

Grantee: Puerto Rico

Grant: P-17-PR-72-HIM1

July 1, 2023 thru September 30, 2023 Performance

Grant Number:

P-17-PR-72-HIM1

Obligation Date:**Award Date:****Grantee Name:**

Puerto Rico

Contract End Date:**Review by HUD:**

Submitted - Await for Review

Grant Award Amount:

\$10,005,815,230.00

Grant Status:

Active

QPR Contact:

No QPR Contact Found

LOCCS Authorized Amount:

\$0.00

Estimated PI/RL Funds:

\$0.00

Total Budget:

\$10,005,815,230.00

Disasters:

Declaration Number

FEMA-4336-PR

FEMA-4339-PR

Narratives

Disaster Damage:

The 2017 hurricane season brought insurmountable devastation to Puerto Rico when in the month of September, the island experienced Category five (5) and four (4) storms, Hurricane Irma and Hurricane Maria. Hurricane Maria was the most devastating natural disaster to hit Puerto Rico since San Felipe made landfall nine decades ago in 1928. Since that time, the population has doubled in size from 1.5 million residents compared to today's population of 3.4 million. Hurricane Irma made landfall on September 6, 2017 as a Category five (5) storm with winds up to 100 miles per hour. The storm cut power to an estimated two-thirds of the main island, leaving communities ravaged. Just two (2) weeks later, Hurricane Maria made landfall on September 20, 2017 as a Category 4 storm measuring 35 miles in width, making direct impact with the 35-mile wide island. Hurricane Maria impacted the entirety of Puerto Rico with recorded winds up to 155 miles an hour, river surges up to 47 feet, massive mudslides, and localized catastrophic flooding reaching up to 38 inches. An estimated 64 lives were immediately lost in the storm with hundreds more lost to secondary conditions caused by lack of power, contaminated water sources, and limited to no access to healthcare services. Today over 90% of the island's power has been restored, however recurring outages continue to affect the still-fragile grid. Inundated by back-to-back storms, Puerto Rico experienced 100% impact from Hurricane Maria just two (2) weeks after surviving regional impact from Hurricane Irma. The subsequent impact of these storms compounded damage to the island leaving extremely vulnerable housing structures extensively damaged or completely leveled in almost every municipio. As a US territory located 1,000 miles from the mainland states, the Puerto Rico archipelago is isolated from the continental US and depends heavily on maritime commerce for major resources. Hurricane warnings were issued 37 hours before landfall, but due to the severity of Hurricane Maria and the trajectory of the storm, first responders were unable to preposition relief resources. Relief efforts and immediate aid were further delayed by up to three days due to the shutdown of significantly damaged seaports and airports. The geography of the main island further complicated relief efforts. Stretching 100 miles across and 35 miles top to bottom, the island is covered with vastly different terrain: rain forest, deserts, beaches, caves, oceans and rivers. Puerto Rico has three (3) main physiographic regions: the mountainous interior which covers approximately 60% of the island, the coastal lowlands, and the karst area characterized by underground drainage systems with sinkholes and caves. There are over 50 rivers and 60 watersheds that surged with flood waters when Maria hit. According to data gathered by FEMA Individual Assistance Program, hurricanes Irma and Maria caused damage to an estimated 1,067,6184 homes, the collapse or severe obstruction of numerous roads, and loss of power across the entire island. Post-storm conditions have only complicated relief efforts as residents had been left without essential services including power and clean water. The National Oceanic and Atmospheric Administration (NOAA) recorded Hurricane Maria winds that reached up to 155 mph in the City of San Juan. Early estimates accurately captured extreme wind and rain threats, and a storm trajectory to impact the island head-on before proceeding northwest to the mainland US. Puerto Rico sustained hurricane force winds sweeping at maximum strength first through the islands of Vieques and Culebra then the northeast coast before sweeping westward across the main island. Wind and rain collapsed weak homes and buildings, uprooted trees, and lashed fragile power lines in every corner of the island causing a complete blackout. Severe flooding and mudslides occurred in every interior mountainous region of the island.

Recovery Needs:

Puerto Rico is committed to building back stronger and more resilient to future hazards. Activities supporting this commitment will not only enhance the quality of construction for life-saving protective measures, but also preserve the integrity of the federal investment contributed by the American people. The rebirth of Puerto Rico hinges on sustainable growth yielded by the influx of recovery monies. Through strategic partnership and resiliency planning, Puerto Rico will set the stage for long-term investment and economic return. Implementation of recovery activities will focus on innovation and the perpetual application of mitigation and resilience techniques. With this opportunity to rebuild, Puerto Rico will increase housing opportunities and affirmatively promote housing choice



throughout the housing market. Program implementation will be conducted in a manner which will not cause discrimination on the basis of race, color, religion, sex, disability, familial status, or national origin.

PRDOH will use housing counseling programs and whole community resilience programs to build programs informed by housing choice to provide affordable housing. Because planning decisions may affect racial, ethnic and low-income concentrations, these programs will help provide affordable housing choice in areas that are defined as low-poverty or non-minority where appropriate and in response to natural hazard related impacts. PRDOH will consider the impact of planning decisions on racial, ethnic, and low-income concentrations. This may include utilizing mapping tools and data to identify racially or ethnically-concentrated areas of poverty for the evaluation of possible impacts to those areas as well as to promote fair housing choice and to foster inclusive communities.

Puerto Rico will implement construction methods that emphasize quality, durability, energy efficiency, sustainability, and mold resistance. All rehabilitation, reconstruction, and new construction will be designed to incorporate principles of sustainability, including water and energy efficiency, resilience, and mitigation against the impact of future shocks and stressors.

Construction performed under the programs will adhere to the 2011 Puerto Rico building code.²⁰ Importantly, the Code includes requirements regarding earthquake loads. This is vital as Puerto Rico must build structures that are resilient not only for hurricanes and wind, but for seismic activity as well. This is consistent with the goal of protecting people and property from harm; emphasizing high quality, durability, energy efficiency, sustainability, and mold resistance; supporting the adoption and enforcement of modern and/or resilient building codes and mitigation of hazard risk, including possible sea level rise, high winds, storm surge, and flooding, where appropriate; and implementing and ensuring compliance with the Green Building standards.

Puerto Rico will enforce procurement procedures that increase the use of sustainable standards, which may include FORTIFIED Home™ and Leadership in Energy and Environmental Design (LEED) certified construction vendors.

For non-substantially rehabilitated housing structures, Puerto Rico will follow the HUD Community Planning and Development (CPD) Green Building Retrofit Checklist guidelines to the extent they are applicable to the construction methods utilized on the Island. When older or obsolete products are replaced as part of rehabilitation work, Puerto Rico will use products and appliances with ENERGY STAR labels, Water Sense labels, or Federal Energy Management Program (FEMP equivalent) designations.

In conducting its impact and unmet needs assessment for this CDBG-DR Action Plan, Puerto Rico has designed program objectives and supporting budgets to consider the additional costs associated with protecting housing and community investments from future disasters through eligible resilience activities.

Overall	This Report Period	To Date
Total Projected Budget from All Sources	(\$0.19)	\$9,877,284,959.00
B-17-DM-72-0001	\$0.00	\$1,507,179,000.00
B-18-DP-72-0001	(\$0.19)	\$8,220,783,000.00
B-19-DP-72-0001	\$0.00	\$149,322,959.00
Total Budget	(\$0.19)	\$9,877,284,959.00
B-17-DM-72-0001	\$0.00	\$1,507,179,000.00
B-18-DP-72-0001	(\$0.19)	\$8,220,783,000.00
B-19-DP-72-0001	\$0.00	\$149,322,959.00
Total Obligated	\$236,512,856.78	\$7,115,757,555.80
B-17-DM-72-0001	\$1,519,179.63	\$1,343,204,100.36
B-18-DP-72-0001	\$234,993,677.15	\$5,772,553,455.44
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$299,386,339.35	\$2,423,090,395.17
B-17-DM-72-0001	\$38,319,893.26	\$1,016,945,645.96
B-18-DP-72-0001	\$261,066,446.09	\$1,406,144,749.21
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$299,386,339.35	\$2,423,090,395.17
B-17-DM-72-0001	\$38,319,893.26	\$1,016,945,645.96
B-18-DP-72-0001	\$261,066,446.09	\$1,406,144,749.21
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00



Total Funds Expended	\$473,013,281.07	\$2,423,090,384.71
B-17-DM-72-0001	\$38,622,827.63	\$1,016,945,174.29
B-18-DP-72-0001	\$434,390,453.44	\$1,406,145,210.42
B-19-DP-72-0001	\$0.00	\$0.00
HUD Identified Most Impacted and Distressed	\$459,530,008.21	\$2,232,194,434.50
B-17-DM-72-0001	\$30,781,459.22	\$929,874,203.87
B-18-DP-72-0001	\$428,748,548.99	\$1,302,320,230.63
B-19-DP-72-0001	\$0.00	\$0.00
Other Funds	\$ 0.00	\$ 0.00
Match Funds	\$ 0.00	\$ 0.00
Non-Match Funds	\$ 0.00	\$ 0.00

Funds Expended

Overall	This Period	To Date
Central Office for Recovery, Reconstruction and Resiliency	\$ 675,818.72	\$ 3,147,454.01
University Of Puerto Rico	\$ 0.00	\$ 0.00
Department of Economic Development and Commerce	\$ 0.00	\$ 4,987.37
Economic Development Bank of Puertorico (BDE)	\$ 25,855,280.28	\$ 211,145,454.39
Foundation For Puerto Rico	\$ 617,231.03	\$ 5,943,967.22
Invest Puerto Rico Inc.	\$ 0.00	\$ 24,046,019.08
Puerto Rico Department of Agriculture	\$ 13,348,184.03	\$ 98,581,201.29
Puerto Rico Department of Housing	\$ 341,124,839.71	\$ 1,665,953,480.12
Puerto Rico Housing Finance (AFV)	\$ 91,391,927.30	\$ 414,267,349.96
Puerto Rico Science, Technology and Research Trust	\$ 0.00	\$ 0.00

Progress Toward Required Numeric Targets

Requirement	Target	Projected	Actual
Overall Benefit Percentage			
B-17-DM-72-0001	70.00%	89.72%	65.56%
B-18-DP-72-0001	70.00%	78.10%	12.91%
B-19-DP-72-0001	70.00%	70.00%	.00%
Minimum Non Federal Match			
B-17-DM-72-0001	\$.00	\$.00	\$.00
B-18-DP-72-0001	\$.00	\$.00	\$.00
B-19-DP-72-0001	\$.00	\$.00	\$.00
Overall Benefit Amount			
B-17-DM-72-0001	\$904,624,035.00	\$1,159,424,464.40	\$847,281,623.04
B-18-DP-72-0001	\$5,370,750,000.00	\$5,992,220,646.34	\$990,155,072.44
B-19-DP-72-0001	\$194,497,261.00	\$104,526,071.30	\$.00
Limit on Public Services			
B-17-DM-72-0001	\$226,076,850.00	\$55,000,000.00	\$16,811,756.05
B-18-DP-72-0001	\$1,233,117,450.00	\$55,000,000.00	\$9,273,234.64
B-19-DP-72-0001	\$41,677,984.50	\$.00	\$.00
Limit on Admin/Planning			
B-17-DM-72-0001	\$301,435,800.00	\$214,858,950.00	\$83,534,522.45
B-18-DP-72-0001	\$1,644,156,600.00	\$548,283,000.00	\$100,585,112.46
B-19-DP-72-0001	\$55,570,646.00	\$.00	\$.00
Limit on Admin			
B-17-DM-72-0001	\$75,358,950.00	\$75,358,950.00	\$51,695,617.92
B-18-DP-72-0001	\$411,039,150.00	\$411,039,150.00	\$97,281,311.37
B-19-DP-72-0001	\$13,892,661.50	\$.00	\$.00
Most Impacted and Distressed			



B-17-DM-72-0001	\$1,507,179,000.00	\$1,506,311,382.00	\$929,874,203.87
B-18-DP-72-0001	\$8,220,783,000.00	\$8,160,267,179.41	\$1,302,320,230.63
B-19-DP-72-0001	\$277,853,230.00	\$149,322,959.00	\$.00

Overall Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks supporting the Administration Program: it has increased its total number of staff members by 22, for a total of 444 employees by September 30, 2023. The positions that have been filled include, but are not limited to programmatic areas such as: (4) positions in Economic Development, (2) in Housing, (4) in Infrastructure, (2) in Planning and (2) in Renewable Energy including Specialist and Technical Assistants. Also in Operational Areas, such as: (3) in accountants, (1) Section 3 coordinator, (1) Purchaser Specialist, (1) in operations, (1) auditor and (1) monitor. These hires will assist in general management, oversight, and coordination of the CDBG-DR grant as a whole.

As part of the agency's staffing recruitment strategies, PRDOH has continued strategies publishing open positions on PRDOH's website and social media platforms and participating in job fairs. The human resources staff had a booth at the build Puerto Rico, Reconstruction Summit promoting programmatic areas vacancies, also will be participating on October 16, 2023 at the 21st Interfair & Career Expo 2023 in the UIPR Bayamon Campus and on October 18, 2023 at a job fair at the Ana G. Mendez Gurabo Campus. During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks supporting the Administration Program: it has increased its total number of staff members by 22, for a total of 444 employees by September 30, 2023. The positions that have been filled include, but are not limited to programmatic areas such as: (4) positions in Economic Development, (2) in Housing, (4) in Infrastructure, (2) in Planning and (2) in Renewable Energy including Specialist and Technical Assistants. Also in Operational Areas, such as: (3) in accountants, (1) Section 3 coordinator, (1) Purchaser Specialist, (1) in operations, (1) auditor and (1) monitor. These hires will assist in general management, oversight, and coordination of the CDBG-DR grant as a whole.

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Section 3

The PRDOH has continued to ensure the implementation of Section 3 with subrecipients and direct contractors using CDBG-DR/MIT funding. During Q3-2023, we note that active programs such as the R3 Program, LIHTC, Social Interest Housing, City Revitalization and Non-Federal Match found in DRGR have agreements and contracts that were awarded or executed prior to November 30, 2020. Due to this circumstance, the current format for Section 3 federal reporting in DRGR will not capture the full story breadth of efforts and data that has been occurring at the contractors and project level. There are various program subrecipients and contractors which continue to report under 24 CFR 135 while in the CRP program there are some that will also report under the new rule 24 CFR 75. The PRDOH Compliance team have extracted information and data from the old rule reporting and included it within the summaries for HUD's review and consideration as part of this narrative. Industrywide Disaster Recovery knowledge indicates that many programs within Disaster Recovery must first complete initial conception, design of program, stakeholder engagements, and program implementation planning before there is project specific planning and project specific design phases before actual construction activities begin. Due to this lifecycle of federally funded capital projects, Section 3 federal reporting in DRGR will not show high data results for a number of reporting periods until actual construction activity begins. In previous conversations, PRDOH has provided feedback to HUD on the difficulty for subrecipients and contractors to differentiate Section 3 data by national objective for activities. In our conversations with HUD representatives, we arrived at the mutual understanding regarding the difficulty of tracking national objective within Section 3 reporting. For this reason, our final data included within the LMI and UN categories for programs such as Non-Federal Match and City Revitalization will reflect data accordingly. The Non-Federal Match program primarily uses FEMA funding prior to the use of CDBG-DR/CDBG MIT funding, therefore, it is generally expected that much construction work may have been completed prior to the request for a matching payment, at which time no further construction will be performed- this translates to no new project hours or Section 3 reported hours with the expenditure, resulting in funding expended with no new Section 3 activity at the end of a construction project.

The PRDOH team completed this report period with at least 211 submissions (CDBG-DR & MIT) and anticipate additional submission data not collected in this reporting period to be included with next quarter's reporting. The team reviewed these submitted reports and included those that were deemed accepted as part of the final data summary. In sum at least 285 efforts were reported for 24 CFR 135 compliance & 990 efforts were reported under 24 CFR 75 for a total of at least 1,275 total reported efforts. This means subrecipients and contractors who are engaged in active construction under applicable programs, are actively engaged performing actions to continue to broaden the engagement of Section 3 Workers/Targeted Workers.

The PRDOH Section 3 compliance team provides key program support to all subrecipients and contractors and works with our procurement team to participate in pre-submission sessions to provide awareness of Section 3 compliance. The team also aids the procurement team in providing preference considerations for Section 3 Businesses in procurement processes and providing support in committee evaluations.

PRDOH staff developed & disseminated summary resources to provide guidance on the implementation of the new rule, performed review of department procedures to align workload for new team members and updated our Section 3 training curriculum to include additional support for reporting. Our compliance team also reviewed past reporting period data to assess the needs of subrecipients and contractors that presented difficulties reporting and established initiatives to mitigate those challenges with dedicated technical assistance. Throughout the course of Q3, our compliance team offered 25 online trainings sessions, in which 230 subrecipients and contractors attended. This targeted technical assistance included municipalities throughout Puerto Rico, as well as providing trainings to government agencies, which are among our subrecipients.

The PRDOH compliance team also partners with the Human Resources Division for new hire onboardings, where we provide orientation on Section 3 and reinforce PRDOH's commitment to offering new employment opportunities. In these orientations, new personnel are asked to fill out self-certifications and provide supporting documentation of Section 3 status, when applicable. Our current rate of total PRDOH Section 3 employees is at more than 40%.

During Q3 2023, PRDOH continued a new training initiative to target self-certified Section 3 workers with paid training sponsored by PRDOH. We are offering OSHA 10 and OSHA 30 training courses to individuals who qualify as Section 3. Our contractor, CPM PR, LLC (CPM), is a firm of consultants and trainers that provide these modules, which are expected to impact both municipal capacity for construction management and compliance with PR OSHA but also target training opportunities highlighted as part of 24 CFR 75. Additionally, Construction workers can improve their knowledge and skills, making them more competitive in the job market and contributing to economic self-sufficiency.

During Q3, CPM continued providing these trainings to self-certified participants as Section 3 individuals or businesses, and is anticipated to continue through Q3 2023. We will be expanding the training calendar to include other locations within the Island, outside of the metropolitan area and invite HUD to join us at one of these sessions to see the impact first-hand. During the next quarter we will be impacting the South part of the Island. Our outreach techniques to drive participation include sending email blasts to subrecipients and contractors and using social media like Facebook. Also, CPM had participated in our networking monthly activity, branded as Meet & Greet and the events that PRDOH hosts it at



Public Housing Complexes, known as Palázz Residencial.

Our outreach and networking monthly activity branded as âzzMeet & Greetâz, operating since 2020, was hosted online during this quarter. In this activity, the PRDOH shares employment, contracting and training opportunities within our Program, but also our contractors and sub-recipients participate to present their services and available opportunities for the general public. Lastly, persons who ar looking for jobs areable to introduce themselves and share the skills and abilities they possess. Valuable and useful information about employment, hiring and training opportunities was shared in the online that was hosted. PRDOH hosted two virtual events held via Microsoft Teams, in which 85 businesses, 37 individuals and 78 subrecipients participated, for a total of 200 participants. Our team engages in additional outreach activities that positively impact Section 3. Our compliance team has a productive calendar of initiatives that show the level of commitment for 24 CFR 135/ 24 CFR 75 but also have positive impacts on 2 CFR 200.321 - M/WBE efforts.

