

# Grantee: Puerto Rico

## Grant: P-17-PR-72-HIM1

### July 1, 2022 thru September 30, 2022 Performance

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|   |   |   |
|---|---|---|
| <b>Grant Number:</b><br>P-17-PR-72-HIM1           | <b>Obligation Date:</b>                 | <b>Award Date:</b>                                    |
| <b>Grantee Name:</b><br>Puerto Rico               | <b>Contract End Date:</b>               | <b>Review by HUD:</b><br>Submitted - Await for Review |
| <b>Grant Award Amount:</b><br>\$10,005,815,230.00 | <b>Grant Status:</b><br>Active          | <b>QPR Contact:</b><br>No QPR Contact Found           |
| <b>LOCCS Authorized Amount:</b><br>\$0.00         | <b>Estimated PI/RL Funds:</b><br>\$0.00 |   |
| <b>Total Budget:</b><br>\$10,005,815,230.00       |   |   |

### Disasters:

#### Declaration Number

FEMA-4336-PR  
FEMA-4339-PR

### Narratives

#### Disaster Damage:

The 2017 hurricane season brought insurmountable devastation to Puerto Rico when in the month of September, the island experienced Category five (5) and four (4) storms, Hurricane Irma and Hurricane Maria. Hurricane Maria was the most devastating natural disaster to hit Puerto Rico since San Felipe made landfall nine decades ago in 1928. Since that time, the population has doubled in size from 1.5 million residents compared to today's population of 3.4 million. Hurricane Irma made landfall on September 6, 2017 as a Category five (5) storm with winds up to 100 miles per hour. The storm cut power to an estimated two-thirds of the main island, leaving communities ravaged. Just two (2) weeks later, Hurricane Maria made landfall on September 20, 2017 as a Category 4 storm measuring 35 miles in width, making direct impact with the 35-mile wide island. Hurricane Maria impacted the entirety of Puerto Rico with recorded winds up to 155 miles an hour, river surges up to 47 feet, massive mudslides, and localized catastrophic flooding reaching up to 38 inches. An estimated 64 lives were immediately lost in the storm with hundreds more lost to secondary conditions caused by lack of power, contaminated water sources, and limited to no access to healthcare services. Today over 90% of the island's power has been restored, however recurring outages continue to affect the still-fragile grid. Inundated by back-to-back storms, Puerto Rico experienced 100% impact from Hurricane Maria just two (2) weeks after surviving regional impact from Hurricane Irma. The subsequent impact of these storms compounded damage to the island leaving extremely vulnerable housing structures extensively damaged or completely leveled in almost every municipio. As a US territory located 1,000 miles from the mainland states, the Puerto Rico archipelago is isolated from the continental US and depends heavily on maritime commerce for major resources. Hurricane warnings were issued 37 hours<sup>3</sup> before landfall, but due to the severity of Hurricane Maria and the trajectory of the storm, first responders were unable to preposition relief resources. Relief efforts and immediate aid were further delayed by up to three days due to the shutdown of significantly damaged seaports and airports. The geography of the main island further complicated relief efforts. Stretching 100 miles across and 35 miles top to bottom, the island is covered with vastly different terrain: rain forest, deserts, beaches, caves, oceans and rivers. Puerto Rico has three (3) main physiographic regions: the mountainous interior which covers approximately 60% of the island, the coastal lowlands, and the karst area characterized by underground drainage systems with sinkholes and caves. There are over 50 rivers and 60 watersheds that surged with flood waters when Maria hit. According to data gathered by FEMA Individual Assistance Program, hurricanes Irma and Maria caused damage to an estimated 1,067,6184 homes, the collapse or severe obstruction of numerous roads, and loss of power across the entire island. Post-storm conditions have only complicated relief efforts as residents had been left without essential services including power and clean water. The National Oceanic and Atmospheric Administration (NOAA) recorded Hurricane Maria winds that reached up to 155 mph in the City of San Juan. Early estimates accurately captured extreme wind and rain threats, and a storm trajectory to impact the island head-on before proceeding northwest to the mainland US. Puerto Rico sustained hurricane force winds sweeping at maximum strength first through the islands of Vieques and Culebra then the northeast coast before sweeping westward across the main island. Wind and rain collapsed weak homes and buildings, uprooted trees, and lashed fragile power lines in every corner of the island causing a complete blackout. Severe flooding and mudslides occurred in every interior mountainous region of the island.

#### Recovery Needs:

Puerto Rico is committed to building back stronger and more resilient to future hazards. Activities supporting this commitment will not only enhance the quality of construction for life-saving protective measures, but also preserve the integrity of the federal investment contributed by the American people. The rebirth of Puerto Rico hinges on sustainable growth yielded by the influx of recovery monies. Through strategic partnership and resiliency planning, Puerto Rico will set the stage for long-term investment and economic return. Implementation of recovery activities will focus on innovation and the perpetual application of mitigation and resilience techniques. With this opportunity to rebuild, Puerto Rico will increase housing opportunities and affirmatively promote housing choice



throughout the housing market. Program implementation will be conducted in a manner which will not cause discrimination on the basis of race, color, religion, sex, disability, familial status, or national origin.

PRDOH will use housing counseling programs and whole community resilience programs to build programs informed by housing choice to provide affordable housing. Because planning decisions may affect racial, ethnic and low-income concentrations, these programs will help provide affordable housing choice in areas that are defined as low-poverty or non-minority where appropriate and in response to natural hazard related impacts. PRDOH will consider the impact of planning decisions on racial, ethnic, and low-income concentrations. This may include utilizing mapping tools and data to identify racially or ethnically-concentrated areas of poverty for the evaluation of possible impacts to those areas as well as to promote fair housing choice and to foster inclusive communities.

Puerto Rico will implement construction methods that emphasize quality, durability, energy efficiency, sustainability, and mold resistance. All rehabilitation, reconstruction, and new construction will be designed to incorporate principles of sustainability, including water and energy efficiency, resilience, and mitigation against the impact of future shocks and stressors.

Construction performed under the programs will adhere to the 2011 Puerto Rico building code.<sup>20</sup> Importantly, the Code includes requirements regarding earthquake loads. This is vital as Puerto Rico must build structures that are resilient not only for hurricanes and wind, but for seismic activity as well. This is consistent with the goal of protecting people and property from harm; emphasizing high quality, durability, energy efficiency, sustainability, and mold resistance; supporting the adoption and enforcement of modern and/or resilient building codes and mitigation of hazard risk, including possible sea level rise, high winds, storm surge, and flooding, where appropriate; and implementing and ensuring compliance with the Green Building standards.

Puerto Rico will enforce procurement procedures that increase the use of sustainable standards, which may include FORTIFIED Home™ and Leadership in Energy and Environmental Design (LEED) certified construction vendors.

For non-substantially rehabilitated housing structures, Puerto Rico will follow the HUD Community Planning and Development (CPD) Green Building Retrofit Checklist guidelines to the extent they are applicable to the construction methods utilized on the Island. When older or obsolete products are replaced as part of rehabilitation work, Puerto Rico will use products and appliances with ENERGY STAR labels, Water Sense labels, or Federal Energy Management Program (FEMP equivalent) designations.

In conducting its impact and unmet needs assessment for this CDBG-DR Action Plan, Puerto Rico has designed program objectives and supporting budgets to consider the additional costs associated with protecting housing and community investments from future disasters through eligible resilience activities.

| <b>Overall</b>                                 | <b>This Report Period</b> | <b>To Date</b>     |
|--|---------------------------|--------------------|
| <b>Total Projected Budget from All Sources</b> | \$0.00                    | \$9,727,962,000.00 |
| B-17-DM-72-0001                                | \$0.00                    | \$1,507,179,000.00 |
| B-18-DP-72-0001                                | \$0.00                    | \$8,220,783,000.00 |
| B-19-DP-72-0001                                | \$0.00                    | \$0.00             |
| <b>Total Budget</b>                            | \$0.00                    | \$9,727,962,000.00 |
| B-17-DM-72-0001                                | \$0.00                    | \$1,507,179,000.00 |
| B-18-DP-72-0001                                | \$0.00                    | \$8,220,783,000.00 |
| B-19-DP-72-0001                                | \$0.00                    | \$0.00             |
| <b>Total Obligated</b>                         | \$306,475,118.11          | \$5,439,333,389.47 |
| B-17-DM-72-0001                                | \$5,849,318.88            | \$1,316,834,543.32 |
| B-18-DP-72-0001                                | \$300,625,799.23          | \$4,122,498,846.15 |
| B-19-DP-72-0001                                | \$0.00                    | \$0.00             |
| <b>Total Funds Drawdown</b>                    | \$191,151,657.02          | \$1,132,554,339.05 |
| B-17-DM-72-0001                                | \$76,002,958.21           | \$771,261,320.88   |
| B-18-DP-72-0001                                | \$115,148,698.81          | \$361,293,018.17   |
| B-19-DP-72-0001                                | \$0.00                    | \$0.00             |
| <b>Program Funds Drawdown</b>                  | \$191,151,657.02          | \$1,132,554,339.05 |
| B-17-DM-72-0001                                | \$76,002,958.21           | \$771,261,320.88   |
| B-18-DP-72-0001                                | \$115,148,698.81          | \$361,293,018.17   |
| B-19-DP-72-0001                                | \$0.00                    | \$0.00             |
| <b>Program Income Drawdown</b>                 | \$0.00                    | \$0.00             |
| B-17-DM-72-0001                                | \$0.00                    | \$0.00             |
| B-18-DP-72-0001                                | \$0.00                    | \$0.00             |
| B-19-DP-72-0001                                | \$0.00                    | \$0.00             |
| <b>Program Income Received</b>                 | \$0.00                    | \$0.00             |
| B-17-DM-72-0001                                | \$0.00                    | \$0.00             |
| B-18-DP-72-0001                                | \$0.00                    | \$0.00             |
| B-19-DP-72-0001                                | \$0.00                    | \$0.00             |



|  |                  |                    |
|--|------------------|--------------------|
| <b>Total Funds Expended</b>                        | \$191,151,657.02 | \$1,132,546,767.72 |
| B-17-DM-72-0001                                    | \$76,002,958.21  | \$771,253,278.28   |
| B-18-DP-72-0001                                    | \$115,148,698.81 | \$361,293,489.44   |
| B-19-DP-72-0001                                    | \$0.00           | \$0.00             |
| <b>HUD Identified Most Impacted and Distressed</b> | \$180,982,894.96 | \$983,507,944.39   |
| B-17-DM-72-0001                                    | \$73,657,824.69  | \$679,090,504.20   |
| B-18-DP-72-0001                                    | \$107,325,070.27 | \$304,417,440.19   |
| B-19-DP-72-0001                                    | \$0.00           | \$0.00             |
| <b>Other Funds</b>                                 | \$ 0.00          | \$ 0.00            |
| Match Funds  | \$ 0.00          | \$ 0.00            |
| Non-Match Funds                                    | \$ 0.00          | \$ 0.00            |

## Funds Expended

| <b>Overall</b>   | <b>This Period</b> | <b>To Date</b>    |
|--|--------------------|-------------------|
| Central Office for Recovery, Reconstruction and Resiliency | \$ 192,753.33      | \$ 1,018,451.60   |
| Department of Economic Development and Commerce            | \$ 0.00            | \$ 4,987.37       |
| Economic Development Bank of Puerto Rico (BDE)             | \$ 15,188,159.48   | \$ 117,350,264.09 |
| Foundation For Puerto Rico                                 | \$ 146,974.64      | \$ 3,510,675.73   |
| Invest Puerto Rico Inc.                                    | \$ 2,137,560.58    | \$ 24,025,467.83  |
| Puerto Rico Department of Agriculture                      | \$ 7,797,627.71    | \$ 25,030,936.62  |
| Puerto Rico Department of Housing                          | \$ 130,709,023.67  | \$ 789,956,373.10 |
| Puerto Rico Housing Finance (AFV)                          | \$ 34,979,557.61   | \$ 171,649,140.11 |
| University Of Puerto Rico                                  | \$ 0.00            | \$ 0.00           |

## Progress Toward Required Numeric Targets

| <b>Requirement</b>                  | <b>Target</b>       | <b>Projected</b>   | <b>Actual</b>    |
|-------------------------------------|---------------------|--------------------|------------------|
| <b>Overall Benefit Percentage</b>   | 70.00%              | 79.49%             | 86.64%           |
| <b>Minimum Non Federal Match</b>    | \$ .00              | \$ .00             | \$ .00           |
| <b>Overall Benefit Amount</b>       | \$6,455,871,296.00  | \$7,110,358,221.00 | \$47,905.14      |
| <b>Limit on Public Services</b>     | \$1,500,872,284.50  | \$407,500,000.00   | \$7,157.34       |
| <b>Limit on Admin/Planning</b>      | \$2,001,163,046.00  | \$783,141,950.00   | \$330,492.46     |
| <b>Limit on Admin</b>               | \$500,290,761.50    | \$486,398,100.00   | \$322,178.35     |
| <b>Most Impacted and Distressed</b> | \$10,005,815,230.00 | \$9,717,962,000.00 | \$983,507,944.39 |

## Overall Progress Narrative:

PRDOH engaged in a number of activities that support its obligation to affirmatively further fair housing. To expand fair housing knowledge among our CDBG-DR program partners, PRDOH delivered training on FHEO requirements to 145 staff members of our subrecipients and contractors and training on Reasonable Accommodation requirements to 77 staff members of our subrecipients. Additionally, our Housing Counseling Program assisted 5,247 households to support them in finding housing that meets their needs and expanding their housing choices. We have also fulfilled 245 reasonable accommodation requests to meet the disability related needs of our program participants through the provision of accommodations and structural modifications.

During this period, the PRDOH's Monitoring Team completed eight (8) on-site monitoring events to the Municipalities of Las Mar?-as, Gurabo, Manat?-, San Lorenzo, Toa Baja, San German, Can??vanas, and Utuado for activities under the City Rev Program. Additionally, carried out eight (8) desk monitoring events under the same program to the Municipalities of Las Piedras, Aibonito, Lajas, Comer?-o, Carolina, Juncos, Camuy, and Corozal. Performed five (5) on-site monitoring events to the Municipalities of Manat?-, Toa Baja, San Germ?!n, Can??vanas and Utuado, and four (4) desk monitoring events to the Municipalities of Aibonito, Juncos, Camuy and Corozal, for the activities under the Non-Federal Match Program. Conducted four (4) on-site monitoring events to the Municipalities of San Lorenzo, Toa Baja, San Germ?!n and Can??vanas for the inspection services under the R3 Program. Additionally, for activities under the R3 Program, the PRDOHa??s Monitoring Team conducted five (5) on-site monitoring events to Rebuilders PR LLC, FR-BLDM LLC, SLSCO LLP, Custom Homes LLC, and ANG Construction Inc., and four (4) desk monitoring events to Alliance for the Recovery of Puerto Rico SRL, ICF Incorporated LLC, Innovative Emergency Management Inc. and Arcadis Caribe PSC. Completed three (3) on-site monitoring events to the Municipalities of Gurabo, Manat?- and Can??vanas, and three (3) desk monitoring events to the Municipalities of Aibonito, Juncos and Corozal for the activities under the MRP Program. The Team also completed one (1) on-site monitoring event to Institute for Building Technology and Safety, and one (1) desk monitoring event to Programa de Educaci??n Comunal de Entrega y Servicio Inc. for activities under the WFT Program. Conducted five (5) on-site monitoring events to Fundaci??n Sila M. Calder??n Inc., University of Puerto Rico- Mayag??ez Campus, Community Development Venture Capital Alliance, Vitrina Solidaria Inc. and Mujer Emprede Puerto Rico Inc., and one (1) desk monitoring event to Programa de Educaci??n Comunal de Entrega y Servicio Inc. for activities under the SBIA Program. Completed during this period two (2) on-site monitoring events to Family Endeavors dba Endeavors Inc. and Tidal Basin Caribe LLC, and one (1) desk monitoring event to LPG CPA, PSC for economic development activities under the SBF Program and the Re-Grow Program. Conducted one (1) desk monitoring event to Hogar Ruth para Mujeres Maltratadas Inc. for the activities under the SIH Program, one (1) desk monitoring event to the Rental Assistance Program, and one (1) desk monitoring event to F.S. Surveying PSC for the services



under the Title Clearance Program. Throughout this period, the Monitoring team performed thirteen (13) Financial Monitoring Reviews invoices under the City Rev, MRP, the Non-Fed Match the SBIA, the Blue Roof Program, the WFT, and for the R3 Programs. Furthermore, the Monitoring Team performed a Risk Assessments over 62 entities in order to carry out a revision of the Monitoring Plan for the year 2022 developed on January 2022. During this period, the Monitoring Division experienced changes in staffing. The changes consisted of one (1) Senior Monitor becoming a Monitoring Manager, and two (2) Monitors becoming Senior Monitors. Additionally, the Monitoring Division experienced changes regarding the Monitors, since two (2) Monitors resigned during this period, however, this situation did not affected the monitoring activities, since nine (9) Monitors joined the PRDOH's Monitoring Team. Interviews were carried out in an effort to fill the vacant positions and it is expected to receive new personnel on next quarter.

By the end of the period, ten (10) Procurement processes were Awarded, four (4) processes were Cancelled, eighteen (18) processes were in User Request, eleven (11) processes were in PreSolicitation, five (5) processes were in Solicitation, nine (9) processes were in Offers Evaluation and eleven (11) processes were in Pending Contract/PO.

PRDOH reviewed and approved several program documents, including program guidelines, agreements, policies, and amendments to existing documents.

From the Housing Portfolio, the version 2 of the Housing Counseling Program (HC Program) was posted on July 19, 2022. The version 3 of the Rental Assistance Program (RA Program) was also posted on July 22, 2022.

From the Infrastructure Portfolio, a version 2 of the Economic Development Supplemental Guide from the City Revitalization Program (CRP Program) was approved by PRDOH on September 19, 2022 and posted on October 4, 2022.

From the Economic Development Portfolio, the Small Business Financing (SBF Program) Grant Agreement version 4 was approved on July 21, 2022.

Applicable to all CDBG-DR Programs, the following general policies were updated and published during this period:

a?? Fair Housing and Equal Opportunity for all Programs Policy, version 2, Posted on September 10, 2022;

a?? Language Access Plan, version 2, posted on September 17, 2022;

a?? Section 3 Policy, posted on August 29, 2022;

Several Agreements and Amendments were executed with Municipalities, local agencies, and different entities under the Municipal Recovery Planning, Social Interest Housing, Small Business Incubator and Accelerator, Workforce Training, Economic Development Investment Portfolio for Growth, Non-Federal Match, Whole Community Resilience, and City Revitalization Programs. Subrecipients include the Puerto Rico Convention Center District Authority, Sistema Universitario Ana G. M??ndez, and Sociedad Pro Hospital del Ni??o, Inc.

The CDBG-DR Action Plan Amendment 9 (Substantial) was published for public comments on September 16, 2022. Initially, the action plan was published for a 30-comment period, however, it was later extended for an additional 15 days to allow more time for citizens impacted by Hurricane Fiona. The public comment period is expected to close on October 31, 2022.

This substantial amendment incorporates programmatic changes for housing and economic development programs such as the Blue Roof Repair Program (BRRP), Homebuyer Assistance (HBA) Program, Social Interest Housing (SIH) Program, Economic Development Investment Portfolio for Growth (IPG) Program, Community Energy and Water Resilience Installations (CEWRI) Program, CDBG-DR Gap to Low Income Housing Tax Credits Program (LIHTC), Home Repair, Reconstruction, or Relocation (R3) Program, and more.

### Section 3

The PRDOH has continued to ensure the implementation of Section 3 with subrecipients and direct contractors using CDBG-DR funding. During Q3-2022, we note that active programs such as the R3 Program, LIHTC and City Revitalization found in DRGR have agreements and contracts that were awarded or executed prior to November 30, 2020. Because of this, the current format for federal reporting in DRGR will not capture the full story or breadth of efforts and data that has been occurring at the contractors and project level. These program subrecipients and contractors continue to report under 24 CFR 135 while in the CR program there are some that will also report under the new rule 24 CFR 75. The PRDOH Compliance team have extracted information and data from the old rule reporting and included it within the summaries for HUDa??s review and consideration as part of this narrative. In previous conversations, PRDOH has provided feedback to HUD on the difficulty for subrecipients and contractors to differentiate activities being performed with national objective. In our conversations with HUD representatives, we arrived at a mutual understanding regarding the difficulty of tracking national objective within Section 3 reporting. For this reason, our final data included within the LMI and UN categories for programs such as Non-Federal Match and City Revitalization will reflect data accordingly.

We note the importance of also highlighting that particularly for this reporting period subrecipients and contractors experienced hardships in the gathering of information and submissions processes. As you may know, Puerto Rico was recently hit by yet another natural disaster. On September 18, 2022, Hurricane Fiona struck the Island with heavy rains and category 1 winds, leaving a wake of widespread flooding and landslides, as well as shutting down the energy grid that is yet to be recovered from Hurricanes Irma and Maria. However, despite the challenges on collection of information and timely submissions, we have been able to complete this report with around 87% submissions and anticipate additional submission data not collected in this reporting period to be included with next quartera??s reporting. In sum at least 166 different types of collective efforts were reported within the program for 24 CFR 135 & 24 CFR 75. This means subrecipients and contractors who are engaged in construction, are actively engaged performing actions to continue to broaden the engagement of Section 3 Workers/Targeted Workers.

The PRDOH Section 3 compliance team provides key program support to all subrecipients, and contractors by amending the Section 3 Policy Guide to include additional context and clarifications for Version 3 of the Policy Guide, updating the self-certification templates for Section 3 workers and businesses, working with our procurement team to participate in pre submission sessions to provide awareness of Section 3 compliance, providing preference considerations for Section 3 Businesses in procurement processes and providing support in committee evaluations. PRDOH staff developed summary resources to provide guidance on the implementation of the new rule, performed review of department procedures to align workload for new team members and updated our Section 3 training curriculum to include additional support for reporting. Our compliance team also reviewed past reporting period data to assess the needs of subrecipients and contractors that presented difficulties reporting and established initiatives to mitigate those challenges with dedicated technical assistance. In the course of Q3 our compliance team offered twenty five (25) online trainings sessions, in which fifty eight (58) subrecipients and contractors attended. This targeted technical assistance included municipalities throughout Puerto Rico, as well as providing trainings government agencies, which are among our subrecipients.

PRDOH has recruited thirty (30) new employees for Q3 who qualify as Section 3 individuals. This continues to add to the current rate of more than 40% total PRDOH Section 3 employees. Said employees have filled their self-certifications and provided the corresponding evidence to support them. The numbers are an irrefutable testament that PRDOH is committed to providing new employment opportunities and contributes to Puerto Rican familiesa?? and our economic development. Our networking activity known as Meet & Greet, which we have been hosting online every month since 2020, was finally celebrated in person in this Q3. In this activity, the PRDOH shares employment, contracting and training opportunities within our Program, but also our contractors and sub-recipients participate to present their services and available opportunities for the general public. Lastly, persons who are looking for jobs are able to introduce themselves and share the skills and abilities they possess. Valuable and useful information about employment, hiring and training opportunities was shared in this event, in which sixty (60) participants were present.

Our Meet and Greet events are only the beginning of our ongoing outreach activities that positively impact Section 3. Our compliance team has a productive calendar of initiatives that show the level of commitment for 24 CFR 135/ 24 CFR 75 but also have positive impacts on 2 CFR 200.321 - M/WBE efforts.

1. PRDOH maintains a central database that includes updated contact information for small businesses from SBA, PRMBE, & HUD Section 3 business registries.

2. PRDOH hosts Self Certification events at Public Housing Complexes throughout the island. These events are known as Pala??Residencial. We have collected over 400 Section 3 candidates from these events and make these listings available to contractors and subrecipients upon request. Specifically, during this quarter, we visited the following complexes: Luis Pal??s Matos in Guayama, Liborio Ortiz in Aibonito, Mattei in Jayuya and Manuel de la Pila Iglesias in Ponce.



3. PRDOH continues hosting monthly virtual networking sessions for over 2 years throughout the pandemic to allow businesses to connect to ongoing opportunities known as monthly a??Meet & Greet Sessionsa??.
4. PRDOH hosts RUTA CDBG-DR where we present Section 3 throughout the island to ensure everyone in PR is knowledgeable on Section 3.
5. The Federal Compliance and Subrecipient Management Divisios have a strong collaboration with the Procurement Division for providing trainings during pre-submission sessions for proponents for Section 3 & M/WBE businesses. We collaborate on the inclusion of Section 3 Clauses recommendations for subrecipient procurement processes and provide checklist tools for the evaluation committee members when considering inclusion of Section 3 participation.
6. PRDOH hosts job fairs where compliance staff participate to provide Section 3 informational flyers and self-certification technical assistance for attendees.
7. PRDOH personnel coordinate and participate in Virtual / In person participation on Section 3 / M/WBE related local events
8. PRDOH prepares and makes available online webinars featured in PRDOHa??s YouTube Channel.
9. PRDOH compliance staff host virtual and in-person technical assistance sessions.
10. PRDOH offers a full website that provides resources tailored for the policy guide, form templates and networking resources.
11. PRDOH also provides Facebook posts, LinkedIn posts where Section 3 is highlighted as well as quick reference videos.

## Project Summary

| Project #, Project Title                           | This Report            | To Date                |                        |
|--|------------------------|------------------------|------------------------|
|  | Program Funds Drawdown | Project Funds Budgeted | Program Funds Drawdown |
| 9999, Restricted Balance                           | \$0.00                 | \$0.00                 | \$0.00                 |
| B-17-DM-72-0001                                    | \$0.00                 | \$0.00                 | \$0.00                 |
| B-18-DP-72-0001                                    | \$0.00                 | \$0.00                 | \$0.00                 |
| B-19-DP-72-0001                                    | \$0.00                 | \$277,853,230.00       | \$0.00                 |
| Administration B-17-DM-72-0001, Administration     | \$8,095,627.63         | \$486,398,100.00       | \$105,117,439.02       |
| B-17-DM-72-0001                                    | \$427,931.26           | \$75,358,950.00        | \$49,372,491.23        |
| B-18-DP-72-0001                                    | \$7,667,696.37         | \$411,039,150.00       | \$55,744,947.79        |
| Economic B-17-DM-72-0001, Economic                 | \$18,080,471.86        | \$335,000,000.00       | \$144,745,324.26       |
| B-17-DM-72-0001                                    | \$2,232,485.66         | \$117,500,000.00       | \$77,442,872.93        |
| B-18-DP-72-0001                                    | \$15,847,986.20        | \$217,500,000.00       | \$67,302,451.33        |
| Economic B-18-DP-72-0001, Economic                 | \$7,990,381.04         | \$892,500,000.00       | \$26,049,388.22        |
| B-17-DM-72-0001                                    | \$0.00                 | \$0.00                 | \$0.00                 |
| B-18-DP-72-0001                                    | \$7,990,381.04         | \$892,500,000.00       | \$26,049,388.22        |
| Economic Non RLF B-17-DM-72-0001, Economic Non RLF | \$1,265,636.33         | \$90,000,000.00        | \$3,947,861.57         |
| B-17-DM-72-0001                                    | \$1,092,634.54         | \$47,500,000.00        | \$3,582,635.64         |
| B-18-DP-72-0001                                    | \$173,001.79           | \$42,500,000.00        | \$365,225.93           |
| Housing B-17-DM-72-0001, Housing                   | \$68,369,246.65        | \$4,798,280,619.00     | \$591,854,445.56       |
| B-17-DM-72-0001                                    | \$67,808,053.52        | \$1,004,320,050.00     | \$588,027,909.48       |
| B-18-DP-72-0001                                    | \$561,193.13           | \$25,000,000.00        | \$3,826,536.08         |
| B-19-DP-72-0001                                    | \$0.00                 | \$0.00                 | \$0.00                 |
| Housing B-18-DP-72-0001, Housing                   | \$77,549,114.33        | \$295,000,000.00       | \$191,939,161.74       |
| B-17-DM-72-0001                                    | \$0.00                 | \$0.00                 | \$0.00                 |
| B-18-DP-72-0001                                    | \$77,549,114.33        | \$4,063,960,569.00     | \$191,939,161.74       |
| B-19-DP-72-0001                                    | \$0.00                 | \$0.00                 | \$0.00                 |
| Infrastructure B-17-DM-72-0001, Infrastructure     | \$5,324,316.80         | \$1,236,039,431.00     | \$43,064,437.99        |
| B-17-DM-72-0001                                    | \$2,497,014.82         | \$100,000,000.00       | \$36,306,754.52        |
| B-18-DP-72-0001                                    | \$2,827,301.98         | \$1,136,039,431.00     | \$6,757,683.47         |
| B-19-DP-72-0001                                    | \$0.00                 | \$0.00                 | \$0.00                 |
| Infrastructure B-18-DP-72-0001, Infrastructure     | \$0.00                 | \$0.00                 | \$0.00                 |
| B-17-DM-72-0001                                    | \$0.00                 | \$0.00                 | \$0.00                 |
| B-18-DP-72-0001                                    | \$0.00                 | \$0.00                 | \$0.00                 |
| Multi-Sector B-17-DM-72-0001, Multi-Sector         | \$2,626,121.26         | \$1,298,000,000.00     | \$8,745,503.12         |
| B-17-DM-72-0001                                    | \$157,989.09           | \$23,000,000.00        | \$476,299.22           |
| B-18-DP-72-0001                                    | \$2,468,132.17         | \$1,275,000,000.00     | \$8,269,203.90         |
| Multi-Sector B-18-DP-72-0001, Multi-Sector         | \$0.00                 | \$0.00                 | \$0.00                 |
| B-17-DM-72-0001                                    | \$0.00                 | \$0.00                 | \$0.00                 |
| B-18-DP-72-0001                                    | \$0.00                 | \$0.00                 | \$0.00                 |
| Planning B-17-DM-72-0001, Planning                 | \$1,850,741.12         | \$296,743,850.00       | \$17,090,777.57        |
| B-17-DM-72-0001                                    | \$1,786,849.32         | \$139,500,000.00       | \$16,052,357.86        |
| B-18-DP-72-0001                                    | \$63,891.80            | \$157,243,850.00       | \$1,038,419.71         |





## Activities

**Project # / Administration B-17-DM-72-0001 / Administration**



# Grantee Activity Number: R01A01ADM-DOH-NA

## Activity Title: Administration

**Activity Type:**

Administration

**Activity Status:**

Under Way

**Project Number:**

Administration B-17-DM-72-0001

**Project Title:**

Administration

**Projected Start Date:**

09/20/2018

**Projected End Date:**

09/19/2026

**Benefit Type:**

N/A

**Completed Activity Actual End Date:****National Objective:**

N/A

**Responsible Organization:**

Puerto Rico Department of Housing

| Overall  | Jul 1 thru Sep 30, 2022 | To Date          |
|--|-------------------------|------------------|
| <b>Total Projected Budget from All Sources</b> | \$0.00                  | \$972,796,200.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$486,398,100.00 |
| B-18-DP-72-0001                                | \$0.00                  | \$486,398,100.00 |
| <b>Total Budget</b>                            | \$0.00                  | \$972,796,200.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$486,398,100.00 |
| B-18-DP-72-0001                                | \$0.00                  | \$486,398,100.00 |
| <b>Total Obligated</b>                         | \$7,603,599.37          | \$168,935,639.74 |
| B-17-DM-72-0001                                | \$405,762.00            | \$57,984,665.53  |
| B-18-DP-72-0001                                | \$7,197,837.37          | \$110,950,974.21 |
| <b>Total Funds Drawdown</b>                    | \$8,095,627.63          | \$105,117,439.02 |
| B-17-DM-72-0001                                | \$427,931.26            | \$49,372,491.23  |
| B-18-DP-72-0001                                | \$7,667,696.37          | \$55,744,947.79  |
| <b>Program Funds Drawdown</b>                  | \$8,095,627.63          | \$105,117,439.02 |
| B-17-DM-72-0001                                | \$427,931.26            | \$49,372,491.23  |
| B-18-DP-72-0001                                | \$7,667,696.37          | \$55,744,947.79  |
| <b>Program Income Drawdown</b>                 | \$0.00                  | \$0.00           |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00           |
| <b>Program Income Received</b>                 | \$0.00                  | \$0.00           |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00           |
| <b>Total Funds Expended</b>                    | \$8,095,627.63          | \$105,110,676.06 |
| Puerto Rico Department of Housing              | \$8,095,627.63          | \$105,110,676.06 |
| <b>Most Impacted and Distressed Expended</b>   | \$0.00                  | \$0.00           |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00           |

**Activity Description:**

Administrative expenses regarding the salaries and wages carry out under the CDBG-DR funds.

