

# Grantee: Puerto Rico

## Grant: P-17-PR-72-HIM1

### April 1, 2022 thru June 30, 2022 Performance Report

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**Grant Number:**

P-17-PR-72-HIM1

**Obligation Date:****Award Date:****Grantee Name:**

Puerto Rico

**Contract End Date:****Review by HUD:**

Submitted - Await for Review

**Grant Award Amount:**

\$10,005,815,230.00

**Grant Status:**

Active

**QPR Contact:**

No QPR Contact Found

**LOCCS Authorized Amount:**

\$0.00

**Estimated PI/RL Funds:**

\$0.00

**Total Budget:**

\$10,005,815,230.00

## Disasters:

### Declaration Number

FEMA-4336-PR

FEMA-4339-PR

## Narratives

### Disaster Damage:

The 2017 hurricane season brought insurmountable devastation to Puerto Rico when in the month of September, the island experienced Category five (5) and four (4) storms, Hurricane Irma and Hurricane Maria. Hurricane Maria was the most devastating natural disaster to hit Puerto Rico since San Felipe made landfall nine decades ago in 1928. Since that time, the population has doubled in size from 1.5 million residents compared to today's population of 3.4 million. Hurricane Irma made landfall on September 6, 2017 as a Category five (5) storm with winds up to 100 miles per hour. The storm cut power to an estimated two-thirds of the main island, leaving communities ravaged. Just two (2) weeks later, Hurricane Maria made landfall on September 20, 2017 as a Category 4 storm measuring 35 miles in width, making direct impact with the 35-mile wide island. Hurricane Maria impacted the entirety of Puerto Rico with recorded winds up to 155 miles an hour, river surges up to 47 feet, massive mudslides, and localized catastrophic flooding reaching up to 38 inches. An estimated 64 lives were immediately lost in the storm with hundreds more lost to secondary conditions caused by lack of power, contaminated water sources, and limited to no access to healthcare services. Today over 90% of the island's power has been restored, however recurring outages continue to affect the still-fragile grid. Inundated by back-to-back storms, Puerto Rico experienced 100% impact from Hurricane Maria just two (2) weeks after surviving regional impact from Hurricane Irma. The subsequent impact of these storms compounded damage to the island leaving extremely vulnerable housing structures extensively damaged or completely leveled in almost every municipio. As a US territory located 1,000 miles from the mainland states, the Puerto Rico archipelago is isolated from the continental US and depends heavily on maritime commerce for major resources. Hurricane warnings were issued 37 hours<sup>3</sup> before landfall, but due to the severity of Hurricane Maria and the trajectory of the storm, first responders were unable to preposition relief resources. Relief efforts and immediate aid were further delayed by up to three days due to the shutdown of significantly damaged seaports and airports. The geography of the main island further complicated relief efforts. Stretching 100 miles across and 35 miles top to bottom, the island is covered with vastly different terrain: rain forest, deserts, beaches, caves, oceans and rivers. Puerto Rico has three (3) main physiographic regions: the mountainous interior which covers approximately 60% of the island, the coastal lowlands, and the karst area characterized by underground drainage systems with sinkholes and caves. There are over 50 rivers and 60 watersheds that surged with flood waters when Maria hit. According to data gathered by FEMA Individual Assistance Program, hurricanes Irma and Maria caused damage to an estimated 1,067,6184 homes, the collapse or severe obstruction of numerous roads, and loss of power across the entire island. Post-storm conditions have only complicated relief efforts as residents had been left without essential services including power and clean water. The National Oceanic and Atmospheric Administration (NOAA) recorded Hurricane Maria winds that reached up to 155 mph in the City of San Juan. Early estimates accurately captured extreme wind and rain threats, and a storm trajectory to impact the island head-on bef

### Disaster Damage:

ore proceeding northwest to the mainland US. Puerto Rico sustained hurricane force winds sweeping at maximum strength first through the islands of Vieques and Culebra then the northeast coast before sweeping westward across the main island. Wind and rain collapsed weak homes and buildings, uprooted trees, and lashed fragile power lines in every corner of the island causing a complete blackout. Severe flooding and mudslides occurred in every interior mountainous region of the island.

### Recovery Needs:

Puerto Rico is committed to building back stronger and more resilient to future hazards. Activities supporting this commitment will not only enhance the quality of construction for life-saving protective measures, but also preserve the integrity of the federal investment contributed by the American people. The rebirth of Puerto Rico hinges on sustainable growth yielded by the influx of recovery monies. Through strategic partnership and resiliency planning, Puerto Rico will set



the stage for long-term investment and economic return. Implementation of recovery activities will focus on innovation and the perpetual application of mitigation and resilience techniques.

With this opportunity to rebuild, Puerto Rico will increase housing opportunities and affirmatively promote housing choice throughout the housing market. Program implementation will be conducted in a manner which will not cause discrimination on the basis of race, color, religion, sex, disability, familial status, or national origin.

PRDOH will use housing counseling programs and whole community resilience programs to build programs informed by housing choice to provide affordable housing. Because planning decisions may affect racial, ethnic and low-income concentrations, these programs will help provide affordable housing choice in areas that are defined as low-poverty or non-minority where appropriate and in response to natural hazard related impacts. PRDOH will consider the impact of planning decisions on racial, ethnic, and low-income concentrations. This may include utilizing mapping tools and data to identify racially or ethnically-concentrated areas of poverty for the evaluation of possible impacts to those areas as well as to promote fair housing choice and to foster inclusive communities.

Puerto Rico will implement construction methods that emphasize quality, durability, energy efficiency, sustainability, and mold resistance. All rehabilitation, reconstruction, and new construction will be designed to incorporate principles of sustainability, including water and energy efficiency, resilience, and mitigation against the impact of future shocks and stressors.

Construction performed under the programs will adhere to the 2011 Puerto Rico building code.<sup>20</sup> Importantly, the Code includes requirements regarding earthquake loads. This is vital as Puerto Rico must build structures that are resilient not only for hurricanes and wind, but for seismic activity as well. This is consistent with the goal of protecting people and property from harm; emphasizing high quality, durability, energy efficiency, sustainability, and mold resistance; supporting the adoption and enforcement of modern and/or resilient building codes and mitigation of hazard risk, including possible sea level rise, high winds, storm surge, and flooding, where appropriate; and implementing and ensuring compliance with the Green Building standards.

Puerto Rico will enforce procurement procedures that increase the use of sustainable standards, which may include FORTIFIED Home™ and Leadership in Energy and Environmental Design (LEED) certified construction vendors.

For non-substantially rehabilitated housing structures, Puerto Rico will follow the HUD Community Planning and Development (CPD) Green Building Retrofit Checklist guidelines to the extent they are applicable to the construction methods utilized on the Island. When older or obsolete products are repla

**Recovery Needs:**

ced as part of rehabilitation work, Puerto Rico will use products and appliances with ENERGY STAR labels, Water Sense labels, or Federal Energy Management Program (FEMP equivalent) designations.

In conducting its impact and unmet needs assessment for this CDBG-DR Action Plan, Puerto Rico has designed program objectives and supporting budgets to consider the additional costs associated with protecting housing and community investments from future disasters through eligible resilience activities.

<b>Overall</b>	<b>This Report Period</b>	<b>To Date</b>
<b>Total Projected Budget from All Sources</b>	\$0.00	\$9,727,962,000.00
B-17-DM-72-0001	\$0.00	\$1,507,179,000.00
B-18-DP-72-0001	\$0.00	\$8,220,783,000.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Budget</b>	\$0.00	\$9,727,962,000.00
B-17-DM-72-0001	\$0.00	\$1,507,179,000.00
B-18-DP-72-0001	\$0.00	\$8,220,783,000.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Obligated</b>	\$327,401,971.30	\$5,132,858,271.36
B-17-DM-72-0001	(\$13,209,440.82)	\$1,310,985,224.44
B-18-DP-72-0001	\$340,611,412.12	\$3,821,873,046.92
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$166,524,185.27	\$941,402,682.03
B-17-DM-72-0001	\$80,547,358.87	\$695,258,362.67
B-18-DP-72-0001	\$85,976,826.40	\$246,144,319.36
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$166,524,185.27	\$941,402,682.03
B-17-DM-72-0001	\$80,547,358.87	\$695,258,362.67
B-18-DP-72-0001	\$85,976,826.40	\$246,144,319.36
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00



<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$166,524,185.27	\$941,395,110.70
B-17-DM-72-0001	\$80,547,358.87	\$695,250,320.07
B-18-DP-72-0001	\$85,976,826.40	\$246,144,790.63
B-19-DP-72-0001	\$0.00	\$0.00
<b>HUD Identified Most Impacted and Distressed</b>	\$433,579,601.75	\$802,525,049.43
B-17-DM-72-0001	\$311,406,278.50	\$605,432,679.51
B-18-DP-72-0001	\$122,173,323.25	\$197,092,369.92
B-19-DP-72-0001	\$0.00	\$0.00
<b>Other Funds</b>	\$ 0.00	\$ 0.00
Match Funds	\$ 0.00	\$ 0.00
Non-Match Funds	\$ 0.00	\$ 0.00

## Funds Expended

<b>Overall</b>	<b>This Period</b>	<b>To Date</b>
Central Office for Recovery, Reconstruction and Resiliency	\$ 187,604.70	\$ 825,698.27
Department of Economic Development and Commerce	\$ 0.00	\$ 4,987.37
Economic Development Bank of Puerto Rico (BDE)	\$ 19,262,172.47	\$ 102,162,104.61
Foundation For Puerto Rico	\$ 361,390.03	\$ 3,363,701.09
Invest Puerto Rico Inc.	\$ 1,129,609.74	\$ 21,887,907.25
Puerto Rico Department of Agriculture	\$ 3,967,432.37	\$ 17,233,308.91
Puerto Rico Department of Housing	\$ 108,930,498.28	\$ 659,247,349.43
Puerto Rico Housing Finance (AFV)	\$ 32,685,477.68	\$ 136,669,582.50
University Of Puerto Rico	\$ 0.00	\$ 0.00

## Progress Toward Required Numeric Targets

<b>Requirement</b>	<b>Target</b>	<b>Projected</b>	<b>Actual</b>
<b>Overall Benefit Percentage</b>	70.00%	78.17%	86.64%
<b>Minimum Non Federal Match</b>	\$ .00	\$ .00	\$ .00
<b>Overall Benefit Amount</b>	\$6,455,871,296.00	\$6,992,358,221.00	\$47,905.14
<b>Limit on Public Services</b>	\$ .00	\$407,500,000.00	\$7,157.34
<b>Limit on Admin/Planning</b>	\$ .00	\$783,141,950.00	\$330,492.46
<b>Limit on Admin</b>	\$ .00	\$486,398,100.00	\$322,178.35
<b>Most Impacted and Distressed</b>	\$ .00	\$9,717,962,000.00	\$802,525,049.43

## Overall Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) hired additional staff members. These hires will assist in general management, oversight and coordination of the CDBG-DR grant as a whole. The Federal Compliance-Subrecipient Management Unit added new staff to assist in establishing policies, procedures and guidance, to allow for the adequate management and oversight of Subrecipients. Finance and Legal units also hired additional staff to continue our efforts to have mechanisms in place to track progress, monitor performance and ensure subrecipients are properly carrying out activities.

PRDOH engaged in a number of activities that support its obligation to affirmatively further fair housing. To expand fair housing knowledge among our CDBG-DR program partners, PRDOH delivered training on FHEO requirements to 106 staff members of our subrecipients and training on Reasonable Accommodation requirements to 139 staff members of our subrecipients. Additionally, our Housing Counseling Program assisted 5,574 households to support them in finding housing that meets their needs and expanding their housing choices. We have also fulfilled 472 reasonable accommodation requests to meet the disability related needs of our program participants through the provision of accommodations and structural modifications.

The PRDOH's Monitoring Team conducted on-site and desk monitoring events. During this period, the PRDOH's Monitoring Team completed twenty-seven (27) on-site monitoring events to the Municipalities of Cabo Rojo, Lares, Patillas, Vieques, Maunabo, A??asco, Morovis, Yabucoa, Naranjito, Caguas, Adjuntas, Vega Baja, Pe??uelas, Bayam??n, Mayag??ez, Guayanilla, Coamo, San Sebasti?n, Lo?-za, Barceloneta, Arroyo, Cayey, Dorado, Yauco, Juana D?-az, Jayuya, and Isabela for activities under the City Revitalization Program. Additionally, PRDOH's Monitoring Team carried out one (1) desk monitoring event under the City Revitalization Program to the Municipality of Orocovis. For this period, the Monitoring Team performed ten (10) on-site monitoring events to the Municipalities of Yabucoa, Bayam??n, Aguada, Coamo, San Sebasti?n, Lo?-za, Arroyo, Cayey, Juana D?-az, and Jayuya for the activities under the Non-Federal Match Program. The PRDOH's Monitoring Team also conducted eleven (11) on-site monitoring events to the Municipalities of Cabo Rojo, Patillas, Morovis, Naranjito, Sabana



Grande, Coamo, Arroyo, Cayey, Dorado, Juana D?-az, and Isabela, and one (1) desk monitoring event to the Municipality of Orocovis for the inspection services under the R3 Program. Additionally, for activities under the R3 Program, the PRDOHa??s Monitoring Team conducted four (4) on-site monitoring events to Tetra Tech Inc., Lemoine Disaster Recovery LLC, Thompson Construction Group Inc., and Caribe Tecno CRL, and one (1) desk monitoring event to AECOM Technical Services Inc. The PRDOH's Monitoring Team completed eight (8) monitoring events to the Municipalities of Lares, Yabucoa, Naranjito, Mayaguez, Coamo, San Sebasti?n, Arroyo, and Dorado, and one (1) desk monitoring event to the Municipality of Orocovis for the activities under the Municipal Recovery Program. The Team also completed three (3) on-site monitoring events to the Young Mena??s Christian Association of San Juan, Inc. (YMCA), Pathstone Corporation, and the Municipality of Yabucoa for activities under the Workforce Training Program. The PRDOHa??s Monitoring Team also conducted one (1) on-site monitoring event for the activities under the Housing Counseling Program and the Blue Roof Program to Pathstone Corporation. Finally, the PRDOHa??s Monitoring Team conducted one (1) desk monitoring event to the Puerto Rico Housing Finance Authority for the activities under the CDBG-DR Gap to Low Income Housing Tax Credits Program and the Homebuyer Assistance Program, and one (1) desk monitoring event to Deval LLC for the services under the Tittle Clearance Program. Throughout this period, the Monitoring team performed twenty-eight (28) Financial Monitoring Reviews to invoices under the City Revitalization Program, the Municipal Recovery Planning Program, the Non-Federal Match Program, the Homebuyer Assistance Program, the Workforce Training Program, and for the Home Repair, Reconstruction, or Relocation Program. During this period, the Monitoring Division experienced growth in staffing as positions were filled on the new organizational chart; the growth consisted of three (3) Monitors joining the PRDOHa??s Monitoring Team. Interviews were carried out in an effort to fill the vacant positions and it is expected to receive new personnel starting next quarter. a??

By the end of the period, three (3) processes were Awarded, two (2) processes were Cancelled, sixteen (16) processes were in User Request, six (6) processes were in PreSolicitation, ten (10) processes were in Solicitation, eleven (11) processes were in Offers Evaluation and six (6) processes were in Pending Contract/PO.

PRDOH reviewed and approved several program documents, including program guidelines, agreements, policies, and amendments to existing documents.

From the Housing Portfolio, the version 3 of the Community Energy and Water Resilience Installations Program (CEWRI Program) was posted on June 27, 2022. The version 5 of the CDBG-DR Gap to Low Income Housing Tax Credit Program was also posted on June 14, 2022. The Social Interest Housing Program Guidelines were also updated during this quarterly period and posted on May 6, 2022.

From the Economic Development Portfolio, a version 4 of the Economic Development Investment Portfolio for Growth Program Guidelines was approved by PRDOH and posted on June 24, 2022.

Applicable to all CDBG-DR Programs, the following general policies were updated and published during this period:

a?? Guidelines on Compliance with the Provisions of 2 C.F.R. Section 200.318 to 2 C.F.R. Section 200.327 for CDBG-DR Program Subrecipients, POSTED ON May 20, 2022.

a?? Closeout Policy, version 1, posted on May 24, 2022.

a?? Subrecipient Manual, posted on June 2, 2022.

a?? Citizen Advisory Committee Operation Guide, posted on June 8, 2022.

a?? Monitoring Manual, posted on June 10, 2022.

Several Agreements and Amendments were executed with Municipalities, local agencies, and different entities under the Home Repair, Reconstruction or Relocation Program (R3 Program) and the Small Business Incubators and Accelerators Program, including the Puerto Rico Department of Public Safety and the Puerto Rico the Puerto Rico Department of Economic Development and Commerce.

### Section 3

The PRDOH has continued to ensure the implementation of Section 3 with subrecipients and direct contractors using CDBG-DR funding. During Q2 2022 we note that active programs such as the R3 Program, LIHTC and City Revitalization found in DRGR have agreements and contracts that were awarded or executed prior to Noveber 30, 2020. Because of this, the curent format for federal reporting in DRGR will not capture the full story or breadth of efforts and data that has been occurring at the contractors and project level. These program subrecipients and contractors continue to report under 24 CFR 135 while in the CR program there are some that will also report under the new rule 24 CFR 75. The PRDOH Compliance team have extracted information and data from the old rule reporting and included it within the summaries for HUDa??s review and consideration as part of this narrative. In previous conversations, PRDOH has provided feedback to HUD on the difficulty for subrecipients and contractors to differentiate activities being performed with national objective. In our conversations with HUD representatives, we arrived at a mutual understanding regarding the difficulty of tracking national objective within Section 3 reporting. For this reason, our final data included within the LMI and UN categories for programs such as Non-Federal Match and City Revitalization will reflect data accordingly.

We note the importance of also highlighting that particularly for this reporting period the amount of time for review and finalizing data for a large group of subrecipients and contractors poses a challenge. In Puerto Rico the month of July includes various holidays thus providing less working hours for submission, review, corrections and final data gathering and efforts evaluations. However, despite the truncated collection and review of reports schedule, we have been able to complete this report with around 80% submissions and anticipate additional submission data not collected in this reporting period to be included with next quartera??s reporting. In sum at least 87 different types of collective efforts were reported within the program for 24 CFR 135 & 24 CFR 75. This means subrecipients and contractors who are engaged in construction, are actively engaged performing actions to broaden the engagement of Section 3 Workers/Targeted Workers.

The PRDOH Section 3 compliance team provides key program support to all subrecipients, and contractors by amending the Section 3 Policy Guide to include additional context and clarifications for Version 3 of the Policy Guide, updating the self-certification templates for Section 3 workers and businesses, working with our procurement team to participate in pre submission sessions to provide awareness of Section 3 compliance, providing preference considerations for Section 3 Businesses in procurement processes and providing support in committee evaluations. PRDOH staff developed summary resources to provide guidance on the implementation of the new rule, performed review of department procedures to align workload for new team members and updated our Section 3 training curriculum to include additional support for reporting. Our compliance team also reviewed past reporting period data to assess the needs of subrecipients and contractors that presented difficulties reporting and established initiatives to mitigate those challenges with dedicated technical assistance.

Our targeted technical assistance included visiting twenty-one (21) municipalities throughout Puerto Rico, as well as providing in person trainings to eight (8) government agencies which are among our subrecipients. During Q2 our compliance team offered six (6) trainings in which ninety-eight (98) subrecipients and contractors chose to attend and receive training. Additionally, PRDOH has recruited four (4) new employees for Q2 who qualify as Section 3 individuals. This continues to add to the current rate of more than 40% total PRDOH Section 3 employees. Said employees have filled their self-certifications and provided the corresponding evidence to support them. PRDOH is very proud to provide new employment opportunities and is very excited to contribute to Puerto Rican familiesa?? economic development.

Regarding outreach activities that positively impact Section 3 our team has a productive calendar of initiatives that show the level of commitment for 24 CFR 135/ 24 CFR 75 but also have positive impacts on 2 CFR 200.321 - M/WBE efforts.

1. PRDOH maintains a central database that includes updated contact information for small businesses from SBA, PRMBE, & HUD Section 3 business registries.
2. PRDOH continues hosting monthly virtual networking sessions for over 2 years throughout the pandemic to allow businesses to connect to ongoing opportunities known as monthly a??Meet & Greet Sessionsa??.
3. PRDOH hosts RUTA CDBG-DR where we present Section 3 throughout the island to ensure everyone in PR is knowledgeable on Section 3.
4. PRDOH hosts Self Certification events at Public Housing Complexes throughout the island. These events are known as Pala??Residencial. We have collected over 100 Section 3 candidates from these events and make these listings available to contractors and subrecipients upon request. Specifically, during this quarter, we visited Res. Sabana Abajo in Carolina and Res. Santiago Veve Calzada in Fajardo.
5. The compliance department has a strong collaboration with the Procurement Division for providing trainings during



- presubmission sessions for proponents for Section 3 & M/WBE businesses. We collaborate on the inclusion of language to the procurements and provide checklist tools for the evaluation committee members to use for evaluating Section 3 businesses.
6. PRDOH hosts job fairs where compliance staff participate to provide Section 3 informational flyers and self-certification technical assistance for attendees.
  7. PRDOH personnel coordinate and participate in Virtual / In person participation on Section 3 / M/WBE related local events.
  8. PRDOH prepares and makes available online webinars featured in PRDOH's YouTube Channel.
  9. PRDOH compliance staff host virtual and in-person technical assistance sessions.
  10. PRDOH offers televised informational sessions where we dedicated an entire show to Section 3 during our a??Queremos Informarte?? TV program participation.
  11. PRDOH offers a full website that provides resources tailored for the policy guide, form templates and networking resources.
  12. PRDOH also provides Facebook posts, LinkedIn posts where Section 3 is highlighted as well as quick reference videos.

## Project Summary

Project #, Project Title	This Report	To Date	
	Program Funds Drawdown	Project Funds Budgeted	Program Funds Drawdown
9999, Restricted Balance	\$0.00	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$277,853,230.00	\$0.00
Administration B-17-DM-72-0001, Administration	\$9,724,683.59	\$486,398,100.00	\$97,021,811.39
B-17-DM-72-0001	\$951,346.79	\$75,358,950.00	\$48,944,559.97
B-18-DP-72-0001	\$8,773,336.80	\$411,039,150.00	\$48,077,251.42
Economic B-17-DM-72-0001, Economic	\$21,356,856.95	\$335,000,000.00	\$126,664,852.40
B-17-DM-72-0001	\$4,347,402.46	\$117,500,000.00	\$75,210,387.27
B-18-DP-72-0001	\$17,009,454.49	\$217,500,000.00	\$51,454,465.13
Economic B-18-DP-72-0001, Economic	\$4,155,037.07	\$892,500,000.00	\$18,059,007.18
B-17-DM-72-0001	\$0.00	\$0.00	\$0.00
B-18-DP-72-0001	\$4,155,037.07	\$892,500,000.00	\$18,059,007.18
Economic Non RLF B-17-DM-72-0001, Economic Non RLF	\$1,041,157.78	\$90,000,000.00	\$2,682,225.24
B-17-DM-72-0001	\$897,197.96	\$47,500,000.00	\$2,490,001.10
B-18-DP-72-0001	\$143,959.82	\$42,500,000.00	\$192,224.14
Housing B-17-DM-72-0001, Housing	\$70,578,436.72	\$4,798,280,619.00	\$523,485,198.91
B-17-DM-72-0001	\$69,726,512.16	\$1,004,320,050.00	\$520,219,855.96
B-18-DP-72-0001	\$851,924.56	\$25,000,000.00	\$3,265,342.95
B-19-DP-72-0001	\$0.00	\$0.00	\$0.00
Housing B-18-DP-72-0001, Housing	\$49,721,193.55	\$295,000,000.00	\$114,390,047.41
B-17-DM-72-0001	\$0.00	\$0.00	\$0.00
B-18-DP-72-0001	\$49,721,193.55	\$4,063,960,569.00	\$114,390,047.41
B-19-DP-72-0001	\$0.00	\$0.00	\$0.00
Infrastructure B-17-DM-72-0001, Infrastructure	\$3,444,361.98	\$1,236,039,431.00	\$37,740,121.19
B-17-DM-72-0001	\$1,316,420.64	\$100,000,000.00	\$33,809,739.70
B-18-DP-72-0001	\$2,127,941.34	\$1,136,039,431.00	\$3,930,381.49
B-19-DP-72-0001	\$0.00	\$0.00	\$0.00
Infrastructure B-18-DP-72-0001, Infrastructure	\$0.00	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00	\$0.00
Multi-Sector B-17-DM-72-0001, Multi-Sector	\$3,238,112.77	\$1,298,000,000.00	\$6,119,381.86
B-17-DM-72-0001	\$149,726.11	\$23,000,000.00	\$318,310.13
B-18-DP-72-0001	\$3,088,386.66	\$1,275,000,000.00	\$5,801,071.73
Multi-Sector B-18-DP-72-0001, Multi-Sector	\$0.00	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00	\$0.00
Planning B-17-DM-72-0001, Planning	\$3,264,344.86	\$296,743,850.00	\$15,240,036.45
B-17-DM-72-0001	\$3,158,752.75	\$139,500,000.00	\$14,265,508.54
B-18-DP-72-0001	\$105,592.11	\$157,243,850.00	\$974,527.91
B-19-DP-72-0001	\$0.00	\$0.00	\$0.00



# Activities

**Project # / Administration B-17-DM-72-0001 / Administration**





# Grantee Activity Number: R01A01ADM-DOH-NA

## Activity Title: Administration

**Activity Type:**

Administration

**Activity Status:**

Under Way

**Project Number:**

Administration B-17-DM-72-0001

**Project Title:**

Administration

**Projected Start Date:**

09/20/2018

**Projected End Date:**

09/19/2026

**Benefit Type:**

N/A

**Completed Activity Actual End Date:****National Objective:**

N/A

**Responsible Organization:**

Puerto Rico Department of Housing

**Overall****Total Projected Budget from All Sources**

B-17-DM-72-0001

B-18-DP-72-0001

**Total Budget**

B-17-DM-72-0001

B-18-DP-72-0001

**Total Obligated**

B-17-DM-72-0001

B-18-DP-72-0001

**Total Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

**Program Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

**Program Income Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

**Program Income Received**

B-17-DM-72-0001

B-18-DP-72-0001

**Total Funds Expended**

Puerto Rico Department of Housing

**Most Impacted and Distressed Expended**

B-17-DM-72-0001

B-18-DP-72-0001

**Apr 1 thru Jun 30, 2022 To Date**

\$0.00	\$972,796,200.00
\$0.00	\$486,398,100.00
\$0.00	\$486,398,100.00
\$0.00	\$972,796,200.00
\$0.00	\$486,398,100.00
\$0.00	\$486,398,100.00
\$27,951,143.21	\$161,332,040.37
\$1,020,078.44	\$57,578,903.53
\$26,931,064.77	\$103,753,136.84
\$9,724,683.59	\$97,021,811.39
\$951,346.79	\$48,944,559.97
\$8,773,336.80	\$48,077,251.42
\$9,724,683.59	\$97,021,811.39
\$951,346.79	\$48,944,559.97
\$8,773,336.80	\$48,077,251.42
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$9,724,683.59	\$97,015,048.43
\$9,724,683.59	\$97,015,048.43
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00

**Activity Description:**

Administrative expenses regarding the salaries and wages carry out under the CDBG-DR funds.