1. PRDOH maintains a central database that includes updated contact information for small businesses from SBA, PRMBE, & HUD Section 3 business registries,
2. PRDOH periodically hosts Self Certification events at Public Housing Complexes throughout the island. These events are known as PalázzResidencial. We have collected over 800 Self Certifications for Section 3 candidates from these events and make these listings available to contractors and subrecipients upon request. Specifically, during this quarter, we visited the following complexes: Residencial Monte Llanos in Cayey and Residencial Luis Pales Matos in Guayama, collecting 92 self-certifications with their supporting evidence this quarter.
3. PRDOH continues hosting monthly virtual networking sessions for over 2 years throughout the pandemic to allow businesses to connect to ongoing opportunities known as monthly âzzMeet & Greet Sessionsâz.
4. PRDOH participated, during this Q3 2023, in a âzzFeria de Serviciosâz or Service Fair: in Residencial Lagos de Blasina, in the Municipality of Carolina, where we provided orientation on Section 3 regulations to the participants.
5. PRDOH staff also participated in âzzConvenciÃ³n Centro Unidos de Detallistasâz, which was a networking activity in support of small and minority businesses, where we had the opportunity to provide orientation to 15 participants about Section 3 and MWBE economic opportunities under CDBG-DR/MIT funds.
6. The Federal Compliance and Subrecipient Management Division have a strong collaboration with the Procurement Division for providing trainings during pre-submission sessions for proponents for Section 3 & M/WBE businesses. We collaborate on the inclusion of Section 3 Clauses recommendations for subrecipient procurement processes and provide checklist tools for the evaluation committee members when considering inclusion of Section 3 participation.
7. PRDOH hosts job fairs where compliance staff participate to provide Section 3 informational flyers and self-certification technical assistance for attendees.
8. PRDOH prepares and makes available online webinars featured in PRDOHâzzs YouTube Channel.
- 9.
10. PRDOH offers a full website that provides resources tailored for the policy guide, form templates and networking resources.
11. PRDOH also provides Facebook posts, LinkedIn posts where Section 3 is highlighted as well as quick reference videos.

Monitoring:

On the quarter ended on September 30, 2023, as established on the 2023 Monitoring Plan, the PRDOH's Monitoring Team conducted on-site and desk monitoring events. During this period, the PRDOH's Monitoring Team completed twenty-five (25) on-site monitoring events to the family Department, Department of Natural Resources, Department of Consumer Affairs (DACO), Department of Education, Department of Health, Department of Treasury, Department of Sports and Recreation, Centro Comprensivo de Cancer de la UPR, Department of Justice, Department of Agriculture and to the Municipalities of Santa Isabel, Toa Alta, PeÃ±uelas, Lajas, Culebra, Ponce, Salinas, Quebradillas, Arecibo, San GermÃn, Las Piedras, MayagÃ¼ez, Naranjito, Utuado and the Municipality of Ceiba for activities under the Non-Federal Match Program. For this period, the Monitoring Team performed fifth-teen (15) on-site monitoring events to the Municipalities of Santa Isabel, Toa Alta, Lajas, Culebra, Ponce, Salinas, Quebradillas, Arecibo, San GermÃn, PeÃ±uelas, Las Piedras, MayagÃ¼ez, Naranjito, Utuado and the Municipality of Ceiba for activities under the City Revitalization Program. The PRDOH's Monitoring Team completed six-teen(16) on-site monitoring events to the Municipalities of Santa Isabel, Toa Alta, Lajas, Culebra, Ponce, Salinas, Quebradillas, Arecibo, San GermÃn, PeÃ±uelas, Las Piedras, MayagÃ¼ez, Naranjito, Utuado, Ceiba and Atkins Caribe, LLP, for the activities under the Municipal Recovery Planning Program. For this period, the Monitoring Team performed two (2) on-site monitoring events to Yates-Bird, LLC. And to the Municipality of Arecibo for the activities under the R3 Program.

The PRDOHâzzs Monitoring Team conducted Ten (10) on-site monitoring events to Eco Recursos Comunitarios, Puerto Rico Science, Technology, and Research Trust, Fondo de InversiÃ³n y Desarrollo Cooperativo (FIDECOOP), University of Puerto Rico, Rio Piedras Campus, Sabana Grande Community and Economic Development Corporation, Inc. (SACED), Family Endeavors, Inc dba Endeavors, University of Puerto Rico, MayagÃ¼ez Campus, Economic Development Bank for Puerto Rico, CorporaciÃ³n del Proyecto Enlace Cano Martin PeÃ±a, Sistema Universitario Ana G. MÃndez for activities under the Small Business Incubators and Accelerators Program. The Team also completed six (6) on-site monitoring events to Puerto Rico Science, Technology, and Research Trust, University of Puerto Rico, Rio Piedras Campus, Habitat for Humanity of Puerto Rico, Protechos, University of Puerto Rico, MayagÃ¼ez Campus, Institute for Building Technology and Safety for activities under the Workforce Training Program. For this period, the Monitoring Team performed one (1) on-site monitoring events to the Instituto PsicopedagÃ³gico de Puerto Rico for services under the Social Interest Housing Program. The PRDOHâzzs Monitoring Team conducted two (2) on-site monitoring events to Family Endeavors, Inc dba Endeavors, and department of Agriculture for the activities under the Re-Grow PR Urban and Rural Agriculture Program; one (1) on-site monitoring event to Junta de PlanificaciÃ³n de Puerto Rico for the activities under the Geospacial Framework Program and one (1) on-site monitoring event to the Puerto Rico Housing Finance Authority for the activities under the Homebuyer Assistance Program and the Gap to Low Income Housing Tax Credit Program.

Finally, the PRDOHâzzs Monitoring Team conducted (1) on-site monitoring event for to the National Development Council for the activities under the Economic Development Investment Portfolio for Growth. Throughout this period, the Monitoring team performed six-teen (16) Financial Monitoring Reviews to invoices under the City Revitalization Program, Non-Federal Match Program, Small Business Incubators and Accelerators Program, Workforce Training Program and Municipal Recovery Planning Program.

Project Summary

Project #, Project Title	This Report	To Date	
	Program Funds Drawdown	Project Funds Budgeted	Program Funds Drawdown
9999, Restricted Balance	\$0.00	(\$149,322,959.00)	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$128,530,271.00	\$0.00
Administration B-17-DM-72-0001, Administration	\$11,005,139.06	\$486,398,100.00	\$148,976,929.29



B-17-DM-72-0001	\$978,679.41	\$75,358,950.00	\$51,695,617.92
B-18-DP-72-0001	\$10,026,459.65	\$411,039,150.00	\$97,281,311.37
B-19-DP-72-0001	\$0.00	\$0.00	\$0.00
Economic B-17-DM-72-0001, Economic-Economic B-17-DM-	\$27,812,858.41	\$434,046,019.49	\$247,656,468.90
B-17-DM-72-0001	\$597,452.07	\$117,072,553.38	\$81,659,097.42
B-18-DP-72-0001	\$27,215,406.34	\$316,973,466.11	\$165,997,371.48
B-19-DP-72-0001	\$0.00	\$0.00	\$0.00
Economic B-18-DP-72-0001, Economic-Economic B-18-DP-	\$32,069,463.52	\$972,500,000.00	\$132,947,413.09
B-17-DM-72-0001	\$0.00	\$0.00	\$0.00
B-18-DP-72-0001	\$32,069,463.52	\$972,500,000.00	\$132,947,413.09
B-19-DP-72-0001	\$0.00	\$0.00	\$0.00
Economic Non RLF B-17-DM-72-0001, Economic Non RLF	\$2,194,740.62	\$90,000,000.00	\$15,273,600.89
B-17-DM-72-0001	\$1,747,971.52	\$47,500,000.00	\$11,416,549.40
B-18-DP-72-0001	\$446,769.10	\$42,500,000.00	\$3,857,051.49
Housing B-17-DM-72-0001, Housing-Housing B-17-DM-72-	\$154,078,450.20	\$5,075,780,619.00	\$1,297,737,745.39
B-17-DM-72-0001	\$27,944,988.79	\$1,004,320,050.00	\$791,222,165.17
B-18-DP-72-0001	\$126,133,461.41	\$4,071,460,569.00	\$506,515,580.22
B-19-DP-72-0001	\$0.00	\$0.00	\$0.00
Housing B-18-DP-72-0001, Housing-Housing B-18-DP-72-	\$41,091,759.44	\$495,000,000.00	\$279,304,190.23
B-17-DM-72-0001	\$0.00	\$0.00	\$0.00
B-18-DP-72-0001	\$41,091,759.44	\$495,000,000.00	\$279,304,190.23
B-19-DP-72-0001	\$0.00	\$0.00	\$0.00
Infrastructure B-17-DM-72-0001, Infrastructure-	\$4,348,354.15	\$753,816,370.51	\$63,640,387.27
B-17-DM-72-0001	\$2,316,073.63	\$100,427,446.62	\$46,645,847.50
B-18-DP-72-0001	\$2,032,280.52	\$504,065,964.89	\$16,994,539.77
B-19-DP-72-0001	\$0.00	\$149,322,959.00	\$0.00
Infrastructure B-18-DP-72-0001, Infrastructure-	\$0.00	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00	\$0.00
Multi-Sector B-17-DM-72-0001, Multi-Sector-Multi-Sector B-	\$21,699,265.45	\$1,298,000,000.00	\$202,472,845.99
B-17-DM-72-0001	\$352,567.34	\$23,000,000.00	\$2,467,464.02
B-18-DP-72-0001	\$21,346,698.11	\$1,275,000,000.00	\$200,005,381.97
B-19-DP-72-0001	\$0.00	\$0.00	\$0.00
Multi-Sector B-18-DP-72-0001, Multi-Sector-Multi-Sector B-	\$0.00	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00	\$0.00
Planning B-17-DM-72-0001, Planning	\$5,086,308.50	\$271,743,850.00	\$35,080,814.12
B-17-DM-72-0001	\$4,382,160.50	\$139,500,000.00	\$31,838,904.53
B-18-DP-72-0001	\$704,148.00	\$132,243,850.00	\$3,241,909.59
B-19-DP-72-0001	\$0.00	\$0.00	\$0.00

Activities

Project # / Administration B-17-DM-72-0001 / Administration



Grantee Activity Number: R01A01ADM-DOH-NA
Activity Title: Administration

Activity Type:

Administration

Activity Status:

Under Way

Project Number:

Administration B-17-DM-72-0001

Project Title:

Administration

Projected Start Date:

09/20/2018

Projected End Date:

09/19/2026

Benefit Type:

N/A

Completed Activity Actual End Date:

National Objective:

N/A

Responsible Organization:

Puerto Rico Department of Housing

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Expended

Puerto Rico Department of Housing

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

Jul 1 thru Sep 30, 2023

To Date

\$0.00	\$486,398,100.00
\$0.00	\$75,358,950.00
\$0.00	\$411,039,150.00
\$0.00	\$486,398,100.00
\$0.00	\$75,358,950.00
\$0.00	\$411,039,150.00
\$1,969,376.68	\$203,062,300.63
\$109,623.53	\$60,286,093.13
\$1,859,753.15	\$142,776,207.50
\$11,005,139.06	\$148,976,929.29
\$978,679.41	\$51,695,617.92
\$10,026,459.65	\$97,281,311.37
\$11,005,139.06	\$148,976,929.29
\$978,679.41	\$51,695,617.92
\$10,026,459.65	\$97,281,311.37
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$11,005,139.06	\$148,976,458.02
\$11,005,139.06	\$148,976,458.02
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00

Activity Description:

Administrative expenses regarding the salaries and wages carry out under the CDBG-DR funds.

Location Description:

The administrative work is going to be performed at the Puerto Rico Department of Housing and their regional offices across the Island. The address for the Department of Housing is Barbosa Ave. #606, San Juan PR 00923.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks



supporting the Administration Program: it has increased its total number of staff members by 22, for a total of 444 employees by September 30, 2023. The positions that have been filled include, but are not limited to programmatic areas such as: (4) positions in Economic Development, (2) in Housing, (4) in Infrastructure, (2) in Planning and (2) in Renewable Energy including Specialist and Technical Assistants. Also in Operational Areas, such as: (3) in accountants, (1) Section 3 coordinator, (1) Purchaser Specialist, (1) in operations, (1) auditor and (1) monitor. These hires will assist in general management, oversight, and coordination of the CDBG-DR grant as a whole.

As part of the agency's staffing recruitment strategies, PRDOH has continued strategies publishing open positions on PRDOH's website and social media platforms and participating in job fairs. The human resources staff had a booth at the build Puerto Rico, Reconstruction Summit promoting programmatic areas vacancies, also will be participating on October 16, 2023 at the 21st Interfair & Career Expo 2023 in the UIPR Bayamon Campus and on October 18, 2023 at a Job fair at the Ana G. Mendez Gurabo Campus. During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks supporting the Administration Program: it has increased its total number of staff members by 22, for a total of 444 employees by September 30, 2023. The positions that have been filled include, but are not limited to programmatic areas such as: (4) positions in Economic Development, (2) in Housing, (4) in Infrastructure, (2) in Planning and (2) in Renewable Energy including Specialist and Technical Assistants. Also in Operational Areas, such as: (3) in accountants, (1) Section 3 coordinator, (1) Purchaser Specialist, (1) in operations, (1) auditor and (1) monitor. These hires will assist in general management, oversight, and coordination of the CDBG-DR grant as a whole.

As part of the agency's staffing recruitment strategies, PRDOH has continued strategies publishing open positions on PRDOH's website and social media platforms and participating in job fairs. The human resources staff had a booth at the build Puerto Rico, Reconstruction Summit promoting programmatic areas vacancies, also will be participating on October 16, 2023 at the 21st Interfair & Career Expo 2023 in the UIPR Bayamon Campus and on October 18, 2023 at a Job fair at the Ana G. Mendez Gurabo Campus.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents:

None

Project # / Economic B-17-DM-72-0001 / Economic-Economic B-17-DM-



Grantee Activity Number: R01E15SBF-EDC-LM
Activity Title: Small Business Financing LMI

Activity Type:

Econ. development or recovery activity that creates/retains

Project Number:

Economic B-17-DM-72-0001

Projected Start Date:

09/20/2018

Benefit Type:

Direct (Person)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Economic-Economic B-17-DM-72-0001

Projected End Date:

09/19/2026

Completed Activity Actual End Date:

Responsible Organization:

Economic Development Bank of Puerto Rico (BDE)

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Expended

Department of Economic Development and

Economic Development Bank of Puerto Rico (BDE)

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Jul 1 thru Sep 30, 2023 To Date

	Jul 1 thru Sep 30, 2023	To Date
Total Projected Budget from All Sources	\$0.00	\$99,926,967.78
B-17-DM-72-0001	\$0.00	\$24,926,967.78
B-18-DP-72-0001	\$0.00	\$75,000,000.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Budget	\$0.00	\$99,926,967.78
B-17-DM-72-0001	\$0.00	\$24,926,967.78
B-18-DP-72-0001	\$0.00	\$75,000,000.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Obligated	\$3,233,610.15	\$88,759,184.12
B-17-DM-72-0001	\$16,230.45	\$22,866,000.98
B-18-DP-72-0001	\$3,217,379.70	\$65,893,183.14
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$7,066,402.81	\$65,118,778.91
B-17-DM-72-0001	\$80,880.80	\$22,519,094.41
B-18-DP-72-0001	\$6,985,522.01	\$42,599,684.50
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$7,066,402.81	\$65,118,778.91
B-17-DM-72-0001	\$80,880.80	\$22,519,094.41
B-18-DP-72-0001	\$6,985,522.01	\$42,599,684.50
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$7,066,402.81	\$65,118,778.91
Department of Economic Development and	\$0.00	\$94,474.32
Economic Development Bank of Puerto Rico (BDE)	\$7,066,402.81	\$65,023,550.74
Most Impacted and Distressed Expended	\$7,066,402.81	\$65,118,778.91
B-17-DM-72-0001	\$80,880.80	\$22,519,094.41
B-18-DP-72-0001	\$6,985,522.01	\$42,599,684.50
B-19-DP-72-0001	\$0.00	\$0.00



Activity Description:

The SBF Program provides grants to assist with hurricane recovery and business expansion. PRDOH projects that at least 4,500 small businesses will receive assistance under this program. With these Recovery Grants, the SBF Program objective is to provide capital to:

- Expand growth opportunities and economic recovery by addressing local business needs for working capital
- Retain and expand employment of Puerto Rico residents through business expansion and
- Fortify businesses to expand their ability to work with private banking institutions and other financial entities for future financing needs.

Eligible applicants can apply for a Recovery Grant in coordination with BDE, who will help applicants identify the type and amount of assistance that best serves their unmet business recovery and growth needs. BDE will offer technical assistance and guidance during the intake and application process as well.

As a Subrecipient and Program Administrator, BDE will evaluate applications for grants based on:

- CDBG Economic Development underwriting criteria as specified in the CDBG-DR Notice with a focus on demonstrated need, capacity, reasonableness, and intended use of funds.
- CDBG-DR and Puerto Rico compliance requirements.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Small Business Financing (SBF) Program: the Program continued concentrating its efforts on the program implementation and compliance by reviewing program applications, evaluating and notifying eligibility and underwriting determinations, allocating grant awards, and completing the receipt review and closeout processes. PRDOH held recurring meetings with the Subrecipients, Case Managers and Underwriters to provide guidance and technical assistance on program delivery and compliance. PRDOH continued closely working with Subrecipient and Case Managers on the receipt review and closeout of grant awards. Additionally, the Program has been completing and notifying closed grant awards. During this quarter, the SBF Program disbursed 286 grant awards for a total of \$19.8 million. The Program has 71 grant awards pending disbursement for \$5.4 million in committed funds. PRDOH is constantly overseeing Subrecipient and contractor performance, making changes and adjustments as needed to improve SBF Program performance and compliance.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Businesses	129	1302/382

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Permanent	0	0	0	8/324	36/324	47/648	93,62

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Persons	0	0	0	833/324	36/324	872/648	99,66

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01E15SBF-EDC-UN
Activity Title: Small Business Financing UN

Activity Type:

Econ. development or recovery activity that creates/retains

Activity Status:

Under Way

Project Number:

Economic B-17-DM-72-0001

Project Title:

Economic

Projected Start Date:

09/20/2018

Projected End Date:

09/19/2024

Benefit Type:

Direct (Person)

Completed Activity Actual End Date:

National Objective:

Urgent Need

Responsible Organization:

Economic Development Bank of Puerto Rico (BDE)

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Expended

Department of Economic Development and

Economic Development Bank of Puerto Rico (BDE)

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Jul 1 thru Sep 30, 2023

To Date

\$0.00	\$225,073,032.22
\$0.00	\$50,073,032.22
\$0.00	\$175,000,000.00
\$0.00	\$0.00
\$0.00	\$225,073,032.22
\$0.00	\$50,073,032.22
\$0.00	\$175,000,000.00
\$0.00	\$0.00
\$5,544,674.54	\$199,986,566.15
\$37,455.24	\$45,103,764.61
\$5,507,219.30	\$154,882,801.54
\$0.00	\$0.00
\$18,788,877.47	\$146,026,675.48
\$87,375.80	\$40,088,667.20
\$18,701,501.67	\$105,938,008.28
\$0.00	\$0.00
\$18,788,877.47	\$146,026,675.48
\$87,375.80	\$40,088,667.20
\$18,701,501.67	\$105,938,008.28
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$18,788,877.47	\$146,026,675.48
\$0.00	\$5,803,147.58
\$18,788,877.47	\$140,223,527.90
\$18,788,877.47	\$146,026,675.48
\$87,375.80	\$40,088,667.20
\$18,701,501.67	\$105,938,008.28
\$0.00	\$0.00



Activity Description:

The SBF Program provides grants to assist with hurricane recovery and business expansion. PRDOH projects that at least 4,500 small businesses will receive assistance under this program. With these Recovery Grants, the SBF Program objective is to provide capital to:

- Expand growth opportunities and economic recovery by addressing local business needs for working capital
- Retain and expand employment of Puerto Rico residents through business expansion and
- Fortify businesses to expand their ability to work with private banking institutions and other financial entities for future financing needs.

Eligible applicants can apply for a Recovery Grant in coordination with BDE, who will help applicants identify the type and amount of assistance that best serves their unmet business recovery and growth needs. BDE will offer technical assistance and guidance during the intake and application process as well.