**Location Description:**

The administrative work is going to be performed at the Puerto Rico Department of Housing and their regional offices across the Island. The address for the Department of Housing is Barbosa Ave. #606, San Juan PR 00923.

**Activity Progress Narrative:**

During this period, the Monitoring Division experienced changes in staffing. The changes consisted of one (1)

Senior Monitor becoming a Monitoring Manager, and two (2) Monitors becoming Senior Monitors. Additionally, the Monitoring Division experienced changes regarding the Monitors, since two (2) Monitors resigned during this period, however, this situation did not affected the monitoring activities, since nine (9) Monitors joined the PRDOH's Monitoring Team. Interviews were carried out in an effort to fill the vacant positions and it is expected to receive new personnel on next quarter.

### **Accomplishments Performance Measures**

**No Accomplishments Performance Measures**

### **Beneficiaries Performance Measures**

**No Beneficiaries Performance Measures found.**

### **Activity Locations**

**No Activity Locations found.**

### **Other Funding Sources**

No Other Funding Sources Found

### **Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**

---

**Activity Supporting Documents:** None

**Project # / Economic B-17-DM-72-0001 / Economic**





# Grantee Activity Number: R01E15SBF-EDC-LM

## Activity Title: Small Business Financing LMI

### Activity Type:

Econ. development or recovery activity that creates/retains

### Project Number:

Economic B-17-DM-72-0001

### Projected Start Date:

09/20/2018

### Benefit Type:

Direct ( Person )

### National Objective:

Low/Mod

### Activity Status:

Under Way

### Project Title:

Economic

### Projected End Date:

09/19/2026

### Completed Activity Actual End Date:

### Responsible Organization:

Economic Development Bank of Puerторico (BDE)

### Overall

#### Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

#### Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

#### Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

#### Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

#### Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

#### Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

#### Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

#### Total Funds Expended

Department of Economic Development and

Economic Development Bank of Puerторico (BDE)

#### Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

### Jul 1 thru Sep 30, 2022

### To Date

|                |                  |
|----------------|------------------|
| \$0.00         | \$135,000,000.00 |
| \$0.00         | \$67,500,000.00  |
| \$0.00         | \$67,500,000.00  |
| \$0.00         | \$135,000,000.00 |
| \$0.00         | \$67,500,000.00  |
| \$0.00         | \$67,500,000.00  |
| \$1,157,476.36 | \$46,470,043.18  |
| \$15,531.55    | \$21,032,580.38  |
| \$1,141,944.81 | \$25,437,462.80  |
| \$6,565,306.75 | \$33,817,704.40  |
| \$2,738,277.45 | \$19,856,675.81  |
| \$3,827,029.30 | \$13,961,028.59  |
| \$6,565,306.75 | \$33,817,704.40  |
| \$2,738,277.45 | \$19,856,675.81  |
| \$3,827,029.30 | \$13,961,028.59  |
| \$0.00         | \$0.00           |
| \$0.00         | \$0.00           |
| \$0.00         | \$0.00           |
| \$0.00         | \$0.00           |
| \$0.00         | \$0.00           |
| \$0.00         | \$0.00           |
| \$6,565,306.75 | \$33,817,704.40  |
| \$0.00         | \$94,474.32      |
| \$6,565,306.75 | \$33,722,476.23  |
| \$6,565,306.75 | \$33,817,704.40  |
| \$2,738,277.45 | \$19,856,675.81  |
| \$3,827,029.30 | \$13,961,028.59  |

### Activity Description:

The SBF Program provides grants to assist with hurricane recovery and business expansion. PRDOH projects that at least 4,500 small businesses will receive assistance under this program. With these Recovery Grants, the SBF Program objective is to provide capital to: ? Expand growth opportunities and economic recovery by addressing local business needs for working capital; ? Retain and expand employment of Puerto Rico residents through business expansion; and Fortify businesses to expand their ability to work with private banking institutions and other financial entities for future financing needs. Eligible applicants can apply for a Recovery Grant in coordination with BDE, who will help applicants identify the type and amount of assistance that best



serves their unmet business recovery and growth needs. BDE will offer technical assistance and guidance during the intake and application process as well. As loan underwriter, administrator and servicer, BDE will underwrite applications for grants based on: ? CDBG Economic Development underwriting criteria as specified in the CDBG-DR Notice with a focus on: demonstrated need, capacity, reasonableness, and intended use of funds. ? CDBG-DR and Puerto Rico compliance requirements.

**Location Description:**

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

**Activity Progress Narrative:**

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Small Business Financing (SBF) Program: disbursed three hundred and fourteen (314) cases for a total \$13.73M and currently has two hundred seven (207) Grant Agreements, which represent over \$9.2M in committed grants that are pending disbursement. To this effect, during this quarter, PRDOH implemented the following: started evaluating and underwriting cases for increased maximum grant awards. Held recurring meetings with the Subrecipient where guidance and suggestions were addressed. The Program provided various technical assistance on compliance efforts made by the Subrecipient and Case Managers on a per request basis. Program adjusted Grant Management System (GMS) module for receipt review and closeout in collaboration with Subrecipient to improve review efficiency. The Program started underwriting cases for the increased grant award amount. Case Manager entities have continuously met their contractual goals for the number of cases referred to Subrecipient for eligibility review and have been assisting applicants in the grant awards closeout process. The Program assisted the aforementioned 314 businesses during the quarter who reported having over 2,000 employees among them. Of these businesses, 91 were identified as LMI. The Program continues gathering National Objectives data and documentation from Program applicants during the grants awards closeout to determine job creation and LMI status of these jobs.

**Accomplishments Performance Measures**

|                        | This Report Period | Cumulative Actual Total / Expected |
|------------------------|--------------------|------------------------------------|
|                        | Total              | Total                              |
| <b># of Businesses</b> | 91                 | 661/382                            |

**Beneficiaries Performance Measures**

|                     | This Report Period |     |       | Cumulative Actual Total / Expected |       |         |          |
|---------------------|--------------------|-----|-------|------------------------------------|-------|---------|----------|
|                     | Low                | Mod | Total | Low                                | Mod   | Total   | Low/Mod% |
| <b># of Persons</b> | 0                  | 0   | 0     | 825/324                            | 0/324 | 825/648 | 100.00   |

**Activity Locations**

| Address | City | County | State | Zip | Status / Accept |
|---------|------|--------|-------|-----|-----------------|
|---------|------|--------|-------|-----|-----------------|

**Other Funding Sources**

No Other Funding Sources Found

**Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**

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**Activity Supporting Documents:** None



# Grantee Activity Number: R01E15SBF-EDC-UN

## Activity Title: Small Business Financing UN

**Activity Type:**

Econ. development or recovery activity that creates/retains

**Project Number:**

Economic B-17-DM-72-0001

**Projected Start Date:**

09/20/2018

**Benefit Type:**

Direct ( Person )

**National Objective:**

Urgent Need

**Activity Status:**

Under Way

**Project Title:**

Economic

**Projected End Date:**

09/19/2024

**Completed Activity Actual End Date:**

**Responsible Organization:**

Economic Development Bank of Puerторico (BDE)

| Overall  | Jul 1 thru Sep 30, 2022 | To Date          |
|--|-------------------------|------------------|
| <b>Total Projected Budget from All Sources</b> | \$0.00                  | \$315,000,000.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$157,500,000.00 |
| B-18-DP-72-0001                                | \$0.00                  | \$157,500,000.00 |
| <b>Total Budget</b>                            | \$0.00                  | \$315,000,000.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$157,500,000.00 |
| B-18-DP-72-0001                                | \$0.00                  | \$157,500,000.00 |
| <b>Total Obligated</b>                         | \$3,036,875.44          | \$103,248,392.88 |
| B-17-DM-72-0001                                | \$36,240.27             | \$47,252,888.15  |
| B-18-DP-72-0001                                | \$3,000,635.17          | \$55,995,504.73  |
| <b>Total Funds Drawdown</b>                    | \$8,622,852.73          | \$83,532,559.69  |
| B-17-DM-72-0001                                | (\$1,587,086.48)        | \$41,513,269.29  |
| B-18-DP-72-0001                                | \$10,209,939.21         | \$42,019,290.40  |
| <b>Program Funds Drawdown</b>                  | \$8,622,852.73          | \$83,532,559.69  |
| B-17-DM-72-0001                                | (\$1,587,086.48)        | \$41,513,269.29  |
| B-18-DP-72-0001                                | \$10,209,939.21         | \$42,019,290.40  |
| <b>Program Income Drawdown</b>                 | \$0.00                  | \$0.00           |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00           |
| <b>Program Income Received</b>                 | \$0.00                  | \$0.00           |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00           |
| <b>Total Funds Expended</b>                    | \$8,622,852.73          | \$83,532,559.69  |
| Department of Economic Development and         | \$0.00                  | \$5,803,147.58   |
| Economic Development Bank of Puerторico (BDE)  | \$8,622,852.73          | \$77,729,412.11  |
| <b>Most Impacted and Distressed Expended</b>   | \$8,622,852.73          | \$83,532,559.69  |
| B-17-DM-72-0001                                | (\$1,587,086.48)        | \$41,513,269.29  |
| B-18-DP-72-0001                                | \$10,209,939.21         | \$42,019,290.40  |

**Activity Description:**

The SBF Program provides grants to assist with hurricane recovery and business expansion. PRDOH projects that at least 4,500 small businesses will receive assistance under this program. With these Recovery Grants, the SBF Program objective is to provide capital to: ? Expand growth opportunities and economic recovery by addressing local business needs for working capital; ? Retain and expand employment of Puerto Rico residents through business expansion; and Fortify businesses to expand their ability to work with private banking institutions and other financial entities for future financing needs. Eligible applicants can apply for a Recovery Grant in coordination with BDE, who will help applicants identify the type and amount of assistance that best



serves their unmet business recovery and growth needs. BDE will offer technical assistance and guidance during the intake and application process as well. As loan underwriter, administrator and servicer, BDE will underwrite applications for grants based on: ? CDBG Economic Development underwriting criteria as specified in the CDBG-DR Notice with a focus on: demonstrated need, capacity, reasonableness, and intended use of funds. ? CDBG-DR and Puerto Rico compliance requirements.

**Location Description:**

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

**Activity Progress Narrative:**

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Small Business Financing (SBF) Program: disbursed three hundred and fourteen (314) cases for a total \$13.73M and currently has two hundred seven (207) Grant Agreements, which represent over \$9.2M in committed grants that are pending disbursement. To this effect, during this quarter, PRDOH implemented the following: started evaluating and underwriting cases for increased maximum grant awards. Held recurring meetings with the Subrecipient where guidance and suggestions were addressed. The Program provided various technical assistance on compliance efforts made by the Subrecipient and Case Managers on a per request basis. Program adjusted Grant Management System (GMS) module for receipt review and closeout in collaboration with Subrecipient to improve review efficiency. The Program started underwriting cases for the increased grant award amount. Case Manager entities have continuously met their contractual goals for the number of cases referred to Subrecipient for eligibility review and have been assisting applicants in the grant awards closeout process. The Program assisted the aforementioned 314 businesses during the quarter who reported having over 2,000 employees among them. Of these businesses, 91 were identified as LMI. The Program continues gathering National Objectives data and documentation from Program applicants during the grants awards closeout to determine job creation and LMI status of these jobs.

**Accomplishments Performance Measures**

|                        | This Report Period | Cumulative Actual Total / Expected |
|------------------------|--------------------|------------------------------------|
|                        | Total              | Total                              |
| <b># of Businesses</b> | 220                | 1680/891                           |

**Beneficiaries Performance Measures**

**No Beneficiaries Performance Measures found.**

**Activity Locations**

| Address | City | County | State | Zip | Status / Accept |
|---------|------|--------|-------|-----|-----------------|
|---------|------|--------|-------|-----|-----------------|

**Other Funding Sources**

No Other Funding Sources Found

**Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**

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**Activity Supporting Documents:** None



## Grantee Activity Number: R01E16BIA-EDC-LM

### Activity Title: Business Incubators and Accelerators LMI

#### Activity Type:

Econ. development or recovery activity that creates/retains

#### Project Number:

Economic B-17-DM-72-0001

#### Projected Start Date:

09/19/2018

#### Benefit Type:

Direct ( Person )

#### National Objective:

Low/Mod

#### Activity Status:

Under Way

#### Project Title:

Economic

#### Projected End Date:

09/18/2026

#### Completed Activity Actual End Date:

#### Responsible Organization:

Puerto Rico Department of Housing

| Overall  | Jul 1 thru Sep 30, 2022 | To Date         |
|--|-------------------------|-----------------|
| <b>Total Projected Budget from All Sources</b> | \$0.00                  | \$51,000,000.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$25,500,000.00 |
| B-18-DP-72-0001                                | \$0.00                  | \$25,500,000.00 |
| <b>Total Budget</b>                            | \$0.00                  | \$51,000,000.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$25,500,000.00 |
| B-18-DP-72-0001                                | \$0.00                  | \$25,500,000.00 |
| <b>Total Obligated</b>                         | \$199,389.58            | \$22,590,996.70 |
| B-17-DM-72-0001                                | \$10,289.10             | \$8,178,999.73  |
| B-18-DP-72-0001                                | \$189,100.48            | \$14,411,996.97 |
| <b>Total Funds Drawdown</b>                    | \$494,471.01            | \$1,749,031.17  |
| B-17-DM-72-0001                                | \$160,721.90            | \$746,875.27    |
| B-18-DP-72-0001                                | \$333,749.11            | \$1,002,155.90  |
| <b>Program Funds Drawdown</b>                  | \$494,471.01            | \$1,749,031.17  |
| B-17-DM-72-0001                                | \$160,721.90            | \$746,875.27    |
| B-18-DP-72-0001                                | \$333,749.11            | \$1,002,155.90  |
| <b>Program Income Drawdown</b>                 | \$0.00                  | \$0.00          |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00          |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00          |
| <b>Program Income Received</b>                 | \$0.00                  | \$0.00          |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00          |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00          |
| <b>Total Funds Expended</b>                    | \$494,471.01            | \$1,749,030.90  |
| Department of Economic Development and         | \$0.00                  | \$41,375.95     |
| Puerto Rico Department of Housing              | \$494,471.01            | \$1,707,654.95  |
| <b>Most Impacted and Distressed Expended</b>   | \$494,470.74            | \$1,749,030.90  |
| B-17-DM-72-0001                                | \$160,721.63            | \$746,875.00    |
| B-18-DP-72-0001                                | \$333,749.11            | \$1,002,155.90  |

#### Activity Description:

Puerto Rico recognizes that a blend of ideas, talent, capital, and a culture of openness and collaboration are all vital to nurturing an innovation ecosystem involving complex interactions among entrepreneurs, investors, suppliers, universities, government entities, large existing businesses, and a host of supporting actors and organizations.141 A business incubator and accelerator program supports the growth and success of small and/or new businesses in the early stages of operation by providing initial resources that significantly minimize the risk of small and/or new business failure and speeding up the time it takes to get to market. Business incubators and accelerators will be encouraged to incorporate resilience measures in businesses plans to allow

for continuity of business operations in the event of power outages, natural disasters, or other disruptive events. This will provide the added benefit of creating business shelters during future events. PRDOH will oversee this program and will fund incubator and accelerator activities with units of local government, non-profit organizations or governmental agencies with proven experience in the implementation of business incubators and accelerators. Through SBIA, small and/or new businesses will gain access to shared office space and supportive operational resources such as office equipment, telecommunication services, technical assistance, and conference space. Daily work in a shared, collaborative office environment provides for ongoing access to mentoring services, professional networking, idea-exchange, and hands-on management training. This will help support small and/or new companies in the early stage of operation.

The grant maximum is \$2,500,000; however, it is possible that not all incubators and accelerators will receive the maximum amount. Funding will be based on incubator/ accelerator capacity as proposed in the submittal. Projects proposed in the floodplain will be evaluated on a case by case basis for risk and cost reasonableness and will comply with all applicable requirements. Organizations simply offering shared work spaces for lease or purchase as a private-sector business model, without providing supportive services, are not eligible applicants. Application criteria and program guidelines will be published on the CDBG-DR website subsequent to HUD approval of the Action Plan.

### Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

### Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks pertaining to the Small Business Incubators and Accelerators Program (SBIA): Continued providing capacity building and support initiatives to subrecipients during interactive workshops and sessions, to ensure the entities follow all federal and local requirements and regulations. 90% of the awarded SBIA program subrecipients continued performing outreach to increase participant's registration. Through channels such as digital and traditional media, the subrecipients reported how their projects could benefit the growth and the success of eligible businesses. These promotional efforts have helped to capture engagement with businesses and potential businesses who sign up for the program. Eighty-four percent (84%) of the subrecipients started providing services to participants by offering trainings, mentoring, and business support sessions in economic development related areas such as marketing, finance, customer services, human resources, and business consulting, among others. As a result of these workshops, 59% of the subrecipients have reported participants with training completion.

### Accomplishments Performance Measures

|                 | This Report Period | Cumulative Actual Total / Expected |
|-----------------|--------------------|------------------------------------|
|                 | Total              | Total                              |
| # of Businesses | 422                | 422/2413                           |

### Beneficiaries Performance Measures

|              | This Report Period |     |       | Cumulative Actual Total / Expected |          |          |          |
|--------------|--------------------|-----|-------|------------------------------------|----------|----------|----------|
|              | Low                | Mod | Total | Low                                | Mod      | Total    | Low/Mod% |
| # of Persons | 411                | 363 | 774   | 411/1446                           | 363/1445 | 774/2891 | 100.00   |

### Activity Locations

**No Activity Locations found.**

### Other Funding Sources

No Other Funding Sources Found

### Other Funding Sources Budgeted - Detail

**No Other Match Funding Sources Found**

**Activity Supporting Documents:** None





# Grantee Activity Number: R01E16BIA-EDC-UN

## Activity Title: Business Incubators and Accelerators UN

### Activity Type:

Econ. development or recovery activity that creates/retains

### Project Number:

Economic B-17-DM-72-0001

### Projected Start Date:

09/19/2018

### Benefit Type:

Direct ( Person )

### National Objective:

Urgent Need

### Activity Status:

Under Way

### Project Title:

Economic

### Projected End Date:

09/18/2026

### Completed Activity Actual End Date:

### Responsible Organization:

Puerto Rico Department of Housing

### Overall

#### Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

#### Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

#### Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

#### Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

#### Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

#### Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

#### Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

#### Total Funds Expended

Department of Economic Development and

Puerto Rico Department of Housing

#### Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

### Jul 1 thru Sep 30, 2022

### To Date

|                |                  |
|----------------|------------------|
| \$0.00         | \$119,000,000.00 |
| \$0.00         | \$59,500,000.00  |
| \$0.00         | \$59,500,000.00  |
| \$0.00         | \$119,000,000.00 |
| \$0.00         | \$59,500,000.00  |
| \$0.00         | \$59,500,000.00  |
| (\$327,662.02) | \$51,847,729.49  |
| (\$3,074.10)   | \$19,223,996.68  |
| (\$324,587.92) | \$32,623,732.81  |
| \$260,280.79   | \$1,620,560.77   |
| \$64,556.43    | \$774,050.44     |
| \$195,724.36   | \$846,510.33     |
| \$260,280.79   | \$1,620,560.77   |
| \$64,556.43    | \$774,050.44     |
| \$195,724.36   | \$846,510.33     |
| \$0.00         | \$0.00           |
| \$0.00         | \$0.00           |
| \$0.00         | \$0.00           |
| \$0.00         | \$0.00           |
| \$0.00         | \$0.00           |
| \$0.00         | \$0.00           |
| \$0.00         | \$0.00           |
| \$260,280.79   | \$1,620,561.04   |
| \$0.00         | \$21,054.12      |
| \$260,280.79   | \$1,598,985.27   |
| \$260,280.79   | \$1,620,561.04   |
| \$64,556.43    | \$774,050.44     |
| \$195,724.36   | \$846,510.60     |

### Activity Description:

Puerto Rico recognizes that a blend of ideas, talent, capital, and a culture of openness and collaboration are all vital to nurturing an innovation ecosystem involving complex interactions among entrepreneurs, investors, suppliers, universities, government entities, large existing businesses, and a host of supporting actors and organizations.141 A business incubator and accelerator program supports the growth and success of small and/or new businesses in the early stages of operation by providing initial resources that significantly minimize the risk of small and/or new business failure and speeding up the time it takes to get to market. Business incubators and accelerators will be encouraged to incorporate resilience measures in businesses plans to allow

for continuity of business operations in the event of power outages, natural disasters, or other disruptive events. This will provide the added benefit of creating business shelters during future events. PRDOH will oversee this program and will fund incubator and accelerator activities with units of local government, non-profit organizations or governmental agencies with proven experience in the implementation of business incubators and accelerators. Through SBIA, small and/or new businesses will gain access to shared office space and supportive operational resources such as office equipment, telecommunication services, technical assistance, and conference space. Daily work in a shared, collaborative office environment provides for ongoing access to mentoring services, professional networking, idea-exchange, and hands-on management training. This will help support small and/or new companies in the early stage of operation.

The grant maximum is \$2,500,000; however, it is possible that not all incubators and accelerators will receive the maximum amount. Funding will be based on incubator/ accelerator capacity as proposed in the submittal. Projects proposed in the floodplain will be evaluated on a case by case basis for risk and cost reasonableness and will comply with all applicable requirements. Organizations simply offering shared work spaces for lease or purchase as a private-sector business model, without providing supportive services, are not eligible applicants. Application criteria and program guidelines will be published on the CDBG-DR website subsequent to HUD approval of the Action Plan.

### Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

### Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks pertaining to the Small Business Incubators and Accelerators Program (SBIA): Continued providing capacity building and support initiatives to subrecipients during interactive workshops and sessions, to ensure the entities follow all federal and local requirements and regulations. 90% of the awarded SBIA program subrecipients continued performing outreach to increase participant's registration. Through channels such as digital and traditional media, the subrecipients reported how their projects could benefit the growth and the success of eligible businesses. These promotional efforts have helped to capture engagement with businesses and potential businesses who sign up for the program. Eighty-four percent (84%) of the subrecipients started providing services to participants by offering trainings, mentoring, and business support sessions in economic development related areas such as marketing, finance, customer services, human resources, and business consulting, among others. As a result of these workshops, 59% of the subrecipients have reported participants with training completion.

### Accomplishments Performance Measures

|                 | This Report Period | Cumulative Actual Total / Expected |
|-----------------|--------------------|------------------------------------|
|                 | Total              | Total                              |
| # of Businesses | 146                | 146/5630                           |

### Beneficiaries Performance Measures

|              | This Report Period |     |       | Cumulative Actual Total / Expected |     |          |          |
|--------------|--------------------|-----|-------|------------------------------------|-----|----------|----------|
|              | Low                | Mod | Total | Low                                | Mod | Total    | Low/Mod% |
| # of Persons | 0                  | 0   | 192   | 0/0                                | 0/0 | 192/6746 | 0.00     |

### Activity Locations

No Activity Locations found.

### Other Funding Sources

No Other Funding Sources Found

### Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



# Grantee Activity Number: R01E19TBM-EDC-UN

## Activity Title: Tourism & Business Marketing Program

**Activity Type:**

Tourism (Waiver Only)

**Project Number:**

Economic B-17-DM-72-0001

**Projected Start Date:**

09/20/2018

**Benefit Type:**

Area ( Census )

**National Objective:**

Urgent Need

**Activity Status:**

Under Way

**Project Title:**

Economic

**Projected End Date:**

09/19/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Invest Puerto Rico Inc.

| Overall  | Jul 1 thru Sep 30, 2022 | To Date         |
|--|-------------------------|-----------------|
| <b>Total Projected Budget from All Sources</b> | \$0.00                  | \$50,000,000.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$25,000,000.00 |
| B-18-DP-72-0001                                | \$0.00                  | \$25,000,000.00 |
| <b>Total Budget</b>                            | \$0.00                  | \$50,000,000.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$25,000,000.00 |
| B-18-DP-72-0001                                | \$0.00                  | \$25,000,000.00 |
| <b>Total Obligated</b>                         | \$3,108.77              | \$24,910,390.71 |
| B-17-DM-72-0001                                | \$3,108.77              | \$14,910,390.71 |
| B-18-DP-72-0001                                | \$0.00                  | \$10,000,000.00 |
| <b>Total Funds Drawdown</b>                    | \$2,137,560.58          | \$24,025,468.23 |
| B-17-DM-72-0001                                | \$856,016.36            | \$14,552,002.12 |
| B-18-DP-72-0001                                | \$1,281,544.22          | \$9,473,466.11  |
| <b>Program Funds Drawdown</b>                  | \$2,137,560.58          | \$24,025,468.23 |
| B-17-DM-72-0001                                | \$856,016.36            | \$14,552,002.12 |
| B-18-DP-72-0001                                | \$1,281,544.22          | \$9,473,466.11  |
| <b>Program Income Drawdown</b>                 | \$0.00                  | \$0.00          |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00          |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00          |
| <b>Program Income Received</b>                 | \$0.00                  | \$0.00          |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00          |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00          |
| <b>Total Funds Expended</b>                    | \$2,137,560.58          | \$24,025,467.83 |
| Department of Economic Development and         | \$0.00                  | \$72,525.09     |
| Invest Puerto Rico Inc.                        | \$2,137,560.58          | \$23,950,638.78 |
| <b>Most Impacted and Distressed Expended</b>   | \$2,137,560.58          | \$24,025,467.83 |
| B-17-DM-72-0001                                | \$856,016.36            | \$14,552,001.72 |
| B-18-DP-72-0001                                | \$1,281,544.22          | \$9,473,466.11  |

**Activity Description:**

Given the impacts of Hurricane María on tourism assets and long-term economic conditions, PRDOH will fund subrecipients to develop a comprehensive marketing effort to promote outside the Island that the area is open for business. Additionally, Puerto Rico will create and implement strategies promoting Puerto Rico as an ideal place to do business. This will attract new businesses of external capital that can contribute additional capital to the economy. Marketing Puerto Rico as a pro-business jurisdiction will encourage new external investments, promote economic development and create new jobs. Efforts will work to prevent tourism and service sector displacement or business failure as a result of the hurricane impact. The projected use of funds for marketing



and outreach efforts will be focused on advertising creation and media placement (television/radio/digital and out-of-home advertising) outside of Puerto Rico, as well as promoting the Island as an ideal place to do business. No elected officials or political candidates will be featured or included in promotional marketing funded through this program. Per CDBG regulation, CDBG-DR funds shall not be used to engage in partisan political activities, such as candidate forums. The increased revenue brought to local economies through tourism will fund jobs that stabilize households through primary, secondary and tertiary jobs created in communities across the Island. Puerto Rico requested and received a waiver from HUD for \$15,000,000 for this activity. PRDOH sought a waiver request to incorporate additional funds allocated in the Substantial Amendment due to the critical importance of creating investment in the Island post-María.

**Location Description:**

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

**Activity Progress Narrative:**

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Tourism & Business Marketing Program (TBM): Continued with the Program Closeout process and confirmed all marketing activities were eligible, completed and met a National Objective. Invest Puerto Rico and Discover Puerto Rico completed all required deliverables, and the program milestones were met. Both Subrecipient Agreements responsibilities were fulfilled, and the necessary documentation and records were collected from the Subrecipients and secured in the official program files. Both Subrecipients complied with the submission of performance reports demonstrating the success of the marketing campaign. After completing the review of all documents submitted by Discover Puerto Rico and Invest Puerto Rico, the Tourism and Business Marketing Program confirmed that all local and federal requirements and regulations were met. All closeout documents are currently under the Financial and Monitoring Divisions for a final review before sending the Program Closeout confirmation to both Subrecipients. The Tourism and Business Marketing Program disbursed a total of \$23.4M in approved marketing efforts as part of a successful campaign to promote Puerto Rico as a tourism and business destination. With a record-setting visitor spending, the Puerto Rico Tourism Company reports there were record lodging taxes collected in 2021, nearly reaching \$100 million. This 30% increase from the collections in 2019 means that additional funds are returned to the government for investment in local municipalities.

**Accomplishments Performance Measures**

|                                       | <b>This Report Period</b> | <b>Cumulative Actual Total / Expected</b> |
|---------------------------------------|---------------------------|---|
|                                       | <b>Total</b>              | <b>Total</b>                              |
| <b>Number of new visitors</b>         | 0                         | 715258/66104                              |
| <b># of Businesses</b>                | 0                         | 7784/1090                                 |
| <b># of Posted Advertisements for</b> | 0                         | 1770/1751                                 |
| <b># of Total People reached</b>      | 0                         | 1447073068/2                              |

**Beneficiaries Performance Measures**

**No Beneficiaries Performance Measures found.**

**Activity Locations**

**No Activity Locations found.**

**Other Funding Sources**

No Other Funding Sources Found

**Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**

**Activity Supporting Documents:** None

**Project # / Economic B-18-DP-72-0001 / Economic**

## Grantee Activity Number: R02E23RUR-DOA-LM

### Activity Title: RE-GROW PR Urban-Rural Agriculture Program LMI

**Activity Type:**

Econ. development or recovery activity that creates/retains

**Project Number:**

Economic B-18-DP-72-0001

**Projected Start Date:**

02/20/2020

**Benefit Type:**

Direct ( Person )

**National Objective:**

Low/Mod

**Activity Status:**

Under Way

**Project Title:**

Economic

**Projected End Date:**

02/19/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Puerto Rico Science, Technology and Research Trust

| Overall  | Jul 1 thru Sep 30, 2022 | To Date          |
|--|-------------------------|------------------|
| <b>Total Projected Budget from All Sources</b>     | \$0.00                  | \$129,500,000.00 |
| B-17-DM-72-0001                                    | \$0.00                  | \$64,750,000.00  |
| B-18-DP-72-0001                                    | \$0.00                  | \$64,750,000.00  |
| <b>Total Budget</b>                                | \$0.00                  | \$129,500,000.00 |
| B-17-DM-72-0001                                    | \$0.00                  | \$64,750,000.00  |
| B-18-DP-72-0001                                    | \$0.00                  | \$64,750,000.00  |
| <b>Total Obligated</b>                             | \$604,512.86            | \$40,216,511.93  |
| B-17-DM-72-0001                                    | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                    | \$604,512.86            | \$40,216,511.93  |
| <b>Total Funds Drawdown</b>                        | \$4,201,030.84          | \$14,885,794.24  |
| B-17-DM-72-0001                                    | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                    | \$4,201,030.84          | \$14,885,794.24  |
| <b>Program Funds Drawdown</b>                      | \$4,201,030.84          | \$14,885,794.24  |
| B-17-DM-72-0001                                    | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                    | \$4,201,030.84          | \$14,885,794.24  |
| <b>Program Income Drawdown</b>                     | \$0.00                  | \$0.00           |
| B-17-DM-72-0001                                    | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                    | \$0.00                  | \$0.00           |
| <b>Program Income Received</b>                     | \$0.00                  | \$0.00           |
| B-17-DM-72-0001                                    | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                    | \$0.00                  | \$0.00           |
| <b>Total Funds Expended</b>                        | \$4,201,030.84          | \$14,885,794.24  |
| Puerto Rico Department of Agriculture              | \$4,201,030.84          | \$14,885,794.24  |
| Puerto Rico Science, Technology and Research Trust | \$0.00                  | \$0.00           |
| <b>Most Impacted and Distressed Expended</b>       | \$4,201,030.84          | \$14,885,794.24  |
| B-17-DM-72-0001                                    | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                    | \$4,201,030.84          | \$14,885,794.24  |

**Activity Description:**

RE-GROW PR has two primary aims: 1) Promote and increase food security island-wide, and 2) Enhance and expand agricultural production related to economic revitalization and development activity. Given its island status, Puerto Rico has long recognized the food security challenges of dependence on imported food products, and certainly experienced a heightened degree of risk during the aftermath of the hurricanes. Historically, Puerto Rico has focused agricultural production on several main crop typologies, and RE-GROW PR will address this food security risk by increasing local production and expanding diversity of agricultural production on the island. RE-GROW PR will serve both urban and rural areas and will seek to capitalize on urban in-fill



opportunities to install community gardens where vacant lots may exist, or where blighted structures are being demolished. RE-GROW PR will work to promote crop diversification and expand production of locally consumed produce, and further meet the needs of expansion in the tourism sector to meet culinary needs of Puerto Rico's renowned and burgeoning gastronomic sector. Greenhouses may also be viable strategies considered to reduce crop losses in both rural and urban environments, utilizing large-scale formats in rural areas, converted warehouses or abandoned industrial sites, and roof-top greenhouses in urban areas. Crops to support goals in the tourism sector via culinary arts and eco-tourism needs will also be prioritized, such as growth of key produce and herbs such as cilantro, chives, basil, oregano, avocados, tomatoes, peppers, etc. as well as investments to address impacts to coffee production. This program represents an opportunity for collaboration between multiple potential partners within the public, academic, and non-governmental sectors. At the outset, RE-GROW PR aims to focus on the following potential activities to increase food security and bolster social and economic resilience: • Urban agriculture - community gardens • Rural agriculture investments, crop diversification to meet island food security needs • Rural and urban greenhouses • Agricultural cultivation and livestock production to feed into culinary programs and meet culinary tourism demands • Aquaculture/aquafarming This program will release a notice of funding availability (NOFA) in the first quarter of 2019 that will outline parameters for application and participation, and outline award caps. Over the long-term, RE-GROW PR will aim to create further economic development opportunities through exports of locally grown produce, livestock, and aquaculture outputs.

