

Grantee: Puerto Rico

Grant: P-17-PR-72-HIM1

October 1, 2022 thru December 31, 2022

Grant Number:

P-17-PR-72-HIM1

Obligation Date:**Award Date:****Grantee Name:**

Puerto Rico

Contract End Date:**Review by HUD:**

Submitted - Await for Review

Grant Award Amount:

\$10,005,815,230.00

Grant Status:

Active

QPR Contact:

No QPR Contact Found

LOCCS Authorized Amount:

\$0.00

Estimated PI/RL Funds:

\$0.00

Total Budget:

\$10,005,815,230.00

Disasters:

Declaration Number

FEMA-4336-PR

FEMA-4339-PR

Narratives

Disaster Damage:

The 2017 hurricane season brought insurmountable devastation to Puerto Rico when in the month of September, the island experienced Category five (5) and four (4) storms, Hurricane Irma and Hurricane Maria. Hurricane Maria was the most devastating natural disaster to hit Puerto Rico since San Felipe made landfall nine decades ago in 1928. Since that time, the population has doubled in size from 1.5 million residents compared to today's population of 3.4 million. Hurricane Irma made landfall on September 6, 2017 as a Category five (5) storm with winds up to 100 miles per hour. The storm cut power to an estimated two-thirds of the main island, leaving communities ravaged. Just two (2) weeks later, Hurricane Maria made landfall on September 20, 2017 as a Category 4 storm measuring 35 miles in width, making direct impact with the 35-mile wide island. Hurricane Maria impacted the entirety of Puerto Rico with recorded winds up to 155 miles an hour, river surges up to 47 feet, massive mudslides, and localized catastrophic flooding reaching up to 38 inches. An estimated 64 lives were immediately lost in the storm with hundreds more lost to secondary conditions caused by lack of power, contaminated water sources, and limited to no access to healthcare services. Today over 90% of the island's power has been restored, however recurring outages continue to affect the still-fragile grid. Inundated by back-to-back storms, Puerto Rico experienced 100% impact from Hurricane Maria just two (2) weeks after surviving regional impact from Hurricane Irma. The subsequent impact of these storms compounded damage to the island leaving extremely vulnerable housing structures extensively damaged or completely leveled in almost every municipio. As a US territory located 1,000 miles from the mainland states, the Puerto Rico archipelago is isolated from the continental US and depends heavily on maritime commerce for major resources. Hurricane warnings were issued 37 hours³ before landfall, but due to the severity of Hurricane Maria and the trajectory of the storm, first responders were unable to preposition relief resources. Relief efforts and immediate aid were further delayed by up to three days due to the shutdown of significantly damaged seaports and airports. The geography of the main island further complicated relief efforts. Stretching 100 miles across and 35 miles top to bottom, the island is covered with vastly different terrain: rain forest, deserts, beaches, caves, oceans and rivers. Puerto Rico has three (3) main physiographic regions: the mountainous interior which covers approximately 60% of the island, the coastal lowlands, and the karst area characterized by underground drainage systems with sinkholes and caves. There are over 50 rivers and 60 watersheds that surged with flood waters when Maria hit. According to data gathered by FEMA Individual Assistance Program, hurricanes Irma and Maria caused damage to an estimated 1,067,6184 homes, the collapse or severe obstruction of numerous roads, and loss of power across the entire island. Post-storm conditions have only complicated relief efforts as residents had been left without essential services including power and clean water. The National Oceanic and Atmospheric Administration (NOAA) recorded Hurricane Maria winds that reached up to 155 mph in the City of San Juan. Early estimates accurately captured extreme wind and rain threats, and a storm trajectory to impact the island head-on before proceeding northwest to the mainland US. Puerto Rico sustained hurricane force winds sweeping at maximum strength first through the islands of Vieques and Culebra then the northeast coast before sweeping westward across the main island. Wind and rain collapsed weak homes and buildings, uprooted trees, and lashed fragile power lines in every corner of the island causing a complete blackout. Severe flooding and mudslides occurred in every interior mountainous region of the island.

Recovery Needs:

Puerto Rico is committed to building back stronger and more resilient to future hazards. Activities supporting this commitment will not only enhance the quality of construction for life-saving protective measures, but also preserve the integrity of the federal investment contributed by the American people. The rebirth of Puerto Rico hinges on sustainable growth yielded by the influx of recovery monies. Through strategic partnership and resiliency planning, Puerto Rico will set the stage for long-term investment and economic return. Implementation of recovery activities will focus on innovation and the perpetual application of mitigation and resilience techniques. With this opportunity to rebuild, Puerto Rico will increase housing opportunities and affirmatively promote housing choice



throughout the housing market. Program implementation will be conducted in a manner which will not cause discrimination on the basis of race, color, religion, sex, disability, familial status, or national origin.

PRDOH will use housing counseling programs and whole community resilience programs to build programs informed by housing choice to provide affordable housing. Because planning decisions may affect racial, ethnic and low-income concentrations, these programs will help provide affordable housing choice in areas that are defined as low-poverty or non-minority where appropriate and in response to natural hazard related impacts. PRDOH will consider the impact of planning decisions on racial, ethnic, and low-income concentrations. This may include utilizing mapping tools and data to identify racially or ethnically-concentrated areas of poverty for the evaluation of possible impacts to those areas as well as to promote fair housing choice and to foster inclusive communities.

Puerto Rico will implement construction methods that emphasize quality, durability, energy efficiency, sustainability, and mold resistance. All rehabilitation, reconstruction, and new construction will be designed to incorporate principles of sustainability, including water and energy efficiency, resilience, and mitigation against the impact of future shocks and stressors.

Construction performed under the programs will adhere to the 2011 Puerto Rico building code.²⁰ Importantly, the Code includes requirements regarding earthquake loads. This is vital as Puerto Rico must build structures that are resilient not only for hurricanes and wind, but for seismic activity as well. This is consistent with the goal of protecting people and property from harm; emphasizing high quality, durability, energy efficiency, sustainability, and mold resistance; supporting the adoption and enforcement of modern and/or resilient building codes and mitigation of hazard risk, including possible sea level rise, high winds, storm surge, and flooding, where appropriate; and implementing and ensuring compliance with the Green Building standards.

Puerto Rico will enforce procurement procedures that increase the use of sustainable standards, which may include FORTIFIED Home™ and Leadership in Energy and Environmental Design (LEED) certified construction vendors.

For non-substantially rehabilitated housing structures, Puerto Rico will follow the HUD Community Planning and Development (CPD) Green Building Retrofit Checklist guidelines to the extent they are applicable to the construction methods utilized on the Island. When older or obsolete products are replaced as part of rehabilitation work, Puerto Rico will use products and appliances with ENERGY STAR labels, Water Sense labels, or Federal Energy Management Program (FEMP equivalent) designations.

In conducting its impact and unmet needs assessment for this CDBG-DR Action Plan, Puerto Rico has designed program objectives and supporting budgets to consider the additional costs associated with protecting housing and community investments from future disasters through eligible resilience activities.

| Overall | This Report Period | To Date |
|--|---------------------------|--------------------|
| Total Projected Budget from All Sources | \$0.00 | \$9,727,962,000.00 |
| B-17-DM-72-0001 | \$0.00 | \$1,507,179,000.00 |
| B-18-DP-72-0001 | \$0.00 | \$8,220,783,000.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Total Budget | \$0.00 | \$9,727,962,000.00 |
| B-17-DM-72-0001 | \$0.00 | \$1,507,179,000.00 |
| B-18-DP-72-0001 | \$0.00 | \$8,220,783,000.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Total Obligated | \$488,581,268.45 | \$5,927,914,657.92 |
| B-17-DM-72-0001 | \$14,046,554.10 | \$1,330,881,097.42 |
| B-18-DP-72-0001 | \$474,534,714.35 | \$4,597,033,560.50 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Drawdown | \$298,694,057.24 | \$1,431,248,396.29 |
| B-17-DM-72-0001 | \$92,413,800.26 | \$863,675,121.14 |
| B-18-DP-72-0001 | \$206,280,256.98 | \$567,573,275.15 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Funds Drawdown | \$298,694,057.24 | \$1,431,248,396.29 |
| B-17-DM-72-0001 | \$92,413,800.26 | \$863,675,121.14 |
| B-18-DP-72-0001 | \$206,280,256.98 | \$567,573,275.15 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Drawdown | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Received | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |



| | | |
|--|------------------|--------------------|
| Total Funds Expended | \$298,701,628.17 | \$1,431,248,395.89 |
| B-17-DM-72-0001 | \$92,421,371.19 | \$863,674,649.47 |
| B-18-DP-72-0001 | \$206,280,256.98 | \$567,573,746.42 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| HUD Identified Most Impacted and Distressed | \$306,833,323.82 | \$1,290,341,268.21 |
| B-17-DM-72-0001 | \$114,178,603.56 | \$793,269,107.76 |
| B-18-DP-72-0001 | \$192,654,720.26 | \$497,072,160.45 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Other Funds | \$ 0.00 | \$ 0.00 |
| Match Funds | \$ 0.00 | \$ 0.00 |
| Non-Match Funds | \$ 0.00 | \$ 0.00 |

Funds Expended

| Overall | This Period | To Date |
|--|--------------------|---------------------|
| Central Office for Recovery, Reconstruction and Resiliency | \$ 609,952.88 | \$ 1,628,404.48 |
| University Of Puerto Rico | \$ 0.00 | \$ 0.00 |
| Department of Economic Development and Commerce | \$ 0.00 | \$ 4,987.37 |
| Economic Development Bank of Puertorico (BDE) | \$ 19,077,629.92 | \$ 136,427,894.01 |
| Foundation For Puerto Rico | \$ 472,116.67 | \$ 3,982,792.40 |
| Invest Puerto Rico Inc. | \$ 20,551.25 | \$ 24,046,019.08 |
| Puerto Rico Department of Agriculture | \$ 18,654,524.55 | \$ 43,685,461.17 |
| Puerto Rico Department of Housing | \$ 212,352,520.64 | \$ 1,002,308,893.74 |
| Puerto Rico Housing Finance (AFV) | \$ 47,514,332.26 | \$ 219,163,472.37 |
| Puerto Rico Science, Technology and Research Trust | \$ 0.00 | \$ 0.00 |

Progress Toward Required Numeric Targets

| Requirement | Target | Projected | Actual |
|-------------------------------------|---------------------|--------------------|--------------------|
| Overall Benefit Percentage | 70.00% | 79.52% | 86.64% |
| Minimum Non Federal Match | \$.00 | \$.00 | \$.00 |
| Overall Benefit Amount | \$6,455,871,296.00 | \$7,112,785,188.78 | \$47,905.14 |
| Limit on Public Services | \$1,500,872,284.50 | \$407,500,000.00 | \$7,157.34 |
| Limit on Admin/Planning | \$2,001,163,046.00 | \$783,141,950.00 | \$330,492.46 |
| Limit on Admin | \$500,290,761.50 | \$486,398,100.00 | \$322,178.35 |
| Most Impacted and Distressed | \$10,005,815,230.00 | \$9,717,962,000.00 | \$1,290,341,268.21 |

Overall Progress Narrative:

The PRDOH's Monitoring Team completed twelve (12) on-site monitoring events to the Municipalities of Santa Isabel, Quebradillas, Culebra, Rincón, Ceiba, Rio Grande, Moca, Florida, Maricao, Naguabo, Toa Alta, and Plexos Group LLC for activities under the City Revitalization Program. For this period, the Monitoring Team performed twelve (12) on-site monitoring events to the Municipalities of Santa Isabel, Quebradillas, Culebra, Rincón, Ceiba, Rio Grande, Moca, Florida, Maricao, Naguabo, Toa Alta, and Compañía para el Desarrollo Integral de la Península de Cantera for the activities under the Non-Federal Match Program. The PRDOH's Monitoring Team completed four (4) on-site monitoring events to the Municipalities of Santa Isabel, Quebradillas, Toa Alta, and CMA Architects and Engineers Inc. for the activities under the Municipal Recovery Planning Program. The Team also completed thirteen (13) on-site monitoring events to Puerto Rico Community Foundation Inc., Puerto Rico Techno Economic Corridor Inc., University of Puerto Rico Rio Piedras and Humacao Campuses, Fundación Borincana Inc., Puerto Rico Science Technology & Research Trust, Protechos Inc., Habitat for Humanity of PR Inc., Fundación Biblioteca Rafael Hernández Colón Inc., Alianza Municipal de Servicios Integrados Inc., Centro Sor Isolina Ferrer Inc., Ana G. Méndez University Cupey Campus, and Compañía para el Desarrollo Integral de la Península de Cantera, and two (2) desk monitoring events to Mauro Inc., and to Corporación para el Financiamiento Empresarial del Comercio y de las Comunidades (COFECC) for activities under the Workforce Training Program. The PRDOH's Monitoring Team also conducted nineteen (19) on-site monitoring events to Puerto Rico Community Foundation Inc., Puerto Rico Techno Economic Corridor Inc., University of Puerto Rico Rio Piedras and Humacao Campuses, Fondo de Inversión y Desarrollo Cooperativo (Fidecoop), Fundación Borincana Inc., Carbono 3 LLC, Busines Atelier, Ana G. Méndez University, Puerto Rico Science Technology & Research Trust, Universidad del Sagrado Corazón, Lote 23 LLC, Nuestra Escuela Inc., Exi Network Corp., Farm in the City Seeds LLC, Sabana Grande Community and Economic Development Corp., Centro Sor Isolina Ferrer Inc., Eco Recursos Comunitarios Inc., and Centro para Emprendedores Inc. for activities under the Small Business Incubators and Accelerators Program. Additionally, the PRDOH's Monitoring Team completed during this period one (1) on-site monitoring event to the Interamerican University of Puerto Rico for the activities under Small Business Incubators and Accelerators Program, the Workforce Training Program and the Re-Grow PR Urban and Rural Agriculture Program. The PRDOH's Monitoring Team carried out nine (9) on-site monitoring events to Fundación Modesto Gotay Inc., Hogar de Ayuda el Refugio, Centro de Deambulantes Cristo Pobre Inc., Lucha Contra el Sida Inc., Hogar Crea Inc., Casa Protegida Julia de Burgos Inc., Puerto Rican Organization to Motivate Enlighten and Serve Addicts (PROMESA), Centro Maria Mazzarello Alepsi, Inc., and to Instituto Psicopedagógico de Puerto Rico, and one (1) desk monitoring event to Estancia



Coraz??n Inc. for the activities under the Social Interest Housing Program. Finally, the PRDOHa??s Monitoring Team conducted one (1) on-site monitoring event to Atkins Caribe LLP for services under the Municipal Recovery Planning Program. Throughout this period, the Monitoring tam performed twenty-one (21) Financial Monitoring Reviews to invoices under the Small Business Incubators and Accelerators Program, the Blue Roof Program, and the Workforce Training Program. Furthermore, the Monitoring Team performed a Risk Assessments over 205 entities in order to develop the Monitoring Plan for the year 2023 starting on January 2023. During this period, the Monitoring Division experienced changes in staffing. The changes consisted of one (1) Monitor becoming a Senior Monitoring, two (2) Monitors joining the PRDOHa??s Monitoring Team, and two (2) Monitors moving to other areas of the CDBG-DR/CDBG-MIT Program. Interviews were carried out in an effort to fill the vacant positions and it is expected to receive new personnel starting next quarter on 2023. By the end of the quarter (October 2022 a?? December 2022) seventeen (17) Procurement processes were Awarded, three (3) processes were Cancelled, fifteen (15) processes were in User Request, one (1) process was in Pre-Solicitation, eleven (11) processes were in Solicitation, nine (9) processes were in Offers Evaluation and seven (7) processes were in Pending Contract/PO.