As a Subrecipient and Program Administrator, BDE will evaluate applications for grants based on:

- CDBG Economic Development underwriting criteria as specified in the CDBG-DR Notice with a focus on demonstrated need, capacity, reasonableness, and intended use of funds.
- CDBG-DR and Puerto Rico compliance requirements.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Small Business Financing (SBF) Program: the Program continued concentrating its efforts on the program implementation and compliance by reviewing program applications, evaluating and notifying eligibility and underwriting determinations, allocating grant awards, and completing the receipt review and closeout processes. PRDOH held recurring meetings with the Subrecipients, Case Managers and Underwriters to provide guidance and technical assistance on program delivery and compliance. PRDOH continued closely working with Subrecipient and Case Managers on the receipt review and closeout of grant awards. Additionally, the Program has been completing and notifying closed grant awards. During this quarter, the SBF Program disbursed 286 grant awards for a total of \$19.8 million. The Program has 71 grant awards pending disbursement for \$5.4 million in committed funds. PRDOH is constantly overseeing Subrecipient and contractor performance, making changes and adjustments as needed to improve SBF Program performance and compliance.

Accomplishments Performance Measures

	This Report Period Total	Cumulative Actual Total / Expected Total
# of Businesses	217	2657/891

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Permanent	0	0	0	17/0	136/0	218/1512	70.18

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Persons	0	0	0	17/0	136/0	218/1512	70.18

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01E16BIA-EDC-LM
Activity Title: Business Incubators and Accelerators LMI

Activity Type:
 Econ. development or recovery activity that creates/retains
Project Number:
 Economic B-17-DM-72-0001
Projected Start Date:
 09/19/2018
Benefit Type:
 Direct (Person)
National Objective:
 Low/Mod

Activity Status:
 Under Way
Project Title:
 Economic-Economic B-17-DM-72-0001
Projected End Date:
 09/18/2026
Completed Activity Actual End Date:

Responsible Organization:
 Puerto Rico Department of Housing

Overall	Jul 1 thru Sep 30, 2023	To Date
Total Projected Budget from All Sources	\$0.00	\$25,500,000.00
B-17-DM-72-0001	\$0.00	\$8,250,000.00
B-18-DP-72-0001	\$0.00	\$17,250,000.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Budget	\$0.00	\$25,500,000.00
B-17-DM-72-0001	\$0.00	\$8,250,000.00
B-18-DP-72-0001	\$0.00	\$17,250,000.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Obligated	\$50,890.64	\$22,871,993.19
B-17-DM-72-0001	\$28,180.73	\$8,216,861.84
B-18-DP-72-0001	\$22,709.91	\$14,655,131.35
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$946,201.40	\$7,241,484.29
B-17-DM-72-0001	\$231,760.18	\$2,401,317.95
B-18-DP-72-0001	\$714,441.22	\$4,840,166.34
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$946,201.40	\$7,241,484.29
B-17-DM-72-0001	\$231,760.18	\$2,401,317.95
B-18-DP-72-0001	\$714,441.22	\$4,840,166.34
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$946,201.40	\$7,241,484.02
Department of Economic Development and	\$0.00	\$41,375.95
Puerto Rico Department of Housing	\$946,201.40	\$7,200,108.07
Most Impacted and Distressed Expended	\$946,201.40	\$7,241,484.02
B-17-DM-72-0001	\$231,760.18	\$2,401,317.68
B-18-DP-72-0001	\$714,441.22	\$4,840,166.34
B-19-DP-72-0001	\$0.00	\$0.00



Activity Description:

Puerto Rico recognizes that a blend of ideas, talent, capital, and a culture of openness and collaboration are all vital to nurturing an innovation ecosystem involving complex interactions among entrepreneurs, investors, suppliers, universities, government entities, large existing businesses, and a host of supporting actors and organizations. A business incubator and accelerator program supports the growth and success of small and/or new businesses in the early stages of operation by providing initial resources that significantly minimize the risk of small and/or new business failure and speeding up the time it takes to get to market. Business incubators and accelerators will be encouraged to incorporate resilience measures in businesses plans to allow for continuity of business operations in the event of power outages, natural disasters, or other disruptive events. This will provide the added benefit of creating business shelters during future events. PRDOH will oversee this program and will fund incubator and accelerator activities with units of local government, non-profit organizations or governmental agencies with proven experience in the implementation of business incubators and accelerators. Through SBIA, small and/or new businesses will gain access to shared office space and supportive operational resources such as office equipment, telecommunication services, technical assistance, and conference space. Daily work in a shared, collaborative office environment provides for ongoing access to mentoring services, professional networking, idea-exchange, and hands-on management training. This will help support small and/or new companies in the early stage of operation. The grant maximum is \$2,500,000 however, it is possible that not all incubators and accelerators will receive the maximum amount. Funding will be based on incubator/accelerator capacity as proposed in the submittal. Projects proposed in the floodplain will be evaluated on a case-by-case basis for risk and cost reasonableness and will comply with all applicable requirements. Organizations simply offering shared work spaces for lease or purchase as a private-sector business model, without providing supportive services, are not eligible applicants. Application criteria and program guidelines are published on the CDBG-DR website.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks to continue to support the growth and success of the Small Business Incubator and Accelerator (SBIA) Program: Kept the consistent guidance to subrecipients about reporting requirements, beneficiaries profile entry platforms, as well as on federal regulations, policies, procedures, and compliance requirements. As of September 2023, a cumulative total of 2,195 existing and potential small businesses received incubation and/or acceleration services, in which training, seed investment, mentoring and business-model support sessions were provided in areas related to economic development. As of September 2023, the SBIA Program has reached 2,195 (31% beneficiaries) of the total number of grantees contractually committed to completing the subrecipients incubation and/or the acceleration CDBG-DR subsidized projects. We continue to guide subrecipients to use the Participant Information Portal as the official tool for recording the intake and eligibility process and to capture data required in quarterly reports to HUD. As more beneficiaries complete the incubation and/or the acceleration, the demographics of the service areas impacted are becoming better defined. While San Juan as capital city of Puerto Rico stands out as the municipality with the largest number of beneficiaries, municipalities such as Humacao, Ponce, Juana Díaz and Cabo Rojo stand out with a considerable number of certified participants, which represents an effective dissemination of services throughout the population of Puerto Rico. Another key component that is beginning to stand out as part of the implementation of the subsidized projects is the economic development sector in which the benefited small businesses or potential small businesses could improve their operations being retail commerce, tourism and cosmetology, the ones that have received the most demand. In terms of reaching the national limited clientele target, the program encourages each subrecipient to achieve that at least 51% of contractually committed beneficiaries meet this national objective. This objective is on track at this stage of implementation.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Businesses	297	1494/2413

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Persons	0	0	0	411/1446	363/1445	774/2891	100.00

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Other Funding Sources

No Other Funding Sources Found



Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents:

None



Grantee Activity Number: R01E16BIA-EDC-UN
Activity Title: Business Incubators and Accelerators UN

Activity Type:

Econ. development or recovery activity that creates/retains

Activity Status:

Under Way

Project Number:

Economic B-17-DM-72-0001

Project Title:

Economic-Economic B-17-DM-72-0001

Projected Start Date:

09/19/2018

Projected End Date:

09/18/2026

Benefit Type:

Direct (Person)

Completed Activity Actual End Date:

National Objective:

Urgent Need

Responsible Organization:

Puerto Rico Department of Housing

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Expended

Department of Economic Development and

Puerto Rico Department of Housing

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Jul 1 thru Sep 30, 2023

To Date

\$0.00	\$59,500,000.00
\$0.00	\$19,250,000.00
\$0.00	\$40,250,000.00
\$0.00	\$0.00
\$0.00	\$59,500,000.00
\$0.00	\$19,250,000.00
\$0.00	\$40,250,000.00
\$0.00	\$0.00
\$117,899.53	\$52,029,448.26
\$65,754.28	\$18,906,765.09
\$52,145.25	\$33,122,683.17
\$0.00	\$0.00
\$1,011,376.73	\$5,223,510.74
\$197,435.29	\$2,077,464.49
\$813,941.44	\$3,146,046.25
\$0.00	\$0.00
\$1,011,376.73	\$5,223,510.74
\$197,435.29	\$2,077,464.49
\$813,941.44	\$3,146,046.25
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$1,011,376.73	\$5,223,511.01
\$0.00	\$21,054.12
\$1,011,376.73	\$5,201,935.24
\$1,011,376.73	\$5,223,511.01
\$197,435.29	\$2,077,464.49
\$813,941.44	\$3,146,046.52
\$0.00	\$0.00



Activity Description:

Puerto Rico recognizes that a blend of ideas, talent, capital, and a culture of openness and collaboration are all vital to nurturing an innovation ecosystem involving complex interactions among entrepreneurs, investors, suppliers, universities, government entities, large existing businesses, and a host of supporting actors and organizations. A business incubator and accelerator program supports the growth and success of small and/or new businesses in the early stages of operation by providing initial resources that significantly minimize the risk of small and/or new business failure and speeding up the time it takes to get to market. Business incubators and accelerators will be encouraged to incorporate resilience measures in businesses plans to allow for continuity of business operations in the event of power outages, natural disasters, or other disruptive events. This will provide the added benefit of creating business shelters during future events. PRDOH will oversee this program and will fund incubator and accelerator activities with units of local government, non-profit organizations or governmental agencies with proven experience in the implementation of business incubators and accelerators. Through SBIA, small and/or new businesses will gain access to shared office space and supportive operational resources such as office equipment, telecommunication services, technical assistance, and conference space. Daily work in a shared, collaborative office environment provides for ongoing access to mentoring services, professional networking, idea-exchange, and hands-on management training. This will help support small and/or new companies in the early stage of operation. The grant maximum is \$2,500,000 however, it is possible that not all incubators and accelerators will receive the maximum amount. Funding will be based on incubator/accelerator capacity as proposed in the submittal. Projects proposed in the floodplain will be evaluated on a case-by-case basis for risk and cost reasonableness and will comply with all applicable requirements. Organizations simply offering shared work spaces for lease or purchase as a private-sector business model, without providing supportive services, are not eligible applicants. Application criteria and program guidelines are published on the CDBG-DR website.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks to continue to support the growth and success of the Small Business Incubator and Accelerator (SBIA) Program: Kept the consistent guidance to subrecipients about reporting requirements, beneficiaries profile entry platforms, as well as on federal regulations, policies, procedures, and compliance requirements. As of September 2023, a cumulative total of 2,195 existing and potential small businesses received incubation and/or acceleration services, in which training, seed investment, mentoring and business-model support sessions were provided in areas related to economic development. As of September 2023, the SBIA Program has reached 2,195 (31% beneficiaries) of the total number of grantees contractually committed to completing the subrecipients incubation and/or the acceleration CDBG-DR subsidized projects. We continue to guide subrecipients to use the Participant Information Portal as the official tool for recording the intake and eligibility process and to capture data required in quarterly reports to HUD. As more beneficiaries complete the incubation and/or the acceleration, the demographics of the service areas impacted are becoming better defined. While San Juan as capital city of Puerto Rico stands out as the municipality with the largest number of beneficiaries, municipalities such as Humacao, Ponce, Juana Diaz and Cabo Rojo stand out with a considerable number of certified participants, which represents an effective dissemination of services throughout the population of Puerto Rico. Another key component that is beginning to stand out as part of the implementation of the subsidized projects is the economic development sector in which the benefited small businesses or potential small businesses could improve their operations being retail commerce, tourism and cosmetology, the ones that have received the most demand. In terms of reaching the national limited clientele target, the program encourages each subrecipient to achieve that at least 51% of contractually committed beneficiaries meet this national objective. This objective is on track at this stage of implementation.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Businesses	187	721/5630

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Persons	0	0	0	0/0	0/0	192/6746	0.00

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Other Funding Sources

No Other Funding Sources Found



Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents:

None



Grantee Activity Number: R01E19TBM-EDC-UN
Activity Title: Tourism & Business Marketing Program

Activity Type:

Tourism (Waiver Only)

Project Number:

Economic B-17-DM-72-0001

Projected Start Date:

09/20/2018

Benefit Type:

Area (Census)

National Objective:

Urgent Need

Activity Status:

Completed

Project Title:

Economic

Projected End Date:

09/19/2026

Completed Activity Actual End Date:

Responsible Organization:

Invest Puerto Rico Inc.

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Expended

Department of Economic Development and

Invest Puerto Rico Inc.

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Jul 1 thru Sep 30, 2023 To Date

	Jul 1 thru Sep 30, 2023	To Date
Total Projected Budget from All Sources	\$0.00	\$24,046,019.49
B-17-DM-72-0001	\$0.00	\$14,572,553.38
B-18-DP-72-0001	\$0.00	\$9,473,466.11
B-19-DP-72-0001	\$0.00	\$0.00
Total Budget	\$0.00	\$24,046,019.49
B-17-DM-72-0001	\$0.00	\$14,572,553.38
B-18-DP-72-0001	\$0.00	\$9,473,466.11
B-19-DP-72-0001	\$0.00	\$0.00
Total Obligated	\$0.00	\$24,046,019.48
B-17-DM-72-0001	\$0.00	\$14,572,553.37
B-18-DP-72-0001	\$0.00	\$9,473,466.11
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$0.00	\$24,046,019.48
B-17-DM-72-0001	\$0.00	\$14,572,553.37
B-18-DP-72-0001	\$0.00	\$9,473,466.11
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$0.00	\$24,046,019.48
B-17-DM-72-0001	\$0.00	\$14,572,553.37
B-18-DP-72-0001	\$0.00	\$9,473,466.11
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$24,046,019.08
Department of Economic Development and	\$0.00	\$72,525.09
Invest Puerto Rico Inc.	\$0.00	\$23,971,190.03
Most Impacted and Distressed Expended	\$0.00	\$24,046,019.08
B-17-DM-72-0001	\$0.00	\$14,572,552.97
B-18-DP-72-0001	\$0.00	\$9,473,466.11
B-19-DP-72-0001	\$0.00	\$0.00



Activity Description:

Given the impacts of Hurricane María on tourism assets and long-term economic conditions, PRDOH will fund subrecipients to develop a comprehensive marketing effort to promote outside the Island that the area is open for business. Additionally, Puerto Rico will create and implement strategies promoting Puerto Rico as an ideal place to do business. This will attract new businesses of external capital that can contribute additional capital to the economy. Marketing Puerto Rico as a pro-business jurisdiction will encourage new external investments, promote economic development and create new jobs. Efforts will work to prevent tourism and service sector displacement or business failure as a result of the hurricane impact. The projected use of funds for marketing and outreach efforts will be focused on advertising creation and media placement (television/radio/digital and out-of-home advertising) outside of Puerto Rico, as well as promoting the Island as an ideal place to do business. No elected officials or political candidates will be featured or included in promotional marketing funded through this program. Per CDBG regulation, CDBG-DR funds shall not be used to engage in partisan political activities, such as candidate forums. The increased revenue brought to local economies through tourism will fund jobs that stabilize households through primary, secondary and tertiary jobs created in communities across the Island. Puerto Rico requested and received a waiver from HUD for \$15,000,000 for this activity. PRDOH sought a waiver request to incorporate additional funds allocated in the Substantial Amendment due to the critical importance of creating investment in the Island post-María.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Tourism & Business Marketing (TBM) Program: The two TBM Subrecipient Agreements were officially closed. The TBM program disbursed a total of \$24,046.19.M in marketing efforts, as part of a successful campaign to promote Puerto Rico as a tourism and business investment destination.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
Number of new visitors	0	715258/66104
# of Businesses	0	7784/1090
# of Posted Advertisements for	0	1770/1751
# of Total People reached	0	1447073068/2

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Project # / Economic B-18-DP-72-0001 / Economic



Grantee Activity Number: R02E23RUR-DOA-LM
Activity Title: RE-GROW PR Urban-Rural Agriculture Program LMI

Activity Type:

Econ. development or recovery activity that creates/retains

Activity Status:

Under Way

Project Number:

Economic B-18-DP-72-0001

Project Title:

Economic

Projected Start Date:

02/20/2020

Projected End Date:

02/19/2026

Benefit Type:

Direct (Person)

Completed Activity Actual End Date:

National Objective:

Low/Mod

Responsible Organization:

Puerto Rico Science, Technology and Research Trust

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Expended

Puerto Rico Department of Agriculture

Puerto Rico Science, Technology and Research Trust

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Jul 1 thru Sep 30, 2023 To Date

	Jul 1 thru Sep 30, 2023	To Date
Total Projected Budget from All Sources	\$0.00	\$86,250,000.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$86,250,000.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Budget	\$0.00	\$86,250,000.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$86,250,000.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Obligated	\$12,005,823.22	\$72,184,438.44
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$12,005,823.22	\$72,184,438.44
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$9,170,561.81	\$61,409,003.93
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$9,170,561.81	\$61,409,003.93
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$9,170,561.81	\$61,409,003.93
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$9,170,561.81	\$61,409,003.93
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$9,170,561.81	\$61,409,003.93
Puerto Rico Department of Agriculture	\$9,170,561.81	\$61,409,003.93
Puerto Rico Science, Technology and Research Trust	\$0.00	\$0.00
Most Impacted and Distressed Expended	\$9,170,561.81	\$61,409,003.93
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$9,170,561.81	\$61,409,003.93
B-19-DP-72-0001	\$0.00	\$0.00



Activity Description:

RE-GROW PR has two primary aims: 1) Promote and increase food security island-wide, and 2) Enhance and expand agricultural production related to economic revitalization and sustainable development activity. Given its island status, Puerto Rico has long recognized the food security challenges of dependence on imported food products, and certainly experienced a heightened degree of risk during the aftermath of the hurricanes. Historically, Puerto Rico has focused agricultural production on several main crop typologies, and RE-GROW PR will address this food security risk by increasing local production and expanding diversity of agricultural production on the Island. RE-GROW PR will serve both urban and rural areas and will seek to capitalize on urban in-fill opportunities to install community gardens where vacant lots may exist, or where blighted structures are being demolished. Assistance will be provided in the form of grants to eligible entities in accordance with the program guidelines. RE-GROW PR will work to promote crop diversification and expand production of locally consumed produce, and further meet the needs of expansion in the tourism sector to meet culinary needs of Puerto Rico's renowned and burgeoning gastronomic sector. Greenhouses may also be viable strategies considered to reduce crop losses in both rural and urban environments, utilizing large-scale formats in rural areas, converted warehouses, or abandoned industrial sites, and roof-top greenhouses in urban areas. Crops to support goals in the tourism sector via culinary arts and eco-tourism needs will also be prioritized, such as growth of key produce and herbs such as cilantro, chives, basil, oregano, avocados, tomatoes, peppers, etc., as well as investments to address impacts to coffee production. This program represents an opportunity for collaboration between multiple potential partners within the public, academic, and non-governmental sectors. At the outset, RE-GROW PR aims to focus on the following potential activities to increase food security and bolster social and economic resilience:

- Urban agriculture - community gardens
- Rural agriculture investments, crop diversification to meet Island food security needs
- Rural and urban greenhouses
- Agricultural cultivation and livestock production to feed into culinary programs and meet culinary tourism demands
- Aquaculture/aquafarming

This program will outline parameters for application and participation, and award caps. Over the long-term, RE-GROW PR will aim to create further economic development opportunities through exports of locally grown produce, livestock, and aquaculture outputs.

