation process. If the eligible applicant is unable to identify a suitable existing home to purchase with a voucher, the applicant will be allowed to identify available vacant lots for purchase outside the floodplain, on which a new home would be built by the program. Limited legal services for applicants participating in the relocation program may be provided on a case by case basis.

Program Caps

*Note – in Substantial Amendment 1, approved by HUD February 28, 2019, the maximum award caps increased to reflect the increase in costs of construction with respect to labor and materials on the Island. The maximum award for housing rehabilitation in place is \$60,000 in construction and/or hard costs per unit. The maximum award for relocation or reconstruction is \$185,000 in construction and/or hard costs per unit. In elevation cases, the maximum award is \$185,000 for reconstruction plus the elevation cost (which is estimated to \$75,000). However, additional costs in excess of the caps are permissible and may account for demolition and environmental abatement, unique site-specific costs such as plots of land whose size obligate the construction of a two-story unit or construction of accessways (driveways or walkways) with lengths in excess of minimum



setbacks established by regulations, or utility connection costs. Temporary relocation assistance may be available for applicants while program sponsored construction is underway, or on a case by case basis as determined by the R3 Program. Exceptions to the caps may be considered on a case by case basis in accordance with policies and procedures. Exceptions to the caps may also consider necessary accessibility features or historic preservation. PRDOH will work with the Permit Management Office (OGPe for its Spanish acronym) to establish a streamlined permitting process for the Disaster Recovery Program.

Community Energy and Water Resilience Installations Alignment: all reconstruction and rehabilitation projects, when feasible, will be eligible to participate in this program as well. Those additional costs will be reflected and accounted for via Community Energy and Water Resilience Installations Program and will not be reflected under the award caps mentioned above.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

Section 3 Qualitative Efforts:

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Grantee Activity Number: R01H08TCP-DOH-LM**Activity Title: Title Clearance Program LMI****Activity Type:**

Homeownership Assistance to low- and moderate-income

Activity Status:

Under Way

Project Number:

Housing B-17-DM-72-0001

Project Title:

Housing

Projected Start Date:

09/19/2018

Projected End Date:

09/18/2026

Benefit Type:

Direct (HouseHold)

Completed Activity Actual End Date:**National Objective:**

Low/Mod

Responsible Organization:

Puerto Rico Department of Housing

Overall**Total Projected Budget from All Sources**

B-17-DM-72-0001

B-18-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Expended

Puerto Rico Department of Housing

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

Oct 1 thru Dec 31, 2021 To Date

	Oct 1 thru Dec 31, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$80,000,000.00
B-17-DM-72-0001	\$0.00	\$40,000,000.00
B-18-DP-72-0001	\$0.00	\$40,000,000.00
Total Budget	\$0.00	\$80,000,000.00
B-17-DM-72-0001	\$0.00	\$40,000,000.00
B-18-DP-72-0001	\$0.00	\$40,000,000.00
Total Obligated	(\$1,186,057.73)	\$20,626,576.16
B-17-DM-72-0001	(\$1,186,057.73)	\$20,626,576.16
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$415,150.98	\$2,206,040.79
B-17-DM-72-0001	\$415,150.98	\$2,206,040.79
B-18-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$415,150.98	\$2,206,040.79
B-17-DM-72-0001	\$415,150.98	\$2,206,040.79
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$415,150.98	\$2,206,040.79
Puerto Rico Department of Housing	\$415,150.98	\$2,206,040.79
Most Impacted and Distressed Expended	\$315,057.21	\$952,450.40
B-17-DM-72-0001	\$315,057.21	\$952,450.40
B-18-DP-72-0001	\$0.00	\$0.00

Activity Description:

The goal of the Title Clearance Program is to provide clear title to homeowners throughout the hurricane-impacted area, therefore resulting in long-term sustainability and security for residents. Applicants who are otherwise eligible for rehabilitation or reconstruction assistance under the housing program who need remedial and curative title/ownership actions will be prioritized for limited legal services assistance. Limited legal services to resolve title issues will be performed under the direction or supervision of one or more attorneys duly licensed and authorized to practice law within the Commonwealth of Puerto Rico under rates that are subject to program approval. Homeowners unable to resolve title issues with the assistance of the legal service providers may be recommended for longer-term assistance, separate and apart from the services provided under this program.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Title Clearance Program (TCP): continued providing training to Program staff and service vendors regarding changes made to the Grant Management System Program workflow; continued holding meetings with Program staff and vendors to receive feedback on the implementation of the new workflows; prepared development requests and implemented changes in the Grant Management System to adjust tasks identified by vendors and title specialists; provided a workshop for title specialists and regional directors to review the Program's legal framework and appeals process, among other topics; and completed the hiring process of new Title Specialists in order to meet the staffing needs of several regional offices. The Program continues to hold meetings with directors and secretaries of several agencies and governmental offices. The purpose has been to receive priority with the requests and the delivery of documents. Multiple applicants continue to encounter problems submitting documents, due to lack of access to the internet, computers, or scanners, among other issues. The Program has provided a number of orientations and carried out several intake activities in communities across Puerto Rico. Moreover, the Program has met with mayors and legislators as part of the processes necessary to acquire the land where citizens have their houses, and of which Municipalities or other agencies are the owners. As of this moment, there are 10,064 applications, of which 8,024 intakes have been completed and 7,996 deemed eligible. The Program has assigned a total of 2,822 title-related services tasks to vendors, of which 253 are currently in process and 2,346 have been completed. By the end of this quarter, 4,462 proprietary interest determinations (PID) have been performed, allowing Program R3 to continue the repairs and reconstructions assistance on cases referred to the Title Clearance Program. The Title Clearance Program has granted 133 titles.

Section 3 Qualitative Efforts:

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	94/20000
# of Singlefamily Units	0	94/20000

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod
# of Households	30	7	37	75/18000	26/2000	131/20000	77.10
# Owner Households	30	7	37	105/18000	26/2000	131/20000	100.00

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Other Funding Sources

No Other Funding Sources Found

Total Other Funding Sources

Amount

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01H09RAP-DOH-LM**Activity Title: Rental Assistance Program LMI****Activity Type:**

Rental Assistance (waiver only)

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/18/2018

Benefit Type:

Direct (Person)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Housing

Projected End Date:

09/17/2026

Completed Activity Actual End Date:**Responsible Organization:**

Puerto Rico Department of Housing

Overall**Total Projected Budget from All Sources**

B-17-DM-72-0001

B-18-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Expended

Puerto Rico Department of Housing

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

Oct 1 thru Dec 31, 2021 To Date

\$0.00	\$40,000,000.00
\$0.00	\$20,000,000.00
\$0.00	\$20,000,000.00
\$0.00	\$40,000,000.00
\$0.00	\$20,000,000.00
\$0.00	\$20,000,000.00
\$615,863.85	\$16,100,452.08
(\$149,080.15)	\$9,727,322.40
\$764,944.00	\$6,373,129.68
\$1,654,857.34	\$6,718,778.12
\$867,955.01	\$4,960,048.15
\$786,902.33	\$1,758,729.97
\$1,654,857.34	\$6,718,778.12
\$867,955.01	\$4,960,048.15
\$786,902.33	\$1,758,729.97
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$1,654,857.34	\$6,718,778.12
\$1,654,857.34	\$6,718,778.12
\$1,622,556.38	\$4,763,254.00
\$835,654.05	\$3,004,524.03
\$786,902.33	\$1,758,729.97

Activity Description:

Grant funds will provide temporary rental assistance to residents of storm-impacted areas (pursuant to Federal Register Notice of allocation) who are experiencing homelessness or are at risk of becoming homeless. Those at risk of homelessness are further defined as persons living in unstable or overcrowded housing; those forced to move frequently due to economic hardship; those being evicted from a private dwelling unit and lacking resources or a support network to obtain other housing; living in a shelter or transitional housing; and other reasons such as those associated with increased risk of homelessness as defined by HUD.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Rental Assistance Program (RAP): The Program has received a total of 1,939 applications and currently has a total of 1,377 eligible and active participants. The PRDOH completed the exit strategy process for Golden Age Tower – Toa Baja Elderly, which was acquired by the Puerto Rico Public Housing Authority. Their 150 tenants will end their Rental Assistance Program participation with their affordable rental housing assured permanently. Two housing properties and their tenants signed agreements, of which one began receiving subsidy during Q1-2022 and the other will begin receiving subsidy during Q2-2022. An additional housing property and their tenants will sign agreements soon and is also expected to start receiving subsidy during Q2-2022.

The Program completed an Exit Strategy Plan for Law 173 and Rental Assistance Program rental units and submitted it to HUD along with a waiver request for extension of the Rental Assistance Program subsidy for an additional 36 months. Inspections and re-inspections by PRPHA inspectors continued during this reporting period in rental units from five housing properties.

Tenant Subsidy Agreements have continued to be signed according to COVID-19 protocols. Virtual invoice process trainings with housing property administrators from three different properties were conducted during this reporting period.

The Rental Assistance Program has disbursed approximately a total of \$5.9M in rental assistance to eligible elderly applicants, of which \$1.5M was disbursed during this reporting period. The total outcome for the current reporting period is 7, of which seventy-six (76) are new tenants composed of move-ins and a new housing property application submissions and sixty-nine (-69) are adjustments on total outcomes up to September 2021. One tenant (-1) due to a non-participation/move-out before receiving any subsidy payment and the remaining sixty-eight tenants (-68) due to changes in the expected subsidy effective date.

Section 3 Qualitative Efforts:

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod
# of Persons	7	0	7	1589/1200	5/0	1594/1200	100.00

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Other Funding Sources

No Other Funding Sources Found

Total Other Funding Sources

Amount

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01H11SIH-DOH-LM**Activity Title: Social Interest Housing LMI****Activity Type:**

Construction of new housing

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

Direct (HouseHold)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Housing

Projected End Date:

09/18/2026

Completed Activity Actual End Date:**Responsible Organization:**

Puerto Rico Department of Housing

Overall**Total Projected Budget from All Sources**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Expended

Puerto Rico Department of Housing

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Oct 1 thru Dec 31, 2021 To Date

\$0.00 \$112,500,000.00

\$0.00 \$37,500,000.00

\$5,000,000.00 \$37,500,000.00

\$0.00 \$37,500,000.00

\$5,000,000.00 \$112,500,000.00

\$0.00 \$37,500,000.00

\$5,000,000.00 \$37,500,000.00

\$0.00 \$37,500,000.00

\$2,404,553.86 \$30,670,624.84

(\$95,446.14) \$12,318,421.84

\$2,500,000.00 \$18,352,203.00

\$0.00 \$0.00

\$227,168.56 \$735,003.12

\$174,132.29 \$677,806.85

\$53,036.27 \$57,196.27

\$0.00 \$0.00

\$227,168.56 \$735,003.12

\$174,132.29 \$677,806.85

\$53,036.27 \$57,196.27

\$0.00 \$0.00

\$0.00 \$0.00

\$0.00 \$0.00

\$0.00 \$0.00

\$0.00 \$0.00

\$0.00 \$0.00

\$0.00 \$0.00

\$0.00 \$0.00

\$0.00 \$0.00

\$227,168.56 \$735,003.12

\$227,168.56 \$710,523.78

\$0.00 \$0.00

\$0.00 \$0.00

\$0.00 \$0.00

\$0.00 \$0.00

Activity Description:

This program creates housing capacity for special needs populations such as: homeless, senior citizens, domestic violence victims, persons with intellectual disability, persons with developmental and/ or physical disability, persons living with HIV/AIDS, individuals recovering from addiction and individuals with other functional or access needs. Residents of social interest housing constructed through this program may have access to housing counseling services, which may connect the resident with support services such as HOPWA, Section 8, or rental subsidy programs. The goal for the program is to create high-quality, modern, resilient housing solutions for these populations in need. Non-profit, non-governmental organizations will provide project proposals for social interest housing. PRDOH will evaluate submissions based on cost reasonableness, number of beneficiaries served, project duration, leverage, and shovel readiness. NGOs with projects approved by PRDOH will be responsible for execution of the project under the guidance of PRDOH. Facilities may be overseen by HUD Continuum of Care Program providers and may supplement Emergency Solutions Grants (ESG) programs for a coordinated impact to:

- Provide essential services to shelter residents;
- Rapid re-housing of homeless individuals and families; and
- Prevention of families and individuals from becoming homeless.

Submissions may include proposals for more than one project. Public services provided as part of a proposed project may not supplant other funds and must be part of a new service or quantifiable increase in the level of a service previously provided. Program guidelines regarding the application process will be published on the disaster recovery website subsequent to HUD approval of the Action Plan.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing completed the following tasks, in support of the Social Interest Housing (SIH) Program: Provided technical assistance to Subrecipients, with the preparation and courtesy reviews of their procurement packages for Project Management, Arquitectural and Engineering Services, and Inspection Services. Subrecipients started preparation of their RFP processes for Design-Build Services. The Program also provided technical assistance to Subrecipients related to the review of monthly reports, invoicing process, and compliance with CDBG-DR Program regulations. PRDOH executed an amendment with one of the Subrecipients, including an additional project to their Subrecipient Agreement. By the end of this period, 11 out of 12 Subrecipients had issued invitations for the acquisition of planning-related services and construction related procurement processes for their projects. PRDOH visited various subrecipient entities to discuss topics related to their organization, services provided, description of project, schedule, programed activities and the status of their procurement processes. Action Plan Amendment - 7 was approved, which includes an increase of \$5,000,000.00 to the SIH Program budget, for a revised Total Program Allocation of \$37,500,00.00.