### Location Description:

Municipalities across the island.

### Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Re-Grow Urban Rural Agriculture (Re-Grow) Program: provided various technical assistance sessions to the Puerto Rico Department of Agriculture (Subrecipient). These sessions concentrated on the eligibility review process, review of Program Guidelines and Standard Operating Procedures, and Grant Management System (GMS) navigation of related modules. PRDOH launched an alternate process of reviewing and approving program applications through the eligibility and award processes. These processes resulted in an increase in Grant Agreements and awards being signed. The Program provided technical assistance to Case Managers on the receipt review and closeout process and related GMS modules. Program has started receipt review and closeout process for awarded grants. During the quarter, the Re-Grow Program disbursed 72 awards totaling \$5.4 million. The Program has 120 awards pending disbursement for \$7.8 million. Currently the Program has 341 cases in various stages of underwriting review. The Re-Grow Program is constantly overseeing Subrecipient and contractor performance, refining and adjusting when necessary. The Program continues gathering National Objectives data from Program applicants, as well as jobs data to determine the number of jobs created.

### Accomplishments Performance Measures

|                 | This Report Period | Cumulative Actual Total / Expected |
|-----------------|--------------------|------------------------------------|
|                 | Total              | Total                              |
| # of Businesses | 70                 | 176/993                            |

### Beneficiaries Performance Measures

|                | This Report Period |     |       | Cumulative Actual Total / Expected |        |         |          |
|----------------|--------------------|-----|-------|------------------------------------|--------|---------|----------|
|                | Low                | Mod | Total | Low                                | Mod    | Total   | Low/Mod% |
| # of Permanent | 0                  | 0   | 0     | 82/1243                            | 0/1242 | 82/2485 | 100.00   |

### Activity Locations

| Address | City | County | State | Zip | Status / Accept |
|---------|------|--------|-------|-----|-----------------|
|---------|------|--------|-------|-----|-----------------|

#### Other Funding Sources

No Other Funding Sources Found

### Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found





**Activity Supporting Documents:**

None



## Grantee Activity Number: R02E23RUR-DOA-UN

### Activity Title: RE-GROW PR Urban-Rural Agriculture Program UN

**Activity Type:**

Econ. development or recovery activity that creates/retains

**Project Number:**

Economic B-18-DP-72-0001

**Projected Start Date:**

02/20/2020

**Benefit Type:**

Direct ( Person )

**National Objective:**

Urgent Need

**Activity Status:**

Under Way

**Project Title:**

Economic

**Projected End Date:**

02/19/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Puerto Rico Science, Technology and Research Trust

| Overall  | Jul 1 thru Sep 30, 2022 | To Date         |
|--|-------------------------|-----------------|
| <b>Total Projected Budget from All Sources</b>     | \$0.00                  | \$55,500,000.00 |
| B-17-DM-72-0001                                    | \$0.00                  | \$27,750,000.00 |
| B-18-DP-72-0001                                    | \$0.00                  | \$27,750,000.00 |
| <b>Total Budget</b>                                | \$0.00                  | \$55,500,000.00 |
| B-17-DM-72-0001                                    | \$0.00                  | \$27,750,000.00 |
| B-18-DP-72-0001                                    | \$0.00                  | \$27,750,000.00 |
| <b>Total Obligated</b>                             | \$1,801,607.17          | \$19,669,975.35 |
| B-17-DM-72-0001                                    | \$0.00                  | \$0.00          |
| B-18-DP-72-0001                                    | \$1,801,607.17          | \$19,669,975.35 |
| <b>Total Funds Drawdown</b>                        | \$3,596,596.87          | \$10,145,142.38 |
| B-17-DM-72-0001                                    | \$0.00                  | \$0.00          |
| B-18-DP-72-0001                                    | \$3,596,596.87          | \$10,145,142.38 |
| <b>Program Funds Drawdown</b>                      | \$3,596,596.87          | \$10,145,142.38 |
| B-17-DM-72-0001                                    | \$0.00                  | \$0.00          |
| B-18-DP-72-0001                                    | \$3,596,596.87          | \$10,145,142.38 |
| <b>Program Income Drawdown</b>                     | \$0.00                  | \$0.00          |
| B-17-DM-72-0001                                    | \$0.00                  | \$0.00          |
| B-18-DP-72-0001                                    | \$0.00                  | \$0.00          |
| <b>Program Income Received</b>                     | \$0.00                  | \$0.00          |
| B-17-DM-72-0001                                    | \$0.00                  | \$0.00          |
| B-18-DP-72-0001                                    | \$0.00                  | \$0.00          |
| <b>Total Funds Expended</b>                        | \$3,596,596.87          | \$10,145,142.38 |
| Puerto Rico Department of Agriculture              | \$3,596,596.87          | \$10,145,142.38 |
| Puerto Rico Science, Technology and Research Trust | \$0.00                  | \$0.00          |
| <b>Most Impacted and Distressed Expended</b>       | \$3,596,597.28          | \$10,145,142.38 |
| B-17-DM-72-0001                                    | \$0.00                  | \$0.00          |
| B-18-DP-72-0001                                    | \$3,596,597.28          | \$10,145,142.38 |

**Activity Description:**

RE-GROW PR has two primary aims: 1) Promote and increase food security island-wide, and 2) Enhance and expand agricultural production related to economic revitalization and development activity. Given its island status, Puerto Rico has long recognized the food security challenges of dependence on imported food products, and certainly experienced a heightened degree of risk during the aftermath of the hurricanes. Historically, Puerto Rico has focused agricultural production on several main crop typologies, and RE-GROW PR will address this food security risk by increasing local production and expanding diversity of agricultural production on the island. RE-GROW PR will serve both urban and rural areas and will seek to capitalize on urban in-fill



opportunities to install community gardens where vacant lots may exist, or where blighted structures are being demolished. RE-GROW PR will work to promote crop diversification and expand production of locally consumed produce, and further meet the needs of expansion in the tourism sector to meet culinary needs of Puerto Rico's renowned and burgeoning gastronomic sector. Greenhouses may also be viable strategies considered to reduce crop losses in both rural and urban environments, utilizing large-scale formats in rural areas, converted warehouses or abandoned industrial sites, and roof-top greenhouses in urban areas. Crops to support goals in the tourism sector via culinary arts and eco-tourism needs will also be prioritized, such as growth of key produce and herbs such as cilantro, chives, basil, oregano, avocados, tomatoes, peppers, etc. as well as investments to address impacts to coffee production. This program represents an opportunity for collaboration between multiple potential partners within the public, academic, and non-governmental sectors. At the outset, RE-GROW PR aims to focus on the following potential activities to increase food security and bolster social and economic resilience: • Urban agriculture - community gardens • Rural agriculture investments, crop diversification to meet island food security needs • Rural and urban greenhouses • Agricultural cultivation and livestock production to feed into culinary programs and meet culinary tourism demands • Aquaculture/aquafarming This program will release a notice of funding availability (NOFA) in the first quarter of 2019 that will outline parameters for application and participation, and outline award caps. Over the long-term, RE-GROW PR will aim to create further economic development opportunities through exports of locally grown produce, livestock, and aquaculture outputs.

### Location Description:

Municipalities across the island.

### Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Re-Grow Urban Rural Agriculture (Re-Grow) Program: provided various technical assistance sessions to the Puerto Rico Department of Agriculture (Subrecipient). These sessions concentrated on the eligibility review process, review of Program Guidelines and Standard Operating Procedures, and Grant Management System (GMS) navigation of related modules. PRDOH launched an alternate process of reviewing and approving program applications through the eligibility and award processes. These processes resulted in an increase in Grant Agreements and awards being signed. The Program provided technical assistance to Case Managers on the receipt review and closeout process and related GMS modules. Program has started receipt review and closeout process for awarded grants. During the quarter, the Re-Grow Program disbursed 72 awards totaling \$5.4 million. The Program has 120 awards pending disbursement for \$7.8 million. Currently the Program has 341 cases in various stages of underwriting review. The Re-Grow Program is constantly overseeing Subrecipient and contractor performance, refining and adjusting when necessary. The Program continues gathering National Objectives data from Program applicants, as well as jobs data to determine the number of jobs created.

### Accomplishments Performance Measures

|                 | This Report Period | Cumulative Actual Total / Expected |
|-----------------|--------------------|------------------------------------|
|                 | Total              | Total                              |
| # of Businesses | 41                 | 101/426                            |

### Beneficiaries Performance Measures

|                | This Report Period |     |       | Cumulative Actual Total / Expected |     |         |          |
|----------------|--------------------|-----|-------|------------------------------------|-----|---------|----------|
|                | Low                | Mod | Total | Low                                | Mod | Total   | Low/Mod% |
| # of Permanent | 0                  | 0   | 0     | 0/0                                | 0/0 | 41/1065 | 0.00     |

### Activity Locations

| Address | City | County | State | Zip | Status / Accept |
|---------|------|--------|-------|-----|-----------------|
|---------|------|--------|-------|-----|-----------------|

#### Other Funding Sources

No Other Funding Sources Found

### Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found



**Activity Supporting Documents:**

None



## Grantee Activity Number: R02E24EDI-PPP-LM

### Activity Title: Economic Dev. Investment Portafolio for Growth LM

**Activity Type:**

Econ. development or recovery activity that creates/retains

**Project Number:**

Economic B-18-DP-72-0001

**Projected Start Date:**

02/20/2020

**Benefit Type:**

Direct ( Person )

**National Objective:**

Low/Mod

**Activity Status:**

Under Way

**Project Title:**

Economic

**Projected End Date:**

02/19/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Central Office for Recovery, Reconstruction and

| Overall   | Jul 1 thru Sep 30, 2022 | To Date          |
|---|-------------------------|------------------|
| <b>Total Projected Budget from All Sources</b>  | \$0.00                  | \$240,000,000.00 |
| B-17-DM-72-0001                                 | \$0.00                  | \$120,000,000.00 |
| B-18-DP-72-0001                                 | \$0.00                  | \$120,000,000.00 |
| <b>Total Budget</b>                             | \$0.00                  | \$240,000,000.00 |
| B-17-DM-72-0001                                 | \$0.00                  | \$120,000,000.00 |
| B-18-DP-72-0001                                 | \$0.00                  | \$120,000,000.00 |
| <b>Total Obligated</b>                          | \$20,674,692.87         | \$21,467,205.59  |
| B-17-DM-72-0001                                 | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                 | \$20,674,692.87         | \$21,467,205.59  |
| <b>Total Funds Drawdown</b>                     | \$118,059.37            | \$197,249.67     |
| B-17-DM-72-0001                                 | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                 | \$118,059.37            | \$197,249.67     |
| <b>Program Funds Drawdown</b>                   | \$118,059.37            | \$197,249.67     |
| B-17-DM-72-0001                                 | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                 | \$118,059.37            | \$197,249.67     |
| <b>Program Income Drawdown</b>                  | \$0.00                  | \$0.00           |
| B-17-DM-72-0001                                 | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                 | \$0.00                  | \$0.00           |
| <b>Program Income Received</b>                  | \$0.00                  | \$0.00           |
| B-17-DM-72-0001                                 | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                 | \$0.00                  | \$0.00           |
| <b>Total Funds Expended</b>                     | \$118,059.37            | \$197,249.67     |
| Central Office for Recovery, Reconstruction and | \$118,059.37            | \$197,249.67     |
| <b>Most Impacted and Distressed Expended</b>    | \$118,059.37            | \$197,249.67     |
| B-17-DM-72-0001                                 | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                 | \$118,059.37            | \$197,249.67     |

**Activity Description:**

Responding to the varied opportunities that the designation of Opportunity Zones provides across the Island, the program will foster both mixed-use, community-based development, as well as major infrastructure improvements for Puerto Rico. The objective of this program is to develop a series of projects that are concentrated in opportunity zones across Puerto Rico, that result in large-scale commercial or industrial development is a broad-ranging category of activities and that cover a wide variety of economic development tasks. Projects are expected to result in the creation of public private partnerships in which CDBG-DR funds are used for the public infrastructure components of projects, while the leveraged funds will be used for the economic development activities or additional project costs. This may include, but is not limited to the development/redevelopment of:

- Retail facilities such as shopping centers or stores; commercial facilities such



as hotels, shipping distribution centers, or office buildings; Industrial/manufacturing complexes such as factories or industrial parks; and public commercial spaces such as convention centers or parking garages. • Mixed-use developments in opportunity zones, whereby funds will be used to create housing, business opportunities, and other economic development, with an initial focus on housing stock being made available to low-to-moderate income persons. • Infrastructure development (such as a new road to a commercial facility) often accompanies these types of large economic development activities. Infrastructure activities, as related to large-scale development projects, are non-housing activities that support improvements to the public capital stock. This includes transportation facilities (street rehabilitation, sidewalk improvements, streetlights, parking facilities, etc.); and water, sewer, and drainage improvements. These projects will require large levels of financial investment, of which the CDBG-DR portion may range from minor to significant. The projects will have a large community impact, whether in terms of job creation, service to the neighborhood, or renewal of a given area. Depending on the nature of the project, they may involve real estate development, whether it is the construction of a new facility or the expansion of an existing building and will be expected to involve various types of financing and sources of funds. For example, large-scale projects often have a combination of private lender financing, various types of public financing, and business owner cash injections. This program will be established for the funding of projects that will significantly impact and enable the long-term economic growth and sustainability of the Island. This program has the capacity to be a funding stream for projects determined by the central government to be key drivers for Puerto Rico's new economy and to align with the economic recovery plan. As such, funds will be directed to innovative solutions that are forward-looking, cost efficient, and socially transformative. Targeting of new business incentives and existing business expansion will also be components of this program. Additionally, the program expects entities providing key services related to the project will result in the creation of activities that support LMI workers and key strategic growth sectors as outlined in the Recovery Plan and Fiscal Plan. The Public Private Partnerships (P3) will support this effort by cultivating potential projects with a high leverage component and initiatives that have long-term sustainability frameworks that do not solely rely upon CDBG-DR or other public funding streams. Other activities may include economic recovery subordinate loan components. PRDOH and/or P3 may enter into an agreement with BDE and/or Invest PR to provide assistance in the delivery of these programs as necessary. All potential projects will comply with HUD national objectives.

### **Location Description:**

Municipalities across the island.

### **Activity Progress Narrative:**

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Economic Development Investment Portfolio for Growth Program: Issued Reservation of Funds Notification for three (3) applications with an aggregate amount of \$100,859,999 per the Evaluation Committee determination; Issued the following notifications to four (4) applications per the Evaluation Committee determination: two (2) ineligibility Notifications, one (1) Inactivation Notification and one (1) Withdrawal Notification; Executed contracts and completed onboarding process for with the four (4) legal firms selected under the Legal Consulting Services RFP; Issued a total of 45 RFIs to fourteen (14) applications that included the following topics: 1) Eligibility, 2) Environmental, 3) Duplication of Benefits (DOB) and 4) Financial Information; Issued follow-up notifications to applicants for compliance with terms and conditions of the Reservation of Funds letters; Initiated the process of developing the Program's closing process system of record platform; Completed introductory meetings with all applicants that advanced to the Program Evaluation process to discuss environmental readiness matters and compliance with Program eligibility requirements.

### **Accomplishments Performance Measures**

**No Accomplishments Performance Measures**

### **Beneficiaries Performance Measures**

**No Beneficiaries Performance Measures found.**

### **Activity Locations**

**No Activity Locations found.**

### **Other Funding Sources**

No Other Funding Sources Found

### **Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**



**Activity Supporting Documents:**

None



## Grantee Activity Number: R02E24EDI-PPP-UN

### Activity Title: Economic Dev. Investment Portafolio for Growth UN

**Activity Type:**

Econ. development or recovery activity that creates/retains

**Project Number:**

Economic B-18-DP-72-0001

**Projected Start Date:**

02/20/2020

**Benefit Type:**

Direct ( Person )

**National Objective:**

Urgent Need

**Activity Status:**

Under Way

**Project Title:**

Economic

**Projected End Date:**

02/19/2026

**Completed Activity Actual End Date:****Responsible Organization:**

Central Office for Recovery, Reconstruction and

**Overall****Total Projected Budget from All Sources**

B-17-DM-72-0001

B-18-DP-72-0001

**Total Budget**

B-17-DM-72-0001

B-18-DP-72-0001

**Total Obligated**

B-17-DM-72-0001

B-18-DP-72-0001

**Total Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

**Program Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

**Program Income Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

**Program Income Received**

B-17-DM-72-0001

B-18-DP-72-0001

**Total Funds Expended**

Central Office for Recovery, Reconstruction and

**Most Impacted and Distressed Expended**

B-17-DM-72-0001

B-18-DP-72-0001

**Jul 1 thru Sep 30, 2022**

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$117,156,484.13

\$0.00

\$117,156,484.13

\$74,693.96

\$0.00

\$74,693.96

\$74,693.96

\$0.00

\$74,693.96

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$74,693.96

\$74,693.96

\$74,693.96

\$0.00

\$74,693.96

**To Date**

\$1,360,000,000.00

\$680,000,000.00

\$680,000,000.00

\$1,360,000,000.00

\$680,000,000.00

\$680,000,000.00

\$123,114,537.86

\$0.00

\$123,114,537.86

\$821,201.93

\$0.00

\$821,201.93

\$821,201.93

\$0.00

\$821,201.93

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$0.00

\$821,201.93

\$821,201.93

\$821,201.93

\$0.00

\$821,201.93

**Activity Description:**

Responding to the varied opportunities that the designation of Opportunity Zones provides across the Island, the program will foster both mixed-use, community-based development, as well as major infrastructure improvements for Puerto Rico. The objective of this program is to develop a series of projects that are concentrated in opportunity zones across Puerto Rico, that result in large-scale commercial or industrial development is a broad-ranging category of activities and that cover a wide variety of economic development tasks. Projects are expected to result in the creation of public private partnerships in which CDBG-DR funds are used for the public infrastructure components of projects, while the leveraged funds will be used for the economic development activities or additional project costs. This may include, but is not limited to the development/redevelopment of:

- Retail facilities such as shopping centers or stores; commercial facilities such



as hotels, shipping distribution centers, or office buildings; Industrial/manufacturing complexes such as factories or industrial parks; and public commercial spaces such as convention centers or parking garages. • Mixed-use developments in opportunity zones, whereby funds will be used to create housing, business opportunities, and other economic development, with an initial focus on housing stock being made available to low-to-moderate income persons. • Infrastructure development (such as a new road to a commercial facility) often accompanies these types of large economic development activities. Infrastructure activities, as related to large-scale development projects, are non-housing activities that support improvements to the public capital stock. This includes transportation facilities (street rehabilitation, sidewalk improvements, streetlights, parking facilities, etc.); and water, sewer, and drainage improvements. These projects will require large levels of financial investment, of which the CDBG-DR portion may range from minor to significant. The projects will have a large community impact, whether in terms of job creation, service to the neighborhood, or renewal of a given area. Depending on the nature of the project, they may involve real estate development, whether it is the construction of a new facility or the expansion of an existing building and will be expected to involve various types of financing and sources of funds. For example, large-scale projects often have a combination of private lender financing, various types of public financing, and business owner cash injections. This program will be established for the funding of projects that will significantly impact and enable the long-term economic growth and sustainability of the Island. This program has the capacity to be a funding stream for projects determined by the central government to be key drivers for Puerto Rico's new economy and to align with the economic recovery plan. As such, funds will be directed to innovative solutions that are forward-looking, cost efficient, and socially transformative. Targeting of new business incentives and existing business expansion will also be components of this program. Additionally, the program expects entities providing key services related to the project will result in the creation of activities that support LMI workers and key strategic growth sectors as outlined in the Recovery Plan and Fiscal Plan. The Public Private Partnerships (P3) will support this effort by cultivating potential projects with a high leverage component and initiatives that have long-term sustainability frameworks that do not solely rely upon CDBG-DR or other public funding streams. Other activities may include economic recovery subordinate loan components. PRDOH and/or P3 may enter into an agreement with BDE and/or Invest PR to provide assistance in the delivery of these programs as necessary. All potential projects will comply with HUD national objectives.

**Location Description:**

Municipalities across the island.

**Activity Progress Narrative:**

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Economic Development Investment Portfolio for Growth Program: Issued Reservation of Funds Notification for three (3) applications with an aggregate amount of \$100,859,999 per the Evaluation Committee determination; Issued the following notifications to four (4) applications per the Evaluation Committee determination: two (2) ineligibility Notifications, one (1) Inactivation Notification and one (1) Withdrawal Notification; Executed contracts and completed onboarding process for with the four (4) legal firms selected under the Legal Consulting Services RFP; Issued a total of 45 RFIs to fourteen (14) applications that included the following topics: 1) Eligibility, 2) Environmental, 3) Duplication of Benefits (DOB) and 4) Financial Information; Issued follow-up notifications to applicants for compliance with terms and conditions of the Reservation of Funds letters; Initiated the process of developing the Program's closing process system of record platform; Completed introductory meetings with all applicants that advanced to the Program Evaluation process to discuss environmental readiness matters and compliance with Program eligibility requirements.

**Accomplishments Performance Measures**

**No Accomplishments Performance Measures**

**Beneficiaries Performance Measures**

**No Beneficiaries Performance Measures found.**

**Activity Locations**

**No Activity Locations found.**

**Other Funding Sources**

No Other Funding Sources Found

**Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**

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**Activity Supporting Documents:** None

**Project # / Economic Non RLF B-17-DM-72-0001 / Economic Non RLF**



## Grantee Activity Number: R01E17WTP-EDC-LM

### Activity Title: Workforce Training Program LMI

**Activity Type:**

Public services

**Project Number:**

Economic Non RLF B-17-DM-72-0001

**Projected Start Date:**

09/19/2018

**Benefit Type:**

Direct ( Person )

**National Objective:**

Low/Mod

**Activity Status:**

Under Way

**Project Title:**

Economic Non RLF

**Projected End Date:**

09/18/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Puerto Rico Department of Housing

| Overall  | Jul 1 thru Sep 30, 2022 | To Date          |
|--|-------------------------|------------------|
| <b>Total Projected Budget from All Sources</b> | \$0.00                  | \$108,000,000.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$54,000,000.00  |
| B-18-DP-72-0001                                | \$0.00                  | \$54,000,000.00  |
| <b>Total Budget</b>                            | \$0.00                  | \$108,000,000.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$54,000,000.00  |
| B-18-DP-72-0001                                | \$0.00                  | \$54,000,000.00  |
| <b>Total Obligated</b>                         | (\$234,330.85)          | \$44,157,494.05  |
| B-17-DM-72-0001                                | (\$234,330.85)          | \$23,768,877.42  |
| B-18-DP-72-0001                                | \$0.00                  | \$20,388,616.63  |
| <b>Total Funds Drawdown</b>                    | \$1,226,203.60          | \$3,514,024.68   |
| B-17-DM-72-0001                                | \$1,077,104.31          | \$3,228,798.75   |
| B-18-DP-72-0001                                | \$149,099.29            | \$285,225.93     |
| <b>Program Funds Drawdown</b>                  | \$1,226,203.60          | \$3,514,024.68   |
| B-17-DM-72-0001                                | \$1,077,104.31          | \$3,228,798.75   |
| B-18-DP-72-0001                                | \$149,099.29            | \$285,225.93     |
| <b>Program Income Drawdown</b>                 | \$0.00                  | \$0.00           |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00           |
| <b>Program Income Received</b>                 | \$0.00                  | \$0.00           |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00           |
| <b>Total Funds Expended</b>                    | \$1,226,203.60          | \$3,514,024.68   |
| Department of Economic Development and         | \$0.00                  | \$38,372.67      |
| Puerto Rico Department of Housing              | \$1,226,203.60          | \$3,475,652.01   |
| <b>Most Impacted and Distressed Expended</b>   | \$1,226,203.60          | \$3,514,024.68   |
| B-17-DM-72-0001                                | \$1,077,104.31          | \$3,228,798.75   |
| B-18-DP-72-0001                                | \$149,099.29            | \$285,225.93     |

**Activity Description:**

This program will help unemployed and underemployed residents find employment by providing job training in skill areas related to recovery efforts. The WFT Program will seek to work with other local government and other non-profit entities that will be able to provide training. Training curriculum offered will depend on the industries and areas with the greatest opportunity for growth and greatest need for trained individuals. Units of local government, non-profit organizations, and governmental and quasi-governmental agencies will be invited to propose workforce training programs under program guidelines, as approved by PRDOH. PRDOH or its designee will evaluate proposed training programs based on the entity's capacity to administer training.



relationship of training material to job-readiness of participants and cost reasonableness. Entities interested in administering training programs are encouraged to develop and administer programs in partnership with institutions of higher education, workforce investment boards, business groups or trade organizations, labor or community-based organizations and learning facilities. It is suggested that curriculum be developed in collaboration with subject matter experts in the area. Workforce training programs will be developed in those industry sectors identified in the economic development plan and may support recovery activities offered in the following categorical areas: • Construction: o Inspections and enforcement services for storm damage and health and safety codes o Construction building trades (site preparation, masonry, framing and carpentry, plumbing, electrical, HVAC, painting and finish work, etc.) o Green building and energy efficiency o Renewable energy and Water Purification systems o Lead and related hazard control and abatement o Weatherization/ Sustainable Retrofitting o Green Infrastructure, Hazard Mitigation and resilience • Tourism and Hospitality • Healthcare • Technology training that supports new generation of digital workforce • Manufacturing • Other identified unmet workforce training needs to support Puerto Rico’s long-term recovery goals. This program will also consider learning opportunities for other areas of immediate need to enable the current labor force to gain skills and participate. Program design for these initiatives will include sponsors who can facilitate on the job learning or LMI candidates who complete an application to participate in the curriculum developed. The WFT Program may also find new opportunities to partner with established entities providing meaningful skillset training that facilitate new job opportunities.

**Location Description:**

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

**Activity Progress Narrative:**

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks pertaining to the Workforce Training Program (WFT): Continued providing capacity building and support initiatives to subrecipients during interactive workshops and sessions, to ensure the entities follow all federal and local requirements and regulations. The program subrecipients continued with outreach efforts to promote their program to individuals interested in obtaining the skills required to gain employment in industries that will drive Puerto Rico’s economy. The subrecipients concentrated their efforts in marketing activities such as social media activities, print advertising, orientation to the public, radio, and television advertising. During this period, 88% of the awarded subrecipients reported outreach activities. These efforts have helped to capture engagement with individuals who sign up for the program. Sixty-seven percent (67%) of the subrecipients started providing services to participants by offering training programs in construction, tourism, technology, manufacturing, and healthcare, among others. As a result of these trainings, 54% of the subrecipients have reported reaching their goals, resulting in the completion of the Workforce Training Program courses, and providing certifications or professional licensing to participants in their respective fields.

**Accomplishments Performance Measures**

**No Accomplishments Performance Measures**

**Beneficiaries Performance Measures**

| # of Persons | This Report Period |     |       | Cumulative Actual Total / Expected |         |           |          |
|--------------|--------------------|-----|-------|------------------------------------|---------|-----------|----------|
|              | Low                | Mod | Total | Low                                | Mod     | Total     | Low/Mod% |
|              | 578                | 85  | 663   | 578/8428                           | 85/8427 | 663/16855 | 100.00   |

**Activity Locations**

**No Activity Locations found.**

**Other Funding Sources**

No Other Funding Sources Found

**Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**

---

**Activity Supporting Documents:** None



## Grantee Activity Number: R01E17WTP-EDC-UN

### Activity Title: Workforce Training Program UN

**Activity Type:**

Public services

**Project Number:**

Economic Non RLF B-17-DM-72-0001

**Projected Start Date:**

09/19/2018

**Benefit Type:**

Direct ( Person )

**National Objective:**

Urgent Need

**Activity Status:**

Under Way

**Project Title:**

Economic Non RLF

**Projected End Date:**

09/18/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Puerto Rico Department of Housing

| Overall  | Jul 1 thru Sep 30, 2022 | To Date         |
|--|-------------------------|-----------------|
| <b>Total Projected Budget from All Sources</b> | \$0.00                  | \$72,000,000.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$36,000,000.00 |
| B-18-DP-72-0001                                | \$0.00                  | \$36,000,000.00 |
| <b>Total Budget</b>                            | \$0.00                  | \$72,000,000.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$36,000,000.00 |
| B-18-DP-72-0001                                | \$0.00                  | \$36,000,000.00 |
| <b>Total Obligated</b>                         | (\$114,851.11)          | \$29,145,167.23 |
| B-17-DM-72-0001                                | (\$114,851.11)          | \$16,019,474.15 |
| B-18-DP-72-0001                                | \$0.00                  | \$13,125,693.08 |
| <b>Total Funds Drawdown</b>                    | \$39,432.73             | \$433,836.89    |
| B-17-DM-72-0001                                | \$15,530.23             | \$353,836.89    |
| B-18-DP-72-0001                                | \$23,902.50             | \$80,000.00     |
| <b>Program Funds Drawdown</b>                  | \$39,432.73             | \$433,836.89    |
| B-17-DM-72-0001                                | \$15,530.23             | \$353,836.89    |
| B-18-DP-72-0001                                | \$23,902.50             | \$80,000.00     |
| <b>Program Income Drawdown</b>                 | \$0.00                  | \$0.00          |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00          |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00          |
| <b>Program Income Received</b>                 | \$0.00                  | \$0.00          |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00          |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00          |
| <b>Total Funds Expended</b>                    | \$39,432.73             | \$433,836.43    |
| Department of Economic Development and         | \$0.00                  | \$13,191.67     |
| Puerto Rico Department of Housing              | \$39,432.73             | \$420,448.23    |
| <b>Most Impacted and Distressed Expended</b>   | \$39,432.73             | \$433,836.43    |
| B-17-DM-72-0001                                | \$15,530.23             | \$353,836.43    |
| B-18-DP-72-0001                                | \$23,902.50             | \$80,000.00     |

**Activity Description:**

This program will help unemployed and underemployed residents find employment by providing job training in skill areas related to recovery efforts. The WFT Program will seek to work with other local government and other non-profit entities that will be able to provide training. Training curriculum offered will depend on the industries and areas with the greatest opportunity for growth and greatest need for trained individuals. Units of local government, non-profit organizations, and governmental and quasi-governmental agencies will be invited to propose workforce training programs under program guidelines, as approved by PRDOH. PRDOH or its designee will evaluate proposed training programs based on the entity's capacity to administer training.





relationship of training material to job-readiness of participants and cost reasonableness. Entities interested in administering training programs are encouraged to develop and administer programs in partnership with institutions of higher education, workforce investment boards, business groups or trade organizations, labor or community-based organizations and learning facilities. It is suggested that curriculum be developed in collaboration with subject matter experts in the area. Workforce training programs will be developed in those industry sectors identified in the economic development plan and may support recovery activities offered in the following categorical areas: • Construction: o Inspections and enforcement services for storm damage and health and safety codes o Construction building trades (site preparation, masonry, framing and carpentry, plumbing, electrical, HVAC, painting and finish work, etc.) o Green building and energy efficiency o Renewable energy and Water Purification systems o Lead and related hazard control and abatement o Weatherization/ Sustainable Retrofitting o Green Infrastructure, Hazard Mitigation and resilience • Tourism and Hospitality • Healthcare • Technology training that supports new generation of digital workforce • Manufacturing • Other identified unmet workforce training needs to support Puerto Rico’s long-term recovery goals. This program will also consider learning opportunities for other areas of immediate need to enable the current labor force to gain skills and participate. Program design for these initiatives will include sponsors who can facilitate on the job learning or LMI candidates who complete an application to participate in the curriculum developed. The WFT Program may also find new opportunities to partner with established entities providing meaningful skillset training that facilitate new job opportunities.