PRDOH also reviewed and approved several program documents, including guidelines, agreements, Policies, and amendments to other existing documents.

From the Housing Portfolio, the version 3 of Title Clearance Program Guidelines was posted on October 26, 2022. The version 5 of the Homebuyer Assistance Program Guidelines was also posted on November 7, 2022. A version 6 of said Guidelines was also posted on December 16, 2022. The Home Repair, Reconstruction and Relocation Program posted a version 12 of the Program Guidelines on December 29, 2022. With said version, the Program integrated new policies and procedures to allow the disbursement of certain fees to expedite relocation cases.

Applicable to all CDBG-DR Programs, the following general policies were posted or updated during this period:

- a?? Duplication of Benefits Policy, version 2, posted on October 3, 2022;
- a?? Citizens Complaints Policy, version 3, posted on October 3, 2022;
- a?? Optional Relocation Assistance Policy, version 2, posted on October 3, 2022;
- a?? Record Keeping, Management and Accessibility Policy, version 3, posted on October 3, 2022;
- a?? Recapture of Funds Policy, version 1, posted on October 26, 2022;
- a?? Citizen Participation Plan, version 7, posted on November 15, 2022;
- a?? URA & ADP Guidelines, version 4, posted on December 19, 2022.

Several Agreements and Amendments were executed with Municipalities, local agencies, and non-governmental entities under Whole Community Resilience Planning Program, the Non-Federal Match Program the Whole Community Resilience Planning Program, the City Revitalization Program, Municipal Recovery Planning, and the Home Repair, Reconstruction and Relocation Program. Administrative funds were also assigned to various Municipalities.

Section 3

The PRDOH has continued to ensure the implementation of Section 3 with subrecipients and direct contractors using CDBG-DR funding. During Q4-2022, we note that active programs such as the R3 Program, LIHTC and City Revitalization found in DRGR have agreements and contracts that were awarded or executed prior to November 30, 2020. Because of this, the current format for federal reporting in DRGR will not capture the full story or breadth of efforts and data tha has been occurring at the contractors and prject level. These program subrecipients and contractors continue to report under 24 CFR 135 while in the CR program there are some that will also report under the new rule 24 CFR 75. The PRDOH Compliance team have extracted information and data from the old rule reporting and included it within the summaries for HUDa??s review and consideration as part of this narrative. In previous conversations, PRDOH has provided feedback to HUD on the difficulty for subrecipients and contractors to differentiate activities being performed with national objective. In our conversations with HUD representatives, we arrived at a mutual understanding regarding the difficulty of tracking national objective within Section 3 reporting. For this reason, our final data included within the LMI and UN categories for programs such as Non-Federal Match and City Revitalization will reflect data accordingly. The Non-Federal Match program primarily uses FEMA funding prior to the use of CDBG-DR/CDBG MIT funding, therefore, it is generally expected that much construction work may have been completed prior to the request for a matching payment, at which time no further construction will be performed- which translates as no new project hours or Section 3 reported hours.

Puerto Rico is recognized globally for its rich cultural heritage and one of those recognitions includes having the longest Christmas season. Various festive events during the holiday season are part of the economic dynamic that attracts seasonal residents and new visitors to the island each year. During the Q4 2022 reporting period Puerto Rico also experiences holiday shut down of businesses, government agencies and offices. It is common to see across government and private sectors many use their vacation accruals, thereby a limited office presence during the holidays. During this period the PRDOH team performed significant amount of training and TA and additionally noticed broad change of personnel. From an economic standpoint movement of employees generally is healthy, indicating that personnel are finding new employment opportunities and moving to other opportunities of employment. However, from a retention of knowledge and transfer of information to new personnel, our team made its best efforts to train and bring up to speed new personnel across hundreds of subrecipients and contractors. The PRDOH team completed this report submission with at least 67% submissions and anticipate additional submission data not collected in this reporting period to be included with next quartera??s reporting. In sum at least 156 different types of collective efforts were reported for 24 CFR 135 compliance & 350 efforts were reported under 24 CFR 75 for a total of 506 total reported efforts. This means subrecipients and contractors who are engaged in active construction under applicable programs, are actively engaged performing actions to continue to broaden the engagement of Section 3 Workers/Targeted Workers.

The Section 3 Policy guide revised in the previous quarter was finalized and submitted for review and approval. The PRDOH Section 3 compliance team provides key program support to all subrecipients and contractors and works with our procurement team to participate in pre-submission sessions to provide awareness of Section 3 compliance. The team also aids the procurement team in providing preference considerations for Section 3 Businsses in procurement processes and providing supprt in committee evaluations.

PRDOH staff developed summary resources to provide guidance on the implementation of the new rule, performed review of department procedures to align workload for new team members and updated our Section 3 training curriculum to include additional support for reporting. Our compliance team also reviewed past reporting period data to assess the needs of subrecipients and contractors that presented difficulties reporting and established initiatives to mitigate those challenges with dedicated technical assistance. Throughout the course of Q4 our compliance team offered eighty-one (81) online trainings sessions, in which ninety-four (94) subrecipients and contractors attended. This targeted technical assistance included municipalities throughout Puerto Rico, as well as providing trainings to government agencies, which are among our subrecipients.

Furthermore, the Section 3 team provided two in-person sessions to contractors and subrecipients to train on Version 8 of our quarterly report for Federal Compliance Reporting of Section 3, MWBE and more. During the activity, 208 attendees were impacted with information regarding Section 3 and MWBE efforts compliance for better understand of the regulations and their reporting duties.

PRDOH has recruited thirty-eight (38) new employees for Q4 who qualify as Section 3 individuals. This continues to add to the current rate of more than 40% total PRDOH Section 3 employees. Said employees have filled their self-certifications and provided the corresponding evidence to support them. The numbers are an irrefutable testament that PRDOH is committed to providing new employment opportunities and contributes to Puerto Rican familiesa?? and our islanda??s economic development.

Our outreach and networking activity known as Meet & Greet, operating since 2020, was hosted both online and in person during this quarter. In this activity, the PRDOH shares employment, contracting and training opportunities within our Program, but also our contractors and sub-recipients participate to present their services and available opportunities for the general public. Lastly, persons who are looking for jobs are able to introduce themselves and share the skills and abilities they possess. Valuable and useful information about employment, hiring and training opportunities was shared in the in-person event held in Ponce, in which thirty-six (36) participants were present.



Our team engages in additional outreach activities that positively impact Section 3. Our compliance team has a productive calendar of initiatives that show the level of commitment for 24 CFR 135/ 24 CFR 75 but also have positive impacts on 2 CFR 200.321 - M/WBE efforts.

1. PRDOH maintains a central database that includes updated contact information for small businesses from SBA, PRMBE, & HUD Section 3 business registries.
2. PRDOH hosts Self Certification events at Public Housing Complexes throughout the island. These events are known as Pala??Residencial. We have collected over 230 Self Certifications for Section 3 candidates from these events and make these listings available to contractors and subrecipients upon request. Specifically, during this quarter, we visited the following complexes: Ernesto Ramos Antonino in Ponce; Villa Espa??a in San Juan; Trina Padilla Sanz in Arecibo; Rafael L??pez Nussa in Ponce; Jardines de Oriente in Humacao, Extensi??n Nuevas S?!balos in Mayag??ez; and Carioca in Guayama.
3. PRDOH participated in a??Semana del Residencial P??blica?? (Public Housing Week) event this year, where ninety-one (91) self-certifications were collected.
4. PRDOH participated in the a??Primer Congreso de L?-deres Comunitariosa?? (First Community Leadership Congress), where thirty-one (31) additional self-certifications were collected.
5. PRDOH continues hosting monthly virtual networking sessions for over 2 years throughout the pandemic to allow businesses to connect to ongoing opportunities known as monthly a??Meet & Greet Sessionsa??.
6. PRDOH hosts RUTA CDBG-DR where we present Section 3 throughout the island to ensure everyone in PR is knowledgeable on Section 3.
7. The Federal Compliance and Subrecipient Management Division have a strong collaboration with the Procurement Division for providing trainings during pre-submission sessions for proponents for Section 3 & M/WBE businesses. We collaborate on the inclusion of Section 3 Clauses recommendations for subrecipient procurement processes and provide checklist tools for the evaluation committee members when considering inclusion of Section 3 participation.
8. PRDOH hosts job fairs where compliance staff participate to provide Section 3 informational flyers and self-certification technical assistance for attendees.
9. PRDOH personnel coordinate and participate in Virtual / In person participation on Section 3 / M/WBE related local events
10. PRDOH prepares and makes available online webinars featured in PRDOHa??s YouTube Channel.
11. PRDOH compliance staff host virtual and in-person technical assistance sessions.
12. PRDOH offers a full website that provides resources tailored for the policy guide, form templates and networking resources.
13. PRDOH also provides Facebook posts, LinkedIn posts where Section 3 is highlighted as well as quick reference videos.

Project Summary

| Project #, Project Title | This Report | To Date | |
|--|------------------------|------------------------|------------------------|
| | Program Funds Drawdown | Project Funds Budgeted | Program Funds Drawdown |
| 9999, Restricted Balance | \$0.00 | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$277,853,230.00 | \$0.00 |
| Administration B-17-DM-72-0001, Administration | \$13,668,323.16 | \$486,398,100.00 | \$118,785,762.18 |
| B-17-DM-72-0001 | \$666,559.04 | \$75,358,950.00 | \$50,039,050.27 |
| B-18-DP-72-0001 | \$13,001,764.12 | \$411,039,150.00 | \$68,746,711.91 |
| Economic B-17-DM-72-0001, Economic | \$21,184,232.82 | \$335,000,000.00 | \$165,929,557.08 |
| B-17-DM-72-0001 | \$413,329.71 | \$117,500,000.00 | \$77,856,202.64 |
| B-18-DP-72-0001 | \$20,770,903.11 | \$217,500,000.00 | \$88,073,354.44 |
| Economic B-18-DP-72-0001, Economic | \$19,264,477.43 | \$892,500,000.00 | \$45,313,865.65 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$19,264,477.43 | \$892,500,000.00 | \$45,313,865.65 |
| Economic Non RLF B-17-DM-72-0001, Economic Non RLF | \$2,705,945.07 | \$90,000,000.00 | \$6,653,806.64 |
| B-17-DM-72-0001 | \$1,943,302.80 | \$47,500,000.00 | \$5,525,938.44 |
| B-18-DP-72-0001 | \$762,642.27 | \$42,500,000.00 | \$1,127,868.20 |
| Housing B-17-DM-72-0001, Housing | \$82,680,904.55 | \$4,798,280,619.00 | \$674,535,350.11 |
| B-17-DM-72-0001 | \$81,922,828.22 | \$1,004,320,050.00 | \$669,950,737.70 |
| B-18-DP-72-0001 | \$758,076.33 | \$25,000,000.00 | \$4,584,612.41 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 | \$0.00 |
| Housing B-18-DP-72-0001, Housing | \$136,706,807.86 | \$295,000,000.00 | \$328,645,969.60 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$136,706,807.86 | \$4,063,960,569.00 | \$328,645,969.60 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 | \$0.00 |
| Infrastructure B-17-DM-72-0001, Infrastructure | \$7,158,154.07 | \$1,236,039,431.00 | \$50,222,592.06 |
| B-17-DM-72-0001 | \$3,005,461.95 | \$100,000,000.00 | \$39,312,216.47 |
| B-18-DP-72-0001 | \$4,152,692.12 | \$1,136,039,431.00 | \$10,910,375.59 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 | \$0.00 |
| Infrastructure B-18-DP-72-0001, Infrastructure | \$0.00 | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 | \$0.00 |



| | | | |
|--|-----------------|--------------------|-----------------|
| Multi-Sector B-17-DM-72-0001, Multi-Sector | \$10,453,531.30 | \$1,298,000,000.00 | \$19,199,034.42 |
| B-17-DM-72-0001 | \$305,924.44 | \$23,000,000.00 | \$782,223.66 |
| B-18-DP-72-0001 | \$10,147,606.86 | \$1,275,000,000.00 | \$18,416,810.76 |
| Multi-Sector B-18-DP-72-0001, Multi-Sector | \$0.00 | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 | \$0.00 |
| Planning B-17-DM-72-0001, Planning | \$4,871,680.98 | \$296,743,850.00 | \$21,962,458.55 |
| B-17-DM-72-0001 | \$4,156,394.10 | \$139,500,000.00 | \$20,208,751.96 |
| B-18-DP-72-0001 | \$715,286.88 | \$157,243,850.00 | \$1,753,706.59 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 | \$0.00 |

Activities

Project # / Administration B-17-DM-72-0001 / Administration



Grantee Activity Number: R01A01ADM-DOH-NA

Activity Title: Administration

Activity Type:

Administration

Activity Status:

Under Way

Project Number:

Administration B-17-DM-72-0001

Project Title:

Administration

Projected Start Date:

09/20/2018

Projected End Date:

09/19/2026

Benefit Type:

N/A

Completed Activity Actual End Date:**National Objective:**

N/A

Responsible Organization:

Puerto Rico Department of Housing

Overall**Total Projected Budget from All Sources**

B-17-DM-72-0001

B-18-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Expended

Puerto Rico Department of Housing

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

Oct 1 thru Dec 31, 2022 To Date

| | |
|-----------------|------------------|
| \$0.00 | \$972,796,200.00 |
| \$0.00 | \$486,398,100.00 |
| \$0.00 | \$486,398,100.00 |
| \$0.00 | \$972,796,200.00 |
| \$0.00 | \$486,398,100.00 |
| \$0.00 | \$486,398,100.00 |
| \$10,428,814.24 | \$179,364,453.98 |
| \$1,001,983.27 | \$58,986,648.80 |
| \$9,426,830.97 | \$120,377,805.18 |
| \$13,668,323.16 | \$118,785,762.18 |
| \$666,559.04 | \$50,039,050.27 |
| \$13,001,764.12 | \$68,746,711.91 |
| \$13,668,323.16 | \$118,785,762.18 |
| \$666,559.04 | \$50,039,050.27 |
| \$13,001,764.12 | \$68,746,711.91 |
| \$0.00 | \$0.00 |
| \$0.00 | \$0.00 |
| \$0.00 | \$0.00 |
| \$0.00 | \$0.00 |
| \$0.00 | \$0.00 |
| \$13,674,614.85 | \$118,785,290.91 |
| \$13,674,614.85 | \$118,785,290.91 |
| \$0.00 | \$0.00 |
| \$0.00 | \$0.00 |
| \$0.00 | \$0.00 |

Activity Description:

Administrative expenses regarding the salaries and wages carry out under the CDBG-DR funds.