Location Description:

Municipalities across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Re-Grow Urban Rural Agriculture (Re-Grow) Program: PRDOH continued concentrating its efforts on the program implementation and compliance by reviewing program applications, evaluating and notifying eligibility and underwriting determinations, allocating grant awards, and completing the receipt review and closeout processes. PRDOH held recurring meetings with Subrecipients, Case Managers and Underwriters to provide guidance and technical assistance on program delivery and compliance. PRDOH continued closely working with Case Managers on the receipt review and closeout of grant awards. Additionally, the Program has been completing and notifying closed grant awards. During this quarter, the Re-Grow Program disbursed 172 grant awards totaling \$10.98 million. The Program has 53 grant awards pending disbursement for \$3.9 million in committed funds. PRDOH is constantly overseeing Subrecipient and contractor performance, making changes and adjustments as needed to improve Re-Grow Program performance and ensure compliance.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Businesses	123	830/993

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Permanent	0	0	0	85/1243	18/1242	103/2485	100.00

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Persons	0	0	0	3/2372	18/2371	21/4743	100.00

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R02E23RUR-DOA-UN
Activity Title: RE-GROW PR Urban-Rural Agriculture Program UN

Activity Type:

Econ. development or recovery activity that creates/retains

Activity Status:

Under Way

Project Number:

Economic B-18-DP-72-0001

Project Title:

Economic

Projected Start Date:

02/20/2020

Projected End Date:

02/19/2026

Benefit Type:

Direct (Person)

Completed Activity Actual End Date:

National Objective:

Urgent Need

Responsible Organization:

Puerto Rico Science, Technology and Research Trust

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Expended

Puerto Rico Department of Agriculture

Puerto Rico Science, Technology and Research Trust

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Jul 1 thru Sep 30, 2023 To Date

	Jul 1 thru Sep 30, 2023	To Date
Total Projected Budget from All Sources	\$0.00	\$86,250,000.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$86,250,000.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Budget	\$0.00	\$86,250,000.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$86,250,000.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Obligated	\$7,719,554.35	\$47,803,393.66
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$7,719,554.35	\$47,803,393.66
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$4,177,622.22	\$37,172,197.36
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$4,177,622.22	\$37,172,197.36
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$4,177,622.22	\$37,172,197.36
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$4,177,622.22	\$37,172,197.36
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$4,177,622.22	\$37,172,197.36
Puerto Rico Department of Agriculture	\$4,177,622.22	\$37,172,197.36
Puerto Rico Science, Technology and Research Trust	\$0.00	\$0.00
Most Impacted and Distressed Expended	\$4,177,622.22	\$37,172,197.36
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$4,177,622.22	\$37,172,197.36
B-19-DP-72-0001	\$0.00	\$0.00



Activity Description:

RE-GROW PR has two primary aims: 1) Promote and increase food security island-wide, and 2) Enhance and expand agricultural production related to economic revitalization and sustainable development activity. Given its island status, Puerto Rico has long recognized the food security challenges of dependence on imported food products, and certainly experienced a heightened degree of risk during the aftermath of the hurricanes. Historically, Puerto Rico has focused agricultural production on several main crop typologies, and RE-GROW PR will address this food security risk by increasing local production and expanding diversity of agricultural production on the Island. RE-GROW PR will serve both urban and rural areas and will seek to capitalize on urban in-fill opportunities to install community gardens where vacant lots may exist, or where blighted structures are being demolished. Assistance will be provided in the form of grants to eligible entities in accordance with the program guidelines. RE-GROW PR will work to promote crop diversification and expand production of locally consumed produce, and further meet the needs of expansion in the tourism sector to meet culinary needs of Puerto Rico's renowned and burgeoning gastronomic sector. Greenhouses may also be viable strategies considered to reduce crop losses in both rural and urban environments, utilizing large-scale formats in rural areas, converted warehouses, or abandoned industrial sites, and roof-top greenhouses in urban areas. Crops to support goals in the tourism sector via culinary arts and eco-tourism needs will also be prioritized, such as growth of key produce and herbs such as cilantro, chives, basil, oregano, avocados, tomatoes, peppers, etc., as well as investments to address impacts to coffee production. This program represents an opportunity for collaboration between multiple potential partners within the public, academic, and non-governmental sectors. At the outset, RE-GROW PR aims to focus on the following potential activities to increase food security and bolster social and economic resilience:

- Urban agriculture - community gardens
- Rural agriculture investments, crop diversification to meet Island food security needs
- Rural and urban greenhouses
- Agricultural cultivation and livestock production to feed into culinary programs and meet culinary tourism demands
- Aquaculture/aquafarming

This program will outline parameters for application and participation, and award caps. Over the long-term, RE-GROW PR will aim to create further economic development opportunities through exports of locally grown produce, livestock, and aquaculture outputs.

Location Description:

Municipalities across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Re-Grow Urban Rural Agriculture (Re-Grow) Program: PRDOH continued concentrating its efforts on the program implementation and compliance by reviewing program applications, evaluating and notifying eligibility and underwriting determinations, allocating grant awards, and completing the receipt review and closeout processes. PRDOH held recurring meetings with Subrecipients, Case Managers and Underwriters to provide guidance and technical assistance on program delivery and compliance. PRDOH continued closely working with Case Managers on the receipt review and closeout of grant awards. Additionally, the Program has been completing and notifying closed grant awards. During this quarter, the Re-Grow Program disbursed 172 grant awards totaling \$10.98 million. The Program has 53 grant awards pending disbursement for \$3.9 million in committed funds. PRDOH is constantly overseeing Subrecipient and contractor performance, making changes and adjustments as needed to improve Re-Grow Program performance and ensure compliance.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Businesses	48	399/426

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Permanent	0	0	0	3/0	12/0	56/1065	26.79

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Persons	0	0	0	3/0	12/0	15/2032	100.00

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R02E24EDI-PPP-LM
Activity Title: Economic Dev. Investment Portafolio for Growth LM

Activity Type:

Econ. development or recovery activity that creates/retains

Activity Status:

Under Way

Project Number:

Economic B-18-DP-72-0001

Project Title:

Economic

Projected Start Date:

02/20/2020

Projected End Date:

02/19/2026

Benefit Type:

Direct (Person)

Completed Activity Actual End Date:

National Objective:

Low/Mod

Responsible Organization:

Central Office for Recovery, Reconstruction and

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Expended

Central Office for Recovery, Reconstruction and

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Jul 1 thru Sep 30, 2023

To Date

(\$2,280,000.00)	\$102,013,567.65
\$0.00	\$0.00
(\$2,280,000.00)	\$102,013,567.65
\$0.00	\$0.00
(\$2,280,000.00)	\$102,013,567.65
\$0.00	\$0.00
(\$2,280,000.00)	\$102,013,567.65
\$0.00	\$0.00
\$217,486.74	\$22,461,741.56
\$0.00	\$0.00
\$217,486.74	\$22,461,741.56
\$0.00	\$0.00
\$26,002.36	\$449,405.75
\$0.00	\$0.00
\$26,002.36	\$449,405.75
\$0.00	\$0.00
\$26,002.36	\$449,405.75
\$0.00	\$0.00
\$26,002.36	\$449,405.75
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$26,002.36	\$449,405.75
\$26,002.36	\$449,405.75
\$26,002.36	\$449,405.75
\$0.00	\$0.00
\$26,002.36	\$449,405.75
\$0.00	\$0.00
\$26,002.36	\$449,405.75
\$0.00	\$0.00



Activity Description:

The program will foster both mixed-use, community-based development, as well as major infrastructure improvements for Puerto Rico. The objective of this program is to develop a series of projects that provide transformative benefit to Puerto Rico, which result in large-scale commercial or industrial development in a broad-ranging category of activities and that cover a wide variety of economic development tasks. Projects may result in the creation of public private partnerships in which CDBG-DR funds are used for the public infrastructure components of projects, while the leveraged funds will be used for the economic development activities or additional project costs. This may include, but is not limited to the development/redevelopment of:

- Commercial developments that create high impact economic activity, such as shipping distribution centers or office buildings, industrial/manufacturing complexes such as factories, industrial parks and R&D laboratories, hotels, and public commercial spaces such as convention centers or parking garages. Commercial developments that do not meet the high-impact definition are also eligible, however high-impact activities may receive bonus points
- Mixed-use developments whereby projects will support business opportunities and other economic development in support of housing and
- Infrastructure development to support large economic revitalization activities. This includes, but is not limited to, transportation facilities (new roads, street rehabilitation, sidewalk improvements, streetlights, parking facilities, streetscape improvements, etc.) and water, sewer, and drainage improvements directly supporting an economic revitalization activity.

IPG will provide loans to awarded participants that may be forgivable. Loans will not exceed forty percent (40%) of a project's total cost to include, among others, the development budget (hard and soft costs), and cost of issuance. However, exception to this may be considered where the project fulfills certain criteria previously agreed upon. A project that meets specific program goals may be eligible to receive a loan for up to fifty percent (50%) of the total project cost, based on the following criteria:

- Benefits the creation or retention of +300 employees, as described in the program guidelines
- Creates economic activities that generate +50% of their revenue from exports, as described in the program guidelines.

The maximum loan amount is capped at fifty percent (50%) of the total project cost. PRDOH could reassess this threshold once completed with the outreach phase.

Projects must:

- Have a viable and verifiable source of funding for the total costs not covered by the award
- Amortization of principal balance will not exceed thirty (30) years with a maturity of ten (10) to thirty (30) years
- Interest rate will not exceed two percent (2%) per annum, determined by the project's cash flow, ability to service debt, and other underwriting considerations
- Loan will be collateralized. The lien position of the collateral, such as real estate, capital equipment or liens on other property, may be subordinated to senior loans, if applicable
- No pre-payment penalty and
- A portion of the loan may be forgiven based upon adherence to agree upon terms and conditions in the program guidelines, including benefit to low-to-moderate income persons, local funding participation, additional job creation, and use of local suppliers.

Applicants must meet the CDBG Underwriting Criteria of 24 C.F.R. § 570.209:

1. That project costs are reasonable
 2. That all other sources of project financing are committed
 3. That CDBG funds are not substituted for non-Federal financial funding or support
 4. That the project is financially feasible
 5. That to the extent practicable, the return on the applicant's equity investment will not be unreasonably high and
 6. That to the extent practicable, CDBG funds are disburse on a pro rata basis with other finances provided to the project.
- These projects will require large levels of financial investment, of which the CDBG-DR portion may range from minor to significant. The projects will have a large community impact, whether in terms of job creation, service to the neighbourhood, or renewal of a given area. Depending on the nature of the project, they may involve real estate development, whether it is the construction of a new facility or the expansion of an existing building and will be expected to involve various types of financing and sources of funds. For example, large-scale projects often have a combination of private lender financing, various types of public financing, and business owner cash injections.

This program will be established for the funding of projects that will significantly impact and enable the long-term economic growth and sustainability of the Island. This program has the capacity to be a funding stream for projects determined by the central government to be key drivers for Puerto Rico's new economy and to align with the economic recovery plan. As such, funds will be directed to innovative solutions that are forward-looking, cost efficient, and socially transformative. Targeting of new business incentives and existing business expansion will also be components of this program. Additionally, the program expects entities providing key services related to the project will result in the creation of activities that support LMI workers and key strategic growth sectors as outlined in the Recovery Plan and Fiscal Plan.

Location Description:

Municipalities across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Economic Development Investment Portfolio for Growth Program: Received approval from FOMB for one (1) loan transaction for \$33,976,561; Executed one (1) loan agreement totaling \$33,976,561; Issued two (2) Award Letters totaling \$28,439,000; Held meetings at the PRDOH with applicants in the negotiations process to update the work plan to complete two (2) closings during 2023 aggregating to \$32,700,000 in IPG financing; Disbursed a total of \$15,781,410 in Program funds during the months of July, August and September 2023.



Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents:

None



Grantee Activity Number: R02E24EDI-PPP-UN
Activity Title: Economic Dev. Investment Portfolio for Growth UN

Activity Type:

Econ. development or recovery activity that creates/retains

Activity Status:

Under Way

Project Number:

Economic B-18-DP-72-0001

Project Title:

Economic

Projected Start Date:

02/20/2020

Projected End Date:

02/19/2026

Benefit Type:

Direct (Person)

Completed Activity Actual End Date:

National Objective:

Urgent Need

Responsible Organization:

Central Office for Recovery, Reconstruction and

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Expended

Central Office for Recovery, Reconstruction and

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Jul 1 thru Sep 30, 2023

To Date

(\$12,920,000.00)	\$578,076,883.35
\$0.00	\$0.00
(\$12,920,000.00)	\$578,076,883.35
\$0.00	\$0.00
(\$12,920,000.00)	\$578,076,883.35
\$0.00	\$0.00
(\$12,920,000.00)	\$578,076,883.35
\$0.00	\$0.00
\$239,635.06	\$127,757,452.89
\$0.00	\$0.00
\$239,635.06	\$127,757,452.89
\$0.00	\$0.00
\$649,816.36	\$2,698,048.26
\$0.00	\$0.00
\$649,816.36	\$2,698,048.26
\$0.00	\$0.00
\$649,816.36	\$2,698,048.26
\$0.00	\$0.00
\$649,816.36	\$2,698,048.26
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$649,816.36	\$2,698,048.26
\$649,816.36	\$2,698,048.26
\$649,816.36	\$2,698,048.26
\$0.00	\$0.00
\$649,816.36	\$2,698,048.26
\$0.00	\$0.00



Activity Description:

The program will foster both mixed-use, community-based development, as well as major infrastructure improvements for Puerto Rico. The objective of this program is to develop a series of projects that are provide transformative benefit to Puerto Rico, which result in large-scale commercial or industrial development in a broad-ranging category of activities and that cover a wide variety of economic development tasks. Projects may result in the creation of public private partnerships in which CDBG-DR funds are used for the public infrastructure components of projects, while the leveraged funds will be used for the economic development activities or additional project costs. This may include, but is not limited to the development/redevelopment of:

- Commercial developments that create high impact economic activity, such as shipping distribution centers or office buildings, industrial/manufacturing complexes such as factories, industrial parks and R&D laboratories, hotels, and public commercial spaces such as convention centers or parking garages. Commercial developments that do not meet the high-impact definition are also eligible, however high-impact activities may receive bonus points
- Mixed-use developments whereby projects will support business opportunities and other economic development in support of housing and
- Infrastructure development to support large economic revitalization activities. This includes, but is not limited to, transportation facilities (new roads, street rehabilitation, sidewalk improvements, streetlights, parking facilities, streetscape improvements, etc.) and water, sewer, and drainage improvements directly supporting an economic revitalization activity.

IPG will provide loans to awarded participants that may be forgivable. Loans will not exceed forty percent (40%) of a project's total cost to include, among others, the development budget (hard and soft costs), and cost of issuance. However, exception to this may be considered where the project fulfills certain criteria previously agreed upon. A project that meets specific program goals may be eligible to receive a loan for up to fifty percent (50%) of the total project cost, based on the following criteria:

- Benefits the creation or retention of +300 employees, as described in the program guidelines
- Creates economic activities that generate +50% of their revenue from exports, as described in the program guidelines.

The maximum loan amount is capped at fifty percent (50%) of the total project cost. PRDOH could reassess this threshold once completed with the outreach phase.

Projects must:

- Have a viable and verifiable source of funding for the total costs not covered by the award
- Amortization of principal balance will not exceed thirty (30) years with a maturity of ten (10) to thirty (30) years
- Interest rate will not exceed two percent (2%) per annum, determined by the project's cash flow, ability to service debt, and other underwriting considerations
- Loan will be collateralized. The lien position of the collateral, such as real estate, capital equipment or liens on other property, may be subordinated to senior loans, if applicable
- No pre-payment penalty and
- A portion of the loan may be forgiven based upon adherence to agree upon terms and conditions in the program guidelines, including benefit to low-to-moderate income persons, local funding participation, additional job creation, and use of local suppliers.

Applicants must meet the CDBG Underwriting Criteria of 24 C.F.R. § 570.209:

1. That project costs are reasonable
 2. That all other sources of project financing are committed
 3. That CDBG funds are not substituted for non-Federal financial funding or support
 4. That the project is financially feasible
 5. That to the extent practicable, the return on the applicant's equity investment will not be unreasonably high and
 6. That to the extent practicable, CDBG funds are disburse on a pro rata basis with other finances provided to the project.
- These projects will require large levels of financial investment, of which the CDBG-DR portion may range from minor to significant. The projects will have a large community impact, whether in terms of job creation, service to the neighbourhood, or renewal of a given area. Depending on the nature of the project, they may involve real estate development, whether it is the construction of a new facility or the expansion of an existing building and will be expected to involve various types of financing and sources of funds. For example, large-scale projects often have a combination of private lender financing, various types of public financing, and business owner cash injections.

This program will be established for the funding of projects that will significantly impact and enable the long-term economic growth and sustainability of the Island. This program has the capacity to be a funding stream for projects determined by the central government to be key drivers for Puerto Rico's new economy and to align with the economic recovery plan. As such, funds will be directed to innovative solutions that are forward-looking, cost efficient, and socially transformative. Targeting of new business incentives and existing business expansion will also be components of this program. Additionally, the program expects entities providing key services related to the project will result in the creation of activities that support LMI workers and key strategic growth sectors as outlined in the Recovery Plan and Fiscal Plan.

Location Description:

Municipalities across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Economic Development Investment Portfolio for Growth Program: Received approval from FOMB for one (1) loan transaction for \$33,976,561; Executed one (1) loan agreement totaling \$33,976,561; Issued two (2) Award Letters totaling \$28,439,000; Held meetings at the PRDOH with applicants in the negotiations process to update the work plan to complete two (2) closings during 2023 aggregating to \$32,700,000 in IPG financing; Disbursed a total of \$15,781,410 in Program funds during the months of July, August and September 2023.



Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents:

None



Grantee Activity Number: R02E24EDIPPP01LM

Activity Title: El Conquistador IPG LMI

Activity Type:

Econ. development or recovery activity that creates/retains

Activity Status:

Under Way

Project Number:

Economic B-18-DP-72-0001

Project Title:

Economic

Projected Start Date:

01/31/2023

Projected End Date:

05/31/2024

Benefit Type:

N/A

Completed Activity Actual End Date:

National Objective:

Low/Mod

Responsible Organization:

Puerto Rico Department of Housing

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Expended

Puerto Rico Department of Housing

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Jul 1 thru Sep 30, 2023 To Date

	Jul 1 thru Sep 30, 2023	To Date
Total Projected Budget from All Sources	\$0.00	\$7,462,500.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$7,462,500.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Budget	\$0.00	\$7,462,500.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$7,462,500.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Obligated	\$0.00	\$7,462,500.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$7,462,500.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$0.00
Puerto Rico Department of Housing	\$0.00	\$0.00
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00



Activity Description:

The Loan proceeds will be used to partially provide for the costs of the renovation of El Conquistador Resort, which will consist of completion of the second phase of the construction which contemplates the renovation of some 303 rooms in the "Las Vistas" hotel wing, including room refurbishing, renovation of common areas, restaurants and spa facilities and reconstruction of amenities on Palomino Island.

Location Description:

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks supporting the El Conquistador Resort Project: Disbursed a total of \$11,161,521 during Q3 2023. This brings the total disbursed for this Project to \$24,185,490 to reimburse for costs representing 48% of construction progress.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R02E24EDIPPP01UN

Activity Title: El Conquistador IPG UN

Activity Type:

Econ. development or recovery activity that creates/retains

Activity Status:

Under Way

Project Number:

Economic B-18-DP-72-0001

Project Title:

Economic

Projected Start Date:

01/31/2023

Projected End Date:

05/31/2024

Benefit Type:

N/A

Completed Activity Actual End Date:

Responsible Organization:
Puerto Rico Department of Housing

National Objective:

Urgent Need

Overall

Jul 1 thru Sep 30, 2023 To Date

	Jul 1 thru Sep 30, 2023	To Date
Total Projected Budget from All Sources	\$0.00	\$42,537,500.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$42,537,500.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Budget	\$0.00	\$42,537,500.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$42,537,500.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Obligated	\$0.00	\$42,537,500.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$42,537,500.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$13,086,259.22	\$26,110,227.74
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$13,086,259.22	\$26,110,227.74
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$13,086,259.22	\$26,110,227.74
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$13,086,259.22	\$26,110,227.74
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$13,086,259.22	\$26,110,227.74
Puerto Rico Department of Housing	\$13,086,259.22	\$26,110,227.74
Most Impacted and Distressed Expended	\$13,086,259.22	\$26,110,227.74
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$13,086,259.22	\$26,110,227.74
B-19-DP-72-0001	\$0.00	\$0.00



Activity Description:

The Loan proceeds will be used to partially provide for the costs of the renovation of El Conquistador Resort, which will consist of completion of the second phase of the construction which contemplates the renovation of some 303 rooms in the "Las Vistas" hotel wing, including room refurbishing, renovation of common areas, restaurants and spa facilities and reconstruction of amenities on Palomino Island.