**Location Description:**

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

**Activity Progress Narrative:**

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks pertaining to the Workforce Training Program (WFT): Continued providing capacity building and support initiatives to subrecipients during interactive workshops and sessions, to ensure the entities follow all federal and local requirements and regulations. The program subrecipients continued with outreach efforts to promote their program to individuals interested in obtaining the skills required to gain employment in industries that will drive Puerto Rico’s economy. The subrecipients concentrated their efforts in marketing activities such as social media activities, print advertising, orientation to the public, radio, and television advertising. During this period, 88% of the awarded subrecipients reported outreach activities. These efforts have helped to capture engagement with individuals who sign up for the program. Sixty-seven percent (67%) of the subrecipients started providing services to participants by offering training programs in construction, tourism, technology, manufacturing, and healthcare, among others. As a result of these trainings, 54% of the subrecipients have reported reaching their goals, resulting in the completion of the Workforce Training Program courses, and providing certifications or professional licensing to participants in their respective fields.

**Accomplishments Performance Measures**

**No Accomplishments Performance Measures**

**Beneficiaries Performance Measures**

| # of Persons | This Report Period |     |       | Cumulative Actual Total / Expected |     |          |          |
|--------------|--------------------|-----|-------|------------------------------------|-----|----------|----------|
|              | Low                | Mod | Total | Low                                | Mod | Total    | Low/Mod% |
|              | 0                  | 0   | 13    | 0/0                                | 0/0 | 13/11236 | 0.00     |

**Activity Locations**

**No Activity Locations found.**

**Other Funding Sources**

No Other Funding Sources Found

**Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**

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**Activity Supporting Documents:** None

**Project # / Housing B-17-DM-72-0001 / Housing**

## Grantee Activity Number: R01H07BRP-DOH-LM

### Activity Title: Blue Roof Repair Program LMI

**Activity Type:**  
Rehabilitation/reconstruction of residential structures

**Project Number:**  
Housing B-17-DM-72-0001

**Projected Start Date:**  
11/14/2021

**Benefit Type:**  
Direct ( HouseHold )

**National Objective:**  
Low/Mod

**Activity Status:**  
Under Way

**Project Title:**  
Housing

**Projected End Date:**  
09/01/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**  
Puerto Rico Department of Housing

| Overall  | Jul 1 thru Sep 30, 2022 | To Date            |
|--|-------------------------|--------------------|
| <b>Total Projected Budget from All Sources</b> | \$0.00                  | \$1,425,000,000.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$475,000,000.00   |
| B-18-DP-72-0001                                | \$0.00                  | \$475,000,000.00   |
| B-19-DP-72-0001                                | \$0.00                  | \$475,000,000.00   |
| <b>Total Budget</b>                            | \$0.00                  | \$1,425,000,000.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$475,000,000.00   |
| B-18-DP-72-0001                                | \$0.00                  | \$475,000,000.00   |
| B-19-DP-72-0001                                | \$0.00                  | \$475,000,000.00   |
| <b>Total Obligated</b>                         | \$5,129.31              | \$15,538.66        |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00             |
| B-18-DP-72-0001                                | \$5,129.31              | \$15,538.66        |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00             |
| <b>Total Funds Drawdown</b>                    | \$6,388.38              | \$15,538.66        |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00             |
| B-18-DP-72-0001                                | \$6,388.38              | \$15,538.66        |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00             |
| <b>Program Funds Drawdown</b>                  | \$6,388.38              | \$15,538.66        |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00             |
| B-18-DP-72-0001                                | \$6,388.38              | \$15,538.66        |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00             |
| <b>Program Income Drawdown</b>                 | \$0.00                  | \$0.00             |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00             |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00             |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00             |
| <b>Program Income Received</b>                 | \$0.00                  | \$0.00             |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00             |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00             |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00             |
| <b>Total Funds Expended</b>                    | \$6,388.38              | \$15,538.66        |
| Puerto Rico Department of Housing              | \$6,388.38              | \$15,538.66        |
| <b>Most Impacted and Distressed Expended</b>   | \$6,388.38              | \$15,538.66        |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00             |
| B-18-DP-72-0001                                | \$6,388.38              | \$15,538.66        |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00             |

## Activity Description:

The Blue Roof Repair Program objective is to target and fix the blue roofs remaining in Puerto Rico as a result of Hurricanes Irma and Maria. The Program is projected to pursue compliance with HUD's LMI National Objective, with an eligible activity of Housing Rehabilitation under Section 105(a)(4) ? Housing Construction, Acquisition.

Based on the data from the Blue Roof survey, funds will be distributed through one or more subrecipients to implement the Blue Roof Repair Program across the Island. The Subrecipient will design its housing rehabilitation program according to the needs of vulnerable households in each area, so long as HUD CDBG-DR and Program Applicant-Level Eligibility requirements are met. This will afford the Subrecipient to take into consideration the expertise and experience of community organizations and local foundations that have been doing this work in those same communities. Program implementation includes, but is not limited to, applicant intake, eligibility determinations, duplication of benefit verification, damage assessment, environmental compliance, elevation requirements, green building and construction standards, and solution design. The Subrecipient may design an approach that includes rehabilitation of the structure to the extent it deems necessary and reasonable. Elevation requirements will be based on feasibility analysis, as stated in the Program Guidelines.

Once the Subrecipient develops its proposed Blue Roof Repair Program guidelines, the Subrecipient will submit the guidelines to PRDOH for compliance clearance and subsequent submission to HUD as required.

Subrecipients are encouraged to leverage CDBG-DR funds with other sources of funding to achieve a comprehensive recovery. Subrecipients are also encouraged to work with the Puerto Rico regulatory government agencies to waive permit requirements or other administrative burdens to the extent feasible that may prevent the blue roof population from receiving assistance.

### Duplication of Benefit

In accordance with the Robert T. Stafford Act, as amended, Subrecipients will implement policies and procedures to ensure no individual receives duplication of benefit for the same purpose and/or effect to recover from the hurricanes. Federal law prohibits any person, business concern, or other entity from receiving federal funds for any part of such loss as to which he has received financial assistance under any other program, from private insurance, charitable assistance, or any other source.

A Duplication of Benefits (DOB) review is required by federal law. This DOB review will consist of self-disclosure on insurance, federal, non-profit, and other benefits received by the Applicant. After that, the municipality must perform a 100% federal dataset check for FEMA, SBA, and NFIP benefits; and verify with insurance providers the amount of benefits received by the Applicant in the case that the Applicant informed that they had insurance.

Applicant awardees must subrogate any additional funds received for damage caused by hurricanes Irma or Maria back to the program. CDBG-DR funds must be funding of last resort and if additional funds are paid to applicant awardees for the same purpose as the housing assistance award they receive through the Blue Roof Program after the Subrecipient has completed the project, those funds must be returned to the program.

### Permit Requirements

The Subrecipient is encouraged to work with the Puerto Rico Planning Board (PRPB) and the Office of Permit Management ("OGPe" for its Spanish acronym) to waive specific permit requirements for the work to be performed under the Blue Roof Repair Program. This will streamline the construction phase of the Program. Subrecipients are also encouraged to work with the Puerto Rico Department of Natural and Environmental Resources ("DRNA" for its Spanish acronym) to attain waivers for abatement work permits in the case they are required to be able to complete any repair or replacement work of roofs.

### Implementation of the Program

PRDOH will allow maximum feasible deference to Subrecipients to design the Blue Roof Repair Program based on a way that better serves the unmet recovery needs in the area they serve. In doing so, Subrecipients must implement the Program and publish Program Guidelines in accordance with this Action Plan and all applicable federal and local laws and regulations. PRDOH maintains a dedicated staff to support Subrecipients by providing technical assistance as necessary.

## Location Description:

## Activity Progress Narrative:

During this reporting period, the Puerto Rico Department of Housing (PRDOH) decided to assist households who continue to live with a blue roof tarp under the single family programs: R3 Program and Single Family Mitigation Program. Therefore, the PRDOH created new applications for the surveyed structures and begun assigning them to the R3 Program Managers. The PM's already started contacting these households to understand their interest in participating in the R3 Program and collecting needed documents to determine their eligibility.

As of the date of this report, a total of 1,572 applications have been created from the blue roof survey and assigned to the R3 Program Managers to begin intake and eligibility operations under their current contracts.

## Accomplishments Performance Measures

### No Accomplishments Performance Measures

## Beneficiaries Performance Measures

### No Beneficiaries Performance Measures found.

## Activity Locations

**No Activity Locations found.**

## Other Funding Sources

No Other Funding Sources Found

## Other Funding Sources Budgeted - Detail

**No Other Match Funding Sources Found**

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**Activity Supporting Documents:** None



## Grantee Activity Number: R01H07RRR-DOH-LM

### Activity Title: Repair, Reconstruction, Relocation Program LMI

**Activity Type:**

Rehabilitation/reconstruction of residential structures

**Project Number:**

Housing B-17-DM-72-0001

**Projected Start Date:**

09/20/2018

**Benefit Type:**

Direct ( HouseHold )

**National Objective:**

Low/Mod

**Activity Status:**

Under Way

**Project Title:**

Housing

**Projected End Date:**

09/19/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Puerto Rico Department of Housing

**Overall**

**Total Projected Budget from All Sources**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Budget**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Obligated**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Income Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Income Received**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Funds Expended**

Puerto Rico Department of Housing

**Most Impacted and Distressed Expended**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Jul 1 thru Sep 30, 2022**

**To Date**

|                  |                    |
|------------------|--------------------|
| \$0.00           | \$8,835,841,857.00 |
| \$0.00           | \$2,945,280,619.00 |
| \$0.00           | \$2,945,280,619.00 |
| \$0.00           | \$2,945,280,619.00 |
| \$0.00           | \$8,835,841,857.00 |
| \$0.00           | \$2,945,280,619.00 |
| \$0.00           | \$2,945,280,619.00 |
| \$0.00           | \$2,945,280,619.00 |
| \$152,113,469.14 | \$1,677,865,116.17 |
| \$4,630,653.37   | \$783,085,234.84   |
| \$147,482,815.77 | \$894,779,881.33   |
| \$0.00           | \$0.00             |
| \$107,519,034.39 | \$587,810,736.27   |
| \$59,649,672.80  | \$510,142,280.46   |
| \$47,869,361.59  | \$77,668,455.81    |
| \$0.00           | \$0.00             |
| \$107,519,034.39 | \$587,810,736.27   |
| \$59,649,672.80  | \$510,142,280.46   |
| \$47,869,361.59  | \$77,668,455.81    |
| \$0.00           | \$0.00             |
| \$0.00           | \$0.00             |
| \$0.00           | \$0.00             |
| \$0.00           | \$0.00             |
| \$0.00           | \$0.00             |
| \$0.00           | \$0.00             |
| \$0.00           | \$0.00             |
| \$0.00           | \$0.00             |
| \$0.00           | \$0.00             |
| \$0.00           | \$0.00             |
| \$107,519,034.39 | \$587,809,287.52   |
| \$107,519,034.39 | \$587,809,287.52   |
| \$107,519,034.39 | \$587,809,287.52   |
| \$59,649,672.80  | \$510,140,831.71   |
| \$47,869,361.59  | \$77,668,455.81    |
| \$0.00           | \$0.00             |



## Activity Description:

R3 provides assistance to homeowners to repair or rebuild substantially damaged homes. Reconstruction activity returns otherwise displaced families to their homes in their same community. Homes become eligible for reconstruction when the property estimated cost of repair exceeds \$60,000 as confirmed through program inspection, the property is determined to be substantially damaged by an authority having jurisdiction, or a feasibility inspection determines that reconstruction is required. Homes meeting this damage threshold will be reconstructed to include resilient measures in structural materials. Homes that may not be rebuilt in place due to legal, engineering or environmental constraints (permitting, extraordinary site conditions, etc.) will not be reconstructed and the homeowner will be provided relocation options. Homes in the floodplain that meet the \$60,000 damage threshold for reconstruction, substantial damage, or substantial improvement (repairs exceeding 50% of the current market value of the structure) as defined in 24 C.F.R. § 55.2 be reconstructed only when elevation is reasonable based on the criteria defined in Program Guidelines. These eligible homeowners may also be offered relocation options. Elevation cost is estimated to be \$75,000.

For reconstruction and relocation activities, the homeowner must agree to own the home and use it as their primary residence for a period of 5 years after reconstruction or successful relocation, as secured through a Sworn Grant Agreement in compliance with Rule 35.4 of the Puerto Rico Civil Procedure Rules, 32 LPRA Ap. V, R.35.4 (Entry of Judgement by Confession). Additionally, for relocation activities, the homeowner and PRDOH will execute a Direct Mortgage Deed with Imposition of Restrictive Covenants, which shall be recorded in the Puerto Rico Property Registry. The latter is a unit of the Puerto Rico Department of Justice. If a homeowner moves, sells, leases, transfers, exchanges, donates, vacates, abandons or otherwise alienates the property during the affordability period, the amount of benefit that must be repaid will be determined by the straight-line, linear amortization schedule as established by the Program in the Applicant's Grant Agreement.

For repair activities only, the ownership and occupancy compliance period will be three (3) years as secured through a Sworn Grant Agreement in compliance with the above-mentioned Rule 35.4, supra. If a homeowner moves, sells, leases, transfers, exchanges, donates, vacates, abandons or otherwise alienates the property within the first three (3) years, the entire (100%) amount of the benefit received must be repaid in full to PRDOH. Further information about program award requirements, occupancy and residency periods, ongoing monitoring during compliance periods, and/or applicant responsibilities related to acceptance of an R3 Program award can be found in the R3 Program Guidelines, available at [www.cdbg-dr.pr.gov](http://www.cdbg-dr.pr.gov).

### Ownership & Primary Residency

Applicants must prove not only ownership of property, but primary residency at the time of the hurricane. Secondary or vacation homes are not eligible for assistance through this program. PRDOH will work to reasonably accommodate households with non-traditional documentation validating both ownership and residency. Documentation used to verify a primary residence may include a variety of documentation including, but not limited to, tax returns, homestead exemptions, driver's licenses, and utility bills when used in conjunction with other documents. Applicants may be required to prove primary residency by providing documentation validating occupancy for consecutive weeks and/or months leading up to the time of the hurricane. To the extent possible, PRDOH will validate ownership and/or primary residency through electronic verification utilizing locally or federally maintained registries. After conducting a due-diligence process, the R3 Program may also allow alternative methods for documenting ownership, including an affidavit process. As needed, the Program will refer applicants to the Title Clearance Program for support in obtaining clear title. In accordance with the Robert T. Stafford Act, as amended, Puerto Rico will implement policies and procedures to ensure no individual receives duplication of benefit for the same purpose and/or effect to recover from the hurricanes. Federal law prohibits any person, business concern, or other entity from receiving federal funds for any part of such loss as to which he has received financial assistance under any other program, from private insurance, charitable assistance or any other source.

If eligible and awarded, housing assistance award calculations are based on the following factors: damage/scope of project work needed; a review of funding from all sources to ensure no Duplication of Benefits (DOB); and availability of DOB funds, if any, for use in the project. Housing assistance awards will be determined after factoring in the inputs listed above, subtracting any unaccounted-for DOB, and then factoring in the pre-determined program caps that apply to the particular housing assistance activities to be used.

Applicant awardees must subrogate any additional funds received for damage caused by hurricanes Irma or Maria back to the housing program. CDBG-DR funds must be funding of last resort and if additional funds are paid to applicant awardees for the same purpose as the housing assistance award they receive through PRDOH assistance (i.e., repair or replacement of the damaged structure) after PRDOH has completed the repair/rehabilitation project, those funds must be returned to PRDOH. R3 provides homeowners with substantially damaged homes located in high risk areas an opportunity to relocate to a safer location when elevated reconstruction is not reasonable. At the time it is determined that a homeowner is eligible for relocation, the R3 Program will make available housing counseling services to the homeowner to inform the applicant of available housing options and information to assist the applicant in making an informed decision regarding housing options available under the relocation program. Additionally, the R3 Program provides homeowners with clear titles whose homes suffered more than \$60,000 in damages the opportunity to relocate by forgoing a reconstruction award and accepting a relocation voucher.

Relocation allows for the following two options:

? Option 1: A housing voucher which allows the applicant to select an existing or under construction home outside of a high-risk area. Existing Replacement homes must be located in Puerto Rico and must pass applicable environmental clearance and permit requirements before an applicant awardee may move in.

Purchase price will be capped at \$185,000 or a regional cap more appropriate to market availability that does not limit housing choice and must be market reasonable. Purchase of replacement homes is preferred method of relocation and must be explored prior to exercising Option 2. Assistance received under the program is for the purchase of the newly acquired property.

? Option 2: Construction of a program-designed home on a new lot. New lots must be located outside of a high-risk area, including floodplains, and must comply with all applicable environmental regulations. This option may be exercised if no suitable options are available under Option 1. Homeowners who are relocated by the program must agree to occupy the new home as a primary residence for not less than 5 years, as secured through a Sworn Grant Agreement in compliance with Rule 35.4 of the Puerto Rico Civil Procedure Rules, supra, and a Direct Mortgage Deed with Imposition of Restrictive Covenants, which shall be recorded in the Puerto Rico Property Registry.

In cases where the ownership of the hurricane-damaged property cannot be transferred to PRDOH, the Program may consider other alternatives to satisfy the eligible activities. The Program will make a relocation



determination on a case-by-case basis as it may not be feasible for the Program to acquire the property from the R3 Program applicant in some scenarios. The R3 Program, at its discretion, may choose to select other eligible end uses for the hurricane-damaged property. More information about eligible activities for relocation and end uses will be available in the Program Guidelines.

Participants who are awarded relocation, but who do not wish to relocate immediately, may defer accepting the R3 Program award to allow for the participative development of a housing mitigation program under the CDBG-MIT Program. Applicants who opt to defer acceptance of a relocation award from the CDBG-DR R3 Program to participate in a forthcoming housing mitigation program will remain on hold in the CDBG-DR R3 Program until such time as the CDBG-MIT Single-Family Housing Mitigation Program starts operating.

HUD-certified housing counselors are available to support R3 Program applicants during the relocation process. If the eligible applicant is unable to identify a suitable existing home to purchase with a voucher, the applicant will be allowed to identify available vacant lots for purchase outside the floodplain, on which a new home would be built by the program. Limited legal services for applicants participating in the relocation program may be provided on a case by case basis.

**Program Caps**

\*Note ? in Substantial Amendment 1, approved by HUD February 28, 2019, the maximum award caps increased to reflect the increase in costs of construction with respect to labor and materials on the Island. The maximum award for housing rehabilitation in place is \$60,000 in construction and/or hard costs per unit. The maximum award for relocation or reconstruction is \$185,000 in construction and/or hard costs per unit. In elevation cases, the maximum award is \$185,000 for reconstruction plus the elevation cost (which is estimated to \$75,000). However, additional costs in excess of the caps are permissible and may account for demolition and environmental abatement, unique site-specific costs such as plots of land whose size obligate the construction of a two-story unit or construction of accessways (driveways or walkways) with lengths in excess of minimum setbacks established by regulations, or utility connection costs. Temporary relocation assistance may be available for applicants while program sponsored construction is underway, or on a case by case basis as determined by the R3 Program. Exceptions to the caps may be considered on a case by case basis in accordance with policies and procedures. Exceptions to the caps may also consider necessary accessibility features or historic preservation. PRDOH will work with the Permit Management Office (OGPe for its Spanish acronym) to establish a streamlined permitting process for the Disaster Recovery Program.

Community Energy and Water Resilience Installations Alignment: all reconstruction and rehabilitation projects, when feasible, will be eligible to participate in this program as well. Those additional costs will be reflected and accounted for via Community Energy and Water Resilience Installations Program and will not be reflected under the award caps mentioned above.

**Location Description:**

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

**Activity Progress Narrative:**

During the reporting period, the Puerto Rico Department of Housing completed the following tasks in support of the Repair, Reconstruction, or Relocation Program (R3):

The R3 Program continued some eligibility activities to continue moving applications into the Program's assessment phase during the current reporting period. Over this time, the R3 Program also continued efforts on performing site walks for scoping and the development of final scopes of work for repair and reconstruction projects to support the execution of Grant Agreements, which is a critical step to keep the flow of applications into the construction phase.

During the reporting period, the Program sent out 275 pre-eligibility notifications to applicants; 356 damage assessments were approved along with 136 appraisal reports and 523 Environmental Tier-2 reports. By the end of the reporting period, a total of 2,370 grant awards were executed for homes still with blue roofs/or significantly damaged, and construction had started on 1,949 of those.

The Program continued prioritizing applications according to the following structure: (P-1) Applications with an elderly applicant or co-applicant, and a disabled household member, and the house still significantly damaged; (P-2) Applications with an elderly applicant or co-applicant, and the house still significantly damaged, or applications with a disabled household member, and the house still significantly damaged; (P-3) Applications with the house still significantly damaged; (P-4) Applications with an elderly applicant or co-applicant, and/or a disabled household member.

The R3 Program continued with the implementation of elevated reconstruction and began performing elevation surveys to determine if applications qualify for reasonable elevation. No structures in the floodplain have been elevated at the time of this report.

As a result, the Program reached a cumulative total of 6,815 awards executed. By the end of the reporting period, construction had started for a total of 5,526 awards, of which 3,617 were for Repairs and 1,909 were for Reconstruction. Additionally, the Program has issued 1,856 vouchers for Relocation, enabling these applicants to start their search for a home. The R3 Program has completed 194 relocations. Overall, the Program has benefited 6,071 households (with repairs, reconstructions, or relocation vouchers). The R3 Program will continue working promptly to ensure an effective recovery process by repairing damaged or replacing substantially damaged homes throughout the Island.

**Accomplishments Performance Measures**

|   | <b>This Report Period</b> | <b>Cumulative Actual Total / Expected</b> |
|---|---------------------------|---|
|   | <b>Total</b>              | <b>Total</b>                              |
| <b># of Properties</b>                  | 469                       | 4157/11878                                |
| <b># of Section 3 Labor Hours</b>       | 0                         | 33962/0                                   |
| <b># of Substantially Rehabilitated</b> | 119                       | 2079/6639                                 |





|                               |       |          |
|-------------------------------|-------|----------|
| # of Targeted Section 3 Labor | 5855  | 20571/0  |
| # of Total Labor Hours        | 48212 | 155793/0 |

|                         | This Report Period | Cumulative Actual Total / Expected |
|-------------------------|--------------------|------------------------------------|
|                         | Total              | Total                              |
| # of Housing Units      | 469                | 4157/15522                         |
| # of Singlefamily Units | 469                | 4157/15522                         |

### Beneficiaries Performance Measures

|                 | This Report Period |     |       | Cumulative Actual Total / Expected |          |            |          |
|-----------------|--------------------|-----|-------|------------------------------------|----------|------------|----------|
|                 | Low                | Mod | Total | Low                                | Mod      | Total      | Low/Mod% |
| # of Households | 412                | 57  | 469   | 3710/7761                          | 447/7761 | 4157/15522 | 100.00   |
| # Owner         | 412                | 57  | 469   | 3710/7761                          | 447/7761 | 4157/15522 | 100.00   |

### Activity Locations

| Address | City | County | State | Zip | Status / Accept |
|---------|------|--------|-------|-----|-----------------|
|---------|------|--------|-------|-----|-----------------|

#### Other Funding Sources

No Other Funding Sources Found

### Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

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**Activity Supporting Documents:** None



## Grantee Activity Number: R01H08TCP-DOH-LM

### Activity Title: Title Clearance Program LMI

**Activity Type:**  
Homeownership Assistance to low- and moderate-income

**Project Number:**  
Housing B-17-DM-72-0001

**Projected Start Date:**  
09/19/2018

**Benefit Type:**  
Direct ( HouseHold )

**National Objective:**  
Low/Mod

**Activity Status:**  
Under Way

**Project Title:**  
Housing

**Projected End Date:**  
09/18/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**  
Puerto Rico Department of Housing

| Overall  | Jul 1 thru Sep 30, 2022 | To Date         |
|--|-------------------------|-----------------|
| <b>Total Projected Budget from All Sources</b> | \$0.00                  | \$80,000,000.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$40,000,000.00 |
| B-18-DP-72-0001                                | \$0.00                  | \$40,000,000.00 |
| <b>Total Budget</b>                            | \$0.00                  | \$80,000,000.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$40,000,000.00 |
| B-18-DP-72-0001                                | \$0.00                  | \$40,000,000.00 |
| <b>Total Obligated</b>                         | (\$3,109,093.09)        | \$17,612,358.08 |
| B-17-DM-72-0001                                | (\$3,109,093.09)        | \$17,612,358.08 |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00          |
| <b>Total Funds Drawdown</b>                    | \$697,323.65            | \$4,094,393.93  |
| B-17-DM-72-0001                                | \$697,323.65            | \$4,094,393.93  |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00          |
| <b>Program Funds Drawdown</b>                  | \$697,323.65            | \$4,094,393.93  |
| B-17-DM-72-0001                                | \$697,323.65            | \$4,094,393.93  |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00          |
| <b>Program Income Drawdown</b>                 | \$0.00                  | \$0.00          |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00          |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00          |
| <b>Program Income Received</b>                 | \$0.00                  | \$0.00          |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00          |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00          |
| <b>Total Funds Expended</b>                    | \$697,323.65            | \$4,094,393.93  |
| Puerto Rico Department of Housing              | \$697,323.65            | \$4,094,393.93  |
| <b>Most Impacted and Distressed Expended</b>   | \$697,323.65            | \$4,094,393.93  |
| B-17-DM-72-0001                                | \$697,323.65            | \$4,094,393.93  |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00          |

### Activity Description:

The goal of the Title Clearance Program is to provide clear title to homeowners throughout the hurricane-impacted area, therefore resulting in long-term sustainability and security for residents. Applicants who are otherwise eligible for rehabilitation or reconstruction assistance under the housing program who need remedial and curative title/ownership actions will be prioritized for limited legal services assistance. Limited legal services to resolve title issues will be performed under the direction or supervision of one or more attorneys duly licensed and authorized to practice law within the Commonwealth of Puerto Rico under rates that are subject to program approval. Homeowners unable to resolve title issues with the assistance of the legal service providers may be recommended for longer-term assistance, separate and apart from the services provided under this program.



**Location Description:**

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

**Activity Progress Narrative:**

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Title Clearance Program (TCP):

Completed respective amendments for each vendor to extend their contracts with PRDOH and to increase Allowance and authorize Title Clearance vendors to perform tasks in benefit of the R3 Relocation Program.

The Program further modified the draft of version 3 of the Program Guidelines and submitted to PRDOH for approval.

Additional reporting tools and dashboards have been developed to oversee performance of service vendors, by task and by case, with reviews of the previous dashboards during this reporting period.

Program staff held biweekly meetings with vendors to oversee case pipeline, establish Program goals and parameters, discuss Program updates and receive feedback on the implementation of the Program.

Program prepared development requests and implemented changes in the Grant Management System to adjust tasks identified by vendors and title specialists and to comply with requests after a monitoring event.

Program reports a total outcome of 265 titles (comprised of 51 new titles cleared).

As of this moment, there are 11,744 applications in the TC Program, of which 9,109 have been deemed eligible. The Program has assigned a total of 3,751 title-related services tasks to vendors, of which 3,580 have been completed.

To date, 7,880 proprietary interest determinations (PID) have been performed, allowing R3 Program to continue the repairs and reconstructions assistance on cases referred to the TCP, has cleared a total of 240 titles and determined 35 titles as unobtainable.

**Accomplishments Performance Measures**

|                         | This Report Period |  | Cumulative Actual Total / Expected |  |
|-------------------------|--------------------|--|------------------------------------|--|
|                         | Total              |  | Total                              |  |
| # of Housing Units      | 26                 |  | 240/4651                           |  |
| # of Singlefamily Units | 26                 |  | 240/4651                           |  |

**Beneficiaries Performance Measures**

|                 | This Report Period |     |       | Cumulative Actual Total / Expected |         |          |          |
|-----------------|--------------------|-----|-------|------------------------------------|---------|----------|----------|
|                 | Low                | Mod | Total | Low                                | Mod     | Total    | Low/Mod% |
| # of Households | 19                 | 7   | 26    | 166/2326                           | 44/2325 | 240/4651 | 87.50    |
| # Owner         | 19                 | 7   | 26    | 196/2326                           | 44/2325 | 240/4651 | 100.00   |

**Activity Locations**

| Address | City | County | State | Zip | Status / Accept |
|---------|------|--------|-------|-----|-----------------|
|---------|------|--------|-------|-----|-----------------|

**Other Funding Sources**

No Other Funding Sources Found

**Other Funding Sources Budgeted - Detail**

No Other Match Funding Sources Found

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**Activity Supporting Documents:** None



## Grantee Activity Number: R01H09RAP-DOH-LM

### Activity Title: Rental Assistance Program LMI

**Activity Type:**  
Rental Assistance (waiver only)

**Project Number:**  
Housing B-17-DM-72-0001

**Projected Start Date:**  
09/18/2018

**Benefit Type:**  
Direct ( Person )

**National Objective:**  
Low/Mod

**Activity Status:**  
Under Way

**Project Title:**  
Housing

**Projected End Date:**  
09/17/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**  
Puerto Rico Department of Housing

| Overall  | Jul 1 thru Sep 30, 2022 | To Date         |
|--|-------------------------|-----------------|
| <b>Total Projected Budget from All Sources</b> | \$0.00                  | \$40,000,000.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$20,000,000.00 |
| B-18-DP-72-0001                                | \$0.00                  | \$20,000,000.00 |
| <b>Total Budget</b>                            | \$0.00                  | \$40,000,000.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$20,000,000.00 |
| B-18-DP-72-0001                                | \$0.00                  | \$20,000,000.00 |
| <b>Total Obligated</b>                         | \$165,336.76            | \$16,727,230.51 |
| B-17-DM-72-0001                                | \$165,336.76            | \$8,963,339.94  |
| B-18-DP-72-0001                                | \$0.00                  | \$7,763,890.57  |
| <b>Total Funds Drawdown</b>                    | \$1,060,467.53          | \$10,730,361.28 |
| B-17-DM-72-0001                                | \$499,274.40            | \$6,903,825.20  |
| B-18-DP-72-0001                                | \$561,193.13            | \$3,826,536.08  |
| <b>Program Funds Drawdown</b>                  | \$1,060,467.53          | \$10,730,361.28 |
| B-17-DM-72-0001                                | \$499,274.40            | \$6,903,825.20  |
| B-18-DP-72-0001                                | \$561,193.13            | \$3,826,536.08  |
| <b>Program Income Drawdown</b>                 | \$0.00                  | \$0.00          |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00          |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00          |
| <b>Program Income Received</b>                 | \$0.00                  | \$0.00          |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00          |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00          |
| <b>Total Funds Expended</b>                    | \$1,060,467.53          | \$10,730,361.28 |
| Puerto Rico Department of Housing              | \$1,060,467.53          | \$10,730,361.28 |
| <b>Most Impacted and Distressed Expended</b>   | \$1,060,467.53          | \$10,730,361.28 |
| B-17-DM-72-0001                                | \$499,274.40            | \$6,903,825.20  |
| B-18-DP-72-0001                                | \$561,193.13            | \$3,826,536.08  |

#### Activity Description:

Grant funds will provide temporary rental assistance to residents of storm-impacted areas (pursuant to Federal Register Notice of allocation) who are experiencing homelessness or are at risk of becoming homeless. Those at risk of homelessness are further defined as persons living in unstable or overcrowded housing; those forced to move frequently due to economic hardship; those being evicted from a private dwelling unit and lacking resources or a support network to obtain other housing; living in a shelter or transitional housing; and other reasons such as those associated with increased risk of homelessness as defined by HUD.

#### Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.



**Activity Progress Narrative:**

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Rental Assistance Program (RAP):  
 The Program has received a total of 2,036 applications and currently has had a total of 1,804 eligible and active participants, with 14 new tenants coming into the Program during this reporting period.  
 The PRDOH updated and met with HUD to discuss the presented Exit Strategy Plan for Law 173 and Rental Assistance Program rental units, through the CDGB-DR Affordable Housing Preservation Program. The Exit Strategy Plan had been submitted to HUD along a waiver request for extension of the Rental Assistance Program subsidy, submitted in December 2021.  
 HUD denied the Exit Strategy Plan as presented, not giving way to the Affordable Housing Preservation Program through CDBG-DR. They approved the waiver request for an additional 12 months.  
 Owners of housing properties that had not completed their 24 months of assistance prior to the waiver being extended were notified by the Program during this reporting period. They will continue until each one completes the 24 months of rental assistance by the Program or the expiration of the new waiver extension, whichever occurs first.  
 Inspections and re-inspections by PRPHA inspectors continued during this reporting period in rental units from all active housing properties.  
 The total outcome for the current reported period is 15 new tenants through move-ins.  
 Four housing properties, with approximately 275 tenants, closed out during this reporting period, since they received their full 24 months of rental subsidy.

**Accomplishments Performance Measures**

**No Accomplishments Performance Measures**

**Beneficiaries Performance Measures**

| # of Persons | This Report Period |     |       | Cumulative Actual Total / Expected |       |           |          |
|--------------|--------------------|-----|-------|------------------------------------|-------|-----------|----------|
|              | Low                | Mod | Total | Low                                | Mod   | Total     | Low/Mod% |
|              | 15                 | 0   | 15    | 1798/926                           | 7/925 | 1805/1851 | 100.00   |

**Activity Locations**

**No Activity Locations found.**

**Other Funding Sources**

No Other Funding Sources Found

**Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**

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**Activity Supporting Documents:** None



**Grantee Activity Number: R01H11SIH-DOH-LM**  
**Activity Title: Social Interest Housing LMI**

**Activity Type:**  
 Construction of new housing  
**Project Number:**  
 Housing B-17-DM-72-0001  
**Projected Start Date:**  
 09/19/2018  
**Benefit Type:**  
 Direct ( HouseHold )  
**National Objective:**  
 Low/Mod

**Activity Status:**  
 Under Way  
**Project Title:**  
 Housing  
**Projected End Date:**  
 09/18/2026  
**Completed Activity Actual End Date:**  
  
**Responsible Organization:**  
 Puerto Rico Department of Housing

| <b>Overall</b>                                 | <b>Jul 1 thru Sep 30, 2022</b> | <b>To Date</b>   |
|--|--------------------------------|------------------|
| <b>Total Projected Budget from All Sources</b> | \$0.00                         | \$112,500,000.00 |
| B-17-DM-72-0001                                | \$0.00                         | \$37,500,000.00  |
| B-18-DP-72-0001                                | \$0.00                         | \$37,500,000.00  |
| B-19-DP-72-0001                                | \$0.00                         | \$37,500,000.00  |
| <b>Total Budget</b>                            | \$0.00                         | \$112,500,000.00 |
| B-17-DM-72-0001                                | \$0.00                         | \$37,500,000.00  |
| B-18-DP-72-0001                                | \$0.00                         | \$37,500,000.00  |
| B-19-DP-72-0001                                | \$0.00                         | \$37,500,000.00  |
| <b>Total Obligated</b>                         | \$15,845.01                    | \$31,379,649.91  |
| B-17-DM-72-0001                                | \$15,845.01                    | \$12,318,666.86  |
| B-18-DP-72-0001                                | \$0.00                         | \$19,060,983.05  |
| B-19-DP-72-0001                                | \$0.00                         | \$0.00           |
| <b>Total Funds Drawdown</b>                    | \$222,393.45                   | \$1,528,697.77   |
| B-17-DM-72-0001                                | \$130,352.67                   | \$1,261,975.12   |
| B-18-DP-72-0001                                | \$92,040.78                    | \$266,722.65     |
| B-19-DP-72-0001                                | \$0.00                         | \$0.00           |
| <b>Program Funds Drawdown</b>                  | \$222,393.45                   | \$1,528,697.77   |
| B-17-DM-72-0001                                | \$130,352.67                   | \$1,261,975.12   |
| B-18-DP-72-0001                                | \$92,040.78                    | \$266,722.65     |
| B-19-DP-72-0001                                | \$0.00                         | \$0.00           |
| <b>Program Income Drawdown</b>                 | \$0.00                         | \$0.00           |
| B-17-DM-72-0001                                | \$0.00                         | \$0.00           |
| B-18-DP-72-0001                                | \$0.00                         | \$0.00           |
| B-19-DP-72-0001                                | \$0.00                         | \$0.00           |
| <b>Program Income Received</b>                 | \$0.00                         | \$0.00           |
| B-17-DM-72-0001                                | \$0.00                         | \$0.00           |
| B-18-DP-72-0001                                | \$0.00                         | \$0.00           |
| B-19-DP-72-0001                                | \$0.00                         | \$0.00           |
| <b>Total Funds Expended</b>                    | \$222,393.45                   | \$1,528,697.77   |
| Puerto Rico Department of Housing              | \$222,393.45                   | \$1,504,218.43   |
| <b>Most Impacted and Distressed Expended</b>   | \$0.00                         | \$1,306,304.32   |
| B-17-DM-72-0001                                | \$0.00                         | \$1,131,622.45   |
| B-18-DP-72-0001                                | \$0.00                         | \$174,681.87     |
| B-19-DP-72-0001                                | \$0.00                         | \$0.00           |



## Activity Description:

This program creates housing capacity for special needs populations such as: homeless, senior citizens, domestic violence victims, persons with intellectual disability, persons with developmental and/ or physical disability, persons living with HIV/AIDS, individuals recovering from addiction and individuals with other functional or access needs. Residents of social interest housing constructed through this program may have access to housing counseling services, which may connect the resident with support services such as HOPWA, Section 8, or rental subsidy programs. The goal for the program is to create high-quality, modern, resilient housing solutions for these populations in need. Non-profit, non-governmental organizations will provide project proposals for social interest housing. PRDOH will evaluate submissions based on cost reasonableness, number of beneficiaries served, project duration, leverage, and shovel readiness. NGOs with projects approved by PRDOH will be responsible for execution of the project under the guidance of PRDOH. Facilities may be overseen by HUD Continuum of Care Program providers and may supplement Emergency Solutions Grants (ESG) programs for a coordinated impact to:

- Provide essential services to shelter residents;
- Rapid re-housing of homeless individuals and families; and
- Prevention of families and individuals from becoming homeless.

Submissions may include proposals for more than one project. Public services provided as part of a proposed project may not supplant other funds and must be part of a new service or quantifiable increase in the level of a service previously provided. Program guidelines regarding the application process will be published on the disaster recovery website subsequent to HUD approval of the Action Plan.

## Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

## Activity Progress Narrative:

The Program continued providing technical assistance to the Subrecipients with the preparation and courtesy reviews of the procurement packages for Goods Acquisition, Construction Services, Inspection Services and Design and Build Services. Guidance was provided related to the evaluation and negotiation processes of purchases and requests for proposals. To this date, the Subrecipients have awarded or contracted twenty-five (25) procurement processes for different services. Regarding the construction related activities, three (3) projects have their Design and Build Services either contracted or awarded. Also, 10 of 17 projects that require PM or Inspection Services have these professional services awarded or contracted. Subrecipients have been working on gathering information for the Determination of Environmental Review Level. As of September 30, 2022, 4 of 18 projects have their Environmental Reviews completed, 4 additional projects have completed the review by the Puerto Rico State Historic Preservation Office (SHPO), and 2 are pending for their SHPO review to be completed. The PRDOH has offered to assist Subrecipient entities with the preparation of the environmental assessments of six (6) projects that have confronted challenges and delays in the acquisition of professional environmental services. Due to the unforeseen delays encountered by the Subrecipients in the acquisition of the professional and construction services, the Program forecast is that at least ten (10) projects will start construction on next quarter.

## Accomplishments Performance Measures

|                        | This Report Period | Cumulative Actual Total / Expected |
|------------------------|--------------------|------------------------------------|
|                        | Total              | Total                              |
| # of Total Labor Hours | 1337               | 4011/0                             |

## Beneficiaries Performance Measures

**No Beneficiaries Performance Measures found.**

## Activity Locations

**No Activity Locations found.**

## Other Funding Sources

No Other Funding Sources Found

## Other Funding Sources Budgeted - Detail

**No Other Match Funding Sources Found**

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**Activity Supporting Documents:** None



# Grantee Activity Number: R01H12HCP-DOH-LM

## Activity Title: Housing Counseling Program LMI

**Activity Type:**

Public services

**Project Number:**

Housing B-17-DM-72-0001

**Projected Start Date:**

09/20/2018

**Benefit Type:**

Direct ( HouseHold )

**National Objective:**

Low/Mod

**Activity Status:**

Under Way

**Project Title:**

Housing

**Projected End Date:**

09/19/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Puerto Rico Department of Housing

| Overall  | Jul 1 thru Sep 30, 2022 | To Date         |
|--|-------------------------|-----------------|
| <b>Total Projected Budget from All Sources</b> | \$0.00                  | \$52,500,000.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$17,500,000.00 |
| B-18-DP-72-0001                                | \$0.00                  | \$17,500,000.00 |
| B-19-DP-72-0001                                | \$0.00                  | \$17,500,000.00 |
| <b>Total Budget</b>                            | \$0.00                  | \$52,500,000.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$17,500,000.00 |
| B-18-DP-72-0001                                | \$0.00                  | \$17,500,000.00 |
| B-19-DP-72-0001                                | \$0.00                  | \$17,500,000.00 |
| <b>Total Obligated</b>                         | \$116,147.77            | \$13,275,386.40 |
| B-17-DM-72-0001                                | \$116,147.77            | \$6,187,499.51  |
| B-18-DP-72-0001                                | \$0.00                  | \$7,087,886.89  |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00          |
| <b>Total Funds Drawdown</b>                    | \$617,736.26            | \$6,366,284.43  |
| B-17-DM-72-0001                                | \$143,658.42            | \$5,026,258.68  |
| B-18-DP-72-0001                                | \$474,077.84            | \$1,340,025.75  |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00          |
| <b>Program Funds Drawdown</b>                  | \$617,736.26            | \$6,366,284.43  |
| B-17-DM-72-0001                                | \$143,658.42            | \$5,026,258.68  |
| B-18-DP-72-0001                                | \$474,077.84            | \$1,340,025.75  |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00          |
| <b>Program Income Drawdown</b>                 | \$0.00                  | \$0.00          |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00          |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00          |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00          |
| <b>Program Income Received</b>                 | \$0.00                  | \$0.00          |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00          |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00          |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00          |
| <b>Total Funds Expended</b>                    | \$617,736.26            | \$6,366,284.43  |
| Puerto Rico Department of Housing              | \$617,736.26            | \$6,366,284.43  |
| <b>Most Impacted and Distressed Expended</b>   | \$617,736.26            | \$6,366,284.43  |
| B-17-DM-72-0001                                | \$143,658.42            | \$5,026,258.68  |
| B-18-DP-72-0001                                | \$474,077.84            | \$1,340,025.75  |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00          |



## Activity Description:

This program will provide recovering residents with wrap-around educational services to promote understanding of housing and financial options such as: financial literacy education, homebuyer counseling, credit repair counseling, mitigate default/foreclosure proceedings, etc. Housing Counselors will be equipped to connect program participants with resources including, but not limited to Voluntary Organizations Active in Disaster (VOAD), and other federally funded programs like CoC and Section 8, and rental subsidy programs. Puerto Rico will work with HUD-approved housing counseling agencies which are uniquely situated to assist with long-term recovery. They are regulated extensively by HUD to ensure they are trained, knowledgeable, unbiased and acting with the best interests of the household. Most of them have worked in the communities for long periods of time, with neighborhood-based staff and board members, and are known and trusted by the residents. Special training seminar(s) will be held to ensure current and new counselors are well-informed about programs offered under CDBG-DR. Curriculum will cover the scope of available programs and cover eligibility requirements in depth. Additional efforts will be made, as necessary, to hold special training sessions to educate surge staff new to housing counseling services to ensure service providers are appropriately staffed to meet applicant needs. Counseling services can range from individualized, one-on-one counseling to help homeowners identify and address barriers to permanent, safe and affordable housing, to advocacy with insurance and mortgage companies, to group education addressing how to remediate mold or how to avoid common scams. Services will be made accessible to individuals having wide-ranging disabilities including mobility, sensory, developmental, emotional, and other impairments through communication standards and or program guidelines that adhere to HUD policies such as ADA compliance and 504. Services may also be provided related to rental counseling. The maximum award for a single housing counseling entity is \$3,000,000. PRDOH estimates that multiple counseling programs will be implemented. If distinct HUD-certified counseling organizations are unable to provide services, any remaining funds may be made available to one or more of the other contracted counseling providers. Program guidelines regarding the application process will be published on the disaster recovery website subsequent to HUD approval of the Action Plan. National objective was updated to 100% LMI-LC.

## Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Housing Counseling Program: Each quarter One-on-one monthly meetings continue to be scheduled with each one of the 6 Housing Counseling Agencies. These monthly meetings have proven to be extremely successful; and the reason that they are so successful is because it gives the opportunity to the Program Staff to discuss with all 6 subrecipients firsthand what is required and expected from each one of them in terms of established timelines, upcoming events, pending tasks and goals associated with the HC Program. During these monthly meetings, an agenda is prepared and is reviewed with all 6 subrecipients. Afterwards, these agendas are sent to all 6 housing counseling agencies with the topics discussed during these meetings which outline the Program's goals and milestones. Lastly, these meetings are designed to offer all 6 subrecipients the opportunity to ask questions, make suggestions, or voice any concerns that they may have relating to the HC Program. In addition, to the One-on-One meetings, Program "Check In" meetings are scheduled every 3rd Monday of the month throughout the quarter and PRDOH, Program Staff and all 6 subrecipients are in attendance. A Power Point Presentation is also developed for these meetings which show all Program related information such as: Upcoming Events, Program Year End Goals, Grant Compliance Portal Training and Grant Management System Program Filters. This PPT is also sent to all 6 subrecipients for record keeping. The purpose of these meetings is to establish and discuss in detail upcoming deadlines, provide resources and important updates and events. In terms of efforts implemented by PRDOH in expanding the HC Program to reach individuals located throughout the island. PRDOH has organized and executed during the 2nd quarter of 2022 the following event called "RUTA CDBG-DR". The primary goal for this event is to educate and offer important information to the public at large relating to all housing counseling services and in turn offer a front row seat to all these individuals regarding the array of counseling services offered by all 6 subrecipients. This event started back on March 31, 2022 and will take place over a 6 month period ending on the 19th of August. The following 6 municipalities: Humacao, Bayamon, Quebradillas, Salinas, Orocovis and Lajas will serve as hosts for this event. In terms of the number of individuals that attended this event, we are proud to announce that the number of participants in attendance has exceeded all expectations and contributed greatly to the growth of the HC Program on a larger scale. In addition, several housing counseling agencies are in the process or have already scheduled in person home educational courses particularly for the applicants applying for assistance under the Homebuyer Assistance Program. The first agency to have already scheduled 2 of these events for the month of September has been Consumer Credit Counseling. The events scheduled by Consumer Credit Counseling has exceeded all expectations and over 400 applicants have benefited from this event. PRDOH anticipates that the remaining housing counseling agencies that have confirmed these types of events will follow suit. Regarding the HC Program's year end goals, PRDOH requested that by the end of December 2022 the HC Program should've completed 10,000 housing counseling courses. PRDOH is extremely proud to announce that as of September 2022, the HC Program has surpassed the goal established by PRDOH and so far, there are 43,645 completed housing counseling courses. The breakdown for completed housing counseling services is as follows: there are 33,672 completed courses and 9,973 individual counseling services. Since the Program's launched back in August of 2019 over 45,434 participants have benefited from receiving housing counseling services. In terms of HC Program Closeout Phase, currently there are over 27,000 participants that have reached this phase of the HC Program and from this amount over 15,000 applicants have completed the Closeout Survey. The purpose of this survey is so that the applicant can rate a specific housing counseling agency on a scale from 1 (Strongly Disagree) to 5 (Strongly Agree), on how satisfied they were after receiving counseling assistance. A weekly report known as the Housing Counseling Survey Performance that contains this information is sent to all 6 housing counseling agencies so that they can review and make the necessary improvements in a specific area when needed based upon the feedback given by the applicant. The Program also assists both the R3 Relocation Program as well as the Homebuyer Assistance Program (HBA) participants by offering them specialized courses which are associated with both Programs. With regards to R3 Relocation, the Program has assisted approximately 1,852 applicants in receiving their R3 Relocation Voucher and over 5,973 HBA applicants have completed the First Time Homebuyer course which is offered by all 6-housing



counseling agencies. Lastly, in terms of monthly reporting, the Program Staff continues to offer any additional training when needed to all 6 housing counseling agencies on the Grant Compliance Portal (GCP) previously known as Subrecipient Agreement Performance Report (SAPR). This platform will replace the previous way all 6 subrecipients reported their progress and achievements in Program to PRDOH.

## Accomplishments Performance Measures

No Accomplishments Performance Measures

## Beneficiaries Performance Measures

|                 | This Report Period |      |       | Cumulative Actual Total / Expected |           |             |          |
|-----------------|--------------------|------|-------|------------------------------------|-----------|-------------|----------|
|                 | Low                | Mod  | Total | Low                                | Mod       | Total       | Low/Mod% |
| # of Households | 2564               | 2264 | 6634  | 10489/6755                         | 7847/6755 | 24726/13510 | 74.16    |

## Activity Locations

| Address | City | County | State | Zip | Status / Accept |
|---------|------|--------|-------|-----|-----------------|
|---------|------|--------|-------|-----|-----------------|

### Other Funding Sources

No Other Funding Sources Found

## Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



## Grantee Activity Number: R01H13LIH-AFV-LM

### Activity Title: CDBG-DR Gap to LIHTC LMI

**Activity Type:**  
Rehabilitation/reconstruction of residential structures

**Project Number:**  
Housing B-17-DM-72-0001

**Projected Start Date:**  
09/19/2018

**Benefit Type:**  
Direct ( HouseHold )

**National Objective:**  
Low/Mod

**Activity Status:**  
Under Way

**Project Title:**  
Housing

**Projected End Date:**  
09/18/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**  
Puerto Rico Housing Finance (AFV)

| Overall  | Jul 1 thru Sep 30, 2022 | To Date            |
|--|-------------------------|--------------------|
| <b>Total Projected Budget from All Sources</b> | \$0.00                  | \$2,560,008,909.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$853,336,303.00   |
| B-18-DP-72-0001                                | \$0.00                  | \$853,336,303.00   |
| B-19-DP-72-0001                                | \$0.00                  | \$853,336,303.00   |
| <b>Total Budget</b>                            | \$0.00                  | \$2,560,008,909.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$853,336,303.00   |
| B-18-DP-72-0001                                | \$0.00                  | \$853,336,303.00   |
| B-19-DP-72-0001                                | \$0.00                  | \$853,336,303.00   |
| <b>Total Obligated</b>                         | \$13,769.53             | \$844,144,259.08   |
| B-17-DM-72-0001                                | \$13,769.53             | \$12,943,085.08    |
| B-18-DP-72-0001                                | \$0.00                  | \$831,201,174.00   |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00             |
| <b>Total Funds Drawdown</b>                    | \$58,822.78             | \$741,423.11       |
| B-17-DM-72-0001                                | \$53,080.64             | \$714,949.91       |
| B-18-DP-72-0001                                | \$5,742.14              | \$26,473.20        |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00             |
| <b>Program Funds Drawdown</b>                  | \$58,822.78             | \$741,423.11       |
| B-17-DM-72-0001                                | \$53,080.64             | \$714,949.91       |
| B-18-DP-72-0001                                | \$5,742.14              | \$26,473.20        |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00             |
| <b>Program Income Drawdown</b>                 | \$0.00                  | \$0.00             |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00             |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00             |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00             |
| <b>Program Income Received</b>                 | \$0.00                  | \$0.00             |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00             |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00             |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00             |
| <b>Total Funds Expended</b>                    | \$58,822.78             | \$741,423.11       |
| Puerto Rico Department of Housing              | \$0.00                  | \$0.00             |
| Puerto Rico Housing Finance (AFV)              | \$58,822.78             | \$741,423.11       |
| <b>Most Impacted and Distressed Expended</b>   | \$58,822.78             | \$741,423.11       |
| B-17-DM-72-0001                                | \$53,080.64             | \$714,949.91       |
| B-18-DP-72-0001                                | \$5,742.14              | \$26,473.20        |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00             |



## Activity Description:

Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams.

PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs.

The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units.

Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals.

All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan.

Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Egidas) under the second tranche will also be weighted more favorably.

PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

## Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks, in support of the collaborative efforts for the CDBG-DR Gap to Low-Income Housing Tax Credits (LIHTC) Program with the Subrecipient, the Puerto Rico Housing Finance Authority (PRHFA): continued focusing on providing support and assistance in the implementation of the CDBG-DR Gap to LIHTC Program, four percent (4%) and nine-percent (9%) phases and Public Housing Set-Aside Strategy and maintained efforts towards invoicing and completion of advanced closings for remaining LIHTC 9% projects (Phase 1 of the Program) as well as gave continuance towards Program goals.

As part of implementing the second phase of the Program PRDOH gave continuance towards submitted environmental reviews for twelve (12) LIHTC 4% projects, where to date eleven (11) Environmental Reviews have been completed for Casa Metropolitana II, Proyecto Ensueño, Alameda Towers I and II, Bahia Apartments Egida Sagrado Corazon de Jesus, San Sebastian Apts., Mirador las Casas, Casas Linda Apartments, 837 Senior Living, Mirasol and La Merced. The Program executed a Grant Agreement for Egida Sagrado Corazon de Jesus. Furthermore, as part of implementing the second phase of the Program, PRDOH gave continuance towards activities related to moving along the second phase and the QAP 2022 that incorporates the PRPHA Set-Aside.

## Accomplishments Performance Measures

|                               | This Report Period | Cumulative Actual Total / Expected |
|-------------------------------|--------------------|------------------------------------|
|                               | Total              | Total                              |
| # of Section 3 Labor Hours    | 7731               | 22703/0                            |
| # of Targeted Section 3 Labor | 1520               | 2120/0                             |
| # of Total Labor Hours        | 15472              | 30944/0                            |

## Beneficiaries Performance Measures

**No Beneficiaries Performance Measures found.**



## Activity Locations

**No Activity Locations found.**

## Other Funding Sources

No Other Funding Sources Found

## Other Funding Sources Budgeted - Detail

**No Other Match Funding Sources Found**

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**Activity Supporting Documents:** None



## Grantee Activity Number: R01H14HER-DOH-LM

### Activity Title: COMMUNITY ENERGY AND WATER RESILIENCE INSTALLATIONS PROGRAM LMI

**Activity Type:**

Public services

**Project Number:**

Housing B-17-DM-72-0001

**Projected Start Date:**

09/19/2018

**Benefit Type:**

Direct ( HouseHold )

**National Objective:**

Low/Mod

**Activity Status:**

Under Way

**Project Title:**

Housing

**Projected End Date:**

09/18/2026

**Completed Activity Actual End Date:****Responsible Organization:**

Puerto Rico Department of Housing

**Overall**

|  | <b>Jul 1 thru Sep 30, 2022</b> | <b>To Date</b>   |
|--|--------------------------------|------------------|
| <b>Total Projected Budget from All Sources</b> | \$0.00                         | \$900,000,000.00 |
| B-17-DM-72-0001                                | \$0.00                         | \$300,000,000.00 |
| B-18-DP-72-0001                                | \$0.00                         | \$300,000,000.00 |
| B-19-DP-72-0001                                | \$0.00                         | \$300,000,000.00 |
| <b>Total Budget</b>                            | \$0.00                         | \$900,000,000.00 |
| B-17-DM-72-0001                                | \$0.00                         | \$300,000,000.00 |
| B-18-DP-72-0001                                | \$0.00                         | \$300,000,000.00 |
| B-19-DP-72-0001                                | \$0.00                         | \$300,000,000.00 |
| <b>Total Obligated</b>                         | \$46,472.88                    | \$63,186,426.54  |
| B-17-DM-72-0001                                | \$0.00                         | \$0.00           |
| B-18-DP-72-0001                                | \$46,472.88                    | \$63,186,426.54  |
| B-19-DP-72-0001                                | \$0.00                         | \$0.00           |
| <b>Total Funds Drawdown</b>                    | \$815,459.71                   | \$1,598,454.85   |
| B-17-DM-72-0001                                | \$0.00                         | \$0.00           |
| B-18-DP-72-0001                                | \$815,459.71                   | \$1,598,454.85   |
| B-19-DP-72-0001                                | \$0.00                         | \$0.00           |
| <b>Program Funds Drawdown</b>                  | \$815,459.71                   | \$1,598,454.85   |
| B-17-DM-72-0001                                | \$0.00                         | \$0.00           |
| B-18-DP-72-0001                                | \$815,459.71                   | \$1,598,454.85   |
| B-19-DP-72-0001                                | \$0.00                         | \$0.00           |
| <b>Program Income Drawdown</b>                 | \$0.00                         | \$0.00           |
| B-17-DM-72-0001                                | \$0.00                         | \$0.00           |
| B-18-DP-72-0001                                | \$0.00                         | \$0.00           |
| B-19-DP-72-0001                                | \$0.00                         | \$0.00           |
| <b>Program Income Received</b>                 | \$0.00                         | \$0.00           |
| B-17-DM-72-0001                                | \$0.00                         | \$0.00           |
| B-18-DP-72-0001                                | \$0.00                         | \$0.00           |
| B-19-DP-72-0001                                | \$0.00                         | \$0.00           |
| <b>Total Funds Expended</b>                    | \$815,459.71                   | \$1,598,454.85   |
| Puerto Rico Department of Housing              | \$815,459.71                   | \$1,598,454.85   |
| <b>Most Impacted and Distressed Expended</b>   | \$815,459.71                   | \$1,598,454.85   |
| B-17-DM-72-0001                                | \$0.00                         | \$0.00           |
| B-18-DP-72-0001                                | \$815,459.71                   | \$1,598,454.85   |
| B-19-DP-72-0001                                | \$0.00                         | \$0.00           |



## Activity Description:

The island-wide power outages and potable water disruptions as a result of Hurricane Maria have complicated recovery across the entire spectrum. Businesses have closed, critical services have been disrupted, and residents have been unable to stay in their homes because of lack of light, cooking facilities, cooling, water heating, and refrigeration. This is especially perilous for families with special needs and medical conditions.

While the Island begins the larger process of transforming the power grid and distribution systems, and addresses vulnerabilities to potable water supplies, residents must receive assurance that they can avoid displacement or threats to health and safety caused by interruptions to power service and potable water.

To address the energy and water system vulnerabilities, a portion of the Community Energy and Water Resilience Installation program will provide energy and water efficiency improvements and any other improvement, to promote energy and water resilience to eligible owned or rented household units, without any cost to the applicant. The eligible household units may receive improvements which include, but are not limited to, refrigerator replacement; electric water heater replacement with solar or gas powered water heater; electric stove with gas powered stove; lighting replacements with LED; water fixture replacement with low flush fixtures; installation of aerators; installation of a small solar (photovoltaic) system with battery system for essential plug loads to supply energy in the event of a power outage situation; installation of a water catchment system; and installation of health and safety measures such as CO2 monitoring alarm.

Priority will be given to the elderly and to households below 80% AMFI. Priority for the elderly does not preclude assistance to other eligible applicants.

A longer-term component of this program will entail energy and water resilience installations. Eligible applicants will have the ability to apply for solar panel systems retrofits for residential structures. This component involves a variable scale solar power retrofit designed to backfeed the structure to provide sufficient power to run critical household appliances and allow for shelter-in-place options during outages. The scale of the solar power system will depend on the size of the household, income, and the ability of the applicant to finance a portion of the system. In the case for water resilience installation, the water catchment system will provide households with the ability to collect and store rainwater to be used for bathing and/or consumption, if used in concert with a purification filter or system. This program may also be used as an add-on to, or potentially integrated within the R3 program.

## Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing completed the following tasks in support of the Community Energy and Water Resilience Installations Program: Introductory training was provided to new CEWRI Programs Acquisition and Installation Services Contractors (AIS) with a Notice to Proceed. The following Standard Operating Procedures were approved: Administrative Review Process, Award Process v.2, and Closeout Process v.2. Notice of Award for additional installers to increase program capacity was issued. Contract execution process for additional installers is in progress.

At this time the CEWRI Program has completed the intake process for 1,153 cases, completed eligibility and pre-installation assessments for 531 cases, completed the design and permitting process for 324 cases, executed 273 awards, issued notice to proceed for 197 cases, completed systems installations for 144 cases, and has inspected 80 of the completed installations.