Location Description:

The administrative work is going to be performed at the Puerto Rico Department of Housing and their regional offices across the Island. The address for the Department of Housing is Barbosa Ave. #606, San Juan PR 00923.

Activity Progress Narrative:

During the reporting period, the PRDOH has increased its total number of staff members by 47, for a total of



391 employees by the end of year 2022. The positions that have been filled include, but are not limited to, OSHA Official, Infrastructure Specialist and Technical Assistant, Housing Specialists, Planning Specialist, Environmental Permits and Compliance Specialist, Renewable Energy Deputy and Technical Assistant, Legal Counsel, Procurement and Contract Specialists, Accountants and Oversight personnel and Monitors among several others. These hires will assist in general management, oversight and coordination of the CDBG-DR grant as a whole.

As part of the agency's staffing recruitment strategies, PRDOH has continued to conduct and participate in multiple outreach activities to attract potential qualified candidates to apply to current open positions, including direct collaborations with the College of Architects and Landscape Architects of Puerto Rico and the College of Engineers of Puerto Rico . These strategies include the publication of open positions on PRDOH's website and social media platforms, and the participation in job fairs. On October 19, 2022, PRDOH participated in a job fair coordinated by the Department of Economic Development And Commerce (DDEC) in the Municipality of Canovanas.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Project # / Economic B-17-DM-72-0001 / Economic



Grantee Activity Number: R01E15SBF-EDC-LM

Activity Title: Small Business Financing LMI

Activity Type:

Econ. development or recovery activity that creates/retains

Project Number:

Economic B-17-DM-72-0001

Projected Start Date:

09/20/2018

Benefit Type:

Direct (Person)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Economic

Projected End Date:

09/19/2026

Completed Activity Actual End Date:

Responsible Organization:

Economic Development Bank of Puerторico (BDE)

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Expended

Department of Economic Development and

Economic Development Bank of Puerторico (BDE)

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

Oct 1 thru Dec 31, 2022 To Date

| | |
|-----------------|------------------|
| \$0.00 | \$139,853,935.56 |
| \$2,426,967.78 | \$69,926,967.78 |
| \$0.00 | \$69,926,967.78 |
| \$2,426,967.78 | \$139,853,935.56 |
| \$2,426,967.78 | \$69,926,967.78 |
| \$0.00 | \$69,926,967.78 |
| \$18,073,748.37 | \$64,543,791.55 |
| \$2,374,683.72 | \$23,407,264.10 |
| \$15,699,064.65 | \$41,136,527.45 |
| \$9,858,579.93 | \$43,676,284.33 |
| \$1,719,826.61 | \$21,576,502.42 |
| \$8,138,753.32 | \$22,099,781.91 |
| \$9,858,579.93 | \$43,676,284.33 |
| \$1,719,826.61 | \$21,576,502.42 |
| \$8,138,753.32 | \$22,099,781.91 |
| \$0.00 | \$0.00 |
| \$0.00 | \$0.00 |
| \$0.00 | \$0.00 |
| \$0.00 | \$0.00 |
| \$0.00 | \$0.00 |
| \$0.00 | \$0.00 |
| \$0.00 | \$0.00 |
| \$9,858,579.93 | \$43,676,284.33 |
| \$0.00 | \$94,474.32 |
| \$9,858,579.93 | \$43,581,056.16 |
| \$9,858,579.93 | \$43,676,284.33 |
| \$1,719,826.61 | \$21,576,502.42 |
| \$8,138,753.32 | \$22,099,781.91 |

Activity Description:

The SBF Program provides grants to assist with hurricane recovery and business expansion. PRDOH projects that at least 4,500 small businesses will receive assistance under this program. With these Recovery Grants, the SBF Program objective is to provide capital to: ? Expand growth opportunities and economic recovery by addressing local business needs for working capital; ? Retain and expand employment of Puerto Rico residents through business expansion; and Fortify businesses to expand their ability to work with private banking institutions and other financial entities for future financing needs. Eligible applicants can apply for a Recovery Grant in coordination with BDE, who will help applicants identify the type and amount of assistance that best



serves their unmet business recovery and growth needs. BDE will offer technical assistance and guidance during the intake and application process as well. As loan underwriter, administrator and servicer, BDE will underwrite applications for grants based on: ? CDBG Economic Development underwriting criteria as specified in the CDBG-DR Notice with a focus on: demonstrated need, capacity, reasonableness, and intended use of funds. ? CDBG-DR and Puerto Rico compliance requirements.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Small Business Financing (SBF) Program: disbursed three hundred and fourteen (396) cases for a total of \$17.6M and currently has two hundred seven (233) Grant Agreements, which represent over \$11.4M in committed grants, that are pending disbursement. To this effect, during this quarter, PRDOH implemented the following: Held recurring meetings with the Subrecipient where guidance and suggestions were addressed. The Program provided technical assistance on compliance efforts made by the Subrecipient and Case Managers on a per-request basis. Case Management entities have continuously met their contractual goals for the number of cases referred to BDE for eligibility review and have been assisting applicants with their grant awards closeout process. Case Managers have been actively completing and referring cases to the Subrecipient in the expenditure review and closeout process. The Program assisted 396 businesses during the quarter reported having over 2,000 employees. 189 of these businesses are LMI. The Program has been gathering additional National Objective documentation during closeout to determine job creation and LMI status of these jobs.

Accomplishments Performance Measures

| | This Report Period | Cumulative Actual Total / Expected |
|------------------------|--------------------|------------------------------------|
| | Total | Total |
| # of Businesses | 190 | 851/382 |

Beneficiaries Performance Measures

| | This Report Period | | | Cumulative Actual Total / Expected | | | |
|---------------------|--------------------|-----|-------|------------------------------------|-------|---------|----------|
| | Low | Mod | Total | Low | Mod | Total | Low/Mod% |
| # of Persons | 0 | 0 | 0 | 825/324 | 0/324 | 825/648 | 100.00 |

Activity Locations

| Address | City | County | State | Zip | Status / Accept |
|---------|------|--------|-------|-----|-----------------|
|---------|------|--------|-------|-----|-----------------|

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01E15SBF-EDC-UN

Activity Title: Small Business Financing UN

Activity Type:

Econ. development or recovery activity that creates/retains

Project Number:

Economic B-17-DM-72-0001

Projected Start Date:

09/20/2018

Benefit Type:

Direct (Person)

National Objective:

Urgent Need

Activity Status:

Under Way

Project Title:

Economic

Projected End Date:

09/19/2024

Completed Activity Actual End Date:

Responsible Organization:

Economic Development Bank of Puerторico (BDE)

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Expended

Department of Economic Development and

Economic Development Bank of Puerторico (BDE)

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

Oct 1 thru Dec 31, 2022 To Date

| | |
|------------------|------------------|
| \$0.00 | \$310,146,064.44 |
| (\$2,426,967.78) | \$155,073,032.22 |
| \$0.00 | \$155,073,032.22 |
| (\$2,426,967.78) | \$310,146,064.44 |
| (\$2,426,967.78) | \$155,073,032.22 |
| \$0.00 | \$155,073,032.22 |
| \$34,519,855.87 | \$137,768,248.75 |
| (\$2,285,760.63) | \$44,967,127.52 |
| \$36,805,616.50 | \$92,801,121.23 |
| \$9,219,049.99 | \$92,751,609.68 |
| (\$2,118,242.12) | \$39,395,027.17 |
| \$11,337,292.11 | \$53,356,582.51 |
| \$9,219,049.99 | \$92,751,609.68 |
| (\$2,118,242.12) | \$39,395,027.17 |
| \$11,337,292.11 | \$53,356,582.51 |
| \$0.00 | \$0.00 |
| \$0.00 | \$0.00 |
| \$0.00 | \$0.00 |
| \$0.00 | \$0.00 |
| \$0.00 | \$0.00 |
| \$0.00 | \$0.00 |
| \$9,219,049.99 | \$92,751,609.68 |
| \$0.00 | \$5,803,147.58 |
| \$9,219,049.99 | \$86,948,462.10 |
| \$9,219,049.99 | \$92,751,609.68 |
| (\$2,118,242.12) | \$39,395,027.17 |
| \$11,337,292.11 | \$53,356,582.51 |

Activity Description:

The SBF Program provides grants to assist with hurricane recovery and business expansion. PRDOH projects that at least 4,500 small businesses will receive assistance under this program. With these Recovery Grants, the SBF Program objective is to provide capital to: ? Expand growth opportunities and economic recovery by addressing local business needs for working capital; ? Retain and expand employment of Puerto Rico residents through business expansion; and Fortify businesses to expand their ability to work with private banking institutions and other financial entities for future financing needs. Eligible applicants can apply for a Recovery Grant in coordination with BDE, who will help applicants identify the type and amount of assistance that best

serves their unmet business recovery and growth needs. BDE will offer technical assistance and guidance during the intake and application process as well. As loan underwriter, administrator and servicer, BDE will underwrite applications for grants based on: ? CDBG Economic Development underwriting criteria as specified in the CDBG-DR Notice with a focus on: demonstrated need, capacity, reasonableness, and intended use of funds. ? CDBG-DR and Puerto Rico compliance requirements.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Small Business Financing (SBF) Program: disbursed three hundred and fourteen (396) cases for a total of \$17.6M and currently has two hundred seven (233) Grant Agreements, which represent over \$11.4M in committed grants, that are pending disbursement. To this effect, during this quarter, PRDOH implemented the following: Held recurring meetings with the Subrecipient where guidance and suggestions were addressed. The Program provided technical assistance on compliance efforts made by the Subrecipient and Case Managers on a per-request basis. Case Management entities have continuously met their contractual goals for the number of cases referred to BDE for eligibility review and have been assisting applicants with their grant awards closeout process. Case Managers have been actively completing and referring cases to the Subrecipient in the expenditure review and closeout process. The Program assisted 396 businesses during the quarter reported having over 2,000 employees. 189 of these businesses are LMI. The Program has been gathering additional National Objective documentation during closeout to determine job creation and LMI status of these jobs.

Accomplishments Performance Measures

| | This Report Period | Cumulative Actual Total / Expected |
|------------------------|---------------------------|---|
| | Total | Total |
| # of Businesses | 206 | 1886/891 |

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

| Address | City | County | State | Zip | Status / Accept |
|----------------|-------------|---------------|--------------|------------|------------------------|
|----------------|-------------|---------------|--------------|------------|------------------------|

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01E16BIA-EDC-LM

Activity Title: Business Incubators and Accelerators LMI

Activity Type:
Econ. development or recovery activity that creates/retains

Project Number:
Economic B-17-DM-72-0001

Projected Start Date:
09/19/2018

Benefit Type:
Direct (Person)

National Objective:
Low/Mod

Activity Status:
Under Way

Project Title:
Economic

Projected End Date:
09/18/2026

Completed Activity Actual End Date:

Responsible Organization:
Puerto Rico Department of Housing

| Overall | Oct 1 thru Dec 31, 2022 | To Date |
|--|-------------------------|-----------------|
| Total Projected Budget from All Sources | \$0.00 | \$51,000,000.00 |
| B-17-DM-72-0001 | \$0.00 | \$25,500,000.00 |
| B-18-DP-72-0001 | \$0.00 | \$25,500,000.00 |
| Total Budget | \$0.00 | \$51,000,000.00 |
| B-17-DM-72-0001 | \$0.00 | \$25,500,000.00 |
| B-18-DP-72-0001 | \$0.00 | \$25,500,000.00 |
| Total Obligated | \$13,042.05 | \$22,604,038.75 |
| B-17-DM-72-0001 | \$2,919.73 | \$8,181,919.46 |
| B-18-DP-72-0001 | \$10,122.32 | \$14,422,119.29 |
| Total Funds Drawdown | \$1,384,191.32 | \$3,133,222.49 |
| B-17-DM-72-0001 | \$487,431.16 | \$1,234,306.43 |
| B-18-DP-72-0001 | \$896,760.16 | \$1,898,916.06 |
| Program Funds Drawdown | \$1,384,191.32 | \$3,133,222.49 |
| B-17-DM-72-0001 | \$487,431.16 | \$1,234,306.43 |
| B-18-DP-72-0001 | \$896,760.16 | \$1,898,916.06 |
| Program Income Drawdown | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Received | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Expended | \$1,384,191.32 | \$3,133,222.22 |
| Department of Economic Development and | \$0.00 | \$41,375.95 |
| Puerto Rico Department of Housing | \$1,384,191.32 | \$3,091,846.27 |
| Most Impacted and Distressed Expended | \$1,384,191.32 | \$3,133,222.22 |
| B-17-DM-72-0001 | \$487,431.16 | \$1,234,306.16 |
| B-18-DP-72-0001 | \$896,760.16 | \$1,898,916.06 |

Activity Description:

Puerto Rico recognizes that a blend of ideas, talent, capital, and a culture of openness and collaboration are all vital to nurturing an innovation ecosystem involving complex interactions among entrepreneurs, investors, suppliers, universities, government entities, large existing businesses, and a host of supporting actors and organizations.141 A business incubator and accelerator program supports the growth and success of small and/or new businesses in the early stages of operation by providing initial resources that significantly minimize the risk of small and/or new business failure and speeding up the time it takes to get to market. Business incubators and accelerators will be encouraged to incorporate resilience measures in businesses plans to allow

for continuity of business operations in the event of power outages, natural disasters, or other disruptive events. This will provide the added benefit of creating business shelters during future events. PRDOH will oversee this program and will fund incubator and accelerator activities with units of local government, non-profit organizations or governmental agencies with proven experience in the implementation of business incubators and accelerators. Through SBIA, small and/or new businesses will gain access to shared office space and supportive operational resources such as office equipment, telecommunication services, technical assistance, and conference space. Daily work in a shared, collaborative office environment provides for ongoing access to mentoring services, professional networking, idea-exchange, and hands-on management training. This will help support small and/or new companies in the early stage of operation.