Section 3 Qualitative Efforts:

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01H12HCP-DOH-LM

Activity Title: Housing Counseling Program LMI

Activity Type:

Public services

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/20/2018

Benefit Type:

Direct (HouseHold)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Housing

Projected End Date:

09/19/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall	Oct 1 thru Dec 31, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$35,000,000.00
B-17-DM-72-0001	\$0.00	\$17,500,000.00
B-18-DP-72-0001	\$0.00	\$17,500,000.00
Total Budget	\$0.00	\$35,000,000.00
B-17-DM-72-0001	\$0.00	\$17,500,000.00
B-18-DP-72-0001	\$0.00	\$17,500,000.00
Total Obligated	\$1,899,969.28	\$9,816,111.98
B-17-DM-72-0001	\$243,592.30	\$5,535,610.84
B-18-DP-72-0001	\$1,656,376.98	\$4,280,501.14
Total Funds Drawdown	\$493,655.68	\$4,103,608.16
B-17-DM-72-0001	\$468,011.28	\$4,077,963.76
B-18-DP-72-0001	\$25,644.40	\$25,644.40
Program Funds Drawdown	\$493,655.68	\$4,103,608.16
B-17-DM-72-0001	\$468,011.28	\$4,077,963.76
B-18-DP-72-0001	\$25,644.40	\$25,644.40
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$493,655.68	\$4,103,608.16
Puerto Rico Department of Housing	\$493,655.68	\$4,103,608.16
Most Impacted and Distressed Expended	\$412,634.77	\$3,372,295.60
B-17-DM-72-0001	\$386,990.37	\$3,346,651.20
B-18-DP-72-0001	\$25,644.40	\$25,644.40

Activity Description:

This program will provide recovering residents with wrap-around educational services to promote understanding of housing and financial options such as: financial literacy education, homebuyer counseling, credit repair counseling, mitigate default/foreclosure proceedings, etc. Housing Counselors will be equipped to connect program participants with resources including, but not limited to Voluntary Organizations Active in Disaster (VOAD), and other federally funded programs like CoC and Section 8, and rental subsidy programs. Puerto Rico will work with HUD-approved housing counseling agencies which are uniquely situated to assist with long-term recovery. They are regulated extensively by HUD to ensure they are trained, knowledgeable, unbiased and acting with the best interests of the household. Most of them have worked in the communities for long periods of time, with neighborhood-based staff and board members, and are known and trusted by the residents. Special training seminar(s) will be held to ensure current and new counselors are well-informed about programs offered under CDBG-DR. Curriculum will cover the scope of available programs and cover eligibility



requirements in depth. Additional efforts will be made, as necessary, to hold special training sessions to educate surge staff new to housing counseling services to ensure service providers are appropriately staffed to meet applicant needs. Counseling services can range from individualized, one-on-one counseling to help homeowners identify and address barriers to permanent, safe and affordable housing, to advocacy with insurance and mortgage companies, to group education addressing how to remediate mold or how to avoid common scams. Services will be made accessible to individuals having wide-ranging disabilities including mobility, sensory, developmental, emotional, and other impairments through communication standards and or program guidelines that adhere to HUD policies such as ADA compliance and 504. Services may also be provided related to rental counseling. The maximum award for a single housing counseling entity is \$3,000,000. PRDOH estimates that multiple counseling programs will be implemented. If distinct HUD-certified counseling organizations are unable to provide services, any remaining funds may be made available to one or more of the other contracted counseling providers. Program guidelines regarding the application process will be published on the disaster recovery website subsequent to HUD approval of the Action Plan. National objective was updated to 100% LMI-LC.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Housing Counseling Program: One-on-one monthly meetings continue to be scheduled during each quarter with each one of the 6 Housing Counseling Agencies. These monthly meetings have proven to be successful by giving the opportunity to the Program Staff to discuss with the subrecipients what is required of them in terms of established timelines and goals within the Program. In addition, a monthly agenda is prepared, reviewed, and then sent to all the 6 housing counseling agencies with topics that align directly with the Program's goals. Lastly, these meetings also offer all 6 subrecipients the opportunity to ask any questions, suggestions, or concerns that they may have relating to the Program. In addition, Program "Check In" meetings are scheduled every 2 weeks throughout the quarter and PRDOH, Program Staff and all 6 subrecipients are in attendance. The purpose of these meetings is to establish and discuss in detail upcoming deadlines, provide resources and important Program updates and events. In terms of efforts implemented by PRDOH in expanding the outreach efforts of the Program. One major event that was organized and executed during this quarter by PRDOH for the Program was titled "RUTA CDBG-DR". The primary goal of this event was to educate and offer important information to the public at large regarding all housing counseling services and in turn offer a front row seat to all these individuals that attended this event. "RUTA CDBG-DR" took place over a period of 4 months starting on August 25th and ending on the 17th of November. The following 7 municipalities: San Juan, Fajardo, Rincon, Manati, Caguas, Ponce and Aibonito hosted this event. Regarding this initiative, we are proud to announce that the number of participants in attendance exceeded all expectations and contributed greatly to the growth of the Program on a larger scale. In terms of the Program's year end goal. PRDOH requested that by the end of December 2021 the Program should've completed 20,000 housing counseling services. We are extremely happy to announce that this goal was achieved ahead of schedule during the 1st week of December. As of 12/31/21, the program completed 21,761 housing counseling services. Since the Program launch back in August of 2019 over 21,000 participants have benefited from the services that they've received from all 6 subrecipients. In terms of the Closeout Phase, currently there are over 10,000 participants that have reached the Closeout Phase of the Program. In addition, the Program Staff continues assisting the Housing Counseling participants in completing their Closeout Survey's. The end goal for this initiative is to increase the number of participants that have completed this survey. The Program has also included in the HCP Intake form with 3 tie-back questions that will identify applicants that were directly impacted by Hurricanes Irma or Maria. Lastly, in terms of monthly reporting, the Program Staff continues to offer any additional training when needed to all 6 subrecipients on the new Subrecipient Agreement Performance Report known as (SAPR). This platform will replace the previous way all 6 subrecipients reported their progress and achievements in Program.

Section 3 Qualitative Efforts:

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod
# of Households	995	717	2283	4016/2500	2644/2500	9006/5000	73.95

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Other Funding Sources

No Other Funding Sources Found

Total Other Funding Sources



Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01H12HCP-DOH-UN

Activity Title: Housing Counseling Program UN

Activity Type:

Public services

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

Direct (HouseHold)

National Objective:

Urgent Need

Activity Status:

Cancelled

Project Title:

Housing

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall	Oct 1 thru Dec 31, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Budget	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Obligated	\$527,530.29	\$1,405,758.70
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$527,530.29	\$1,405,758.70
Total Funds Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$0.00
Puerto Rico Department of Housing	\$0.00	\$0.00
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00

Activity Description:

This program will provide recovering residents with wrap-around educational services to promote understanding of housing and financial options such as: financial literacy education, homebuyer counseling, credit repair counseling, mitigate default/foreclosure proceedings, etc. Housing Counselors will be equipped to connect program participants with resources including, but not limited to Voluntary Organizations Active in Disaster (VOAD), and other federally funded programs like CoC and Section 8, and rental subsidy programs. Puerto Rico will work with HUD-approved housing counseling agencies which are uniquely situated to assist with long-term recovery. They are regulated extensively by HUD to ensure they are trained, knowledgeable, unbiased and acting with the best interests of the household. Most of them have worked in the communities for long periods of time, with neighborhood-based staff and board members, and are known and trusted by the residents. Special training seminar(s) will be held to ensure current and new counselors are well-informed about programs offered under CDBG-DR. Curriculum will cover the scope of available programs and cover eligibility



requirements in depth. Additional efforts will be made, as necessary, to hold special training sessions to educate surge staff new to housing counseling services to ensure service providers are appropriately staffed to meet applicant needs. Counseling services can range from individualized, one-on-one counseling to help homeowners identify and address barriers to permanent, safe and affordable housing, to advocacy with insurance and mortgage companies, to group education addressing how to remediate mold or how to avoid common scams. Services will be made accessible to individuals having wide-ranging disabilities including mobility, sensory, developmental, emotional, and other impairments through communication standards and or program guidelines that adhere to HUD policies such as ADA compliance and 504. Services may also be provided related to rental counseling. The maximum award for a single housing counseling entity is \$3,000,000. PRDOH estimates that multiple counseling programs will be implemented. If distinct HUD-certified counseling organizations are unable to provide services, any remaining funds may be made available to one or more of the other contracted counseling providers. Program guidelines regarding the application process will be published on the disaster recovery website subsequent to HUD approval of the Action Plan.

Location Description:

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Housing Counseling Program: One-on-one monthly meetings continue to be scheduled during each quarter with each one of the 6 Housing Counseling Agencies. These monthly meetings have proven to be successful by giving the opportunity to the Program Staff to discuss with the subrecipients what is required of them in terms of established timelines and goals within the Program. In addition, a monthly agenda is prepared, reviewed, and then sent to all the 6 housing counseling agencies with topics that align directly with the Program's goals. Lastly, these meetings also offer all 6 subrecipients the opportunity to ask any questions, suggestions, or concerns that they may have relating to the Program. In addition, Program "Check In" meetings are scheduled every 2 weeks throughout the quarter and PRDOH, Program Staff and all 6 subrecipients are in attendance. The purpose of these meetings is to establish and discuss in detail upcoming deadlines, provide resources and important Program updates and events. In terms of efforts implemented by PRDOH in expanding the outreach efforts of the Program. One major event that was organized and executed during this quarter by PRDOH for the Program was titled "RUTA CDBG-DR". The primary goal of this event was to educate and offer important information to the public at large regarding all housing counseling services and in turn offer a front row seat to all these individuals that attended this event. "RUTA CDBG-DR" took place over a period of 4 months starting on August 25th and ending on the 17th of November. The following 7 municipalities: San Juan, Fajardo, Rincon, Manati, Caguas, Ponce and Aibonito hosted this event. Regarding this initiative, we are proud to announce that the number of participants in attendance exceeded all expectations and contributed greatly to the growth of the Program on a larger scale. In terms of the Program's year end goal. PRDOH requested that by the end of December 2021 the Program should've completed 20,000 housing counseling services. We are extremely happy to announce that this goal was achieved ahead of schedule during the 1st week of December. As of 12/31/21, the program completed 21,761 housing counseling services. Since the Program launch back in August of 2019 over 21,000 participants have benefited from the services that they've received from all 6 subrecipients. In terms of the Closeout Phase, currently there are over 10,000 participants that have reached the Closeout Phase of the Program. In addition, the Program Staff continues assisting the Housing Counseling participants in completing their Closeout Survey's. The end goal for this initiative is to increase the number of participants that have completed this survey. The Program has also included in the HCP Intake form with 3 tie-back questions that will identify applicants that were directly impacted by Hurricanes Irma or Maria. Lastly, in terms of monthly reporting, the Program Staff continues to offer any additional training when needed to all 6 subrecipients on the new Subrecipient Agreement Performance Report known as (SAPR). This platform will replace the previous way all 6 subrecipients reported their progress and achievements in Program.

Section 3 Qualitative Efforts:

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Total Other Funding Sources

Amount



Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents:

None



Grantee Activity Number: R01H13LIH-AFV-LM**Activity Title: CDBG-DR Gap to LIHTC LMI****Activity Type:**

Rehabilitation/reconstruction of residential structures

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

Direct (HouseHold)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Housing

Projected End Date:

09/18/2026

Completed Activity Actual End Date:**Responsible Organization:**

Puerto Rico Housing Finance (AFV)

Overall**Total Projected Budget from All Sources**

B-17-DM-72-0001

Oct 1 thru Dec 31, 2021 To Date

\$0.00

\$2,560,008,909.00

B-18-DP-72-0001

(\$35,072,071.51)

\$853,336,303.00

B-19-DP-72-0001

(\$18,798,826.00)

\$853,336,303.00

\$0.00

\$853,336,303.00

Total Budget

(\$53,870,897.51)

\$2,560,008,909.00

B-17-DM-72-0001

(\$35,072,071.51)

\$853,336,303.00

B-18-DP-72-0001

(\$18,798,826.00)

\$853,336,303.00

B-19-DP-72-0001

\$0.00

\$853,336,303.00

Total Obligated

\$798,133,546.84

\$897,805,356.94

B-17-DM-72-0001

(\$33,067,627.16)

\$66,604,182.94

B-18-DP-72-0001

\$831,201,174.00

\$831,201,174.00

B-19-DP-72-0001

\$0.00

\$0.00

Total Funds Drawdown

\$9,780,102.42

\$38,952,668.29

B-17-DM-72-0001

\$9,780,102.42

\$38,952,668.29

B-18-DP-72-0001

\$0.00

\$0.00

B-19-DP-72-0001

\$0.00

\$0.00

Program Funds Drawdown

\$9,780,102.42

\$38,952,668.29

B-17-DM-72-0001

\$9,780,102.42

\$38,952,668.29

B-18-DP-72-0001

\$0.00

\$0.00

B-19-DP-72-0001

\$0.00

\$0.00

Program Income Drawdown

\$0.00

\$0.00

B-17-DM-72-0001

\$0.00

\$0.00

B-18-DP-72-0001

\$0.00

\$0.00

B-19-DP-72-0001

\$0.00

\$0.00

Program Income Received

\$0.00

\$0.00

B-17-DM-72-0001

\$0.00

\$0.00

B-18-DP-72-0001

\$0.00

\$0.00

B-19-DP-72-0001

\$0.00

\$0.00

Total Funds Expended

\$9,780,102.42

\$38,952,668.29

Puerto Rico Department of Housing

\$0.00

\$0.00

Puerto Rico Housing Finance (AFV)

\$9,780,102.42

\$38,952,668.29

Most Impacted and Distressed Expended

\$9,758,826.66

\$33,233,266.24

B-17-DM-72-0001

\$9,758,826.66

\$33,233,266.24

B-18-DP-72-0001

\$0.00

\$0.00

B-19-DP-72-0001

\$0.00

\$0.00



Activity Description:

Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams.

PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs.

The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units.

Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals.

All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan.

Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Égidas) under the second tranche will also be weighted more favorably.

PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the collaborative efforts for the CDBG-DR Gap to Low-Income Housing Tax Credits (LIHTC) Program with the Subrecipient, the Puerto Rico Housing Finance Authority (PRHFA): continued focusing on providing support and assistance in the implementation of the CDBG-DR Gap to LIHTC Program, four percent (4%) and nine percent (9%) phases, Public Housing Set-Aside Strategy and maintained efforts towards invoicing and completion of closings for the remaining LIHTC 9% projects (Phase 1 of the Program), as well as giving continuance towards Program goals. In addition, billing and disbursement processes have continued for projects under construction. Until now, the Program has currently been reimbursed \$38.9M of CDBG-DR funds. Recently, seven (7) new activities were created in DRGR to segregate the cost by complex within the program. Out of the \$38.9M disbursed from the program \$30.5M have been paid and \$7.9M have been invoiced pending to be disbursed bringing the total to \$38.4M which belongs to six (6) complex. An analysis is being done and a reclassification of expenditure will be done with the following approximately amounts: Jose Gautier Benitez Family - \$19.1M (paid) & \$4.2M (invoiced), Sabana Village Apartments - \$3.6M (paid) & \$800K (invoiced), Jose Gautier Benitez Elderly - \$2.6M (paid) & \$1.6M (invoiced), San Blas Apartments - \$2.4M & \$800K (invoiced), De Diego Village - \$1.9M (paid) & \$200K (invoiced) and Hogar Manuel Mediavilla Negrón II - \$900K (paid) & \$300K (invoiced).

The PRDOH provided continued support to PRHFA throughout these efforts. As part of implementing the second phase of the Program, PRDOH gave continuance towards submitted environmental reviews for five (5) LIHTC 4% projects, and the activities related to discussions with the Puerto Rico Fiscal Agency and Financial Advisory Authority (AFAAF), PRHFA, and the bond counsel and negotiations with Lenders to continue with the second phase of the Program. Also, the SRA Amendment between PRDOH and PRHFA was issued to continue further reaching the Program's goals. Furthermore, the PRPHA Set-Aside will be incorporated into the Qualified Allocation Plan (QAP) 2022 that PRHFA is currently drafting.

During this period, the PRDOH and the PRHFA conducted monthly conference calls to discuss Program updates and progress. In addition, the Program continued working with other PRDOH areas to discuss outreach, finance, and other pertinent matters.

Section 3 Qualitative Efforts:

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01H14HER-DOH-LM

Activity Title: COMMUNITY ENERGY AND WATER RESILIENCE INSTALLATION

Activity Type:

Public services

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

Direct (HouseHold)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Housing

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall

	Oct 1 thru Dec 31, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$900,000,000.00
B-17-DM-72-0001	\$0.00	\$300,000,000.00
B-18-DP-72-0001	\$30,000,000.00	\$300,000,000.00
B-19-DP-72-0001	\$0.00	\$300,000,000.00
Total Budget	\$30,000,000.00	\$900,000,000.00
B-17-DM-72-0001	\$0.00	\$300,000,000.00
B-18-DP-72-0001	\$30,000,000.00	\$300,000,000.00
B-19-DP-72-0001	\$0.00	\$300,000,000.00
Total Obligated	\$54,816,112.03	\$54,823,221.56
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$54,816,112.03	\$54,823,221.56
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$65,267.16	\$70,040.92
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$65,267.16	\$70,040.92
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$65,267.16	\$70,040.92
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$65,267.16	\$70,040.92
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$65,267.16	\$70,040.92
Puerto Rico Department of Housing	\$65,267.16	\$70,040.92
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00



Activity Description:

The island-wide power outages and potable water disruptions as a result of Hurricane María have complicated recovery across the entire spectrum. Businesses have closed, critical services have been disrupted, and residents have been unable to stay in their homes because of lack of light, cooking facilities, cooling, water heating, and refrigeration. This is especially perilous for families with special needs and medical conditions.

While the Island begins the larger process of transforming the power grid and distribution systems, and addresses vulnerabilities to potable water supplies, residents must receive assurance that they can avoid displacement or threats to health and safety caused by interruptions to power service and potable water.

To address the energy and water system vulnerabilities, a portion of the Community Energy and Water Resilience Installation program will provide energy and water efficiency improvements and any other improvement, to promote energy and water resilience to eligible owned or rented household units, without any cost to the applicant. The eligible household units may receive improvements which include, but are not limited to, refrigerator replacement; electric water heater replacement with solar or gas powered water heater; electric stove with gas powered stove; lighting replacements with LED; water fixture replacement with low flush fixtures; installation of aerators; installation of a small solar (photovoltaic) system with battery system for essential plug loads to supply energy in the event of a power outage situation; installation of a water catchment system; and installation of health and safety measures such as CO2 monitoring alarm.

Priority will be given to the elderly and to households below 80% AMFI. Priority for the elderly does not preclude assistance to other eligible applicants.

A longer-term component of this program will entail energy and water resilience installations. Eligible applicants will have the ability to apply for solar panel systems retrofits for residential structures. This component involves a variable scale solar power retrofit designed to backfeed the structure to provide sufficient power to run critical household appliances and allow for shelter-in-place options during outages. The scale of the solar power system will depend on the size of the household, income, and the ability of the applicant to finance a portion of the system. In the case for water resilience installation, the water catchment system will provide households with the ability to collect and store rainwater to be used for bathing and/or consumption, if used in concert with a purification filter or system. This program may also be used as an add-on to, or potentially integrated within the R3 program.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing completed the following tasks in support of the Community Energy and Water Resilience Installations Program: The CEWRI Program launched during this Reporting Period. Contract Agreement was executed for Program Management Services and for two Acquisition and Installation Services (Installation Contractors). The following CEWRI Program Training were conducted: CEWRI Program Overview and Canopy Internal Training to Grant Management and PRDOH staff; CEWRI Program Overview + Canopy Training (Program Manager) including the FCLS Introduction to DBRA Training Onboarding Master session; CEWRI Program Overview + Canopy Training (Installation Contractors) including the FCLS Intro to DBRA Training Onboarding Master session; NREL Pre-Assessment survey presentation meeting to the Program Manager and Installation Contractors. The following Standard Operating Procedures were approved: General System Navigation, R3/CEWRI Referral Due Diligence, Intake Review Process, Eligibility Process, Installation and Inspection Process, Award Process, Case Inactivation, and Closeout Process. Completed system modules for Installation Process and Inspection, Program Closeout, Warranty Claim, and Program Based Reconsideration. Program Notifications, documents, Forms, and Templates (Spanish and English) were approved. The Submittal Evaluation Cover Sheet, Pre-Installation Assessment Report Form-PM Certification_rev2, Commissioning Report Template, Program Manager Final Inspection Report Template were approved. Coordination meetings were held with NREL/DOE regarding PM, Installation Contractors, and trainings for End-Users. Coordination meeting with LUMA/AEE was held to discuss the need for an agreement between PRDOH and LUMA to manage data sharing for the benefit of the CEWRI Program. Implementation of CEWRI Pilot Cases started, with one project installed. The Program continues working on system development, trainings, standard operating procedures, program documents and Program Guidelines v.3. For the next reporting period, the Program expects to move into the full-launch phase with the completion of contract executions with the other awarded installation contractors.

Section 3 Qualitative Efforts:

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01H14HER-DOH-UN

Activity Title: COMMUNITY ENERGY AND WATER RESILIENCE INSTALLATION

Activity Type:

Public services

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

N/A

National Objective:

Urgent Need

Activity Status:

Under Way

Project Title:

Housing

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall

	Oct 1 thru Dec 31, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	(\$30,000,000.00)	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Budget	(\$30,000,000.00)	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	(\$30,000,000.00)	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Obligated	(\$789.95)	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	(\$789.95)	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	(\$530.42)	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	(\$530.42)	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	(\$530.42)	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	(\$530.42)	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	(\$530.42)	\$0.00
Puerto Rico Department of Housing	(\$530.42)	\$0.00
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00



Activity Description:

The island-wide power outages and potable water disruptions as a result of Hurricane María have complicated recovery across the entire spectrum. Businesses have closed, critical services have been disrupted, and residents have been unable to stay in their homes because of lack of light, cooking facilities, cooling, water heating, and refrigeration. This is especially perilous for families with special needs and medical conditions. While the Island begins the larger process of transforming the power grid and distribution systems, and addresses vulnerabilities to potable water supplies, residents must receive assurance that they can avoid displacement or threats to health and safety caused by interruptions to power service and potable water. To address the energy and water system vulnerabilities, a portion of the Community Energy and Water Resilience Installation program will provide energy and water efficiency improvements and any other improvement, to promote energy and water resilience to eligible owned or rented household units, without any cost to the applicant. The eligible household units may receive improvements which include, but are not limited to, refrigerator replacement; electric water heater replacement with solar or gas powered water heater; electric stove with gas powered stove; lighting replacements with LED; water fixture replacement with low flush fixtures; installation of aerators; installation of a small solar (photovoltaic) system with battery system for essential plug loads to supply energy in the event of a power outage situation; installation of a water catchment system; and installation of health and safety measures such as CO2 monitoring alarm. Priority will be given to the elderly and to households below 80% AMFI. Priority for the elderly does not preclude assistance to other eligible applicants. A longer-term component of this program will entail energy and water resilience installations. Eligible applicants will have the ability to apply for solar panel systems retrofits for residential structures. This component involves a variable scale solar power retrofit designed to backfeed the structure to provide sufficient power to run critical household appliances and allow for shelter-in-place options during outages. The scale of the solar power system will depend on the size of the household, income, and the ability of the applicant to finance a portion of the system. In the case for water resilience installation, the water catchment system will provide households with the ability to collect and store rainwater to be used for bathing and/or consumption, if used in concert with a purification filter or system. This program may also be used as an add-on to, or potentially integrated within the R3 program.

Location Description:

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing completed the following tasks in support of the Community Energy and Water Resilience Installations Program: The CEWRI Program launched during this Reporting Period. Contract Agreement was executed for Program Management Services and for two Acquisition and Installation Services (Installation Contractors). The following CEWRI Program Training were conducted: CEWRI Program Overview and Canopy Internal Training to Grant Management and PRDOH staff; CEWRI Program Overview + Canopy Training (Program Manager) including the FCLS Introduction to DBRA Training Onboarding Master session; CEWRI Program Overview + Canopy Training (Installation Contractors) including the FCLS Intro to DBRA Training Onboarding Master session; NREL Pre-Assessment survey presentation meeting to the Program Manager and Installation Contractors. The following Standard Operating Procedures were approved: General System Navigation, R3/CEWRI Referral Due Diligence, Intake Review Process, Eligibility Process, Installation and Inspection Process, Award Process, Case Inactivation, and Closeout Process. Completed system modules for Installation Process and Inspection, Program Closeout, Warranty Claim, and Program Based Reconsideration. Program Notifications, documents, Forms, and Templates (Spanish and English) were approved. The Submittal Evaluation Cover Sheet, Pre-Installation Assessment Report Form-PM Certification_rev2, Commissioning Report Template, Program Manager Final Inspection Report Template were approved. Coordination meetings were held with NREL/DOE regarding PM, Installation Contractors, and trainings for End-Users. Coordination meeting with LUMA/AEE was held to discuss the need for an agreement between PRDOH and LUMA to manage data sharing for the benefit of the CEWRI Program. Implementation of CEWRI Pilot Cases started, with one project installed. The Program continues working on system development, trainings, standard operating procedures, program documents and Program Guidelines v.3. For the next reporting period, the Program expects to move into the full-launch phase with the completion of contract executions with the other awarded installation contractors.

Section 3 Qualitative Efforts:

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01HLIHAFVLM1301

Activity Title: LIHTC Jose Gautier Benitez

Activity Type:

Construction of new housing

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

N/A

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Housing

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Housing Finance (AFV)

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Expended

Puerto Rico Housing Finance (AFV)

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Oct 1 thru Dec 31, 2021 To Date

	Oct 1 thru Dec 31, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$95,147,700.00
B-17-DM-72-0001	\$22,025,228.65	\$31,715,900.00
B-18-DP-72-0001	\$0.00	\$31,715,900.00
B-19-DP-72-0001	\$0.00	\$31,715,900.00
Total Budget	\$22,025,228.65	\$95,147,700.00
B-17-DM-72-0001	\$22,025,228.65	\$31,715,900.00
B-18-DP-72-0001	\$0.00	\$31,715,900.00
B-19-DP-72-0001	\$0.00	\$31,715,900.00
Total Obligated	\$22,025,228.65	\$22,025,228.65
B-17-DM-72-0001	\$22,025,228.65	\$22,025,228.65
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$0.00
Puerto Rico Housing Finance (AFV)	\$0.00	\$0.00
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00

Activity Description:



Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams. PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs. The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units. Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals. All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan. Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Égidas) under the second tranche will also be weighted more favorably. PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

Location Description:

Activity Progress Narrative:

During the current period, PRDOH established individual activities in DRGR for each multifamily housing complex for the purpose of evaluating activity benefit test for Low-Mod activities. Currently, PRDOH is currently in the process of identifying and reconciling the proposed revised voucher draws for disbursements made for each complex to ensure complete and accurate reporting.

Section 3 Qualitative Efforts:

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found



Activity Supporting Documents:

None



Grantee Activity Number: R01HLIHAFVLM1302

Activity Title: LIHTC De Diego Village

Activity Type:

Construction of new housing

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

N/A

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Housing

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Housing Finance (AFV)

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Expended

Puerto Rico Housing Finance (AFV)

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Oct 1 thru Dec 31, 2021 To Date

\$0.00 \$54,381,759.00

\$2,149,605.30 \$18,127,253.00

\$0.00 \$18,127,253.00

\$0.00 \$18,127,253.00

\$2,149,605.30 \$54,381,759.00

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\$0.00 \$0.00

Activity Description:



Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams. PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs. The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units. Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals. All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan. Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Égidas) under the second tranche will also be weighted more favorably. PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

Location Description:

Activity Progress Narrative:

During the current period, PRDOH established individual activities in DRGR for each multifamily housing complex for the purpose of evaluating activity benefit test for Low-Mod activities. Currently, PRDOH is currently in the process of identifying and reconciling the proposed revised voucher draws for disbursements made for each complex to ensure complete and accurate reporting.