**Location Description:**

The administrative work is going to be performed at the Puerto Rico Department of Housing and their regional offices across the Island. The address for the Department of Housing is Barbosa Ave. #606, San Juan PR 00923.

**Activity Progress Narrative:**

During the reporting period, the Puerto Rico Department of Housing (PRDOH) hired



additional staff members. These hires will assist in general management, oversight and coordination of the CDBG-DR grant as a whole. The Federal Compliance-Subrecipient Management Unit added new staff to assist in establishing policies, procedures and guidance, to allow for the adequate management and oversight of Subrecipients. Finance and Legal units also hired additional staff to continue our efforts to have mechanisms in place to track progress, monitor performance and ensure subrecipients are properly carrying out activities.

### **Accomplishments Performance Measures**

**No Accomplishments Performance Measures**

### **Beneficiaries Performance Measures**

**No Beneficiaries Performance Measures found.**

### **Activity Locations**

**No Activity Locations found.**

### **Other Funding Sources**

No Other Funding Sources Found

### **Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**

---

**Activity Supporting Documents:** None

**Project # / Economic B-17-DM-72-0001 / Economic**



## Grantee Activity Number: R01E15SBF-EDC-LM

### Activity Title: Small Business Financing LMI

#### Activity Type:

Econ. development or recovery activity that creates/retains

#### Project Number:

Economic B-17-DM-72-0001

#### Projected Start Date:

09/20/2018

#### Benefit Type:

Direct ( Person )

#### National Objective:

Low/Mod

#### Activity Status:

Under Way

#### Project Title:

Economic

#### Projected End Date:

09/19/2026

#### Completed Activity Actual End Date:

#### Responsible Organization:

Economic Development Bank of Puerторico (BDE)

#### Overall

##### Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

##### Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

##### Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

##### Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

##### Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

##### Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

##### Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

##### Total Funds Expended

Department of Economic Development and

Economic Development Bank of Puerторico (BDE)

##### Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

#### Apr 1 thru Jun 30, 2022

#### To Date

\$0.00	\$135,000,000.00
\$0.00	\$67,500,000.00
\$0.00	\$67,500,000.00
\$0.00	\$135,000,000.00
\$0.00	\$67,500,000.00
\$0.00	\$67,500,000.00
\$1,002,306.54	\$45,312,566.82
\$10,315.85	\$21,017,048.83
\$991,990.69	\$24,295,517.99
\$6,682,112.23	\$27,252,397.65
\$1,387,672.18	\$17,118,398.36
\$5,294,440.05	\$10,133,999.29
\$6,682,112.23	\$27,252,397.65
\$1,387,672.18	\$17,118,398.36
\$5,294,440.05	\$10,133,999.29
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$6,682,112.23	\$27,252,397.65
\$0.00	\$94,474.32
\$6,682,112.23	\$27,157,169.48
\$8,666,136.23	\$27,252,397.65
\$2,958,318.08	\$17,118,398.36
\$5,707,818.15	\$10,133,999.29

#### Activity Description:

The SBF Program provides grants to assist with hurricane recovery and business expansion. PRDOH projects that at least 4,500 small businesses will receive assistance under this program. With these Recovery Grants, the SBF Program objective is to provide capital to: ? Expand growth opportunities and economic recovery by addressing local business needs for working capital; ? Retain and expand employment of Puerto Rico residents through business expansion; and Fortify businesses to expand their ability to work with private banking institutions and other financial entities for future financing needs. Eligible applicants can apply for a Recovery Grant in coordination with BDE, who will help applicants identify the type and amount of assistance that best serves their unmet business recovery and growth needs. BDE will offer technical assistance and guidance during the intake and application process as well. As loan underwriter, administrator and servicer, BDE will

underwrite applications for grants based on: ? CDBG Economic Development underwriting criteria as specified in the CDBG-DR Notice with a focus on: demonstrated need, capacity, reasonableness, and intended use of funds. ? CDBG-DR and Puerto Rico compliance requirements.

### Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

### Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Small Business Financing Program: worked with the Economic Development Bank of Puerto Rico (EDB) to disburse a total of \$13.1 million in awards to three hundred and two (302) applicant entities. By the end of this quarter, the SBF Program has disbursed awards totaling \$88.5 million to two thousand twenty-two (2,022) applicant entities. Currently, the Program has one hundred forty-eight (148) signed grant awards pending disbursement, which represents over \$6 million in committed grants. During this quarter, PRDOH implemented the following: started considering and reviewing cases for in increased maximum grant awards. Held recurring meetings with the Subrecipient where guidance and suggestions were addressed. The Program provided various technical assistance and follow-up trainings to the Subrecipient and Case Managers on receipts reviews, case closeout, and National Objective documentation. The SBF Program closed its intake of new applications and started shifting efforts to the processing of submitted applications. Applicants that had application drafts in progress, but not officially submitted to the Program, were provided with an additional period to finalize their application and submit it. Case Manager entities have continuously met their contractual goals for number of cases referred to the program Subrecipient for review, and are actively assisting applicants in the case closeout process. The Program has verified receipts and has started the case closeout process for cases initially disbursed. The SBF Program continues its efforts in gathering National Objectives data, analyzing this data, and identifying applications that meet said National Objectives. As per APA 8, the SBF National Objective for the SBF Program is a 30% LMI goal. Through the National Objective data gathering efforts the program has gathered National Objective documentation from 5,529 cases and identified 2,052 cases as LMI for a current 37.1% LMI for the SBF Program. The Program has also made significant progress in collecting jobs data to determine the number of permanent jobs created.

### Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Businesses	131	570/360

### Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Persons	0	0	0	825/225	0/225	825/450	100.00

### Activity Locations

Address	City	County	State	Zip	Status / Accept
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#### Other Funding Sources

No Other Funding Sources Found

### Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

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**Activity Supporting Documents:** None



## Grantee Activity Number: R01E15SBF-EDC-UN

### Activity Title: Small Business Financing UN

#### Activity Type:

Econ. development or recovery activity that creates/retains

#### Project Number:

Economic B-17-DM-72-0001

#### Projected Start Date:

09/20/2018

#### Benefit Type:

Direct ( Person )

#### National Objective:

Urgent Need

#### Activity Status:

Under Way

#### Project Title:

Economic

#### Projected End Date:

09/19/2024

#### Completed Activity Actual End Date:

#### Responsible Organization:

Economic Development Bank of Puerторico (BDE)

#### Overall

##### Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

##### Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

##### Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

##### Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

##### Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

##### Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

##### Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

##### Total Funds Expended

Department of Economic Development and

Economic Development Bank of Puerторico (BDE)

##### Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

#### Apr 1 thru Jun 30, 2022 To Date

\$0.00	\$315,000,000.00
\$0.00	\$157,500,000.00
\$0.00	\$157,500,000.00
\$0.00	\$315,000,000.00
\$0.00	\$157,500,000.00
\$0.00	\$157,500,000.00
\$241,376.17	\$100,211,517.44
\$24,070.32	\$47,216,647.88
\$217,305.85	\$52,994,869.56
\$12,580,060.24	\$74,909,706.96
\$2,625,048.92	\$43,100,355.77
\$9,955,011.32	\$31,809,351.19
\$12,580,060.24	\$74,909,706.96
\$2,625,048.92	\$43,100,355.77
\$9,955,011.32	\$31,809,351.19
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$12,580,060.24	\$74,909,706.96
\$0.00	\$5,803,147.58
\$12,580,060.24	\$69,106,559.38
\$21,220,428.02	\$74,909,706.96
\$11,251,574.97	\$43,100,355.77
\$9,968,853.05	\$31,809,351.19

#### Activity Description:

The SBF Program provides grants to assist with hurricane recovery and business expansion. PRDOH projects that at least 4,500 small businesses will receive assistance under this program. With these Recovery Grants, the SBF Program objective is to provide capital to: ? Expand growth opportunities and economic recovery by addressing local business needs for working capital; ? Retain and expand employment of Puerto Rico residents through business expansion; and Fortify businesses to expand their ability to work with private banking institutions and other financial entities for future financing needs. Eligible applicants can apply for a Recovery Grant in coordination with BDE, who will help applicants identify the type and amount of assistance that best serves their unmet business recovery and growth needs. BDE will offer technical assistance and guidance during the intake and application process as well. As loan underwriter, administrator and servicer, BDE will

underwrite applications for grants based on: ? CDBG Economic Development underwriting criteria as specified in the CDBG-DR Notice with a focus on: demonstrated need, capacity, reasonableness, and intended use of funds. ? CDBG-DR and Puerto Rico compliance requirements.

**Location Description:**

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

**Activity Progress Narrative:**

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Small Business Financing Program: worked with the Economic Development Bank of Puerto Rico (EDB) to disburse a total of \$13.1 million in awards to three hundred and two (302) applicant entities. By the end of this quarter, the SBF Program has disbursed awards totaling \$88.5 million to two thousand twenty-two (2,022) applicant entities. Currently, the Program has one hundred forty-eight (148) signed grant awards pending disbursement, which represents over \$6 million in committed grants. During this quarter, PRDOH implemented the following: started considering and reviewing cases for in increased maximum grant awards. Held recurring meetings with the Subrecipient where guidance and suggestions were addressed. The Program provided various technical assistance and follow-up trainings to the Subrecipient and Case Managers on receipts reviews, case closeout, and National Objective documentation. The SBF Program closed its intake of new applications and started shifting efforts to the processing of submitted applications. Applicants that had application drafts in progress, but not officially submitted to the Program, were provided with an additional period to finalize their application and submit it. Case Manager entities have continuously met their contractual goals for number of cases referred to the program Subrecipient for review, and are actively assisting applicants in the case closeout process. The Program has verified receipts and has started the case closeout process for cases initially disbursed. The SBF Program continues its efforts in gathering National Objectives data, analyzing this data, and identifying applications that meet said National Objectives. As per APA 8, the SBF National Objective for the SBF Program is a 30% LMI goal. Through the National Objective data gathering efforts the program has gathered National Objective documentation from 5,529 cases and identified 2,052 cases as LMI for a current 37.1% LMI for the SBF Program. The Program has also made significant progress in collecting jobs data to determine the number of permanent jobs created.

**Accomplishments Performance Measures**

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
<b># of Businesses</b>	216	1460/1050

**Beneficiaries Performance Measures**

**No Beneficiaries Performance Measures found.**

**Activity Locations**

Address	City	County	State	Zip	Status / Accept
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**Other Funding Sources**

No Other Funding Sources Found

**Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**

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**Activity Supporting Documents:** None



## Grantee Activity Number: R01E16BIA-EDC-LM

### Activity Title: Business Incubators and Accelerators LMI

**Activity Type:**  
Econ. development or recovery activity that creates/retains

**Project Number:**  
Economic B-17-DM-72-0001

**Projected Start Date:**  
09/19/2018

**Benefit Type:**  
Direct ( Person )

**National Objective:**  
Low/Mod

**Activity Status:**  
Under Way

**Project Title:**  
Economic

**Projected End Date:**  
09/18/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**  
Puerto Rico Department of Housing

Overall	Apr 1 thru Jun 30, 2022	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$51,000,000.00
B-17-DM-72-0001	\$0.00	\$25,500,000.00
B-18-DP-72-0001	\$0.00	\$25,500,000.00
<b>Total Budget</b>	\$0.00	\$51,000,000.00
B-17-DM-72-0001	\$0.00	\$25,500,000.00
B-18-DP-72-0001	\$0.00	\$25,500,000.00
<b>Total Obligated</b>	\$1,254,798.07	\$22,391,607.12
B-17-DM-72-0001	\$8,525.36	\$8,168,710.63
B-18-DP-72-0001	\$1,246,272.71	\$14,222,896.49
<b>Total Funds Drawdown</b>	\$507,303.14	\$1,254,560.16
B-17-DM-72-0001	\$175,857.54	\$586,153.37
B-18-DP-72-0001	\$331,445.60	\$668,406.79
<b>Program Funds Drawdown</b>	\$507,303.14	\$1,254,560.16
B-17-DM-72-0001	\$175,857.54	\$586,153.37
B-18-DP-72-0001	\$331,445.60	\$668,406.79
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$507,303.14	\$1,254,559.89
Department of Economic Development and	\$0.00	\$41,375.95
Puerto Rico Department of Housing	\$507,303.14	\$1,213,183.94
<b>Most Impacted and Distressed Expended</b>	\$1,254,560.16	\$1,254,560.16
B-17-DM-72-0001	\$586,153.37	\$586,153.37
B-18-DP-72-0001	\$668,406.79	\$668,406.79

#### Activity Description:

Puerto Rico recognizes that a blend of ideas, talent, capital, and a culture of openness and collaboration are all vital to nurturing an innovation ecosystem involving complex interactions among entrepreneurs, investors, suppliers, universities, government entities, large existing businesses, and a host of supporting factors and organizations.<sup>141</sup> A business incubator and accelerator program supports the growth and success of small and/or new businesses in the early stages of operation by providing initial resources that significantly minimize the risk of small and/or new business failure and speeding up the time it takes to get to market. Business incubators and accelerators will be encouraged to incorporate resilience measures in businesses plans to allow for continuity of business operations in the event of power outages, natural disasters, or other disruptive events. This will provide the added benefit of creating business shelters during future events. PRDOH will



oversee this program and will fund incubator and accelerator activities with units of local government, non-profit organizations or governmental agencies with proven experience in the implementation of business incubators and accelerators. Through SBIA, small and/or new businesses will gain access to shared office space and supportive operational resources such as office equipment, telecommunication services, technical assistance, and conference space. Daily work in a shared, collaborative office environment provides for ongoing access to mentoring services, professional networking, idea-exchange, and hands-on management training. This will help support small and/or new companies in the early stage of operation. The grant maximum is \$2,500,000; however, it is possible that not all incubators and accelerators will receive the maximum amount. Funding will be based on incubator/ accelerator capacity as proposed in the submittal. Projects proposed in the floodplain will be evaluated on a case by case basis for risk and cost reasonableness and will comply with all applicable requirements. Organizations simply offering shared work spaces for lease or purchase as a private-sector business model, without providing supportive services, are not eligible applicants. Application criteria and program guidelines will be published on the CDBG-DR website subsequent to HUD approval of the Action Plan.

### **Location Description:**

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

### **Activity Progress Narrative:**

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks pertaining to the Small Business Incubators and Accelerators Program (SBIA) - Continued capacity building and subrecipient support initiatives, providing interactive workshops focused on invoicing and procurement processes, duplication of benefits and supplanting prohibitions, participants eligibility as well as Davis Bacon and related Acts compliance. Q&A sessions were held during the Programmatic Subrecipient monthly meetings to provide additional guidance with the Participants LMI Intake, Relocation and Voluntary Acquisition, Environmental Review processes, Monthly Reports submissions, Environmental Assessments, and Conflict of Interest procedures. Collected Duplication of Benefits and Supplanting Self-Certifications at Subrecipient level. During the reporting period the program visited 26 Subrecipients on-site to provide guidance, assist with inquiries, and align program efforts. These visits were also focused on refreshing with entities the program goals for the year 2022, feedback on current processes, lessons learned and best practices, construction activities guidance and overall refined processes. For entities with construction projects, the Program completed the initial environmental analysis for eighteen (18) out of nineteen (19) subrecipients. According to the data provided by the SBIA subrecipients 1,793 businesses have participated in the program, resulting in 884 existing and potential businesses that have completed the program. As of Q3-2022 the program has disbursed an overall total of \$2.6 M, of which \$1.3 M represents the investment made by Subrecipients in direct costs, supporting the growth and success of small and/or new businesses in the early stage of operation.

### **Accomplishments Performance Measures**

**No Accomplishments Performance Measures**

### **Beneficiaries Performance Measures**

**No Beneficiaries Performance Measures found.**

### **Activity Locations**

**No Activity Locations found.**

### **Other Funding Sources**

No Other Funding Sources Found

### **Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**

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**Activity Supporting Documents:** None





# Grantee Activity Number: R01E16BIA-EDC-UN

## Activity Title: Business Incubators and Accelerators UN

**Activity Type:**  
Econ. development or recovery activity that creates/retains

**Project Number:**  
Economic B-17-DM-72-0001

**Projected Start Date:**  
09/19/2018

**Benefit Type:**  
Direct ( Person )

**National Objective:**  
Urgent Need

**Activity Status:**  
Under Way

**Project Title:**  
Economic

**Projected End Date:**  
09/18/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**  
Puerto Rico Department of Housing

Overall	Apr 1 thru Jun 30, 2022	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$119,000,000.00
B-17-DM-72-0001	\$0.00	\$59,500,000.00
B-18-DP-72-0001	\$0.00	\$59,500,000.00
<b>Total Budget</b>	\$0.00	\$119,000,000.00
B-17-DM-72-0001	\$0.00	\$59,500,000.00
B-18-DP-72-0001	\$0.00	\$59,500,000.00
<b>Total Obligated</b>	\$2,568,812.04	\$52,175,391.51
B-17-DM-72-0001	\$19,892.48	\$19,227,070.78
B-18-DP-72-0001	\$2,548,919.56	\$32,948,320.73
<b>Total Funds Drawdown</b>	\$457,771.60	\$1,360,279.98
B-17-DM-72-0001	\$66,345.74	\$709,494.01
B-18-DP-72-0001	\$391,425.86	\$650,785.97
<b>Program Funds Drawdown</b>	\$457,771.60	\$1,360,279.98
B-17-DM-72-0001	\$66,345.74	\$709,494.01
B-18-DP-72-0001	\$391,425.86	\$650,785.97
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$457,771.60	\$1,360,280.25
Department of Economic Development and	\$0.00	\$21,054.12
Puerto Rico Department of Housing	\$457,771.60	\$1,338,704.48
<b>Most Impacted and Distressed Expended</b>	\$1,360,280.25	\$1,360,280.25
B-17-DM-72-0001	\$709,494.01	\$709,494.01
B-18-DP-72-0001	\$650,786.24	\$650,786.24

### Activity Description:

Puerto Rico recognizes that a blend of ideas, talent, capital, and a culture of openness and collaboration are all vital to nurturing an innovation ecosystem involving complex interactions among entrepreneurs, investors, suppliers, universities, government entities, large existing businesses, and a host of supporting factors and organizations.<sup>141</sup> A business incubator and accelerator program supports the growth and success of small and/or new businesses in the early stages of operation by providing initial resources that significantly minimize the risk of small and/or new business failure and speeding up the time it takes to get to market. Business incubators and accelerators will be encouraged to incorporate resilience measures in businesses plans to allow for continuity of business operations in the event of power outages, natural disasters, or other disruptive events. This will provide the added benefit of creating business shelters during future events. PRDOH will



oversee this program and will fund incubator and accelerator activities with units of local government, non-profit organizations or governmental agencies with proven experience in the implementation of business incubators and accelerators. Through SBIA, small and/or new businesses will gain access to shared office space and supportive operational resources such as office equipment, telecommunication services, technical assistance, and conference space. Daily work in a shared, collaborative office environment provides for ongoing access to mentoring services, professional networking, idea-exchange, and hands-on management training. This will help support small and/or new companies in the early stage of operation. The grant maximum is \$2,500,000; however, it is possible that not all incubators and accelerators will receive the maximum amount. Funding will be based on incubator/ accelerator capacity as proposed in the submittal. Projects proposed in the floodplain will be evaluated on a case by case basis for risk and cost reasonableness and will comply with all applicable requirements. Organizations simply offering shared work spaces for lease or purchase as a private-sector business model, without providing supportive services, are not eligible applicants. Application criteria and program guidelines will be published on the CDBG-DR website subsequent to HUD approval of the Action Plan.

### **Location Description:**

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

### **Activity Progress Narrative:**

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks pertaining to the Small Business Incubators and Accelerators Program (SBIA) - Continued capacity building and subrecipient support initiatives, providing interactive workshops focused on invoicing and procurement processes, duplication of benefits and supplanting prohibitions, participants eligibility as well as Davis Bacon and related Acts compliance. Q&A sessions were held during the Programmatic Subrecipient monthly meetings to provide additional guidance with the Participants LMI Intake, Relocation and Voluntary Acquisition, Environmental Review processes, Monthly Reports submissions, Environmental Assessments, and Conflict of Interest procedures. Collected Duplication of Benefits and Supplanting Self-Certifications at Subrecipient level. During the reporting period the program visited 26 Subrecipients on-site to provide guidance, assist with inquiries, and align program efforts. These visits were also focused on refreshing with entities the program goals for the year 2022, feedback on current processes, lessons learned and best practices, construction activities guidance and overall refined processes. For entities with construction projects, the Program completed the initial environmental analysis for eighteen (18) out of nineteen (19) subrecipients. According to the data provided by the SBIA subrecipients 1,793 businesses have participated in the program, resulting in 884 existing and potential businesses that have completed the program. As of Q3-2022 the program has disbursed an overall total of \$2.6 M, of which \$1.3 M represents the investment made by Subrecipients in direct costs, supporting the growth and success of small and/or new businesses in the early stage of operation.

### **Accomplishments Performance Measures**

**No Accomplishments Performance Measures**

### **Beneficiaries Performance Measures**

**No Beneficiaries Performance Measures found.**

### **Activity Locations**

**No Activity Locations found.**

### **Other Funding Sources**

No Other Funding Sources Found

### **Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**

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**Activity Supporting Documents:** None



# Grantee Activity Number: R01E19TBM-EDC-UN

## Activity Title: Tourism & Business Marketing Program

**Activity Type:**

Tourism (Waiver Only)

**Project Number:**

Economic B-17-DM-72-0001

**Projected Start Date:**

09/20/2018

**Benefit Type:**

Area ( Census )

**National Objective:**

Urgent Need

**Activity Status:**

Under Way

**Project Title:**

Economic

**Projected End Date:**

09/19/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Invest Puerto Rico Inc.

Overall	Apr 1 thru Jun 30, 2022	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$50,000,000.00
B-17-DM-72-0001	\$0.00	\$25,000,000.00
B-18-DP-72-0001	\$0.00	\$25,000,000.00
<b>Total Budget</b>	\$0.00	\$50,000,000.00
B-17-DM-72-0001	\$0.00	\$25,000,000.00
B-18-DP-72-0001	\$0.00	\$25,000,000.00
<b>Total Obligated</b>	\$38,130.33	\$24,907,281.94
B-17-DM-72-0001	\$38,130.33	\$14,907,281.94
B-18-DP-72-0001	\$0.00	\$10,000,000.00
<b>Total Funds Drawdown</b>	\$1,129,609.74	\$21,887,907.65
B-17-DM-72-0001	\$92,478.08	\$13,695,985.76
B-18-DP-72-0001	\$1,037,131.66	\$8,191,921.89
<b>Program Funds Drawdown</b>	\$1,129,609.74	\$21,887,907.65
B-17-DM-72-0001	\$92,478.08	\$13,695,985.76
B-18-DP-72-0001	\$1,037,131.66	\$8,191,921.89
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$1,129,609.74	\$21,887,907.25
Department of Economic Development and	\$0.00	\$72,525.09
Invest Puerto Rico Inc.	\$1,129,609.74	\$21,813,078.20
<b>Most Impacted and Distressed Expended</b>	\$3,129,026.16	\$21,887,907.25
B-17-DM-72-0001	\$2,091,894.50	\$13,695,985.36
B-18-DP-72-0001	\$1,037,131.66	\$8,191,921.89

**Activity Description:**

Given the impacts of Hurricane María on tourism assets and long-term economic conditions, PRDOH will fund subrecipients to develop a comprehensive marketing effort to promote outside the Island that the area is open for business. Additionally, Puerto Rico will create and implement strategies promoting Puerto Rico as an ideal place to do business. This will attract new businesses of external capital that can contribute additional capital to the economy. Marketing Puerto Rico as a pro-business jurisdiction will encourage new external investments, promote economic development and create new jobs. Efforts will work to prevent tourism and service sector displacement or business failure as a result of the hurricane impact. The projected use of funds for marketing and outreach efforts will be focused on advertising creation and media placement (television/radio/digital and out-of-home advertising) outside of Puerto Rico, as well as promoting the Island as an ideal place to do



business. No elected officials or political candidates will be featured or included in promotional marketing funded through this program. Per CDBG regulation, CDBG-DR funds shall not be used to engage in partisan political activities, such as candidate forums. The increased revenue brought to local economies through tourism will fund jobs that stabilize households through primary, secondary and tertiary jobs created in communities across the Island. Puerto Rico requested and received a waiver from HUD for \$15,000,000 for this activity. PRDOH sought a waiver request to incorporate additional funds allocated in the Substantial Amendment due to the critical importance of creating investment in the Island post-Maria.

**Location Description:**

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

**Activity Progress Narrative:**

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Tourism & Business Marketing Program (TBM) - Received from Discover PR and Invest PR (Subrecipients of the TBM Program) final budget expenditure with a total projected disbursement of \$23.4 M. Continued working on recordkeeping to secure all TBM Program documents in the correspondent Official Program Files. Officially started Program Close-out process and held meetings with both subrecipients to answer questions and provide guidance regarding official Close-out documents completion. PRDOH received from both subrecipients the required Program Closeout information including the Final Activity Performance Reports, Recordkeeping Certifications, Compliance with Policies and Procedures Certifications, and official Request for Subrecipient Agreement Closeout. Both subrecipients presented Final Activity Reports supported with evidence of Key Performance metrics demonstrating a significant increase in individuals interested in visiting or investing in Puerto Rico. As a result of the highly positive impact the TBM program performed for the tourism economy of Puerto Rico, a request was issued on June 13, 2022 to HUD for an increase of \$25M to be invested in a one-year period. As of February 8, 2022, Discover and Invest Puerto Rico completed all the marketing executions contracted with the procured advertising and marketing entities, based on the agreed strategic plans. All invoices and monthly reports related to the contracted services have been received, including media buying and agencies fees. The funding from the CDBG-DR campaigns reached a significant high audience with more than 606 million impressions reported across both traditional and digital placements for the travel industry, and 400M impressions for the business industry. The CDBG-DR Tourism and Business Media Plans were developed to provide a full-funnel advertising strategy that drove increased awareness and consideration of Puerto Rico as a vacation destination. To summarize the full TBM Program, the investment made should be viewed as an overwhelming success in lifting the visibility of Puerto Rico as a tourism and business destination.