## Accomplishments Performance Measures

### No Accomplishments Performance Measures

## Beneficiaries Performance Measures

|                 | This Report Period |     |       | Cumulative Actual Total / Expected |        |          |          |
|-----------------|--------------------|-----|-------|------------------------------------|--------|----------|----------|
|                 | Low                | Mod | Total | Low                                | Mod    | Total    | Low/Mod% |
| # of Households | 71                 | 9   | 80    | 71/6000                            | 9/6000 | 80/12000 | 100.00   |

## Activity Locations

| Address | City | County | State | Zip | Status / Accept |
|---------|------|--------|-------|-----|-----------------|
|---------|------|--------|-------|-----|-----------------|

### Other Funding Sources

No Other Funding Sources Found

## Other Funding Sources Budgeted - Detail

### No Other Match Funding Sources Found

**Activity Supporting Documents:** None



## Grantee Activity Number: R01H14HER-DOH-UN

### Activity Title: COMMUNITY ENERGY AND WATER RESILIENCE INSTALLATIONS PROGRAM UN

**Activity Type:**

Public services

**Project Number:**

Housing B-17-DM-72-0001

**Projected Start Date:**

09/19/2018

**Benefit Type:**

N/A

**National Objective:**

Urgent Need

**Activity Status:**

Under Way

**Project Title:**

Housing

**Projected End Date:**

09/18/2026

**Completed Activity Actual End Date:****Responsible Organization:**

Puerto Rico Department of Housing

| Overall  | Jul 1 thru Sep 30, 2022 | To Date |
|--|-------------------------|---------|
| <b>Total Projected Budget from All Sources</b> | \$0.00                  | \$0.00  |
| <b>Total Budget</b>                            | \$0.00                  | \$0.00  |
| <b>Total Obligated</b>                         | \$0.00                  | \$0.00  |
| <b>Total Funds Drawdown</b>                    | \$0.00                  | \$0.00  |
| <b>Program Funds Drawdown</b>                  | \$0.00                  | \$0.00  |
| <b>Program Income Drawdown</b>                 | \$0.00                  | \$0.00  |
| <b>Program Income Received</b>                 | \$0.00                  | \$0.00  |
| <b>Total Funds Expended</b>                    | \$0.00                  | \$0.00  |
| Puerto Rico Department of Housing              | \$0.00                  | \$0.00  |
| <b>Most Impacted and Distressed Expended</b>   | \$0.00                  | \$0.00  |

**Activity Description:**

The island-wide power outages and potable water disruptions as a result of Hurricane Maria have complicated recovery across the entire spectrum. Businesses have closed, critical services have been disrupted, and residents have been unable to stay in their homes because of lack of light, cooking facilities, cooling, water heating, and refrigeration. This is especially perilous for families with special needs and medical conditions. While the Island begins the larger process of transforming the power grid and distribution systems, and addresses vulnerabilities to potable water supplies, residents must receive assurance that they can avoid displacement or threats to health and safety caused by interruptions to power service and potable water. To address the energy and water system vulnerabilities, a portion of the Community Energy and Water Resilience Installation program will provide energy and water efficiency improvements and any other improvement, to promote energy and water resilience to eligible owned or rented household units, without any cost to the applicant. The eligible household units may receive improvements which include, but are not limited to, refrigerator replacement; electric water heater replacement with solar or gas powered water heater; electric stove with gas powered stove; lighting replacements with LED; water fixture replacement with low flush fixtures; installation of aerators; installation of a small solar (photovoltaic) system with battery system for essential plug loads to supply energy in the event of a power outage situation; installation of a water catchment system; and installation of health and safety measures such as CO2 monitoring alarm. Priority will be given to the elderly and to households below 80% AMFI. Priority for the elderly does not preclude assistance to other eligible applicants. A longer-term component of this program will entail energy and water resilience installations. Eligible applicants will have the ability to apply for solar panel systems retrofits for residential structures. This component involves a variable scale solar power retrofit designed to backfeed the structure to provide sufficient power to run critical household appliances and allow for shelter-in-place options during

outages. The scale of the solar power system will depend on the size of the household, income, and the ability of the applicant to finance a portion of the system. In the case for water resilience installation, the water catchment system will provide households with the ability to collect and store rainwater to be used for bathing and/or consumption, if used in concert with a purification filter or system. This program may also be used as an add-on to, or potentially integrated within the R3 program.

### **Location Description:**

### **Activity Progress Narrative:**

During the reporting period, the Puerto Rico Department of Housing completed the following tasks in support of the Community Energy and Water Resilience Installations Program: Introductory training was provided to new CEWRI Programs Acquisition and Installation Services Contractors (AIS) with a Notice to Proceed. The following Standard Operating Procedures were approved: Administrative Review Process, Award Process v.2, and Closeout Process v.2. Notice of Award for additional installers to increase program capacity was issued. Contract execution process for additional installers is in progress. At this time the CEWRI Program has completed the intake process for 1,153 cases, completed eligibility and pre-installation assessments for 531 cases, completed the design and permitting process for 324 cases, executed 273 awards, issued notice to proceed for 197 cases, completed systems installations for 144 cases, and has inspected 80 of the completed installations.

### **Accomplishments Performance Measures**

**No Accomplishments Performance Measures**

### **Beneficiaries Performance Measures**

**No Beneficiaries Performance Measures found.**

### **Activity Locations**

**No Activity Locations found.**

### **Other Funding Sources**

No Other Funding Sources Found

### **Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**

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**Activity Supporting Documents:** None

# Grantee Activity Number: R01HLIHAFVLM1301

## Activity Title: LIHTC Jose Gautier Benitez

**Activity Type:**

Construction of new housing

**Project Number:**

Housing B-17-DM-72-0001

**Projected Start Date:**

09/19/2018

**Benefit Type:**

N/A

**National Objective:**

Low/Mod

**Activity Status:**

Under Way

**Project Title:**

Housing

**Projected End Date:**

09/18/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Puerto Rico Housing Finance (AFV)

| Overall  | Jul 1 thru Sep 30, 2022 | To Date         |
|--|-------------------------|-----------------|
| <b>Total Projected Budget from All Sources</b> | \$0.00                  | \$95,147,700.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$31,715,900.00 |
| B-18-DP-72-0001                                | \$0.00                  | \$31,715,900.00 |
| B-19-DP-72-0001                                | \$0.00                  | \$31,715,900.00 |
| <b>Total Budget</b>                            | \$0.00                  | \$95,147,700.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$31,715,900.00 |
| B-18-DP-72-0001                                | \$0.00                  | \$31,715,900.00 |
| B-19-DP-72-0001                                | \$0.00                  | \$31,715,900.00 |
| <b>Total Obligated</b>                         | \$0.00                  | \$31,715,900.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$31,715,900.00 |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00          |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00          |
| <b>Total Funds Drawdown</b>                    | \$1,654,182.61          | \$29,019,233.32 |
| B-17-DM-72-0001                                | \$1,654,182.61          | \$29,019,233.32 |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00          |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00          |
| <b>Program Funds Drawdown</b>                  | \$1,654,182.61          | \$29,019,233.32 |
| B-17-DM-72-0001                                | \$1,654,182.61          | \$29,019,233.32 |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00          |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00          |
| <b>Program Income Drawdown</b>                 | \$0.00                  | \$0.00          |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00          |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00          |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00          |
| <b>Program Income Received</b>                 | \$0.00                  | \$0.00          |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00          |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00          |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00          |
| <b>Total Funds Expended</b>                    | \$1,654,182.61          | \$29,019,233.32 |
| Puerto Rico Housing Finance (AFV)              | \$1,654,182.61          | \$29,019,233.32 |
| <b>Most Impacted and Distressed Expended</b>   | \$1,654,182.61          | \$2,404,898.31  |
| B-17-DM-72-0001                                | \$1,654,182.61          | \$2,404,898.31  |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00          |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00          |



## Activity Description:

Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams.

PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs.

The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units.

Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals.

All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan.

Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Egidas) under the second tranche will also be weighted more favorably.

PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

## Location Description:

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the LIHTC Program - Jose Gautier Benitez Family Project: During this period, the PRDOH and the PRHFA addressed the continuance of project activities. Expected construction completion date is December 2023. Project Completion Percentage: Approximately 79%.

## Accomplishments Performance Measures

|                        | This Report Period | Cumulative Actual Total / Expected |
|------------------------|--------------------|------------------------------------|
|                        | Total              | Total                              |
| # of Total Labor Hours | 7283               | 14566/0                            |

## Beneficiaries Performance Measures

**No Beneficiaries Performance Measures found.**

## Activity Locations

**No Activity Locations found.**

## Other Funding Sources

No Other Funding Sources Found

## Other Funding Sources Budgeted - Detail

### No Other Match Funding Sources Found

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**Activity Supporting Documents:**

None



## Grantee Activity Number: R01HLIHAFVLM1302

### Activity Title: LIHTC De Diego Village

**Activity Type:**

Construction of new housing

**Project Number:**

Housing B-17-DM-72-0001

**Projected Start Date:**

09/19/2018

**Benefit Type:**

N/A

**National Objective:**

Low/Mod

**Activity Status:**

Under Way

**Project Title:**

Housing

**Projected End Date:**

09/18/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Puerto Rico Housing Finance (AFV)

| Overall  | Jul 1 thru Sep 30, 2022 | To Date         |
|--|-------------------------|-----------------|
| <b>Total Projected Budget from All Sources</b> | \$0.00                  | \$54,381,759.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$18,127,253.00 |
| B-18-DP-72-0001                                | \$0.00                  | \$18,127,253.00 |
| B-19-DP-72-0001                                | \$0.00                  | \$18,127,253.00 |
| <b>Total Budget</b>                            | \$0.00                  | \$54,381,759.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$18,127,253.00 |
| B-18-DP-72-0001                                | \$0.00                  | \$18,127,253.00 |
| B-19-DP-72-0001                                | \$0.00                  | \$18,127,253.00 |
| <b>Total Obligated</b>                         | \$0.00                  | \$18,127,253.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$18,127,253.00 |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00          |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00          |
| <b>Total Funds Drawdown</b>                    | \$650,298.45            | \$5,393,471.86  |
| B-17-DM-72-0001                                | \$650,298.45            | \$5,393,471.86  |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00          |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00          |
| <b>Program Funds Drawdown</b>                  | \$650,298.45            | \$5,393,471.86  |
| B-17-DM-72-0001                                | \$650,298.45            | \$5,393,471.86  |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00          |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00          |
| <b>Program Income Drawdown</b>                 | \$0.00                  | \$0.00          |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00          |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00          |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00          |
| <b>Program Income Received</b>                 | \$0.00                  | \$0.00          |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00          |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00          |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00          |
| <b>Total Funds Expended</b>                    | \$650,298.45            | \$5,393,471.86  |
| Puerto Rico Housing Finance (AFV)              | \$650,298.45            | \$5,393,471.86  |
| <b>Most Impacted and Distressed Expended</b>   | \$650,298.45            | \$5,393,471.86  |
| B-17-DM-72-0001                                | \$650,298.45            | \$5,393,471.86  |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00          |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00          |





## Activity Description:

Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams.

PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs.

The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units.

Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals.

All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan.

Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Egidas) under the second tranche will also be weighted more favorably.

PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

## Location Description:

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the LIHTC Program ? De Diego Village: During this period, the PRDOH and the PRHFA addressed the continuance of project activities. Expected construction completion date is July 2023. Project Completion Percentage: 40%.

## Accomplishments Performance Measures

|                        | This Report Period | Cumulative Actual Total / Expected |
|------------------------|--------------------|------------------------------------|
|                        | Total              | Total                              |
| # of Total Labor Hours | 1691               | 3382/0                             |

## Beneficiaries Performance Measures

**No Beneficiaries Performance Measures found.**

## Activity Locations

**No Activity Locations found.**

## Other Funding Sources

No Other Funding Sources Found

## Other Funding Sources Budgeted - Detail

### No Other Match Funding Sources Found

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**Activity Supporting Documents:**

None



**Grantee Activity Number: R01HLIHAFVLM1303**  
**Activity Title: LIHTC Jose Gautier Benitez Elderly**

**Activity Type:**  
 Construction of new housing  
**Project Number:**  
 Housing B-17-DM-72-0001  
**Projected Start Date:**  
 09/19/2018  
**Benefit Type:**  
 N/A  
**National Objective:**  
 Low/Mod

**Activity Status:**  
 Under Way  
**Project Title:**  
 Housing  
**Projected End Date:**  
 09/18/2026  
**Completed Activity Actual End Date:**  
  
**Responsible Organization:**  
 Puerto Rico Housing Finance (AFV)

| <b>Overall</b>                                 | <b>Jul 1 thru Sep 30, 2022</b> | <b>To Date</b>  |
|--|--------------------------------|-----------------|
| <b>Total Projected Budget from All Sources</b> | \$0.00                         | \$43,438,170.00 |
| B-17-DM-72-0001                                | \$0.00                         | \$14,479,390.00 |
| B-18-DP-72-0001                                | \$0.00                         | \$14,479,390.00 |
| B-19-DP-72-0001                                | \$0.00                         | \$14,479,390.00 |
| <b>Total Budget</b>                            | \$0.00                         | \$43,438,170.00 |
| B-17-DM-72-0001                                | \$0.00                         | \$14,479,390.00 |
| B-18-DP-72-0001                                | \$0.00                         | \$14,479,390.00 |
| B-19-DP-72-0001                                | \$0.00                         | \$14,479,390.00 |
| <b>Total Obligated</b>                         | \$0.00                         | \$14,479,390.00 |
| B-17-DM-72-0001                                | \$0.00                         | \$14,479,390.00 |
| B-18-DP-72-0001                                | \$0.00                         | \$0.00          |
| B-19-DP-72-0001                                | \$0.00                         | \$0.00          |
| <b>Total Funds Drawdown</b>                    | \$1,376,438.50                 | \$8,277,082.47  |
| B-17-DM-72-0001                                | \$1,376,438.50                 | \$8,277,082.47  |
| B-18-DP-72-0001                                | \$0.00                         | \$0.00          |
| B-19-DP-72-0001                                | \$0.00                         | \$0.00          |
| <b>Program Funds Drawdown</b>                  | \$1,376,438.50                 | \$8,277,082.47  |
| B-17-DM-72-0001                                | \$1,376,438.50                 | \$8,277,082.47  |
| B-18-DP-72-0001                                | \$0.00                         | \$0.00          |
| B-19-DP-72-0001                                | \$0.00                         | \$0.00          |
| <b>Program Income Drawdown</b>                 | \$0.00                         | \$0.00          |
| B-17-DM-72-0001                                | \$0.00                         | \$0.00          |
| B-18-DP-72-0001                                | \$0.00                         | \$0.00          |
| B-19-DP-72-0001                                | \$0.00                         | \$0.00          |
| <b>Program Income Received</b>                 | \$0.00                         | \$0.00          |
| B-17-DM-72-0001                                | \$0.00                         | \$0.00          |
| B-18-DP-72-0001                                | \$0.00                         | \$0.00          |
| B-19-DP-72-0001                                | \$0.00                         | \$0.00          |
| <b>Total Funds Expended</b>                    | \$1,376,438.50                 | \$8,277,082.47  |
| Puerto Rico Housing Finance (AFV)              | \$1,376,438.50                 | \$8,277,082.47  |
| <b>Most Impacted and Distressed Expended</b>   | \$1,376,438.50                 | \$8,277,082.47  |
| B-17-DM-72-0001                                | \$1,376,438.50                 | \$8,277,082.47  |
| B-18-DP-72-0001                                | \$0.00                         | \$0.00          |
| B-19-DP-72-0001                                | \$0.00                         | \$0.00          |



## Activity Description:

Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams.

PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs.

The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units.

Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals.

All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan.

Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Egidas) under the second tranche will also be weighted more favorably.

PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

## Location Description:

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the LIHTC Program - Jose Gautier Benitez Elderly Project: During this period, the PRDOH and the PRHFA addressed the continuance of project activities. Expected construction completion date is December 2023. Project Completion Percentage: 59%.

## Accomplishments Performance Measures

|                        | This Report Period | Cumulative Actual Total / Expected |
|------------------------|--------------------|------------------------------------|
|                        | Total              | Total                              |
| # of Total Labor Hours | 7283               | 14566/0                            |

## Beneficiaries Performance Measures

**No Beneficiaries Performance Measures found.**

## Activity Locations

**No Activity Locations found.**

## Other Funding Sources

No Other Funding Sources Found

## Other Funding Sources Budgeted - Detail

### No Other Match Funding Sources Found

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**Activity Supporting Documents:**

None



**Grantee Activity Number: R01HLIHAFVLM1305**  
**Activity Title: LIHTC Hogar Manuel Mediavilla Negrón II**

**Activity Type:**  
Construction of new housing  
**Project Number:**  
Housing B-17-DM-72-0001  
**Projected Start Date:**  
09/19/2018  
**Benefit Type:**  
N/A  
**National Objective:**  
Low/Mod

**Activity Status:**  
Under Way  
**Project Title:**  
Housing  
**Projected End Date:**  
09/18/2026  
**Completed Activity Actual End Date:**  
  
**Responsible Organization:**  
Puerto Rico Housing Finance (AFV)

| Overall  | Jul 1 thru Sep 30, 2022 | To Date         |
|--|-------------------------|-----------------|
| <b>Total Projected Budget from All Sources</b> | \$0.00                  | \$25,730,334.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$8,576,778.00  |
| B-18-DP-72-0001                                | \$0.00                  | \$8,576,778.00  |
| B-19-DP-72-0001                                | \$0.00                  | \$8,576,778.00  |
| <b>Total Budget</b>                            | \$0.00                  | \$25,730,334.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$8,576,778.00  |
| B-18-DP-72-0001                                | \$0.00                  | \$8,576,778.00  |
| B-19-DP-72-0001                                | \$0.00                  | \$8,576,778.00  |
| <b>Total Obligated</b>                         | \$0.00                  | \$8,576,778.00  |
| B-17-DM-72-0001                                | \$0.00                  | \$8,576,778.00  |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00          |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00          |
| <b>Total Funds Drawdown</b>                    | \$752,047.15            | \$3,707,476.20  |
| B-17-DM-72-0001                                | \$752,047.15            | \$3,707,476.20  |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00          |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00          |
| <b>Program Funds Drawdown</b>                  | \$752,047.15            | \$3,707,476.20  |
| B-17-DM-72-0001                                | \$752,047.15            | \$3,707,476.20  |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00          |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00          |
| <b>Program Income Drawdown</b>                 | \$0.00                  | \$0.00          |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00          |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00          |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00          |
| <b>Program Income Received</b>                 | \$0.00                  | \$0.00          |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00          |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00          |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00          |
| <b>Total Funds Expended</b>                    | \$752,047.15            | \$3,707,476.20  |
| Puerto Rico Housing Finance (AFV)              | \$752,047.15            | \$3,707,476.20  |
| <b>Most Impacted and Distressed Expended</b>   | \$752,047.15            | \$3,707,476.20  |
| B-17-DM-72-0001                                | \$752,047.15            | \$3,707,476.20  |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00          |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00          |



## Activity Description:

Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams.

PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs.

The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units.

Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals.

All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan.

Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Egidas) under the second tranche will also be weighted more favorably.

PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

## Location Description:

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the LIHTC Program - Hogar Manuel Mediavilla Negrón II Project: During this period, the PRDOH and the PRHFA addressed the continuance of project activities. Expected construction completion date is December 2022. Project Completion Percentage: 46%.

## Accomplishments Performance Measures

|                               | This Report Period | Cumulative Actual Total / Expected |
|-------------------------------|--------------------|------------------------------------|
|                               | Total              | Total                              |
| # of Elevated Structures      | 0                  | 0/0                                |
| # of Section 3 Labor Hours    | 16094              | 47160/0                            |
| # of Targeted Section 3 Labor | 600                | 1800/0                             |
| # of Total Labor Hours        | 16695              | 48962/0                            |

## Beneficiaries Performance Measures

**No Beneficiaries Performance Measures found.**

## Activity Locations

**No Activity Locations found.**

## Other Funding Sources

No Other Funding Sources Found



## Other Funding Sources Budgeted - Detail

### No Other Match Funding Sources Found

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**Activity Supporting Documents:**

None



# Grantee Activity Number: R01HLIHAFVLM1306

## Activity Title: LIHTC San Blas Apartments

**Activity Type:**

Construction of new housing

**Project Number:**

Housing B-17-DM-72-0001

**Projected Start Date:**

09/19/2018

**Benefit Type:**

N/A

**National Objective:**

Low/Mod

**Activity Status:**

Under Way

**Project Title:**

Housing

**Projected End Date:**

09/18/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Puerto Rico Housing Finance (AFV)

| Overall  | Jul 1 thru Sep 30, 2022 | To Date         |
|--|-------------------------|-----------------|
| <b>Total Projected Budget from All Sources</b> | \$0.00                  | \$23,908,689.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$7,969,563.00  |
| B-18-DP-72-0001                                | \$0.00                  | \$7,969,563.00  |
| B-19-DP-72-0001                                | \$0.00                  | \$7,969,563.00  |
| <b>Total Budget</b>                            | \$0.00                  | \$23,908,689.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$7,969,563.00  |
| B-18-DP-72-0001                                | \$0.00                  | \$7,969,563.00  |
| B-19-DP-72-0001                                | \$0.00                  | \$7,969,563.00  |
| <b>Total Obligated</b>                         | \$0.00                  | \$7,969,563.00  |
| B-17-DM-72-0001                                | \$0.00                  | \$7,969,563.00  |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00          |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00          |
| <b>Total Funds Drawdown</b>                    | \$1,046,498.18          | \$5,875,522.69  |
| B-17-DM-72-0001                                | \$1,046,498.18          | \$5,875,522.69  |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00          |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00          |
| <b>Program Funds Drawdown</b>                  | \$1,046,498.18          | \$5,875,522.69  |
| B-17-DM-72-0001                                | \$1,046,498.18          | \$5,875,522.69  |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00          |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00          |
| <b>Program Income Drawdown</b>                 | \$0.00                  | \$0.00          |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00          |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00          |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00          |
| <b>Program Income Received</b>                 | \$0.00                  | \$0.00          |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00          |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00          |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00          |
| <b>Total Funds Expended</b>                    | \$1,046,498.18          | \$5,875,522.69  |
| Puerto Rico Housing Finance (AFV)              | \$1,046,498.18          | \$5,875,522.69  |
| <b>Most Impacted and Distressed Expended</b>   | \$1,046,498.18          | \$5,875,522.69  |
| B-17-DM-72-0001                                | \$1,046,498.18          | \$5,875,522.69  |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00          |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00          |



## Activity Description:

Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams.

PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs.

The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units.

Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals.

All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan.

Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Egidas) under the second tranche will also be weighted more favorably.

PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

## Location Description:

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the LIHTC Program - San Blas Apartments Project: During this period, the PRDOH and the PRHFA addressed the continuance of project activities. Expected construction completion date is October 2022. Project Completion Percentage: 82%.

## Accomplishments Performance Measures

|                        | This Report Period | Cumulative Actual Total / Expected |
|------------------------|--------------------|------------------------------------|
|                        | Total              | Total                              |
| # of Total Labor Hours | 3510               | 7020/0                             |

## Beneficiaries Performance Measures

**No Beneficiaries Performance Measures found.**

## Activity Locations

**No Activity Locations found.**

## Other Funding Sources

No Other Funding Sources Found

## Other Funding Sources Budgeted - Detail

### No Other Match Funding Sources Found

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**Activity Supporting Documents:**

None



**Grantee Activity Number: R01HLIHAFVLM3204**  
**Activity Title: LIHTC Sabana Village Apartments**

**Activity Type:**  
 Rehabilitation/reconstruction of residential structures  
**Project Number:**  
 Housing B-17-DM-72-0001  
**Projected Start Date:**  
 09/19/2018  
**Benefit Type:**  
 N/A  
**National Objective:**  
 Low/Mod

**Activity Status:**  
 Under Way  
**Project Title:**  
 Housing  
**Projected End Date:**  
 09/18/2026  
**Completed Activity Actual End Date:**  
  
**Responsible Organization:**  
 Puerto Rico Housing Finance (AFV)

| <b>Overall</b>                                 | <b>Jul 1 thru Sep 30, 2022</b> | <b>To Date</b>  |
|--|--------------------------------|-----------------|
| <b>Total Projected Budget from All Sources</b> | \$0.00                         | \$29,987,961.00 |
| B-17-DM-72-0001                                | \$0.00                         | \$9,995,987.00  |
| B-18-DP-72-0001                                | \$0.00                         | \$9,995,987.00  |
| B-19-DP-72-0001                                | \$0.00                         | \$9,995,987.00  |
| <b>Total Budget</b>                            | \$0.00                         | \$29,987,961.00 |
| B-17-DM-72-0001                                | \$0.00                         | \$9,995,987.00  |
| B-18-DP-72-0001                                | \$0.00                         | \$9,995,987.00  |
| B-19-DP-72-0001                                | \$0.00                         | \$9,995,987.00  |
| <b>Total Obligated</b>                         | \$0.00                         | \$9,995,987.00  |
| B-17-DM-72-0001                                | \$0.00                         | \$9,995,987.00  |
| B-18-DP-72-0001                                | \$0.00                         | \$0.00          |
| B-19-DP-72-0001                                | \$0.00                         | \$0.00          |
| <b>Total Funds Drawdown</b>                    | \$1,155,226.05                 | \$7,611,439.64  |
| B-17-DM-72-0001                                | \$1,155,226.05                 | \$7,611,439.64  |
| B-18-DP-72-0001                                | \$0.00                         | \$0.00          |
| B-19-DP-72-0001                                | \$0.00                         | \$0.00          |
| <b>Program Funds Drawdown</b>                  | \$1,155,226.05                 | \$7,611,439.64  |
| B-17-DM-72-0001                                | \$1,155,226.05                 | \$7,611,439.64  |
| B-18-DP-72-0001                                | \$0.00                         | \$0.00          |
| B-19-DP-72-0001                                | \$0.00                         | \$0.00          |
| <b>Program Income Drawdown</b>                 | \$0.00                         | \$0.00          |
| B-17-DM-72-0001                                | \$0.00                         | \$0.00          |
| B-18-DP-72-0001                                | \$0.00                         | \$0.00          |
| B-19-DP-72-0001                                | \$0.00                         | \$0.00          |
| <b>Program Income Received</b>                 | \$0.00                         | \$0.00          |
| B-17-DM-72-0001                                | \$0.00                         | \$0.00          |
| B-18-DP-72-0001                                | \$0.00                         | \$0.00          |
| B-19-DP-72-0001                                | \$0.00                         | \$0.00          |
| <b>Total Funds Expended</b>                    | \$1,155,226.05                 | \$7,611,439.64  |
| Puerto Rico Housing Finance (AFV)              | \$1,155,226.05                 | \$7,611,439.64  |
| <b>Most Impacted and Distressed Expended</b>   | \$1,155,226.05                 | \$7,611,439.64  |
| B-17-DM-72-0001                                | \$1,155,226.05                 | \$7,611,439.64  |
| B-18-DP-72-0001                                | \$0.00                         | \$0.00          |
| B-19-DP-72-0001                                | \$0.00                         | \$0.00          |



## Activity Description:

Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams.

PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs.

The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units.

Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals.

All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan.

Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Egidas) under the second tranche will also be weighted more favorably.

PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

## Location Description:

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the LIHTC Program ? Sabana Village: During this period, the PRDOH and the PRHFA addressed the continuance of project activities. Expected construction completion date is October 2022. Project Completion Percentage: 79%.

## Accomplishments Performance Measures

|                        | This Report Period | Cumulative Actual Total / Expected |
|------------------------|--------------------|------------------------------------|
|                        | Total              | Total                              |
| # of Total Labor Hours | 12944              | 25888/0                            |

## Beneficiaries Performance Measures

**No Beneficiaries Performance Measures found.**

## Activity Locations

**No Activity Locations found.**

## Other Funding Sources

No Other Funding Sources Found

## Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

---

Activity Supporting Documents:

None

**Project # / Housing B-18-DP-72-0001 / Housing**





## Grantee Activity Number: R02H22HA-DOH-LM

### Activity Title: Homebuyer Assistance Program LMI

**Activity Type:**  
Homeownership Assistance to low- and moderate-income

**Project Number:**  
Housing B-18-DP-72-0001

**Projected Start Date:**  
02/20/2020

**Benefit Type:**  
Direct ( HouseHold )

**National Objective:**  
Low/Mod

**Activity Status:**  
Under Way

**Project Title:**  
Housing

**Projected End Date:**  
02/19/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**  
Puerto Rico Housing Finance (AFV)

| Overall  | Jul 1 thru Sep 30, 2022 | To Date          |
|--|-------------------------|------------------|
| <b>Total Projected Budget from All Sources</b> | \$0.00                  | \$619,500,000.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$206,500,000.00 |
| B-18-DP-72-0001                                | \$118,000,000.00        | \$206,500,000.00 |
| B-19-DP-72-0001                                | \$0.00                  | \$206,500,000.00 |
| <b>Total Budget</b>                            | \$118,000,000.00        | \$619,500,000.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$206,500,000.00 |
| B-18-DP-72-0001                                | \$118,000,000.00        | \$206,500,000.00 |
| B-19-DP-72-0001                                | \$0.00                  | \$206,500,000.00 |
| <b>Total Obligated</b>                         | \$97,102,844.09         | \$173,097,295.51 |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                | \$97,102,844.09         | \$173,097,295.51 |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00           |
| <b>Total Funds Drawdown</b>                    | \$16,668,199.17         | \$66,980,574.71  |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                | \$16,668,199.17         | \$66,980,574.71  |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00           |
| <b>Program Funds Drawdown</b>                  | \$16,668,199.17         | \$66,980,574.71  |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                | \$16,668,199.17         | \$66,980,574.71  |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00           |
| <b>Program Income Drawdown</b>                 | \$0.00                  | \$0.00           |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00           |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00           |
| <b>Program Income Received</b>                 | \$0.00                  | \$0.00           |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00           |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00           |
| <b>Total Funds Expended</b>                    | \$16,668,199.17         | \$66,980,574.71  |
| Puerto Rico Housing Finance (AFV)              | \$16,668,199.17         | \$66,980,574.71  |
| <b>Most Impacted and Distressed Expended</b>   | \$16,668,199.17         | \$66,980,574.71  |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                | \$16,668,199.17         | \$66,980,574.71  |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00           |



## Activity Description:

Outmigration and loss of population base due to disaster creates a negative cycle for communities struggling to recover across the Island. Loss of population base post-disaster is a challenge that impacts communities of all sizes. When residents leave after a disaster and do not return, this creates ripple effects across the community, impacting schools, the economy through closure of businesses, loss of workforce, revenue declines, and reducing public financial capacity to provide services to the community. Availability of affordable housing options is part of the equation, but the financial stability and resources available to residents to purchase their own homes are also important parameters related to an individual or family's ability to secure long-term options and contributes to long-term community recovery. For individuals and families considering the option to return to their community or move, it is often a consideration of the ability to reestablish a firm foundation, whether to re-root themselves or seek a new opportunity elsewhere. This program, under the administration of the Puerto Rico Housing Finance Authority (AFV), helps Puerto Ricans purchase homes through a variety of support mechanisms, thereby increasing the level of homeownership in impacted communities and contributing to long-term sustainability and viability of communities across the Island. This program will seek to target critical recovery workforce sectors, recognizing the importance of first responders, teachers, healthcare workers and medical personnel, and law enforcement. This program understands that these members of the workforce are instrumental in incentivizing the return of other residents to ensure community viability, and sufficient workforce in these critical sectors is vital in creating positive ripple effects across communities, as they provide public safety, emergency support, education for school age children, and healthcare for families in communities working to recover and rebuild. Eligible applicants will be provided with closing cost assistance (e.g. Title insurance, mortgage insurance premium, etc.), down payment assistance and/or soft second mortgage, to assist with the gap between the amount of first mortgage the household is able to obtain from a lender and the purchase price of a home. No interest or payments are required on this "silent second" mortgage provided that the recipient fulfills the five-year occupancy requirement. Before a prospective buyer is referred to counseling or to execute a sales agreement for CDBG-DR assistance, the buyer must complete an Application for Assistance. The information obtained in the application will be used along with verifications to determine a buyer's eligibility to purchase a home and to receive CDBG-DR assistance. Before approved buyers begin looking for a home to purchase, they should be pre-qualified for a mortgage loan. This takes the guess work out of deciding how much for a house a prospective homeowner can afford. Lenders sometimes call this preliminary paperwork a "pre-approval" and will issue a letter stating that a prospective homeowner has been conditionally approved up to a certain amount. Also, the housing counselor will help a buyer to analyze how much he or she will likely be able to borrow using these factors before the buyer approaches a lender to apply for mortgage qualification or pre-qualification. All applicants will receive housing counseling services to determine which form of housing assistance offers the best option for the household and to educate prospective homebuyers about the responsibilities of being a homeowner. Upon notification of approval of an application for assistance, buyers will be referred to an approved program that offers pre-purchase counseling and education. All homebuyers must also complete 8 hours of homeowner training to be considered eligible. PRDOH will proactively communicate with realty and lending professionals who work with the general homebuying public. These professionals can identify potentially eligible buyers and refer them for CDBG-DR qualification, effectively expanding program marketing. The real-estate professionals are experienced with the home purchase process and can help guide eligible buyers through that process, ensuring that buyers attain their goal within reasonable times.