Section 3 Qualitative Efforts:

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found



Activity Supporting Documents:

None



Grantee Activity Number: R01HLIHAFVLM1303

Activity Title: LIHTC Jose Gautier Benitez Elderly

Activity Type:

Construction of new housing

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

N/A

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Housing

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Housing Finance (AFV)

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Expended

Puerto Rico Housing Finance (AFV)

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Oct 1 thru Dec 31, 2021 To Date

	Oct 1 thru Dec 31, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$43,438,170.00
B-17-DM-72-0001	\$3,469,915.10	\$14,479,390.00
B-18-DP-72-0001	\$0.00	\$14,479,390.00
B-19-DP-72-0001	\$0.00	\$14,479,390.00
Total Budget	\$3,469,915.10	\$43,438,170.00
B-17-DM-72-0001	\$3,469,915.10	\$14,479,390.00
B-18-DP-72-0001	\$0.00	\$14,479,390.00
B-19-DP-72-0001	\$0.00	\$14,479,390.00
Total Obligated	\$3,469,915.10	\$3,469,915.10
B-17-DM-72-0001	\$3,469,915.10	\$3,469,915.10
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$0.00
Puerto Rico Housing Finance (AFV)	\$0.00	\$0.00
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00

Activity Description:



Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams. PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs. The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units. Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals. All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan. Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Égidas) under the second tranche will also be weighted more favorably. PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

Location Description:

Activity Progress Narrative:

During the current period, PRDOH established individual activities in DRGR for each multifamily housing complex for the purpose of evaluating activity benefit test for Low-Mod activities. Currently, PRDOH is currently in the process of identifying and reconciling the proposed revised voucher draws for disbursements made for each complex to ensure complete and accurate reporting.

Section 3 Qualitative Efforts:

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found



Activity Supporting Documents:

None



Grantee Activity Number: R01HLIHAFVLM1305

Activity Title: LIHTC Hogar Manuel Mediavilla Negrón II

Activity Type:

Construction of new housing

Activity Status:

Under Way

Project Number:

Housing B-17-DM-72-0001

Project Title:

Housing

Projected Start Date:

09/19/2018

Projected End Date:

09/18/2026

Benefit Type:

N/A

Completed Activity Actual End Date:

National Objective:

Low/Mod

Responsible Organization:

Puerto Rico Housing Finance (AFV)

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Expended

Puerto Rico Housing Finance (AFV)

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Oct 1 thru Dec 31, 2021 To Date

\$0.00 \$25,730,334.00

\$965,843.18 \$8,576,778.00

\$0.00 \$8,576,778.00

\$0.00 \$8,576,778.00

\$965,843.18 \$25,730,334.00

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Activity Description:



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Location Description:

Activity Progress Narrative:

During the current period, PRDOH established individual activities in DRGR for each multifamily housing complex for the purpose of evaluating activity benefit test for Low-Mod activities. Currently, PRDOH is currently in the process of identifying and reconciling the proposed revised voucher draws for disbursements made for each complex to ensure complete and accurate reporting.

Section 3 Qualitative Efforts:

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found



Activity Supporting Documents:

None



Grantee Activity Number: R01HLIHAFVLM1306

Activity Title: LIHTC San Blas Apartments

Activity Type:

Construction of new housing

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

N/A

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Housing

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Housing Finance (AFV)

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Expended

Puerto Rico Housing Finance (AFV)

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Oct 1 thru Dec 31, 2021 To Date

\$0.00 \$23,908,689.00

\$2,873,261.26 \$7,969,563.00

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Activity Description:



Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams. PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs. The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units. Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals. All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan. Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Égidas) under the second tranche will also be weighted more favorably. PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

Location Description:

Activity Progress Narrative:

During the current period, PRDOH established individual activities in DRGR for each multifamily housing complex for the purpose of evaluating activity benefit test for Low-Mod activities. Currently, PRDOH is currently in the process of identifying and reconciling the proposed revised voucher draws for disbursements made for each complex to ensure complete and accurate reporting.

Section 3 Qualitative Efforts:

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found



Activity Supporting Documents:

None



Grantee Activity Number: R01HLIHAFVLM3204

Activity Title: LIHTC Sabana Village Apartments

Activity Type:

Rehabilitation/reconstruction of residential structures

Activity Status:

Under Way

Project Number:

Housing B-17-DM-72-0001

Project Title:

Housing

Projected Start Date:

09/19/2018

Projected End Date:

09/18/2026

Benefit Type:

N/A

Completed Activity Actual End Date:

National Objective:

Low/Mod

Responsible Organization:

Puerto Rico Housing Finance (AFV)

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Expended

Puerto Rico Housing Finance (AFV)

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Oct 1 thru Dec 31, 2021 To Date

\$0.00 \$29,987,961.00

\$3,588,218.02 \$9,995,987.00

\$0.00 \$9,995,987.00

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\$0.00 \$0.00

Activity Description:



Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams. PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs. The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units. Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals. All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan. Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Égidas) under the second tranche will also be weighted more favorably. PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

Location Description:

Activity Progress Narrative:

During the current period, PRDOH established individual activities in DRGR for each multifamily housing complex for the purpose of evaluating activity benefit test for Low-Mod activities. Currently, PRDOH is currently in the process of identifying and reconciling the proposed revised voucher draws for disbursements made for each complex to ensure complete and accurate reporting.

Section 3 Qualitative Efforts:

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found



Activity Supporting Documents:

None



Grantee Activity Number: R02HLIHAFVLM1307

Activity Title: LIHTC Viewpoint at Roosevelt Project

Activity Type:

Construction of new housing

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

N/A

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Housing

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Housing Finance (AFV)

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Expended

Puerto Rico Housing Finance (AFV)

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Oct 1 thru Dec 31, 2021 To Date

	Oct 1 thru Dec 31, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$56,396,478.00
B-17-DM-72-0001	\$0.00	\$18,798,826.00
B-18-DP-72-0001	\$18,798,826.00	\$18,798,826.00
B-19-DP-72-0001	\$0.00	\$18,798,826.00
Total Budget	\$18,798,826.00	\$56,396,478.00
B-17-DM-72-0001	\$0.00	\$18,798,826.00
B-18-DP-72-0001	\$18,798,826.00	\$18,798,826.00
B-19-DP-72-0001	\$0.00	\$18,798,826.00
Total Obligated	\$18,798,826.00	\$18,798,826.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$18,798,826.00	\$18,798,826.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$0.00
Puerto Rico Housing Finance (AFV)	\$0.00	\$0.00
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00

Activity Description:



Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams. PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs. The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units. Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals. All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan. Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Égidas) under the second tranche will also be weighted more favorably. PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

Location Description:

Activity Progress Narrative:

During the current period, PRDOH established individual activities in DRGR for each multifamily housing complex for the purpose of evaluating activity benefit test for Low-Mod activities. Currently, PRDOH is currently in the process of identifying and reconciling the proposed revised voucher draws for disbursements made for each complex to ensure complete and accurate reporting.

Section 3 Qualitative Efforts:

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found



Activity Supporting Documents:

None

Project # / Housing B-18-DP-72-0001 / Housing



Grantee Activity Number: R02H22HA-DOH-LM**Activity Title: Homebuyer Assistance Program LMI****Activity Type:**

Homeownership Assistance to low- and moderate-income

Project Number:

Housing B-18-DP-72-0001

Projected Start Date:

02/20/2020

Benefit Type:

Direct (HouseHold)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Housing

Projected End Date:

02/19/2026

Completed Activity Actual End Date:**Responsible Organization:**

Puerto Rico Housing Finance (AFV)

Overall**Total Projected Budget from All Sources**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Expended

Puerto Rico Housing Finance (AFV)

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Oct 1 thru Dec 31, 2021 To Date

\$0.00	\$265,500,000.00
\$0.00	\$88,500,000.00
(\$1,500,000.00)	\$88,500,000.00
\$0.00	\$88,500,000.00
(\$1,500,000.00)	\$265,500,000.00
\$0.00	\$88,500,000.00
(\$1,500,000.00)	\$88,500,000.00
\$0.00	\$88,500,000.00
\$27,474,048.67	\$75,146,145.37
\$0.00	\$0.00
\$27,474,048.67	\$75,146,145.37
\$0.00	\$0.00
\$14,175,584.29	\$24,793,637.22
\$0.00	\$0.00
\$14,175,584.29	\$24,793,637.22
\$0.00	\$0.00
\$14,175,584.29	\$24,793,637.22
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$14,175,584.29	\$24,793,637.22
\$14,175,584.29	\$24,793,637.22
\$0.00	\$9,830,358.44
\$0.00	\$0.00
\$0.00	\$9,830,358.44
\$0.00	\$0.00

Activity Description:

Outmigration and loss of population base due to disaster creates a negative cycle for communities struggling to recover across the Island. Loss of population base post-disaster is a challenge that impacts communities of all sizes. When residents leave after a disaster and do not return, this creates ripple effects across the community, impacting schools, the economy through closure of businesses, loss of workforce, revenue declines, and reducing public financial capacity to provide services to the community. Availability of affordable housing options is part of the equation, but the financial stability and resources available to residents to purchase their own homes are also important parameters related to an individual or family's ability to secure long-term options and contributes to long-term community recovery. For individuals and families considering the option to return to their community or move, it is often a consideration of the ability to reestablish a firm foundation, whether to re-root themselves or seek a new opportunity elsewhere. This program, under the administration of the Puerto Rico Housing Finance Authority (AFV), helps Puerto Ricans purchase homes through a variety of support mechanisms, thereby increasing the level of homeownership in impacted communities and contributing to long-term sustainability and viability of communities across the Island. This program will seek to target critical recovery workforce sectors, recognizing the importance of first responders, teachers, healthcare workers and medical personnel, and law enforcement. This program understands that these members of the workforce are instrumental in incentivizing the return of other residents to ensure community viability, and sufficient workforce in these critical sectors is vital in creating positive ripple effects across communities, as they provide public safety, emergency support, education for school age children, and healthcare for families in communities working to recover and rebuild. Eligible applicants will be provided with closing cost assistance (e.g. Title insurance, mortgage insurance premium, etc.), down payment assistance and/or soft second mortgage, to assist with the gap between the amount of first mortgage the household is able to obtain from a lender and the purchase price of a home. No interest or payments are required on this "silent second" mortgage provided that the recipient fulfills the five-year occupancy requirement. Before a prospective buyer is referred to counseling or to execute a sales agreement for CDBG-DR assistance, the buyer must complete an Application for Assistance. The information obtained in the application will be used – along with verifications – to determine a buyer's eligibility to purchase a home and to receive CDBG-DR assistance. Before approved buyers begin looking for a home to purchase, they should be pre-qualified for a mortgage loan. This takes the guess work out of deciding how much for a house a prospective homeowner can afford. Lenders sometimes call this preliminary paperwork a "pre-approval" and will issue a letter stating that a prospective homeowner has been conditionally approved up to a certain amount. Also, the housing counselor will help a buyer to analyze how much he or she will likely be able to borrow using these factors before the buyer approaches a lender to apply for mortgage qualification or pre-qualification. All applicants will receive housing counseling services to determine which form of housing assistance offers the best option for the household and to educate prospective homebuyers about the responsibilities of being a homeowner. Upon notification of approval of an application for assistance, buyers will be referred to an approved program that offers pre-purchase counseling and education. All homebuyers must also complete 8 hours of homeowner training to be considered eligible. PRDOH will proactively communicate with realty and lending professionals who work with the general homebuying public. These professionals can identify potentially eligible buyers and refer them for CDBG-DR qualification, effectively expanding program marketing. The real-estate professionals are experienced with the home purchase process and can help guide eligible buyers through that process, ensuring that buyers attain their goal within reasonable times.

Location Description:

Municipalities across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Homebuyer Assistance Program: Conducted continuous meetings and working sessions to address the Program needs regarding daily tasks and activities, including various biweekly meetings with the subrecipient's Program staff to discuss changes to its design. PRDOH also reviewed submitted documents, served as liaison between subrecipient and grantee and offered support with other tasks like notifications, communications, duplication of benefits (DOB) reviews and environmental reviews. The Action Plan Amendment 7 was approved by HUD representing various Program changes, which started implementation with the approval of the Program Guidelines v4 during this reporting period. Once the Program Guidelines were approved, various meetings and working sessions with Communications have been conducted by the Program to assure all websites and materials align with the current modifications. The Program also offered training to Subrecipient on new Income Eligibility processes. Subrecipient has offered various training sessions to lending institutions and housing counseling agencies on the implementation of Program modifications. The PRDOH has reviewed Monthly Reports submitted by the Program subrecipient and sent back for corrections, when needed. The PRDOH has conducted and participated actively in Outreach sessions around the island to offer Program orientation to potential applicants and the general public.

By the end of this reporting period, 56 lending institutions had signed an agreement to participate in the Program. Case reviews were completed, including environmental and duplication of benefit reviews; by the end of the quarter 2,138 environmental reviews had been completed and certified. The HBA Program continued achieving major progress during this reporting period, approving awards for 524 cases and closing 498 cases during the quarter for a total amount of \$12,539,429.39 in disbursed assistance. By the end of the quarter, the HBA Program has achieved 6,332 applications, 854 this quarter alone, 1,647 approved awards and 1,542 closed cases, representing \$38,338,888.00 in disbursed assistance.

Certain activities during this period were impacted by the COVID-19 pandemic. Some banks and other financial institutions have been working remotely, which had an adverse effect by delaying the volume of closings and the intake processes. Notwithstanding, PRDOH and PRHFA have continued to work on program efforts in order to provide homeownership assistance to applicants across the Island.