**Accomplishments Performance Measures**

	<b>This Report Period</b>	<b>Cumulative Actual Total / Expected</b>
	<b>Total</b>	<b>Total</b>
<b>Number of new visitors</b>	0	715258/44775
<b># of Businesses</b>	0	7784/15
<b># of Posted Advertisements for</b>	0	1770/379422
<b># of Total People reached</b>	0	1447073068/0

**Beneficiaries Performance Measures**

**No Beneficiaries Performance Measures found.**

**Activity Locations**

**No Activity Locations found.**

**Other Funding Sources**

No Other Funding Sources Found

**Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**

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**Activity Supporting Documents:** None





## Grantee Activity Number: R02E23RUR-DOA-LM

### Activity Title: RE-GROW PR Urban-Rural Agriculture Program LMI

**Activity Type:**

Econ. development or recovery activity that creates/retains

**Project Number:**

Economic B-18-DP-72-0001

**Projected Start Date:**

02/20/2020

**Benefit Type:**

Direct ( Person )

**National Objective:**

Low/Mod

**Activity Status:**

Under Way

**Project Title:**

Economic

**Projected End Date:**

02/19/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Puerto Rico Science, Technology and Research Trust

**Overall**

**Total Projected Budget from All Sources**

B-17-DM-72-0001

B-18-DP-72-0001

**Total Budget**

B-17-DM-72-0001

B-18-DP-72-0001

**Total Obligated**

B-17-DM-72-0001

B-18-DP-72-0001

**Total Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

**Program Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

**Program Income Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

**Program Income Received**

B-17-DM-72-0001

B-18-DP-72-0001

**Total Funds Expended**

Puerto Rico Department of Agriculture

Puerto Rico Science, Technology and Research Trust

**Most Impacted and Distressed Expended**

B-17-DM-72-0001

B-18-DP-72-0001

**Apr 1 thru Jun 30, 2022**

**To Date**

\$0.00	\$129,500,000.00
\$0.00	\$64,750,000.00
\$0.00	\$64,750,000.00
\$0.00	\$129,500,000.00
\$0.00	\$64,750,000.00
\$0.00	\$64,750,000.00
\$8,389,358.77	\$39,611,999.07
\$0.00	\$0.00
\$8,389,358.77	\$39,611,999.07
\$2,660,228.99	\$10,684,763.40
\$0.00	\$0.00
\$2,660,228.99	\$10,684,763.40
\$2,660,228.99	\$10,684,763.40
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$2,660,228.99	\$10,684,763.40
\$2,660,228.99	\$10,684,763.40
\$0.00	\$0.00
\$6,901,607.45	\$10,684,763.40
\$0.00	\$0.00
\$6,901,607.45	\$10,684,763.40

**Activity Description:**

RE-GROW PR has two primary aims: 1) Promote and increase food security island-wide, and 2) Enhance and expand agricultural production related to economic revitalization and development activity. Given its island status, Puerto Rico has long recognized the food security challenges of dependence on imported food products, and certainly experienced a heightened degree of risk during the aftermath of the hurricanes. Historically, Puerto Rico has focused agricultural production on several main crop typologies, and RE-GROW PR will address this food security risk by increasing local production and expanding diversity of agricultural production on the island. RE-GROW PR will serve both urban and rural areas and will seek to capitalize on urban in-fill opportunities to install community gardens where vacant lots may exist, or where blighted structures are being demolished. RE-GROW PR will work to promote crop diversification and expand production of locally consumed





produce, and further meet the needs of expansion in the tourism sector to meet culinary needs of Puerto Rico's renowned and burgeoning gastronomic sector. Greenhouses may also be viable strategies considered to reduce crop losses in both rural and urban environments, utilizing large-scale formats in rural areas, converted warehouses or abandoned industrial sites, and rooftop greenhouses in urban areas. Crops to support goals in the tourism sector via culinary arts and eco-tourism needs will also be prioritized, such as growth of key produce and herbs such as cilantro, chives, basil, oregano, avocados, tomatoes, peppers, etc. as well as investments to address impacts to coffee production. This program represents an opportunity for collaboration between multiple potential partners within the public, academic, and non-governmental sectors. At the outset, RE-GROW PR aims to focus on the following potential activities to increase food security and bolster social and economic resilience: • Urban agriculture - community gardens • Rural agriculture investments, crop diversification to meet island food security needs • Rural and urban greenhouses • Agricultural cultivation and livestock production to feed into culinary programs and meet culinary tourism demands • Aquaculture/aquafarming This program will release a notice of funding availability (NOFA) in the first quarter of 2019 that will outline parameters for application and participation, and outline award caps. Over the long-term, RE-GROW PR will aim to create further economic development opportunities through exports of locally grown produce, livestock, and aquaculture outputs.

### Location Description:

Municipalities across the island.

### Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Re-Grow Urban Rural Agriculture (RGRW) Program: provided various technical assistance sessions to the Puerto Rico Department of Agriculture (PRDA). These sessions concentrated on the environmental review, grant signing, award process, underwriting, eligibility, and general CDBG-DR compliance matters. Program worked closely with PRDA to optimize the Grant Management System (GMS) and ensure cases efficiently move through the program processes as the Subrecipient works on them across the different steps of the Program. PRDOH provided support to Subrecipient during the disbursement of signed grant awards. PRDOH executed an Amendment A to the Subrecipient Agreement with the program Underwriting entity to expand its staff capacity and augment performance goals. The Re-Grow Program closed its intake of new applications and started shifting efforts to the processing of submitted applications. Applicants that had application drafts in progress, but not officially submitted to the Program, were provided with an additional period of time to finalize their application and submit it. By the end of this quarter, the Re-Grow Program has disbursed awards totaling \$10.3 million to one hundred sixty-three (163) applicant entities. Additionally, the Program has: 52 signed grant awards pending disbursement for \$3.7 million, 317 grants awarded for a total awarded amount of \$25.3 million, and 2,481 applications submitted with over 500 currently in Underwriting Review. The Re-Grow Program is constantly overseeing its Subrecipients and contractor performance, refining and adjusting when necessary. The Program is currently drafting new processes to increase performance and efficiency to the Program. The Program continues gathering National Objectives data from Program applicants, as well as jobs data to determine the number of permanent jobs created.

### Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Businesses	18	106/462

### Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Permanent	0	0	0	82/289	0/289	82/578	100.00

### Activity Locations

Address	City	County	State	Zip	Status / Accept
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#### Other Funding Sources

No Other Funding Sources Found

### Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found



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**Activity Supporting Documents:**

None



## Grantee Activity Number: R02E23RUR-DOA-UN

### Activity Title: RE-GROW PR Urban-Rural Agriculture Program UN

**Activity Type:**

Econ. development or recovery activity that creates/retains

**Project Number:**

Economic B-18-DP-72-0001

**Projected Start Date:**

02/20/2020

**Benefit Type:**

Direct ( Person )

**National Objective:**

Urgent Need

**Activity Status:**

Under Way

**Project Title:**

Economic

**Projected End Date:**

02/19/2026

**Completed Activity Actual End Date:****Responsible Organization:**

Puerto Rico Science, Technology and Research Trust

**Overall****Total Projected Budget from All Sources**

B-17-DM-72-0001

B-18-DP-72-0001

**Total Budget**

B-17-DM-72-0001

B-18-DP-72-0001

**Total Obligated**

B-17-DM-72-0001

B-18-DP-72-0001

**Total Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

**Program Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

**Program Income Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

**Program Income Received**

B-17-DM-72-0001

B-18-DP-72-0001

**Total Funds Expended**

Puerto Rico Department of Agriculture

Puerto Rico Science, Technology and Research Trust

**Most Impacted and Distressed Expended**

B-17-DM-72-0001

B-18-DP-72-0001

**Apr 1 thru Jun 30, 2022 To Date**

\$0.00	\$55,500,000.00
\$0.00	\$27,750,000.00
\$0.00	\$27,750,000.00
\$0.00	\$55,500,000.00
\$0.00	\$27,750,000.00
\$0.00	\$27,750,000.00
\$4,111,562.35	\$17,868,368.18
\$0.00	\$0.00
\$4,111,562.35	\$17,868,368.18
\$1,307,203.38	\$6,548,545.51
\$0.00	\$0.00
\$1,307,203.38	\$6,548,545.51
\$1,307,203.38	\$6,548,545.51
\$0.00	\$0.00
\$1,307,203.38	\$6,548,545.51
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$1,307,203.38	\$6,548,545.51
\$1,307,203.38	\$6,548,545.51
\$0.00	\$0.00
\$2,567,099.05	\$6,548,545.10
\$0.00	\$0.00
\$2,567,099.05	\$6,548,545.10

**Activity Description:**

RE-GROW PR has two primary aims: 1) Promote and increase food security island-wide, and 2) Enhance and expand agricultural production related to economic revitalization and development activity. Given its island status, Puerto Rico has long recognized the food security challenges of dependence on imported food products, and certainly experienced a heightened degree of risk during the aftermath of the hurricanes. Historically, Puerto Rico has focused agricultural production on several main crop typologies, and RE-GROW PR will address this food security risk by increasing local production and expanding diversity of agricultural production on the island. RE-GROW PR will serve both urban and rural areas and will seek to capitalize on urban in-fill opportunities to install community gardens where vacant lots may exist, or where blighted structures are being demolished. RE-GROW PR will work to promote crop diversification and expand production of locally consumed



produce, and further meet the needs of expansion in the tourism sector to meet culinary needs of Puerto Rico's renowned and burgeoning gastronomic sector. Greenhouses may also be viable strategies considered to reduce crop losses in both rural and urban environments, utilizing large-scale formats in rural areas, converted warehouses or abandoned industrial sites, and rooftop greenhouses in urban areas. Crops to support goals in the tourism sector via culinary arts and eco-tourism needs will also be prioritized, such as growth of key produce and herbs such as cilantro, chives, basil, oregano, avocados, tomatoes, peppers, etc. as well as investments to address impacts to coffee production. This program represents an opportunity for collaboration between multiple potential partners within the public, academic, and non-governmental sectors. At the outset, RE-GROW PR aims to focus on the following potential activities to increase food security and bolster social and economic resilience: • Urban agriculture - community gardens • Rural agriculture investments, crop diversification to meet island food security needs • Rural and urban greenhouses • Agricultural cultivation and livestock production to feed into culinary programs and meet culinary tourism demands • Aquaculture/aquafarming This program will release a notice of funding availability (NOFA) in the first quarter of 2019 that will outline parameters for application and participation, and outline award caps. Over the long-term, RE-GROW PR will aim to create further economic development opportunities through exports of locally grown produce, livestock, and aquaculture outputs.

**Location Description:**

Municipalities across the island.

**Activity Progress Narrative:**

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Re-Grow Urban Rural Agriculture (RGRW) Program: provided various technical assistance sessions to the Puerto Rico Department of Agriculture (PRDA). These sessions concentrated on the environmental review, grant signing, award process, underwriting, eligibility, and general CDBG-DR compliance matters. Program worked closely with PRDA to optimize the Grant Management System (GMS) and ensure cases efficiently move through the program processes as the Subrecipient works on them across the different steps of the Program. PRDOH provided support to Subrecipient during the disbursement of signed grant awards. PRDOH executed an Amendment A to the Subrecipient Agreement with the program Underwriting entity to expand its staff capacity and augment performance goals. The Re-Grow Program closed its intake of new applications and started shifting efforts to the processing of submitted applications. Applicants that had application drafts in progress, but not officially submitted to the Program, were provided with an additional period of time to finalize their application and submit it. By the end of this quarter, the Re-Grow Program has disbursed awards totaling \$10.3 million to one hundred sixty-three (163) applicant entities. Additionally, the Program has: 52 signed grant awards pending disbursement for \$3.7 million, 317 grants awarded for a total awarded amount of \$25.3 million, and 2,481 applications submitted with over 500 currently in Underwriting Review. The Re-Grow Program is constantly overseeing its Subrecipients and contractor performance, refining and adjusting when necessary. The Program is currently drafting new processes to increase performance and efficiency to the Program. The Program continues gathering National Objectives data from Program applicants, as well as jobs data to determine the number of permanent jobs created.

**Accomplishments Performance Measures**

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Businesses	8	60/248

**Beneficiaries Performance Measures**

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Permanent	0	0	0	0/0	0/0	41/372	0.00

**Activity Locations**

Address	City	County	State	Zip	Status / Accept
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**Other Funding Sources**

No Other Funding Sources Found

**Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**



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**Activity Supporting Documents:**

None



## Grantee Activity Number: R02E24EDI-PPP-LM

### Activity Title: Economic Dev. Investment Portafolio for Growth LM

**Activity Type:**

Econ. development or recovery activity that creates/retains

**Project Number:**

Economic B-18-DP-72-0001

**Projected Start Date:**

02/20/2020

**Benefit Type:**

Direct ( Person )

**National Objective:**

Low/Mod

**Activity Status:**

Under Way

**Project Title:**

Economic

**Projected End Date:**

02/19/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Central Office for Recovery, Reconstruction and

Overall	Apr 1 thru Jun 30, 2022	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$240,000,000.00
B-17-DM-72-0001	\$0.00	\$120,000,000.00
B-18-DP-72-0001	\$0.00	\$120,000,000.00
<b>Total Budget</b>	\$0.00	\$240,000,000.00
B-17-DM-72-0001	\$0.00	\$120,000,000.00
B-18-DP-72-0001	\$0.00	\$120,000,000.00
<b>Total Obligated</b>	\$743.67	\$792,512.72
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$743.67	\$792,512.72
<b>Total Funds Drawdown</b>	\$658.56	\$79,190.30
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$658.56	\$79,190.30
<b>Program Funds Drawdown</b>	\$658.56	\$79,190.30
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$658.56	\$79,190.30
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$658.56	\$79,190.30
Central Office for Recovery, Reconstruction and	\$658.56	\$79,190.30
<b>Most Impacted and Distressed Expended</b>	\$79,190.30	\$79,190.30
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$79,190.30	\$79,190.30

**Activity Description:**

Responding to the varied opportunities that the designation of Opportunity Zones provides across the Island, the program will foster both mixed-use, community-based development, as well as major infrastructure improvements for Puerto Rico. The objective of this program is to develop a series of projects that are concentrated in opportunity zones across Puerto Rico, that result in large-scale commercial or industrial development is a broad-ranging category of activities and that cover a wide variety of economic development tasks. Projects are expected to result in the creation of public private partnerships in which CDBG-DR funds are used for the public infrastructure components of projects, while the leveraged funds will be used for the economic development activities or additional project costs. This may include, but is not limited to the development/redevelopment of: • Retail facilities such as shopping centers or stores; commercial facilities such as hotels, shipping distribution centers, or office buildings; Industrial/manufacturing complexes such as factories or industrial parks; and public commercial spaces such as convention centers or parking garages. •





Mixed-use developments in opportunity zones, whereby funds will be used to create housing, business opportunities, and other economic development, with an initial focus on housing stock being made available to low-to-moderate income persons. Infrastructure development (such as a new road to a commercial facility) often accompanies these types of large economic development activities. Infrastructure activities, as related to large-scale development projects, are non-housing activities that support improvements to the public capital stock. This includes transportation facilities (street rehabilitation, sidewalk improvements, streetlights, parking facilities, etc.); and water, sewer, and drainage improvements. These projects will require large levels of financial investment, of which the CDBG-DR portion may range from minor to significant. The projects will have a large community impact, whether in terms of job creation, service to the neighborhood, or renewal of a given area. Depending on the nature of the project, they may involve real estate development, whether it is the construction of a new facility or the expansion of an existing building and will be expected to involve various types of financing and sources of funds. For example, large-scale projects often have a combination of private lender financing, various types of public financing, and business owner cash injections. This program will be established for the funding of projects that will significantly impact and enable the long-term economic growth and sustainability of the Island. This program has the capacity to be a funding stream for projects determined by the central government to be key drivers for Puerto Rico's new economy and to align with the economic recovery plan. As such, funds will be directed to innovative solutions that are forward-looking, cost efficient, and socially transformative. Targeting of new business incentives and existing business expansion will also be components of this program. Additionally, the program expects entities providing key services related to the project will result in the creation of activities that support LMI workers and key strategic growth sectors as outlined in the Recovery Plan and Fiscal Plan. The Public Private Partnerships (P3) will support this effort by cultivating potential projects with a high leverage component and initiatives that have long-term sustainability frameworks that do not solely rely upon CDBG-DR or other public funding streams. Other activities may include economic recovery subordinate loan components. PRDOH and/or P3 may enter into an agreement with BDE and/or Invest PR to provide assistance in the delivery of these programs as necessary. All potential projects will comply with HUD national objectives.

### **Location Description:**

Municipalities across the island.

### **Activity Progress Narrative:**

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Economic Development Investment Portfolio for Growth Program: Program Guidelines were amended to include language that clarified the following areas: Program Eligibility, Subordinated Debt, Ineligible Activities and Ineligible Entities; Program Guidelines were also modified to include Set Aside details and requirements; Concluded one-on-one meetings with the 18 applicants that advanced to the underwriting process to discuss environmental review requirements and compliance with Program eligibility requirements; Concluded receipt of proposals process for Legal Consulting Services RFP and Oversight Management Services RFP; Completed and approved the following Program's SOPs: Duplication of Benefits (DOB), Environmental Review Process, Intake Process and Underwriting Process; Developed and completed workflow for Program's eligibility determination and award coordination processes; Completed update to Program's document Management System; Produced Duplication of Benefits analysis for 13 of the 18 applications that advanced to the Underwriting Process; Completed with the IT Team modifications to the DOB and underwriting review sections of the system of record underwriting platform; Concluded preparation process and completed Program's HUD Monitoring Process; Completed final underwriting, compliance, environmental and DOB reports of five (5) applications and submitted to the IPG Evaluation Committee for determination; Issued Reservation of Funds Notification for three (3) applications and ineligibility notices for two (2) applications.

### **Accomplishments Performance Measures**

**No Accomplishments Performance Measures**

### **Beneficiaries Performance Measures**

**No Beneficiaries Performance Measures found.**

### **Activity Locations**

**No Activity Locations found.**

### **Other Funding Sources**

No Other Funding Sources Found

### **Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**



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**Activity Supporting Documents:**

None



## Grantee Activity Number: R02E24EDI-PPP-UN

### Activity Title: Economic Dev. Investment Portafolio for Growth UN

**Activity Type:**

Econ. development or recovery activity that creates/retains

**Project Number:**

Economic B-18-DP-72-0001

**Projected Start Date:**

02/20/2020

**Benefit Type:**

Direct ( Person )

**National Objective:**

Urgent Need

**Activity Status:**

Under Way

**Project Title:**

Economic

**Projected End Date:**

02/19/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Central Office for Recovery, Reconstruction and

**Overall**

**Total Projected Budget from All Sources**

B-17-DM-72-0001

B-18-DP-72-0001

**Total Budget**

B-17-DM-72-0001

B-18-DP-72-0001

**Total Obligated**

B-17-DM-72-0001

B-18-DP-72-0001

**Total Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

**Program Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

**Program Income Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

**Program Income Received**

B-17-DM-72-0001

B-18-DP-72-0001

**Total Funds Expended**

Central Office for Recovery, Reconstruction and

**Most Impacted and Distressed Expended**

B-17-DM-72-0001

B-18-DP-72-0001

**Apr 1 thru Jun 30, 2022**

**To Date**

\$0.00	\$1,360,000,000.00
\$0.00	\$680,000,000.00
\$0.00	\$680,000,000.00
\$0.00	\$1,360,000,000.00
\$0.00	\$680,000,000.00
\$0.00	\$680,000,000.00
(\$178,637.44)	\$5,958,053.73
\$0.00	\$0.00
(\$178,637.44)	\$5,958,053.73
\$186,946.14	\$746,507.97
\$0.00	\$0.00
\$186,946.14	\$746,507.97
\$186,946.14	\$746,507.97
\$0.00	\$0.00
\$186,946.14	\$746,507.97
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$186,946.14	\$746,507.97
\$186,946.14	\$746,507.97
\$746,507.97	\$746,507.97
\$0.00	\$0.00
\$746,507.97	\$746,507.97

**Activity Description:**

Responding to the varied opportunities that the designation of Opportunity Zones provides across the Island, the program will foster both mixed-use, community-based development, as well as major infrastructure improvements for Puerto Rico. The objective of this program is to develop a series of projects that are concentrated in opportunity zones across Puerto Rico, that result in large-scale commercial or industrial development is a broad-ranging category of activities and that cover a wide variety of economic development tasks. Projects are expected to result in the creation of public private partnerships in which CDBG-DR funds are used for the public infrastructure components of projects, while the leveraged funds will be used for the economic development activities or additional project costs. This may include, but is not limited to the development/redevelopment of: • Retail facilities such as shopping centers or stores; commercial facilities such as hotels, shipping distribution centers, or office buildings; Industrial/manufacturing complexes such as factories or industrial parks; and public commercial spaces such as convention centers or parking garages. •



Mixed-use developments in opportunity zones, whereby funds will be used to create housing, business opportunities, and other economic development, with an initial focus on housing stock being made available to low-to-moderate income persons. • Infrastructure development (such as a new road to a commercial facility) often accompanies these types of large economic development activities. Infrastructure activities, as related to large-scale development projects, are non-housing activities that support improvements to the public capital stock. This includes transportation facilities (street rehabilitation, sidewalk improvements, streetlights, parking facilities, etc.); and water, sewer, and drainage improvements. These projects will require large levels of financial investment, of which the CDBG-DR portion may range from minor to significant. The projects will have a large community impact, whether in terms of job creation, service to the neighborhood, or renewal of a given area. Depending on the nature of the project, they may involve real estate development, whether it is the construction of a new facility or the expansion of an existing building and will be expected to involve various types of financing and sources of funds. For example, large-scale projects often have a combination of private lender financing, various types of public financing, and business owner cash injections. This program will be established for the funding of projects that will significantly impact and enable the long-term economic growth and sustainability of the Island. This program has the capacity to be a funding stream for projects determined by the central government to be key drivers for Puerto Rico's new economy and to align with the economic recovery plan. As such, funds will be directed to innovative solutions that are forward-looking, cost efficient, and socially transformative. Targeting of new business incentives and existing business expansion will also be components of this program. Additionally, the program expects entities providing key services related to the project will result in the creation of activities that support LMI workers and key strategic growth sectors as outlined in the Recovery Plan and Fiscal Plan. The Public Private Partnerships (P3) will support this effort by cultivating potential projects with a high leverage component and initiatives that have long-term sustainability frameworks that do not solely rely upon CDBG-DR or other public funding streams. Other activities may include economic recovery subordinate loan components. PRDOH and/or P3 may enter into an agreement with BDE and/or Invest PR to provide assistance in the delivery of these programs as necessary. All potential projects will comply with HUD national objectives.

### **Location Description:**

Municipalities across the island.

### **Activity Progress Narrative:**

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Economic Development Investment Portfolio for Growth Program: Program Guidelines were amended to include language that clarified the following areas: Program Eligibility, Subordinated Debt, Ineligible Activities and Ineligible Entities; Program Guidelines were also modified to include Set Aside details and requirements; Concluded one-on-one meetings with the 18 applicants that advanced to the underwriting process to discuss environmental review requirements and compliance with Program eligibility requirements; Concluded receipt of proposals process for Legal Consulting Services RFP and Oversight Management Services RFP; Completed and approved the following Program's SOPs: Duplication of Benefits (DOB), Environmental Review Process, Intake Process and Underwriting Process; Developed and completed workflow for Program's eligibility determination and award coordination processes; Completed update to Program's document Management System; Produced Duplication of Benefits analysis for 13 of the 18 applications that advanced to the Underwriting Process; Completed with the IT Team modifications to the DOB and underwriting review sections of the system of record underwriting platform; Concluded preparation process and completed Program's HUD Monitoring Process; Completed final underwriting, compliance, environmental and DOB reports of five (5) applications and submitted to the IPG Evaluation Committee for determination; Issued Reservation of Funds Notification for three (3) applications and ineligibility notices for two (2) applications.

### **Accomplishments Performance Measures**

**No Accomplishments Performance Measures**

### **Beneficiaries Performance Measures**

**No Beneficiaries Performance Measures found.**

### **Activity Locations**

**No Activity Locations found.**

### **Other Funding Sources**

No Other Funding Sources Found

### **Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**

**Activity Supporting Documents:**

None

**Project # / Economic Non RLF B-17-DM-72-0001 / Economic Non RLF**



## Grantee Activity Number: R01E17WTP-EDC-LM

### Activity Title: Workforce Training Program LMI

**Activity Type:**

Public services

**Project Number:**

Economic Non RLF B-17-DM-72-0001

**Projected Start Date:**

09/19/2018

**Benefit Type:**

Direct ( Person )

**National Objective:**

Low/Mod

**Activity Status:**

Under Way

**Project Title:**

Economic Non RLF

**Projected End Date:**

09/18/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Puerto Rico Department of Housing

Overall	Apr 1 thru Jun 30, 2022	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$108,000,000.00
B-17-DM-72-0001	\$0.00	\$54,000,000.00
B-18-DP-72-0001	\$0.00	\$54,000,000.00
<b>Total Budget</b>	\$0.00	\$108,000,000.00
B-17-DM-72-0001	\$0.00	\$54,000,000.00
B-18-DP-72-0001	\$0.00	\$54,000,000.00
<b>Total Obligated</b>	\$1,110,322.58	\$44,391,824.90
B-17-DM-72-0001	\$14,737.75	\$24,003,208.27
B-18-DP-72-0001	\$1,095,584.83	\$20,388,616.63
<b>Total Funds Drawdown</b>	\$917,576.41	\$2,287,821.08
B-17-DM-72-0001	\$829,714.09	\$2,151,694.44
B-18-DP-72-0001	\$87,862.32	\$136,126.64
<b>Program Funds Drawdown</b>	\$917,576.41	\$2,287,821.08
B-17-DM-72-0001	\$829,714.09	\$2,151,694.44
B-18-DP-72-0001	\$87,862.32	\$136,126.64
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$917,576.41	\$2,287,821.08
Department of Economic Development and	\$0.00	\$38,372.67
Puerto Rico Department of Housing	\$917,576.41	\$2,249,448.41
<b>Most Impacted and Distressed Expended</b>	\$2,287,821.08	\$2,287,821.08
B-17-DM-72-0001	\$2,151,694.44	\$2,151,694.44
B-18-DP-72-0001	\$136,126.64	\$136,126.64

**Activity Description:**

This program will help unemployed and underemployed residents find employment by providing job training in skill areas related to recovery efforts. The WFT Program will seek to work with other local government and other non-profit entities that will be able to provide training. Training curriculum offered will depend on the industries and areas with the greatest opportunity for growth and greatest need for trained individuals. Units of local government, non-profit organizations, and governmental and quasi-governmental agencies will be invited to propose workforce training programs under program guidelines, as approved by PRDOH. PRDOH or its designee will evaluate proposed training programs based on the entity's capacity to administer training, relationship of training material to job-readiness of participants and cost reasonableness. Entities interested in administering training programs are encouraged to develop and administer programs in partnership with



institutions of higher education, workforce investment boards, business groups or trade organizations, labor or community-based organizations and learning facilities. It is suggested that curriculum be developed in collaboration with subject matter experts in the area. Workforce training programs will be developed in those industry sectors identified in the economic development plan and may support recovery activities offered in the following categorical areas:

- Construction: Inspections and enforcement services for storm damage and health and safety codes
- Construction building trades (site preparation, masonry, framing and carpentry, plumbing, electrical, HVAC, painting and finish work, etc.)
- Green building and energy efficiency
- Renewable energy and Water Purification systems
- Lead and related hazard control and abatement
- Weatherization/ Sustainable Retrofitting
- Green Infrastructure, Hazard Mitigation and resilience
- Tourism and Hospitality
- Healthcare
- Technology training that supports new generation of digital workforce
- Manufacturing
- Other identified unmet workforce training needs to support Puerto Rico's long-term recovery goals.

This program will also consider learning opportunities for other areas of immediate need to enable the current labor force to gain skills and participate. Program design for these initiatives will include sponsors who can facilitate on the job learning or LMI candidates who complete an application to participate in the curriculum developed. The WFT Program may also find new opportunities to partner with established entities providing meaningful skillset training that facilitate new job opportunities.

### Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

### Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks pertaining to the Workforce Training Program (WFT) - Continued capacity building and subrecipient alignment initiatives. Individual sessions were provided to subrecipients, focusing on subjects such as procurement processes, supplanting and duplication of benefits prohibitions, participants eligibility and LMI intakes, relocation and voluntary acquisition, environmental review processes, invoicing, monthly reporting, environmental assessments, and conflict of interest. Completed the receipt of the subrecipient's Duplication of Benefits and Supplanting Self-Certifications. During the reporting period PRDOH visited 18 Subrecipients on-site to provide guidance, assist with inquiries, and align program efforts. These visits were also focused on refreshing with entities the program goals for the year 2022, feedback on current processes, lessons learned and best practices, construction activities guidance and overall refined processes. The Program Closeout Process for the Subrecipient Dewey University was initiated after confirming the entity confirmed the decision to not participate in the benefits of the WFT Program funds. 2,456 students are currently participating in the WFT Program, resulting in 700 students that have completed the program. As of Q3-2022 the program has disbursed an overall total of \$2.7 M, of which \$1.6 M represents the investment made by Subrecipients in direct costs, helping unemployed and underemployed residents to find employment by providing job training in skill areas related to the island recovery efforts.

### Accomplishments Performance Measures

**No Accomplishments Performance Measures**

### Beneficiaries Performance Measures

**No Beneficiaries Performance Measures found.**

### Activity Locations

**No Activity Locations found.**

### Other Funding Sources

No Other Funding Sources Found

### Other Funding Sources Budgeted - Detail

**No Other Match Funding Sources Found**

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**Activity Supporting Documents:** None





## Grantee Activity Number: R01E17WTP-EDC-UN

### Activity Title: Workforce Training Program UN

**Activity Type:**

Public services

**Project Number:**

Economic Non RLF B-17-DM-72-0001

**Projected Start Date:**

09/19/2018

**Benefit Type:**

Direct ( Person )

**National Objective:**

Urgent Need

**Activity Status:**

Under Way

**Project Title:**

Economic Non RLF

**Projected End Date:**

09/18/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Puerto Rico Department of Housing

Overall	Apr 1 thru Jun 30, 2022	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$72,000,000.00
B-17-DM-72-0001	\$0.00	\$36,000,000.00
B-18-DP-72-0001	\$0.00	\$36,000,000.00
<b>Total Budget</b>	\$0.00	\$72,000,000.00
B-17-DM-72-0001	\$0.00	\$36,000,000.00
B-18-DP-72-0001	\$0.00	\$36,000,000.00
<b>Total Obligated</b>	\$499,016.83	\$29,260,018.34
B-17-DM-72-0001	\$9,825.15	\$16,134,325.26
B-18-DP-72-0001	\$489,191.68	\$13,125,693.08
<b>Total Funds Drawdown</b>	\$123,581.37	\$394,404.16
B-17-DM-72-0001	\$67,483.87	\$338,306.66
B-18-DP-72-0001	\$56,097.50	\$56,097.50
<b>Program Funds Drawdown</b>	\$123,581.37	\$394,404.16
B-17-DM-72-0001	\$67,483.87	\$338,306.66
B-18-DP-72-0001	\$56,097.50	\$56,097.50
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$123,581.37	\$394,403.70
Department of Economic Development and	\$0.00	\$13,191.67
Puerto Rico Department of Housing	\$123,581.37	\$381,015.50
<b>Most Impacted and Distressed Expended</b>	\$394,403.70	\$394,403.70
B-17-DM-72-0001	\$338,306.20	\$338,306.20
B-18-DP-72-0001	\$56,097.50	\$56,097.50

**Activity Description:**

This program will help unemployed and underemployed residents find employment by providing job training in skill areas related to recovery efforts. The WFT Program will seek to work with other local government and other non-profit entities that will be able to provide training. Training curriculum offered will depend on the industries and areas with the greatest opportunity for growth and greatest need for trained individuals. Units of local government, non-profit organizations, and governmental and quasi-governmental agencies will be invited to propose workforce training programs under program guidelines, as approved by PRDOH. PRDOH or its designee will evaluate proposed training programs based on the entity's capacity to administer training, relationship of training material to job-readiness of participants and cost reasonableness. Entities interested in administering training programs are encouraged to develop and administer programs in partnership with



institutions of higher education, workforce investment boards, business groups or trade organizations, labor or community-based organizations and learning facilities. It is suggested that curriculum be developed in collaboration with subject matter experts in the area. Workforce training programs will be developed in those industry sectors identified in the economic development plan and may support recovery activities offered in the following categorical areas:

- Construction:
  - o Inspections and enforcement services for storm damage and health and safety codes
  - o Construction building trades (site preparation, masonry, framing and carpentry, plumbing, electrical, HVAC, painting and finish work, etc.)
  - o Green building and energy efficiency
  - o Renewable energy and Water Purification systems
  - o Lead and related hazard control and abatement
  - o Weatherization/ Sustainable Retrofitting
  - o Green Infrastructure, Hazard Mitigation and resilience
- Tourism and Hospitality
- Healthcare
- Technology training that supports new generation of digital workforce
- Manufacturing
- Other identified unmet workforce training needs to support Puerto Rico's long-term recovery goals.

This program will also consider learning opportunities for other areas of immediate need to enable the current labor force to gain skills and participate. Program design for these initiatives will include sponsors who can facilitate on the job learning or LMI candidates who complete an application to participate in the curriculum developed. The WFT Program may also find new opportunities to partner with established entities providing meaningful skillset training that facilitate new job opportunities.

### Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

### Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks pertaining to the Workforce Training Program (WFT) - Continued capacity building and subrecipient alignment initiatives. Individual sessions were provided to subrecipients, focusing on subjects such as procurement processes, supplanting and duplication of benefits prohibitions, participants eligibility and LMI intakes, relocation and voluntary acquisition, environmental review processes, invoicing, monthly reporting, environmental assessments, and conflict of interest. Completed the receipt of the subrecipient's Duplication of Benefits and Supplanting Self-Certifications. During the reporting period PRDOH visited 18 Subrecipients on-site to provide guidance, assist with inquiries, and align program efforts. These visits were also focused on refreshing with entities the program goals for the year 2022, feedback on current processes, lessons learned and best practices, construction activities guidance and overall refined processes. The Program Closeout Process for the Subrecipient Dewey University was initiated after confirming the entity confirmed the decision to not participate in the benefits of the WFT Program funds. 2,456 students are currently participating in the WFT Program, resulting in 700 students that have completed the program. As of Q3-2022 the program has disbursed an overall total of \$2.7 M, of which \$1.6 M represents the investment made by Subrecipients in direct costs, helping unemployed and underemployed residents to find employment by providing job training in skill areas related to the island recovery efforts.

### Accomplishments Performance Measures

**No Accomplishments Performance Measures**

### Beneficiaries Performance Measures

**No Beneficiaries Performance Measures found.**

### Activity Locations

**No Activity Locations found.**

### Other Funding Sources

No Other Funding Sources Found

### Other Funding Sources Budgeted - Detail

**No Other Match Funding Sources Found**

**Activity Supporting Documents:** None

**Project # / Housing B-17-DM-72-0001 / Housing**



## Grantee Activity Number: R01H07BRP-DOH-LM

### Activity Title: Blue Roof Repair Program LMI

**Activity Type:**

Rehabilitation/reconstruction of residential structures

**Project Number:**

Housing B-17-DM-72-0001

**Projected Start Date:**

11/14/2021

**Benefit Type:**

Direct ( HouseHold )

**National Objective:**

Low/Mod

**Activity Status:**

Under Way

**Project Title:**

Housing

**Projected End Date:**

09/01/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Puerto Rico Department of Housing

**Overall**

**Total Projected Budget from All Sources**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Budget**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Obligated**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Income Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Income Received**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Funds Expended**

Puerto Rico Department of Housing

**Most Impacted and Distressed Expended**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Apr 1 thru Jun 30, 2022**

**To Date**

\$0.00	\$1,425,000,000.00
\$0.00	\$475,000,000.00
\$0.00	\$475,000,000.00
\$0.00	\$475,000,000.00
\$0.00	\$1,425,000,000.00
\$0.00	\$475,000,000.00
\$0.00	\$475,000,000.00
\$0.00	\$475,000,000.00
\$7,669.72	\$10,409.35
\$0.00	\$0.00
\$7,669.72	\$10,409.35
\$0.00	\$0.00
\$6,419.17	\$9,150.28
\$0.00	\$0.00
\$6,419.17	\$9,150.28
\$0.00	\$0.00
\$6,419.17	\$9,150.28
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$6,419.17	\$9,150.28
\$6,419.17	\$9,150.28
\$9,150.28	\$9,150.28
\$0.00	\$0.00
\$9,150.28	\$9,150.28
\$0.00	\$0.00

**Activity Description:**



The Blue Roof Repair Program objective is to target and fix the blue roofs remaining in Puerto Rico as a result of Hurricanes Irma and Maria. The Program is projected to pursue compliance with HUD's LMI National Objective, with an eligible activity of Housing Rehabilitation under Section 105(a)(4) ? Housing Construction, Acquisition.

Based on the data from the Blue Roof survey, funds will be distributed through one or more subrecipients to implement the Blue Roof Repair Program across the Island. The Subrecipient will design its housing rehabilitation program according to the needs of vulnerable households in each area, so long as HUD CDBG-DR and Program Applicant-Level Eligibility requirements are met. This will afford the Subrecipient to take into consideration the expertise and experience of community organizations and local foundations that have been doing this work in those same communities. Program implementation includes, but is not limited to, applicant intake, eligibility determinations, duplication of benefit verification, damage assessment, environmental compliance, elevation requirements, green building and construction standards, and solution design. The Subrecipient may design an approach that includes rehabilitation of the structure to the extent it deems necessary and reasonable. Elevation requirements will be based on feasibility analysis, as stated in the Program Guidelines.

Once the Subrecipient develops its proposed Blue Roof Repair Program guidelines, the Subrecipient will submit the guidelines to PRDOH for compliance clearance and subsequent submission to HUD as required.

Subrecipients are encouraged to leverage CDBG-DR funds with other sources of funding to achieve a comprehensive recovery. Subrecipients are also encouraged to work with the Puerto Rico regulatory government agencies to waive permit requirements or other administrative burdens to the extent feasible that may prevent the blue roof population from receiving assistance.

**Duplication of Benefit**

In accordance with the Robert T. Stafford Act, as amended, Subrecipients will implement policies and procedures to ensure no individual receives duplication of benefit for the same purpose and/or effect to recover from the hurricanes. Federal law prohibits any person, business concern, or other entity from receiving federal funds for any part of such loss as to which he has received financial assistance under any other program, from private insurance, charitable assistance, or any other source. A Duplication of Benefits (DOB) review is required by federal law. This DOB review will consist of self-disclosure on insurance, federal, non-profit, and other benefits received by the Applicant. After that, the municipality must perform a 100% federal dataset check for FEMA, SBA, and NFIP benefits; and verify with insurance providers the amount of benefits received by the Applicant in the case that the Applicant informed that they had insurance.

Applicant awardees must subrogate any additional funds received for damage caused by hurricanes Irma or Maria back to the program. CDBG-DR funds must be funding of last resort and if additional funds are paid to applicant awardees for the same purpose as the housing assistance award they receive through the Blue Roof Program after the Subrecipient has completed the project, those funds must be returned to the program.

**Permit Requirements**

The Subrecipient is encouraged to work with the Puerto Rico Planning Board (PRPB) and the Office of Permit Management ("OGPe" for its Spanish acronym) to waive specific permit requirements for the work to be performed under the Blue Roof Repair Program. This will streamline the construction phase of the Program. Subrecipients are also encouraged to work with the Puerto Rico Department of Natural and Environmental Resources ("DRNA" for its Spanish acronym) to attain waivers for abatement work permits in the case they are required to be able to complete any repair or replacement work of roofs.

**Implementation of the Program**

PRDOH will allow maximum feasible deference to Subrecipients to design the Blue Roof Repair Program based on a way that better serves the unmet recovery needs in the area they serve. In doing so, Subrecipients must implement the Program and publish Program Guidelines in accordance with this Action Plan and all applicable federal and local laws and regulations. PRDOH maintains a dedicated staff to support Subrecipients by providing technical assistance as necessary.

## Location Description:

## Activity Progress Narrative:

During this reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Blue Roof Repair Program (BRR) - Executed amendments to Subrecipient Agreements to include budget needs to carry out Phase-2 of the surveys. Completed the data analysis from Phase-1 of the surveys. Data analysis from the Phase-1 surveys has confirmed that 3,692, of the approximately 19,000 houses surveyed, still have a blue tarp installed on the roof. In addition, the program completed the Phase-2 of the surveys. On Phase-2, locations from the R3 Program were surveyed to confirm their damage level and feed the final program design strategy for implementation.

## Accomplishments Performance Measures

**No Accomplishments Performance Measures**

## Beneficiaries Performance Measures

**No Beneficiaries Performance Measures found.**

## Activity Locations

**No Activity Locations found.**

## Other Funding Sources

No Other Funding Sources Found

## Other Funding Sources Budgeted - Detail

**No Other Match Funding Sources Found**

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**Activity Supporting Documents:** None







R3 provides assistance to homeowners to repair or rebuild substantially damaged homes. Reconstruction activity returns otherwise displaced families to their homes in their same community. Homes become eligible for reconstruction when the property estimated cost of repair exceeds \$60,000 as confirmed through program inspection, the property is determined to be substantially damaged by an authority having jurisdiction, or a feasibility inspection determines that reconstruction is required. Homes meeting this damage threshold will be reconstructed to include resilient measures in structural materials. Homes that may not be rebuilt in place due to legal, engineering or environmental constraints (permitting, extraordinary site conditions, etc.) will not be reconstructed and the homeowner will be provided relocation options. Homes in the floodplain that meet the \$60,000 damage threshold for reconstruction, substantial damage, or substantial improvement (repairs exceeding 50% of the current market value of the structure) as defined in 24 C.F.R. § 55.2 be reconstructed only when elevation is reasonable based on the criteria defined in Program Guidelines. These eligible homeowners may also be offered relocation options. Elevation cost is estimated to be \$75,000.

For reconstruction and relocation activities, the homeowner must agree to own the home and use it as their primary residence for a period of 5 years after reconstruction or successful relocation, as secured through a Sworn Grant Agreement in compliance with Rule 35.4 of the Puerto Rico Civil Procedure Rules, 32 LPRA Ap. V, R.35.4 (Entry of Judgement by Confession). Additionally, for relocation activities, the homeowner and PRDOH will execute a Direct Mortgage Deed with Imposition of Restrictive Covenants, which shall be recorded in the Puerto Rico Property Registry. The latter is a unit of the Puerto Rico Department of Justice. If a homeowner moves, sells, leases, transfers, exchanges, donates, vacates, abandons or otherwise alienates the property during the affordability period, the amount of benefit that must be repaid will be determined by the straight-line, linear amortization schedule as established by the Program in the Applicant's Grant Agreement.

For repair activities only, the ownership and occupancy compliance period will be three (3) years as secured through a Sworn Grant Agreement in compliance with the above-mentioned Rule 35.4, supra. If a homeowner moves, sells, leases, transfers, exchanges, donates, vacates, abandons or otherwise alienates the property within the first three (3) years, the entire (100%) amount of the benefit received must be repaid in full to PRDOH. Further information about program award requirements, occupancy and residency periods, ongoing monitoring during compliance periods, and/or applicant responsibilities related to acceptance of an R3 Program award can be found in the R3 Program Guidelines, available at [www.cdbg-dr.pr.gov](http://www.cdbg-dr.pr.gov).

#### Ownership & Primary Residency

Applicants must prove not only ownership of property, but primary residency at the time of the hurricane. Secondary or vacation homes are not eligible for assistance through this program. PRDOH will work to reasonably accommodate households with non-traditional documentation validating both ownership and residency. Documentation used to verify a primary residence may include a variety of documentation including, but not limited to, tax returns, homestead exemptions, driver's licenses, and utility bills when used in conjunction with other documents. Applicants may be required to prove primary residency by providing documentation validating occupancy for consecutive weeks and/or months leading up to the time of the hurricane. To the extent possible, PRDOH will validate ownership and/or primary residency through electronic verification utilizing locally or federally maintained registries. After conducting a due-diligence process, the R3 Program may also allow alternative methods for documenting ownership, including an affidavit process. As needed, the Program will refer applicants to the Title Clearance Program for support in obtaining clear title. In accordance with the Robert T. Stafford Act, as amended, Puerto Rico will implement policies and procedures to ensure no individual receives duplication of benefit for the same purpose and/or effect to recover from the hurricanes. Federal law prohibits any person, business concern, or other entity from receiving federal funds for any part of such loss as to which he has received financial assistance under any other program, from private insurance, charitable assistance or any other source.

If eligible and awarded, housing assistance award calculations are based on the following factors: damage/scope of project work needed; a review of funding from all sources to ensure no Duplication of Benefits (DOB); and availability of DOB funds, if any, for use in the project. Housing assistance awards will be determined after factoring in the inputs listed above, subtracting any unaccounted-for DOB, and then factoring in the pre-determined program caps that apply to the particular housing assistance activities to be used.

Applicant awardees must subrogate any additional funds received for damage caused by hurricanes Irma or Maria back to the housing program. CDBG-DR funds must be funding of last resort and if additional funds are paid to applicant awardees for the same purpose as the housing assistance award they receive through PRDOH assistance (i.e., repair or replacement of the damaged structure) after PRDOH has completed the repair/rehabilitation project, those funds must be returned to PRDOH. R3 provides homeowners with substantially damaged homes located in high risk areas an opportunity to relocate to a safer location when elevated reconstruction is not reasonable. At the time it is determined that a homeowner is eligible for relocation, the R3 Program will make available housing counseling services to the homeowner to inform the applicant of available housing options and information to assist the applicant in making an informed decision regarding housing options available under the relocation program. Additionally, the R3 Program provides homeowners with clear titles whose homes suffered more than \$60,000 in damages the opportunity to relocate by forgoing a reconstruction award and accepting a relocation voucher.

Relocation allows for the following two options:

• Option 1: A housing voucher which allows the applicant to select an existing or under construction home outside of a high-risk area. Existing Replacement homes must be located in Puerto Rico and must pass applicable environmental clearance and permit requirements before an applicant awardee may move in.

Purchase price will be capped at \$185,000 or a regional cap more appropriate to market availability that does not limit housing choice and must be market reasonable. Purchase of replacement homes is the preferred method of relocation and must be explored prior to exercising Option 2. Assistance received under the program is for the purchase of the newly acquired property.

• Option 2: Construction of a program-designed home on a new lot. New lots must be located outside of a high-risk area, including floodplains, and must comply with all applicable environmental regulations. This option may be exercised if no suitable options are available under Option 1. Homeowners who are relocated by the program must agree to occupy the new home as a primary residence for not less than 5 years, as secured through a Sworn Grant Agreement in compliance with Rule 35.4 of the Puerto Rico Civil Procedure Rules, supra, and a Direct Mortgage Deed with Imposition of Restrictive Covenants, which shall be recorded in the Puerto Rico Property Registry.

In cases where the ownership of the hurricane-damaged property cannot be transferred to PRDOH, the Program may consider other alternatives to satisfy the eligible activities. The Program will make a relocation determination on a case-by-case basis as it may not be feasible for the Program to acquire the property from the R3 Program applicant in some scenarios. The R3 Program, at its discretion, may choose to select other



eligible end uses for the hurricane-damaged property. More information about eligible activities for relocation and end uses will be available in the Program Guidelines.

Participants who are awarded relocation, but who do not wish to relocate immediately, may defer accepting the R3 Program award to allow for the participative development of a housing mitigation program under the CDBG-MIT Program. Applicants who opt to defer acceptance of a relocation award from the CDBG-DR R3 Program to participate in a forthcoming housing mitigation program will remain on hold in the CDBG-DR R3 Program until such time as the CDBG-MIT Single-Family Housing Mitigation Program starts operating.

HUD-certified housing counselors are available to support R3 Program applicants during the relocation process. If the eligible applicant is unable to identify a suitable existing home to purchase with a voucher, the applicant will be allowed to identify available vacant lots for purchase outside the floodplain, on which a new home would be built by the program. Limited legal services for applicants participating in the relocation program may be provided on a case by case basis.

#### Program Caps

\*Note ? in Substantial Amendment 1, approved by HUD February 28, 2019, the maximum award caps increased to reflect the increase in costs of construction with respect to labor and materials on the Island. The maximum award for housing rehabilitation in place is \$60,000 in construction and/or hard costs per unit. The maximum award for relocation or reconstruction is \$185,000 in construction and/or hard costs per unit. In elevation cases, the maximum award is \$185,000 for reconstruction plus the elevation cost (which is estimated to \$75,000). However, additional costs in excess of the caps are permissible and may account for demolition and environmental abatement, unique site-specific costs such as plots of land whose size obligate the construction of a two-story unit or construction of accessways (driveways or walkways) with lengths in excess of minimum setbacks established by regulations, or utility connection costs. Temporary relocation assistance may be available for applicants while program sponsored construction is underway, or on a case by case basis as determined by the R3 Program. Exceptions to the caps may be considered on a case by case basis in accordance with policies and procedures. Exceptions to the caps may also consider necessary accessibility features or historic preservation. PRDOH will work with the Permit Management Office (OGPe for its Spanish acronym) to establish a streamlined permitting process for the Disaster Recovery Program.

Community Energy and Water Resilience Installations Alignment: all reconstruction and rehabilitation projects, when feasible, will be eligible to participate in this program as well. Those additional costs will be reflected and accounted for via Community Energy and Water Resilience Installations Program and will not be reflected under the award caps mentioned above.

### Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

### Activity Progress Narrative:

During the reporting period, the Program sent out 388 pre-eligibility notifications to applicants; 355 damage assessments were approved along with 113 appraisal reports and 803 Environmental Tier-2 reports. By the end of the reporting period, a total of 2,293 grant awards were executed for homes still with blue roofs/or significantly damaged. Construction had started on 1,804 of those.

The Program continued prioritizing applications according to the following structure: (P-1) Applications with an elderly applicant or co-applicant, and a disabled household member, and the house still significantly damaged; (P-2) Applications with an elderly applicant or co-applicant, and the house still significantly damaged, or applications with a disabled household member, and the house still significantly damaged; (P-3) Applications with the house still significantly damaged; (P-4) Applications with an elderly applicant or co-applicant, and/or a disabled household member.

The R3 Program continued with the implementation of elevated reconstruction and began performing elevation surveys to determine if applications qualify for reasonable elevation. It is estimated elevated reconstruction implementation will complete Q3 2022.

As a result, the Program reached a cumulative total of 6,233 awards executed. By the end of the reporting period, construction had started for a total of 5,050 awards, of which 3,406 were for Repairs and 1,644 were for Reconstruction. Additionally, the Program has issued 1,711 vouchers for Relocation, enabling these applicants to start their search for a home. The R3 Program has completed 117 relocations. Overall, the Program has benefited 5,387 households (with repairs, reconstructions or relocation vouchers). The R3 Program will continue to work promptly to ensure an effective recovery process by repairing damaged homes or replacing substantially damaged homes throughout the Island.

#### Section 3

During this quarter the following summary efforts were performed for this program:

Performed Outreach to Public Housing Section 3 Targeted Workers. Establish A Section3 Coordinator. List Of Section3 Residents. List of Resident Associations. Sponsor Or Establish. Project Service Area. Common Areas Or Other Prominent Areas. Local Educational Institutions. Interested Applicants. Forward Open Procurements. Source And Request List. Make Mandatory Use. Contact Business Assistance Agencies. Develop Maintain And Make Available Bid And Solicitations. Provide Small Business Technical Assistance. Provide Section3 Business Concerns. Advertising The Contracting Opportunities. Establish Numerical Goals. Potential Subrecipients. Following Up With Section3 Businesses who expressed interest in contracting opportunities.

### Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
<b># of Properties</b>	645	3688/11284
<b># of Section 3 Labor Hours</b>	16981	33962/0
<b># of Substantially Rehabilitated</b>	150	1960/6307



# of Targeted Section 3 Labor	7358	14716/0
# of Total Labor Hours	57797	107581/0

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	645	3688/14746
# of Singlefamily Units	645	3688/14746

### Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	582	63	645	3298/1188	390/1187	3688/2375	100.00
# Owner	582	63	645	3298/1188	390/1187	3688/2375	100.00

### Activity Locations

Address	City	County	State	Zip	Status / Accept
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#### Other Funding Sources

No Other Funding Sources Found

### Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

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**Activity Supporting Documents:** None



## Grantee Activity Number: R01H08TCP-DOH-LM

### Activity Title: Title Clearance Program LMI

**Activity Type:**  
Homeownership Assistance to low- and moderate-income

**Project Number:**  
Housing B-17-DM-72-0001

**Projected Start Date:**  
09/19/2018

**Benefit Type:**  
Direct ( HouseHold )

**National Objective:**  
Low/Mod

**Activity Status:**  
Under Way

**Project Title:**  
Housing

**Projected End Date:**  
09/18/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**  
Puerto Rico Department of Housing

Overall	Apr 1 thru Jun 30, 2022	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$80,000,000.00
B-17-DM-72-0001	\$0.00	\$40,000,000.00
B-18-DP-72-0001	\$0.00	\$40,000,000.00
<b>Total Budget</b>	\$0.00	\$80,000,000.00
B-17-DM-72-0001	\$0.00	\$40,000,000.00
B-18-DP-72-0001	\$0.00	\$40,000,000.00
<b>Total Obligated</b>	(\$246,543.53)	\$20,721,451.17
B-17-DM-72-0001	(\$246,543.53)	\$20,721,451.17
B-18-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$482,928.13	\$3,397,070.28
B-17-DM-72-0001	\$482,928.13	\$3,397,070.28
B-18-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$482,928.13	\$3,397,070.28
B-17-DM-72-0001	\$482,928.13	\$3,397,070.28
B-18-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$482,928.13	\$3,397,070.28
Puerto Rico Department of Housing	\$482,928.13	\$3,397,070.28
<b>Most Impacted and Distressed Expended</b>	\$1,964,607.94	\$3,397,070.28
B-17-DM-72-0001	\$1,964,607.94	\$3,397,070.28
B-18-DP-72-0001	\$0.00	\$0.00

#### Activity Description:

The goal of the Title Clearance Program is to provide clear title to homeowners throughout the hurricane-impacted area, therefore resulting in long-term sustainability and security for residents. Applicants who are otherwise eligible for rehabilitation or reconstruction assistance under the housing program who need remedial and curative title/ownership actions will be prioritized for limited legal services assistance. Limited legal services to resolve title issues will be performed under the direction or supervision of one or more attorneys duly licensed and authorized to practice law within the Commonwealth of Puerto Rico under rates that are subject to program approval. Homeowners unable to resolve title issues with the assistance of the legal service providers may be recommended for longer-term assistance, separate and apart from the services provided under this program.



## Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Title Clearance Program (TCP): completed an amendment for vendors to increase Allowance and authorize Title Clearance vendors to perform tasks in benefit of the R3 Relocation Program; modified version 3 of Program Guidelines; developed additional reporting tools and dashboards to oversee performance of service vendors, by task and by case; held biweekly meetings with Program staff and vendors to oversee case pipeline, discussed Program updates and received feedback on the implementation of the Program; prepared development requests and implemented changes in the Grant Management System to adjust tasks identified by vendors and title specialists; reported a total outcome of 61 titles (comprised of 75 new titles cleared and an adjustment of -14 cases that were reported as outcomes previously, but title is pending).. As of this moment, there are 11,232 applications, of which 8,695 intakes have been completed and 8,434 deemed eligible. The Program has assigned a total of 3,152 title-related services tasks to vendors, of which 3,020 have been completed. To date, 6,775 proprietary interest determinations (PID) have been performed, allowing R3 Program to continue the repairs and reconstructions assistance on cases referred to the TCP, has cleared a total of 214 titles and determined 25 titles as unobtainable.

## Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	61	214/20000
# of Singlefamily Units	61	214/20000

## Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	52	9	61	147/18000	37/2000	214/20000	85.98
# Owner	52	9	61	177/18000	37/2000	214/20000	100.00

## Activity Locations

Address	City	County	State	Zip	Status / Accept
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### Other Funding Sources

No Other Funding Sources Found

## Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

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**Activity Supporting Documents:** None

## Grantee Activity Number: R01H09RAP-DOH-LM

### Activity Title: Rental Assistance Program LMI

**Activity Type:**

Rental Assistance (waiver only)

**Project Number:**

Housing B-17-DM-72-0001

**Projected Start Date:**

09/18/2018

**Benefit Type:**

Direct ( Person )

**National Objective:**

Low/Mod

**Activity Status:**

Under Way

**Project Title:**

Housing

**Projected End Date:**

09/17/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Puerto Rico Department of Housing

Overall	Apr 1 thru Jun 30, 2022	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$40,000,000.00
B-17-DM-72-0001	\$0.00	\$20,000,000.00
B-18-DP-72-0001	\$0.00	\$20,000,000.00
<b>Total Budget</b>	\$0.00	\$40,000,000.00
B-17-DM-72-0001	\$0.00	\$20,000,000.00
B-18-DP-72-0001	\$0.00	\$20,000,000.00
<b>Total Obligated</b>	\$640,963.84	\$16,561,893.75
B-17-DM-72-0001	\$438,382.79	\$8,798,003.18
B-18-DP-72-0001	\$202,581.05	\$7,763,890.57
<b>Total Funds Drawdown</b>	\$1,543,993.15	\$9,669,893.75
B-17-DM-72-0001	\$692,068.59	\$6,404,550.80
B-18-DP-72-0001	\$851,924.56	\$3,265,342.95
<b>Program Funds Drawdown</b>	\$1,543,993.15	\$9,669,893.75
B-17-DM-72-0001	\$692,068.59	\$6,404,550.80
B-18-DP-72-0001	\$851,924.56	\$3,265,342.95
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$1,543,993.15	\$9,669,893.75
Puerto Rico Department of Housing	\$1,543,993.15	\$9,669,893.75
<b>Most Impacted and Distressed Expended</b>	\$3,575,554.03	\$9,669,893.75
B-17-DM-72-0001	\$2,723,629.47	\$6,404,550.80
B-18-DP-72-0001	\$851,924.56	\$3,265,342.95

**Activity Description:**

Grant funds will provide temporary rental assistance to residents of storm-impacted areas (pursuant to Federal Register Notice of allocation) who are experiencing homelessness or are at risk of becoming homeless. Those at risk of homelessness are further defined as persons living in unstable or overcrowded housing; those forced to move frequently due to economic hardship; those being evicted from a private dwelling unit and lacking resources or a support network to obtain other housing; living in a shelter or transitional housing; and other reasons such as those associated with increased risk of homelessness as defined by HUD.

**Location Description:**

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.



**Activity Progress Narrative:**

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Rental Assistance Program (RAP):  
 The Program has received a total of 2,022 applications and currently has had a total of 1,790 eligible and active participants, with 37 new tenants coming into the Program during this reporting period. The PRDOH updated and presented to HUD an Exit Strategy Plan for Law 173 and Rental Assistance Program rental units, through the CDGB-DR Affordable Housing Preservation Program. The Exit Strategy Plan was submitted to HUD along a waiver request for extension of the Rental Assistance Program subsidy, submitted in December 2021.  
 Various efforts, including meetings, surveys and calls, have been held between the Program and housing property owners as part of the Exit Strategy Plan.  
 Inspections and re-inspections by PRPHA inspectors continued during this reporting period in rental units from all housing properties.  
 The Rental Assistance Program has disbursed approximately a total of \$9M in rental assistance to eligible elderly applicants of which approximately \$1.5M was disbursed during this reporting period. The total outcome for the current reported period is 37 new tenants through move-ins.  
 Four housing properties, representing a total of 460 tenants, closed out during this reporting period, since they received their full 24 months of rental subsidy.

**Accomplishments Performance Measures**

**No Accomplishments Performance Measures**

**Beneficiaries Performance Measures**

# of Persons	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
	36	1	37	1783/1200	7/0	1790/1200	100.00

**Activity Locations**

**No Activity Locations found.**

**Other Funding Sources**

No Other Funding Sources Found

**Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**

**Activity Supporting Documents:** None



## Grantee Activity Number: R01H11SIH-DOH-LM

### Activity Title: Social Interest Housing LMI

**Activity Type:**

Construction of new housing

**Project Number:**

Housing B-17-DM-72-0001

**Projected Start Date:**

09/19/2018

**Benefit Type:**

Direct ( HouseHold )

**National Objective:**

Low/Mod

**Activity Status:**

Under Way

**Project Title:**

Housing

**Projected End Date:**

09/18/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Puerto Rico Department of Housing

**Overall**

**Total Projected Budget from All Sources**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Budget**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Obligated**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Income Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Income Received**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Funds Expended**

Puerto Rico Department of Housing

**Most Impacted and Distressed Expended**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Apr 1 thru Jun 30, 2022 To Date**

	Apr 1 thru Jun 30, 2022	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$112,500,000.00
B-17-DM-72-0001	\$0.00	\$37,500,000.00
B-18-DP-72-0001	\$0.00	\$37,500,000.00
B-19-DP-72-0001	\$0.00	\$37,500,000.00
<b>Total Budget</b>	\$0.00	\$112,500,000.00
B-17-DM-72-0001	\$0.00	\$37,500,000.00
B-18-DP-72-0001	\$0.00	\$37,500,000.00
B-19-DP-72-0001	\$0.00	\$37,500,000.00
<b>Total Obligated</b>	\$687,560.73	\$31,363,804.90
B-17-DM-72-0001	(\$21,219.32)	\$12,302,821.85
B-18-DP-72-0001	\$708,780.05	\$19,060,983.05
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$253,213.13	\$1,306,304.32
B-17-DM-72-0001	\$198,447.33	\$1,131,622.45
B-18-DP-72-0001	\$54,765.80	\$174,681.87
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$253,213.13	\$1,306,304.32
B-17-DM-72-0001	\$198,447.33	\$1,131,622.45
B-18-DP-72-0001	\$54,765.80	\$174,681.87
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$253,213.13	\$1,306,304.32
Puerto Rico Department of Housing	\$253,213.13	\$1,281,824.98
<b>Most Impacted and Distressed Expended</b>	\$1,306,304.32	\$1,306,304.32
B-17-DM-72-0001	\$1,131,622.45	\$1,131,622.45
B-18-DP-72-0001	\$174,681.87	\$174,681.87
B-19-DP-72-0001	\$0.00	\$0.00

**Activity Description:**





This program creates housing capacity for special needs populations such as: homeless, senior citizens, domestic violence victims, persons with intellectual disability, persons with developmental and/ or physical disability, persons living with HIV/AIDS, individuals recovering from addiction and individuals with other functional or access needs. Residents of social interest housing constructed through this program may have access to housing counseling services, which may connect the resident with support services such as HOPWA, Section 8, or rental subsidy programs. The goal for the program is to create high-quality, modern, resilient housing solutions for these populations in need. Non-profit, non-governmental organizations will provide project proposals for social interest housing. PRDOH will evaluate submissions based on cost reasonableness, number of beneficiaries served, project duration, leverage, and shovel readiness. NGOs with projects approved by PRDOH will be responsible for execution of the project under the guidance of PRDOH. Facilities may be overseen by HUD Continuum of Care Program providers and may supplement Emergency Solutions Grants (ESG) programs for a coordinated impact to:

- Provide essential services to shelter residents;
- Rapid re-housing of homeless individuals and families; and
- Prevention of families and individuals from becoming homeless.

Submissions may include proposals for more than one project. Public services provided as part of a proposed project may not supplant other funds and must be part of a new service or quantifiable increase in the level of a service previously provided. Program guidelines regarding the application process will be published on the disaster recovery website subsequent to HUD approval of the Action Plan.

### Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

### Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks, in support of the Social Interest Housing (SIH) Program: the Program Team continued providing technical assistance to the Subrecipients with the preparation and courtesy reviews of the procurement packages for Project Management (PM) Services, Architectural and Engineering Services, Inspection Services and Design and Build Services. Guidance was provided related to evaluation and negotiation processes of purchases and requests for proposals. To this date, the Subrecipients have awarded or contracted 22 procurement processes. Nonetheless, the SIH Subrecipients have encountered several challenges during the implementation of the procurement processes leading to the cancellation of the purchases and requests for proposals. Among the reasons to cancel the procurement processes are the lack of adequate competition and high-priced quotations and proposals. Regarding the construction related activities, 3 projects have their Design and Build Services either contracted or awarded, and 9 of 15 projects have PM or Inspection Services awarded or contracted. No construction projects have started to date. Nonetheless, the program expects that the construction of 18 projects will start on or before Q4 2022. On the other hand, technical assistance was provided to the Subrecipients related to the review of the monthly reports, invoicing process, and compliance with the CDBG-DR Program regulations. Trainings and technical assistance were provided to the Subrecipients related to procurement processes, Davis Bacon and Related Acts, Section 3 and environmental requirements compliance. Up to June 30, 2022, the program has disbursed approximately \$1.3M.

#### Section 3

This program has an overwhelming majority of contracting which occurred under the old rule as agreements and contracting activities happened prior to November 30, 2020.

During this quarter the subrecipients and respective contractors performed at least 7 different types of Section 3 Efforts. The following summary efforts are highlighted for this program:

Establish A Section3 Coordinator. Acquire a List of Resident Associations. Posted Notices of openings in common areas of other prominent areas. Engaged In Outreach Efforts. Advertising The Contracting Opportunities. Following Up With Section3 Businesses who expressed interest in contracting opportunities.

### Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Total Labor Hours	1337	2674/0

### Beneficiaries Performance Measures

**No Beneficiaries Performance Measures found.**

### Activity Locations

**No Activity Locations found.**

### Other Funding Sources

No Other Funding Sources Found



## Other Funding Sources Budgeted - Detail

### No Other Match Funding Sources Found

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**Activity Supporting Documents:**

None



# Grantee Activity Number: R01H12HCP-DOH-LM

## Activity Title: Housing Counseling Program LMI

**Activity Type:**

Public services

**Project Number:**

Housing B-17-DM-72-0001

**Projected Start Date:**

09/20/2018

**Benefit Type:**

Direct ( HouseHold )

**National Objective:**

Low/Mod

**Activity Status:**

Under Way

**Project Title:**

Housing

**Projected End Date:**

09/19/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Puerto Rico Department of Housing

**Overall**

**Total Projected Budget from All Sources**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Budget**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Obligated**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Income Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Income Received**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Funds Expended**

Puerto Rico Department of Housing

**Most Impacted and Distressed Expended**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Apr 1 thru Jun 30, 2022 To Date**

	Apr 1 thru Jun 30, 2022	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$52,500,000.00
B-17-DM-72-0001	\$0.00	\$17,500,000.00
B-18-DP-72-0001	\$0.00	\$17,500,000.00
B-19-DP-72-0001	\$0.00	\$17,500,000.00
<b>Total Budget</b>	\$0.00	\$52,500,000.00
B-17-DM-72-0001	\$0.00	\$17,500,000.00
B-18-DP-72-0001	\$0.00	\$17,500,000.00
B-19-DP-72-0001	\$0.00	\$17,500,000.00
<b>Total Obligated</b>	\$1,928,515.04	\$13,159,238.63
B-17-DM-72-0001	\$511,597.02	\$6,071,351.74
B-18-DP-72-0001	\$1,416,918.02	\$7,087,886.89
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$721,913.95	\$5,748,548.17
B-17-DM-72-0001	\$248,953.24	\$4,882,600.26
B-18-DP-72-0001	\$472,960.71	\$865,947.91
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$721,913.95	\$5,748,548.17
B-17-DM-72-0001	\$248,953.24	\$4,882,600.26
B-18-DP-72-0001	\$472,960.71	\$865,947.91
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$721,913.95	\$5,748,548.17
Puerto Rico Department of Housing	\$721,913.95	\$5,748,548.17
<b>Most Impacted and Distressed Expended</b>	\$1,588,163.80	\$5,748,548.17
B-17-DM-72-0001	\$1,115,203.09	\$4,882,600.26
B-18-DP-72-0001	\$472,960.71	\$865,947.91
B-19-DP-72-0001	\$0.00	\$0.00

**Activity Description:**



This program will provide recovering residents with wrap-around educational services to promote understanding of housing and financial options such as: financial literacy education, homebuyer counseling, credit repair counseling, mitigate default/foreclosure proceedings, etc. Housing Counselors will be equipped to connect program participants with resources including, but not limited to Voluntary Organizations Active in Disaster (VOAD), and other federally funded programs like CoC and Section 8, and rental subsidy programs. Puerto Rico will work with HUD-approved housing counseling agencies which are uniquely situated to assist with long-term recovery. They are regulated extensively by HUD to ensure they are trained, knowledgeable, unbiased and acting with the best interests of the household. Most of them have worked in the communities for long periods of time, with neighborhood-based staff and board members, and are known and trusted by the residents. Special training seminar(s) will be held to ensure current and new counselors are well-informed about programs offered under CDBG-DR. Curriculum will cover the scope of available programs and cover eligibility requirements in depth. Additional efforts will be made, as necessary, to hold special training sessions to educate surge staff new to housing counseling services to ensure service providers are appropriately staffed to meet applicant needs. Counseling services can range from individualized, one-on-one counseling to help homeowners identify and address barriers to permanent, safe and affordable housing, to advocacy with insurance and mortgage companies, to group education addressing how to remediate mold or how to avoid common scams. Services will be made accessible to individuals having wide-ranging disabilities including mobility, sensory, developmental, emotional, and other impairments through communication standards and or program guidelines that adhere to HUD policies such as ADA compliance and 504. Services may also be provided related to rental counseling. The maximum award for a single housing counseling entity is \$3,000,000. PRDOH estimates that multiple counseling programs will be implemented. If distinct HUD-certified counseling organizations are unable to provide services, any remaining funds may be made available to one or more of the other contracted counseling providers. Program guidelines regarding the application process will be published on the disaster recovery website subsequent to HUD approval of the Action Plan. National objective was updated to 100% LMI-LC.

### Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

### Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Housing Counseling Program: Please refer to the attachment for additional information regarding the Housing Counseling Program for this QPR.

### Accomplishments Performance Measures

#### No Accomplishments Performance Measures

### Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	2242	1655	5114	7925/2500	5583/2500	18092/5000	74.66

### Activity Locations

Address	City	County	State	Zip	Status / Accept
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### Other Funding Sources

No Other Funding Sources Found

### Other Funding Sources Budgeted - Detail

#### No Other Match Funding Sources Found

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**Activity Supporting Documents:** None



## Grantee Activity Number: R01H13LIH-AFV-LM

### Activity Title: CDBG-DR Gap to LIHTC LMI

**Activity Type:**  
Rehabilitation/reconstruction of residential structures

**Project Number:**  
Housing B-17-DM-72-0001

**Projected Start Date:**  
09/19/2018

**Benefit Type:**  
Direct ( HouseHold )

**National Objective:**  
Low/Mod

**Activity Status:**  
Under Way

**Project Title:**  
Housing

**Projected End Date:**  
09/18/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**  
Puerto Rico Housing Finance (AFV)

Overall	Apr 1 thru Jun 30, 2022	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$2,560,008,909.00
B-17-DM-72-0001	\$0.00	\$853,336,303.00
B-18-DP-72-0001	\$0.00	\$853,336,303.00
B-19-DP-72-0001	\$0.00	\$853,336,303.00
<b>Total Budget</b>	\$0.00	\$2,560,008,909.00
B-17-DM-72-0001	\$0.00	\$853,336,303.00
B-18-DP-72-0001	\$0.00	\$853,336,303.00
B-19-DP-72-0001	\$0.00	\$853,336,303.00
<b>Total Obligated</b>	\$113,309.43	\$844,130,489.55
B-17-DM-72-0001	\$113,309.43	\$12,929,315.55
B-18-DP-72-0001	\$0.00	\$831,201,174.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$80,269.55	\$682,600.33
B-17-DM-72-0001	\$59,538.49	\$661,869.27
B-18-DP-72-0001	\$20,731.06	\$20,731.06
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$80,269.55	\$682,600.33
B-17-DM-72-0001	\$59,538.49	\$661,869.27
B-18-DP-72-0001	\$20,731.06	\$20,731.06
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$80,269.55	\$682,600.33
Puerto Rico Department of Housing	\$0.00	\$0.00
Puerto Rico Housing Finance (AFV)	\$80,269.55	\$682,600.33
<b>Most Impacted and Distressed Expended</b>	(\$32,550,665.91)	\$682,600.33
B-17-DM-72-0001	(\$32,571,396.97)	\$661,869.27
B-18-DP-72-0001	\$20,731.06	\$20,731.06
B-19-DP-72-0001	\$0.00	\$0.00



## Activity Description:

Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams. PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs. The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units. Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals. All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan. Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Egidas) under the second tranche will also be weighted more favorably. PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

## Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks, in support of the collaborative efforts for the CDBG-DR Gap to Low-Income Housing Tax Credits (LIHTC) Program with the Subrecipient, the Puerto Rico Housing Finance Authority (PRHFA): continued focusing on providing support and assistance in the implementation of the CDBG-DR Gap to LIHTC Program, four percent (4%) and nine-percent (9%) phases and Public Housing Set-Aside Strategy, and maintained efforts towards invoicing and completing of advanced closings for remaining LIHTC 9% projects (Phase 1 of the Program) as well giving continuance towards Program goals. In addition, billing and disbursement processes have continued for projects under construction. The PRDOH provided continued support to PRHFA throughout these efforts. As part of implementing the second phase of the Program PRDOH gave continuance towards submitted environmental reviews for twelve (12) LIHTC 4% projects, where to date, seven (7) Environmental Reviews have been completed for Casa Metropolitana, Proyecto Ensueño, Egida Sagrado Corazon de Jesus, San Sebastian Apartments, Mirador de las Casas, Alameda I & II Apts. and Bahia Apartments. The PRDOH published version six (VI) of the Program Guidelines. Furthermore, as part of implementing the second phase of the Program, PRDOH gave continuance towards activities related to moving along the second phase and the review of comments of the published QAP 2022 draft that incorporates the PRPHA Set-Aside. During this period, the PRDOH and the PRHFA conducted monthly conference calls and bi-weekly executive meetings to discuss Program updates and progress. Also, the Program continued working with other PRDOH areas to discuss outreach, finance, and other pertinent matters.

### Section 3

The Puerto Rico Housing Finance Authority (PRHFA) has a majority of projects that are subject to the Section 3 Old regulation 24 CFR 135 as contracts and agreements were signed prior to November 30, 2020. The overwhelming current construction activity is underway under the old rule- 24 CFR 135. In their summary report under the old rule for 24 CFR 135, PRHFA indicated that they have 474 new Section 3 hires from a total of 793 new hires. They also reported a total of 42,398.25 hours for their Section 3 new hires and trainees. For their construction contracting goals under 24 CFR 135 of 10%, PRHFA identified they awarded 20,822,718.42 dollar amount of construction contracting in the program and of that amount \$17,690,866.41 is awarded to six (6) Section 3 businesses under 24 CFR 135. That represents a total of 45% utilization. They have a current payout to those firms of \$8,030,683.75. For their Section 3 Non-Construction Contracting goals under 24 CFR 135 of 3%, PRHFA is currently at 7% having awarded \$86,000 of \$1,281,700 to a Section 3 Business. They have currently paid out \$41,300 to that business to date. For the PRHFA project- LIHTC Hogar Manuel Mediavilla Negron II- subject to the new rule 24 CFR 75, PRHFA's contractors have continued to make significant efforts by initiating discussions on learning the new rule and how to implement, identifying challenges in identifying and collecting supporting evidence for Section 3

workers and have participated in outreach and technical assistance with the PRDOH compliance team. In this reporting period the subrecipient and contractors working on the program have identified a collective 23 different Section 3 efforts that are being performed. From those the following are highlighted below for the reporting period:

Perform outreach efforts to generate job applicants who are Public Housing Targeted Workers. Targeted Workers Receiving Other Funding. Establish A Section3 Coordinator. List Of Section3 Residents. Paying Tuition. Sponsor Or Establish. Project Service Area. Provided Informational Meeting. Performed outreach to Local Employment Service Providers. Engage Interested Applicants. Attend Pre Bid Meetings. Source And Request List. Made Mandatory Use of Section 3 clause with subcontractors. Emphasize Section3 at pre-bid conferences. Provide Technical Assistance. Conduct Subrecipient Workshop. Advertising The Contracting Opportunities. Actively Support Joint Ventures. Include Provision For Section3. Breaking Out Contract Work.

### Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
<b># of Section 3 Labor Hours</b>	14972	14972/0
<b># of Targeted Section 3 Labor</b>	600	600/0
<b># of Total Labor Hours</b>	15472	15472/0

### Beneficiaries Performance Measures

**No Beneficiaries Performance Measures found.**

### Activity Locations

**No Activity Locations found.**

#### Other Funding Sources

No Other Funding Sources Found

### Other Funding Sources Budgeted - Detail

**No Other Match Funding Sources Found**

**Activity Supporting Documents:** None







## Activity Description:

The island-wide power outages and potable water disruptions as a result of Hurricane Maria have complicated recovery across the entire spectrum. Businesses have closed, critical services have been disrupted, and residents have been unable to stay in their homes because of lack of light, cooking facilities, cooling, water heating, and refrigeration. This is especially perilous for families with special needs and medical conditions.

While the Island begins the larger process of transforming the power grid and distribution systems, and addresses vulnerabilities to potable water supplies, residents must receive assurance that they can avoid displacement or threats to health and safety caused by interruptions to power service and potable water.

To address the energy and water system vulnerabilities, a portion of the Community Energy and Water Resilience Installation program will provide energy and water efficiency improvements and any other improvement, to promote energy and water resilience to eligible owned or rented household units, without any cost to the applicant. The eligible household units may receive improvements which include, but are not limited to, refrigerator replacement; electric water heater replacement with solar or gas powered water heater; electric stove with gas powered stove; lighting replacements with LED; water fixture replacement with low flush fixtures; installation of aerators; installation of a small solar (photovoltaic) system with battery system for essential plug loads to supply energy in the event of a power outage situation; installation of a water catchment system; and installation of health and safety measures such as CO2 monitoring alarm.

Priority will be given to the elderly and to households below 80% AMFI. Priority for the elderly does not preclude assistance to other eligible applicants.

A longer-term component of this program will entail energy and water resilience installations. Eligible applicants will have the ability to apply for solar panel systems retrofits for residential structures. This component involves a variable scale solar power retrofit designed to backfeed the structure to provide sufficient power to run critical household appliances and allow for shelter-in-place options during outages. The scale of the solar power system will depend on the size of the household, income, and the ability of the applicant to finance a portion of the system. In the case for water resilience installation, the water catchment system will provide households with the ability to collect and store rainwater to be used for bathing and/or consumption, if used in concert with a purification filter or system. This program may also be used as an add-on to, or potentially integrated within the R3 program.

## Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing completed the following tasks in support of the Community Energy and Water Resilience Installations Program: Program Guidelines v.3 were developed and published. Training was provided to CEWRI Programs Acquisition and Installation Services Contractors (AIS) with regards to the finance and Canopy invoice process. Program coordination meetings are recurrent across Programs teams that include PRDOH, Grant Manager, Program Manager and AIS. The contract execution for the third AIS has been completed, expanding the Program's capacity to three (3) AIS companies.

At this time the CEWRI Program has: completed the intake process for 854 cases, completed eligibility and pre-installation assessments for 248 cases, completed the design and permitting process for 153 cases, executed 142 awards, issued notice to proceed for 86 cases, completed systems installations for 42 cases, and has inspected 4 of the completed installations. In an effort to increase the Program's capacity, Bids received through the previously published Invitation for Bids (IFB) are currently under evaluation with the expectation to include additional AIS companies within the next reporting period.

## Accomplishments Performance Measures

**No Accomplishments Performance Measures**

## Beneficiaries Performance Measures

**No Beneficiaries Performance Measures found.**

## Activity Locations

**No Activity Locations found.**

## Other Funding Sources

No Other Funding Sources Found

## Other Funding Sources Budgeted - Detail

**No Other Match Funding Sources Found**

**Activity Supporting Documents:**

None



## Grantee Activity Number: R01H14HER-DOH-UN

### Activity Title: COMMUNITY ENERGY AND WATER RESILIENCE INSTALLATION

**Activity Type:**

Public services

**Project Number:**

Housing B-17-DM-72-0001

**Projected Start Date:**

09/19/2018

**Benefit Type:**

N/A

**National Objective:**

Urgent Need

**Activity Status:**

Under Way

**Project Title:**

Housing

**Projected End Date:**

09/18/2026

**Completed Activity Actual End Date:****Responsible Organization:**

Puerto Rico Department of Housing

<b>Overall</b>	<b>Apr 1 thru Jun 30, 2022</b>	<b>To Date</b>
<b>Total Projected Budget from All Sources</b>	\$0.00	\$0.00
<b>Total Budget</b>	\$0.00	\$0.00
<b>Total Obligated</b>	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$0.00	\$0.00
Puerto Rico Department of Housing	\$0.00	\$0.00
<b>Most Impacted and Distressed Expended</b>	\$0.00	\$0.00

#### Activity Description:

The island-wide power outages and potable water disruptions as a result of Hurricane Maria have complicated recovery across the entire spectrum. Businesses have closed, critical services have been disrupted, and residents have been unable to stay in their homes because of lack of light, cooking facilities, cooling, water heating, and refrigeration. This is especially perilous for families with special needs and medical conditions. While the Island begins the larger process of transforming the power grid and distribution systems, and addresses vulnerabilities to potable water supplies, residents must receive assurance that they can avoid displacement or threats to health and safety caused by interruptions to power service and potable water. To address the energy and water system vulnerabilities, a portion of the Community Energy and Water Resilience Installation program will provide energy and water efficiency improvements and any other improvement, to promote energy and water resilience to eligible owned or rented household units, without any cost to the applicant. The eligible household units may receive improvements which include, but are not limited to, refrigerator replacement; electric water heater replacement with solar or gas powered water heater; electric stove with gas powered stove; lighting replacements with LED; water fixture replacement with low flush fixtures; installation of aerators; installation of a small solar (photovoltaic) system with battery system for essential plug loads to supply energy in the event of a power outage situation; installation of a water catchment system; and installation of health and safety measures such as CO2 monitoring alarm. Priority will be given to the elderly and to households below 80% AMFI. Priority for the elderly does not preclude assistance to other eligible applicants. A longer-term component of this program will entail energy and water resilience installations. Eligible applicants will have the ability to apply for solar panel systems retrofits for residential structures. This component involves a variable scale solar power retrofit designed to backfeed the structure to provide sufficient power to run critical household appliances and allow for shelter-in-place options during outages. The scale of the solar power system will depend on the size of the household, income, and the ability of the applicant to finance a portion of the system. In the case for water resilience installation, the water



catchment system will provide households with the ability to collect and store rainwater to be used for bathing and/or consumption, if used in concert with a purification filter or system. This program may also be used as an add-on to, or potentially integrated within the R3 program.