The grant maximum is \$2,500,000; however, it is possible that not all incubators and accelerators will receive the maximum amount. Funding will be based on incubator/ accelerator capacity as proposed in the submittal. Projects proposed in the floodplain will be evaluated on a case by case basis for risk and cost reasonableness and will comply with all applicable requirements. Organizations simply offering shared work spaces for lease or purchase as a private-sector business model, without providing supportive services, are not eligible applicants. Application criteria and program guidelines will be published on the CDBG-DR website subsequent to HUD approval of the Action Plan.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks to support the creation, growth and the success of the Small Business Incubators and Accelerators Program (SBIA): Continued providing capacity building and support initiatives to the subrecipients during interactive workshops as well as QA/QC sessions, to ensure the entities follow all federal and local requirements and regulations. On November 2022, the PRDOH launched the Beneficiary Information Portal (also known as System of Record) as the primary tool for subrecipients to document National Objective and Duplication of Benefits analyses, along with its supporting documentation. Information at the beneficiary level such as physical addresses, race and ethnicity, as well as the type of training acquired through the program with the sector of economic development in Puerto Rico that could provide employment to the program beneficiaries, also represent key data captured. Outreach activities have helped to capture engagement with both, existing and potential businesses to sign up to receive trainings in the SBIA program. As of December 2022, the SBIA subrecipients reported the receipt of 8,625 applications to be evaluated for admission in the program. 4,419 existing and potential businesses begun an incubation or acceleration program where trainings, mentoring, and business support sessions in economic development related areas were provided. As a result, SBIA subrecipients have reported an estimate of 1,900 businesses with training completion and a disbursement of \$5.5 M representing both, administrative and direct costs. PRDOH has been directing subrecipients to make full use of the System of Record to correct and avoid in the future a quantitative situation we recently identified, where several subrecipients have counted beneficiaries more than one time for monthly reporting purposes. We continue enforcing the subrecipients to make full use of the Beneficiary Information Portal to avoid duplicity in the monthly reports, since during this period we identified instances where the beneficiaries had been counted more than once. We will continue these improvement efforts and foresee to report quantitatively in QPR2.

Accomplishments Performance Measures

| | This Report Period | Cumulative Actual Total / Expected |
|-----------------|--------------------|------------------------------------|
| | Total | Total |
| # of Businesses | 0 | 422/2413 |

Beneficiaries Performance Measures

| | This Report Period | | | Cumulative Actual Total / Expected | | | |
|--------------|--------------------|-----|-------|------------------------------------|----------|----------|----------|
| | Low | Mod | Total | Low | Mod | Total | Low/Mod% |
| # of Persons | 0 | 0 | 0 | 411/1446 | 363/1445 | 774/2891 | 100.00 |

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found



Activity Supporting Documents:

None



Grantee Activity Number: R01E16BIA-EDC-UN

Activity Title: Business Incubators and Accelerators UN

Activity Type:
Econ. development or recovery activity that creates/retains

Project Number:
Economic B-17-DM-72-0001

Projected Start Date:
09/19/2018

Benefit Type:
Direct (Person)

National Objective:
Urgent Need

Activity Status:
Under Way

Project Title:
Economic

Projected End Date:
09/18/2026

Completed Activity Actual End Date:

Responsible Organization:
Puerto Rico Department of Housing

| Overall | Oct 1 thru Dec 31, 2022 | To Date |
|--|-------------------------|------------------|
| Total Projected Budget from All Sources | \$0.00 | \$119,000,000.00 |
| B-17-DM-72-0001 | \$0.00 | \$59,500,000.00 |
| B-18-DP-72-0001 | \$0.00 | \$59,500,000.00 |
| Total Budget | \$0.00 | \$119,000,000.00 |
| B-17-DM-72-0001 | \$0.00 | \$59,500,000.00 |
| B-18-DP-72-0001 | \$0.00 | \$59,500,000.00 |
| Total Obligated | \$28,787.11 | \$51,876,516.60 |
| B-17-DM-72-0001 | \$6,812.74 | \$19,230,809.42 |
| B-18-DP-72-0001 | \$21,974.37 | \$32,645,707.18 |
| Total Funds Drawdown | \$701,860.33 | \$2,322,421.10 |
| B-17-DM-72-0001 | \$303,762.81 | \$1,077,813.25 |
| B-18-DP-72-0001 | \$398,097.52 | \$1,244,607.85 |
| Program Funds Drawdown | \$701,860.33 | \$2,322,421.10 |
| B-17-DM-72-0001 | \$303,762.81 | \$1,077,813.25 |
| B-18-DP-72-0001 | \$398,097.52 | \$1,244,607.85 |
| Program Income Drawdown | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Received | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Expended | \$701,860.33 | \$2,322,421.37 |
| Department of Economic Development and | \$0.00 | \$21,054.12 |
| Puerto Rico Department of Housing | \$701,860.33 | \$2,300,845.60 |
| Most Impacted and Distressed Expended | \$701,860.33 | \$2,322,421.37 |
| B-17-DM-72-0001 | \$303,762.81 | \$1,077,813.25 |
| B-18-DP-72-0001 | \$398,097.52 | \$1,244,608.12 |

Activity Description:

Puerto Rico recognizes that a blend of ideas, talent, capital, and a culture of openness and collaboration are all vital to nurturing an innovation ecosystem involving complex interactions among entrepreneurs, investors, suppliers, universities, government entities, large existing businesses, and a host of supporting actors and organizations. A business incubator and accelerator program supports the growth and success of small and/or new businesses in the early stages of operation by providing initial resources that significantly minimize the risk of small and/or new business failure and speeding up the time it takes to get to market. Business incubators and accelerators will be encouraged to incorporate resilience measures in businesses plans to allow



for continuity of business operations in the event of power outages, natural disasters, or other disruptive events. This will provide the added benefit of creating business shelters during future events. PRDOH will oversee this program and will fund incubator and accelerator activities with units of local government, non-profit organizations or governmental agencies with proven experience in the implementation of business incubators and accelerators. Through SBIA, small and/or new businesses will gain access to shared office space and supportive operational resources such as office equipment, telecommunication services, technical assistance, and conference space. Daily work in a shared, collaborative office environment provides for ongoing access to mentoring services, professional networking, idea-exchange, and hands-on management training. This will help support small and/or new companies in the early stage of operation.

The grant maximum is \$2,500,000; however, it is possible that not all incubators and accelerators will receive the maximum amount. Funding will be based on incubator/ accelerator capacity as proposed in the submittal. Projects proposed in the floodplain will be evaluated on a case by case basis for risk and cost reasonableness and will comply with all applicable requirements. Organizations simply offering shared work spaces for lease or purchase as a private-sector business model, without providing supportive services, are not eligible applicants. Application criteria and program guidelines will be published on the CDBG-DR website subsequent to HUD approval of the Action Plan.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks to support the creation, growth and the success of the Small Business Incubators and Accelerators Program (SBIA): Continued providing capacity building and support initiatives to the subrecipients during interactive workshops as well as QA/QC sessions, to ensure the entities follow all federal and local requirements and regulations. On November 2022, the PRDOH launched the Beneficiary Information Portal (also known as System of Record) as the primary tool for subrecipients to document National Objective and Duplication of Benefits analyses, along with its supporting documentation. Information at the beneficiary level such as physical addresses, race and ethnicity, as well as the type of training acquired through the program with the sector of economic development in Puerto Rico that could provide employment to the program beneficiaries, also represent key data captured. Outreach activities have helped to capture engagement with both, existing and potential businesses to sign up to receive trainings in the SBIA program. As of December 2022, the SBIA subrecipients reported the receipt of 8,625 applications to be evaluated for admission in the program. 4,419 existing and potential businesses begun an incubation or acceleration program where trainings, mentoring, and business support sessions in economic development related areas were provided. As a result, SBIA subrecipients have reported an estimate of 1,900 businesses with training completion and a disbursement of \$5.5 M representing both, administrative and direct costs. PRDOH has been directing subrecipients to make full use of the System of Record to correct and avoid in the future a quantitative situation we recently identified, where several subrecipients have counted beneficiaries more than one time for monthly reporting purposes. We continue enforcing the subrecipients to make full use of the Beneficiary Information Portal to avoid duplicity in the monthly reports, since during this period we identified instances where the beneficiaries had been counted more than once. We will continue these improvement efforts and foresee to report quantitatively in QPR2.

Accomplishments Performance Measures

| | This Report Period | Cumulative Actual Total / Expected |
|-----------------|--------------------|------------------------------------|
| | Total | Total |
| # of Businesses | 0 | 146/5630 |

Beneficiaries Performance Measures

| | This Report Period | | | Cumulative Actual Total / Expected | | | |
|--------------|--------------------|-----|-------|------------------------------------|-----|----------|----------|
| | Low | Mod | Total | Low | Mod | Total | Low/Mod% |
| # of Persons | 0 | 0 | 0 | 0/0 | 0/0 | 192/6746 | 0.00 |

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found



Activity Supporting Documents:

None



Grantee Activity Number: R01E19TBM-EDC-UN

Activity Title: Tourism & Business Marketing Program

Activity Type:

Tourism (Waiver Only)

Project Number:

Economic B-17-DM-72-0001

Projected Start Date:

09/20/2018

Benefit Type:

Area (Census)

National Objective:

Urgent Need

Activity Status:

Under Way

Project Title:

Economic

Projected End Date:

09/19/2026

Completed Activity Actual End Date:

Responsible Organization:

Invest Puerto Rico Inc.

| Overall | Oct 1 thru Dec 31, 2022 | To Date |
|--|-------------------------|-----------------|
| Total Projected Budget from All Sources | \$0.00 | \$50,000,000.00 |
| B-17-DM-72-0001 | \$0.00 | \$25,000,000.00 |
| B-18-DP-72-0001 | \$0.00 | \$25,000,000.00 |
| Total Budget | \$0.00 | \$50,000,000.00 |
| B-17-DM-72-0001 | \$0.00 | \$25,000,000.00 |
| B-18-DP-72-0001 | \$0.00 | \$25,000,000.00 |
| Total Obligated | \$0.00 | \$24,910,390.71 |
| B-17-DM-72-0001 | \$0.00 | \$14,910,390.71 |
| B-18-DP-72-0001 | \$0.00 | \$10,000,000.00 |
| Total Funds Drawdown | \$20,551.25 | \$24,046,019.48 |
| B-17-DM-72-0001 | \$20,551.25 | \$14,572,553.37 |
| B-18-DP-72-0001 | \$0.00 | \$9,473,466.11 |
| Program Funds Drawdown | \$20,551.25 | \$24,046,019.48 |
| B-17-DM-72-0001 | \$20,551.25 | \$14,572,553.37 |
| B-18-DP-72-0001 | \$0.00 | \$9,473,466.11 |
| Program Income Drawdown | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Received | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Expended | \$20,551.25 | \$24,046,019.08 |
| Department of Economic Development and | \$0.00 | \$72,525.09 |
| Invest Puerto Rico Inc. | \$20,551.25 | \$23,971,190.03 |
| Most Impacted and Distressed Expended | \$20,551.25 | \$24,046,019.08 |
| B-17-DM-72-0001 | \$20,551.25 | \$14,572,552.97 |
| B-18-DP-72-0001 | \$0.00 | \$9,473,466.11 |

Activity Description:

Given the impacts of Hurricane María on tourism assets and long-term economic conditions, PRDOH will fund subrecipients to develop a comprehensive marketing effort to promote outside the Island that the area is open for business. Additionally, Puerto Rico will create and implement strategies promoting Puerto Rico as an ideal place to do business. This will attract new businesses of external capital that can contribute additional capital to the economy. Marketing Puerto Rico as a pro-business jurisdiction will encourage new external investments, promote economic development and create new jobs. Efforts will work to prevent tourism and service sector displacement or business failure as a result of the hurricane impact. The projected use of funds for marketing



and outreach efforts will be focused on advertising creation and media placement (television/radio/digital and out-of-home advertising) outside of Puerto Rico, as well as promoting the Island as an ideal place to do business. No elected officials or political candidates will be featured or included in promotional marketing funded through this program. Per CDBG regulation, CDBG-DR funds shall not be used to engage in partisan political activities, such as candidate forums. The increased revenue brought to local economies through tourism will fund jobs that stabilize households through primary, secondary and tertiary jobs created in communities across the Island. Puerto Rico requested and received a waiver from HUD for \$15,000,000 for this activity. PRDOH sought a waiver request to incorporate additional funds allocated in the Substantial Amendment due to the critical importance of creating investment in the Island post-María.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Tourism & Business Marketing (TBM) Program: Continued advancing with the Program Closeout process. The two TBM Subrecipient Agreements were officially closed during this period. The TBM program disbursed a total of \$24.046.19.M in marketing efforts, as part of a successful campaign to promote Puerto Rico as a tourism and business investment destination.