Location Description:

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks supporting the El Conquistador Resort Project: Disbursed a total of \$11,161,521 during Q3 2023. This brings the total disbursed for this Project to \$24,185,490 to reimburse for costs representing 48% of construction progress.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R02E24EDIPPP02LM

Activity Title: Indulac IPG LMI

Activity Type:

Econ. development or recovery activity that creates/retains

Activity Status:

Under Way

Project Number:

Economic B-18-DP-72-0001

Project Title:

Economic

Projected Start Date:

02/28/2023

Projected End Date:

02/28/2024

Benefit Type:

N/A

Completed Activity Actual End Date:**National Objective:**

Low/Mod

Responsible Organization:

Puerto Rico Department of Housing

Overall	Jul 1 thru Sep 30, 2023	To Date
Total Projected Budget from All Sources	\$0.00	\$706,432.50
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$706,432.50
B-19-DP-72-0001	\$0.00	\$0.00
Total Budget	\$0.00	\$706,432.50
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$706,432.50
B-19-DP-72-0001	\$0.00	\$0.00
Total Obligated	\$0.00	\$706,432.50
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$706,432.50
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$665,635.85	\$665,635.85
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$665,635.85	\$665,635.85
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$665,635.85	\$665,635.85
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$665,635.85	\$665,635.85
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$665,635.85	\$665,635.85
Puerto Rico Department of Housing	\$665,635.85	\$665,635.85
Most Impacted and Distressed Expended	\$665,635.85	\$665,635.85
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$665,635.85	\$665,635.85
B-19-DP-72-0001	\$0.00	\$0.00

Activity Description:

The IPG Loan will be used for the purchase, improvements and installation of dairy processing equipment and related incidental construction works to install such machinery and equipment located at the Indulac Facility, Indulac Office and Processing-Packing Plant, Lots 18, 19 and 21, 198 Chardón Avenue, Hato Rey Industrial Subdivision, Hato Rey Ward, San Juan, Puerto Rico.

Location Description:

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks supporting INDULAC's Capital Enhancement & Resilience Project: Disbursed a total of \$665,599 during Q3 2023. This brings the total disbursed for this Project to \$699,523 to reimburse for costs representing 15% of project progress.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R02E24EDIPPP02UN
Activity Title: Indulac IPG UN

Activity Type:
 Econ. development or recovery activity that creates/retains
Project Number:
 Economic B-18-DP-72-0001
Projected Start Date:
 02/28/2023
Benefit Type:
 N/A
National Objective:
 Urgent Need

Activity Status:
 Under Way
Project Title:
 Economic
Projected End Date:
 02/28/2024
Completed Activity Actual End Date:

Responsible Organization:
 Puerto Rico Department of Housing

Overall	Jul 1 thru Sep 30, 2023	To Date
Total Projected Budget from All Sources	\$0.00	\$4,003,117.50
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$4,003,117.50
B-19-DP-72-0001	\$0.00	\$0.00
Total Budget	\$0.00	\$4,003,117.50
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$4,003,117.50
B-19-DP-72-0001	\$0.00	\$0.00
Total Obligated	\$0.00	\$4,003,117.50
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$4,003,117.50
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$17,089.95	\$51,013.95
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$17,089.95	\$51,013.95
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$17,089.95	\$51,013.95
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$17,089.95	\$51,013.95
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$17,089.95	\$51,013.95
Puerto Rico Department of Housing	\$17,089.95	\$51,013.95
Most Impacted and Distressed Expended	\$17,089.95	\$51,013.95
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$17,089.95	\$51,013.95
B-19-DP-72-0001	\$0.00	\$0.00



Activity Description:

The IPG Loan will be used for the purchase, improvements and installation of dairy processing equipment and related incidental construction works to install such machinery and equipment located at the Indulac Facility, Indulac Office and Processing-Packing Plant, Lots 18, 19 and 21, 198 Chardón Avenue, Hato Rey Industrial Subdivision, Hato Rey Ward, San Juan, Puerto Rico.

Location Description:

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks supporting INDULAC's Capital Enhancement & Resilience Project: Disbursed a total of \$665,599 during Q3 2023. This brings the total disbursed for this Project to \$699,523 to reimburse for costs representing 15% of project progress.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R02E24EDIPPP03LM

Activity Title: Ponce Health IPG LMI

Activity Type:

Econ. development or recovery activity that creates/retains

Activity Status:

Under Way

Project Number:

Economic B-18-DP-72-0001

Project Title:

Economic-Economic B-18-DP-72-0001

Projected Start Date:

04/01/2023

Projected End Date:

05/31/2025

Benefit Type:

N/A

Completed Activity Actual End Date:

National Objective:

Low/Mod

Responsible Organization:

Puerto Rico Department of Housing

Overall

Jul 1 thru Sep 30, 2023 To Date

	Jul 1 thru Sep 30, 2023	To Date
Total Projected Budget from All Sources	\$0.00	\$7,499,999.85
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$7,499,999.85
B-19-DP-72-0001	\$0.00	\$0.00
Total Budget	\$0.00	\$7,499,999.85
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$7,499,999.85
B-19-DP-72-0001	\$0.00	\$0.00
Total Obligated	\$5,096,484.11	\$7,499,999.81
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$5,096,484.11	\$7,499,999.81
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$450,695.86	\$450,695.86
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$450,695.86	\$450,695.86
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$450,695.86	\$450,695.86
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$450,695.86	\$450,695.86
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$450,695.86	\$450,695.86
Puerto Rico Department of Housing	\$450,695.86	\$450,695.86
Most Impacted and Distressed Expended	\$450,695.86	\$450,695.86
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$450,695.86	\$450,695.86
B-19-DP-72-0001	\$0.00	\$0.00



Activity Description:

The Loan proceeds will be used for a two-phase \$260 million development project to transform Ponce Health Sciences University ("PHSU") into a nationally recognized health sciences education and innovation hub, which will consist of (1) the expansion and renovation of PHSU's main Academic and administrative center; (2) the inclusion of specialty clinic space such as, for example, pediatric neurology; and (3) the building of a new dental school and clinic. The IPG loan will be separated in two credit facilities. The first is a Construction Loan aggregating to \$33,976,561. The second credit facility is an Equipment loan for \$16,023,438.

Location Description:

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks supporting the Ponce Health & Sciences Campus Expansion Project:
Equipment Loan: Disbursed a total of \$1,271,837 during Q3 2023. This brings the total disbursed for this Project to \$1,387,241 to reimburse for costs representing 9% of project completion progress.
Construction Loan: Executed loan agreement for the PHSU construction Disbursed a total of \$3,004,639 during Q3 2023.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents:

None



Grantee Activity Number: R02E24EDIPPO3UN

Activity Title: Ponce Health IPG UN

Activity Type:

Econ. development or recovery activity that creates/retains

Activity Status:

Under Way

Project Number:

Economic B-18-DP-72-0001

Project Title:

Economic-Economic B-18-DP-72-0001

Projected Start Date:

04/01/2023

Projected End Date:

05/31/2025

Benefit Type:

N/A

Completed Activity Actual End Date:

National Objective:

Urgent Need

Responsible Organization:

Puerto Rico Department of Housing

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Expended

Puerto Rico Department of Housing

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Jul 1 thru Sep 30, 2023 To Date

	Jul 1 thru Sep 30, 2023	To Date
Total Projected Budget from All Sources	\$0.00	\$42,499,999.15
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$42,499,999.15
B-19-DP-72-0001	\$0.00	\$0.00
Total Budget	\$0.00	\$42,499,999.15
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$42,499,999.15
B-19-DP-72-0001	\$0.00	\$0.00
Total Obligated	\$28,880,076.60	\$42,499,998.90
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$28,880,076.60	\$42,499,998.90
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$3,825,779.89	\$3,941,184.39
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$3,825,779.89	\$3,941,184.39
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$3,825,779.89	\$3,941,184.39
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$3,825,779.89	\$3,941,184.39
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$3,825,779.83	\$3,941,184.33
Puerto Rico Department of Housing	\$3,825,779.83	\$3,941,184.33
Most Impacted and Distressed Expended	\$3,825,779.89	\$3,941,184.39
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$3,825,779.89	\$3,941,184.39
B-19-DP-72-0001	\$0.00	\$0.00



Activity Description:

The Loan proceeds will be used for a two-phase \$260 million development project to transform Ponce Health Sciences University ("PHSU") into a nationally recognized health sciences education and innovation hub, which will consist of (1) the expansion and renovation of PHSU's main Academic and administrative center; (2) the inclusion of specialty clinic space such as, for example, pediatric neurology; and (3) the building of a new dental school and clinic. The IPG loan will be separated in two credit facilities. The first is a Construction Loan aggregating to \$33,976,561. The second credit facility is an Equipment loan for \$16,023,438.

Location Description:

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks supporting the Ponce Health & Sciences Campus Expansion Project:
Equipment Loan: Disbursed a total of \$1,271,837 during Q3 2023. This brings the total disbursed for this Project to \$1,387,241 to reimburse for costs representing 9% of project completion progress.
Construction Loan: Executed loan agreement for the PHSU construction Disbursed a total of \$3,004,639 during Q3 2023.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents:

None



Grantee Activity Number: R02E24EDIPPP04LM
Activity Title: Boys and Girls Club of PR IPG LM

Activity Type:

Econ. development or recovery activity that creates/retains

Project Number:

Economic B-18-DP-72-0001

Projected Start Date:

10/01/2023

Benefit Type:

N/A

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Economic

Projected End Date:

01/30/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Expended

Puerto Rico Department of Housing

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

	Jul 1 thru Sep 30, 2023	To Date
Total Projected Budget from All Sources	\$2,280,000.00	\$2,280,000.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$2,280,000.00	\$2,280,000.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Budget	\$2,280,000.00	\$2,280,000.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$2,280,000.00	\$2,280,000.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Obligated	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$0.00
Puerto Rico Department of Housing	\$0.00	\$0.00
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00



Activity Description:

The Loan proceeds will be used to partially provide for the costs of the construction of 111,723 square feet multi use facility on a 5.5 acre site in San Juan, Puerto Rico, currently leased from the Puerto Rico Department of Transportation (hereinafter, the "Property"), which will include the following programs and spaces: (a) a charter school (900,000 square feet); (b) a health clinic (10,590 square feet); (c) a small business incubator (5,800 square feet) and (d) a workforce readiness program (5,333 square feet), in addition to a 110-space parking lot (collectively, the "Project").

Location Description:

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks supporting the Vimenti School / Boys & Girls Club of Puerto Rico Project: Negotiated all loan terms and conditions and completed loan closing documents; Prepared documentation to be submitted for Financial Oversight and Management Board (FOMB); Assisted in the environmental approval process, including guidance with submissions of required information for the State Historic Preservation Office.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R02E24EDIPPO4UN
Activity Title: Boys and Girls Club of PR IPG UN

Activity Type:
 Econ. development or recovery activity that creates/retains

Project Number:
 Economic B-18-DP-72-0001

Projected Start Date:
 10/01/2023

Benefit Type:
 N/A

National Objective:
 Urgent Need

Activity Status:
 Under Way

Project Title:
 Economic-Economic B-18-DP-72-0001

Projected End Date:
 01/30/2026

Completed Activity Actual End Date:

Responsible Organization:
 Puerto Rico Department of Housing

Overall	Jul 1 thru Sep 30, 2023	To Date
Total Projected Budget from All Sources	\$12,920,000.00	\$12,920,000.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$12,920,000.00	\$12,920,000.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Budget	\$12,920,000.00	\$12,920,000.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$12,920,000.00	\$12,920,000.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Obligated	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$0.00
Puerto Rico Department of Housing	\$0.00	\$0.00
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00



Activity Description:

The Loan proceeds will be used to partially provide for the costs of the construction of 111,723 square feet multi use facility on a 5.5 acre site in San Juan, Puerto Rico, currently leased from the Puerto Rico Department of Transportation (hereinafter, the "Property"), which will include the following programs and spaces: (a) a charter school (900,000 square feet); (b) a health clinic (10,590 square feet); (c) a small business incubator (5,800 square feet) and (d) a workforce readiness program (5,333 square feet), in addition to a 110-space parking lot (collectively, the "Project").

Location Description:

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks supporting the Vimenti School / Boys & Girls Club of Puerto Rico Project: Negotiated all loan terms and conditions and completed loan closing documents; Prepared documentation to be submitted for Financial Oversight and Management Board (FOMB); Assisted in the environmental approval process, including guidance with submissions of required information for the State Historic Preservation Office.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Project # / Economic Non RLF B-17-DM-72-0001 / Economic Non RLF



Grantee Activity Number: R01E17WTP-EDC-LM
Activity Title: Workforce Training Program LMI

Activity Type:

Public services

Project Number:

Economic Non RLF B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

Direct (Person)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Economic Non RLF

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Expended

Department of Economic Development and

Puerto Rico Department of Housing

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

Jul 1 thru Sep 30, 2023

To Date

\$0.00	\$54,000,000.00
\$0.00	\$28,500,000.00
\$0.00	\$25,500,000.00
\$0.00	\$54,000,000.00
\$0.00	\$28,500,000.00
\$0.00	\$25,500,000.00
\$799,898.73	\$44,324,537.21
\$799,898.73	\$23,935,920.58
\$0.00	\$20,388,616.63
\$1,788,647.02	\$13,756,427.07
\$1,422,267.29	\$10,244,588.36
\$366,379.73	\$3,511,838.71
\$1,788,647.02	\$13,756,427.07
\$1,422,267.29	\$10,244,588.36
\$366,379.73	\$3,511,838.71
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$1,788,647.02	\$13,756,427.07
\$0.00	\$38,372.67
\$1,788,647.02	\$13,718,054.40
\$1,788,647.02	\$13,756,427.07
\$1,422,267.29	\$10,244,588.36
\$366,379.73	\$3,511,838.71

Activity Description:

This program will help unemployed and underemployed residents find employment by providing job training in skill areas related to recovery efforts. The WFT Program will seek to work with other local governments and other non-profit entities that will be able to provide training. Training curriculum offered will depend on the industries and areas with the greatest opportunity for growth and greatest need for trained individuals.

WORKFORCE TRAINING PROGRAMS

Units of local government, non-profit organizations, and governmental agencies will be invited to propose workforce training programs under program guidelines, as approved by PRDOH.



PRDOH or its designee will evaluate proposed training programs based on the entity's capacity to administer training, relationship of training material to job-readiness of participants and cost reasonableness. Entities interested in administering training programs are encouraged to develop and administer programs in partnership with institutions of higher education, workforce investment boards, business groups or trade organizations, labor or community-based organizations and learning facilities. It is suggested that curriculum be developed in collaboration with subject matter experts in the area. Workforce training programs will be developed in those industry sectors identified in the Puerto Rico Recovery Plan and may support recovery activities offered in the following categorical areas:

- Construction:
 - o Inspections and enforcement services for hurricane damage and health and safety codes
 - o Construction building trades (site preparation, masonry, framing and carpentry, plumbing, electrical, HVAC, painting, and finish work, etc.)
 - o Green building and energy efficiency
 - o Renewable energy and Water Purification systems
 - o Lead and related hazard control and abatement
 - o Weatherization/ Sustainable Retrofitting
 - o Green Infrastructure, Hazard Mitigation, and resilience

- Tourism and Hospitality
- Healthcare
- Technology training that supports new generation of digital workforce
- Manufacturing
- Other identified unmet workforce training needs to support Puerto Rico's long-term recovery goals

This program will also consider learning opportunities for other areas of immediate need to enable the current labor force to gain skills and participate in the growing economy. Program design for these initiatives will include sponsors who can facilitate on the job learning or LMI candidates who complete an application to participate in the curriculum developed. The WFT Program may also find new opportunities to partner with established entities providing meaningful skillset training that facilitate new job opportunities.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks related to the Workforce Training Program (WFT):

Continued to provide guidance to subrecipients on the use of reporting requirements and reporting platforms, as well as federal regulations, policies, procedures, and compliance. Subrecipients continued outreach efforts to promote their CDBG-DR funded projects among potential individuals interested in obtaining certifications for training that will enable them to integrate into Puerto Rico's workforce. These efforts have helped capture the interest of individuals who applied to participate in the Program, with 7,798 applications received as of September 2023. A total of 4,716 individuals began courses that provide knowledge and skills. WFT subrecipients have reported 3,700 beneficiaries who have completed courses and received the corresponding certifications. As more beneficiaries complete the training, the demographics of the service areas impacted are becoming better defined. While San Juan as capital city of Puerto Rico stands out as the municipality with the largest number of beneficiaries, municipalities such as Yabucoa, Humacao, Caguas, Juncos, Bayamón and Las Piedras stand out with a considerable number of certified participants, which represents an effective dissemination of services throughout the population of Puerto Rico. Another key component that is beginning to stand out as part of the implementation of the subsidized projects is the labor sector in which beneficiaries could find a job or improve their current employment, being the construction, health, communications, and tourism sectors the ones that have received the most demand for workforce training. In terms of reaching the national limited clientele target, the program encourages each subrecipient to achieve that at least 51% of contractually committed beneficiaries meet this national objective. This objective is on track at this stage of implementation.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

# of Persons	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
	598	160	347	2526/8428	706/8427	3232/16855	100,00

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Other Funding Sources

No Other Funding Sources Found



Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents:

None



Grantee Activity Number: R01E17WTP-EDC-UN
Activity Title: Workforce Training Program UN

Activity Type:

Public services

Project Number:

Economic Non RLF B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

Direct (Person)

National Objective:

Urgent Need

Activity Status:

Under Way

Project Title:

Economic Non RLF

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall	Jul 1 thru Sep 30, 2023	To Date
Total Projected Budget from All Sources	\$0.00	\$36,000,000.00
B-17-DM-72-0001	\$0.00	\$19,000,000.00
B-18-DP-72-0001	\$0.00	\$17,000,000.00
Total Budget	\$0.00	\$36,000,000.00
B-17-DM-72-0001	\$0.00	\$19,000,000.00
B-18-DP-72-0001	\$0.00	\$17,000,000.00
Total Obligated	\$542,700.70	\$29,221,903.02
B-17-DM-72-0001	\$542,700.70	\$16,096,209.94
B-18-DP-72-0001	\$0.00	\$13,125,693.08
Total Funds Drawdown	\$406,093.60	\$1,517,173.82
B-17-DM-72-0001	\$325,704.23	\$1,171,961.04
B-18-DP-72-0001	\$80,389.37	\$345,212.78
Program Funds Drawdown	\$406,093.60	\$1,517,173.82
B-17-DM-72-0001	\$325,704.23	\$1,171,961.04
B-18-DP-72-0001	\$80,389.37	\$345,212.78
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$406,093.60	\$1,517,173.82
Department of Economic Development and	\$0.00	\$13,191.67
Puerto Rico Department of Housing	\$406,093.60	\$1,503,785.62
Most Impacted and Distressed Expended	\$406,093.60	\$1,517,173.82
B-17-DM-72-0001	\$325,704.23	\$1,171,961.04
B-18-DP-72-0001	\$80,389.37	\$345,212.78

Activity Description:

This program will help unemployed and underemployed residents find employment by providing job training in skill areas related to recovery efforts. The WFT Program will seek to work with other local governments and other non-profit entities that will be able to provide training. Training curriculum offered will depend on the industries and areas with the greatest opportunity for growth and greatest need for trained individuals.

WORKFORCE TRAINING PROGRAMS

Units of local government, non-profit organizations, and governmental agencies will be invited to propose workforce training programs under program guidelines, as approved by PRDOH.