### Location Description:

### Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing completed the following tasks in support of the Community Energy and Water Resilience Installations Program:  
The following CEWRI Program Trainings were conducted: CEWRI Program Overview and Canopy Internal Training for Design/Environmental Review, Award, Installation/Inspection, and Closeout Process to Grant Management and PRDOH staff, the CEWRI PM Invoice Training: Finance training and Canopy Invoice Process Training to CEWRI Program Managers (PM) and Acquisition and Installation Services Contractors (AIS), and the PRDOH Community Energy and Water Resilience Installations (CEWRI ) Training for CEWRI's AIS and PMs hosted by the National Renewable Energy Laboratories (NREL). The following Standard Operating Procedures were approved: R3/CEWRI Referral Due Diligence, Warranty Claims, and Program Based Reconsideration Requirements.  
Completed system modules for Invoicing Detail Unit.  
Program Notifications, documents, Forms, and Templates (Spanish and English) were approved. The Closeout Binder and Warranty Package List Pre-Installation Assessment Report Form-PM Certification\_rev3, and Scope of Work Submittal Form were approved.  
Coordination meetings were held with NREL/DOE regarding PM, Installation Contractors, and trainings for End-Users.  
Coordination meetings with R3 Construction Managers were held to discuss the need for an agreement between R3 Construction managers and CEWRI Installers to maintain the roof warranties from suppliers for former R3 cases now under the CEWRI program.  
The Program continues working on standard operating procedures, program documents and Program Guidelines v.3.  
For the next reporting period, the Program expects to move into the completion phase of cases with the completion of contract executions with the other awarded installation contractors.

### Accomplishments Performance Measures

**No Accomplishments Performance Measures**

### Beneficiaries Performance Measures

**No Beneficiaries Performance Measures found.**

### Activity Locations

**No Activity Locations found.**

### Other Funding Sources

No Other Funding Sources Found

### Other Funding Sources Budgeted - Detail

**No Other Match Funding Sources Found**

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**Activity Supporting Documents:** None



# Grantee Activity Number: R01HLIHAFVLM1301

## Activity Title: LIHTC Jose Gautier Benitez

**Activity Type:**

Construction of new housing

**Project Number:**

Housing B-17-DM-72-0001

**Projected Start Date:**

09/19/2018

**Benefit Type:**

N/A

**National Objective:**

Low/Mod

**Activity Status:**

Under Way

**Project Title:**

Housing

**Projected End Date:**

09/18/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Puerto Rico Housing Finance (AFV)

Overall	Apr 1 thru Jun 30, 2022	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$95,147,700.00
B-17-DM-72-0001	\$0.00	\$31,715,900.00
B-18-DP-72-0001	\$0.00	\$31,715,900.00
B-19-DP-72-0001	\$0.00	\$31,715,900.00
<b>Total Budget</b>	\$0.00	\$95,147,700.00
B-17-DM-72-0001	\$0.00	\$31,715,900.00
B-18-DP-72-0001	\$0.00	\$31,715,900.00
B-19-DP-72-0001	\$0.00	\$31,715,900.00
<b>Total Obligated</b>	\$0.00	\$31,715,900.00
B-17-DM-72-0001	\$0.00	\$31,715,900.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$750,715.70	\$27,365,050.71
B-17-DM-72-0001	\$750,715.70	\$27,365,050.71
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$750,715.70	\$27,365,050.71
B-17-DM-72-0001	\$750,715.70	\$27,365,050.71
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$750,715.70	\$27,365,050.71
Puerto Rico Housing Finance (AFV)	\$750,715.70	\$27,365,050.71
<b>Most Impacted and Distressed Expended</b>	\$750,715.70	\$750,715.70
B-17-DM-72-0001	\$750,715.70	\$750,715.70
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00

**Activity Description:**



Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams. PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs. The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units. Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals. All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan. Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Egidas) under the second tranche will also be weighted more favorably. PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

**Location Description:**

**Activity Progress Narrative:**

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the LIHTC Program - Jose Gautier Benitez Family Project: Project Completion Percentage: 73%. During this period, the PRDOH and the PRHFA addressed the continuance of project activities. Expected construction completion date is December 2023. Section 3  
 This project complies with the old Section 3 regulation, therefore documented efforts and reporting on file under the old regulation is kept. However, under the new rule for Section 3, DRGR does not currently collect data for Section 3 residents or contracting for section 3 businesses. Contractors prepared announcements for employment using various media. Contractors also provided OSHA trainings to section 3 workers during the reporting period.

**Accomplishments Performance Measures**

	<b>This Report Period</b>	<b>Cumulative Actual Total / Expected</b>
	<b>Total</b>	<b>Total</b>
<b># of Total Labor Hours</b>	7283	7283/0

**Beneficiaries Performance Measures**

**No Beneficiaries Performance Measures found.**

**Activity Locations**

**No Activity Locations found.**





**Other Funding Sources**

No Other Funding Sources Found

**Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**

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**Activity Supporting Documents:** None



## Grantee Activity Number: R01HLIHAFVLM1302

### Activity Title: LIHTC De Diego Village

**Activity Type:**

Construction of new housing

**Project Number:**

Housing B-17-DM-72-0001

**Projected Start Date:**

09/19/2018

**Benefit Type:**

N/A

**National Objective:**

Low/Mod

**Activity Status:**

Under Way

**Project Title:**

Housing

**Projected End Date:**

09/18/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Puerto Rico Housing Finance (AFV)

**Overall**

**Total Projected Budget from All Sources**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Budget**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Obligated**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Income Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Income Received**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Funds Expended**

Puerto Rico Housing Finance (AFV)

**Most Impacted and Distressed Expended**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Apr 1 thru Jun 30, 2022 To Date**

	Apr 1 thru Jun 30, 2022	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$54,381,759.00
B-17-DM-72-0001	\$0.00	\$18,127,253.00
B-18-DP-72-0001	\$0.00	\$18,127,253.00
B-19-DP-72-0001	\$0.00	\$18,127,253.00
<b>Total Budget</b>	\$0.00	\$54,381,759.00
B-17-DM-72-0001	\$0.00	\$18,127,253.00
B-18-DP-72-0001	\$0.00	\$18,127,253.00
B-19-DP-72-0001	\$0.00	\$18,127,253.00
<b>Total Obligated</b>	\$0.00	\$18,127,253.00
B-17-DM-72-0001	\$0.00	\$18,127,253.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$1,180,103.24	\$4,743,173.41
B-17-DM-72-0001	\$1,180,103.24	\$4,743,173.41
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$1,180,103.24	\$4,743,173.41
B-17-DM-72-0001	\$1,180,103.24	\$4,743,173.41
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$1,180,103.24	\$4,743,173.41
Puerto Rico Housing Finance (AFV)	\$1,180,103.24	\$4,743,173.41
<b>Most Impacted and Distressed Expended</b>	\$1,180,103.24	\$4,743,173.41
B-17-DM-72-0001	\$1,180,103.24	\$4,743,173.41
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00

**Activity Description:**



Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams. PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs. The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units. Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals. All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan. Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Egidas) under the second tranche will also be weighted more favorably. PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

### Location Description:

### Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the LIHTC Program ? De Diego Village: Project Completion Percentage: 36%. During this period, the PRDOH and the PRHFA addressed the continuance of project activities. Expected construction completion date is June 2023.

#### Section 3

This project complies with the old Section 3 regulation, therefore documented efforts and reporting on file under the old regulation is kept. However, under the new rule for Section 3, DRGR does not currently collect data for Section 3 residents or contracting for section 3 businesses. A sign posting job opportunities is installed at jobsite to provide 24/7 visibility on potential jobs to the local community and those who travel near the jobsite.

### Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Total Labor Hours	1691	1691/0

### Beneficiaries Performance Measures

**No Beneficiaries Performance Measures found.**

### Activity Locations

**No Activity Locations found.**



**Other Funding Sources**

No Other Funding Sources Found

**Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**

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**Activity Supporting Documents:** None



**Grantee Activity Number: R01HLIHAFVLM1303**  
**Activity Title: LIHTC Jose Gautier Benitez Elderly**

**Activity Type:**  
 Construction of new housing  
**Project Number:**  
 Housing B-17-DM-72-0001  
**Projected Start Date:**  
 09/19/2018  
**Benefit Type:**  
 N/A  
**National Objective:**  
 Low/Mod

**Activity Status:**  
 Under Way  
**Project Title:**  
 Housing  
**Projected End Date:**  
 09/18/2026  
**Completed Activity Actual End Date:**  
  
**Responsible Organization:**  
 Puerto Rico Housing Finance (AFV)

<b>Overall</b>	<b>Apr 1 thru Jun 30, 2022</b>	<b>To Date</b>
<b>Total Projected Budget from All Sources</b>	\$0.00	\$43,438,170.00
B-17-DM-72-0001	\$0.00	\$14,479,390.00
B-18-DP-72-0001	\$0.00	\$14,479,390.00
B-19-DP-72-0001	\$0.00	\$14,479,390.00
<b>Total Budget</b>	\$0.00	\$43,438,170.00
B-17-DM-72-0001	\$0.00	\$14,479,390.00
B-18-DP-72-0001	\$0.00	\$14,479,390.00
B-19-DP-72-0001	\$0.00	\$14,479,390.00
<b>Total Obligated</b>	\$0.00	\$14,479,390.00
B-17-DM-72-0001	\$0.00	\$14,479,390.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$1,611,625.12	\$6,900,643.97
B-17-DM-72-0001	\$1,611,625.12	\$6,900,643.97
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$1,611,625.12	\$6,900,643.97
B-17-DM-72-0001	\$1,611,625.12	\$6,900,643.97
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$1,611,625.12	\$6,900,643.97
Puerto Rico Housing Finance (AFV)	\$1,611,625.12	\$6,900,643.97
<b>Most Impacted and Distressed Expended</b>	\$1,611,625.12	\$6,900,643.97
B-17-DM-72-0001	\$1,611,625.12	\$6,900,643.97
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00

**Activity Description:**



Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams. PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs. The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units. Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals. All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan. Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Egidas) under the second tranche will also be weighted more favorably. PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

**Location Description:**

**Activity Progress Narrative:**

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the LIHTC Program - Jose Gautier Benitez Elderly Project: Project Completion Percentage: 59%. During this period, the PRDOH and the PRHFA addressed the continuance of project activities. Expected construction completion date is December 2023. Section 3 This project complies with the old Section 3 regulation, therefore documented efforts and reporting on file under the old regulation is kept. However, under the new rule for Section 3, DRGR does not currently collect data for Section 3 residents or contracting for section 3 businesses. Contractors prepared announcements for employment using various media. Contractors also provided OSHA trainings to section 3 workers during the reporting period.

**Accomplishments Performance Measures**

	<b>This Report Period</b>	<b>Cumulative Actual Total / Expected</b>
	<b>Total</b>	<b>Total</b>
<b># of Total Labor Hours</b>	7283	7283/0

**Beneficiaries Performance Measures**

**No Beneficiaries Performance Measures found.**

**Activity Locations**

**No Activity Locations found.**



**Other Funding Sources**

No Other Funding Sources Found

**Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**

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**Activity Supporting Documents:** None





# Grantee Activity Number: R01HLIHAFVLM1305

## Activity Title: LIHTC Hogar Manuel Mediavilla Negrón II

**Activity Type:**  
Construction of new housing

**Project Number:**  
Housing B-17-DM-72-0001

**Projected Start Date:**  
09/19/2018

**Benefit Type:**  
N/A

**National Objective:**  
Low/Mod

**Activity Status:**  
Under Way

**Project Title:**  
Housing

**Projected End Date:**  
09/18/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**  
Puerto Rico Housing Finance (AFV)

Overall	Apr 1 thru Jun 30, 2022	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$25,730,334.00
B-17-DM-72-0001	\$0.00	\$8,576,778.00
B-18-DP-72-0001	\$0.00	\$8,576,778.00
B-19-DP-72-0001	\$0.00	\$8,576,778.00
<b>Total Budget</b>	\$0.00	\$25,730,334.00
B-17-DM-72-0001	\$0.00	\$8,576,778.00
B-18-DP-72-0001	\$0.00	\$8,576,778.00
B-19-DP-72-0001	\$0.00	\$8,576,778.00
<b>Total Obligated</b>	\$0.00	\$8,576,778.00
B-17-DM-72-0001	\$0.00	\$8,576,778.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$1,277,980.09	\$2,955,429.05
B-17-DM-72-0001	\$1,277,980.09	\$2,955,429.05
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$1,277,980.09	\$2,955,429.05
B-17-DM-72-0001	\$1,277,980.09	\$2,955,429.05
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$1,277,980.09	\$2,955,429.05
Puerto Rico Housing Finance (AFV)	\$1,277,980.09	\$2,955,429.05
<b>Most Impacted and Distressed Expended</b>	\$1,277,980.09	\$2,955,429.05
B-17-DM-72-0001	\$1,277,980.09	\$2,955,429.05
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00

### Activity Description:



Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams. PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs. The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units. Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals. All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan. Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Egidas) under the second tranche will also be weighted more favorably. PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

### Location Description:

### Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the LIHTC Program - Hogar Manuel Mediavilla Negron II Project: Project Completion Percentage: 36%. During this period, the PRDOH and the PRHFA addressed the continuance of project activities. Expected construction completion date is December 2022.

#### Section 3

From the suite of projects from PRHFA, this is the only project subject to the new Section 3 rule under 24 CFR 75.

The contractor prepared announcements in the media for job openings and compliance awareness. Contractor provided Notification to employees about job openings. Contractor maintains a listing and Keeps records of local residents. Contractor provides announcements of employments close to the project.

Perform outreach efforts to generate job applicants who are Public Housing Targeted Workers. Targeted Workers Receiving Other Funding. Establish A Section3 Coordinator. List Of Section3 Residents. Paying Tuition. Sponsor Or Establish. Project Service Area. Informational Meeting. Local Employment Service Providers. Interested Applicants. Attend Pre Bid Meetings. Source And Request List. Make Mandatory Use of Section 3 clause. Emphasize Section3 at pre-bid conferences. Provide Technical Assistance. Conduct Subrecipient Workshop. Advertising The Contracting Opportunities. Actively Support Joint Ventures. Include Provision For Section3. Breaking Out Contract Work.

### Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Elevated Structures	-14972	0/0
# of Section 3 Labor Hours	31066	31066/0
# of Targeted Section 3 Labor	600	1200/0
# of Total Labor Hours	16695	32267/0



## Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

## Activity Locations

No Activity Locations found.

## Other Funding Sources

No Other Funding Sources Found

## Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

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**Activity Supporting Documents:** None

## Grantee Activity Number: R01HLIHAFVLM1306

### Activity Title: LIHTC San Blas Apartments

**Activity Type:**

Construction of new housing

**Project Number:**

Housing B-17-DM-72-0001

**Projected Start Date:**

09/19/2018

**Benefit Type:**

N/A

**National Objective:**

Low/Mod

**Activity Status:**

Under Way

**Project Title:**

Housing

**Projected End Date:**

09/18/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Puerto Rico Housing Finance (AFV)

**Overall**

**Total Projected Budget from All Sources**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Budget**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Obligated**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Income Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Income Received**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Funds Expended**

Puerto Rico Housing Finance (AFV)

**Most Impacted and Distressed Expended**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Apr 1 thru Jun 30, 2022 To Date**

	Apr 1 thru Jun 30, 2022	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$23,908,689.00
B-17-DM-72-0001	\$0.00	\$7,969,563.00
B-18-DP-72-0001	\$0.00	\$7,969,563.00
B-19-DP-72-0001	\$0.00	\$7,969,563.00
<b>Total Budget</b>	\$0.00	\$23,908,689.00
B-17-DM-72-0001	\$0.00	\$7,969,563.00
B-18-DP-72-0001	\$0.00	\$7,969,563.00
B-19-DP-72-0001	\$0.00	\$7,969,563.00
<b>Total Obligated</b>	\$0.00	\$7,969,563.00
B-17-DM-72-0001	\$0.00	\$7,969,563.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$817,141.27	\$4,829,024.51
B-17-DM-72-0001	\$817,141.27	\$4,829,024.51
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$817,141.27	\$4,829,024.51
B-17-DM-72-0001	\$817,141.27	\$4,829,024.51
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$817,141.27	\$4,829,024.51
Puerto Rico Housing Finance (AFV)	\$817,141.27	\$4,829,024.51
<b>Most Impacted and Distressed Expended</b>	\$817,141.27	\$4,829,024.51
B-17-DM-72-0001	\$817,141.27	\$4,829,024.51
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00

**Activity Description:**



Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams. PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs. The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units. Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals. All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan. Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Egidas) under the second tranche will also be weighted more favorably. PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

**Location Description:**

**Activity Progress Narrative:**

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the LIHTC Program - San Blas Apartments Project: Project Completion Percentage: 64%. During this period, the PRDOH and the PRHFA addressed the continuance of project activities. Expected construction completion date is August 2022.

**Section 3**

This project complies with the old Section 3 regulation, therefore documented efforts and reporting on file under the old regulation is kept. However under the new rule for Section 3, DRGR does not currently collect data for Section 3 residents or contracting for section 3 businesses. The contractor submitted a memo which provides an explanation that most of the contractors were hired before the assignment of CDBG-DR funds. This project compliance with the Section 3 is limited to the new hires of the principal sub-contractor of the project.

**Accomplishments Performance Measures**

	<b>This Report Period</b>	<b>Cumulative Actual Total / Expected</b>
	<b>Total</b>	<b>Total</b>
<b># of Total Labor Hours</b>	3510	3510/0

**Beneficiaries Performance Measures**

**No Beneficiaries Performance Measures found.**

**Activity Locations**

**No Activity Locations found.**



**Other Funding Sources**

No Other Funding Sources Found

**Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**

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**Activity Supporting Documents:** None



# Grantee Activity Number: R01HLIHAFVLM3204

## Activity Title: LIHTC Sabana Village Apartments

**Activity Type:**  
Rehabilitation/reconstruction of residential structures

**Project Number:**  
Housing B-17-DM-72-0001

**Projected Start Date:**  
09/19/2018

**Benefit Type:**  
N/A

**National Objective:**  
Low/Mod

**Activity Status:**  
Under Way

**Project Title:**  
Housing

**Projected End Date:**  
09/18/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**  
Puerto Rico Housing Finance (AFV)

Overall	Apr 1 thru Jun 30, 2022	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$29,987,961.00
B-17-DM-72-0001	\$0.00	\$9,995,987.00
B-18-DP-72-0001	\$0.00	\$9,995,987.00
B-19-DP-72-0001	\$0.00	\$9,995,987.00
<b>Total Budget</b>	\$0.00	\$29,987,961.00
B-17-DM-72-0001	\$0.00	\$9,995,987.00
B-18-DP-72-0001	\$0.00	\$9,995,987.00
B-19-DP-72-0001	\$0.00	\$9,995,987.00
<b>Total Obligated</b>	\$0.00	\$9,995,987.00
B-17-DM-72-0001	\$0.00	\$9,995,987.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$700,210.13	\$6,456,213.59
B-17-DM-72-0001	\$700,210.13	\$6,456,213.59
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$700,210.13	\$6,456,213.59
B-17-DM-72-0001	\$700,210.13	\$6,456,213.59
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$700,210.13	\$6,456,213.59
Puerto Rico Housing Finance (AFV)	\$700,210.13	\$6,456,213.59
<b>Most Impacted and Distressed Expended</b>	\$700,210.13	\$6,456,213.59
B-17-DM-72-0001	\$700,210.13	\$6,456,213.59
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00

### Activity Description:





Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams. PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs. The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units. Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals. All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan. Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Egidas) under the second tranche will also be weighted more favorably. PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

### Location Description:

### Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the LIHTC Program ? Sabana Village: Project Completion Percentage: 79%. During this period, the PRDOH and the PRHFA addressed the continuance of project activities. Expected construction completion date is July 2022.

#### Section 3

This project complies with the old Section 3 regulation, therefore documented efforts and reporting on file under the old regulation is kept. However under the new rule for Section 3, DRGR does not currently collect data for Section 3 residents or contracting for section 3 businesses. Each employee hired was oriented about the program, the benefits and the necessary documentation was obtained to ensure compliance with the requirements.

### Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Total Labor Hours	12944	12944/0

### Beneficiaries Performance Measures

**No Beneficiaries Performance Measures found.**

### Activity Locations

**No Activity Locations found.**



**Other Funding Sources**

No Other Funding Sources Found

**Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**

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**Activity Supporting Documents:** None



## Grantee Activity Number: R02HLIHAFVLM1307

### Activity Title: LIHTC Viewpoint at Roosevelt Project

**Activity Type:**  
Construction of new housing

**Project Number:**  
Housing B-17-DM-72-0001

**Projected Start Date:**  
09/19/2018

**Benefit Type:**  
N/A

**National Objective:**  
Low/Mod

**Activity Status:**  
Under Way

**Project Title:**  
Housing

**Projected End Date:**  
09/18/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**  
Puerto Rico Housing Finance (AFV)

Overall	Apr 1 thru Jun 30, 2022	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$56,396,478.00
B-17-DM-72-0001	\$0.00	\$18,798,826.00
B-18-DP-72-0001	\$0.00	\$18,798,826.00
B-19-DP-72-0001	\$0.00	\$18,798,826.00
<b>Total Budget</b>	\$0.00	\$56,396,478.00
B-17-DM-72-0001	\$0.00	\$18,798,826.00
B-18-DP-72-0001	\$0.00	\$18,798,826.00
B-19-DP-72-0001	\$0.00	\$18,798,826.00
<b>Total Obligated</b>	\$0.00	\$18,798,826.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$18,798,826.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$0.00	\$0.00
Puerto Rico Housing Finance (AFV)	\$0.00	\$0.00
<b>Most Impacted and Distressed Expended</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00

### Activity Description:



Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams. PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs. The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units. Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals. All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan. Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Egidas) under the second tranche will also be weighted more favorably. PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

## Location Description:

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the LIHTC Program - Viewpoint at Roosevelt Project: Construction not started. PRHFA submitted to Viewpoint at Roosevelt project an Amended CDBG-DR Award and LIHTC- Reservation Letter. Developer pending to address other forms of financing. Pending CDBG-DR Agreement between PRHFA and the Developer.

### Section 3

This project has is in early design stages and has no Section 3 activity yet to report this quarter.

## Accomplishments Performance Measures

### No Accomplishments Performance Measures

## Beneficiaries Performance Measures

### No Beneficiaries Performance Measures found.

## Activity Locations

### No Activity Locations found.

## Other Funding Sources

No Other Funding Sources Found

## Other Funding Sources Budgeted - Detail

### No Other Match Funding Sources Found

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**Activity Supporting Documents:**

None

**Project # / Housing B-18-DP-72-0001 / Housing**



## Grantee Activity Number: R02H22HA-DOH-LM

### Activity Title: Homebuyer Assistance Program LMI

**Activity Type:**  
Homeownership Assistance to low- and moderate-income

**Project Number:**  
Housing B-18-DP-72-0001

**Projected Start Date:**  
02/20/2020

**Benefit Type:**  
Direct ( HouseHold )

**National Objective:**  
Low/Mod

**Activity Status:**  
Under Way

**Project Title:**  
Housing

**Projected End Date:**  
02/19/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**  
Puerto Rico Housing Finance (AFV)

Overall	Apr 1 thru Jun 30, 2022	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$265,500,000.00
B-17-DM-72-0001	\$0.00	\$88,500,000.00
B-18-DP-72-0001	\$0.00	\$88,500,000.00
B-19-DP-72-0001	\$0.00	\$88,500,000.00
<b>Total Budget</b>	\$0.00	\$265,500,000.00
B-17-DM-72-0001	\$0.00	\$88,500,000.00
B-18-DP-72-0001	\$0.00	\$88,500,000.00
B-19-DP-72-0001	\$0.00	\$88,500,000.00
<b>Total Obligated</b>	\$845,803.20	\$75,994,451.42
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$845,803.20	\$75,994,451.42
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$15,604,148.49	\$50,312,375.54
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$15,604,148.49	\$50,312,375.54
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$15,604,148.49	\$50,312,375.54
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$15,604,148.49	\$50,312,375.54
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$15,604,148.49	\$50,312,375.54
Puerto Rico Housing Finance (AFV)	\$15,604,148.49	\$50,312,375.54
<b>Most Impacted and Distressed Expended</b>	\$35,844,900.44	\$50,312,375.54
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$35,844,900.44	\$50,312,375.54
B-19-DP-72-0001	\$0.00	\$0.00

### Activity Description:

Outmigration and loss of population base due to disaster creates a negative cycle for communities struggling to recover across the Island. Loss of population base post-disaster is a challenge that impacts communities of all sizes. When residents leave after a disaster and do not return, this creates ripple effects across the community, impacting schools, the economy through closure of businesses, loss of workforce, revenue declines, and reducing public financial capacity to provide services to the community. Availability of affordable housing options is part of the equation, but the financial stability and resources available to residents to purchase their own homes are also important parameters related to an individual or family's ability to secure long-term options and contributes to long-term community recovery. For individuals and families considering the option to return to their community or move, it is often a consideration of the ability to reestablish a firm foundation, whether to re-root themselves or seek a new opportunity elsewhere. This program, under the administration of the Puerto Rico Housing Finance Authority (AFV), helps Puerto Ricans purchase homes through a variety of support mechanisms, thereby increasing the level of homeownership in impacted communities and contributing to long-term sustainability and viability of communities across the Island. This program will seek to target critical recovery workforce sectors, recognizing the importance of first responders, teachers, healthcare workers and medical personnel, and law enforcement. This program understands that these members of the workforce are instrumental in incentivizing the return of other residents to ensure community viability, and sufficient workforce in these critical sectors is vital in creating positive ripple effects across communities, as they provide public safety, emergency support, education for school age children, and healthcare for families in communities working to recover and rebuild. Eligible applicants will be provided with closing cost assistance (e.g. Title insurance, mortgage insurance premium, etc.), down payment assistance and/or soft second mortgage, to assist with the gap between the amount of first mortgage the household is able to obtain from a lender and the purchase price of a home. No interest or payments are required on this "silent second" mortgage provided that the recipient fulfills the five-year occupancy requirement. Before a prospective buyer is referred to counseling or to execute a sales agreement for CDBG-DR assistance, the buyer must complete an Application for Assistance. The information obtained in the application will be used along with verifications to determine a buyer's eligibility to purchase a home and to receive CDBG-DR assistance. Before approved buyers begin looking for a home to purchase, they should be pre-qualified for a mortgage loan. This takes the guess work out of deciding how much for a house a prospective homeowner can afford. Lenders sometimes call this preliminary paperwork a "pre-approval" and will issue a letter stating that a prospective homeowner has been conditionally approved up to a certain amount. Also, the housing counselor will help a buyer to analyze how much he or she will likely be able to borrow using these factors before the buyer approaches a lender to apply for mortgage qualification or pre-qualification. All applicants will receive housing counseling services to determine which form of housing assistance offers the best option for the household and to educate prospective homebuyers about the responsibilities of being a homeowner. Upon notification of approval of an application for assistance, buyers will be referred to an approved program that offers pre-purchase counseling and education. All homebuyers must also complete 8 hours of homeowner training to be considered eligible. PRDOH will proactively communicate with realty and lending professionals who work with the general homebuying public. These professionals can identify potentially eligible buyers and refer them for CDBG-DR qualification, effectively expanding program marketing. The real-estate professionals are experienced with the home purchase process and can help guide eligible buyers through that process, ensuring that buyers attain their goal within reasonable times.

**Location Description:**

Municipalities across the island.