Accomplishments Performance Measures

| | This Report Period | Cumulative Actual Total / Expected |
|---------------------------------------|--------------------|------------------------------------|
| | Total | Total |
| Number of new visitors | 0 | 715258/66104 |
| # of Businesses | 0 | 7784/1090 |
| # of Posted Advertisements for | 0 | 1770/1751 |
| # of Total People reached | 0 | 1447073068/2 |

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Project # / Economic B-18-DP-72-0001 / Economic



Grantee Activity Number: R02E23RUR-DOA-LM

Activity Title: RE-GROW PR Urban-Rural Agriculture Program LMI

Activity Type:

Econ. development or recovery activity that creates/retains

Project Number:

Economic B-18-DP-72-0001

Projected Start Date:

02/20/2020

Benefit Type:

Direct (Person)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Economic

Projected End Date:

02/19/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Science, Technology and Research Trust

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Expended

Puerto Rico Department of Agriculture

Puerto Rico Science, Technology and Research Trust

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

Oct 1 thru Dec 31, 2022 To Date

| | Oct 1 thru Dec 31, 2022 | To Date |
|--|-------------------------|------------------|
| Total Projected Budget from All Sources | \$0.00 | \$129,500,000.00 |
| B-17-DM-72-0001 | \$0.00 | \$64,750,000.00 |
| B-18-DP-72-0001 | \$0.00 | \$64,750,000.00 |
| Total Budget | \$0.00 | \$129,500,000.00 |
| B-17-DM-72-0001 | \$0.00 | \$64,750,000.00 |
| B-18-DP-72-0001 | \$0.00 | \$64,750,000.00 |
| Total Obligated | (\$5,886,547.45) | \$34,329,964.48 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | (\$5,886,547.45) | \$34,329,964.48 |
| Total Funds Drawdown | \$9,982,100.56 | \$24,867,894.80 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$9,982,100.56 | \$24,867,894.80 |
| Program Funds Drawdown | \$9,982,100.56 | \$24,867,894.80 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$9,982,100.56 | \$24,867,894.80 |
| Program Income Drawdown | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Received | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Expended | \$9,982,100.56 | \$24,867,894.80 |
| Puerto Rico Department of Agriculture | \$9,982,100.56 | \$24,867,894.80 |
| Puerto Rico Science, Technology and Research Trust | \$0.00 | \$0.00 |
| Most Impacted and Distressed Expended | \$9,982,100.56 | \$24,867,894.80 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$9,982,100.56 | \$24,867,894.80 |

Activity Description:

RE-GROW PR has two primary aims: 1) Promote and increase food security island-wide, and 2) Enhance and expand agricultural production related to economic revitalization and development activity. Given its island status, Puerto Rico has long recognized the food security challenges of dependence on imported food products, and certainly experienced a heightened degree of risk during the aftermath of the hurricanes. Historically, Puerto Rico has focused agricultural production on several main crop typologies, and RE-GROW PR will address this food security risk by increasing local production and expanding diversity of agricultural production on the island. RE-GROW PR will serve both urban and rural areas and will seek to capitalize on urban in-fill



opportunities to install community gardens where vacant lots may exist, or where blighted structures are being demolished. RE-GROW PR will work to promote crop diversification and expand production of locally consumed produce, and further meet the needs of expansion in the tourism sector to meet culinary needs of Puerto Rico's renowned and burgeoning gastronomic sector. Greenhouses may also be viable strategies considered to reduce crop losses in both rural and urban environments, utilizing large-scale formats in rural areas, converted warehouses or abandoned industrial sites, and roof-top greenhouses in urban areas. Crops to support goals in the tourism sector via culinary arts and eco-tourism needs will also be prioritized, such as growth of key produce and herbs such as cilantro, chives, basil, oregano, avocados, tomatoes, peppers, etc. as well as investments to address impacts to coffee production. This program represents an opportunity for collaboration between multiple potential partners within the public, academic, and non-governmental sectors. At the outset, RE-GROW PR aims to focus on the following potential activities to increase food security and bolster social and economic resilience: • Urban agriculture - community gardens • Rural agriculture investments, crop diversification to meet island food security needs • Rural and urban greenhouses • Agricultural cultivation and livestock production to feed into culinary programs and meet culinary tourism demands • Aquaculture/aquafarming This program will release a notice of funding availability (NOFA) in the first quarter of 2019 that will outline parameters for application and participation, and outline award caps. Over the long-term, RE-GROW PR will aim to create further economic development opportunities through exports of locally grown produce, livestock, and aquaculture outputs.

Location Description:

Municipalities across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Re-Grow Urban Rural Agriculture (Re-Grow) Program: PRDOH concentrated efforts on the alternate process by reviewing and approving program applications, their eligibility, underwriting review, and award processes. These processes resulted in an increase of over 400% in Grant Agreements and awards signed from before PRDOH started the alternate process. The Program provided further technical assistance to Case Managers on the receipt review and closeout process and related Grant Management System modules. During the quarter, the Re-Grow Program disbursed 217 awards totaling \$14.97 million. The Re-Grow Program is constantly overseeing Subrecipient and contractor performance, refining and adjusting when necessary.

Accomplishments Performance Measures

| | This Report Period | Cumulative Actual Total / Expected |
|-----------------|--------------------|------------------------------------|
| | Total | Total |
| # of Businesses | 124 | 300/993 |

Beneficiaries Performance Measures

| | This Report Period | | | Cumulative Actual Total / Expected | | | |
|----------------|--------------------|-----|-------|------------------------------------|--------|---------|----------|
| | Low | Mod | Total | Low | Mod | Total | Low/Mod% |
| # of Permanent | 0 | 0 | 0 | 82/1243 | 0/1242 | 82/2485 | 100.00 |

Activity Locations

| Address | City | County | State | Zip | Status / Accept |
|---------|------|--------|-------|-----|-----------------|
|---------|------|--------|-------|-----|-----------------|

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R02E23RUR-DOA-UN

Activity Title: RE-GROW PR Urban-Rural Agriculture Program UN

Activity Type:

Econ. development or recovery activity that creates/retains

Project Number:

Economic B-18-DP-72-0001

Projected Start Date:

02/20/2020

Benefit Type:

Direct (Person)

National Objective:

Urgent Need

Activity Status:

Under Way

Project Title:

Economic

Projected End Date:

02/19/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Science, Technology and Research Trust

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Expended

Puerto Rico Department of Agriculture

Puerto Rico Science, Technology and Research Trust

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

Oct 1 thru Dec 31, 2022 To Date

| | |
|----------------|-----------------|
| \$0.00 | \$55,500,000.00 |
| \$0.00 | \$27,750,000.00 |
| \$0.00 | \$27,750,000.00 |
| \$0.00 | \$55,500,000.00 |
| \$0.00 | \$27,750,000.00 |
| \$0.00 | \$27,750,000.00 |
| \$4,245,906.38 | \$23,915,881.73 |
| \$0.00 | \$0.00 |
| \$4,245,906.38 | \$23,915,881.73 |
| \$8,672,423.99 | \$18,817,566.37 |
| \$0.00 | \$0.00 |
| \$8,672,423.99 | \$18,817,566.37 |
| \$8,672,423.99 | \$18,817,566.37 |
| \$0.00 | \$0.00 |
| \$0.00 | \$0.00 |
| \$0.00 | \$0.00 |
| \$0.00 | \$0.00 |
| \$0.00 | \$0.00 |
| \$0.00 | \$0.00 |
| \$8,672,423.99 | \$18,817,566.37 |
| \$8,672,423.99 | \$18,817,566.37 |
| \$0.00 | \$0.00 |
| \$8,672,423.99 | \$18,817,566.37 |
| \$0.00 | \$0.00 |
| \$8,672,423.99 | \$18,817,566.37 |

Activity Description:

RE-GROW PR has two primary aims: 1) Promote and increase food security island-wide, and 2) Enhance and expand agricultural production related to economic revitalization and development activity. Given its island status, Puerto Rico has long recognized the food security challenges of dependence on imported food products, and certainly experienced a heightened degree of risk during the aftermath of the hurricanes. Historically, Puerto Rico has focused agricultural production on several main crop typologies, and RE-GROW PR will address this food security risk by increasing local production and expanding diversity of agricultural production on the island. RE-GROW PR will serve both urban and rural areas and will seek to capitalize on urban in-fill



opportunities to install community gardens where vacant lots may exist, or where blighted structures are being demolished. RE-GROW PR will work to promote crop diversification and expand production of locally consumed produce, and further meet the needs of expansion in the tourism sector to meet culinary needs of Puerto Rico's renowned and burgeoning gastronomic sector. Greenhouses may also be viable strategies considered to reduce crop losses in both rural and urban environments, utilizing large-scale formats in rural areas, converted warehouses or abandoned industrial sites, and roof-top greenhouses in urban areas. Crops to support goals in the tourism sector via culinary arts and eco-tourism needs will also be prioritized, such as growth of key produce and herbs such as cilantro, chives, basil, oregano, avocados, tomatoes, peppers, etc. as well as investments to address impacts to coffee production. This program represents an opportunity for collaboration between multiple potential partners within the public, academic, and non-governmental sectors. At the outset, RE-GROW PR aims to focus on the following potential activities to increase food security and bolster social and economic resilience: • Urban agriculture - community gardens • Rural agriculture investments, crop diversification to meet island food security needs • Rural and urban greenhouses • Agricultural cultivation and livestock production to feed into culinary programs and meet culinary tourism demands • Aquaculture/aquafarming This program will release a notice of funding availability (NOFA) in the first quarter of 2019 that will outline parameters for application and participation, and outline award caps. Over the long-term, RE-GROW PR will aim to create further economic development opportunities through exports of locally grown produce, livestock, and aquaculture outputs.

Location Description:

Municipalities across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Re-Grow Urban Rural Agriculture (Re-Grow) Program: PRDOH concentrated efforts on the alternate process by reviewing and approving program applications, their eligibility, underwriting review, and award processes. These processes resulted in an increase of over 400% in Grant Agreements and awards signed from before PRDOH started the alternate process. The Program provided further technical assistance to Case Managers on the receipt review and closeout process and related Grant Management System modules. During the quarter, the Re-Grow Program disbursed 217 awards totaling \$14.97 million. The Re-Grow Program is constantly overseeing Subrecipient and contractor performance, refining and adjusting when necessary.

Accomplishments Performance Measures

| | This Report Period | Cumulative Actual Total / Expected |
|-----------------|--------------------|------------------------------------|
| | Total | Total |
| # of Businesses | 93 | 194/426 |

Beneficiaries Performance Measures

| | This Report Period | | | Cumulative Actual Total / Expected | | | |
|----------------|--------------------|-----|-------|------------------------------------|-----|---------|----------|
| | Low | Mod | Total | Low | Mod | Total | Low/Mod% |
| # of Permanent | 0 | 0 | 0 | 0/0 | 0/0 | 41/1065 | 0.00 |

Activity Locations

| Address | City | County | State | Zip | Status / Accept |
|---------|------|--------|-------|-----|-----------------|
|---------|------|--------|-------|-----|-----------------|

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R02E24EDI-PPP-LM

Activity Title: Economic Dev. Investment Portafolio for Growth LM

Activity Type:

Econ. development or recovery activity that creates/retains

Project Number:

Economic B-18-DP-72-0001

Projected Start Date:

02/20/2020

Benefit Type:

Direct (Person)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Economic

Projected End Date:

02/19/2026

Completed Activity Actual End Date:

Responsible Organization:

Central Office for Recovery, Reconstruction and

| Overall | Oct 1 thru Dec 31, 2022 | To Date |
|---|-------------------------|------------------|
| Total Projected Budget from All Sources | \$0.00 | \$240,000,000.00 |
| B-17-DM-72-0001 | \$0.00 | \$120,000,000.00 |
| B-18-DP-72-0001 | \$0.00 | \$120,000,000.00 |
| Total Budget | \$0.00 | \$240,000,000.00 |
| B-17-DM-72-0001 | \$0.00 | \$120,000,000.00 |
| B-18-DP-72-0001 | \$0.00 | \$120,000,000.00 |
| Total Obligated | \$6,838.80 | \$21,474,044.39 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$6,838.80 | \$21,474,044.39 |
| Total Funds Drawdown | \$120,838.05 | \$318,087.72 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$120,838.05 | \$318,087.72 |
| Program Funds Drawdown | \$120,838.05 | \$318,087.72 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$120,838.05 | \$318,087.72 |
| Program Income Drawdown | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Received | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Expended | \$120,838.05 | \$318,087.72 |
| Central Office for Recovery, Reconstruction and | \$120,838.05 | \$318,087.72 |
| Most Impacted and Distressed Expended | \$120,838.05 | \$318,087.72 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$120,838.05 | \$318,087.72 |

Activity Description:

Responding to the varied opportunities that the designation of Opportunity Zones provides across the Island, the program will foster both mixed-use, community-based development, as well as major infrastructure improvements for Puerto Rico. The objective of this program is to develop a series of projects that are concentrated in opportunity zones across Puerto Rico, that result in large-scale commercial or industrial development is a broad-ranging category of activities and that cover a wide variety of economic development tasks. Projects are expected to result in the creation of public private partnerships in which CDBG-DR funds are used for the public infrastructure components of projects, while the leveraged funds will be used for the economic development activities or additional project costs. This may include, but is not limited to the development/redevelopment of:

- Retail facilities such as shopping centers or stores; commercial facilities such



as hotels, shipping distribution centers, or office buildings; Industrial/manufacturing complexes such as factories or industrial parks; and public commercial spaces such as convention centers or parking garages. • Mixed-use developments in opportunity zones, whereby funds will be used to create housing, business opportunities, and other economic development, with an initial focus on housing stock being made available to low-to-moderate income persons. • Infrastructure development (such as a new road to a commercial facility) often accompanies these types of large economic development activities. Infrastructure activities, as related to large-scale development projects, are non-housing activities that support improvements to the public capital stock. This includes transportation facilities (street rehabilitation, sidewalk improvements, streetlights, parking facilities, etc.); and water, sewer, and drainage improvements. These projects will require large levels of financial investment, of which the CDBG-DR portion may range from minor to significant. The projects will have a large community impact, whether in terms of job creation, service to the neighborhood, or renewal of a given area. Depending on the nature of the project, they may involve real estate development, whether it is the construction of a new facility or the expansion of an existing building and will be expected to involve various types of financing and sources of funds. For example, large-scale projects often have a combination of private lender financing, various types of public financing, and business owner cash injections. This program will be established for the funding of projects that will significantly impact and enable the long-term economic growth and sustainability of the Island. This program has the capacity to be a funding stream for projects determined by the central government to be key drivers for Puerto Rico's new economy and to align with the economic recovery plan. As such, funds will be directed to innovative solutions that are forward-looking, cost efficient, and socially transformative. Targeting of new business incentives and existing business expansion will also be components of this program. Additionally, the program expects entities providing key services related to the project will result in the creation of activities that support LMI workers and key strategic growth sectors as outlined in the Recovery Plan and Fiscal Plan. The Public Private Partnerships (P3) will support this effort by cultivating potential projects with a high leverage component and initiatives that have long-term sustainability frameworks that do not solely rely upon CDBG-DR or other public funding streams. Other activities may include economic recovery subordinate loan components. PRDOH and/or P3 may enter into an agreement with BDE and/or Invest PR to provide assistance in the delivery of these programs as necessary. All potential projects will comply with HUD national objectives.