Section 3 Qualitative Efforts:



Accomplishments Performance Measures

	This Report Period		Cumulative Actual Total / Expected	
	Total		Total	
# of Housing Units	310		938/3494	
# of Multifamily Units	44		134/765	
# of Singlefamily Units	266		804/2729	

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod
# of Households	310	0	310	938/586	0/585	938/1171	100.00
# Owner Households	310	0	310	938/586	0/585	938/1171	100.00

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Other Funding Sources

No Other Funding Sources Found

Total Other Funding Sources

Amount

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R02H22HA-DOH-UN

Activity Title: Homebuyer Assistance Program UN

Activity Type:

Homeownership Assistance to low- and moderate-income

Project Number:

Housing B-18-DP-72-0001

Projected Start Date:

02/20/2020

Benefit Type:

Direct (HouseHold)

National Objective:

Urgent Need

Activity Status:

Under Way

Project Title:

Housing

Projected End Date:

02/19/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Housing Finance (AFV)

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Expended

Puerto Rico Housing Finance (AFV)

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Oct 1 thru Dec 31, 2021 To Date

	Oct 1 thru Dec 31, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$619,500,000.00
B-17-DM-72-0001	\$0.00	\$206,500,000.00
B-18-DP-72-0001	(\$3,500,000.00)	\$206,500,000.00
B-19-DP-72-0001	\$0.00	\$206,500,000.00
Total Budget	(\$3,500,000.00)	\$619,500,000.00
B-17-DM-72-0001	\$0.00	\$206,500,000.00
B-18-DP-72-0001	(\$3,500,000.00)	\$206,500,000.00
B-19-DP-72-0001	\$0.00	\$206,500,000.00
Total Obligated	\$61,512,424.80	\$172,747,317.11
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$61,512,424.80	\$172,747,317.11
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$1,339,647.47	\$15,082,358.12
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$1,339,647.47	\$15,082,358.12
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$1,339,647.47	\$15,082,358.12
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$1,339,647.47	\$15,082,358.12
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$1,339,647.47	\$15,082,358.12
Puerto Rico Housing Finance (AFV)	\$1,339,647.47	\$15,082,358.12
Most Impacted and Distressed Expended	\$0.00	\$13,567,864.89
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$13,567,864.89
B-19-DP-72-0001	\$0.00	\$0.00

Activity Description:



Outmigration and loss of population base due to disaster creates a negative cycle for communities struggling to recover across the Island. Loss of population base post-disaster is a challenge that impacts communities of all sizes. When residents leave after a disaster and do not return, this creates ripple effects across the community, impacting schools, the economy through closure of businesses, loss of workforce, revenue declines, and reducing public financial capacity to provide services to the community. Availability of affordable housing options is part of the equation, but the financial stability and resources available to residents to purchase their own homes are also important parameters related to an individual or family's ability to secure long-term options and contributes to long-term community recovery. For individuals and families considering the option to return to their community or move, it is often a consideration of the ability to reestablish a firm foundation, whether to re-root themselves or seek a new opportunity elsewhere. This program, under the administration of the Puerto Rico Housing Finance Authority (AFV), helps Puerto Ricans purchase homes through a variety of support mechanisms, thereby increasing the level of homeownership in impacted communities and contributing to long-term sustainability and viability of communities across the Island. This program will seek to target critical recovery workforce sectors, recognizing the importance of first responders, teachers, healthcare workers and medical personnel, and law enforcement. This program understands that these members of the workforce are instrumental in incentivizing the return of other residents to ensure community viability, and sufficient workforce in these critical sectors is vital in creating positive ripple effects across communities, as they provide public safety, emergency support, education for school age children, and healthcare for families in communities working to recover and rebuild. Eligible applicants will be provided with closing cost assistance (e.g. Title insurance, mortgage insurance premium, etc.), down payment assistance and/or soft second mortgage, to assist with the gap between the amount of first mortgage the household is able to obtain from a lender and the purchase price of a home. No interest or payments are required on this "silent second" mortgage provided that the recipient fulfills the five-year occupancy requirement. Before a prospective buyer is referred to counseling or to execute a sales agreement for CDBG-DR assistance, the buyer must complete an Application for Assistance. The information obtained in the application will be used – along with verifications – to determine a buyer's eligibility to purchase a home and to receive CDBG-DR assistance. Before approved buyers begin looking for a home to purchase, they should be pre-qualified for a mortgage loan. This takes the guess work out of deciding how much for a house a prospective homeowner can afford. Lenders sometimes call this preliminary paperwork a "pre-approval" and will issue a letter stating that a prospective homeowner has been conditionally approved up to a certain amount. Also, the housing counselor will help a buyer to analyze how much he or she will likely be able to borrow using these factors before the buyer approaches a lender to apply for mortgage qualification or pre-qualification. All applicants will receive housing counseling services to determine which form of housing assistance offers the best option for the household and to educate prospective homebuyers about the responsibilities of being a homeowner. Upon notification of approval of an application for assistance, buyers will be referred to an approved program that offers pre-purchase counseling and education. All homebuyers must also complete 8 hours of homeowner training to be considered eligible. PRDOH will proactively communicate with realty and lending professionals who work with the general homebuying public. These professionals can identify potentially eligible buyers and refer them for CDBG-DR qualification, effectively expanding program marketing. The real-estate professionals are experienced with the home purchase process and can help guide eligible buyers through that process, ensuring that buyers attain their goal within reasonable times.

Location Description:

Municipalities across the island

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Homebuyer Assistance Program: Conducted continuous meetings and working sessions to address the Program needs regarding daily tasks and activities, including various biweekly meetings with the subrecipient's Program staff to discuss changes to its design. PRDOH also reviewed submitted documents, served as liaison between subrecipient and grantee and offered support with other tasks like notifications, communications, duplication of benefits (DOB) reviews and environmental reviews. The Action Plan Amendment 7 was approved by HUD representing various Program changes, which started implementation with the approval of the Program Guidelines v4 during this reporting period. Once the Program Guidelines were approved, various meetings and working sessions with Communications have been conducted by the Program to assure all websites and materials align with the current modifications. The Program also offered training to Subrecipient on new Income Eligibility processes. Subrecipient has offered various training sessions to lending institutions and housing counseling agencies on the implementation of Program modifications. The PRDOH has reviewed Monthly Reports submitted by the Program subrecipient and sent back for corrections, when needed. The PRDOH has conducted and participated actively in Outreach sessions around the island to offer Program orientation to potential applicants and the general public.

By the end of this reporting period, 56 lending institutions had signed an agreement to participate in the Program. Case reviews were completed, including environmental and duplication of benefit reviews; by the end of the quarter 2,138 environmental reviews had been completed and certified. The HBA Program continued achieving major progress during this reporting period, approving awards for 524 cases and closing 498 cases during the quarter for a total amount of \$12,539,429.39 in disbursed assistance. By the end of the quarter, the HBA Program has achieved 6,332 applications, 854 this quarter alone, 1,647 approved awards and 1,542 closed cases, representing \$38,338,888.00 in disbursed assistance.

Certain activities during this period were impacted by the COVID-19 pandemic. Some banks and other financial institutions have been working remotely, which had an adverse effect by delaying the volume of closings and the intake processes. Notwithstanding, PRDOH and PRHFA have continued to work on program efforts in order to provide homeownership assistance to applicants across the Island.

Section 3 Qualitative Efforts:



Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	190	604/8154
# of Multifamily Units	43	140/1785
# of Singlefamily Units	147	464/6369

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod
# of Households	0	0	190	0/0	0/0	604/8154	0.00
# Owner Households	0	0	190	0/0	0/0	604/8154	0.00

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Other Funding Sources

No Other Funding Sources Found

Total Other Funding Sources

Amount

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Project # / Infrastructure B-17-DM-72-0001 / Infrastructure



Grantee Activity Number: R01I21FEM-DOH-LM**Activity Title: Non-Federal Match Program LMI****Activity Type:**

Acquisition, construction, reconstruction of public facilities

Project Number:

Infrastructure B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

Area (Census)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Infrastructure

Projected End Date:

09/18/2026

Completed Activity Actual End Date:**Responsible Organization:**

Puerto Rico Department of Housing

Overall**Total Projected Budget from All Sources**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Expended

Puerto Rico Department of Housing

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Oct 1 thru Dec 31, 2021 To Date

\$0.00

\$2,595,682,806.00

\$0.00

\$865,227,602.00

(\$140,000,000.00)

\$865,227,602.00

\$0.00

\$865,227,602.00

(\$140,000,000.00)

\$2,595,682,806.00

\$0.00

\$865,227,602.00

(\$140,000,000.00)

\$865,227,602.00

\$0.00

\$865,227,602.00

\$77,314,125.00

\$427,313,332.60

\$7,130,690.27

\$65,829,109.77

\$70,183,434.73

\$361,484,222.83

\$0.00

\$0.00

\$3,900,758.78

\$5,830,456.94

\$2,455,489.02

\$4,385,187.18

\$1,445,269.76

\$1,445,269.76

\$0.00

\$0.00

\$3,900,758.78

\$5,830,456.94

\$2,455,489.02

\$4,385,187.18

\$1,445,269.76

\$1,445,269.76

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

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\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$3,900,758.78

\$5,830,456.94

\$3,900,758.78

\$5,830,039.10

\$3,724,480.31

\$4,040,805.46

\$2,279,210.55

\$2,595,535.70

\$1,445,269.76

\$1,445,269.76

\$0.00

\$0.00

Activity Description:

The purpose of this program is to maximize the benefit from federal grant programs by positioning CDBG-DR as the ideal local match program to other federal funding streams. This approach will relieve the financial burden on municipal governments and other eligible applicants while also providing a targeted means of addressing Puerto Rico’s long-term infrastructure resilience needs. Through the matching of funding provided by other federal agencies, critical infrastructure needs will be addressed making the island more adaptable to changing conditions and able to withstand and recover rapidly from disruptions caused by future disasters.

At this time, most long-term reconstruction projects are still in formulation. As a result, the exact amount of CDBG-DR funds necessary to meet the full universe of non-federal match requirements is still being assessed. However, the total match required for just the FEMA PA, IA and HMG programs is expected to far exceed the \$1.7 billion that is currently allocated to this program. Due to this situation, the consolidation of the Critical Infrastructure Program within the Non-Federal Match Program is borne in an effort to streamline the availability of project funding and fill the already identified need for additional funds to cover large infrastructure projects currently being formulated and obligated under both of FEMA’s assistance programs, Public Assistance (PA) and Hazard Mitigation Grant Program (HMGP).

A significant financial burden remains even after FEMA agreed to several amendments to the disaster declaration for Hurricane Maria (DR 4339) covering 100% of the cost share of Category A and B project worksheets. This included 100% coverage of debris removal through June 17, 2018, Category B emergency protective measures through May 18, 2018, and funding for the Sheltering and Temporary Emergency Power Pilot Program (STEP) which allowed Puerto Rico to make short term repairs to over 100,000 homes, through September 15, 2018. While the amount of CDBG-DR funds needed to match the debris removal and temporary work projects is dependent on the final determination value of work performed outside of the 100% cost share period, PRDOH has estimated that for the STEP program alone, the cost share will exceed \$20 million for work performed outside of the 100% FEMA-funded period.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed various tasks in support of the Non-Federal Match Program (NFMP): the program continued to offer outreach to potential subrecipients through the offering of multiple program presentations and Individual Technical Assistance sessions.

It is important to note that, as HUD released access to full program funding, the NFMP has significantly streamlined review procedures and has thus accelerated the recommendation for the execution of SRAs. To date, 77 Municipalities and 37 State Agencies have executed SRAs. The potential cost share budget allocated under these 114 SRAs is approximately \$555M. In addition, 2 SRAs have been sent for signature to subrecipients.

To date, 108 Project Worksheets (PWs) have been identified for evaluation through the Review and Recommendation procedure and 74 have been recommended for cost share payment. These PWs correspond to 28 municipalities and 12 state agencies. To date, the program has disbursed a total of approximately \$25M in cost share payments.

The CDBG-DR Action Plan Substantial Amendment 7 was approved on November 5. This Amendment includes eligibility criteria applicable for Non-Government Organizations (NGOs), establishing a minimum state share funding requirement to participate under the Program. Additionally, SOPs for Small Project Review, PW Review and Payment Processes have been revised and approved by PRDOH.

Related to the Global Match Program covering the cost share requirements for the FEMA Hazard Mitigation Grant Program (HMGP) being implemented by the State Hazard Mitigation Office (SHMO), the program teams from both agencies have been working on identifying potential subrecipients and projects to be run under the Global Match strategy using CDBG-DR funds. The NFMP continues close coordination with the COR3 on the development of the Flexible Match implementation methodology based on the Flexible Match guidance published by HUD and FEMA on October 14th, 2020. As a part of this effort, a joint letter between the PRDOH and the COR3 was issued to FEMA and HUD on September 20th, proposing a subrecipient-level grouping for the Flexible Match implementation, instead of the PW-level methodology described in the published guidance. On November 6th, a work session was held between FEMA, HUD, COR3, and the PRDOH to discuss in-depth details of the Flexible Match implementation, including case studies and real subrecipient/project examples illustrating the cost segregation scenarios. The PRDOH, in conjunction with the COR3, submitted an additional joint letter to FEMA and HUD presenting the Disaster Flexible Match variant, which would allow to cover costs of specific projects on a disaster-wide basis.

The NFMP supported the efforts of the PRDOH Procurement and PRDOH Legal areas as they prepared the agreement drafts for the Proposers selected for Program Manager Services. On November 9th and 10th, agreements with Tidal Basin Caribe and Innovative Emergency Management were executed (respectively), completing the contract execution process for Program Management Services.

The total disbursement for the current reporting period is mainly driven by the cost-sharing payments made to the Puerto Rico Electric Power Authority that benefited 8 Public Facilities and the cost-sharing payments made to the Puerto Rico Aqueducts and Sewers Authority that benefited 183 Public Facilities, 11 Business, 2 Non-Business Organization and 900 Linear feet of Public Improvement. Since the only accomplishments created in DRGR are Public Facilities and Linear feet of Public Improvement those are the only outcomes reported for the current reporting period.