**Activity Progress Narrative:**

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Homebuyer Assistance Program: Conducted continuous and periodic meetings and working sessions to address Program needs regarding daily program tasks, including biweekly meetings with subrecipient's Program staff to discuss changes to Program policies and guidelines; reviewed submitted documents; and offered support with other Program tasks, like notifications, communications, duplication of benefits reviews and environmental reviews. Working sessions were performed with the Program Subrecipient to draft recommended changes into version five (V) of the Program Guidelines. The QA/QC Process was implemented with the purpose of sampling closed cases to assure record-keeping and closeout correctness and compliance. Various meetings and working sessions were conducted with the Communications Department to assure all websites and Program materials align with Program information. The Program has participated actively in public events and orientation sessions, including Ruta CDBG-DR in the municipalities of Bayamon, Quebradillas and Salinas covering 39 other municipalities. The HBA Program continued achieving progress during this reporting period: 374 awards were approved (of which 81 cases were scheduled to close during the end of the month of June. However, at the time progress narrative was drafted, confirmation on closing was pending to be received from the Subrecipient) and the total outcomes for the period are 692 (comprised of 698 new closings and an adjustment of -6 cases that were reported as outcomes previously, but cases did not close). To date, fifty-six (56) lending institutions had signed an agreement to participate in the Program. Also, the HBA Program has received 9,928 applications, 8,360 eligible applicants, 5,594 eligible LMI households, 2,400 eligible CRW's, 4,318 environmental reviews have been completed and the HBA Program has closed 2,879 and disbursed approximately \$82M in assistance.

**Accomplishments Performance Measures**

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
<b># of Housing Units</b>	403	1745/3494



<b># of Multifamily Units</b>	59	247/765
<b># of Singlefamily Units</b>	344	1498/2729

### Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
<b># of Households</b>	403	0	403	1745/586	0/585	1745/1171	100.00
<b># Owner</b>	403	0	403	1745/586	0/585	1745/1171	100.00

### Activity Locations

Address	City	County	State	Zip	Status / Accept
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#### Other Funding Sources

No Other Funding Sources Found

### Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

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**Activity Supporting Documents:** None





## Grantee Activity Number: R02H22HA-DOH-UN

### Activity Title: Homebuyer Assistance Program UN

**Activity Type:**  
Homeownership Assistance to low- and moderate-income

**Project Number:**  
Housing B-18-DP-72-0001

**Projected Start Date:**  
02/20/2020

**Benefit Type:**  
Direct ( HouseHold )

**National Objective:**  
Urgent Need

**Activity Status:**  
Under Way

**Project Title:**  
Housing

**Projected End Date:**  
02/19/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**  
Puerto Rico Housing Finance (AFV)

Overall	Apr 1 thru Jun 30, 2022	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$619,500,000.00
B-17-DM-72-0001	\$0.00	\$206,500,000.00
B-18-DP-72-0001	\$0.00	\$206,500,000.00
B-19-DP-72-0001	\$0.00	\$206,500,000.00
<b>Total Budget</b>	\$0.00	\$619,500,000.00
B-17-DM-72-0001	\$0.00	\$206,500,000.00
B-18-DP-72-0001	\$0.00	\$206,500,000.00
B-19-DP-72-0001	\$0.00	\$206,500,000.00
<b>Total Obligated</b>	\$422,561.99	\$173,175,719.03
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$422,561.99	\$173,175,719.03
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$10,663,284.09	\$32,425,071.39
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$10,663,284.09	\$32,425,071.39
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$10,663,284.09	\$32,425,071.39
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$10,663,284.09	\$32,425,071.39
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$10,663,284.09	\$32,425,071.39
Puerto Rico Housing Finance (AFV)	\$10,663,284.09	\$32,425,071.39
<b>Most Impacted and Distressed Expended</b>	\$23,494,323.16	\$32,425,071.39
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$23,494,323.16	\$32,425,071.39
B-19-DP-72-0001	\$0.00	\$0.00

### Activity Description:



Outmigration and loss of population base due to disaster creates a negative cycle for communities struggling to recover across the Island. Loss of population base post-disaster is a challenge that impacts communities of all sizes. When residents leave after a disaster and do not return, this creates ripple effects across the community, impacting schools, the economy through closure of businesses, loss of workforce, revenue declines, and reducing public financial capacity to provide services to the community. Availability of affordable housing options is part of the equation, but the financial stability and resources available to residents to purchase their own homes are also important parameters related to an individual or family's ability to secure long-term options and contributes to long-term community recovery. For individuals and families considering the option to return to their community or move, it is often a consideration of the ability to reestablish a firm foundation, whether to re-root themselves or seek a new opportunity elsewhere. This program, under the administration of the Puerto Rico Housing Finance Authority (AFV), helps Puerto Ricans purchase homes through a variety of support mechanisms, thereby increasing the level of homeownership in impacted communities and contributing to long-term sustainability and viability of communities across the Island. This program will seek to target critical recovery workforce sectors, recognizing the importance of first responders, teachers, healthcare workers and medical personnel, and law enforcement. This program understands that these members of the workforce are instrumental in incentivizing the return of other residents to ensure community viability, and sufficient workforce in these critical sectors is vital in creating positive ripple effects across communities, as they provide public safety, emergency support, education for school age children, and healthcare for families in communities working to recover and rebuild. Eligible applicants will be provided with closing cost assistance (e.g. Title insurance, mortgage insurance premium, etc.), down payment assistance and/or soft second mortgage, to assist with the gap between the amount of first mortgage the household is able to obtain from a lender and the purchase price of a home. No interest or payments are required on this "silent second" mortgage provided that the recipient fulfills the five-year occupancy requirement. Before a prospective buyer is referred to counseling or to execute a sales agreement for CDBG-DR assistance, the buyer must complete an Application for Assistance. The information obtained in the application will be used along with verifications to determine a buyer's eligibility to purchase a home and to receive CDBG-DR assistance. Before approved buyers begin looking for a home to purchase, they should be pre-qualified for a mortgage loan. This takes the guess work out of deciding how much for a house a prospective homeowner can afford. Lenders sometimes call this preliminary paperwork a "pre-approval" and will issue a letter stating that a prospective homeowner has been conditionally approved up to a certain amount. Also, the housing counselor will help a buyer to analyze how much he or she will likely be able to borrow using these factors before the buyer approaches a lender to apply for mortgage qualification or pre-qualification. All applicants will receive housing counseling services to determine which form of housing assistance offers the best option for the household and to educate prospective homebuyers about the responsibilities of being a homeowner. Upon notification of approval of an application for assistance, buyers will be referred to an approved program that offers pre-purchase counseling and education. All homebuyers must also complete 8 hours of homeowner training to be considered eligible. PRDOH will proactively communicate with realty and lending professionals who work with the general homebuying public. These professionals can identify potentially eligible buyers and refer them for CDBG-DR qualification, effectively expanding program marketing. The real-estate professionals are experienced with the home purchase process and can help guide eligible buyers through that process, ensuring that buyers attain their goal within reasonable times.

**Location Description:**

Municipalities across the island

**Activity Progress Narrative:**

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Homebuyer Assistance Program: Conducted continuous and periodic meetings and working sessions to address Program needs regarding daily program tasks, including biweekly meetings with subrecipient's Program staff to discuss changes to Program policies and guidelines; reviewed submitted documents; and offered support with other Program tasks, like notifications, communications, duplication of benefits reviews and environmental reviews. Working sessions were performed with the Program Subrecipient to draft recommended changes into version five (V) of the Program Guidelines. The QA/QC Process was implemented with the purpose of sampling closed cases to assure record-keeping and closeout correctness and compliance. Various meetings and working sessions were conducted with the Communications Department to assure all websites and Program materials align with Program information. The Program has participated actively in public events and orientation sessions, including Ruta CDBG-DR in the municipalities of Bayamon, Quebradillas and Salinas covering 39 other municipalities. The HBA Program continued achieving progress during this reporting period: 374 awards were approved (of which 81 cases were scheduled to close during the end of the month of June. However, at the time progress narrative was drafted, confirmation on closing was pending to be received from the Subrecipient) and the total outcomes for the period are 692 (comprised of 698 new closings and an adjustment of -6 cases that were reported as outcomes previously, but cases did not close). To date, fifty-six (56) lending institutions had signed an agreement to participate in the Program. Also, the HBA Program has received 9,928 applications, 8,360 eligible applicants, 5,594 eligible LMI households, 2,400 eligible CRW's, 4,318 environmental reviews have been completed and the HBA Program has closed 2,879 and disbursed approximately \$82M in assistance.

**Accomplishments Performance Measures**

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
<b># of Housing Units</b>	287	1132/8154



<b># of Multifamily Units</b>	68	247/1785
<b># of Singlefamily Units</b>	219	885/6369

### Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
<b># of Households</b>	0	0	287	0/0	0/0	1132/8154	0.00
<b># Owner</b>	0	0	287	0/0	0/0	1132/8154	0.00

### Activity Locations

Address	City	County	State	Zip	Status / Accept
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#### Other Funding Sources

No Other Funding Sources Found

### Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

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**Activity Supporting Documents:** None

**Project # / Infrastructure B-17-DM-72-0001 / Infrastructure**





The purpose of this program is to maximize the benefit from federal grant programs by positioning CDBG-DR as the ideal local match program to other federal funding streams. This approach will relieve the financial burden on municipal governments and other eligible applicants while also providing a targeted means of addressing Puerto Rico's long-term infrastructure resilience needs. Through the matching of funding provided by other federal agencies, critical infrastructure needs will be addressed making the island more adaptable to changing conditions and able to withstand and recover rapidly from disruptions caused by future disasters.

At this time, most long-term reconstruction projects are still in formulation. As a result, the exact amount of CDBG-DR funds necessary to meet the full universe of non-federal match requirements is still being assessed. However, the total match required for just the FEMA PA, IA and HMG programs is expected to far exceed the \$1.7 billion that is currently allocated to this program. Due to this situation, the consolidation of the Critical Infrastructure Program within the Non-Federal Match Program is borne in an effort to streamline the availability of project funding and fill the already identified need for additional funds to cover large infrastructure projects currently being formulated and obligated under both of FEMA's assistance programs, Public Assistance (PA) and Hazard Mitigation Grant Program (HMGP).

A significant financial burden remains even after FEMA agreed to several amendments to the disaster declaration for Hurricane Maria (DR 4339) covering 100% of the cost share of Category A and B project worksheets. This included 100% coverage of debris removal through June 17, 2018, Category B emergency protective measures through May 18, 2018, and funding for the Sheltering and Temporary Emergency Power Pilot Program (STEP) which allowed Puerto Rico to make short term repairs to over 100,000 homes, through September 15, 2018. While the amount of CDBG-DR funds needed to match the debris removal and temporary work projects is dependent on the final determination value of work performed outside of the 100% cost share period, PRDOH has estimated that for the STEP program alone, the cost share will exceed \$20 million for work performed outside of the 100% FEMA-funded period.

### **Location Description:**

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

### **Activity Progress Narrative:**

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed various tasks in support of the Non-Federal Match Program (NFMP): the program continued to offer outreach to subrecipients through the Program Managers by offering Individual Technical Assistance sessions, multiple program presentations along with providing cost share payments for multiple projects and subrecipients. Additionally, the program open the onboarding process to the Non-Governmental Organizations (NGOs) community and provided multiple sessions of trainings and orientation. To date 140 NGOs were able to register for which a total of 106 are pre-eligible to the program.

It is important to note that, as HUD released access to full program funding, the NFMP has significantly streamlined review procedures and has thus accelerated the recommendation for the execution of SRAs. To date, 78 Puerto Rico Municipalities and 43 State Agencies have executed SRAs. The potential cost share budget allocated under these 120 SRAs is approximately \$580M.

The NFMP provided the onboarding, training, and technical assistance required to allow the Program Manager to engage in the Program's development, improving performance and accelerating both project evaluation and cost share disbursements. During the reporting period, a total of 160 Project Worksheets (PWs) have been recommended for cost share payment, totaling \$7.1M.

The total cost share paid during the current reporting period was approximately \$2.9M to 28 Subrecipients (Aguada, Aguadilla, Aibonito, Cabo Rojo, Camuy, Carolina, Ciales, Comerio, Fajardo, Gurabo, Hormigueros, Isabela, Jayuya, Juana Diaz, Lares, Morovis, Rincon, San German, Santa Isabel, Utuado, Vega Alta, Vega Baja, Yauco, PR Aqueduct and Sewer Authority, PR Department of Health, PR Electric Power Authority, PR National Guard, PR Public Housing Administration) and benefited 22 public facilities. To date, the program has disbursed a total of \$34M in cost share payments.

The NFMP continues close coordination with the COR3 on the development of the Flexible Match implementation methodology based on the Flexible Match guidance published by HUD and FEMA on October 14th, 2020. As a part of this coordination, joint efforts have been established to identify potential projects to be covered under the PW-level Flexible Match methodology described in the published guidance. The NFMP, through the Program Managers, continues to coordinate and offer all training and individual subrecipient technical assistance, either via virtual or on-site sessions. Note that the Global Match Program covering the cost share requirements for the FEMA Hazard Mitigation Grant Program (HMGP) being implemented by the State Hazard Mitigation Office (SHMO), will transition to the CDBG-MIT Portfolio by the HMGP-MIT Set-Aside under the INFRA-MIT Program.

#### **Section 3**

During this quarter the following summary efforts were performed for this program:

Performed outreach to Targeted Section 3 Workers. Section 3 workers who receive other government subsidies or benefits.

Establish A Section3 Coordinator. Make Mandatory Use of Section 3 clause. Establish Numerical Goals. Obtained a list of Resident associations. Sponsored or established participation in outreach events. Identified Section 3 Candidates in the Project Service Area. Engaged with Interested Section 3 Candidates.

Many entities engaged in this program have not commenced the use of CDBG-DR funding as they are receiving the majority of funding from other sources such as FEMA funding are currently being expended or the program is funding projects that already have completed work prior to the use of CDBG-DR funding to meet a need. Additionally, some entities such as the Municipalities of Cidra, Isabela and Gurabo as examples have made significant efforts to engage Section 3 workers and Targeted Workers. Another example is the Puerto Rico National Guard continues to perform efforts to foster awareness internally by establishing the use of a section 3 coordinator and making mandatory the use of a section 3 clause in contracting and subcontracting. Various entities are at the early stages of program having just signed their subrecipient agreements such as the Puerto Rico Highway and Transportation Authority. These entities will not have Section 3 data as they complete initial program set up and planning activities.

## Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Linear feet of Public	0	900/173040
# of Properties	0	0/6195
# of public facilities	22	213/4068
# of Section 3 Labor Hours	2016	2016/0
# of Total Labor Hours	8455	8455/0

## Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

## Activity Locations

No Activity Locations found.

### Other Funding Sources

No Other Funding Sources Found

## Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

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Activity Supporting Documents: None

## Grantee Activity Number: R01I21FEM-DOH-UN

### Activity Title: Non-Federal Match Program UN

**Activity Type:**  
Acquisition, construction, reconstruction of public facilities

**Project Number:**  
Infrastructure B-17-DM-72-0001

**Projected Start Date:**  
09/19/2018

**Benefit Type:**  
Area ( Census )

**National Objective:**  
Urgent Need

**Activity Status:**  
Under Way

**Project Title:**  
Infrastructure

**Projected End Date:**  
09/18/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**  
Puerto Rico Department of Housing

Overall	Apr 1 thru Jun 30, 2022	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$741,623,658.00
B-17-DM-72-0001	\$0.00	\$370,811,829.00
B-18-DP-72-0001	\$0.00	\$370,811,829.00
<b>Total Budget</b>	\$0.00	\$741,623,658.00
B-17-DM-72-0001	\$0.00	\$370,811,829.00
B-18-DP-72-0001	\$0.00	\$370,811,829.00
<b>Total Obligated</b>	(\$507,742.13)	\$190,143,833.59
B-17-DM-72-0001	(\$496,835.18)	\$29,419,119.48
B-18-DP-72-0001	(\$10,906.95)	\$160,724,714.11
<b>Total Funds Drawdown</b>	\$111,114.62	\$27,901,991.07
B-17-DM-72-0001	\$111,114.62	\$27,756,749.66
B-18-DP-72-0001	\$0.00	\$145,241.41
<b>Program Funds Drawdown</b>	\$111,114.62	\$27,901,991.07
B-17-DM-72-0001	\$111,114.62	\$27,756,749.66
B-18-DP-72-0001	\$0.00	\$145,241.41
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$111,114.62	\$27,901,991.07
Central Office for Recovery, Reconstruction and	\$0.00	\$20,390,899.34
Puerto Rico Department of Housing	\$111,114.62	\$27,901,812.00
<b>Most Impacted and Distressed Expended</b>	\$6,053,243.53	\$27,901,991.07
B-17-DM-72-0001	\$6,053,243.53	\$27,756,749.66
B-18-DP-72-0001	\$0.00	\$145,241.41

### Activity Description:

The purpose of this program is to maximize the benefit from federal grant programs by positioning CDBG-DR as the ideal local match program to other federal funding streams. This approach will relieve the financial burden on municipal governments and other eligible applicants while also providing a targeted means of addressing Puerto Rico's long-term infrastructure resilience needs. Through the matching of funding provided by other federal agencies, critical infrastructure needs will be addressed making the island more adaptable to changing conditions and able to withstand and recover rapidly from disruptions caused by future disasters.

At this time, most long-term reconstruction projects are still in formulation. As a result, the exact amount of CDBG-DR funds necessary to meet the full universe of non-federal match requirements is still being assessed. However, the total match required for just the FEMA PA, IA and HMG programs is expected to far exceed the





\$1.7 billion that is currently allocated to this program. Due to this situation, the consolidation of the Critical Infrastructure Program within the Non-Federal Match Program is borne in an effort to streamline the availability of project funding and fill the already identified need for additional funds to cover large infrastructure projects currently being formulated and obligated under both of FEMA's assistance programs, Public Assistance (PA) and Hazard Mitigation Grant Program (HMGP). A significant financial burden remains even after FEMA agreed to several amendments to the disaster declaration for Hurricane Maria (DR 4339) covering 100% of the cost share of Category A and B project worksheets. This included 100% coverage of debris removal through June 17, 2018, Category B emergency protective measures through May 18, 2018, and funding for the Sheltering and Temporary Emergency Power Pilot Program (STEP) which allowed Puerto Rico to make short term repairs to over 100,000 homes, through September 15, 2018. While the amount of CDBG-DR funds needed to match the debris removal and temporary work projects is dependent on the final determination value of work performed outside of the 100% cost share period, PRDOH has estimated that for the STEP program alone, the cost share will exceed \$20 million for work performed outside of the 100% FEMA-funded period.

### Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

### Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed various tasks in support of the Non-Federal Match Program (NFMP): the program continued to offer outreach to subrecipients through the Program Managers by offering Individual Technical Assistance sessions, multiple program presentations along with providing cost share payments for multiple projects and subrecipients. Additionally, the program open the onboarding process to the Non-Governmental Organizations (NGOs) community and provided multiple sessions of trainings and orientation. To date 140 NGOs were able to register for which a total of 106 are pre-eligible to the program.

It is important to note that, as HUD released access to full program funding, the NFMP has significantly streamlined review procedures and has thus accelerated the recommendation for the execution of SRAs. To date, 78 Puerto Rico Municipalities and 43 State Agencies have executed SRAs. The potential cost share budget allocated under these 120 SRAs is approximately \$580M.

The NFMP provided the onboarding, training, and technical assistance required to allow the Program Manager to engage in the Program's development, improving performance and accelerating both project evaluation and cost share disbursements. During the reporting period, a total of 160 Project Worksheets (PWs) have been recommended for cost share payment, totaling \$7.1M.

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The NFMP continues close coordination with the COR3 on the development of the Flexible Match implementation methodology based on the Flexible Match guidance published by HUD and FEMA on October 14th, 2020. As a part of this coordination, joint efforts have been established to identify potential projects to be covered under the PW-level Flexible Match methodology described in the published guidance. The NFMP, through the Program Managers, continues to coordinate and offer all training and individual subrecipient technical assistance, either via virtual or on-site sessions. Note that the Global Match Program covering the cost share requirements for the FEMA Hazard Mitigation Grant Program (HMGP) being implemented by the State Hazard Mitigation Office (SHMO), will transition to the CDBG-MIT Portfolio by the HMGP-MIT Set-Aside under the INFRA-MIT Program.

#### Section 3

During this quarter the following summary efforts were performed for this program:

Performed outreach to Targeted Section 3 Workers. Section 3 workers who receive other government subsidies or benefits. Establish A Section3 Coordinator. Make Mandatory Use of Section 3 clause. Establish Numerical Goals. Obtained a list of Resident associations. Sponsored or established participation in outreach events. Identified Section 3 Candidates in the Project Service Area. Engaged with Interested Section 3 Candidates.

Many entities engaged in this program have not commenced the use of CDBG-DR funding as they are receiving the majority of funding from other sources such as FEMA funding are currently being expended or the program is funding projects that already have completed work prior to the use of CDBG-DR funding to meet a need. Additionally, some entities such as the Municipalities of Cidra, Isabela and Gurabo as examples have made significant efforts to engage Section 3 workers and Targeted Workers. Another example is the Puerto Rico National Guard continues to perform efforts to foster awareness internally by establishing the use of a section 3 coordinator and making mandatory the use of a section 3 clause in contracting and subcontracting. Various entities are at the early stages of program having just signed their subrecipient agreements such as the Puerto Rico Highway and Transportation Authority. These entities will not have Section 3 data as they complete initial program set up and planning activities.

### Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
<b># of Linear feet of Public</b>	0	0/74160
<b># of Properties</b>	0	3039/2655
<b># of public facilities</b>	0	0/1743
<b># of Section 3 Labor Hours</b>	864	864/0





### Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

### Activity Locations

No Activity Locations found.

### Other Funding Sources

FEMA

**Amount**  
\$196,638,727.86

Total Other Funding Sources

\$0.00

### Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

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Activity Supporting Documents:

None

**Project # / Multi-Sector B-17-DM-72-0001 / Multi-Sector**



# Grantee Activity Number: R01M27CR-DOH-LM

## Activity Title: City Revitalization Program LM

### Activity Type:

Acquisition, construction, reconstruction of public facilities

### Project Number:

Multi-Sector B-17-DM-72-0001

### Projected Start Date:

02/20/2020

### Benefit Type:

Area ( Census )

### National Objective:

Low/Mod

### Activity Status:

Under Way

### Project Title:

Multi-Sector

### Projected End Date:

09/18/2026

### Completed Activity Actual End Date:

### Responsible Organization:

Puerto Rico Department of Housing

### Overall

#### Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

#### Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

#### Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

#### Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

#### Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

#### Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

#### Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

#### Total Funds Expended

Puerto Rico Department of Housing

#### Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

### Apr 1 thru Jun 30, 2022

### To Date

\$0.00	\$1,817,200,000.00
\$0.00	\$908,600,000.00
\$0.00	\$908,600,000.00
\$0.00	\$1,817,200,000.00
\$0.00	\$908,600,000.00
\$0.00	\$908,600,000.00
(\$7,361,269.93)	\$707,598,883.81
\$55,903.91	\$22,332,912.32
(\$7,417,173.84)	\$685,265,971.49
\$3,183,835.95	\$5,484,149.75
\$149,726.11	\$318,310.13
\$3,034,109.84	\$5,165,839.62
\$3,183,835.95	\$5,484,149.75
\$149,726.11	\$318,310.13
\$3,034,109.84	\$5,165,839.62
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$3,183,835.95	\$5,484,319.72
\$3,183,835.95	\$5,484,149.75
\$5,382,457.34	\$5,484,149.75
\$309,882.00	\$318,480.10
\$5,072,575.34	\$5,165,669.65

### Activity Description:

This Program establishes a fund for municipalities to enable a variety of critical recovery activities aimed at reinvigorating urban areas and key community corridors to focus investments, reduce sprawl, and create a symbiotic environment to nurture complimentary investments from the private sector.

The funding in this Program will allow to implement integrated and innovative solutions to the problems facing municipalities and their communities. Eligible revitalization projects should correlate to a larger strategy that targets downtown service and business districts or key corridors and supports and aligns with future public and private investments.

Eligible projects include rehabilitation or reconstruction of downtown buildings, public infrastructure improvements, and streetscape improvements such as sidewalks, lighting, parking, facade improvement, and activities to eliminate architectural barriers for the disabled. Further, City Rev may fund improvements to public spaces (plazas, town squares), cultural and art installations, community centers, and recreation amenities. This



Program will also fund clearance and demolition of unoccupied substandard structures.

Affordable Housing projects will be evaluated, but potential subrecipients will be required to demonstrate their capacity to manage housing properties and perform preventive maintenance, fiscally and financially manage cash flow and expenditures, and provide as needed referrals and collaborate with other human services entities for the provision of housing wrap-around citizens' services.

Economic development projects, in which its operation activities will be generating revenue, will be evaluated to validate their compliance based on the entity type and their legal structure from the perspective of applicable laws and regulations at federal and local jurisdictions. Income received from these projects may be subject to HUD requirements for managing program income, and permissible uses will be outlined in Program Guidelines and applicable subrecipient agreements.

City Rev also includes RE-GREEN initiatives and is prioritizing projects that use green infrastructure techniques or restore and replant impacted natural resources. Examples include, among others, green infrastructure installations and standards, including reforestation efforts via non-profit entities such as Para la Naturaleza, and waste re-purposing and reduction initiatives. This Program will maintain an option to expand funding of RE-GREEN components under third tranche for mitigation. Municipalities may identify an inventory of substandard structures following standard acquisition protocols and based upon fair market values for properties that it desires to turn into green space or use for other eligible purposes, as allowed by this Program.

City Rev has a set-aside of \$100,000,000 to prioritize strategic investments in growth nodes for the redevelopment of urban areas surrounding the University of Puerto Rico (UPR), Rio Piedras and Mayaguez campuses to revitalize urban centers. The student body residing and studying in these areas has been significantly strained by the physical and economic impact of the hurricanes. These investments shall not take the place of general conduct of governmental investments in the UPR system but will create the environment for economic regeneration around the UPR to enable students to return to their studies in safe, economically vibrant areas. Funding of projects within the UPR set-aside area will be directly assigned to San Juan and Mayaguez municipal governments in coordination with UPR communities and their stakeholders.

A set-aside up to \$75,000,000 will be used to retrofit existing facilities, or entail the construction of new facilities, that will operate and provide year-round services as Community Resilience Center (CRC) facilities. CRCs shall provide year-round community gathering spaces where citizens may receive educational materials and information on preparedness and home/community resilience initiatives. In this way, CRCs will enhance social resilience within communities by creating clearly identified and easily accessible gathering spaces and rendezvous locations for residents. CRCs are expected to contain the following components, depending on their day-to-day functioning and intended use: shower facilities, cooking facilities, refrigeration, device power stations for charging cell phones, back-up generation/ solar panels, water cisterns, sleep space, disability accessibility features, greenbuilding features, pet-friendly spaces and/or wireless internet service. Funding to plan and implement CRC projects will be directly assigned to a single nongovernment organization subrecipient.

Applications that consider a holistic multi-benefit approach including colocation with transit-oriented development (TOD), walkability, and support of commercial districts will be prioritized. Applicants are encouraged to present a blended funding approach, with supplemental leverage investments from complementary programs or other funding sources that may strengthen the proposal.