Location Description:

Municipalities across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Economic Development Investment Portfolio for Growth Program: Issued Reservation of Funds Notification for four (4) applications with an aggregate amount of \$66,016,164 per the Evaluation Committee determination; Held follow up meetings with applicants that received a Reservation of Funds letter for amounts that aggregate \$252,445,186; Issued the following notifications to five (5) applications per the Evaluation Committee determination: three (3) Ineligibility Notifications and two (2) Applications Paused Notifications; Issued two (2) Award Notification Letters aggregating for applications totaling \$54,460,000; Delivered to the FOMB for review one Loan transaction totaling \$50,000,000; Referred to the underwriting process a total of six (6) applications that total \$190,156,107; Issued a total of 28 RFIs to fourteen applications that included the following topics: 1) Eligibility, 2) URA, 3) Davis Bacon and Related Acts (DBRA), 4) conflict of interest, 5) jobs creation/retention, 6) Non-IPG funding sources; Issued extension of time notifications to applicants for compliance with terms and conditions of the Reservation of Funds letters.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None





Grantee Activity Number: R02E24EDI-PPP-UN

Activity Title: Economic Dev. Investment Portafolio for Growth UN

Activity Type:

Econ. development or recovery activity that creates/retains

Project Number:

Economic B-18-DP-72-0001

Projected Start Date:

02/20/2020

Benefit Type:

Direct (Person)

National Objective:

Urgent Need

Activity Status:

Under Way

Project Title:

Economic

Projected End Date:

02/19/2026

Completed Activity Actual End Date:

Responsible Organization:

Central Office for Recovery, Reconstruction and

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Expended

Central Office for Recovery, Reconstruction and

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

Oct 1 thru Dec 31, 2022 To Date

| | |
|--------------|--------------------|
| \$0.00 | \$1,360,000,000.00 |
| \$0.00 | \$680,000,000.00 |
| \$0.00 | \$680,000,000.00 |
| \$0.00 | \$1,360,000,000.00 |
| \$0.00 | \$680,000,000.00 |
| \$0.00 | \$680,000,000.00 |
| \$38,753.58 | \$123,153,291.44 |
| \$0.00 | \$0.00 |
| \$38,753.58 | \$123,153,291.44 |
| \$489,114.83 | \$1,310,316.76 |
| \$0.00 | \$0.00 |
| \$489,114.83 | \$1,310,316.76 |
| \$489,114.83 | \$1,310,316.76 |
| \$0.00 | \$0.00 |
| \$489,114.83 | \$1,310,316.76 |
| \$0.00 | \$0.00 |
| \$0.00 | \$0.00 |
| \$0.00 | \$0.00 |
| \$0.00 | \$0.00 |
| \$489,114.83 | \$1,310,316.76 |
| \$489,114.83 | \$1,310,316.76 |
| \$489,114.83 | \$1,310,316.76 |
| \$0.00 | \$0.00 |
| \$0.00 | \$0.00 |
| \$0.00 | \$0.00 |
| \$489,114.83 | \$1,310,316.76 |
| \$489,114.83 | \$1,310,316.76 |
| \$0.00 | \$0.00 |
| \$489,114.83 | \$1,310,316.76 |

Activity Description:

Responding to the varied opportunities that the designation of Opportunity Zones provides across the Island, the program will foster both mixed-use, community-based development, as well as major infrastructure improvements for Puerto Rico. The objective of this program is to develop a series of projects that are concentrated in opportunity zones across Puerto Rico, that result in large-scale commercial or industrial development is a broad-ranging category of activities and that cover a wide variety of economic development tasks. Projects are expected to result in the creation of public private partnerships in which CDBG-DR funds are used for the public infrastructure components of projects, while the leveraged funds will be used for the economic development activities or additional project costs. This may include, but is not limited to the development/redevelopment of:

- Retail facilities such as shopping centers or stores; commercial facilities such



as hotels, shipping distribution centers, or office buildings; Industrial/manufacturing complexes such as factories or industrial parks; and public commercial spaces such as convention centers or parking garages. • Mixed-use developments in opportunity zones, whereby funds will be used to create housing, business opportunities, and other economic development, with an initial focus on housing stock being made available to low-to-moderate income persons. • Infrastructure development (such as a new road to a commercial facility) often accompanies these types of large economic development activities. Infrastructure activities, as related to large-scale development projects, are non-housing activities that support improvements to the public capital stock. This includes transportation facilities (street rehabilitation, sidewalk improvements, streetlights, parking facilities, etc.); and water, sewer, and drainage improvements. These projects will require large levels of financial investment, of which the CDBG-DR portion may range from minor to significant. The projects will have a large community impact, whether in terms of job creation, service to the neighborhood, or renewal of a given area. Depending on the nature of the project, they may involve real estate development, whether it is the construction of a new facility or the expansion of an existing building and will be expected to involve various types of financing and sources of funds. For example, large-scale projects often have a combination of private lender financing, various types of public financing, and business owner cash injections. This program will be established for the funding of projects that will significantly impact and enable the long-term economic growth and sustainability of the Island. This program has the capacity to be a funding stream for projects determined by the central government to be key drivers for Puerto Rico's new economy and to align with the economic recovery plan. As such, funds will be directed to innovative solutions that are forward-looking, cost efficient, and socially transformative. Targeting of new business incentives and existing business expansion will also be components of this program. Additionally, the program expects entities providing key services related to the project will result in the creation of activities that support LMI workers and key strategic growth sectors as outlined in the Recovery Plan and Fiscal Plan. The Public Private Partnerships (P3) will support this effort by cultivating potential projects with a high leverage component and initiatives that have long-term sustainability frameworks that do not solely rely upon CDBG-DR or other public funding streams. Other activities may include economic recovery subordinate loan components. PRDOH and/or P3 may enter into an agreement with BDE and/or Invest PR to provide assistance in the delivery of these programs as necessary. All potential projects will comply with HUD national objectives.

Location Description:

Municipalities across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Economic Development Investment Portfolio for Growth Program: Issued Reservation of Funds Notification for four (4) applications with an aggregate amount of \$66,016,164 per the Evaluation Committee determination; Held follow up meetings with applicants that received a Reservation of Funds letter for amounts that aggregate \$252,445,186; Issued the following notifications to five (5) applications per the Evaluation Committee determination: three (3) Ineligibility Notifications and two (2) Applications Paused Notifications; Issued two (2) Award Notification Letters aggregating for applications totaling \$54,460,000; Delivered to the FOMB for review one Loan transaction totaling \$50,000,000; Referred to the underwriting process a total of six (6) applications that total \$190,156,107; Issued a total of 28 RFIs to fourteen applications that included the following topics: 1) Eligibility, 2) URA, 3) Davis Bacon and Related Acts (DBRA), 4) conflict of interest, 5) jobs creation/retention, 6) Non-IPG funding sources; Issued extension of time notifications to applicants for compliance with terms and conditions of the Reservation of Funds letters.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Project # / Economic Non RLF B-17-DM-72-0001 / Economic Non RLF



Grantee Activity Number: R01E17WTP-EDC-LM

Activity Title: Workforce Training Program LMI

Activity Type:

Public services

Project Number:

Economic Non RLF B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

Direct (Person)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Economic Non RLF

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Expended

Department of Economic Development and

Puerto Rico Department of Housing

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

Oct 1 thru Dec 31, 2022 To Date

| | |
|----------------|------------------|
| \$0.00 | \$108,000,000.00 |
| \$0.00 | \$54,000,000.00 |
| \$0.00 | \$54,000,000.00 |
| \$0.00 | \$108,000,000.00 |
| \$0.00 | \$54,000,000.00 |
| \$0.00 | \$54,000,000.00 |
| \$23,715.07 | \$44,181,209.12 |
| \$23,715.07 | \$23,792,592.49 |
| \$0.00 | \$20,388,616.63 |
| \$2,590,581.14 | \$6,104,605.82 |
| \$1,915,821.41 | \$5,144,620.16 |
| \$674,759.73 | \$959,985.66 |
| \$2,590,581.14 | \$6,104,605.82 |
| \$1,915,821.41 | \$5,144,620.16 |
| \$674,759.73 | \$959,985.66 |
| \$0.00 | \$0.00 |
| \$0.00 | \$0.00 |
| \$0.00 | \$0.00 |
| \$0.00 | \$0.00 |
| \$0.00 | \$0.00 |
| \$0.00 | \$0.00 |
| \$2,590,581.14 | \$6,104,605.82 |
| \$0.00 | \$38,372.67 |
| \$2,590,581.14 | \$6,066,233.15 |
| \$2,590,581.14 | \$6,104,605.82 |
| \$1,915,821.41 | \$5,144,620.16 |
| \$674,759.73 | \$959,985.66 |

Activity Description:

This program will help unemployed and underemployed residents find employment by providing job training in skill areas related to recovery efforts. The WFT Program will seek to work with other local government and other non-profit entities that will be able to provide training. Training curriculum offered will depend on the industries and areas with the greatest opportunity for growth and greatest need for trained individuals. Units of local government, non-profit organizations, and governmental and quasi-governmental agencies will be invited to propose workforce training programs under program guidelines, as approved by PRDOH. PRDOH or its designee will evaluate proposed training programs based on the entity's capacity to administer training.



relationship of training material to job-readiness of participants and cost reasonableness. Entities interested in administering training programs are encouraged to develop and administer programs in partnership with institutions of higher education, workforce investment boards, business groups or trade organizations, labor or community-based organizations and learning facilities. It is suggested that curriculum be developed in collaboration with subject matter experts in the area. Workforce training programs will be developed in those industry sectors identified in the economic development plan and may support recovery activities offered in the following categorical areas: • Construction building trades (site preparation, masonry, framing and carpentry, plumbing, electrical, HVAC, painting and finish work, etc.) • Green building and energy efficiency • Renewable energy and Water Purification systems • Lead and related hazard control and abatement • Weatherization/ Sustainable Retrofitting • Green Infrastructure, Hazard Mitigation and resilience • Tourism and Hospitality • Healthcare • Technology training that supports new generation of digital workforce • Manufacturing • Other identified unmet workforce training needs to support Puerto Rico’s long-term recovery goals. This program will also consider learning opportunities for other areas of immediate need to enable the current labor force to gain skills and participate. Program design for these initiatives will include sponsors who can facilitate on the job learning or LMI candidates who complete an application to participate in the curriculum developed. The WFT Program may also find new opportunities to partner with established entities providing meaningful skillset training that facilitate new job opportunities.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks pertaining to the Workforce Training Program (WFT): Continued providing capacity building and support initiatives to subrecipients during interactive workshops and sessions, to ensure the entities follow all federal and local requirements and regulations and provide support to unemployed and underemployed residents to gain new abilities throughout job training in skill areas related to the island recovery efforts. Subrecipients continued with outreach efforts to promote their funded projects within individuals interested in obtaining the skills required to gain an employment within Puerto Rico’s labor force. These efforts have helped to capture engagement with individuals who applied to the program with the receipt of 6,096 applications as of December 2022. On November 2022, the PRDOH launched the Beneficiary Information Portal (also known as System of Record), as the primary tool for subrecipients to document National Objective and Duplication of Benefits analyses, along with its supporting documentation. Race and ethnicity, the type of training acquired through the program, and the sector of economic development in Puerto Rico that could provide employment to the program beneficiaries, also represent key data captured in the Beneficiary Portal. WFT subrecipients has reported 3,368 students receiving training in areas such as construction, tourism, technology, manufacturing, and healthcare, among others. As a result of these trainings, WFT subrecipients have also reported 1,598 individuals with courses completion and receiving certifications for the respective fields. As of Q4-2022, the program has disbursed \$6.7 M, representing both, administrative and direct costs. We continue enforcing the subrecipients to make full use of the Beneficiary Information Portal to avoid duplicity in the monthly reports, since during this period we identified instances where the beneficiaries had been counted more than once. We will continue these improvement efforts and foresee to report quantitatively in QPR2.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

| # of Persons | This Report Period | | | Cumulative Actual Total / Expected | | | |
|--------------|--------------------|-----|-------|------------------------------------|---------|-----------|----------|
| | Low | Mod | Total | Low | Mod | Total | Low/Mod% |
| | 0 | 0 | 0 | 578/8428 | 85/8427 | 663/16855 | 100.00 |

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01E17WTP-EDC-UN

Activity Title: Workforce Training Program UN

Activity Type:

Public services

Project Number:

Economic Non RLF B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

Direct (Person)

National Objective:

Urgent Need

Activity Status:

Under Way

Project Title:

Economic Non RLF

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

| Overall | Oct 1 thru Dec 31, 2022 | To Date |
|--|-------------------------|-----------------|
| Total Projected Budget from All Sources | \$0.00 | \$72,000,000.00 |
| B-17-DM-72-0001 | \$0.00 | \$36,000,000.00 |
| B-18-DP-72-0001 | \$0.00 | \$36,000,000.00 |
| Total Budget | \$0.00 | \$72,000,000.00 |
| B-17-DM-72-0001 | \$0.00 | \$36,000,000.00 |
| B-18-DP-72-0001 | \$0.00 | \$36,000,000.00 |
| Total Obligated | \$15,810.04 | \$29,160,977.27 |
| B-17-DM-72-0001 | \$15,810.04 | \$16,035,284.19 |
| B-18-DP-72-0001 | \$0.00 | \$13,125,693.08 |
| Total Funds Drawdown | \$115,363.93 | \$549,200.82 |
| B-17-DM-72-0001 | \$27,481.39 | \$381,318.28 |
| B-18-DP-72-0001 | \$87,882.54 | \$167,882.54 |
| Program Funds Drawdown | \$115,363.93 | \$549,200.82 |
| B-17-DM-72-0001 | \$27,481.39 | \$381,318.28 |
| B-18-DP-72-0001 | \$87,882.54 | \$167,882.54 |
| Program Income Drawdown | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Received | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Expended | \$115,364.39 | \$549,200.82 |
| Department of Economic Development and | \$0.00 | \$13,191.67 |
| Puerto Rico Department of Housing | \$115,364.39 | \$535,812.62 |
| Most Impacted and Distressed Expended | \$115,364.39 | \$549,200.82 |
| B-17-DM-72-0001 | \$27,481.85 | \$381,318.28 |
| B-18-DP-72-0001 | \$87,882.54 | \$167,882.54 |

Activity Description:

This program will help unemployed and underemployed residents find employment by providing job training in skill areas related to recovery efforts. The WFT Program will seek to work with other local government and other non-profit entities that will be able to provide training. Training curriculum offered will depend on the industries and areas with the greatest opportunity for growth and greatest need for trained individuals. Units of local government, non-profit organizations, and governmental and quasi-governmental agencies will be invited to propose workforce training programs under program guidelines, as approved by PRDOH. PRDOH or its designee will evaluate proposed training programs based on the entity's capacity to administer training.



relationship of training material to job-readiness of participants and cost reasonableness. Entities interested in administering training programs are encouraged to develop and administer programs in partnership with institutions of higher education, workforce investment boards, business groups or trade organizations, labor or community-based organizations and learning facilities. It is suggested that curriculum be developed in collaboration with subject matter experts in the area. Workforce training programs will be developed in those industry sectors identified in the economic development plan and may support recovery activities offered in the following categorical areas: • Construction: o Inspections and enforcement services for storm damage and health and safety codes o Construction building trades (site preparation, masonry, framing and carpentry, plumbing, electrical, HVAC, painting and finish work, etc.) o Green building and energy efficiency o Renewable energy and Water Purification systems o Lead and related hazard control and abatement o Weatherization/ Sustainable Retrofitting o Green Infrastructure, Hazard Mitigation and resilience • Tourism and Hospitality • Healthcare • Technology training that supports new generation of digital workforce • Manufacturing • Other identified unmet workforce training needs to support Puerto Rico’s long-term recovery goals. This program will also consider learning opportunities for other areas of immediate need to enable the current labor force to gain skills and participate. Program design for these initiatives will include sponsors who can facilitate on the job learning or LMI candidates who complete an application to participate in the curriculum developed. The WFT Program may also find new opportunities to partner with established entities providing meaningful skillset training that facilitate new job opportunities.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks pertaining to the Workforce Training Program (WFT): Continued providing capacity building and support initiatives to subrecipients during interactive workshops and sessions, to ensure the entities follow all federal and local requirements and regulations and provide support to unemployed and underemployed residents to gain new abilities throughout job training in skill areas related to the island recovery efforts. Subrecipients continued with outreach efforts to promote their funded projects within individuals interested in obtaining the skills required to gain an employment within Puerto Rico’s labor force. These efforts have helped to capture engagement with individuals who applied to the program with the receipt of 6,096 applications as of December 2022. On November 2022, the PRDOH launched the Beneficiary Information Portal (also known as System of Record), as the primary tool for subrecipients to document National Objective and Duplication of Benefits analyses, along with its supporting documentation. Race and ethnicity, the type of training acquired through the program, and the sector of economic development in Puerto Rico that could provide employment to the program beneficiaries, also represent key data captured in the Beneficiary Portal. WFT subrecipients has reported 3,368 students receiving training in areas such as construction, tourism, technology, manufacturing, and healthcare, among others. As a result of these trainings, WFT subrecipients have also reported 1,598 individuals with courses completion and receiving certifications for the respective fields. As of Q4-2022, the program has disbursed \$6.7 M, representing both, administrative and direct costs. We continue enforcing the subrecipients to make full use of the Beneficiary Information Portal to avoid duplicity in the monthly reports, since during this period we identified instances where the beneficiaries had been counted more than once. We will continue these improvement efforts and foresee to report quantitatively in QPR2.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

| # of Persons | This Report Period | | | Cumulative Actual Total / Expected | | | |
|--------------|--------------------|-----|-------|------------------------------------|-----|----------|----------|
| | Low | Mod | Total | Low | Mod | Total | Low/Mod% |
| | 0 | 0 | 0 | 0/0 | 0/0 | 13/11236 | 0.00 |

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Project # / Housing B-17-DM-72-0001 / Housing



Grantee Activity Number: R01H07BRP-DOH-LM

Activity Title: Blue Roof Repair Program LMI

Activity Type:
Rehabilitation/reconstruction of residential structures

Project Number:
Housing B-17-DM-72-0001

Projected Start Date:
11/14/2021

Benefit Type:
Direct (HouseHold)

National Objective:
Low/Mod

Activity Status:
Under Way

Project Title:
Housing

Projected End Date:
09/01/2026

Completed Activity Actual End Date:

Responsible Organization:
Puerto Rico Department of Housing

| Overall | Oct 1 thru Dec 31, 2022 | To Date |
|--|-------------------------|--------------------|
| Total Projected Budget from All Sources | \$0.00 | \$1,425,000,000.00 |
| B-17-DM-72-0001 | \$0.00 | \$475,000,000.00 |
| B-18-DP-72-0001 | \$0.00 | \$475,000,000.00 |
| B-19-DP-72-0001 | \$0.00 | \$475,000,000.00 |
| Total Budget | \$0.00 | \$1,425,000,000.00 |
| B-17-DM-72-0001 | \$0.00 | \$475,000,000.00 |
| B-18-DP-72-0001 | \$0.00 | \$475,000,000.00 |
| B-19-DP-72-0001 | \$0.00 | \$475,000,000.00 |
| Total Obligated | \$3,308.82 | \$18,847.48 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$3,308.82 | \$18,847.48 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Drawdown | \$3,308.82 | \$18,847.48 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$3,308.82 | \$18,847.48 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Funds Drawdown | \$3,308.82 | \$18,847.48 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$3,308.82 | \$18,847.48 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Drawdown | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Received | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Expended | \$3,308.82 | \$18,847.48 |
| Puerto Rico Department of Housing | \$3,308.82 | \$18,847.48 |
| Most Impacted and Distressed Expended | \$3,308.82 | \$18,847.48 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$3,308.82 | \$18,847.48 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |



Activity Description:

The Blue Roof Repair Program objective is to target and fix the blue roofs remaining in Puerto Rico as a result of Hurricanes Irma and Maria. The Program is projected to pursue compliance with HUD's LMI National Objective, with an eligible activity of Housing Rehabilitation under Section 105(a)(4) ? Housing Construction, Acquisition.

Based on the data from the Blue Roof survey, funds will be distributed through one or more subrecipients to implement the Blue Roof Repair Program across the Island. The Subrecipient will design its housing rehabilitation program according to the needs of vulnerable households in each area, so long as HUD CDBG-DR and Program Applicant-Level Eligibility requirements are met. This will afford the Subrecipient to take into consideration the expertise and experience of community organizations and local foundations that have been doing this work in those same communities. Program implementation includes, but is not limited to, applicant intake, eligibility determinations, duplication of benefit verification, damage assessment, environmental compliance, elevation requirements, green building and construction standards, and solution design. The Subrecipient may design an approach that includes rehabilitation of the structure to the extent it deems necessary and reasonable. Elevation requirements will be based on feasibility analysis, as stated in the Program Guidelines.

Once the Subrecipient develops its proposed Blue Roof Repair Program guidelines, the Subrecipient will submit the guidelines to PRDOH for compliance clearance and subsequent submission to HUD as required.

Subrecipients are encouraged to leverage CDBG-DR funds with other sources of funding to achieve a comprehensive recovery. Subrecipients are also encouraged to work with the Puerto Rico regulatory government agencies to waive permit requirements or other administrative burdens to the extent feasible that may prevent the blue roof population from receiving assistance.

Duplication of Benefit

In accordance with the Robert T. Stafford Act, as amended, Subrecipients will implement policies and procedures to ensure no individual receives duplication of benefit for the same purpose and/or effect to recover from the hurricanes. Federal law prohibits any person, business concern, or other entity from receiving federal funds for any part of such loss as to which he has received financial assistance under any other program, from private insurance, charitable assistance, or any other source.

A Duplication of Benefits (DOB) review is required by federal law. This DOB review will consist of self-disclosure on insurance, federal, non-profit, and other benefits received by the Applicant. After that, the municipality must perform a 100% federal dataset check for FEMA, SBA, and NFIP benefits; and verify with insurance providers the amount of benefits received by the Applicant in the case that the Applicant informed that they had insurance.

Applicant awardees must subrogate any additional funds received for damage caused by hurricanes Irma or Maria back to the program. CDBG-DR funds must be funding of last resort and if additional funds are paid to applicant awardees for the same purpose as the housing assistance award they receive through the Blue Roof Program after the Subrecipient has completed the project, those funds must be returned to the program.

Permit Requirements

The Subrecipient is encouraged to work with the Puerto Rico Planning Board (PRPB) and the Office of Permit Management ("OGPe" for its Spanish acronym) to waive specific permit requirements for the work to be performed under the Blue Roof Repair Program. This will streamline the construction phase of the Program. Subrecipients are also encouraged to work with the Puerto Rico Department of Natural and Environmental Resources ("DRNA" for its Spanish acronym) to attain waivers for abatement work permits in the case they are required to be able to complete any repair or replacement work of roofs.

Implementation of the Program

PRDOH will allow maximum feasible deference to Subrecipients to design the Blue Roof Repair Program based on a way that better serves the unmet recovery needs in the area they serve. In doing so, Subrecipients must implement the Program and publish Program Guidelines in accordance with this Action Plan and all applicable federal and local laws and regulations. PRDOH maintains a dedicated staff to support Subrecipients by providing technical assistance as necessary.

Location Description:

Activity Progress Narrative:

During this reporting period, the Puerto Rico Department of Housing (PRDOH) sorted the data that resulted from the Blue Roof Survey to assist households who continue to live with a blue roof tarp or structures with unaddressed severe damage or an immediate threat under the single-family programs: R3 Program and Single Family Mitigation Program. Therefore, the PRDOH created new applications for the surveyed structures and continued assigning them to the R3 Program Managers. The PM's already continued contacting these households to understand their interest in participating in the R3 Program and collecting needed documents to determine their eligibility.

As of the date of this report, PRDOH identified 5,715 structures with a blue roof tarp or structures with unaddressed severe damage or an immediate threat. PRDOH will continue referring Blue Roof cases to the R3 Program (around 3,600). The cases identified with severe damage or immediate threat will be addressed through a targeted approach in SF-MIT Program.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01H07RRR-DOH-LM
Activity Title: Repair, Reconstruction, Relocation Program LMI

Activity Type:
 Rehabilitation/reconstruction of residential structures
Project Number:
 Housing B-17-DM-72-0001
Projected Start Date:
 09/20/2018
Benefit Type:
 Direct (HouseHold)
National Objective:
 Low/Mod

Activity Status:
 Under Way
Project Title:
 Housing
Projected End Date:
 09/19/2026
Completed Activity Actual End Date:

Responsible Organization:
 Puerto Rico Department of Housing

| Overall | Oct 1 thru Dec 31, 2022 | To Date |
|--|--------------------------------|--------------------|
| Total Projected Budget from All Sources | \$0.00 | \$8,835,841,857.00 |
| B-17-DM-72-0001 | \$0.00 | \$2,945,280,619.00 |
| B-18-DP-72-0001 | \$0.00 | \$2,945,280,619.00 |
| B-19-DP-72-0001 | \$0.00 | \$2,945,280,619.00 |
| Total Budget | \$0.00 | \$8,835,841,857.00 |
| B-17-DM-72-0001 | \$0.00 | \$2,945,280,619.00 |
| B-18-DP-72-0001 | \$0.00 | \$2,945,280,619.00 |
| B-19-DP-72-0001 | \$0.00 | \$2,945,280,619.00 |
| Total Obligated | \$154,380,195.28 | \$1,832,245,311.45 |
| B-17-DM-72-0001 | \$4,613,084.74 | \$787,698,319.58 |
| B-18-DP-72-0001 | \$149,767,110.54 | \$1,044,546,991.87 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Drawdown | \$161,111,022.03 | \$748,921,758.30 |
| B-17-DM-72-0001 | \$69,901,018.54 | \$580,043,299.00 |
| B-18-DP-72-0001 | \$91,210,003.49 | \$168,878,459.30 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Funds Drawdown | \$161,111,022.03 | \$748,921,758.30 |
| B-17-DM-72-0001 | \$69,901,018.54 | \$580,043,299.00 |
| B-18-DP-72-0001 | \$91,210,003.49 | \$168,878,459.30 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Drawdown | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Received | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Expended | \$161,112,470.78 | \$748,921,758.30 |
| Puerto Rico Department of Housing | \$161,112,470.78 | \$748,921,758.30 |
| Most Impacted and Distressed Expended | \$161,112,470.78 | \$748,921,758.30 |
| B-17-DM-72-0001 | \$69,902,467.29 | \$580,043,299.00 |
| B-18-DP-72-0001 | \$91,210,003.49 | \$168,878,459.30 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |



Activity Description:

R3 provides assistance to homeowners to repair or rebuild substantially damaged homes. Reconstruction activity returns otherwise displaced families to their homes in their same community. Homes become eligible for reconstruction when the property estimated cost of repair exceeds \$60,000 as confirmed through program inspection, the property is determined to be substantially damaged by an authority having jurisdiction, or a feasibility inspection determines that reconstruction is required. Homes meeting this damage threshold will be reconstructed to include resilient measures in structural materials. Homes that may not be rebuilt in place due to legal, engineering or environmental constraints (permitting, extraordinary site conditions, etc.) will not be reconstructed and the homeowner will be provided relocation options. Homes in the floodplain that meet the \$60,000 damage threshold for reconstruction, substantial damage, or substantial improvement (repairs exceeding 50% of the current market value of the structure) as defined in 24 C.F.R. § 55.2 be reconstructed only when elevation is reasonable based on the criteria defined in Program Guidelines. These eligible homeowners may also be offered relocation options. Elevation cost is estimated to be \$75,000.