The NFMP continues to offer all training and individual Subrecipient coordination meetings via teleconference and virtual sessions.

Section 3 Qualitative Efforts:

Accomplishments Performance Measures

This Report Period
Total

Cumulative Actual Total / Expected
Total



# of Properties	0	0/6195
# of public facilities	191	191/4068
# of Linear feet of Public	900	900/173040

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01I21FEM-DOH-UN**Activity Title: Non-Federal Match Program UN****Activity Type:**

Acquisition, construction, reconstruction of public facilities

Project Number:

Infrastructure B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

Area (Census)

National Objective:

Urgent Need

Activity Status:

Under Way

Project Title:

Infrastructure

Projected End Date:

09/18/2026

Completed Activity Actual End Date:**Responsible Organization:**

Puerto Rico Department of Housing

Overall**Total Projected Budget from All Sources**

B-17-DM-72-0001

B-18-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Expended

Central Office for Recovery, Reconstruction and

Puerto Rico Department of Housing

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

Oct 1 thru Dec 31, 2021 To Date

\$0.00	\$741,623,658.00
\$0.00	\$370,811,829.00
(\$60,000,000.00)	\$370,811,829.00
(\$60,000,000.00)	\$741,623,658.00
\$0.00	\$370,811,829.00
(\$60,000,000.00)	\$370,811,829.00
\$30,308,263.10	\$185,051,978.78
\$8,045.50	\$29,908,566.33
\$30,300,217.60	\$155,143,412.45
\$1,533,396.07	\$22,711,818.06
\$1,388,154.66	\$22,566,576.65
\$145,241.41	\$145,241.41
\$1,533,396.07	\$22,711,818.06
\$1,388,154.66	\$22,566,576.65
\$145,241.41	\$145,241.41
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$1,533,396.07	\$22,711,818.06
\$0.00	\$20,390,899.34
\$1,533,396.07	\$22,711,638.99
\$1,457,848.20	\$21,848,747.54
\$1,312,606.79	\$21,703,506.13
\$145,241.41	\$145,241.41

Activity Description:

The purpose of this program is to maximize the benefit from federal grant programs by positioning CDBG-DR as the ideal local match program to other federal funding streams. This approach will relieve the financial burden on municipal governments and other eligible applicants while also providing a targeted means of addressing Puerto Rico's long-term infrastructure resilience needs. Through the matching of funding provided by other federal agencies, critical infrastructure needs will be addressed making the island more adaptable to changing conditions and able to withstand and recover rapidly from disruptions caused by future disasters.

At this time, most long-term reconstruction projects are still in formulation. As a result, the exact amount of CDBG-DR funds necessary to meet the full universe of non-federal match requirements is still being assessed. However, the total match required for just the FEMA PA, IA and HMG programs is expected to far exceed the

\$1.7 billion that is currently allocated to this program. Due to this situation, the consolidation of the Critical Infrastructure Program within the Non-Federal Match Program is borne in an effort to streamline the availability of project funding and fill the already identified need for additional funds to cover large infrastructure projects currently being formulated and obligated under both of FEMA's assistance programs, Public Assistance (PA) and Hazard Mitigation Grant Program (HMGP). A significant financial burden remains even after FEMA agreed to several amendments to the disaster declaration for Hurricane María (DR 4339) covering 100% of the cost share of Category A and B project worksheets. This included 100% coverage of debris removal through June 17, 2018, Category B emergency protective measures through May 18, 2018, and funding for the Sheltering and Temporary Emergency Power Pilot Program (STEP) which allowed Puerto Rico to make short term repairs to over 100,000 homes, through September 15, 2018. While the amount of CDBG-DR funds needed to match the debris removal and temporary work projects is dependent on the final determination value of work performed outside of the 100% cost share period, PRDOH has estimated that for the STEP program alone, the cost share will exceed \$20 million for work performed outside of the 100% FEMA-funded period.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed various tasks in support of the Non-Federal Match Program (NFMP): the program continued to offer outreach to potential subrecipients through the offering of multiple program presentations and Individual Technical Assistance sessions.

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The NFMP continues to offer all training and individual Subrecipient coordination meetings via teleconference and virtual sessions.

Section 3 Qualitative Efforts:

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	3039/2655
# of public facilities	0	0/1743
# of Linear feet of Public	0	0/74160

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

FEMA

Amount
\$196,638,727.86

Total Other Funding Sources

\$0.00

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents:

None

Project # / Multi-Sector B-17-DM-72-0001 / Multi-Sector

Grantee Activity Number: R01M27CR-DOH-LM**Activity Title: City Revitalization Program LM****Activity Type:**

Acquisition, construction, reconstruction of public facilities

Activity Status:

Under Way

Project Number:

Multi-Sector B-17-DM-72-0001

Project Title:

Multi-Sector

Projected Start Date:

02/20/2020

Projected End Date:

09/18/2026

Benefit Type:

Area (Census)

Completed Activity Actual End Date:**National Objective:**

Low/Mod

Responsible Organization:

Puerto Rico Department of Housing

Overall**Total Projected Budget from All Sources**

B-17-DM-72-0001

B-18-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Expended

Puerto Rico Department of Housing

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

Oct 1 thru Dec 31, 2021 To Date

\$0.00 \$1,817,200,000.00

\$0.00 \$908,600,000.00

\$0.00 \$908,600,000.00

\$0.00 \$1,817,200,000.00

\$0.00 \$908,600,000.00

\$0.00 \$908,600,000.00

\$61,439,686.90 \$749,607,762.85

\$29,708.41 \$22,254,564.78

\$61,409,978.49 \$727,353,198.07

\$95,277.17 \$1,042,638.07

\$36,714.54 \$124,073.55

\$58,562.63 \$918,564.52

\$95,277.17 \$1,042,638.07

\$36,714.54 \$124,073.55

\$58,562.63 \$918,564.52

\$0.00 \$0.00

\$0.00 \$0.00

\$0.00 \$0.00

\$0.00 \$0.00

\$0.00 \$0.00

\$0.00 \$0.00

\$95,277.17 \$1,042,808.04

\$95,277.17 \$1,042,638.07

\$0.00 \$101,692.41

\$0.00 \$8,598.10

\$0.00 \$93,094.31

Activity Description:

This Program establishes a fund for municipalities to enable a variety of critical recovery activities aimed at reinvigorating urban areas and key community corridors to focus investments, reduce sprawl, and create a symbiotic environment to nurture complimentary investments from the private sector.

The funding in this Program will allow to implement integrated and innovative solutions to the problems facing municipalities and their communities. Eligible revitalization projects should correlate to a larger strategy that targets downtown service and business districts or key corridors and supports and aligns with future public and private investments.

Eligible projects include rehabilitation or reconstruction of downtown buildings, public infrastructure improvements, and streetscape improvements such as sidewalks, lighting, parking, façade improvement, and activities to eliminate architectural barriers for the disabled. Further, City Rev may fund improvements to public spaces (plazas, town squares), cultural and art installations, community centers, and recreation amenities. This

Program will also fund clearance and demolition of unoccupied substandard structures.

Affordable Housing projects will be evaluated, but potential subrecipients will be required to demonstrate their capacity to manage housing properties and perform preventive maintenance, fiscally and financially manage cash flow and expenditures, and provide as needed referrals and collaborate with other human services entities for the provision of housing wrap-around citizens' services.

Economic development projects, in which its operation activities will be generating revenue, will be evaluated to validate their compliance based on the entity type and their legal structure from the perspective of applicable laws and regulations at federal and local jurisdictions. Income received from these projects may be subject to HUD requirements for managing program income, and permissible uses will be outlined in Program Guidelines and applicable subrecipient agreements.

City Rev also includes RE-GREEN initiatives and is prioritizing projects that use green infrastructure techniques or restore and replant impacted natural resources. Examples include, among others, green infrastructure installations and standards, including reforestation efforts via non-profit entities such as Para la Naturaleza, and waste re-purposing and reduction initiatives. This Program will maintain an option to expand funding of RE-GREEN components under third tranche for mitigation. Municipalities may identify an inventory of substandard structures following standard acquisition protocols and based upon fair market values for properties that it desires to turn into green space or use for other eligible purposes, as allowed by this Program.

City Rev has a set-aside of \$100,000,000 to prioritize strategic investments in growth nodes for the redevelopment of urban areas surrounding the University of Puerto Rico (UPR), Río Piedras and Mayagüez campuses to revitalize urban centers. The student body residing and studying in these areas has been significantly strained by the physical and economic impact of the hurricanes. These investments shall not take the place of general conduct of governmental investments in the UPR system but will create the environment for economic regeneration around the UPR to enable students to return to their studies in safe, economically vibrant areas. Funding of projects within the UPR set-aside area will be directly assigned to San Juan and Mayagüez municipal governments in coordination with UPR communities and their stakeholders.

A set-aside up to \$75,000,000 will be used to retrofit existing facilities, or entail the construction of new facilities, that will operate and provide year-round services as Community Resilience Center (CRC) facilities. CRCs shall provide year-round community gathering spaces where citizens may receive educational materials and information on preparedness and home/community resilience initiatives. In this way, CRCs will enhance social resilience within communities by creating clearly identified and easily accessible gathering spaces and rendezvous locations for residents. CRCs are expected to contain the following components, depending on their day-to-day functioning and intended use: shower facilities, cooking facilities, refrigeration, device power stations for charging cell phones, back-up generation/ solar panels, water cisterns, sleep space, disability accessibility features, greenbuilding features, pet-friendly spaces and/or wireless internet service. Funding to plan and implement CRC projects will be directly assigned to a single nongovernment organization subrecipient.

Applications that consider a holistic multi-benefit approach including colocation with transit-oriented development (TOD), walkability, and support of commercial districts will be prioritized. Applicants are encouraged to present a blended funding approach, with supplemental leverage investments from complementary programs or other funding sources that may strengthen the proposal.

While not required, applicants will be strongly encouraged, in the application process, to provide nonCDBG-DR funding to the project, which may include in-kind contributions, land donations, long-term maintenance and operations, or support from non-profits or civic/community groups, and other measures.

Puerto Rico has had a number of planning processes occur in the post-María environment and total damages at the municipal level, while not finalized, have become clearer. These municipal level damages and recovery processes resulted in the development of requests for recovery projects. Several proposed projects align with the goals of City Rev, with projects coming from municipalities and other entities. These planning products and summary project ideas have been submitted to PRDOH. These recovery projects in addition to City Rev projects that will be identified through the PRDOH-led municipal planning process will be considered for this Program.

Location Description:

Municipalities throughout the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the City Revitalization Program (CRP): the CRP Team continued offering informative training sessions to Municipalities on the topics of Monthly Reports, Application Procedures, as well as coordinating the trainings for Financial, Procurement and Compliance Procedures to all Municipalities.

Also, CRP Team continued providing individual coordination meetings with Municipalities on an as needed basis to discuss their potential projects to be submitted to the CRP, completed SOPs revisions related to Subrecipient Agreement, Subrecipient Application, Project Development, Design Management, Subrecipient Monthly Reports, URA Compliance and Invoicing Process for Real Property Acquisition and Relocation, and Invoice Process for Program Managers' Employees' Time Entries, and completed the transition process with the three program management firms who will be responsible for the everyday management of the different tasks regarding the Subrecipients of the CRP.

Today, all the 78 Municipalities have been registered to the CRP and signed SRAs with PRDOH. Due to HUD's release of access to full program funding, SRA's are being amended to include additional funding. Out of the 78 Municipalities, 77 have received authorization for their total assigned allocation (totaling approximately \$992M).

In the application process, 54 Municipalities have 154 projects approved with a combined cost of over \$357M. There is an additional \$312M in 124 potential projects under evaluation and another 134 potential projects are currently in draft status and pending to submit by the Municipalities. The CRP Subprogram "'Community Resilience Centers'" (CRC) design has been developed. The CRP Team has initiated the Subrecipient Direct Selection process with NGO that will support in the planning and capacitation phases and will continue with the required next steps in order to execute the Subrecipient Agreement with the NGO.

Although the COVID-19 pandemic is still affecting in-person meetings and communications, the CRP Team has continued to offer trainings and one on one coordination meetings with municipalities via teleconferencing. As a result, the Program has been able to receive, evaluate and approve projects and continues to support Municipalities towards the implementation of their proposed projects and the publication of required RFPs for services.

Section 3 Qualitative Efforts:

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01M27CR-DOH-UN

Activity Title: City Revitalization Program UN

Activity Type:

Acquisition, construction, reconstruction of public facilities

Project Number:

Multi-Sector B-17-DM-72-0001

Projected Start Date:

02/20/2020

Benefit Type:

Area (Census)

National Objective:

Urgent Need

Activity Status:

Under Way

Project Title:

Multi-Sector

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Expended

Puerto Rico Department of Housing

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

Oct 1 thru Dec 31, 2021 To Date

	Oct 1 thru Dec 31, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$778,800,000.00
B-17-DM-72-0001	\$0.00	\$389,400,000.00
B-18-DP-72-0001	\$0.00	\$389,400,000.00
Total Budget	\$0.00	\$778,800,000.00
B-17-DM-72-0001	\$0.00	\$389,400,000.00
B-18-DP-72-0001	\$0.00	\$389,400,000.00
Total Obligated	\$26,318,562.22	\$310,628,716.71
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$26,318,562.22	\$310,628,716.71
Total Funds Drawdown	\$2,553.87	\$334,627.37
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$2,553.87	\$334,627.37
Program Funds Drawdown	\$2,553.87	\$334,627.37
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$2,553.87	\$334,627.37
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$2,553.87	\$334,627.37
Puerto Rico Department of Housing	\$2,553.87	\$334,627.37
Most Impacted and Distressed Expended	\$0.00	\$23,860.69
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$23,860.69

Activity Description:

This Program establishes a fund for municipalities to enable a variety of critical recovery activities aimed at reinvigorating urban areas and key community corridors to focus investments, reduce sprawl, and create a symbiotic environment to nurture complimentary investments from the private sector.