While not required, applicants will be strongly encouraged, in the application process, to provide nonCDBG-DR funding to the project, which may include in-kind contributions, land donations, long-term maintenance and operations, or support from non-profits or civic/community groups, and other measures.

Puerto Rico has had a number of planning processes occur in the post-Maria environment and total damages at the municipal level, while not finalized, have become clearer. These municipal level damages and recovery processes resulted in the development of requests for recovery projects. Several proposed projects align with the goals of City Rev, with projects coming from municipalities and other entities. These planning products and summary project ideas have been submitted to PRDOH. These recovery projects in addition to City Rev projects that will be identified through the PRDOH-led municipal planning process will be considered for this Program.

## Location Description:

Municipalities throughout the island.

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the City Revitalization Program (CRP): finalized new Monthly Reports format for Subrecipients; continued the coordination of trainings for Finance, Procurement, Economic Development Underwriting and Affordable Housing Underwriting. A combined total of 26 Municipalities received training for Economic Development Underwriting and Affordable Housing Underwriting; and continued the coordination of individual meetings with the Municipalities, to discuss their projects (either submitted or to be submitted to the CRP Team) on an as-needed basis.

As of today, all 78 Municipalities have been registered to the CRP and have signed SRAs with PRDOH. Since HUD's release of full access to program budget, SRA's were amended to include additional funding. As a result, all 78 Municipalities have received authorization for their total assigned allocation (totaling approximately \$1B). To date, a total of \$645K have been disbursed to the Municipalities.

In the application process, 78 Municipalities have 301 projects approved with a combined cost of over \$667M. There is an additional \$195M in 76 potential projects under evaluation and another 26 potential projects currently in draft status and pending to be submitted by the Municipalities, with a potential cost of \$21M. The 301 approved projects, include 125 projects in design scope development, 132 projects in design procurement, 36 projects in design, and 8 projects with design completed. The 8 projects with design completed, include 1 project in construction bid and 2 projects in construction. In addition, among the approved projects, 12 that are currently under development are within the UPR set-aside for an approximate total of \$47M. The CRP set-aside initiative for "Community Resilience Centers" (CRC) projects has been re-scheduled in 2022 to consider current subrecipients, as well as other eligible entities, in alignment with CRC objectives and PRDOH's expectations. PRDOH will outreach within interested eligible stakeholders and current subrecipients in order to initiate data gathering of potential projects and community needs across the Island. The RFP for the required professional and management services for the CRC set-aside was published on May 27, 2022.

The CRP Team has continued to offer trainings and one on one coordination meetings with municipalities in person and via teleconferencing. As a result, the Program has been able to receive, evaluate and approve projects and continues to support Municipalities towards the implementation of their proposed projects and the

publication of required RFPs for services.

**Section 3**

This program is largely not at the construction phase as subrecipients continue to work to identify and approve their projects, therefore the section 3 reporting for this program is commensurate with the level of construction activities. During this quarter the following summary efforts were performed for this program:

Establish A Section3 Coordinator. List Of Section3 Residents. Forward Open Procurements. Attend Pre Bid Meetings. Source And Request List. Make Mandatory the Use of Section 3 clause with subcontractors. Distribute Bid And Solicitations to section 3 business listings. Emphasize Section 3 at pre-bid conferences. Provide Technical Assistance. Provide Small Business Technical Assistance. Engaged In Outreach Efforts. Advertising The Contracting Opportunities. Establish Numerical Goals. Breaking Out Contract Work.

This program includes municipalities that signed their agreements prior to November 30 and have Section 3 activity under the old rule, for example Mun. Barceloneta has a Non-Construction Contract for over \$1Million to a Section 3 firm identified under 24 CFR 135. The Mun of Cabo Rojo also has efforts activity present under the old section 3 rule and has performed efforts to contact business agencies, minority contracting associations, has provided bid notices to known Section 3 businesses , provided technical assistance to small businesses, sponsored a job fair or informational meeting for section 3 residents, consider their past record of section 3 compliance, and where feasible have broken out contract work items into economically feasible units to facilitate participation.

**Accomplishments Performance Measures**

	<b>This Report Period</b>	<b>Cumulative Actual Total / Expected</b>
	<b>Total</b>	<b>Total</b>
<b># of Section 3 Labor Hours</b>	384	720/0
<b># of Total Labor Hours</b>	4378	5386/0

**Beneficiaries Performance Measures**

**No Beneficiaries Performance Measures found.**

**Activity Locations**

**No Activity Locations found.**

**Other Funding Sources**

No Other Funding Sources Found

**Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**

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**Activity Supporting Documents:** None



## Grantee Activity Number: R01M27CR-DOH-UN

### Activity Title: City Revitalization Program UN

**Activity Type:**

Acquisition, construction, reconstruction of public facilities

**Project Number:**

Multi-Sector B-17-DM-72-0001

**Projected Start Date:**

02/20/2020

**Benefit Type:**

Area ( Census )

**National Objective:**

Urgent Need

**Activity Status:**

Under Way

**Project Title:**

Multi-Sector

**Projected End Date:**

09/18/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Puerto Rico Department of Housing

**Overall**

**Total Projected Budget from All Sources**

B-17-DM-72-0001

B-18-DP-72-0001

**Total Budget**

B-17-DM-72-0001

B-18-DP-72-0001

**Total Obligated**

B-17-DM-72-0001

B-18-DP-72-0001

**Total Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

**Program Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

**Program Income Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

**Program Income Received**

B-17-DM-72-0001

B-18-DP-72-0001

**Total Funds Expended**

Puerto Rico Department of Housing

**Most Impacted and Distressed Expended**

B-17-DM-72-0001

B-18-DP-72-0001

**Apr 1 thru Jun 30, 2022**

**To Date**

\$0.00	\$778,800,000.00
\$0.00	\$389,400,000.00
\$0.00	\$389,400,000.00
\$0.00	\$778,800,000.00
\$0.00	\$389,400,000.00
\$0.00	\$389,400,000.00
(\$975,021.91)	\$314,343,535.05
\$0.00	\$0.00
(\$975,021.91)	\$314,343,535.05
\$54,276.82	\$635,232.11
\$0.00	\$0.00
\$54,276.82	\$635,232.11
\$54,276.82	\$635,232.11
\$0.00	\$0.00
\$54,276.82	\$635,232.11
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$54,276.82	\$635,232.11
\$54,276.82	\$635,232.11
\$611,371.42	\$635,232.11
\$0.00	\$0.00
\$611,371.42	\$635,232.11

**Activity Description:**

This Program establishes a fund for municipalities to enable a variety of critical recovery activities aimed at reinvigorating urban areas and key community corridors to focus investments, reduce sprawl, and create a symbiotic environment to nurture complimentary investments from the private sector.

The funding in this Program will allow to implement integrated and innovative solutions to the problems facing municipalities and their communities. Eligible revitalization projects should correlate to a larger strategy that targets downtown service and business districts or key corridors and supports and aligns with future public and private investments.

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While not required, applicants will be strongly encouraged, in the application process, to provide nonCDBG-DR funding to the project, which may include in-kind contributions, land donations, long-term maintenance and operations, or support from non-profits or civic/community groups, and other measures.

Puerto Rico has had a number of planning processes occur in the post-Maria environment and total damages at the municipal level, while not finalized, have become clearer. These municipal level damages and recovery processes resulted in the development of requests for recovery projects. Several proposed projects align with the goals of City Rev, with projects coming from municipalities and other entities. These planning products and summary project ideas have been submitted to PRDOH. These recovery projects in addition to City Rev projects that will be identified through the PRDOH-led municipal planning process will be considered for this Program.

## Location Description:

Municipalities throughout the island.

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the City Revitalization Program (CRP): finalized new Monthly Reports format for Subrecipients; continued the coordination of trainings for Finance, Procurement, Economic Development Underwriting and Affordable Housing Underwriting. A combined total of 26 Municipalities received training for Economic Development Underwriting and Affordable Housing Underwriting; and continued the coordination of individual meetings with the Municipalities, to discuss their projects (either submitted or to be submitted to the CRP Team) on an as-needed basis.

As of today, all 78 Municipalities have been registered to the CRP and have signed SRAs with PRDOH. Since HUD's release of full access to program budget, SRA's were amended to include additional funding. As a result, all 78 Municipalities have received authorization for their total assigned allocation (totaling approximately \$1B). To date, a total of \$645K have been disbursed to the Municipalities.

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The CRP Team has continued to offer trainings and one on one coordination meetings with municipalities in person and via teleconferencing. As a result, the Program has been able to receive, evaluate and approve projects and continues to support Municipalities towards the implementation of their proposed projects and the



publication of required RFPs for services.

**Section 3**

This program is largely not at the construction phase as subrecipients continue to work to identify and approve their projects, therefore the section 3 reporting for this program is commensurate with the level of construction activities. During this quarter the following summary efforts were performed for this program:

Establish A Section3 Coordinator. List Of Section3 Residents. Forward Open Procurements. Attend Pre Bid Meetings. Source And Request List. Make Mandatory the Use of Section 3 clause with subcontractors. Distribute Bid And Solicitations to section 3 business listings. Emphasize Section 3 at pre-bid conferences. Provide Technical Assistance. Provide Small Business Technical Assistance. Engaged In Outreach Efforts. Advertising The Contracting Opportunities. Establish Numerical Goals. Breaking Out Contract Work.

This program includes municipalities that signed their agreements prior to November 30 and have Section 3 activity under the old rule, for example Mun. Barceloneta has a Non-Construction Contract for over \$1Million to a Section 3 firm identified under 24 CFR 135. The Mun of Cabo Rojo also has efforts activity present under the old section 3 rule and has performed efforts to contact business agencies, minority contracting associations, has provided bid notices to known Section 3 businesses , provided technical assistance to small businesses, sponsored a job fair or informational meeting for section 3 residents, consider their past record of section 3 compliance, and where feasible have broken out contract work items into economically feasible units to facilitate participation.

**Accomplishments Performance Measures**

	<b>This Report Period</b>	<b>Cumulative Actual Total / Expected</b>
	<b>Total</b>	<b>Total</b>
<b># of Section 3 Labor Hours</b>	144	288/0
<b># of Total Labor Hours</b>	1876	2308/0

**Beneficiaries Performance Measures**

**No Beneficiaries Performance Measures found.**

**Activity Locations**

**No Activity Locations found.**

**Other Funding Sources**

No Other Funding Sources Found

**Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**

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**Activity Supporting Documents:** None

**Project # / Planning B-17-DM-72-0001 / Planning**



# Grantee Activity Number: R01P02CRP-FPR-NA

## Activity Title: Community Resilience Planning

**Activity Type:**

Planning

**Project Number:**

Planning B-17-DM-72-0001

**Projected Start Date:**

09/20/2018

**Benefit Type:**

Area ( Census )

**National Objective:**

N/A

**Activity Status:**

Under Way

**Project Title:**

Planning

**Projected End Date:**

09/19/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Foundation For Puerto Rico

**Overall**

**Total Projected Budget from All Sources**

B-17-DM-72-0001

B-18-DP-72-0001

**Total Budget**

B-17-DM-72-0001

B-18-DP-72-0001

**Total Obligated**

B-17-DM-72-0001

B-18-DP-72-0001

**Total Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

**Program Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

**Program Income Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

**Program Income Received**

B-17-DM-72-0001

B-18-DP-72-0001

**Total Funds Expended**

Foundation For Puerto Rico

**Most Impacted and Distressed Expended**

B-17-DM-72-0001

B-18-DP-72-0001

**Apr 1 thru Jun 30, 2022**

**To Date**

\$0.00	\$110,000,000.00
\$0.00	\$55,000,000.00
\$0.00	\$55,000,000.00
\$0.00	\$110,000,000.00
\$0.00	\$55,000,000.00
\$0.00	\$55,000,000.00
\$3,517,438.08	\$7,747,535.84
\$3,438,709.22	\$7,668,806.98
\$78,728.86	\$78,728.86
\$361,390.03	\$3,363,701.09
\$361,390.03	\$3,363,701.09
\$0.00	\$0.00
\$361,390.03	\$3,363,701.09
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$361,390.03	\$3,363,701.09
\$361,390.03	\$3,083,705.25
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00

**Activity Description:**

The Whole Community Resilience Planning Initiative will craft recovery solutions for all communities, including high-risk areas to increase individual and collective preparedness to future events and ensure greater resiliency at both the community and national levels. A whole community approach ensures shared understanding of community needs and capabilities, greater empowerment and integration of resources from across the community, and a stronger social infrastructure. High risk areas may include communities located in full or in part in the flood-plain, in landslide risk areas, or other areas with environmental or hazard risk. Further, in addition to these hazard risks, a deeper and more multi-dimensional understanding of community risk and vulnerability (community resilience profile) will be developed in Phase 1. In the initial phase of the program, PRDOH and FPR may work with the Planning Board to provide technical assistance and data to participating subrecipients. The tasks in Phase 1 may include, but are not limited to, data collection and initial analysis, technical training, and outreach to communities within the municipality. Also, during Phase 1 this initiative will





prepare communities to make informed decisions and prioritize future actions and funding decisions based upon greater understand of community needs in housing, infrastructure, economic development, health, environment, and education. In Phase 2, communities may apply openly based on selection criteria developed by PRDOH and FPR. The selection criteria for Phase 2 funding will be subsequently published in a Program Notice of Funding Availability (NOFA). Selected communities may receive a planning award of up to \$500,000 per community plan. Plans will lay the groundwork for participatory community visioning, utilizing place-based risk and vulnerability analyses to prioritize effective and expedient investments in housing, infrastructure, economic development and revitalization, health and environment, and education as long-term recovery programs are funded. Plans developed in Phase 2 will be based upon addressing community risks and vulnerabilities identified in Phase 1. The goal for the outputs of Phase 2 will be to develop potential options for funding whether as a part of an adjacent initiative or program within the second tranche, in the third tranche of mitigation funding, or utilizing other funding streams local, federal, or private. Communities, like Caño Martín Peña, are encouraged to submit holistic plans for recovery to include items such as land-use, relocation, acquisition, and resilience measures. Communities may submit plans through an NGO, with assistance from professional planning firms and developers. NGOs may be established or developed to work jointly with communities in developing their approach. Plans should include a cost-benefit analysis to ensure feasibility of actions proposed and should be as comprehensive as possible to set the stage for next steps. Planning may include a range of items, such as examining structural mitigation measures at either a community or individual house level, housing innovation, and effective land-use. Regional planning and coordination are highly encouraged and municipalities are encouraged to examine the needs of special communities. Plans should include a consideration of hazard risk as part of their assessment. PRDOH will be the administering agency with the Foundation for Puerto Rico as the lead implementation subrecipient partner, and PRDOH and the Foundation will receive the community applications and final plans, as outlined in the forthcoming program guidelines. PRDOH and the Foundation for Puerto Rico will work collaboratively with relevant governmental entities such as The Puerto Rico Planning Board and key community-based non-profits in the development of program guidelines to ensure consistency and a coordinated approach. FPR is a 501(c)(3) local non-profit organization whose mission is to transform Puerto Rico through social and economic sustainable development. PRDOH recognized the importance of collaboration and inclusion of the third sector and, in particular, within this program wherein working with community groups, NGOs, and other non-profits would be instrumental in ensuring the success and outcomes of Whole Community Resilience Planning Program.

### **Location Description:**

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

### **Activity Progress Narrative:**

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Whole Community Resilience Planning (WCRP) Program: the Evaluation Committee reviewed all NOFA applications submitted and PRDOH sent the Notice of Award Determination to all proponents. A total of 20 entities were selected to participate in the WCRP Program. On-boarding and One on One meetings to discuss SRA process were held with all selected entities. In addition, the WCRP Program team offered support and assistance to the Program Partner (Subrecipient) with the launch of the Community Resilience Webpage which includes the resilience tools such as the Educational Component, interactive maps of Social Capital and Vulnerability Risks, and a dashboard with Risk and Vulnerability Indicators. Also, offered support for operations procedures; coordination of meetings with selected entities, and coordinated regular check-in meetings with the Subrecipient.

### **Accomplishments Performance Measures**

**No Accomplishments Performance Measures**

### **Beneficiaries Performance Measures**

**No Beneficiaries Performance Measures found.**

### **Activity Locations**

**No Activity Locations found.**

### **Other Funding Sources**

No Other Funding Sources Found

### **Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**

**Activity Supporting Documents:**

None



## Grantee Activity Number: R01P03API-PBA-NA

### Activity Title: Puerto Rico Geospacial Framework (Geoframe)

**Activity Type:**

Planning

**Project Number:**

Planning B-17-DM-72-0001

**Projected Start Date:**

09/20/2018

**Benefit Type:**

Area ( Census )

**National Objective:**

N/A

**Activity Status:**

Under Way

**Project Title:**

Planning

**Projected End Date:**

09/19/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Puerto Rico Department of Housing

Overall	Apr 1 thru Jun 30, 2022	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$100,000,000.00
B-17-DM-72-0001	\$0.00	\$50,000,000.00
B-18-DP-72-0001	\$0.00	\$50,000,000.00
<b>Total Budget</b>	\$0.00	\$100,000,000.00
B-17-DM-72-0001	\$0.00	\$50,000,000.00
B-18-DP-72-0001	\$0.00	\$50,000,000.00
<b>Total Obligated</b>	(\$44,564,220.31)	\$2,620,369.93
B-17-DM-72-0001	(\$19,564,220.31)	\$2,620,369.93
B-18-DP-72-0001	(\$25,000,000.00)	\$0.00
<b>Total Funds Drawdown</b>	\$87,259.05	\$1,022,620.68
B-17-DM-72-0001	\$87,259.05	\$1,022,620.68
B-18-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$87,259.05	\$1,022,620.68
B-17-DM-72-0001	\$87,259.05	\$1,022,620.68
B-18-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$87,259.05	\$1,022,620.68
Puerto Rico Department of Housing	\$87,259.05	\$1,022,620.68
<b>Most Impacted and Distressed Expended</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00

**Activity Description:**

Through direct participation of government agencies, like PRITS and the Puerto Rico Planning Board, as well as universities and the private sector, the Agency Planning Initiatives Program will be undertaken to build the data sets for property across the Island to ensure land use is correctly permitted, planned, inspected, insured, and viewable to the municipalities. The objective of this initiative will not provide title to unregistered properties; however, it will identify which properties do not have title and which structures are informal or unregistered. This will set the stage for proper title transfers to take place. Reconstruction must marry land-use planning together with updated geographic data to ensure long-term rebuilding efforts leverage federal funds and are implemented in a way that addresses the incidence of informal housing, while enhancing the safety of the Island's residents. The CDBG-DR funds for this activity shall not be duplicative of other funding for the same scope of work, should other funds become available. The Puerto Rico Planning Board has experience hosting data similar to that generated by this program and will acquire parcel data to populate an integrated GIS



database. This will assist with clarifying title and ownership records across the Island in conjunction with the Municipal Revenue Collections Center (CRIM, for its Spanish acronym) system already in use. The initiative will lay the foundation to optimize Puerto Rican agencies and municipalities from a planning, land use, and taxing perspective and ensure that emergency response can better meet public safety standards and interagency efficiency is achieved. The Planning Board is at the forefront of the processes and technology to promote, through effective and appropriate tools, the sustainable development of Puerto Rico. The Planning Board provides a cybernetic portal, data, economic indicators, statistics and social indicators which provide a focused lens to guide the economic, physical and social development goals of the Island. It also contains the plans, laws and regulations in force regarding the planning processes of Puerto Rico. Likewise, it has a Geographical Information System with a range of information that facilitates the planning of projects at all levels of the Island's socioeconomic development. This use of technology as an effective planning tool ensures that all sectors, public and private, can obtain reliable data and encourage investment in the Island. The Planning Board provides interactive catalogs of official maps, digital files, geolocators, GIS, planning regulations, territorial plans, land use plans, flood insurance and case filing among other services. These services and tools position the Planning Board as a uniquely qualified partner to work with PRDOH and PRITS to serve the people of Puerto Rico for development and planning initiatives. PRITS is a fundamental step in providing transparency, efficiency, and economic development in Puerto Rico. The PRITS is comprised of a cadre of highly talented digital minds who are in charge of transforming Puerto Rico to a "digital native" government.

### Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

### Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Puerto Rico Geospatial Framework (GeoFrame):

The GeoFrame Team completed several draft Memorandums of Understanding (MOUs) to address additional data sharing needs for the Program and conducted separate meetings with the Institute of Puerto Rican Culture (IPC), the Puerto Rico Department of Agriculture (PRDA), the Puerto Rico Department of Justice (DOJ) with Property Registry Director and with IT Director, the Puerto Rico Department of Transportation and Public Works (PRDTPW), the Puerto Rico Institute of Statistics (PRIS), and two (2) with the University of Puerto Rico (UPR) for MOUs tasks discussion.

A meeting with the GIS Service Provider was conducted where topics related to management, reporting and timetables were discussed. In addition, six (6) follow-up meetings were held with the Program Partner Puerto Rico Planning Board (PRPB) regarding the Subrecipient Agreement (SRA) and two (2) events took place (one at the Mega Viernes Civil, and the other at INTER Law University) to introduce the program to law students, engineers, non-governmental entities and citizens.

Finally, the Institute of Puerto Rican Culture (IPC), the Puerto Rico Department of Agriculture (PRDA), and the Puerto Rico Department of Public Security (DPS) Memorandums of Understanding (MOUs) were signed and registered.

### Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Plans or Planning Products	0	0/1

### Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

### Activity Locations

No Activity Locations found.

### Other Funding Sources

No Other Funding Sources Found

### Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

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**Activity Supporting Documents:** None



## Grantee Activity Number: R01P06MRP-DOH-NA

### Activity Title: Municipal Recovery Planning

**Activity Type:**

Planning

**Project Number:**

Planning B-17-DM-72-0001

**Projected Start Date:**

08/31/2020

**Benefit Type:**

N/A

**National Objective:**

N/A

**Activity Status:**

Under Way

**Project Title:**

Planning

**Projected End Date:**

08/31/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Puerto Rico Department of Housing

Overall	Apr 1 thru Jun 30, 2022	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$112,101,016.00
B-17-DM-72-0001	\$0.00	\$56,050,508.00
B-18-DP-72-0001	\$0.00	\$56,050,508.00
<b>Total Budget</b>	\$0.00	\$112,101,016.00
B-17-DM-72-0001	\$0.00	\$56,050,508.00
B-18-DP-72-0001	\$0.00	\$56,050,508.00
<b>Total Obligated</b>	\$872,080.15	\$39,805,965.02
B-17-DM-72-0001	\$872,080.15	\$39,805,965.02
B-18-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$2,423,939.55	\$5,207,492.93
B-17-DM-72-0001	\$2,423,939.55	\$5,207,492.93
B-18-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$2,423,939.55	\$5,207,492.93
B-17-DM-72-0001	\$2,423,939.55	\$5,207,492.93
B-18-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$2,423,939.55	\$5,207,492.93
Puerto Rico Department of Housing	\$2,423,939.55	\$5,207,492.93
<b>Most Impacted and Distressed Expended</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00

**Activity Description:**

PRDOH developed guidelines so that municipalities may receive assistance to conduct planning activities. To be eligible, these activities must be necessary, reasonable, allowable, and allocable. Planning activities as defined by HUD include but are not limited to:

- ? Comprehensive plans
  - ? Community development plans
  - ? Functional plans for housing/land use/economic development
  - ? Mitigation plan or disaster resiliency plan
  - ? Recovery action plans
  - ? Costs associated with creating a plan, including data gathering, studies, analysis, and preparation of plans. Planning activities related to a specific project are Project Costs.
- These activities will be administered in conformance with local and federal requirements as part of the program



management planning allocation in the Action Plan budget. PRDOH will conduct outreach to the municipalities and provide guidance regarding these activities. These activities are in addition to any actions performed under the Whole Community Resilience Program, which addresses planning for targeted communities. Planning will complement and leverage efforts undertaken as part of the local Hazard Mitigation plan updates coordinated through the COR3.

#### ISLAND-WIDE AND REGIONAL PLANNING

PRDOH will engage in regional and island-wide planning activities to coordinate the management of civic, geologic, economic, environmental and/or transportation systems.

Puerto Rico's seventy-eight (78) municipal jurisdictions overlay the Island's four mountain ranges, two hundred-plus (200+) rivers, one hundred two (102) watersheds and four (4) geological zones as well as multiple transportation systems, infrastructure impact areas, agricultural communities, special communities, and economic centers. Hurricanes Maria and Irma exacerbated existing concerns within Puerto Rico's diverse Island communities, ecologies, and infrastructure typologies. The effects of these recent hurricanes reiterate the need for comprehensive planning to consider coordinated management of Puerto Rico's resources and assets.

The island-wide and regional planning may result in data gathering and studies related to identified concerns, integrated island-wide or regional plans, environmental plans, economic plans, transportation plans, or other coordinated planning activity. These plans or studies will allow communities to develop policy, planning, and management capacity so that Puerto Rico may more rationally and effectively determine their needs, set long-term goals and short-term objectives, devise programs and activities to meet goals and objectives, evaluate the progress of such programs in accomplishing these goals and objectives, and carry out management, coordination, and monitoring of activities necessary for effective planning implementation.

### Location Description:

### Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH), completed the following tasks in support of the Municipal Recovery Planning (MRP) Program:

Ten (10) planning kick-off meeting were conducted. In addition, the following Deliverables were reviewed and approved by PRDOH: twelve (12) Deliverable 1 (Analysis Report of Existing Conditions), six (6) Deliverable 2 (Data Analysis), fifteen (15) Deliverable 3 (Municipal Profile and Public Engagement), and one (1) Deliverable 4 (Final Recovery Plan Content). Moreover, sixteen (16) Community meetings were conducted, and six (6) municipalities completed their own procurement process.

To date, twenty-seven (27) municipalities are in the pre-planning process, while forty-nine (49) municipalities are conducting their planning activities in coordination with a planning service provider; ten (10) municipalities have completed their own procurement process; and the total reviewed and approved Deliverables by PRDOH are: thirty-one (31) Deliverable 1, twenty-two (22) Deliverable 2, fifteen (15) Deliverable 3, and one (1) Deliverable 4.

### Accomplishments Performance Measures

**No Accomplishments Performance Measures**

### Beneficiaries Performance Measures

**No Beneficiaries Performance Measures found.**

### Activity Locations

**No Activity Locations found.**

#### Other Funding Sources

No Other Funding Sources Found

### Other Funding Sources Budgeted - Detail

**No Other Match Funding Sources Found**

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**Activity Supporting Documents:** None





management planning allocation in the Action Plan budget. PRDOH will conduct outreach to the municipalities and provide guidance regarding these activities. These activities are in addition to any actions performed under the Whole Community Resilience Program, which addresses planning for targeted communities. Planning will complement and leverage efforts undertaken as part of the local Hazard Mitigation plan updates coordinated through the COR3.

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### Accomplishments Performance Measures

**No Accomplishments Performance Measures**

### Beneficiaries Performance Measures

**No Beneficiaries Performance Measures found.**

### Activity Locations

**No Activity Locations found.**

#### Other Funding Sources

No Other Funding Sources Found

### Other Funding Sources Budgeted - Detail

**No Other Match Funding Sources Found**

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**Activity Supporting Documents:** None

### Monitoring, Audit, and Technical Assistance

Event Type	This Report Period	To Date
Monitoring, Audits, and Technical Assistance	0	168
Monitoring Visits	0	168





Audit Visits	0	0
Technical Assistance Visits	0	0
Monitoring/Technical Assistance Visits	0	0
Report/Letter Issued	0	133