PRDOH or its designee will evaluate proposed training programs based on the entity's capacity to administer training, relationship of training material to job-readiness of participants and cost reasonableness. Entities interested in administering training programs are encouraged to develop and administer programs in partnership with institutions of higher education, workforce investment boards, business groups or trade organizations, labor or community-based organizations and learning facilities. It is suggested that curriculum be developed in collaboration with subject matter experts in the area. Workforce training programs will be developed in those industry sectors identified in the Puerto Rico Recovery Plan and may support recovery activities offered in the following categorical areas:

- Construction:
 - o Inspections and enforcement services for hurricane damage and health and safety codes
 - o Construction building trades (site preparation, masonry, framing and carpentry, plumbing, electrical, HVAC, painting, and finish work, etc.)
 - o Green building and energy efficiency
 - o Renewable energy and Water Purification systems
 - o Lead and related hazard control and abatement
 - o Weatherization/ Sustainable Retrofitting
 - o Green Infrastructure, Hazard Mitigation, and resilience

- Tourism and Hospitality
- Healthcare
- Technology training that supports new generation of digital workforce
- Manufacturing
- Other identified unmet workforce training needs to support Puerto Rico's long-term recovery goals

This program will also consider learning opportunities for other areas of immediate need to enable the current labor force to gain skills and participate in the growing economy. Program design for these initiatives will include sponsors who can facilitate on the job learning or LMI candidates who complete an application to participate in the curriculum developed. The WFT Program may also find new opportunities to partner with established entities providing meaningful skillset training that facilitate new job opportunities.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks related to the Workforce Training Program (WFT):

Continued to provide guidance to subrecipients on the use of reporting requirements and reporting platforms, as well as federal regulations, policies, procedures, and compliance. Subrecipients continued outreach efforts to promote their CDBG-DR funded projects among potential individuals interested in obtaining certifications for training that will enable them to integrate into Puerto Rico's workforce. These efforts have helped capture the interest of individuals who applied to participate in the Program, with 7,798 applications received as of September 2023. A total of 4,716 individuals began courses that provide knowledge and skills. WFT subrecipients have reported 3,700 beneficiaries who have completed courses and received the corresponding certifications. As more beneficiaries complete the training, the demographics of the service areas impacted are becoming better defined. While San Juan as capital city of Puerto Rico stands out as the municipality with the largest number of beneficiaries, municipalities such as Yabucoa, Humacao, Caguas, Juncos, Bayamón and Las Piedras stand out with a considerable number of certified participants, which represents an effective dissemination of services throughout the population of Puerto Rico. Another key component that is beginning to stand out as part of the implementation of the subsidized projects is the labor sector in which beneficiaries could find a job or improve their current employment, being the construction, health, communications, and tourism sectors the ones that have received the most demand for workforce training. In terms of reaching the national limited clientele target, the program encourages each subrecipient to achieve that at least 51% of contractually committed beneficiaries meet this national objective. This objective is on track at this stage of implementation.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Persons	-25	0	566	0/0	0/0	822/11236	0,00

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Other Funding Sources

No Other Funding Sources Found



Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Project # / Housing B-17-DM-72-0001 / Housing



Grantee Activity Number: R01H07BRP-DOH-LM

Activity Title: Blue Roof Repair Program-Survey

Activity Type:

Planning

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

11/14/2021

Benefit Type:

Direct

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Housing

Projected End Date:

09/01/2026

Completed Activity Actual End Date:**Responsible Organization:**

Puerto Rico Department of Housing

Overall**Total Projected Budget from All Sources**

B-17-DM-72-0001
B-18-DP-72-0001
B-19-DP-72-0001

Total Budget

B-17-DM-72-0001
B-18-DP-72-0001
B-19-DP-72-0001

Total Obligated

B-17-DM-72-0001
B-18-DP-72-0001
B-19-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001
B-18-DP-72-0001
B-19-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001
B-18-DP-72-0001
B-19-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001
B-18-DP-72-0001
B-19-DP-72-0001

Program Income Received

B-17-DM-72-0001
B-18-DP-72-0001
B-19-DP-72-0001

Total Funds Expended

Puerto Rico Department of Housing

Most Impacted and Distressed Expended

B-17-DM-72-0001
B-18-DP-72-0001
B-19-DP-72-0001

Jul 1 thru Sep 30, 2023**To Date**

\$0.00	\$5,000,000.00
\$0.00	\$0.00
\$0.00	\$5,000,000.00
\$0.00	\$0.00
\$0.00	\$5,000,000.00
\$0.00	\$0.00
\$0.00	\$5,000,000.00
\$0.00	\$0.00
\$43,930.22	\$102,038.58
\$0.00	\$0.00
\$43,930.22	\$102,038.58
\$0.00	\$0.00
\$3,783.14	\$61,891.50
\$0.00	\$0.00
\$3,783.14	\$61,891.50
\$0.00	\$0.00
\$3,783.14	\$61,891.50
\$0.00	\$0.00
\$3,783.14	\$61,891.50
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$3,783.14	\$61,891.50
\$3,783.14	\$61,891.50
\$3,783.14	\$49,571.66
\$0.00	\$0.00
\$3,783.14	\$49,571.66
\$0.00	\$0.00



Activity Description:

The Blue Roof Survey Program was created to quantify the number and location of households in Puerto Rico with remaining blue roofs or the households whose structures had a blue roof at one time and continue to have severe hurricane damage as verified through a field survey. These structures were identified and confirmed through a field site visit in order for PRDOH to offer, the PRDOH may offer the opportunity to receive assistance by directly referring the household to the CDBG-DR Home Repair, Reconstruction, or Relocation Program or CDBG-MIT Single-Family Housing Mitigation Program. The first phase of the Blue Roof Survey Program was achieved and completed by PRDOH. This phase consisted of the performing a desktop-based analysis using historical and latest satellite imagery software. The territory of Puerto Rico was divided into sectors, each square 1,500 meters on each side, resulting in 4,852 sectors covering the whole island. With the use of high-definition satellite imagery, PRDOH performed an initial analysis to identify structures that have/had a blue roof. Once the structure was identified, the GIS location was captured and recorded on a blue roof feature class layer of the GIS software. Once all structures were identified within a sector, the polygon area's analysis was deemed complete. This process is then completed once PRDOH had analyzed all the sectors.

The second phase of the Blue Roof Survey Program entailed the performance of field surveys to confirm the results of the desktop review. During the site visits, PRDOH gathered information about the desktop review identified structures, as well as added the information from any structures that were not discovered through the desktop review, but found through the field survey, to the database. The information gathered included the material construction type (concrete, wood, metal, mixed material, etc.), the type of structure (single-family home, multi-family home, attached housing, manufactured housing, etc.), and any other physical characteristics of the structure, including the remaining hurricane damage. When possible, the Program conducted an interview with a household occupant to gather pertinent information to understand better how the PRDOH may assist the household.

Currently, PRDOH is evaluating the information gathered from the desktop review and fields survey will use this information to determine the best way to assist these households. This may include making a direct referral to CDBG-DR R3 Program or CDBG-MIT Single-Family Housing Mitigation Program.

Location Description:

Activity Progress Narrative:

The Blue Roof Repair Program changed in Action Plan 9 and included an alteration of the program scope to focus on the compilation of data needed to identify the housing structures that remain with blue roofs to assess the unmet needs. As a result of the modification of the program scope, the program was renamed to the Blue Roof Survey Program, the national objective was removed, and the administering entity changed to PRDOH. Due to the program scope change intended for planning, a reallocation from the Blue Roof Survey Program to the Home Repair, Reconstruction, or Relocation Program was reflected on the budget table and program profiles.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents:

None



Grantee Activity Number: R01H07RRR-DOH-LM
Activity Title: Repair, Reconstruction, Relocation Program LMI

Activity Type:
 Rehabilitation/reconstruction of residential structures

Project Number:
 Housing B-17-DM-72-0001

Projected Start Date:
 09/20/2018

Benefit Type:
 Direct (HouseHold)

National Objective:
 Low/Mod

Activity Status:
 Under Way

Project Title:
 Housing-Housing B-17-DM-72-0001

Projected End Date:
 09/19/2026

Completed Activity Actual End Date:

Responsible Organization:
 Puerto Rico Department of Housing

Overall	Jul 1 thru Sep 30, 2023	To Date
Total Projected Budget from All Sources	(\$60,000,000.00)	\$3,355,280,619.00
B-17-DM-72-0001	\$0.00	\$836,320,050.00
B-18-DP-72-0001	(\$60,000,000.00)	\$2,518,960,569.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Budget	(\$60,000,000.00)	\$3,355,280,619.00
B-17-DM-72-0001	\$0.00	\$836,320,050.00
B-18-DP-72-0001	(\$60,000,000.00)	\$2,518,960,569.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Obligated	\$39,903,167.11	\$2,138,894,672.54
B-17-DM-72-0001	\$232,877.94	\$789,561,511.98
B-18-DP-72-0001	\$39,670,289.17	\$1,349,333,160.56
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$102,389,256.08	\$1,080,534,512.60
B-17-DM-72-0001	\$23,394,044.92	\$682,147,387.79
B-18-DP-72-0001	\$78,995,211.16	\$398,387,124.81
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$102,389,256.08	\$1,080,534,512.60
B-17-DM-72-0001	\$23,394,044.92	\$682,147,387.79
B-18-DP-72-0001	\$78,995,211.16	\$398,387,124.81
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$102,389,256.08	\$1,080,534,512.60
Puerto Rico Department of Housing	\$102,389,256.08	\$1,080,534,512.60
Most Impacted and Distressed Expended	\$102,389,256.08	\$1,080,534,512.60
B-17-DM-72-0001	\$23,394,044.92	\$682,147,387.79
B-18-DP-72-0001	\$78,995,211.16	\$398,387,124.81
B-19-DP-72-0001	\$0.00	\$0.00



Activity Description:

R3 provides assistance to homeowners to repair or rebuild substantially damaged homes. Reconstruction activity returns otherwise displaced families to their homes in their same community. Homes become eligible for reconstruction when the property estimated cost of repair exceeds \$60,000 as confirmed through program inspection, the property is determined to be substantially damaged by an authority having jurisdiction, or a feasibility inspection determines that reconstruction is required. Homes meeting this damage threshold will be reconstructed to include resilient measures in structural materials. Homes that may not be rebuilt in place due to legal, engineering or environmental constraints (permitting, extraordinary site conditions, etc.) will not be reconstructed and the homeowner will be provided relocation options. Homes in the floodplain that meet the \$60,000 damage threshold for reconstruction, substantial damage, or substantial improvement (repairs exceeding 50% of the current market value of the structure) as defined in 24 C.F.R. § 55.2 be reconstructed only when elevation is reasonable based on the criteria defined in Program Guidelines. These eligible homeowners may also be offered relocation options. Elevation cost is estimated to be \$75,000.

For reconstruction and relocation activities, the homeowner must agree to own the home and use it as their primary residence for a period of 5 years after reconstruction or successful relocation, as secured through a Sworn Grant Agreement in compliance with Rule 35.4 of the Puerto Rico Civil Procedure Rules, 32 LPRA Ap. V, R.35.4 (Entry of Judgement by Confession). Additionally, for relocation activities, the homeowner and PRDOH will execute a Direct Mortgage Deed with Imposition of Restrictive Covenants, which shall be recorded in the Puerto Rico Property Registry. The latter is a unit of the Puerto Rico Department of Justice. If a homeowner moves, sells, leases, transfers, exchanges, donates, vacates, abandons or otherwise alienates the property during the affordability period, the amount of benefit that must be repaid will be determined by the straight-line, linear amortization schedule as established by the Program in the Applicant's Grant Agreement.

For repair activities only, the ownership and occupancy compliance period will be three (3) years as secured through a Sworn Grant Agreement in compliance with the above-mentioned Rule 35.4, supra. If a homeowner moves, sells, leases, transfers, exchanges, donates, vacates, abandons or otherwise alienates the property within the first three (3) years, the entire (100%) amount of the benefit received must be repaid in full to PRDOH. Further information about program award requirements, occupancy and residency periods, ongoing monitoring during compliance periods, and/or applicant responsibilities related to acceptance of an R3 Program award can be found in the R3 Program Guidelines, available at www.cdbg-dr.pr.gov.

Ownership & Primary Residency

Applicants must prove not only ownership of property, but primary residency at the time of the hurricane. Secondary or vacation homes are not eligible for assistance through this program. PRDOH will work to reasonably accommodate households with non-traditional documentation validating both ownership and residency. Documentation used to verify a primary residence may include a variety of documentation including, but not limited to, tax returns, homestead exemptions, driver's lic, and utility bills when used in conjunction with other documents. Applicants may be required to prove primary residency by providing documentation validating occupancy for consecutive weeks and/or months leading up the time of the hurricane. To the extent possible, PRDOH will validate ownership and/or primary residency through electronic verification utilizing locally or federally maintained registries. After conducting a due-diligence process, the R3 Program may also allow alternative methods for documenting ownership, including an affidavit process. As needed, the Program will refer applicants to the Title Clearance Program for support in obtaining clear title. In accordance with the Robert T. Stafford Act, as amended, Puerto Rico will implement policies and procedures to ensure no individual receives duplication of benefit for the same purpose and/or effect to recover from the hurricanes. Federal law prohibits any person, business concern, or other entity from receiving federal funds for any part of such loss as to which he has received financial assistance under any other program, from private insurance, charitable assistance or any other source.

If eligible and awarded, housing assistance award calculations are based on the following factors: damage/scope of project work needed; a review of funding from all sources to ensure no Duplication of Benefits (DOB); and availability of DOB funds, if any, for use in the project. Housing assistance awards will be determined after factoring in the inputs listed above, subtracting any unaccounted-for DOB, and then factoring in the pre-determined program caps that apply to the particular housing assistance activities to be used.

Applicant awardees must subrogate any additional funds received for damage caused by hurricanes Irma or María back to the housing program. CDBG-DR funds must be funding of last resort and if additional funds are paid to applicant awardees for the same purpose as the housing assistance award they receive through PRDOH assistance (i.e., repair or replacement of the damaged structure) after PRDOH has completed the repair/rehabilitation project, those funds must be returned to PRDOH. R3 provides homeowners with substantially damaged homes located in high risk areas an opportunity to relocate to a safer location when elevated reconstruction is not reasonable. At the time it is determined that a homeowner is eligible for relocation, the R3 Program will make available housing counseling services to the homeowner to inform the applicant of available housing options and information to assist the applicant in making an informed decision regarding housing options available under the relocation program. Additionally, the R3 Program provides homeowners with clear titles whose homes suffered more than \$60,000 in damages the opportunity to relocate by forgoing a reconstruction award and accepting a relocation voucher.

Relocation allows for the following two options:

- Option 1: A housing voucher which allows the applicant to select an existing or under construction home outside of a high-risk area. Existing Replacement homes must be located in Puerto Rico and must pass applicable environmental clearance and permit requirements before an applicant awardee may move in.

Purchase price will be capped at \$185,000 or a regional cap more appropriate to market availability that does not limit housing choice and must be market reasonable. Purchase of replacement homes in preferred method of relocation and must be explored prior to exercising Option 2. Assistance received under the program is for the purchase of the newly acquired property.

- Option 2: Construction of a program-designed home on a new lot. New lots must be located outside of a high-risk area, including floodplains, and must comply with all applicable environmental regulations. This option may be exercised if no suitable options are available under Option 1. Homeowners who are relocated by the program must agree to occupy the new home as a primary residence for not less than 5 years, as secured through a Sworn Grant Agreement in compliance with Rule 35.4 of the Puerto Rico Civil Procedure Rules, supra, and a Direct Mortgage Deed with Imposition of Restrictive Covenants, which shall be recorded in the Puerto Rico Property Registry.

In cases where the ownership of the hurricane-damaged property cannot be transferred to PRDOH, the Program may consider other alternatives to satisfy the eligible activities. The Program will make a relocation



determination on a case-by-case basis as it may not be feasible for the Program to acquire the property from the R3 Program applicant in some scenarios. The R3 Program, at its discretion, may choose to select other eligible end uses for the hurricane-damaged property. More information about eligible activities for relocation and end uses will be available in the Program Guidelines.

Participants who are awarded relocation, but who do not wish to relocate immediately, may defer accepting the R3 Program award to allow for the participative development of a housing mitigation program under the CDBG-MIT Program. Applicants who opt to defer acceptance of a relocation award from the CDBG-DR R3 Program to participate in a forthcoming housing mitigation program will remain on hold in the CDBG-DR R3 Program until such time as the CDBG-MIT Single-Family Housing Mitigation Program starts operating.

HUD-certified housing counselors are available to support R3 Program applicants during the relocation process. If the eligible applicant is unable to identify a suitable existing home to purchase with a voucher, the applicant will be allowed to identify available vacant lots for purchase outside the floodplain, on which a new home would be built by the program. Limited legal services for applicants participating in the relocation program may be provided on a case by case basis.

Program Caps

*Note – in Substantial Amendment 1, approved by HUD February 28, 2019, the maximum award caps increased to reflect the increase in costs of construction with respect to labor and materials on the Island. The maximum award for housing rehabilitation in place is \$60,000 in construction and/or hard costs per unit. The maximum award for relocation or reconstruction is \$185,000 in construction and/or hard costs per unit. In elevation cases, the maximum award is \$185,000 for reconstruction plus the elevation cost (which is estimated to \$75,000). However, additional costs in excess of the caps are permissible and may account for demolition and environmental abatement, unique site-specific costs such as plots of land whose size obligate the construction of a two-story unit or construction of accessways (driveways or walkways) with lengths in excess of minimum setbacks established by regulations, or utility connection costs. Temporary relocation assistance may be available for applicants while program sponsored construction is underway, or on a case by case basis as determined by the R3 Program. Exceptions to the caps may be considered on a case by case basis in accordance with policies and procedures. Exceptions to the caps may also consider necessary accessibility features or historic preservation. PRDOH will work with the Permit Management Office (OGPe for its Spanish acronym) to establish a streamlined permitting process for the Disaster Recovery Program.

Community Energy and Water Resilience Installations Alignment: all reconstruction and rehabilitation projects, when feasible, will be eligible to participate in this program as well. Those additional costs will be reflected and accounted for via Community Energy and Water Resilience Installations Program and will not be reflected under the award caps mentioned above.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing completed the following tasks in support of the Repair, Reconstruction, or Relocation Program (R3):

The R3 Program continued with eligibility activities to move applications into the different program phases: eligibility review, site walks for scoping, and the development of final scopes of work for repair and reconstruction projects to support the execution of Grant Agreements.

During the reporting period, the Program sent out 178 pre-eligibility notifications to applicants; 10 damage assessments were approved along with 144 appraisal reports and 215 Environmental Tier-2 reports. By the end of the reporting period, a total of 2,895 grant awards were executed for homes that had blue roofs/or significantly damaged, and construction had started on 2,260 of those.

The Program continued prioritizing applications according to the following structure: (P-1) Applications with an elderly applicant or co-applicant, and a disabled household member, and the house still significantly damaged; (P-2) Applications with an elderly applicant or co-applicant, and the house still significantly damaged, or applications with a disabled household member, and the house still significantly damaged; (P-3) Applications with the house still significantly damaged; (P-4) Applications with an elderly applicant or co-applicant, and/or a disabled household member.

The R3 Program continued performing elevation surveys to determine if applications qualify for reasonable elevation when requested. No elevated structures in the floodplain have been completed at the time of this report.