## Location Description:

Municipalities across the island.

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Homebuyer Assistance Program: Conducted continuous and periodic meetings and working sessions to address Program needs regarding daily program tasks, including biweekly meetings with subrecipient's Program staff to discuss changes to Program policies and guidelines; reviewed submitted documents; and offered support with other Program tasks, like notifications, communications, duplication of benefits reviews and environmental reviews.

Furthermore, version five (V) of the Program Guidelines was under review. The QA/QC Process was ongoing with the purpose of sampling closed cases to assure record-keeping and closeout correctness and compliance. Various meetings and working sessions were conducted with the Communications Department to assure all websites and Program materials align with Program information.

To date, fifty-seven (57) lending institutions had signed an agreement to participate in the Program. Also, the HBA Program has received 11,572 applications, 9,999 eligible applicants, 6,554 eligible LMI households, 2,813 eligible CRW's, 5,526 environmental reviews have been completed and the HBA Program has closed 3,618 and disbursed approximately \$111.4M in assistance.

## Accomplishments Performance Measures

|                         | This Report Period | Cumulative Actual Total / Expected |
|-------------------------|--------------------|------------------------------------|
|                         | Total              | Total                              |
| # of Housing Units      | 430                | 2175/3494                          |
| # of Multifamily Units  | 31                 | 278/765                            |
| # of Singlefamily Units | 399                | 1897/2729                          |

## Beneficiaries Performance Measures

|  | This Report Period |     |       | Cumulative Actual Total / Expected |     |       |          |
|--|--------------------|-----|-------|------------------------------------|-----|-------|----------|
|  | Low                | Mod | Total | Low                                | Mod | Total | Low/Mod% |



|                        |     |   |     |           |        |           |        |
|------------------------|-----|---|-----|-----------|--------|-----------|--------|
| <b># of Households</b> | 430 | 0 | 430 | 2175/1747 | 0/1747 | 2175/3494 | 100.00 |
| <b># Owner</b>         | 430 | 0 | 430 | 2175/1747 | 0/1747 | 2175/3494 | 100.00 |

## Activity Locations

| Address | City | County | State | Zip | Status / Accept |
|---------|------|--------|-------|-----|-----------------|
|---------|------|--------|-------|-----|-----------------|

### Other Funding Sources

No Other Funding Sources Found

## Other Funding Sources Budgeted - Detail

**No Other Match Funding Sources Found**

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**Activity Supporting Documents:** None



## Grantee Activity Number: R02H22HA-DOH-UN

### Activity Title: Homebuyer Assistance Program UN

**Activity Type:**  
Homeownership Assistance to low- and moderate-income

**Project Number:**  
Housing B-18-DP-72-0001

**Projected Start Date:**  
02/20/2020

**Benefit Type:**  
Direct ( HouseHold )

**National Objective:**  
Urgent Need

**Activity Status:**  
Under Way

**Project Title:**  
Housing

**Projected End Date:**  
02/19/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**  
Puerto Rico Housing Finance (AFV)

| Overall  | Jul 1 thru Sep 30, 2022 | To Date          |
|--|-------------------------|------------------|
| <b>Total Projected Budget from All Sources</b> | \$0.00                  | \$265,500,000.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$88,500,000.00  |
| B-18-DP-72-0001                                | (\$118,000,000.00)      | \$88,500,000.00  |
| B-19-DP-72-0001                                | \$0.00                  | \$88,500,000.00  |
| <b>Total Budget</b>                            | (\$118,000,000.00)      | \$265,500,000.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$88,500,000.00  |
| B-18-DP-72-0001                                | (\$118,000,000.00)      | \$88,500,000.00  |
| B-19-DP-72-0001                                | \$0.00                  | \$88,500,000.00  |
| <b>Total Obligated</b>                         | (\$96,346,970.05)       | \$76,828,748.98  |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                | (\$96,346,970.05)       | \$76,828,748.98  |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00           |
| <b>Total Funds Drawdown</b>                    | \$11,617,844.72         | \$44,042,916.11  |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                | \$11,617,844.72         | \$44,042,916.11  |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00           |
| <b>Program Funds Drawdown</b>                  | \$11,617,844.72         | \$44,042,916.11  |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                | \$11,617,844.72         | \$44,042,916.11  |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00           |
| <b>Program Income Drawdown</b>                 | \$0.00                  | \$0.00           |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00           |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00           |
| <b>Program Income Received</b>                 | \$0.00                  | \$0.00           |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00           |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00           |
| <b>Total Funds Expended</b>                    | \$11,617,844.72         | \$44,042,916.11  |
| Puerto Rico Housing Finance (AFV)              | \$11,617,844.72         | \$44,042,916.11  |
| <b>Most Impacted and Distressed Expended</b>   | \$11,617,844.72         | \$44,042,916.11  |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                | \$11,617,844.72         | \$44,042,916.11  |
| B-19-DP-72-0001                                | \$0.00                  | \$0.00           |



## Activity Description:

Outmigration and loss of population base due to disaster creates a negative cycle for communities struggling to recover across the Island. Loss of population base post-disaster is a challenge that impacts communities of all sizes. When residents leave after a disaster and do not return, this creates ripple effects across the community, impacting schools, the economy through closure of businesses, loss of workforce, revenue declines, and reducing public financial capacity to provide services to the community. Availability of affordable housing options is part of the equation, but the financial stability and resources available to residents to purchase their own homes are also important parameters related to an individual or family's ability to secure long-term options and contributes to long-term community recovery. For individuals and families considering the option to return to their community or move, it is often a consideration of the ability to reestablish a firm foundation, whether to re-root themselves or seek a new opportunity elsewhere. This program, under the administration of the Puerto Rico Housing Finance Authority (AFV), helps Puerto Ricans purchase homes through a variety of support mechanisms, thereby increasing the level of homeownership in impacted communities and contributing to long-term sustainability and viability of communities across the Island. This program will seek to target critical recovery workforce sectors, recognizing the importance of first responders, teachers, healthcare workers and medical personnel, and law enforcement. This program understands that these members of the workforce are instrumental in incentivizing the return of other residents to ensure community viability, and sufficient workforce in these critical sectors is vital in creating positive ripple effects across communities, as they provide public safety, emergency support, education for school age children, and healthcare for families in communities working to recover and rebuild. Eligible applicants will be provided with closing cost assistance (e.g. Title insurance, mortgage insurance premium, etc.), down payment assistance and/or soft second mortgage, to assist with the gap between the amount of first mortgage the household is able to obtain from a lender and the purchase price of a home. No interest or payments are required on this "silent second" mortgage provided that the recipient fulfills the five-year occupancy requirement. Before a prospective buyer is referred to counseling or to execute a sales agreement for CDBG-DR assistance, the buyer must complete an Application for Assistance. The information obtained in the application will be used along with verifications to determine a buyer's eligibility to purchase a home and to receive CDBG-DR assistance. Before approved buyers begin looking for a home to purchase, they should be pre-qualified for a mortgage loan. This takes the guess work out of deciding how much for a house a prospective homeowner can afford. Lenders sometimes call this preliminary paperwork a "pre-approval" and will issue a letter stating that a prospective homeowner has been conditionally approved up to a certain amount. Also, the housing counselor will help a buyer to analyze how much he or she will likely be able to borrow using these factors before the buyer approaches a lender to apply for mortgage qualification or pre-qualification. All applicants will receive housing counseling services to determine which form of housing assistance offers the best option for the household and to educate prospective homebuyers about the responsibilities of being a homeowner. Upon notification of approval of an application for assistance, buyers will be referred to an approved program that offers pre-purchase counseling and education. All homebuyers must also complete 8 hours of homeowner training to be considered eligible. PRDOH will proactively communicate with realty and lending professionals who work with the general homebuying public. These professionals can identify potentially eligible buyers and refer them for CDBG-DR qualification, effectively expanding program marketing. The real-estate professionals are experienced with the home purchase process and can help guide eligible buyers through that process, ensuring that buyers attain their goal within reasonable times.

## Location Description:

Municipalities across the island

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Homebuyer Assistance Program: Conducted continuous and periodic meetings and working sessions to address Program needs regarding daily program tasks, including biweekly meetings with subrecipient's Program staff to discuss changes to Program policies and guidelines; reviewed submitted documents; and offered support with other Program tasks, like notifications, communications, duplication of benefits reviews and environmental reviews.

Furthermore, version five (V) of the Program Guidelines was under review. The QA/QC Process was ongoing with the purpose of sampling closed cases to assure record-keeping and closeout correctness and compliance. Various meetings and working sessions were conducted with the Communications Department to assure all websites and Program materials align with Program information.

To date, fifty-seven (57) lending institutions had signed an agreement to participate in the Program. Also, the HBA Program has received 11,572 applications, 9,999 eligible applicants, 6,554 eligible LMI households, 2,813 eligible CRW's, 5,526 environmental reviews have been completed and the HBA Program has closed 3,618 and disbursed approximately \$111.4M in assistance.

## Accomplishments Performance Measures

|                         | This Report Period | Cumulative Actual Total / Expected |
|-------------------------|--------------------|------------------------------------|
|                         | Total              | Total                              |
| # of Housing Units      | 311                | 1443/8154                          |
| # of Multifamily Units  | 61                 | 308/1785                           |
| # of Singlefamily Units | 250                | 1135/6369                          |

## Beneficiaries Performance Measures

|  | This Report Period |     |       | Cumulative Actual Total / Expected |     |       |          |
|--|--------------------|-----|-------|------------------------------------|-----|-------|----------|
|  | Low                | Mod | Total | Low                                | Mod | Total | Low/Mod% |



|                        |   |   |     |     |     |           |      |
|------------------------|---|---|-----|-----|-----|-----------|------|
| <b># of Households</b> | 0 | 0 | 311 | 0/0 | 0/0 | 1443/8154 | 0.00 |
| <b># Owner</b>         | 0 | 0 | 311 | 0/0 | 0/0 | 1443/8154 | 0.00 |

### Activity Locations

| Address | City | County | State | Zip | Status / Accept |
|---------|------|--------|-------|-----|-----------------|
|---------|------|--------|-------|-----|-----------------|

#### Other Funding Sources

No Other Funding Sources Found

### Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

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**Activity Supporting Documents:** None

**Project # / Infrastructure B-17-DM-72-0001 / Infrastructure**







## Activity Description:

The purpose of this program is to maximize the benefit from federal grant programs by positioning CDBG-DR as the ideal local match program to other federal funding streams. This approach will relieve the financial burden on municipal governments and other eligible applicants while also providing a targeted means of addressing Puerto Rico's long-term infrastructure resilience needs. Through the matching of funding provided by other federal agencies, critical infrastructure needs will be addressed making the island more adaptable to changing conditions and able to withstand and recover rapidly from disruptions caused by future disasters.

At this time, most long-term reconstruction projects are still in formulation. As a result, the exact amount of CDBG-DR funds necessary to meet the full universe of non-federal match requirements is still being assessed. However, the total match required for just the FEMA PA, IA and HMG programs is expected to far exceed the \$1.7 billion that is currently allocated to this program. Due to this situation, the consolidation of the Critical Infrastructure Program within the Non-Federal Match Program is borne in an effort to streamline the availability of project funding and fill the already identified need for additional funds to cover large infrastructure projects currently being formulated and obligated under both of FEMA's assistance programs, Public Assistance (PA) and Hazard Mitigation Grant Program (HMGP).

A significant financial burden remains even after FEMA agreed to several amendments to the disaster declaration for Hurricane Maria (DR 4339) covering 100% of the cost share of Category A and B project worksheets. This included 100% coverage of debris removal through June 17, 2018, Category B emergency protective measures through May 18, 2018, and funding for the Sheltering and Temporary Emergency Power Pilot Program (STEP) which allowed Puerto Rico to make short term repairs to over 100,000 homes, through September 15, 2018. While the amount of CDBG-DR funds needed to match the debris removal and temporary work projects is dependent on the final determination value of work performed outside of the 100% cost share period, PRDOH has estimated that for the STEP program alone, the cost share will exceed \$20 million for work performed outside of the 100% FEMA-funded period.

## Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed various tasks in support of the Non-Federal Match Program (NFMP): the program continued to offer outreach to subrecipients through the Program Managers by offering Individual Technical Assistance sessions, multiple program presentations along with providing cost share payments for multiple projects and subrecipients. Additionally, the program opened the onboarding process to the Non-Governmental Organizations (NGOs) community and provided multiple sessions of trainings and orientation.

It is important to note that, as HUD released access to full program funding, the NFMP has significantly streamlined review procedures and has thus accelerated the recommendation for the execution of SRAs. To date, 78 Puerto Rico Municipalities and 43 State Agencies have executed SRAs.

Additionally, the Program have executed SRA's with four NGOs with a total of \$2,874,491.41 of allocation funds. The potential cost share budget allocated under these 125 SRAs is approximately \$584,579,045.95.

To date, the program has disbursed a total of \$39,156,266.92 in cost share payments. During the reporting period, a total of 88 Project Worksheets (PWs) were recommended for cost share payment, totaling \$1,517,629.04 in funds. Cost share invoices were paid during this period for a total of \$5,037,975.49.

The NFMP continues close coordination with COR3 on the development of the Flexible Match implementation methodology based on the Flexible Match guidance published by HUD and FEMA on October 14th, 2020. As a part of this coordination, joint efforts have been established to identify potential projects to be covered under the PW-level Flexible Match methodology described in the published guidance.

## Accomplishments Performance Measures

|                            | This Report Period | Cumulative Actual Total / Expected |
|----------------------------|--------------------|------------------------------------|
|                            | Total              | Total                              |
| # of Linear feet of Public | 699                | 1599/173040                        |
| # of Non-business          | 124                | 124/0                              |
| # of Properties            | 0                  | 0/6195                             |
| # of public facilities     | 3027               | 3240/4068                          |
| # of Section 3 Labor Hours | 0                  | 2016/0                             |
| # of Total Labor Hours     | 6491               | 14946/0                            |

## Beneficiaries Performance Measures

**No Beneficiaries Performance Measures found.**

## Activity Locations

**No Activity Locations found.**

**Other Funding Sources**

No Other Funding Sources Found

**Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**

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**Activity Supporting Documents:** None



## Grantee Activity Number: R01I21FEM-DOH-UN

### Activity Title: Non-Federal Match Program UN

**Activity Type:**

Acquisition, construction, reconstruction of public facilities

**Project Number:**

Infrastructure B-17-DM-72-0001

**Projected Start Date:**

09/19/2018

**Benefit Type:**

Area ( Census )

**National Objective:**

Urgent Need

**Activity Status:**

Under Way

**Project Title:**

Infrastructure

**Projected End Date:**

09/18/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Puerto Rico Department of Housing

| Overall   | Jul 1 thru Sep 30, 2022 | To Date          |
|---|-------------------------|------------------|
| <b>Total Projected Budget from All Sources</b>  | \$0.00                  | \$741,623,658.00 |
| B-17-DM-72-0001                                 | \$0.00                  | \$370,811,829.00 |
| B-18-DP-72-0001                                 | \$0.00                  | \$370,811,829.00 |
| <b>Total Budget</b>                             | \$0.00                  | \$741,623,658.00 |
| B-17-DM-72-0001                                 | \$0.00                  | \$370,811,829.00 |
| B-18-DP-72-0001                                 | \$0.00                  | \$370,811,829.00 |
| <b>Total Obligated</b>                          | \$278,665.07            | \$190,422,498.66 |
| B-17-DM-72-0001                                 | \$13,680.98             | \$29,432,800.46  |
| B-18-DP-72-0001                                 | \$264,984.09            | \$160,989,698.20 |
| <b>Total Funds Drawdown</b>                     | \$51,404.87             | \$27,953,395.94  |
| B-17-DM-72-0001                                 | \$51,404.87             | \$27,808,154.53  |
| B-18-DP-72-0001                                 | \$0.00                  | \$145,241.41     |
| <b>Program Funds Drawdown</b>                   | \$51,404.87             | \$27,953,395.94  |
| B-17-DM-72-0001                                 | \$51,404.87             | \$27,808,154.53  |
| B-18-DP-72-0001                                 | \$0.00                  | \$145,241.41     |
| <b>Program Income Drawdown</b>                  | \$0.00                  | \$0.00           |
| B-17-DM-72-0001                                 | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                 | \$0.00                  | \$0.00           |
| <b>Program Income Received</b>                  | \$0.00                  | \$0.00           |
| B-17-DM-72-0001                                 | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                 | \$0.00                  | \$0.00           |
| <b>Total Funds Expended</b>                     | \$51,404.87             | \$27,953,395.94  |
| Central Office for Recovery, Reconstruction and | \$0.00                  | \$20,390,899.34  |
| Puerto Rico Department of Housing               | \$51,404.87             | \$27,953,216.87  |
| <b>Most Impacted and Distressed Expended</b>    | \$51,404.87             | \$27,953,395.94  |
| B-17-DM-72-0001                                 | \$51,404.87             | \$27,808,154.53  |
| B-18-DP-72-0001                                 | \$0.00                  | \$145,241.41     |

**Activity Description:**

The purpose of this program is to maximize the benefit from federal grant programs by positioning CDBG-DR as the ideal local match program to other federal funding streams. This approach will relieve the financial burden on municipal governments and other eligible applicants while also providing a targeted means of addressing Puerto Rico’s long-term infrastructure resilience needs. Through the matching of funding provided by other federal agencies, critical infrastructure needs will be addressed making the island more adaptable to changing conditions and able to withstand and recover rapidly from disruptions caused by future disasters.

At this time, most long-term reconstruction projects are still in formulation. As a result, the exact amount of



CDBG-DR funds necessary to meet the full universe of non-federal match requirements is still being assessed. However, the total match required for just the FEMA PA, IA and HMG programs is expected to far exceed the \$1.7 billion that is currently allocated to this program. Due to this situation, the consolidation of the Critical Infrastructure Program within the Non-Federal Match Program is borne in an effort to streamline the availability of project funding and fill the already identified need for additional funds to cover large infrastructure projects currently being formulated and obligated under both of FEMA's assistance programs, Public Assistance (PA) and Hazard Mitigation Grant Program (HMGP).

A significant financial burden remains even after FEMA agreed to several amendments to the disaster declaration for Hurricane Maria (DR 4339) covering 100% of the cost share of Category A and B project worksheets. This included 100% coverage of debris removal through June 17, 2018, Category B emergency protective measures through May 18, 2018, and funding for the Sheltering and Temporary Emergency Power Pilot Program (STEP) which allowed Puerto Rico to make short term repairs to over 100,000 homes, through September 15, 2018. While the amount of CDBG-DR funds needed to match the debris removal and temporary work projects is dependent on the final determination value of work performed outside of the 100% cost share period, PRDOH has estimated that for the STEP program alone, the cost share will exceed \$20 million for work performed outside of the 100% FEMA-funded period.

### Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

### Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed various tasks in support of the Non-Federal Match Program (NFMP): the program continued to offer outreach to subrecipients through the Program Managers by offering Individual Technical Assistance sessions, multiple program presentations along with providing cost share payments for multiple projects and subrecipients. Additionally, the program opened the onboarding process to the Non-Governmental Organizations (NGOs) community and provided multiple sessions of trainings and orientation.

It is important to note that, as HUD released access to full program funding, the NFMP has significantly streamlined review procedures and has thus accelerated the recommendation for the execution of SRAs. To date, 78 Puerto Rico Municipalities and 43 State Agencies have executed SRAs.

Additionally, the Program have executed SRA's with four NGOs with a total of \$2,874,491.41 of allocation funds. The potential cost share budget allocated under these 125 SRAs is approximately \$584,579,045.95.

To date, the program has disbursed a total of \$39,156,266.92 in cost share payments. During the reporting period, a total of 88 Project Worksheets (PWs) were recommended for cost share payment, totaling \$1,517,629.04 in funds. Cost share invoices were paid during this period for a total of \$5,037,975.49.

The NFMP continues close coordination with COR3 on the development of the Flexible Match implementation methodology based on the Flexible Match guidance published by HUD and FEMA on October 14th, 2020. As a part of this coordination, joint efforts have been established to identify potential projects to be covered under the PW-level Flexible Match methodology described in the published guidance.

### Accomplishments Performance Measures

|                            | This Report Period | Cumulative Actual Total / Expected |
|----------------------------|--------------------|------------------------------------|
|                            | Total              | Total                              |
| # of Linear feet of Public | 0                  | 0/74160                            |
| # of Properties            | 0                  | 3039/2655                          |
| # of public facilities     | 0                  | 0/1743                             |
| # of Section 3 Labor Hours | 0                  | 864/0                              |
| # of Total Labor Hours     | 2781               | 6404/0                             |

### Beneficiaries Performance Measures

**No Beneficiaries Performance Measures found.**

### Activity Locations

**No Activity Locations found.**

### Other Funding Sources

|                             | Amount           |
|-----------------------------|------------------|
| FEMA                        | \$196,638,727.86 |
| Total Other Funding Sources | \$0.00           |



## Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

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Activity Supporting Documents: None

**Project # / Multi-Sector B-17-DM-72-0001 / Multi-Sector**



## Grantee Activity Number: R01M27CR-DOH-LM

### Activity Title: City Revitalization Program LM

#### Activity Type:

Acquisition, construction, reconstruction of public facilities

#### Project Number:

Multi-Sector B-17-DM-72-0001

#### Projected Start Date:

02/20/2020

#### Benefit Type:

Area ( Census )

#### National Objective:

Low/Mod

#### Activity Status:

Under Way

#### Project Title:

Multi-Sector

#### Projected End Date:

09/18/2026

#### Completed Activity Actual End Date:

#### Responsible Organization:

Puerto Rico Department of Housing

#### Overall

##### Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

##### Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

##### Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

##### Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

##### Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

##### Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

##### Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

##### Total Funds Expended

Puerto Rico Department of Housing

##### Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

#### Jul 1 thru Sep 30, 2022

#### To Date

|                |                    |
|----------------|--------------------|
| \$0.00         | \$1,817,200,000.00 |
| \$0.00         | \$908,600,000.00   |
| \$0.00         | \$908,600,000.00   |
| \$0.00         | \$1,817,200,000.00 |
| \$0.00         | \$908,600,000.00   |
| \$0.00         | \$908,600,000.00   |
| \$2,476,239.93 | \$710,075,123.74   |
| \$63,791.56    | \$22,396,703.88    |
| \$2,412,448.37 | \$687,678,419.86   |
| \$1,896,531.34 | \$7,380,681.09     |
| \$157,989.09   | \$476,299.22       |
| \$1,738,542.25 | \$6,904,381.87     |
| \$1,896,531.34 | \$7,380,681.09     |
| \$157,989.09   | \$476,299.22       |
| \$1,738,542.25 | \$6,904,381.87     |
| \$0.00         | \$0.00             |
| \$0.00         | \$0.00             |
| \$0.00         | \$0.00             |
| \$0.00         | \$0.00             |
| \$0.00         | \$0.00             |
| \$0.00         | \$0.00             |
| \$1,896,531.34 | \$7,380,851.06     |
| \$1,896,531.34 | \$7,380,681.09     |
| \$1,896,531.34 | \$7,380,681.09     |
| \$157,989.09   | \$476,469.19       |
| \$1,738,542.25 | \$6,904,211.90     |

#### Activity Description:

This Program establishes a fund for municipalities to enable a variety of critical recovery activities aimed at reinvigorating urban areas and key community corridors to focus investments, reduce sprawl, and create a symbiotic environment to nurture complimentary investments from the private sector.

The funding in this Program will allow to implement integrated and innovative solutions to the problems facing municipalities and their communities. Eligible revitalization projects should correlate to a larger strategy that targets downtown service and business districts or key corridors and supports and aligns with future public and private investments.

Eligible projects include rehabilitation or reconstruction of downtown buildings, public infrastructure improvements, and streetscape improvements such as sidewalks, lighting, parking, facade improvement, and



activities to eliminate architectural barriers for the disabled. Further, City Rev may fund improvements to public spaces (plazas, town squares), cultural and art installations, community centers, and recreation amenities. This Program will also fund clearance and demolition of unoccupied substandard structures.

Affordable Housing projects will be evaluated, but potential subrecipients will be required to demonstrate their capacity to manage housing properties and perform preventive maintenance, fiscally and financially manage cash flow and expenditures, and provide as needed referrals and collaborate with other human services entities for the provision of housing wrap-around citizens' services.

Economic development projects, in which its operation activities will be generating revenue, will be evaluated to validate their compliance based on the entity type and their legal structure from the perspective of applicable laws and regulations at federal and local jurisdictions. Income received from these projects may be subject to HUD requirements for managing program income, and permissible uses will be outlined in Program Guidelines and applicable subrecipient agreements.

City Rev also includes RE-GREEN initiatives and is prioritizing projects that use green infrastructure techniques or restore and replant impacted natural resources. Examples include, among others, green infrastructure installations and standards, including reforestation efforts via non-profit entities such as Para la Naturaleza, and waste re-purposing and reduction initiatives. This Program will maintain an option to expand funding of RE-GREEN components under third tranche for mitigation. Municipalities may identify an inventory of substandard structures following standard acquisition protocols and based upon fair market values for properties that it desires to turn into green space or use for other eligible purposes, as allowed by this Program.

City Rev has a set-aside of \$100,000,000 to prioritize strategic investments in growth nodes for the redevelopment of urban areas surrounding the University of Puerto Rico (UPR), Rio Piedras and Mayaguez campuses to revitalize urban centers. The student body residing and studying in these areas has been significantly strained by the physical and economic impact of the hurricanes. These investments shall not take the place of general conduct of governmental investments in the UPR system but will create the environment for economic regeneration around the UPR to enable students to return to their studies in safe, economically vibrant areas. Funding of projects within the UPR set-aside area will be directly assigned to San Juan and Mayaguez municipal governments in coordination with UPR communities and their stakeholders.

A set-aside up to \$75,000,000 will be used to retrofit existing facilities, or entail the construction of new facilities, that will operate and provide year-round services as Community Resilience Center (CRC) facilities. CRCs shall provide year-round community gathering spaces where citizens may receive educational materials and information on preparedness and home/community resilience initiatives. In this way, CRCs will enhance social resilience within communities by creating clearly identified and easily accessible gathering spaces and rendezvous locations for residents. CRCs are expected to contain the following components, depending on their day-to-day functioning and intended use: shower facilities, cooking facilities, refrigeration, device power stations for charging cell phones, back-up generation/ solar panels, water cisterns, sleep space, disability accessibility features, greenbuilding features, pet-friendly spaces and/or wireless internet service. Funding to plan and implement CRC projects will be directly assigned to a single nongovernment organization subrecipient.

Applications that consider a holistic multi-benefit approach including colocation with transit-oriented development (TOD), walkability, and support of commercial districts will be prioritized. Applicants are encouraged to present a blended funding approach, with supplemental leverage investments from complementary programs or other funding sources that may strengthen the proposal.

While not required, applicants will be strongly encouraged, in the application process, to provide nonCDBG-DR funding to the project, which may include in-kind contributions, land donations, long-term maintenance and operations, or support from non-profits or civic/community groups, and other measures.

Puerto Rico has had a number of planning processes occur in the post-Maria environment and total damages at the municipal level, while not finalized, have become clearer. These municipal level damages and recovery processes resulted in the development of requests for recovery projects. Several proposed projects align with the goals of City Rev, with projects coming from municipalities and other entities. These planning products and summary project ideas have been submitted to PRDOH. These recovery projects in addition to City Rev projects that will be identified through the PRDOH-led municipal planning process will be considered for this Program.

## Location Description:

Municipalities throughout the island.

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the City Revitalization Program (CRP): commenced time extension SRA amendments for all Subrecipients; continued the coordination of trainings for Finance, Procurement, Economic Development Underwriting and Affordable Housing Underwriting. A combined total of 36 Municipalities received training for Economic Development Underwriting and Affordable Housing Underwriting; and continued the coordination of individual meetings with the Municipalities, to discuss their projects.

As of today, all 78 Municipalities have been registered to the CRP and have signed SRAs with PRDOH. Since HUD's release of full access to program budget, SRA's were amended to include additional funding. As a result, all 78 Municipalities have received authorization for their total assigned allocation (totaling approximately \$1B). To date, a total of \$2.2M have been disbursed to the Municipalities.

In the application process, 78 Municipalities have 312 projects approved with a combined cost of over \$697M. Among the approved projects, 11 that are currently under development are within the UPR set-aside for an approximate total of \$38M. There is an additional \$76M in 39 potential projects under evaluation and another 24 potential projects currently in draft status and pending to be submitted by the Municipalities, with a potential cost of \$18M. The 312 approved projects, include 95 projects in design scope development, 142 projects in design procurement, 64 projects in design, and 11 projects with design completed. The 11 projects with design completed, include 3 projects in construction bid and 2 projects in construction. Project PR-CRP-000070 Reconstruction of Aibonito Public Plaza, notice to proceed (NTP) was issued on 11/01/2021 and it is expected that the project will be completed by Quarter 1 of 2023 (calendar year). Project PR-CRP-000304 Reconstruction of ?Calle Fortaleza? in Old San Juan, notice to proceed (NTP) was issued on 3/7/22 for field operations and project completion is also projected for Quarter 1 of 2023 (calendar year).

The CRP set-aside initiative for "Community Resilience Centers" (CRC) projects has been re-scheduled in 2022 to consider current subrecipients, as well as other eligible entities, in alignment with CRC objectives and PRDOH's expectations. PRDOH will outreach within interested eligible stakeholders and current subrecipients in order to initiate data gathering of potential projects and community needs across the Island. The RFP for the



required professional and management services for the CRC set-aside was published on May 27, 2022, and received proposals are currently under evaluation.

### Accomplishments Performance Measures

|                            | This Report Period | Cumulative Actual Total / Expected |
|----------------------------|--------------------|------------------------------------|
|                            | Total              | Total                              |
| # of Section 3 Labor Hours | 0                  | 720/0                              |
| # of Total Labor Hours     | 4378               | 9764/0                             |

### Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

### Activity Locations

No Activity Locations found.