The funding in this Program will allow to implement integrated and innovative solutions to the problems facing municipalities and their communities. Eligible revitalization projects should correlate to a larger strategy that targets downtown service and business districts or key corridors and supports and aligns with future public and private investments.

Eligible projects include rehabilitation or reconstruction of downtown buildings, public infrastructure improvements, and streetscape improvements such as sidewalks, lighting, parking, façade improvement, and activities to eliminate architectural barriers for the disabled. Further, City Rev may fund improvements to public spaces (plazas, town squares), cultural and art installations, community centers, and recreation amenities. This



Program will also fund clearance and demolition of unoccupied substandard structures.

Affordable Housing projects will be evaluated, but potential subrecipients will be required to demonstrate their capacity to manage housing properties and perform preventive maintenance, fiscally and financially manage cash flow and expenditures, and provide as needed referrals and collaborate with other human services entities for the provision of housing wrap-around citizens' services.

Economic development projects, in which its operation activities will be generating revenue, will be evaluated to validate their compliance based on the entity type and their legal structure from the perspective of applicable laws and regulations at federal and local jurisdictions. Income received from these projects may be subject to HUD requirements for managing program income, and permissible uses will be outlined in Program Guidelines and applicable subrecipient agreements.

City Rev also includes RE-GREEN initiatives and is prioritizing projects that use green infrastructure techniques or restore and replant impacted natural resources. Examples include, among others, green infrastructure installations and standards, including reforestation efforts via non-profit entities such as Para la Naturaleza, and waste re-purposing and reduction initiatives. This Program will maintain an option to expand funding of RE-GREEN components under third tranche for mitigation. Municipalities may identify an inventory of substandard structures following standard acquisition protocols and based upon fair market values for properties that it desires to turn into green space or use for other eligible purposes, as allowed by this Program.

City Rev has a set-aside of \$100,000,000 to prioritize strategic investments in growth nodes for the redevelopment of urban areas surrounding the University of Puerto Rico (UPR), Río Piedras and Mayagüez campuses to revitalize urban centers. The student body residing and studying in these areas has been significantly strained by the physical and economic impact of the hurricanes. These investments shall not take the place of general conduct of governmental investments in the UPR system but will create the environment for economic regeneration around the UPR to enable students to return to their studies in safe, economically vibrant areas. Funding of projects within the UPR set-aside area will be directly assigned to San Juan and Mayagüez municipal governments in coordination with UPR communities and their stakeholders.

A set-aside up to \$75,000,000 will be used to retrofit existing facilities, or entail the construction of new facilities, that will operate and provide year-round services as Community Resilience Center (CRC) facilities. CRCs shall provide year-round community gathering spaces where citizens may receive educational materials and information on preparedness and home/community resilience initiatives. In this way, CRCs will enhance social resilience within communities by creating clearly identified and easily accessible gathering spaces and rendezvous locations for residents. CRCs are expected to contain the following components, depending on their day-to-day functioning and intended use: shower facilities, cooking facilities, refrigeration, device power stations for charging cell phones, back-up generation/ solar panels, water cisterns, sleep space, disability accessibility features, greenbuilding features, pet-friendly spaces and/or wireless internet service. Funding to plan and implement CRC projects will be directly assigned to a single nongovernment organization subrecipient.

Applications that consider a holistic multi-benefit approach including colocation with transit-oriented development (TOD), walkability, and support of commercial districts will be prioritized. Applicants are encouraged to present a blended funding approach, with supplemental leverage investments from complementary programs or other funding sources that may strengthen the proposal.

While not required, applicants will be strongly encouraged, in the application process, to provide nonCDBG-DR funding to the project, which may include in-kind contributions, land donations, long-term maintenance and operations, or support from non-profits or civic/community groups, and other measures.

Puerto Rico has had a number of planning processes occur in the post-María environment and total damages at the municipal level, while not finalized, have become clearer. These municipal level damages and recovery processes resulted in the development of requests for recovery projects. Several proposed projects align with the goals of City Rev, with projects coming from municipalities and other entities. These planning products and summary project ideas have been submitted to PRDOH. These recovery projects in addition to City Rev projects that will be identified through the PRDOH-led municipal planning process will be considered for this Program.

Location Description:

Municipalities throughout the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the City Revitalization Program (CRP): the CRP Team continued offering informative training sessions to Municipalities on the topics of Monthly Reports, Application Procedures, as well as coordinating the trainings for Financial, Procurement and Compliance Procedures to all Municipalities.

Also, CRP Team continued providing individual coordination meetings with Municipalities on an as needed basis to discuss their potential projects to be submitted to the CRP, completed SOPs revisions related to Subrecipient Agreement, Subrecipient Application, Project Development, Design Management, Subrecipient Monthly Reports, URA Compliance and Invoicing Process for Real Property Acquisition and Relocation, and Invoice Process for Program Managers' Employees' Time Entries, and completed the transition process with the three program management firms who will be responsible for the everyday management of the different tasks regarding the Subrecipients of the CRP.

Today, all the 78 Municipalities have been registered to the CRP and signed SRAs with PRDOH. Due to HUD's release of access to full program funding, SRA's are being amended to include additional funding. Out of the 78 Municipalities, 77 have received authorization for their total assigned allocation (totaling approximately \$992M).

In the application process, 54 Municipalities have 154 projects approved with a combined cost of over \$357M. There is an additional \$312M in 124 potential projects under evaluation and another 134 potential projects are currently in draft status and pending to submit by the Municipalities. The CRP Subprogram "'Community Resilience Centers'" (CRC) design has been developed. The CRP Team has initiated the Subrecipient Direct Selection process with NGO that will support in the planning and capacitation phases and will continue with the required next steps in order to execute the Subrecipient Agreement with the NGO.

Although the COVID-19 pandemic is still affecting in-person meetings and communications, the CRP Team has continued to offer trainings and one on one coordination meetings with municipalities via teleconferencing. As a result, the Program has been able to receive, evaluate and approve projects and continues to support Municipalities towards the implementation of their proposed projects and the publication of required RFPs for services.

Section 3 Qualitative Efforts:

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Project # / Planning B-17-DM-72-0001 / Planning



Grantee Activity Number: R01P02CRP-FPR-NA**Activity Title: Community Resilience Planning****Activity Type:**

Planning

Activity Status:

Under Way

Project Number:

Planning B-17-DM-72-0001

Project Title:

Planning

Projected Start Date:

09/20/2018

Projected End Date:

09/19/2026

Benefit Type:

Area (Census)

Completed Activity Actual End Date:**National Objective:**

N/A

Responsible Organization:

Foundation For Puerto Rico

Overall

	Oct 1 thru Dec 31, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$110,000,000.00
B-17-DM-72-0001	\$0.00	\$55,000,000.00
B-18-DP-72-0001	\$0.00	\$55,000,000.00
Total Budget	\$0.00	\$110,000,000.00
B-17-DM-72-0001	\$0.00	\$55,000,000.00
B-18-DP-72-0001	\$0.00	\$55,000,000.00
Total Obligated	\$318,650.06	\$4,227,457.58
B-17-DM-72-0001	\$318,650.06	\$4,227,457.58
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$297,203.70	\$2,522,751.99
B-17-DM-72-0001	\$297,203.70	\$2,522,751.99
B-18-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$297,203.70	\$2,522,751.99
B-17-DM-72-0001	\$297,203.70	\$2,522,751.99
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$297,203.70	\$2,522,751.99
Foundation For Puerto Rico	\$297,203.70	\$2,242,756.15
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00

Activity Description:

The Whole Community Resilience Planning Initiative will craft recovery solutions for all communities, including high-risk areas to increase individual and collective preparedness to future events and ensure greater resiliency at both the community and national levels. A whole community approach ensures shared understanding of community needs and capabilities, greater empowerment and integration of resources from across the community, and a stronger social infrastructure. High risk areas may include communities located in full or in part in the flood-plain, in landslide risk areas, or other areas with environmental or hazard risk. Further, in addition to these hazard risks, a deeper and more multi-dimensional understanding of community risk and vulnerability (community resilience profile) will be developed in Phase 1. In the initial phase of the program, PRDOH and FPR may work with the Planning Board to provide technical assistance and data to participating subrecipients. The tasks in Phase 1 may include, but are not limited to, data collection and initial analysis, technical training, and outreach to communities within the municipality. Also, during Phase 1 this initiative will

prepare communities to make informed decisions and prioritize future actions and funding decisions based upon greater understand of community needs in housing, infrastructure, economic development, health, environment, and education. In Phase 2, communities may apply openly based on selection criteria developed by PRDOH and FPR. The selection criteria for Phase 2 funding will be subsequently published in a Program Notice of Funding Availability (NOFA). Selected communities may receive a planning award of up to \$500,000 per community plan. Plans will lay the groundwork for participatory community visioning, utilizing place-based risk and vulnerability analyses to prioritize effective and expedient investments in housing, infrastructure, economic development and revitalization, health and environment, and education as long-term recovery programs are funded. Plans developed in Phase 2 will be based upon addressing community risks and vulnerabilities identified in Phase 1. The goal for the outputs of Phase 2 will be to develop potential options for funding whether as a part of an adjacent initiative or program within the second tranche, in the third tranche of mitigation funding, or utilizing other funding streams local, federal, or private. Communities, like Caño Martín Peña, are encouraged to submit holistic plans for recovery to include items such as land-use, relocation, acquisition, and resilience measures. Communities may submit plans through an NGO, with assistance from professional planning firms and developers. NGOs may be established or developed to work jointly with communities in developing their approach. Plans should include a cost-benefit analysis to ensure feasibility of actions proposed and should be as comprehensive as possible to set the stage for next steps. Planning may include a range of items, such as examining structural mitigation measures at either a community or individual house level, housing innovation, and effective land-use. Regional planning and coordination are highly encouraged and municipalities are encouraged to examine the needs of special communities. Plans should include a consideration of hazard risk as part of their assessment. PRDOH will be the administering agency with the Foundation for Puerto Rico as the lead implementation subrecipient partner, and PRDOH and the Foundation will receive the community applications and final plans, as outlined in the forthcoming program guidelines. PRDOH and the Foundation for Puerto Rico will work collaboratively with relevant governmental entities such as The Puerto Rico Planning Board and key community-based non-profits in the development of program guidelines to ensure consistency and a coordinated approach. FPR is a 501(c)(3) local non-profit organization whose mission is to transform Puerto Rico through social and economic sustainable development. PRDOH recognized the importance of collaboration and inclusion of the third sector and, in particular, within this program wherein working with community groups, NGOs, and other non-profits would be instrumental in ensuring the success and outcomes of Whole Community Resilience Planning Program.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Whole Community Resilience Planning (WCRP) Program: the NOFA application period closed with sixty-two (62) applications submitted. The applications are now under review by the Evaluation Committee. An extension of three (3) months period for closing the contract was duly executed with the Subrecipient (before this extension, the Subrecipient contractual finish date was December 31, 2021).

In addition, The WCRP Program team published the Planning Framework and Milestone Implementation Guide and the Community Resilience Planning (CRP) Template; offered support and assistance to the Program Partner (Subrecipient) with one-on-one meetings and webinars to promote NOFA; developed the Community Resilience Webpage, the Program's documents and deliverables (such as Risk and Vulnerability Index Maps) and the Educational Strategy and materials; offered support for operations procedures; and coordinated regular check-in meetings with the Subrecipient.

Section 3 Qualitative Efforts:

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found



Activity Supporting Documents:

None



Grantee Activity Number: R01P03API-PBA-NA

Activity Title: Puerto Rico Geospacial Framework (Geoframe)

Activity Type:

Planning

Project Number:

Planning B-17-DM-72-0001

Projected Start Date:

09/20/2018

Benefit Type:

Area (Census)

National Objective:

N/A

Activity Status:

Under Way

Project Title:

Planning

Projected End Date:

09/19/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall

	Oct 1 thru Dec 31, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$100,000,000.00
B-17-DM-72-0001	\$0.00	\$50,000,000.00
B-18-DP-72-0001	\$0.00	\$50,000,000.00
Total Budget	\$0.00	\$100,000,000.00
B-17-DM-72-0001	\$0.00	\$50,000,000.00
B-18-DP-72-0001	\$0.00	\$50,000,000.00
Total Obligated	\$43,973,287.24	\$47,175,372.88
B-17-DM-72-0001	\$18,973,287.24	\$22,175,372.88
B-18-DP-72-0001	\$25,000,000.00	\$25,000,000.00
Total Funds Drawdown	\$72,264.17	\$824,353.31
B-17-DM-72-0001	\$72,264.17	\$824,353.31
B-18-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$72,264.17	\$824,353.31
B-17-DM-72-0001	\$72,264.17	\$824,353.31
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$72,264.17	\$824,353.31
Puerto Rico Department of Housing	\$72,264.17	\$824,353.31
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00

Activity Description:

Through direct participation of government agencies, like PRITS and the Puerto Rico Planning Board, as well as universities and the private sector, the Agency Planning Initiatives Program will be undertaken to build the data sets for property across the Island to ensure land use is correctly permitted, planned, inspected, insured, and viewable to the municipalities. The objective of this initiative will not provide title to unregistered properties; however, it will identify which properties do not have title and which structures are informal or unregistered. This will set the stage for proper title transfers to take place. Reconstruction must marry land-use planning together with updated geographic data to ensure long-term rebuilding efforts leverage federal funds and are implemented in a way that addresses the incidence of informal housing, while enhancing the safety of the Island's residents. The CDBG-DR funds for this activity shall not be duplicative of other funding for the same scope of work, should other funds become available. The Puerto Rico Planning Board has experience hosting



data similar to that generated by this program and will acquire parcel data to populate an integrated GIS database. This will assist with clarifying title and ownership records across the Island in conjunction with the Municipal Revenue Collections Center (CRIM, for its Spanish acronym) system already in use. The initiative will lay the foundation to optimize Puerto Rican agencies and municipalities from a planning, land use, and taxing perspective and ensure that emergency response can better meet public safety standards and interagency efficiency is achieved. The Planning Board is at the forefront of the processes and technology to promote, through effective and appropriate tools, the sustainable development of Puerto Rico. The Planning Board provides a cybernetic portal, data, economic indicators, statistics and social indicators which provide a focused lens to guide the economic, physical and social development goals of the Island. It also contains the plans, laws and regulations in force regarding the planning processes of Puerto Rico. Likewise, it has a Geographical Information System with a range of information that facilitates the planning of projects at all levels of the Island's socioeconomic development. This use of technology as an effective planning tool ensures that all sectors, public and private, can obtain reliable data and encourage investment in the Island. The Planning Board provides interactive catalogs of official maps, digital files, geolocators, GIS, planning regulations, territorial plans, land use plans, flood insurance and case filing among other services. These services and tools position the Planning Board as a uniquely qualified partner to work with PRDOH and PRITS to serve the people of Puerto Rico for development and planning initiatives. PRITS is a fundamental step in providing transparency, efficiency, and economic development in Puerto Rico. The PRITS is comprised of a cadre of highly talented digital minds who are in charge of transforming Puerto Rico to a "digital native" government.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Puerto Rico Geospatial Framework (GeoFrame):
 Several meetings were held with the Program Partner Puerto Rico Planning Board (PRPB), of which twelve (12) were follow-up meetings regarding the Subrecipient Agreement (SRA) and a separate additional meeting for the discussion of Subrecipient Agreement Performance Reporting (SAPR) monthly report and invoicing clarifications with Finance Team.
 The GeoFrame Team completed several draft Memorandums of Understanding (MOU) to address additional data sharing needs for the Program and conducted separate meetings with the Institute of Puerto Rican Culture (IPRC), the Puerto Rico Aqueduct and Sewer Authority (PRASA), the Department of Justice (DOJ) Property Registry Office Administrative Director, the Puerto Rico Department of Economic Development and Commerce (DDEC), the Puerto Rico Department of Environmental and Natural Resources (DNRA), the Puerto Rico Department of Family (PRDF), and the University of Puerto Rico (UPR) where the Program approach and suggested tasks included in the Memorandums of Understanding (MOU's) were discussed.
 PRDOH conducted a GeoFrame Program Introduction presentation to the White House Interagency Policy Committee, United States Census Bureau, and HUD; requested to provide GeoFrame updates and status.
 Finally, the GIS Service Provider contract was submitted to Fiscal Oversight and Management Board (FOMB) Contract Review Approval and duly executed by December 9, 2021.

Section 3 Qualitative Efforts:

Accomplishments Performance Measures

	This Report Period Total	Cumulative Actual Total / Expected Total
# of Plans or Planning Products	0	0/1

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found
 Total Other Funding Sources

Amount

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found



Activity Supporting Documents:

None



Grantee Activity Number: R01P05HRI-UPR-NA**Activity Title: Home Resilience Innovation****Activity Type:**

Planning

Activity Status:

Cancelled

Project Number:

Planning B-17-DM-72-0001

Project Title:

Planning

Projected Start Date:

09/19/2018

Projected End Date:

09/18/2026

Benefit Type:

Area (Census)

Completed Activity Actual End Date:**National Objective:**

N/A

Responsible Organization:

University Of Puerto Rico

Overall**Total Projected Budget from All Sources**

B-17-DM-72-0001

Oct 1 thru Dec 31, 2021 To Date

\$0.00

\$0.00

B-18-DP-72-0001

\$0.00

\$0.00

Total Budget

(\$750,000.00)

\$0.00

B-17-DM-72-0001

(\$750,000.00)

\$0.00

B-18-DP-72-0001

\$0.00

\$0.00

Total Obligated

(\$235,164.78)

\$4.28

B-17-DM-72-0001

(\$235,164.78)

\$4.28

B-18-DP-72-0001

\$0.00

\$0.00

Total Funds Drawdown

(\$90,217.21)

\$0.00

B-17-DM-72-0001

(\$90,217.21)

\$0.00

B-18-DP-72-0001

\$0.00

\$0.00

Program Funds Drawdown

(\$90,217.21)

\$0.00

B-17-DM-72-0001

(\$90,217.21)

\$0.00

B-18-DP-72-0001

\$0.00

\$0.00

Program Income Drawdown

\$0.00

\$0.00

B-17-DM-72-0001

\$0.00

\$0.00

B-18-DP-72-0001

\$0.00

\$0.00

Program Income Received

\$0.00

\$0.00

B-17-DM-72-0001

\$0.00

\$0.00

B-18-DP-72-0001

\$0.00

\$0.00

Total Funds Expended

(\$90,217.21)

\$0.00

University Of Puerto Rico

(\$90,217.21)

\$0.00

Most Impacted and Distressed Expended

\$0.00

\$0.00

B-17-DM-72-0001

\$0.00

\$0.00

B-18-DP-72-0001

\$0.00

\$0.00

Activity Description:

\$5,750,000 in Planning funds will be allocated to the University of Puerto Rico to develop a Resilience Innovation Program. This includes overseeing a competition for innovative solutions to address home-based renewable energy generation, energy storage, and home functions. Home functions may include, but are not limited to appliances for cooking, water heating, refrigeration, lighting, and cooling. The combined solutions will provide residents greater resilience to power interruptions, allowing them to remain in their homes with greater health, safety, and security. Additionally, community-wide resilience measures and innovative home design and construction methods are encouraged to be examined.

Location Description:

University of Puerto Rico is located at Jardin Botanico Sur 1187, San Juan PR 00926.

Activity Progress Narrative:

Section 3 Qualitative Efforts:

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents:

None

Grantee Activity Number: R01P06MRP-DOH-NA

Activity Title: Municipal Recovery Planning

Activity Type:

Planning

Activity Status:

Under Way

Project Number:

Planning B-17-DM-72-0001

Project Title:

Planning

Projected Start Date:

08/31/2020

Projected End Date:

08/31/2026

Benefit Type:

N/A

Completed Activity Actual End Date:

National Objective:

N/A

Responsible Organization:

Puerto Rico Department of Housing

Overall	Oct 1 thru Dec 31, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$112,101,016.00
B-17-DM-72-0001	\$0.00	\$56,050,508.00
B-18-DP-72-0001	\$0.00	\$56,050,508.00
Total Budget	\$0.00	\$112,101,016.00
B-17-DM-72-0001	\$0.00	\$56,050,508.00
B-18-DP-72-0001	\$0.00	\$56,050,508.00
Total Obligated	\$7,731,892.58	\$34,429,756.48
B-17-DM-72-0001	\$7,731,892.58	\$34,429,756.48
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$605,062.13	\$1,481,123.13
B-17-DM-72-0001	\$605,062.13	\$1,481,123.13
B-18-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$605,062.13	\$1,481,123.13
B-17-DM-72-0001	\$605,062.13	\$1,481,123.13
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$605,062.13	\$1,481,123.13
Puerto Rico Department of Housing	\$605,062.13	\$1,481,123.13
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00

Activity Description:

PRDOH developed guidelines so that municipalities may receive assistance to conduct planning activities. To be eligible, these activities must be necessary, reasonable, allowable, and allocable. Planning activities as defined by HUD include but are not limited to:

- Comprehensive plans
- Community development plans
- Functional plans for housing/land use/economic development
- Mitigation plan or disaster resiliency plan
- Recovery action plans
- Costs associated with creating a plan, including data gathering, studies, analysis, and preparation of plans. Planning activities related to a specific project are Project Costs.

These activities will be administered in conformance with local and federal requirements as part of the program



management planning allocation in the Action Plan budget. PRDOH will conduct outreach to the municipalities and provide guidance regarding these activities. These activities are in addition to any actions performed under the Whole Community Resilience Program, which addresses planning for targeted communities. Planning will complement and leverage efforts undertaken as part of the local Hazard Mitigation plan updates coordinated through the COR3.

ISLAND-WIDE AND REGIONAL PLANNING

PRDOH will engage in regional and island-wide planning activities to coordinate the management of civic, geologic, economic, environmental and/or transportation systems.

Puerto Rico's seventy-eight (78) municipal jurisdictions overlay the Island's four mountain ranges, two hundred-plus (200+) rivers, one hundred two (102) watersheds and four (4) geological zones as well as multiple transportation systems, infrastructure impact areas, agricultural communities, special communities, and economic centers. Hurricanes María and Irma exacerbated existing concerns within Puerto Rico's diverse Island communities, ecologies, and infrastructure typologies. The effects of these recent hurricanes reiterate the need for comprehensive planning to consider coordinated management of Puerto Rico's resources and assets.

The island-wide and regional planning may result in data gathering and studies related to identified concerns, integrated island-wide or regional plans, environmental plans, economic plans, transportation plans, or other coordinated planning activity. These plans or studies will allow communities to develop policy, planning, and management capacity so that Puerto Rico may more rationally and effectively determine their needs, set long-term goals and short-term objectives, devise programs and activities to meet goals and objectives, evaluate the progress of such programs in accomplishing these goals and objectives, and carry out management, coordination, and monitoring of activities necessary for effective planning implementation.

Location Description:

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH), completed the following tasks in support of the Municipal Recovery Planning (MRP) Program: Six (6) Planning Services Provider kick-off meetings were held with the MRP Program Management Team and with the Municipalities that were ready to begin their Planning Activities under the MRP Program; twenty-five (25) SRAs were signed; twenty (20) one-on-one kick off meetings were coordinated with the MRP Program Manager and Municipalities to support agreement compliance and progress on pre-planning activities; municipalities with executed contracts made progress throughout their Pre-Planning Activity Period; seven (7) Municipalities participated in the Roles and Responsibilities and Grant Management System Sessions, thirteen (13) for the Plan Content and Deliverable Guide Trainings, ten (10) for the RFP workshop, ten (10) for the finance and invoicing session and twenty-six (26) for the Monthly Report training sessions.

In addition, eleven (11) Option 2 Municipalities have published their Planning Services Provider RFP, with one (1) Municipality having completed their RFP process and has a vendor under contract ready to start the Planning Process. Communications and coordination for all mentioned processes has been provided via email, voice calls or video conference meetings.

Moreover, Sixteen (16) Municipalities are undergoing their Planning Activities in coordination with the PRDOH Planning Services Provider. Of which six (6) are working on Deliverable 1, four (4) have submitted Deliverable 1 and six (6) are working on Deliverable 2. The MRP Team also finalized program documentation, such as the Program Area Implementation Report, the second MRP Closing Date Memo, finalized Municipal SRA Amendments and the MRP Compliance Plan. Moreover, weekly MRP Program reports regarding the status of each Municipality's for MRP Program funding were developed on an on-going basis.

To date, sixty-seven (67) Municipalities have signed the Subrecipient Agreement with the PRDOH and are now under contract and eleven (11) are undergoing final reviews in advance of the signing of agreements. As a result of the limited personnel within Municipal offices, the MRP Program experienced delays with Municipalities reviewing and submitting their required documents and completing their required trainings.

Section 3 Qualitative Efforts:

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Total Other Funding Sources

Amount



Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents:

None



Grantee Activity Number: R01P06PMP-DOH-NA

Activity Title: Program Management Planning

Activity Type:

Planning

Project Number:

Planning B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

Area (Census)

National Objective:

N/A

Activity Status:

Under Way

Project Title:

Planning

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Expended

Puerto Rico Department of Housing

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

Oct 1 thru Dec 31, 2021 To Date

	Oct 1 thru Dec 31, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$271,386,684.00
B-17-DM-72-0001	\$0.00	\$135,693,342.00
B-18-DP-72-0001	\$0.00	\$135,693,342.00
Total Budget	\$0.00	\$271,386,684.00
B-17-DM-72-0001	\$0.00	\$135,693,342.00
B-18-DP-72-0001	\$0.00	\$135,693,342.00
Total Obligated	\$4,253,951.59	\$14,841,677.93
B-17-DM-72-0001	(\$3,967,125.41)	\$4,789,397.05
B-18-DP-72-0001	\$8,221,077.00	\$10,052,280.88
Total Funds Drawdown	\$813,883.35	\$3,833,999.27
B-17-DM-72-0001	\$615,691.29	\$3,635,807.21
B-18-DP-72-0001	\$198,192.06	\$198,192.06
Program Funds Drawdown	\$813,883.35	\$3,833,999.27
B-17-DM-72-0001	\$615,691.29	\$3,635,807.21
B-18-DP-72-0001	\$198,192.06	\$198,192.06
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$813,883.35	\$3,833,999.27
Puerto Rico Department of Housing	\$813,883.35	\$3,833,999.27
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00

Activity Description:

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Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH), completed the following tasks in support of the Municipal Recovery Planning (MRP) Program: Six (6) Planning Services Provider kick-off meetings were held with the MRP Program Management Team and with the Municipalities that were ready to begin their Planning Activities under the MRP Program; twenty-five (25) SRAs were signed; twenty (20) one-on-one kick off meetings were coordinated with the MRP Program Manager and Municipalities to support agreement compliance and progress on pre-planning activities; municipalities with executed contracts made progress throughout their Pre-Planning Activity Period; seven (7) Municipalities participated in the Roles and Responsibilities and Grant Management System Sessions, thirteen (13) for the Plan Content and Deliverable Guide Trainings, ten (10) for the RFP workshop, ten (10) for the finance and invoicing session and twenty-six (26) for the Monthly Report training sessions.

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Section 3 Qualitative Efforts:

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No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Total Other Funding Sources

Amount



Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Monitoring, Audit, and Technical Assistance

Event Type	This Report Period	To Date
Monitoring, Audits, and Technical Assistance	0	61
Monitoring Visits	0	61
Audit Visits	0	0
Technical Assistance Visits	0	0
Monitoring/Technical Assistance Visits	0	0
Report/Letter Issued	1	55