As a result, in regard to currently active applications, the Program reached a cumulative total of 7,890 awards executed of which 2,791 are for reconstruction awards, 4,301 are for repair awards and 798 are for relocation awards. By the end of the reporting period, construction had started for a total of 6,562 awards, of which 4,063 were for Repairs and 2,475 were for Reconstruction. Additionally, the Program has issued 3,023 vouchers for Relocation, enabling these applicants to start their search for a home. The R3 Program has completed 798 relocations. Overall, the Program has benefited 8,690 households (with repairs, reconstructions, or relocation vouchers). The R3 Program will continue working promptly to ensure an effective recovery process by repairing damaged or replacing substantially damaged homes throughout the Island.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	363	5724/11878
# of Section 3 Labor Hours	1239	75320/0
# of Substantially Rehabilitated	61	2386/6639
# of Targeted Section 3 Labor	1856	60213/0
# of Total Labor Hours	432398	1034247/0



	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	363	5724/15522
# of Singlefamily Units	363	5724/15522

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	304	59	363	5087/7761	637/7761	5724/15522	100.00
# Owner	304	59	363	5087/7761	637/7761	5724/15522	100.00

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01H08TCP-DOH-LM
Activity Title: Title Clearance Program LMI

Activity Type:

Homeownership Assistance to low- and moderate-income

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

Direct (HouseHold)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Housing-Housing B-17-DM-72-0001

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall	Jul 1 thru Sep 30, 2023	To Date
Total Projected Budget from All Sources	\$0.00	\$40,000,000.00
B-17-DM-72-0001	\$0.00	\$25,000,000.00
B-18-DP-72-0001	\$0.00	\$15,000,000.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Budget	\$0.00	\$40,000,000.00
B-17-DM-72-0001	\$0.00	\$25,000,000.00
B-18-DP-72-0001	\$0.00	\$15,000,000.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Obligated	\$583,606.02	\$18,219,493.19
B-17-DM-72-0001	\$0.00	\$16,422,757.29
B-18-DP-72-0001	\$583,606.02	\$1,796,735.90
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$1,249,036.97	\$9,278,780.35
B-17-DM-72-0001	\$804,272.29	\$7,689,219.61
B-18-DP-72-0001	\$444,764.68	\$1,589,560.74
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$1,249,036.97	\$9,278,780.35
B-17-DM-72-0001	\$804,272.29	\$7,689,219.61
B-18-DP-72-0001	\$444,764.68	\$1,589,560.74
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$1,249,036.97	\$9,278,780.35
Puerto Rico Department of Housing	\$1,249,036.97	\$9,278,780.35
Most Impacted and Distressed Expended	\$0.00	\$6,818,103.90
B-17-DM-72-0001	\$0.00	\$6,485,230.69
B-18-DP-72-0001	\$0.00	\$332,873.21
B-19-DP-72-0001	\$0.00	\$0.00



Activity Description:

The goal of the Title Clearance Program is to provide clear title to tens of thousands of homeowners throughout the hurricane-impacted area, therefore resulting in long-term sustainability and security for residents. Applicants who are otherwise eligible for rehabilitation or reconstruction assistance under the housing program who need remedial and curative title/ownership actions may be prioritized for limited legal services assistance. During the Intake process, citizens will complete the application by providing all the information and documentation required for this stage. Then, a thorough application and document review will be made to ensure the applicant is eligible for the program. If the applicant is eligible, they will be notified of the next steps and referred for title clearance assistance. Limited legal services to resolve title issues may be performed by one or more attorneys duly licensed and authorized to practice law within the Government of Puerto Rico under rates subject to program approval. Homeowners unable to resolve title issues with the assistance of the legal service providers may be recommended for longer-term assistance, separate and apart from the services provided under this program.

Title Clearance Program will be assisted by qualified external services providers that will be integrated by attorneys, paralegals, case managers, land surveyors, and appraisers, that will also be responsible for rendering services for the participant to obtain a clean property title. Property damage will not be a requirement for eligibility.

Services to be provided may include, but are not limited to:

- Title investigation
- Land surveys and plans
- Appraisals
- Structural assessments
- Recording fees
- Property Registry Certifications
- Preparation and filing of legal documentation
- Serving summons and notifications
- Presentation of documents in Property Registry and other governmental agencies
- Filing and handling cases in court

At this time, title services will not be provided for applicant properties located in the floodplain, floodway, or landslide risk area unless necessary for the applicant to receive benefits from other Programs within the PRDOH CDBG-DR Housing Portfolio.

The outcomes of the Whole Community Resilience Planning Program, as adopted into community recovery plans in a later date, will inform the next phases of title clearance assistance for homeowners in those areas.

The title clearance assistance provided under this program is a quantifiable increase in the level of service provided by Puerto Rico during the 12 months prior to submission of the Action Plan and is directly impacted by Hurricanes Irma and Maria.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Title Clearance Program (TCP):

Program implementation received an overhaul, distributing active cases between Program personnel by their region. This represents a more direct approach to cases being resolved and a larger volume of cases being worked on at once.

Reporting tools and dashboards continue to be developed to oversee the performance of service vendors by task and by case.

Program staff held biweekly meetings with vendors to oversee the case pipeline, establish Program goals and parameters, discuss Program updates, and receive feedback on the Program's implementation.

A new vendor RFP assigned its vendors and is in process of completing contractual processes.

The Program has also actively worked on implementation of Act 118-2022 with pertaining public agencies and the judiciary administration.

The program reports a total outcome of 534 resolved titles, representing 95 titles awarded during this reporting period.

Currently, there are 13,997 applications in the TC Program, of which 11,216 have been deemed eligible and 2,119 have closed.

The Program has assigned a total of 12,134 title-related services tasks to vendors.

To date, 11,070 proprietary interest determinations (PID) have been performed, allowing R3 Program to continue the repair, reconstruction, and relocation assistance on cases referred to the TCP.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	92	500/4651
# of Singlefamily Units	92	500/4651

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	82	10	92	398/2326	72/2325	500/4651	94.00
# Owner	82	10	92	428/2326	72/2325	500/4651	100.00



Activity Locations

Address	City	County	State	Zip	Status / Accept
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Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01H09RAP-DOH-LM
Activity Title: Rental Assistance Program LMI

Activity Type:
 Rental Assistance (waiver only)
Project Number:
 Housing B-17-DM-72-0001
Projected Start Date:
 09/18/2018
Benefit Type:
 Direct (Person)
National Objective:
 Low/Mod

Activity Status:
 Under Way
Project Title:
 Housing-Housing B-17-DM-72-0001
Projected End Date:
 09/17/2026
Completed Activity Actual End Date:

Responsible Organization:
 Puerto Rico Department of Housing

Overall	Jul 1 thru Sep 30, 2023	To Date
Total Projected Budget from All Sources	\$0.00	\$20,000,000.00
B-17-DM-72-0001	\$0.00	\$10,000,000.00
B-18-DP-72-0001	\$0.00	\$10,000,000.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Budget	\$0.00	\$20,000,000.00
B-17-DM-72-0001	\$0.00	\$10,000,000.00
B-18-DP-72-0001	\$0.00	\$10,000,000.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Obligated	\$25,856.97	\$17,176,463.78
B-17-DM-72-0001	\$25,856.97	\$9,407,558.89
B-18-DP-72-0001	\$0.00	\$7,768,904.89
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$244,767.94	\$13,371,153.00
B-17-DM-72-0001	\$32,018.23	\$7,438,458.57
B-18-DP-72-0001	\$212,749.71	\$5,932,694.43
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$244,767.94	\$13,371,153.00
B-17-DM-72-0001	\$32,018.23	\$7,438,458.57
B-18-DP-72-0001	\$212,749.71	\$5,932,694.43
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$244,767.94	\$13,371,153.00
Puerto Rico Department of Housing	\$244,767.94	\$13,371,153.00
Most Impacted and Distressed Expended	\$244,767.94	\$13,371,153.00
B-17-DM-72-0001	\$32,018.23	\$7,438,458.57
B-18-DP-72-0001	\$212,749.71	\$5,932,694.43
B-19-DP-72-0001	\$0.00	\$0.00



Activity Description:

Grant funds provide temporary rental assistance to residents of hurricane-impacted areas (pursuant to Federal Register Notice of allocation) who are experiencing homelessness or are at risk of becoming homeless. Those at risk of homelessness are further described as persons living in unstable or overcrowded housing those forced to move frequently due to economic hardship those being evicted from a private dwelling unit and lacking resources or a support network to obtain other housing living in a shelter or transitional housing and other reasons such as those associated with increased risk of homelessness as defined by HUD.1

It is the responsibility of PRDOH to create program policies necessary to arrange the disbursement and duration of rental assistance. PRDOH may solicit and obtain documentation related to income and household composition in order to determine assistance.

- a. The rental assistance will be utilized to reduce the monthly lease payment for a period of up to 24 months and will be used to make up the difference between the amount a household can afford for housing under local rent standards and can include an option to assist tenants with utility costs and security deposits.
 - b. Rental Assistance will deliver rental assistance to low- and moderate-income households in need of stabilized housing.
 - c. PRDOH will adopt necessary program policies to determine the subsidy that will be made available to the beneficiary, depending on monthly income and household composition.
 - d. The maximum rental assistance may not exceed \$400 monthly. It is the responsibility of PRDOH to adopt necessary program policies to arrange the disbursement and duration of the assistance.
 - e. Once the rental assistance has been granted, it may vary annually if there is a change in household composition or income.
 - f. PRDOH may solicit and obtain documentation to demonstrate assisted units meet Housing Quality Standards (HQS) and accessibility standards.
 - g. After serving all Act 173 Program eligible tenants who apply to the Program during the initial Intake period, remaining funds may be used to assist applicants who meet all other eligibility criteria except being residents of housing units in Act 173 Program housing units.
- Funds under this program may not be used to replace funds previously allocated by the General Budget of the Government of Puerto beginning Fiscal Year 2016-2017 to the Department of Housing to cover the administrative, operational costs, and operating expenses of the program, and will provide service to address need of the hurricane.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Rental Assistance Program (RAP):
 The Program has received 2,076 applications and has had 1,845 eligible and active participants, with 1 new tenant coming into the Program during this reporting period.
 All elderly housing property have completed their Program closeout, the only two remaining completed it during this reporting period.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Persons	1	0	1	1837/926	7/925	1844/1851	100.00

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01H11SIH-DOH-LM
Activity Title: Social Interest Housing LMI

Activity Type:

Construction of new housing

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

Direct (HouseHold)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Housing

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Expended

Puerto Rico Department of Housing

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Jul 1 thru Sep 30, 2023

To Date

(\$8,703,160.00)	\$7,511,222.00
\$0.00	\$1,500,000.00
(\$8,703,160.00)	\$6,011,222.00
\$0.00	\$0.00
(\$8,703,160.00)	\$7,511,222.00
\$0.00	\$1,500,000.00
(\$8,703,160.00)	\$6,011,222.00
\$0.00	\$0.00
(\$6,751,927.83)	\$4,032,084.41
\$0.00	\$1,321,209.29
(\$6,751,927.83)	\$2,710,875.12
\$0.00	\$0.00
\$239,376.86	\$1,953,366.98
\$215.73	\$1,159,867.22
\$239,161.13	\$793,499.76
\$0.00	\$0.00
\$239,376.86	\$1,953,366.98
\$215.73	\$1,159,867.22
\$239,161.13	\$793,499.76
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$239,376.86	\$1,953,366.98
\$239,376.86	\$1,928,887.64
\$239,376.86	\$1,953,366.98
\$215.73	\$1,159,867.22
\$239,161.13	\$793,499.76
\$0.00	\$0.00



Activity Description:

This program creates housing capacity for special needs populations such as: homeless, senior citizens, domestic violence victims, persons with intellectual disability, persons with developmental and/or physical disability, persons living with HIV/AIDS, individuals recovering from addiction, and individuals with other functional or access needs. Residents of social interest housing constructed through this program may have access to housing counseling services, which may connect the resident with support services such as HOPWA, Section 8, or rental subsidy programs. PRDOH will determine affordable rents for housing projects as the lessor of the calculated High HOME rent or the maximum of 30% of annual household income for a LMI household. The goal for the program is addressing the unmet need by creating high-quality, modern, resilient housing solutions for these populations in need.

Non-profit, non-governmental organizations will provide project proposals for social interest housing. PRDOH will evaluate submissions based on cost reasonableness, number of beneficiaries served, project duration, leverage, and shovel readiness. NGOs with projects approved by PRDOH will be responsible for execution of the project under the guidance of PRDOH. Facilities may be overseen by HUD Continuum of Care Program providers and may supplement Emergency Solutions Grants (ESG) programs for a coordinated impact to:

- Provide essential services to shelter residents
- Rapid re-housing of homeless individuals and families and
- Prevention of families and individuals from becoming homeless.

Submissions may include proposals for more than one project. Public services provided as part of a proposed project may not supplant other funds and must be part of a new service or quantifiable increase in the level of a service previously provided.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) continued to provide technical assistance to the Subrecipients with the preparation and courtesy reviews of the procurement packages for the acquisition of goods, professional services, Construction Services, and Design and Build Services, as needed.

In addition, the PRDOH recommended and executed amendments to the Subrecipient Agreements to include staffing positions identified by Subrecipient entities to allow the implementation of their projects. The Subrecipients have either awarded or contracted forty-one (41) procurement processes for different services. Construction Services Bid processes are under evaluation and pending award for two (2) projects. Eleven (11) projects are currently being designed, two (2) of them by a Design and Build contractor. The PRDOH continued providing technical assistance with the environmental assessment processes to four (4) subrecipient entities. As of September 29, 2023, six (6) of the eighteen (18) projects have formally started their Construction/Rehabilitation activities.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Section 3 Labor Hours	1556	2564/0
# of Total Labor Hours	11320	26398/0

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01H12HCP-DOH-LM
Activity Title: Housing Counseling Program LMI

Activity Type:

Public services

Activity Status:

Under Way

Project Number:

Housing B-17-DM-72-0001

Project Title:

Housing

Projected Start Date:

09/20/2018

Projected End Date:

09/19/2026

Benefit Type:

Direct (HouseHold)

Completed Activity Actual End Date:

National Objective:

Low/Mod

Responsible Organization:

Puerto Rico Department of Housing

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Expended

Puerto Rico Department of Housing

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Jul 1 thru Sep 30, 2023 To Date

	Jul 1 thru Sep 30, 2023	To Date
Total Projected Budget from All Sources	\$0.00	\$20,000,000.00
B-17-DM-72-0001	\$0.00	\$7,500,000.00
B-18-DP-72-0001	\$0.00	\$12,500,000.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Budget	\$0.00	\$20,000,000.00
B-17-DM-72-0001	\$0.00	\$7,500,000.00
B-18-DP-72-0001	\$0.00	\$12,500,000.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Obligated	\$4,203,738.03	\$17,532,421.86
B-17-DM-72-0001	(\$72,941.17)	\$6,167,855.77
B-18-DP-72-0001	\$4,276,679.20	\$11,364,566.09
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$1,024,294.16	\$10,811,389.80
B-17-DM-72-0001	\$98,988.36	\$5,395,206.65
B-18-DP-72-0001	\$925,305.80	\$5,416,183.15
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$1,024,294.16	\$10,811,389.80
B-17-DM-72-0001	\$98,988.36	\$5,395,206.65
B-18-DP-72-0001	\$925,305.80	\$5,416,183.15
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$1,024,294.16	\$10,811,389.80
Puerto Rico Department of Housing	\$1,024,294.16	\$10,811,389.80
Most Impacted and Distressed Expended	\$1,024,294.16	\$10,811,389.80
B-17-DM-72-0001	\$98,988.36	\$5,395,206.65
B-18-DP-72-0001	\$925,305.80	\$5,416,183.15
B-19-DP-72-0001	\$0.00	\$0.00



Activity Description:

This program provides recovering residents with wrap-around educational services to promote understanding of housing and financial options such as: financial literacy education, homebuyer counseling, credit repair counseling, mitigate default/foreclosure proceedings, etc. Housing Counselors are equipped to connect program participants with resources including, but not limited to Voluntary Organizations Active in Disaster (VOAD), and other federally funded programs like CoC and Section 8, and rental subsidy programs.

PRDOH work with HUD-approved housing counseling agencies which are uniquely situated to assist with long-term recovery. They are regulated extensively by HUD to ensure they are trained, knowledgeable, unbiased, and acting with the best interests of the household. Most of them have worked in the communities for long periods of time, with neighborhood-based staff and board members, and are known and trusted by the residents.

Special training seminar(s) will be held to ensure current and new counselors are well-informed about programs offered under CDBG-DR. The curriculum will cover the scope of available programs and cover eligibility requirements in depth. Additional efforts will be made, as necessary, to hold special training sessions to educate surge staff new to housing counseling services to ensure service providers are appropriately staffed to meet applicant needs.

Counseling services can range from individualized, one-on-one counseling to help homeowners identify and address barriers to permanent, safe, and affordable housing, to advocacy with insurance and mortgage companies, to group education addressing how to remediate mold or how to avoid common scams. Services are accessible to individuals having wide-ranging disabilities including mobility, sensory, developmental, emotional, and other impairments through communication standards and or program guidelines that adhere to HUD policies such as ADA compliance and 504. Services may also be provided related to rental counseling.

The maximum award for a single housing counseling entity is \$3,000,000. PRDOH estimates that multiple counseling programs will be implemented. If distinct HUD-certified counseling organizations are unable to provide services, any remaining funds may be made available to one or more of the other contracted counseling providers.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Housing Counseling Program: One-on-One monthly meetings continue to be scheduled with each one of the 6-Housing Counseling Agencies. These meetings have proven to be successful and productive; one of the main reasons they are so successful, is because it gives the opportunity to the Program Staff to discuss with all 6-housing counseling agencies firsthand what is required and expected from each one of them in terms of established timelines, upcoming program events, pending tasks, goals and milestones achieved with the HC Program. During these monthly meetings, an agenda is prepared and is reviewed with all 6-housing counseling agencies. After these meetings have been held, the agendas are then sent to Housing Counseling Program Director with the topics discussed during these meetings which outline the Program's goals and milestones. Another reason as to why these meetings have been scheduled monthly is to offer all 6-housing counseling agencies the opportunity to ask questions, make suggestions or recommendations, or voice any concerns that they may have regarding the HC Program. In addition, to the One-on-One monthly meetings, Program Check-in-meetings are scheduled every 3rd Monday of the month throughout the year. PRDOH, Program Staff and all 6-housing counseling agencies are in attendance. A Power Point Presentation is also developed for this meeting outlining all topics that were discussed. The information contained in these PPT is as follows: Upcoming Events Calendar, Program Year End Goals, Grant Compliance Portal Training, Grant Management System Program Filters, QA/QC Observations and Year End Goals established by PRDOH. This PPT is also sent out to all 6-housing counseling agencies Program Directors for record keeping. The purpose of these meetings is to establish and discuss in detail upcoming Program deadlines, provide resources, and inform of any Program updates and events. Another important fact to mention is that the housing counseling agencies also supports the HBA Program by offering the applicants of this Program the First Time Homebuyer Course which is one of the main requirements set forth by the Program. These in-person events are held in large scale venues to accommodate the number of individuals that signed up to participate in this workshop. For example, on the 16th of September over 300 applicants participated in the First Time Homebuyer course offered by the housing counseling agencies. This event was held at the Centro Convenciones Pedro Rosselló en San Juan. Another important fact to mention is that since the launch of the Home Buyers Assistance Program back in July 2020, out of over 51,000 applications received for the HBA Program, the Housing Counseling Program has been able to assist over 10,000 applicants in completing the First Time Homebuyer Course and issuing these applicants their Certificate of Completion. In terms of the HC Program's year end goals, PRDOH has set a goal for 2023 of 14,400 housing counseling courses completed. As of September 2023, the number of courses completed is 19,000 which clearly shows that the HCP thus far is exceeding the yearly expectation set by PRDOH. Another important fact to mention is that since the Housing Counseling Program launch back in August 2019 over 71,000 applicants have benefited from receiving housing counseling services. In addition, over 57,058 courses have been completed and an additional 13,695 individual counseling courses have been completed as well, bringing the total amount of completed courses the Housing Counseling Program has been able to offer since its inception to 70,753. In terms of the HC Program Closeout Phase, currently there are over 55,000 participants that have reached this phase of the HC Program and from this amount over 32,000 applicants have completed the Closeout Survey. Another report which is sent to all 6 of the Housing Counseling agencies is the Housing Counseling Survey Performance Report. The purpose of this report is so that the applicant can rate a specific housing counseling agency on a scale from 1 (Strongly Disagree) to 5 (Strongly Agree), on how satisfied they were after receiving counseling assistance from any of the 6-housing counseling agencies. The average percentage rate during this quarter for all 6 Housing Counseling agencies is 98.30. In addition, the Housing Counseling Program has assisted over 2,600 applicants applying for assistance under the R3 Program which have received their voucher from the R3 Program. The assistance offered to the housing counseling applicants by the Program is putting them in contact with real estate professionals which in turn assist these applicants along with the housing counseling agencies in finding a suitable replacement property to be submitted for the consideration for the R3 Relocation Program. In terms of monthly reporting, the Program Staff continues to offer any additional training when needed to all 6 housing



counseling agencies on the Grant Compliance Portal (GCP).