### Other Funding Sources

No Other Funding Sources Found

### Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

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Activity Supporting Documents: None

# Grantee Activity Number: R01M27CR-DOH-UN

## Activity Title: City Revitalization Program UN

**Activity Type:**  
Acquisition, construction, reconstruction of public facilities

**Project Number:**  
Multi-Sector B-17-DM-72-0001

**Projected Start Date:**  
02/20/2020

**Benefit Type:**  
Area ( Census )

**National Objective:**  
Urgent Need

**Activity Status:**  
Under Way

**Project Title:**  
Multi-Sector

**Projected End Date:**  
09/18/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**  
Puerto Rico Department of Housing

| Overall  | Jul 1 thru Sep 30, 2022 | To Date          |
|--|-------------------------|------------------|
| <b>Total Projected Budget from All Sources</b> | \$0.00                  | \$778,800,000.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$389,400,000.00 |
| B-18-DP-72-0001                                | \$0.00                  | \$389,400,000.00 |
| <b>Total Budget</b>                            | \$0.00                  | \$778,800,000.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$389,400,000.00 |
| B-18-DP-72-0001                                | \$0.00                  | \$389,400,000.00 |
| <b>Total Obligated</b>                         | (\$2,402,448.37)        | \$311,941,086.68 |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                | (\$2,402,448.37)        | \$311,941,086.68 |
| <b>Total Funds Drawdown</b>                    | \$729,589.92            | \$1,364,822.03   |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                | \$729,589.92            | \$1,364,822.03   |
| <b>Program Funds Drawdown</b>                  | \$729,589.92            | \$1,364,822.03   |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                | \$729,589.92            | \$1,364,822.03   |
| <b>Program Income Drawdown</b>                 | \$0.00                  | \$0.00           |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00           |
| <b>Program Income Received</b>                 | \$0.00                  | \$0.00           |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00           |
| <b>Total Funds Expended</b>                    | \$729,589.92            | \$1,364,822.03   |
| Puerto Rico Department of Housing              | \$729,589.92            | \$1,364,822.03   |
| <b>Most Impacted and Distressed Expended</b>   | \$729,589.92            | \$1,364,822.03   |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                | \$729,589.92            | \$1,364,822.03   |

### Activity Description:

This Program establishes a fund for municipalities to enable a variety of critical recovery activities aimed at reinvigorating urban areas and key community corridors to focus investments, reduce sprawl, and create a symbiotic environment to nurture complimentary investments from the private sector. The funding in this Program will allow to implement integrated and innovative solutions to the problems facing municipalities and their communities. Eligible revitalization projects should correlate to a larger strategy that targets downtown service and business districts or key corridors and supports and aligns with future public and private investments. Eligible projects include rehabilitation or reconstruction of downtown buildings, public infrastructure improvements, and streetscape improvements such as sidewalks, lighting, parking, facade improvement, and



activities to eliminate architectural barriers for the disabled. Further, City Rev may fund improvements to public spaces (plazas, town squares), cultural and art installations, community centers, and recreation amenities. This Program will also fund clearance and demolition of unoccupied substandard structures.

Affordable Housing projects will be evaluated, but potential subrecipients will be required to demonstrate their capacity to manage housing properties and perform preventive maintenance, fiscally and financially manage cash flow and expenditures, and provide as needed referrals and collaborate with other human services entities for the provision of housing wrap-around citizens' services.

Economic development projects, in which its operation activities will be generating revenue, will be evaluated to validate their compliance based on the entity type and their legal structure from the perspective of applicable laws and regulations at federal and local jurisdictions. Income received from these projects may be subject to HUD requirements for managing program income, and permissible uses will be outlined in Program Guidelines and applicable subrecipient agreements.

City Rev also includes RE-GREEN initiatives and is prioritizing projects that use green infrastructure techniques or restore and replant impacted natural resources. Examples include, among others, green infrastructure installations and standards, including reforestation efforts via non-profit entities such as Para la Naturaleza, and waste re-purposing and reduction initiatives. This Program will maintain an option to expand funding of RE-GREEN components under third tranche for mitigation. Municipalities may identify an inventory of substandard structures following standard acquisition protocols and based upon fair market values for properties that it desires to turn into green space or use for other eligible purposes, as allowed by this Program.

City Rev has a set-aside of \$100,000,000 to prioritize strategic investments in growth nodes for the redevelopment of urban areas surrounding the University of Puerto Rico (UPR), Rio Piedras and Mayaguez campuses to revitalize urban centers. The student body residing and studying in these areas has been significantly strained by the physical and economic impact of the hurricanes. These investments shall not take the place of general conduct of governmental investments in the UPR system but will create the environment for economic regeneration around the UPR to enable students to return to their studies in safe, economically vibrant areas. Funding of projects within the UPR set-aside area will be directly assigned to San Juan and Mayaguez municipal governments in coordination with UPR communities and their stakeholders.

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Applications that consider a holistic multi-benefit approach including colocation with transit-oriented development (TOD), walkability, and support of commercial districts will be prioritized. Applicants are encouraged to present a blended funding approach, with supplemental leverage investments from complementary programs or other funding sources that may strengthen the proposal.

While not required, applicants will be strongly encouraged, in the application process, to provide nonCDBG-DR funding to the project, which may include in-kind contributions, land donations, long-term maintenance and operations, or support from non-profits or civic/community groups, and other measures.

Puerto Rico has had a number of planning processes occur in the post-Maria environment and total damages at the municipal level, while not finalized, have become clearer. These municipal level damages and recovery processes resulted in the development of requests for recovery projects. Several proposed projects align with the goals of City Rev, with projects coming from municipalities and other entities. These planning products and summary project ideas have been submitted to PRDOH. These recovery projects in addition to City Rev projects that will be identified through the PRDOH-led municipal planning process will be considered for this Program.

## Location Description:

Municipalities throughout the island.

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the City Revitalization Program (CRP): commenced time extension SRA amendments for all Subrecipients; continued the coordination of trainings for Finance, Procurement, Economic Development Underwriting and Affordable Housing Underwriting. A combined total of 36 Municipalities received training for Economic Development Underwriting and Affordable Housing Underwriting; and continued the coordination of individual meetings with the Municipalities, to discuss their projects.

As of today, all 78 Municipalities have been registered to the CRP and have signed SRAs with PRDOH. Since HUD's release of full access to program budget, SRA's were amended to include additional funding. As a result, all 78 Municipalities have received authorization for their total assigned allocation (totaling approximately \$1B). To date, a total of \$2.2M have been disbursed to the Municipalities.

In the application process, 78 Municipalities have 312 projects approved with a combined cost of over \$697M. Among the approved projects, 11 that are currently under development are within the UPR set-aside for an approximate total of \$38M. There is an additional \$76M in 39 potential projects under evaluation and another 24 potential projects currently in draft status and pending to be submitted by the Municipalities, with a potential cost of \$18M. The 312 approved projects, include 95 projects in design scope development, 142 projects in design procurement, 64 projects in design, and 11 projects with design completed. The 11 projects with design completed, include 3 projects in construction bid and 2 projects in construction. Project PR-CRP-000070 Reconstruction of Aibonito Public Plaza, notice to proceed (NTP) was issued on 11/01/2021 and it is expected that the project will be completed by Quarter 1 of 2023 (calendar year). Project PR-CRP-000304 Reconstruction of ?Calle Fortaleza? in Old San Juan, notice to proceed (NTP) was issued on 3/7/22 for field operations and project completion is also projected for Quarter 1 of 2023 (calendar year).

The CRP set-aside initiative for "Community Resilience Centers" (CRC) projects has been re-scheduled in 2022 to consider current subrecipients, as well as other eligible entities, in alignment with CRC objectives and PRDOH's expectations. PRDOH will outreach within interested eligible stakeholders and current subrecipients in order to initiate data gathering of potential projects and community needs across the Island. The RFP for the

required professional and management services for the CRC set-aside was published on May 27, 2022, and received proposals are currently under evaluation.

### Accomplishments Performance Measures

|                            | This Report Period | Cumulative Actual Total / Expected |
|----------------------------|--------------------|------------------------------------|
|                            | Total              | Total                              |
| # of Section 3 Labor Hours | 0                  | 288/0                              |
| # of Total Labor Hours     | 1876               | 4184/0                             |

### Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

### Activity Locations

No Activity Locations found.

### Other Funding Sources

No Other Funding Sources Found

### Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

**Project # / Planning B-17-DM-72-0001 / Planning**



# Grantee Activity Number: R01P02CRP-FPR-NA

## Activity Title: Community Resilience Planning

**Activity Type:**

Planning

**Project Number:**

Planning B-17-DM-72-0001

**Projected Start Date:**

09/20/2018

**Benefit Type:**

Area ( Census )

**National Objective:**

N/A

**Activity Status:**

Under Way

**Project Title:**

Planning

**Projected End Date:**

09/19/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Foundation For Puerto Rico

| Overall  | Jul 1 thru Sep 30, 2022 | To Date          |
|--|-------------------------|------------------|
| <b>Total Projected Budget from All Sources</b> | \$0.00                  | \$110,000,000.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$55,000,000.00  |
| B-18-DP-72-0001                                | \$0.00                  | \$55,000,000.00  |
| <b>Total Budget</b>                            | \$0.00                  | \$110,000,000.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$55,000,000.00  |
| B-18-DP-72-0001                                | \$0.00                  | \$55,000,000.00  |
| <b>Total Obligated</b>                         | \$2,553,142.83          | \$10,300,678.67  |
| B-17-DM-72-0001                                | \$2,553,142.83          | \$10,221,949.81  |
| B-18-DP-72-0001                                | \$0.00                  | \$78,728.86      |
| <b>Total Funds Drawdown</b>                    | \$146,974.64            | \$3,510,675.73   |
| B-17-DM-72-0001                                | \$146,974.64            | \$3,510,675.73   |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00           |
| <b>Program Funds Drawdown</b>                  | \$146,974.64            | \$3,510,675.73   |
| B-17-DM-72-0001                                | \$146,974.64            | \$3,510,675.73   |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00           |
| <b>Program Income Drawdown</b>                 | \$0.00                  | \$0.00           |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00           |
| <b>Program Income Received</b>                 | \$0.00                  | \$0.00           |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00           |
| <b>Total Funds Expended</b>                    | \$146,974.64            | \$3,510,675.73   |
| Foundation For Puerto Rico                     | \$146,974.64            | \$3,230,679.89   |
| <b>Most Impacted and Distressed Expended</b>   | \$0.00                  | \$0.00           |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00           |

**Activity Description:**

The Whole Community Resilience Planning Initiative will craft recovery solutions for all communities, including high-risk areas to increase individual and collective preparedness to future events and ensure greater resiliency at both the community and national levels. A whole community approach ensures shared understanding of community needs and capabilities, greater empowerment and integration of resources from across the community, and a stronger social infrastructure. High risk areas may include communities located in full or in part in the flood-plain, in landslide risk areas, or other areas with environmental or hazard risk. Further, in addition to these hazard risks, a deeper and more multi-dimensional understanding of community risk and vulnerability (community resilience profile) will be developed in Phase 1. In the initial phase of the program, PRDOH and FPR may work with the Planning Board to provide technical assistance and data to participating



subrecipients. The tasks in Phase 1 may include, but are not limited to, data collection and initial analysis, technical training, and outreach to communities within the municipality. Also, during Phase 1 this initiative will prepare communities to make informed decisions and prioritize future actions and funding decisions based upon greater understanding of community needs in housing, infrastructure, economic development, health, environment, and education. In Phase 2, communities may apply openly based on selection criteria developed by PRDOH and FPR. The selection criteria for Phase 2 funding will be subsequently published in a Program Notice of Funding Availability (NOFA). Selected communities may receive a planning award of up to \$500,000 per community plan. Plans will lay the groundwork for participatory community visioning, utilizing place-based risk and vulnerability analyses to prioritize effective and expedient investments in housing, infrastructure, economic development and revitalization, health and environment, and education as long-term recovery programs are funded. Plans developed in Phase 2 will be based upon addressing community risks and vulnerabilities identified in Phase 1. The goal for the outputs of Phase 2 will be to develop potential options for funding whether as a part of an adjacent initiative or program within the second tranche, in the third tranche of mitigation funding, or utilizing other funding streams local, federal, or private. Communities, like Caño Martín Peña, are encouraged to submit holistic plans for recovery to include items such as land-use, relocation, acquisition, and resilience measures. Communities may submit plans through an NGO, with assistance from professional planning firms and developers. NGOs may be established or developed to work jointly with communities in developing their approach. Plans should include a cost-benefit analysis to ensure feasibility of actions proposed and should be as comprehensive as possible to set the stage for next steps. Planning may include a range of items, such as examining structural mitigation measures at either a community or individual house level, housing innovation, and effective land-use. Regional planning and coordination are highly encouraged and municipalities are encouraged to examine the needs of special communities. Plans should include a consideration of hazard risk as part of their assessment. PRDOH will be the administering agency with the Foundation for Puerto Rico as the lead implementation subrecipient partner, and PRDOH and the Foundation will receive the community applications and final plans, as outlined in the forthcoming program guidelines. PRDOH and the Foundation for Puerto Rico will work collaboratively with relevant governmental entities such as The Puerto Rico Planning Board and key community-based non-profits in the development of program guidelines to ensure consistency and a coordinated approach. FPR is a 501(c)(3) local non-profit organization whose mission is to transform Puerto Rico through social and economic sustainable development. PRDOH recognized the importance of collaboration and inclusion of the third sector and, in particular, within this program wherein working with community groups, NGOs, and other non-profits would be instrumental in ensuring the success and outcomes of Whole Community Resilience Planning Program.

### **Location Description:**

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

### **Activity Progress Narrative:**

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Whole Community Resilience Planning (WCRP) Program: the Evaluation Committee reviewed all NOFA applications submitted and PRDOH sent the Notice of Award Determination to all proponents. A total of 20 entities were selected to participate in the WCRP Program. First SRA was signed, and pre-planning kick-off meeting was scheduled for October 2022. The remaining selected entities had been working with the submission of their Community Profiles and SRA Exhibits for review, feedback, and recommendations.

In addition, the WCRP Program team offered support and assistance to the Program Partner (Subrecipient) with the list of all participating communities, giving feedback and recommendations of all materials and presentation for kick-off meetings with entities once SRAs are signed, and verifying and analyzing the Community Profiles submitted by entities. Also, coordinated regular check-in meetings with the Subrecipient, offered support for operations procedures, coordination of meetings with selected entities and approved Program Partner's kickoff workshop outline for participating entities deliverable.

### **Accomplishments Performance Measures**

**No Accomplishments Performance Measures**

### **Beneficiaries Performance Measures**

**No Beneficiaries Performance Measures found.**

### **Activity Locations**

**No Activity Locations found.**

### **Other Funding Sources**

No Other Funding Sources Found

### **Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**

**Activity Supporting Documents:**

None



## Grantee Activity Number: R01P03API-PBA-NA

### Activity Title: Puerto Rico Geospacial Framework (Geoframe)

**Activity Type:**

Planning

**Project Number:**

Planning B-17-DM-72-0001

**Projected Start Date:**

09/20/2018

**Benefit Type:**

Area ( Census )

**National Objective:**

N/A

**Activity Status:**

Under Way

**Project Title:**

Planning

**Projected End Date:**

09/19/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Puerto Rico Department of Housing

| Overall  | Jul 1 thru Sep 30, 2022 | To Date          |
|--|-------------------------|------------------|
| <b>Total Projected Budget from All Sources</b> | \$0.00                  | \$100,000,000.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$50,000,000.00  |
| B-18-DP-72-0001                                | \$0.00                  | \$50,000,000.00  |
| <b>Total Budget</b>                            | \$0.00                  | \$100,000,000.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$50,000,000.00  |
| B-18-DP-72-0001                                | \$0.00                  | \$50,000,000.00  |
| <b>Total Obligated</b>                         | \$19,257.63             | \$2,639,627.56   |
| B-17-DM-72-0001                                | \$19,257.63             | \$2,639,627.56   |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00           |
| <b>Total Funds Drawdown</b>                    | \$29,492.57             | \$1,052,113.25   |
| B-17-DM-72-0001                                | \$29,492.57             | \$1,052,113.25   |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00           |
| <b>Program Funds Drawdown</b>                  | \$29,492.57             | \$1,052,113.25   |
| B-17-DM-72-0001                                | \$29,492.57             | \$1,052,113.25   |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00           |
| <b>Program Income Drawdown</b>                 | \$0.00                  | \$0.00           |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00           |
| <b>Program Income Received</b>                 | \$0.00                  | \$0.00           |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00           |
| <b>Total Funds Expended</b>                    | \$29,492.57             | \$1,052,113.25   |
| Puerto Rico Department of Housing              | \$29,492.57             | \$1,052,113.25   |
| <b>Most Impacted and Distressed Expended</b>   | \$0.00                  | \$0.00           |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00           |

**Activity Description:**

Through direct participation of government agencies, like PRITS and the Puerto Rico Planning Board, as well as universities and the private sector, the Agency Planning Initiatives Program will be undertaken to build the data sets for property across the Island to ensure land use is correctly permitted, planned, inspected, insured, and viewable to the municipalities. The objective of this initiative will not provide title to unregistered properties; however, it will identify which properties do not have title and which structures are informal or unregistered. This will set the stage for proper title transfers to take place. Reconstruction must marry land-use planning together with updated geographic data to ensure long-term rebuilding efforts leverage federal funds and are implemented in a way that addresses the incidence of informal housing, while enhancing the safety of the Island's residents. The CDBG-DR funds for this activity shall not be duplicative of other funding for the same





scope of work, should other funds become available. The Puerto Rico Planning Board has experience hosting data similar to that generated by this program and will acquire parcel data to populate an integrated GIS database. This will assist with clarifying title and ownership records across the Island in conjunction with the Municipal Revenue Collections Center (CRIM, for its Spanish acronym) system already in use. The initiative will lay the foundation to optimize Puerto Rican agencies and municipalities from a planning, land use, and taxing perspective and ensure that emergency response can better meet public safety standards and interagency efficiency is achieved. The Planning Board is at the forefront of the processes and technology to promote, through effective and appropriate tools, the sustainable development of Puerto Rico. The Planning Board provides a cybernetic portal, data, economic indicators, statistics and social indicators which provide a focused lens to guide the economic, physical and social development goals of the Island. It also contains the plans, laws and regulations in force regarding the planning processes of Puerto Rico. Likewise, it has a Geographical Information System with a range of information that facilitates the planning of projects at all levels of the Island's socioeconomic development. This use of technology as an effective planning tool ensures that all sectors, public and private, can obtain reliable data and encourage investment in the Island. The Planning Board provides interactive catalogs of official maps, digital files, geolocators, GIS, planning regulations, territorial plans, land use plans, flood insurance and case filing among other services. These services and tools position the Planning Board as a uniquely qualified partner to work with PRDOH and PRITS to serve the people of Puerto Rico for development and planning initiatives. PRITS is a fundamental step in providing transparency, efficiency, and economic development in Puerto Rico. The PRITS is comprised of a cadre of highly talented digital minds who are in charge of transforming Puerto Rico to a "digital native" government.

**Location Description:**

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

**Activity Progress Narrative:**

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Puerto Rico Geospatial Framework (GeoFrame):  
 PRDOH conducted six (6) follow-up meetings regarding the Subrecipient Agreement (SRA) with the Program Partner Puerto Rico Planning Board (PRPB), a separate meeting with PRDOH Arc GIS Service Provider for data transfer process discussion and another separate meeting with PRPB's GeoFrame Team for discussion on progress of physical addresses deliverable. The GeoFrame Team participated in TOP Sprint: Transforming Local Addressing in PR with the participation of the Census Bureau and the GEO Fed Team for Program approach coordination and in the Puerto Rico Economic Dialogue as part of the Census Bureau's Geographic Support Program with the participation of the US Department of Commerce Deputy Secretary at the Puerto Rico Innovation and Technology Service (PRITS) headquarters.  
 The GeoFrame Team completed several draft Memorandums of Understanding (MOUs) to address additional data sharing needs for the Program and conducted separate meetings with the Puerto Rico Health Insurance Service Administration (PRHIA/ASES), and two (2) meetings with the PRITS, one for program coordination and a separate technical meeting to discuss Program's scope and PRITS's integration. An IT coordination meeting was conducted with the Puerto Rico Department of Family (PRDF) to discuss data transfer process and next steps.  
 Finally, the Puerto Rico Department of Health's (PRDH) Memorandum of Understanding (MOU) was signed and registered.

**Accomplishments Performance Measures**

|  | This Report Period | Cumulative Actual Total / Expected |
|--|--------------------|------------------------------------|
|  | Total              | Total                              |
| <b># of Plans or Planning Products</b> | 0                  | 0/3                                |

**Beneficiaries Performance Measures**

**No Beneficiaries Performance Measures found.**

**Activity Locations**

**No Activity Locations found.**

**Other Funding Sources**

No Other Funding Sources Found

**Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**



**Activity Supporting Documents:**

None



## Grantee Activity Number: R01P06MRP-DOH-NA

### Activity Title: Municipal Recovery Planning

**Activity Type:**

Planning

**Project Number:**

Planning B-17-DM-72-0001

**Projected Start Date:**

08/31/2020

**Benefit Type:**

N/A

**National Objective:**

N/A

**Activity Status:**

Under Way

**Project Title:**

Planning

**Projected End Date:**

08/31/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Puerto Rico Department of Housing

| Overall  | Jul 1 thru Sep 30, 2022 | To Date          |
|--|-------------------------|------------------|
| <b>Total Projected Budget from All Sources</b> | \$0.00                  | \$112,101,016.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$56,050,508.00  |
| B-18-DP-72-0001                                | \$0.00                  | \$56,050,508.00  |
| <b>Total Budget</b>                            | \$0.00                  | \$112,101,016.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$56,050,508.00  |
| B-18-DP-72-0001                                | \$0.00                  | \$56,050,508.00  |
| <b>Total Obligated</b>                         | \$1,154,184.93          | \$40,960,149.95  |
| B-17-DM-72-0001                                | \$1,154,184.93          | \$40,960,149.95  |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00           |
| <b>Total Funds Drawdown</b>                    | \$1,547,321.85          | \$6,754,814.78   |
| B-17-DM-72-0001                                | \$1,547,321.85          | \$6,754,814.78   |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00           |
| <b>Program Funds Drawdown</b>                  | \$1,547,321.85          | \$6,754,814.78   |
| B-17-DM-72-0001                                | \$1,547,321.85          | \$6,754,814.78   |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00           |
| <b>Program Income Drawdown</b>                 | \$0.00                  | \$0.00           |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00           |
| <b>Program Income Received</b>                 | \$0.00                  | \$0.00           |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00           |
| <b>Total Funds Expended</b>                    | \$1,547,321.85          | \$6,754,814.78   |
| Puerto Rico Department of Housing              | \$1,547,321.85          | \$6,754,814.78   |
| <b>Most Impacted and Distressed Expended</b>   | \$0.00                  | \$0.00           |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00           |

**Activity Description:**

PRDOH developed guidelines so that municipalities may receive assistance to conduct planning activities. To be eligible, these activities must be necessary, reasonable, allowable, and allocable. Planning activities as defined by HUD include but are not limited to:

- ? Comprehensive plans
- ? Community development plans
- ? Functional plans for housing/land use/economic development
- ? Mitigation plan or disaster resiliency plan
- ? Recovery action plans
- ? Costs associated with creating a plan, including data gathering, studies, analysis, and preparation of plans.



Planning activities related to a specific project are Project Costs.

These activities will be administered in conformance with local and federal requirements as part of the program management planning allocation in the Action Plan budget. PRDOH will conduct outreach to the municipalities and provide guidance regarding these activities. These activities are in addition to any actions performed under the Whole Community Resilience Program, which addresses planning for targeted communities. Planning will complement and leverage efforts undertaken as part of the local Hazard Mitigation plan updates coordinated through the COR3.

**ISLAND-WIDE AND REGIONAL PLANNING**

PRDOH will engage in regional and island-wide planning activities to coordinate the management of civic, geologic, economic, environmental and/or transportation systems.

Puerto Rico’s seventy-eight (78) municipal jurisdictions overlay the Island’s four mountain ranges, two hundred-plus (200+) rivers, one hundred two (102) watersheds and four (4) geological zones as well as multiple transportation systems, infrastructure impact areas, agricultural communities, special communities, and economic centers. Hurricanes Maria and Irma exacerbated existing concerns within Puerto Rico’s diverse Island communities, ecologies, and infrastructure typologies. The effects of these recent hurricanes reiterate the need for comprehensive planning to consider coordinated management of Puerto Rico’s resources and assets.

The island-wide and regional planning may result in data gathering and studies related to identified concerns, integrated island-wide or regional plans, environmental plans, economic plans, transportation plans, or other coordinated planning activity. These plans or studies will allow communities to develop policy, planning, and management capacity so that Puerto Rico may more rationally and effectively determine their needs, set long-term goals and short-term objectives, devise programs and activities to meet goals and objectives, evaluate the progress of such programs in accomplishing these goals and objectives, and carry out management, coordination, and monitoring of activities necessary for effective planning implementation.

**Location Description:**

**Activity Progress Narrative:**

During the reporting period, the Puerto Rico Department of Housing (PRDOH), completed the following tasks in support of the Municipal Recovery Planning (MRP) Program:

The following Deliverables were reviewed and approved by PRDOH: twelve (12) Deliverable 1 (Analysis Report of Existing Conditions), twelve (12) Deliverable 2 (Data Analysis), one (1) Deliverable 3 (Municipal Profile and Public Engagement), and four (4) Deliverable 4 (Final Recovery Plan Content). Moreover, nine (9) Community meetings were conducted, and seven (7) municipalities completed their own procurement process.

To date, sixteen (16) municipalities are in the pre-planning process, while fifty seven (55) municipalities are conducting their planning activities in coordination with a planning service provider; seventeen (17) municipalities have completed their own procurement process; and the cumulative number of reviewed and approved Deliverables by PRDOH are: forty-three (43) Deliverable 1, thirty-four (34) Deliverable 2, sixteen (16) Deliverable 3, and nine (9) Deliverable 4.

**Accomplishments Performance Measures**

|  | <b>This Report Period</b> | <b>Cumulative Actual Total / Expected</b> |
|--|---------------------------|---|
|  | <b>Total</b>              | <b>Total</b>                              |
| <b># of Plans or Planning Products</b> | 9                         | 9/78                                      |

**Beneficiaries Performance Measures**

**No Beneficiaries Performance Measures found.**

**Activity Locations**

**No Activity Locations found.**

**Other Funding Sources**

No Other Funding Sources Found

**Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**

---

**Activity Supporting Documents:** None



## Grantee Activity Number: R01P06PMP-DOH-NA

### Activity Title: Program Management Planning

**Activity Type:**

Planning

**Project Number:**

Planning B-17-DM-72-0001

**Projected Start Date:**

09/19/2018

**Benefit Type:**

Area ( Census )

**National Objective:**

N/A

**Activity Status:**

Under Way

**Project Title:**

Planning

**Projected End Date:**

09/18/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Puerto Rico Department of Housing

| Overall  | Jul 1 thru Sep 30, 2022 | To Date          |
|--|-------------------------|------------------|
| <b>Total Projected Budget from All Sources</b> | \$0.00                  | \$271,386,684.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$135,693,342.00 |
| B-18-DP-72-0001                                | \$0.00                  | \$135,693,342.00 |
| <b>Total Budget</b>                            | \$0.00                  | \$271,386,684.00 |
| B-17-DM-72-0001                                | \$0.00                  | \$135,693,342.00 |
| B-18-DP-72-0001                                | \$0.00                  | \$135,693,342.00 |
| <b>Total Obligated</b>                         | \$56,010.59             | \$11,492,883.14  |
| B-17-DM-72-0001                                | \$56,010.59             | \$4,915,553.70   |
| B-18-DP-72-0001                                | \$0.00                  | \$6,577,329.44   |
| <b>Total Funds Drawdown</b>                    | \$126,952.06            | \$5,773,173.81   |
| B-17-DM-72-0001                                | \$63,060.26             | \$4,734,754.10   |
| B-18-DP-72-0001                                | \$63,891.80             | \$1,038,419.71   |
| <b>Program Funds Drawdown</b>                  | \$126,952.06            | \$5,773,173.81   |
| B-17-DM-72-0001                                | \$63,060.26             | \$4,734,754.10   |
| B-18-DP-72-0001                                | \$63,891.80             | \$1,038,419.71   |
| <b>Program Income Drawdown</b>                 | \$0.00                  | \$0.00           |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00           |
| <b>Program Income Received</b>                 | \$0.00                  | \$0.00           |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00           |
| <b>Total Funds Expended</b>                    | \$126,952.06            | \$5,773,173.81   |
| Puerto Rico Department of Housing              | \$126,952.06            | \$5,773,173.81   |
| <b>Most Impacted and Distressed Expended</b>   | \$0.00                  | \$0.00           |
| B-17-DM-72-0001                                | \$0.00                  | \$0.00           |
| B-18-DP-72-0001                                | \$0.00                  | \$0.00           |

**Activity Description:**

PRDOH developed guidelines so that municipalities may receive assistance to conduct planning activities. To be eligible, these activities must be necessary, reasonable, allowable, and allocable. Planning activities as defined by HUD include but are not limited to:

- ? Comprehensive plans
- ? Community development plans
- ? Functional plans for housing/land use/economic development
- ? Mitigation plan or disaster resiliency plan
- ? Recovery action plans
- ? Costs associated with creating a plan, including data gathering, studies, analysis, and preparation of plans.



Planning activities related to a specific project are Project Costs.

These activities will be administered in conformance with local and federal requirements as part of the program management planning allocation in the Action Plan budget. PRDOH will conduct outreach to the municipalities and provide guidance regarding these activities. These activities are in addition to any actions performed under the Whole Community Resilience Program, which addresses planning for targeted communities. Planning will complement and leverage efforts undertaken as part of the local Hazard Mitigation plan updates coordinated through the COR3.

**ISLAND-WIDE AND REGIONAL PLANNING**

PRDOH will engage in regional and island-wide planning activities to coordinate the management of civic, geologic, economic, environmental and/or transportation systems.

Puerto Rico’s seventy-eight (78) municipal jurisdictions overlay the Island’s four mountain ranges, two hundred-plus (200+) rivers, one hundred two (102) watersheds and four (4) geological zones as well as multiple transportation systems, infrastructure impact areas, agricultural communities, special communities, and economic centers. Hurricanes Maria and Irma exacerbated existing concerns within Puerto Rico’s diverse Island communities, ecologies, and infrastructure typologies. The effects of these recent hurricanes reiterate the need for comprehensive planning to consider coordinated management of Puerto Rico’s resources and assets.

The island-wide and regional planning may result in data gathering and studies related to identified concerns, integrated island-wide or regional plans, environmental plans, economic plans, transportation plans, or other coordinated planning activity. These plans or studies will allow communities to develop policy, planning, and management capacity so that Puerto Rico may more rationally and effectively determine their needs, set long-term goals and short-term objectives, devise programs and activities to meet goals and objectives, evaluate the progress of such programs in accomplishing these goals and objectives, and carry out management, coordination, and monitoring of activities necessary for effective planning implementation.

**Location Description:**

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

**Activity Progress Narrative:**

During the reporting period, the Puerto Rico Department of Housing (PRDOH), completed the following tasks in support of the Municipal Recovery Planning (MRP) Program: The following Deliverables were reviewed and approved by PRDOH: twelve (12) Deliverable 1 (Analysis Report of Existing Conditions), twelve (12) Deliverable 2 (Data Analysis), one (1) Deliverable 3 (Municipal Profile and Public Engagement), and four (4) Deliverable 4 (Final Recovery Plan Content). Moreover, nine (9) Community meetings were conducted, and seven (7) municipalities completed their own procurement process. To date, sixteen (16) municipalities are in the pre-planning process, while fifty seven (55) municipalities are conducting their planning activities in coordination with a planning service provider; seventeen (17) municipalities have completed their own procurement process; and the cumulative number of reviewed and approved Deliverables by PRDOH are: forty-three (43) Deliverable 1, thirty-four (34) Deliverable 2, sixteen (16) Deliverable 3, and five (5) Deliverable 4.

**Accomplishments Performance Measures**

**No Accomplishments Performance Measures**

**Beneficiaries Performance Measures**

**No Beneficiaries Performance Measures found.**

**Activity Locations**

**No Activity Locations found.**

**Other Funding Sources**

No Other Funding Sources Found

**Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**

**Activity Supporting Documents:** None

**Monitoring, Audit, and Technical Assistance**

| <b>Event Type</b>                            | <b>This Report Period</b> | <b>To Date</b> |
|--|---------------------------|----------------|
| Monitoring, Audits, and Technical Assistance | 0                         | 168            |
| Monitoring Visits                            | 0                         | 168            |
| Audit Visits                                 | 0                         | 0              |



|  |   |     |
|--|---|-----|
| Technical Assistance Visits            | 0 | 0   |
| Monitoring/Technical Assistance Visits | 0 | 0   |
| Report/Letter Issued                   | 0 | 133 |