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	1942	1587	4865	20837/6755	16565/6755	50880/13510	73.51

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01H13LIH-AFV-LM
Activity Title: CDBG-DR Gap to LIHTC LMI

Activity Type:
 Rehabilitation/reconstruction of residential structures
Project Number:
 Housing B-17-DM-72-0001
Projected Start Date:
 09/19/2018
Benefit Type:
 Direct (HouseHold)
National Objective:
 Low/Mod

Activity Status:
 Under Way
Project Title:
 Housing
Projected End Date:
 09/18/2026
Completed Activity Actual End Date:

Responsible Organization:
 Puerto Rico Housing Finance (AFV)

Overall	Jul 1 thru Sep 30, 2023	To Date
Total Projected Budget from All Sources	(\$171,090,001.00)	\$932,246,302.00
B-17-DM-72-0001	\$0.00	\$22,135,129.00
B-18-DP-72-0001	(\$171,090,001.00)	\$910,111,173.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Budget	(\$171,090,001.00)	\$932,246,302.00
B-17-DM-72-0001	\$0.00	\$22,135,129.00
B-18-DP-72-0001	(\$171,090,001.00)	\$910,111,173.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Obligated	(\$171,065,459.32)	\$924,261,901.86
B-17-DM-72-0001	\$24,541.68	\$14,150,728.86
B-18-DP-72-0001	(\$171,090,001.00)	\$910,111,173.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$11,958,372.12	\$41,884,664.87
B-17-DM-72-0001	\$244,487.50	\$1,397,634.12
B-18-DP-72-0001	\$11,713,884.62	\$40,487,030.75
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$11,958,372.12	\$41,884,664.87
B-17-DM-72-0001	\$244,487.50	\$1,397,634.12
B-18-DP-72-0001	\$11,713,884.62	\$40,487,030.75
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$11,958,372.12	\$41,884,664.87
Puerto Rico Department of Housing	\$0.00	\$0.00
Puerto Rico Housing Finance (AFV)	\$11,958,372.12	\$41,884,664.87
Most Impacted and Distressed Expended	\$11,958,372.12	\$41,884,664.87
B-17-DM-72-0001	\$244,487.50	\$1,397,634.12
B-18-DP-72-0001	\$11,713,884.62	\$40,487,030.75
B-19-DP-72-0001	\$0.00	\$0.00



Activity Description:

Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR funds, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams.

PRDOH in partnership with the PRHFA will select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs.

The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to PRHFA to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by PRHFA. The Program will consist of \$1,213,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by PRHFA.

The PRHFA has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program created in 1986, has being instrumental in the rehabilitation of 19,507 units.

Currently, 851 units are in the pipeline with 9% low-income housing tax credits program and will be completed within 24 months of each project start, CDBG-DR loans with 9% LIHTC will leveraged to stretch both funding sources and to create projects that accomplish several goals.

All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2022 LIHTC rent rates are included as Appendix H to this Action Plan.

Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Égidas) under the second tranche will also be weighted more favorably.

PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Administration (PRPHA) regarding potential public housing projects. Considering these facts, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing PRPHA inventory.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During this reporting period, the Puerto Rico Department of Housing (PRDOH) in support of the CDBG-DR Gap to Low-Income Housing Tax Credits (LIHTC) Program and in collaborative efforts with the Subrecipient, completed the following tasks during the reporting period: conducted continuous and periodic meetings and working sessions to address operational needs regarding daily program tasks. This included invoice reviews, monthly reports, the status of four percent (4%) and nine percent (9%) project phases, and the Public Housing Set-Aside strategy, as well as monthly meetings with the Sub-recipient's Program staff to discuss program activities. In addition, the Subrecipient Agreement between PRDOH and PRHFA was amended to add \$60M to the Program budget.

The PRDOH reviewed progress reports, dashboard updates, and the Public Housing Set-Aside environmental reviews. The Department offered support with other Program activities, such as communication and outreach materials and activities, and oversight and support of the Environmental Review process of two (2) LIHTC 4% projects continued.

During the reporting period, the 4% project phase accomplished the execution of the Grant Agreement for San Sebastián Apartments housing project, while the Égida Sagrado Corazón de Jesús, Ensueño, Mirador de las Casas, Mirasol and Bahía Apartments continued their construction efforts and activities. The oversight continued over the remaining eleven (11) projects for this phase. For the 9% project phase, four (4) projects (De Diego Village, Hogar Manuel Mediavilla, JGB Multifamily, and JGB Elderly) continued their respective construction activities, which are expected to conclude this natural year. The remaining two (2) projects of this phase, Sabana Village and San Blas are already placed in service.

The PRHFA completed the initial Basic Threshold Review from the QAP 2022 submissions and issued reservation notices to three Puerto Rico Public Housing Administration Set Aside projects.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Section 3 Labor Hours	333	34284/0
# of Targeted Section 3 Labor	-1	4573/0
# of Total Labor Hours	119294	229279/0



Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01H14HER-DOH-LM
Activity Title: COMMUNITY ENERGY AND WATER RESILIENCE INSTALLATIONS PROGRAM LMI

Activity Type:

Rehabilitation/reconstruction of residential structures

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

Direct (HouseHold)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Housing

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Expended

Puerto Rico Department of Housing

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Jul 1 thru Sep 30, 2023

To Date

\$25,000,000.00 \$325,000,000.00

\$0.00 \$0.00

\$25,000,000.00 \$325,000,000.00

\$0.00 \$0.00

\$25,000,000.00 \$325,000,000.00

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\$25,000,000.00 \$325,000,000.00

\$0.00 \$0.00

\$19,438,650.74 \$291,864,236.69

\$0.00 \$0.00

\$19,438,650.74 \$291,864,236.69

\$0.00 \$0.00

\$24,477,665.98 \$43,628,837.83

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\$24,477,665.98 \$43,628,837.83

\$0.00 \$0.00



Activity Description:

The island-wide power outages and potable water disruptions because of Hurricane María complicated recovery across the entire spectrum. Businesses closed, critical services have been disrupted, and residents have been unable to stay in their homes because of lack of light, cooking facilities, cooling, water heating, and refrigeration. This is especially perilous for families with special needs and medical conditions.

While the Island begins the larger process of transforming the power grid and distribution systems, and addresses vulnerabilities to potable water supplies, residents must receive assurance that they can avoid displacement or threats to health and safety caused by interruptions to power service and potable water.

Homes unprepared for the natural threats on the power grid were left vulnerable in the aftermath of Hurricanes Irma and María. Rebuilding to protect federal investment and to sustain recovery efforts requires resilient design and improvements that incorporate modern technology for life-sustaining purposes during off-grid events. Energy and water resilience efforts may include the installation of photovoltaic systems and battery storage for critical loads and medical needs.

To address the energy and water system vulnerabilities, the Community Energy and Water Resilience Installation Program will provide energy and water efficiency and resiliency installation to eligible cases being rehabilitated, reconstructed, relocated, or provided with a new construction under a the CDBG-DR R3 Program, without any cost to the applicant. The eligible household units may receive improvements which include the installation of a solar (photovoltaic) system with a battery system for essential plug loads to supply energy in the event of a power outage situation and installation of a water storage system.

For the energy resilience installation, the photovoltaic system with battery backup will allow eligible applicants the ability to run critical loads, some household appliances, life-support devices, and permit for shelter-in-place options during outages. In the case of water resilience installations, the water storage system will provide households with the ability to store water to be used when there is an interruption in water services. This program will be used as an add-on to, or potentially integrated within the applicable CDBG-DR program such as the Home Repair, Reconstruction, or Relocation Program.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing completed the following tasks in support of the Community Energy and Water Resilience Installations Program: Canopy training was provided for new Eligibility, Environmental and Grant Agreement system process. Program coordination meetings are recurrent across Programs teams, including PRDOH, Grant Manager, Program Manager, and AIS.

One (1) contract amendment to include to address increase contracted system to one AIS.

At this time, the CEWRI Program has completed the intake process for 5,238 cases, completed eligibility and pre-installation assessments for 3,395 cases, completed the design and permitting process for 3,044 cases, executed 2,850 awards, issued notice to proceed for 2,604 cases, completed systems installations for 2,491 cases, and has inspected 1,237 of the completed installations.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Section 3 Labor Hours	435	1515/0
# of Targeted Section 3 Labor	0	302/0
# of Total Labor Hours	13572	36821/0
#Units with solar panels	863	2417/8500

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	813	91	904	2223/6000	266/6000	2489/12000	100.00

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found



Activity Supporting Documents:

None



Grantee Activity Number: R01H14HER-DOH-UN
Activity Title: COMMUNITY ENERGY AND WATER RESILIENCE INSTALLATIONS PROGRAM UN

Activity Type:

Public services

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

N/A

National Objective:

Urgent Need

Activity Status:

Under Way

Project Title:

Housing

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall	Jul 1 thru Sep 30, 2023	To Date
Total Projected Budget from All Sources	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Budget	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Obligated	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$0.00
Puerto Rico Department of Housing	\$0.00	\$0.00
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00



Activity Description:

The island-wide power outages and potable water disruptions as a result of Hurricane María have complicated recovery across the entire spectrum. Businesses have closed, critical services have been disrupted, and residents have been unable to stay in their homes because of lack of light, cooking facilities, cooling, water heating, and refrigeration. This is especially perilous for families with special needs and medical conditions. While the Island begins the larger process of transforming the power grid and distribution systems, and addresses vulnerabilities to potable water supplies, residents must receive assurance that they can avoid displacement or threats to health and safety caused by interruptions to power service and potable water. To address the energy and water system vulnerabilities, a portion of the Community Energy and Water Resilience Installation program will provide energy and water efficiency improvements and any other improvement, to promote energy and water resilience to eligible owned or rented household units, without any cost to the applicant. The eligible household units may receive improvements which include, but are not limited to, refrigerator replacement; electric water heater replacement with solar or gas powered water heater; electric stove with gas powered stove; lighting replacements with LED; water fixture replacement with low flush fixtures; installation of aerators; installation of a small solar (photovoltaic) system with battery system for essential plug loads to supply energy in the event of a power outage situation; installation of a water catchment system; and installation of health and safety measures such as CO2 monitoring alarm. Priority will be given to the elderly and to households below 80% AMFI. Priority for the elderly does not preclude assistance to other eligible applicants. A longer-term component of this program will entail energy and water resilience installations. Eligible applicants will have the ability to apply for solar panel systems retrofits for residential structures. This component involves a variable scale solar power retrofit designed to backfeed the structure to provide sufficient power to run critical household appliances and allow for shelter-in-place options during outages. The scale of the solar power system will depend on the size of the household, income, and the ability of the applicant to finance a portion of the system. In the case for water resilience installation, the water catchment system will provide households with the ability to collect and store rainwater to be used for bathing and/or consumption, if used in concert with a purification filter or system. This program may also be used as an add-on to, or potentially integrated within the R3 program.

Location Description:

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing completed the following tasks in support of the Community Energy and Water Resilience Installations Program: Canopy training was provided for new Eligibility, Environmental and Grant Agreement system process. Program coordination meetings are recurrent across Programs teams, including PRDOH, Grant Manager, Program Manager, and AIS.

One (1) contract amendment to include to address increase contracted system to one AIS.

At this time, the CEWRI Program has completed the intake process for 5,238 cases, completed eligibility and pre-installation assessments for 3,395 cases, completed the design and permitting process for 3,044 cases, executed 2,850 awards, issued notice to proceed for 2,604 cases, completed systems installations for 2,491 cases, and has inspected 1,237 of the completed installations.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents:

None



Grantee Activity Number: R01HLIHAFVLM1301

Activity Title: LIHTC Jose Gautier Benitez

Activity Type:

Construction of new housing

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

N/A

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Housing-Housing B-17-DM-72-0001

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Housing Finance (AFV)

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Expended

Puerto Rico Housing Finance (AFV)

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Jul 1 thru Sep 30, 2023

To Date

\$0.00	\$31,715,900.00
\$0.00	\$31,715,900.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$31,715,900.00
\$0.00	\$31,715,900.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$31,715,900.00
\$0.00	\$31,715,900.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$31,715,900.00
\$0.00	\$31,715,900.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$31,715,900.00
\$0.00	\$31,715,900.00
\$0.00	\$0.00
\$0.00	\$0.00



Activity Description:

Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams.

PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs.

The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV.

The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units.

Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals.

All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan.

Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Égidas) under the second tranche will also be weighted more favorably.

PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

Location Description:

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) in support of the CDBG-DR Gap to Low-Income Housing Tax Credits (LIHTC) Program and in collaborative efforts with the Subrecipient, completed the following tasks: addressed and followed up on the continuance and progress of the project activities. Construction progress showed Block I, II, and III, and IV a total of 161 units, placed in service. Of these 129 (80%) of the units are occupied. The expected project completion date is December 2023. The Project Completion Percentage as of this report is approximately 96%.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Elevated Structures	129	129/0
# of Targeted Section 3 Labor	0	2399/0
# of Total Labor Hours	0	21783/0

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.



Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01HLIHAFVLM1302

Activity Title: LIHTC De Diego Village

Activity Type:

Construction of new housing

Activity Status:

Under Way

Project Number:

Housing B-17-DM-72-0001

Project Title:

Housing

Projected Start Date:

09/19/2018

Projected End Date:

09/18/2026

Benefit Type:

N/A

Completed Activity Actual End Date:

National Objective:

Low/Mod

Responsible Organization:

Puerto Rico Housing Finance (AFV)

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Expended

Puerto Rico Housing Finance (AFV)

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Jul 1 thru Sep 30, 2023

To Date

\$0.00	\$18,127,253.00
\$0.00	\$18,127,253.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$18,127,253.00
\$0.00	\$18,127,253.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$18,127,253.00
\$0.00	\$18,127,253.00
\$0.00	\$0.00
\$0.00	\$0.00
\$1,464,425.01	\$13,301,524.30
\$1,464,425.01	\$13,301,524.30
\$0.00	\$0.00
\$0.00	\$0.00
\$1,464,425.01	\$13,301,524.30
\$1,464,425.01	\$13,301,524.30
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$1,464,425.01	\$13,301,524.30
\$1,464,425.01	\$13,301,524.30
\$1,464,425.01	\$13,301,524.30
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00



Activity Description:

Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams.

PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs.

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PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

Location Description:

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) in support of the CDBG-DR Gap to Low-Income Housing Tax Credits (LIHTC) Program and in collaborative efforts with the Subrecipient, completed the following tasks: addressed and followed up on the continuance and progress of the project activities. The expected project completion date is November 2023. Project Completion Percentage as per this report is approximately 88.60%.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Total Labor Hours	0	3382/0

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found



Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents:

None



Grantee Activity Number: R01HLIHAFVLM1303
Activity Title: LIHTC Jose Gautier Benitez Elderly

Activity Type:

Construction of new housing

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

N/A

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Housing-Housing B-17-DM-72-0001

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Housing Finance (AFV)

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Expended

Puerto Rico Housing Finance (AFV)

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Jul 1 thru Sep 30, 2023

To Date

\$0.00	\$14,479,390.00
\$0.00	\$14,479,390.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$14,479,390.00
\$0.00	\$14,479,390.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$14,479,390.00
\$0.00	\$14,479,390.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$14,479,390.00
\$0.00	\$14,479,390.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$14,479,390.00
\$0.00	\$14,479,390.00
\$0.00	\$0.00
\$0.00	\$0.00



Activity Description:

Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams.

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Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Égidas) under the second tranche will also be weighted more favorably.

PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

Location Description:

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) in support of the CDBG-DR Gap to Low-Income Housing Tax Credits (LIHTC) Program and in collaborative efforts with the Subrecipient, completed the following tasks: addressed and followed up on the continuance and progress of the project activities. The expected project completion date is December 2023. Project Completion Percentage as per this report is approximately 95.42%.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Total Labor Hours	0	14566/0

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found



Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents:

None



Grantee Activity Number: R01HLIHAFVLM1305
Activity Title: LIHTC Hogar Manuel Mediavilla Negrón II

Activity Type:
Construction of new housing
Project Number:
Housing B-17-DM-72-0001
Projected Start Date:
09/19/2018
Benefit Type:
N/A
National Objective:
Low/Mod

Activity Status:
Under Way
Project Title:
Housing
Projected End Date:
09/18/2026
Completed Activity Actual End Date:

Responsible Organization:
Puerto Rico Housing Finance (AFV)

Overall	Jul 1 thru Sep 30, 2023	To Date
Total Projected Budget from All Sources	\$0.00	\$8,576,778.00
B-17-DM-72-0001	\$0.00	\$8,576,778.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Budget	\$0.00	\$8,576,778.00
B-17-DM-72-0001	\$0.00	\$8,576,778.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Obligated	\$0.00	\$8,576,778.00
B-17-DM-72-0001	\$0.00	\$8,576,778.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$1,092,588.09	\$7,414,389.83
B-17-DM-72-0001	\$1,092,588.09	\$7,414,389.83
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$1,092,588.09	\$7,414,389.83
B-17-DM-72-0001	\$1,092,588.09	\$7,414,389.83
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$1,092,588.09	\$7,414,389.83
Puerto Rico Housing Finance (AFV)	\$1,092,588.09	\$7,414,389.83
Most Impacted and Distressed Expended	\$1,092,588.09	\$7,414,389.83
B-17-DM-72-0001	\$1,092,588.09	\$7,414,389.83
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00



Activity Description:

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Location Description:

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) in support of the CDBG-DR Gap to Low-Income Housing Tax Credits (LIHTC) Program and in collaborative efforts with the Subrecipient, completed the following tasks during the reporting period: addressed and followed up on the continuance and progress of the project activities. The expected project completion date is November 2023. Project Completion Percentage as per this report is approximately 95.90%.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Elevated Structures	0	0/0
# of Section 3 Labor Hours	0	56277/0
# of Targeted Section 3 Labor	0	16207/0
# of Total Labor Hours	0	100804/0

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.



Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01HLIHAFVLM1306

Activity Title: LIHTC San Blas Apartments

Activity Type:

Construction of new housing

Activity Status:

Under Way

Project Number:

Housing B-17-DM-72-0001

Project Title:

Housing-Housing B-17-DM-72-0001

Projected Start Date:

09/19/2018

Projected End Date:

09/18/2026

Benefit Type:

N/A

Completed Activity Actual End Date:

National Objective:

Low/Mod

Responsible Organization:

Puerto Rico Housing Finance (AFV)

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Expended

Puerto Rico Housing Finance (AFV)

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Jul 1 thru Sep 30, 2023

To Date

\$0.00	\$7,969,563.00
\$0.00	\$7,969,563.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$7,969,563.00
\$0.00	\$7,969,563.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$7,969,563.00
\$0.00	\$7,969,563.00
\$0.00	\$0.00
\$0.00	\$0.00
\$796,956.30	\$7,969,563.00
\$796,956.30	\$7,969,563.00
\$0.00	\$0.00
\$0.00	\$0.00
\$796,956.30	\$7,969,563.00
\$796,956.30	\$7,969,563.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$796,956.30	\$7,969,563.00
\$796,956.30	\$7,969,563.00
\$796,956.30	\$7,969,563.00
\$0.00	\$0.00
\$0.00	\$0.00



Activity Description:

Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams.

PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs.

The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV.

The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units.

Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals.

All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan.

Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Égidas) under the second tranche will also be weighted more favorably.

PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

Location Description:

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) in support of the CDBG-DR Gap to Low-Income Housing Tax Credits (LIHTC) Program and in collaborative efforts with the Subrecipient, completed the following tasks: the PRDOH and the PRPHA addressed the continuance and progress of project activities related to Rent-up phase and developer project closeout. Note that the substantial completion date for this project was on October 2022. Project Completion Percentage: 100%.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Elevated Structures	37	69/0
# of Total Labor Hours	0	7954/0

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found



Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents:

None