For reconstruction and relocation activities, the homeowner must agree to own the home and use it as their primary residence for a period of 5 years after reconstruction or successful relocation, as secured through a Sworn Grant Agreement in compliance with Rule 35.4 of the Puerto Rico Civil Procedure Rules, 32 LPRA Ap. V, R.35.4 (Entry of Judgement by Confession). Additionally, for relocation activities, the homeowner and PRDOH will execute a Direct Mortgage Deed with Imposition of Restrictive Covenants, which shall be recorded in the Puerto Rico Property Registry. The latter is a unit of the Puerto Rico Department of Justice. If a homeowner moves, sells, leases, transfers, exchanges, donates, vacates, abandons or otherwise alienates the property during the affordability period, the amount of benefit that must be repaid will be determined by the straight-line, linear amortization schedule as established by the Program in the Applicant's Grant Agreement.

For repair activities only, the ownership and occupancy compliance period will be three (3) years as secured through a Sworn Grant Agreement in compliance with the above-mentioned Rule 35.4, supra. If a homeowner moves, sells, leases, transfers, exchanges, donates, vacates, abandons or otherwise alienates the property within the first three (3) years, the entire (100%) amount of the benefit received must be repaid in full to PRDOH. Further information about program award requirements, occupancy and residency periods, ongoing monitoring during compliance periods, and/or applicant responsibilities related to acceptance of an R3 Program award can be found in the R3 Program Guidelines, available at www.cdbg-dr.pr.gov.

Ownership & Primary Residency

Applicants must prove not only ownership of property, but primary residency at the time of the hurricane. Secondary or vacation homes are not eligible for assistance through this program. PRDOH will work to reasonably accommodate households with non-traditional documentation validating both ownership and residency. Documentation used to verify a primary residence may include a variety of documentation including, but not limited to, tax returns, homestead exemptions, driver's licenses, and utility bills when used in conjunction with other documents. Applicants may be required to prove primary residency by providing documentation validating occupancy for consecutive weeks and/or months leading up to the time of the hurricane. To the extent possible, PRDOH will validate ownership and/or primary residency through electronic verification utilizing locally or federally maintained registries. After conducting a due-diligence process, the R3 Program may also allow alternative methods for documenting ownership, including an affidavit process. As needed, the Program will refer applicants to the Title Clearance Program for support in obtaining clear title. In accordance with the Robert T. Stafford Act, as amended, Puerto Rico will implement policies and procedures to ensure no individual receives duplication of benefit for the same purpose and/or effect to recover from the hurricanes. Federal law prohibits any person, business concern, or other entity from receiving federal funds for any part of such loss as to which he has received financial assistance under any other program, from private insurance, charitable assistance or any other source.

If eligible and awarded, housing assistance award calculations are based on the following factors: damage/scope of project work needed; a review of funding from all sources to ensure no Duplication of Benefits (DOB); and availability of DOB funds, if any, for use in the project. Housing assistance awards will be determined after factoring in the inputs listed above, subtracting any unaccounted-for DOB, and then factoring in the pre-determined program caps that apply to the particular housing assistance activities to be used.

Applicant awardees must subrogate any additional funds received for damage caused by hurricanes Irma or Maria back to the housing program. CDBG-DR funds must be funding of last resort and if additional funds are paid to applicant awardees for the same purpose as the housing assistance award they receive through PRDOH assistance (i.e., repair or replacement of the damaged structure) after PRDOH has completed the repair/rehabilitation project, those funds must be returned to PRDOH. R3 provides homeowners with substantially damaged homes located in high risk areas an opportunity to relocate to a safer location when elevated reconstruction is not reasonable. At the time it is determined that a homeowner is eligible for relocation, the R3 Program will make available housing counseling services to the homeowner to inform the applicant of available housing options and information to assist the applicant in making an informed decision regarding housing options available under the relocation program. Additionally, the R3 Program provides homeowners with clear titles whose homes suffered more than \$60,000 in damages the opportunity to relocate by forgoing a reconstruction award and accepting a relocation voucher.

Relocation allows for the following two options:

? Option 1: A housing voucher which allows the applicant to select an existing or under construction home outside of a high-risk area. Existing Replacement homes must be located in Puerto Rico and must pass applicable environmental clearance and permit requirements before an applicant awardee may move in.

Purchase price will be capped at \$185,000 or a regional cap more appropriate to market availability that does not limit housing choice and must be market reasonable. Purchase of replacement homes is preferred method of relocation and must be explored prior to exercising Option 2. Assistance received under the program is for the purchase of the newly acquired property.

? Option 2: Construction of a program-designed home on a new lot. New lots must be located outside of a high-risk area, including floodplains, and must comply with all applicable environmental regulations. This option may be exercised if no suitable options are available under Option 1. Homeowners who are relocated by the program must agree to occupy the new home as a primary residence for not less than 5 years, as secured through a Sworn Grant Agreement in compliance with Rule 35.4 of the Puerto Rico Civil Procedure Rules, supra, and a Direct Mortgage Deed with Imposition of Restrictive Covenants, which shall be recorded in the Puerto Rico Property Registry.

In cases where the ownership of the hurricane-damaged property cannot be transferred to PRDOH, the Program may consider other alternatives to satisfy the eligible activities. The Program will make a relocation

determination on a case-by-case basis as it may not be feasible for the Program to acquire the property from the R3 Program applicant in some scenarios. The R3 Program, at its discretion, may choose to select other eligible end uses for the hurricane-damaged property. More information about eligible activities for relocation and end uses will be available in the Program Guidelines.

Participants who are awarded relocation, but who do not wish to relocate immediately, may defer accepting the R3 Program award to allow for the participative development of a housing mitigation program under the CDBG-MIT Program. Applicants who opt to defer acceptance of a relocation award from the CDBG-DR R3 Program to participate in a forthcoming housing mitigation program will remain on hold in the CDBG-DR R3 Program until such time as the CDBG-MIT Single-Family Housing Mitigation Program starts operating.

HUD-certified housing counselors are available to support R3 Program applicants during the relocation process. If the eligible applicant is unable to identify a suitable existing home to purchase with a voucher, the applicant will be allowed to identify available vacant lots for purchase outside the floodplain, on which a new home would be built by the program. Limited legal services for applicants participating in the relocation program may be provided on a case by case basis.

Program Caps

*Note ? in Substantial Amendment 1, approved by HUD February 28, 2019, the maximum award caps increased to reflect the increase in costs of construction with respect to labor and materials on the Island. The maximum award for housing rehabilitation in place is \$60,000 in construction and/or hard costs per unit. The maximum award for relocation or reconstruction is \$185,000 in construction and/or hard costs per unit. In elevation cases, the maximum award is \$185,000 for reconstruction plus the elevation cost (which is estimated to \$75,000). However, additional costs in excess of the caps are permissible and may account for demolition and environmental abatement, unique site-specific costs such as plots of land whose size obligate the construction of a two-story unit or construction of accessways (driveways or walkways) with lengths in excess of minimum setbacks established by regulations, or utility connection costs. Temporary relocation assistance may be available for applicants while program sponsored construction is underway, or on a case by case basis as determined by the R3 Program. Exceptions to the caps may be considered on a case by case basis in accordance with policies and procedures. Exceptions to the caps may also consider necessary accessibility features or historic preservation. PRDOH will work with the Permit Management Office (OGPe for its Spanish acronym) to establish a streamlined permitting process for the Disaster Recovery Program.

Community Energy and Water Resilience Installations Alignment: all reconstruction and rehabilitation projects, when feasible, will be eligible to participate in this program as well. Those additional costs will be reflected and accounted for via Community Energy and Water Resilience Installations Program and will not be reflected under the award caps mentioned above.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing completed the following tasks in support of the Repair, Reconstruction, or Relocation Program (R3):

The R3 Program continued with eligibility activities to move applications into the different program phases: eligibility review, site walks for scoping, and the development of final scopes of work for repair and reconstruction projects to support the execution of Grant Agreements.

During the reporting period, the Program sent out 681 pre-eligibility notifications to applicants; 565 damage assessments were approved, along with 66 appraisal reports and 557 Environmental Tier-2 reports. By the end of the reporting period, a total of 2,482 grant awards were executed for homes still with blue roofs/or significantly damaged, and construction had started on 2,027 of those.

The Program continued prioritizing applications according to the following structure: (P-1) Applications with an elderly applicant or co-applicant, and a disabled household member, and the house still significantly damaged; (P-2) Applications with an elderly applicant or co-applicant, and the house still significantly damaged, or applications with a disabled household member, and the house still significantly damaged; (P-3) Applications with the house still significantly damaged; (P-4) Applications with an elderly applicant or co-applicant, and/or a disabled household member.

The R3 Program continued performing elevation surveys to determine if applications qualify for reasonable elevation when requested. No structures in the floodplain have been elevated at the time of this report.

As a result, the Program reached a cumulative total of 7,119 awards executed, of which 2,663 are for reconstruction awards, 4,064 are for repair awards, and 395 are for relocation awards. By the end of the reporting period, construction had started for a total of 5,845 awards, of which 3,800 were for Repairs, and 2,045 were for Reconstruction. Additionally, the Program has issued 2,144 vouchers for Relocation, enabling these applicants to start their search for a home. The R3 Program has completed 395 relocations. Overall, the Program has benefited 6,770 households (with repairs, reconstructions, or relocation vouchers). The R3 Program will continue working promptly to ensure an effective recovery process.

Accomplishments Performance Measures

| | This Report Period | Cumulative Actual Total / Expected |
|---|--------------------|------------------------------------|
| | Total | Total |
| # of Properties | 525 | 4682/11878 |
| # of Section 3 Labor Hours | 4133 | 38095/0 |
| # of Substantially Rehabilitated | 109 | 2188/6639 |
| # of Targeted Section 3 Labor | 5855 | 26426/0 |
| # of Total Labor Hours | 45716 | 201509/0 |



| | This Report Period | Cumulative Actual Total / Expected |
|--------------------------------|---------------------------|---|
| | Total | Total |
| # of Housing Units | 525 | 4682/15522 |
| # of Singlefamily Units | 525 | 4682/15522 |

Beneficiaries Performance Measures

| | This Report Period | | | Cumulative Actual Total / Expected | | | |
|------------------------|---------------------------|------------|--------------|---|------------|--------------|-----------------|
| | Low | Mod | Total | Low | Mod | Total | Low/Mod% |
| # of Households | 467 | 58 | 525 | 4177/7761 | 505/7761 | 4682/15522 | 100.00 |
| # Owner | 467 | 58 | 525 | 4177/7761 | 505/7761 | 4682/15522 | 100.00 |

Activity Locations

| Address | City | County | State | Zip | Status / Accept |
|----------------|-------------|---------------|--------------|------------|------------------------|
|----------------|-------------|---------------|--------------|------------|------------------------|

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01H08TCP-DOH-LM

Activity Title: Title Clearance Program LMI

Activity Type:

Homeownership Assistance to low- and moderate-income

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

Direct (HouseHold)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Housing

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

| Overall | Oct 1 thru Dec 31, 2022 | To Date |
|--|-------------------------|-----------------|
| Total Projected Budget from All Sources | \$0.00 | \$80,000,000.00 |
| B-17-DM-72-0001 | \$0.00 | \$40,000,000.00 |
| B-18-DP-72-0001 | \$0.00 | \$40,000,000.00 |
| Total Budget | \$0.00 | \$80,000,000.00 |
| B-17-DM-72-0001 | \$0.00 | \$40,000,000.00 |
| B-18-DP-72-0001 | \$0.00 | \$40,000,000.00 |
| Total Obligated | (\$228,545.57) | \$17,383,812.51 |
| B-17-DM-72-0001 | (\$228,545.57) | \$17,383,812.51 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Drawdown | \$1,674,838.64 | \$5,769,232.57 |
| B-17-DM-72-0001 | \$1,674,838.64 | \$5,769,232.57 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| Program Funds Drawdown | \$1,674,838.64 | \$5,769,232.57 |
| B-17-DM-72-0001 | \$1,674,838.64 | \$5,769,232.57 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Drawdown | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Received | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Expended | \$1,674,838.64 | \$5,769,232.57 |
| Puerto Rico Department of Housing | \$1,674,838.64 | \$5,769,232.57 |
| Most Impacted and Distressed Expended | \$1,674,838.64 | \$5,769,232.57 |
| B-17-DM-72-0001 | \$1,674,838.64 | \$5,769,232.57 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |

Activity Description:

The goal of the Title Clearance Program is to provide clear title to homeowners throughout the hurricane-impacted area, therefore resulting in long-term sustainability and security for residents. Applicants who are otherwise eligible for rehabilitation or reconstruction assistance under the housing program who need remedial and curative title/ownership actions will be prioritized for limited legal services assistance. Limited legal services to resolve title issues will be performed under the direction or supervision of one or more attorneys duly licensed and authorized to practice law within the Commonwealth of Puerto Rico under rates that are subject to program approval. Homeowners unable to resolve title issues with the assistance of the legal service providers may be recommended for longer-term assistance, separate and apart from the services provided under this program.



Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Title Clearance Program (TCP):
 Completed respective amendments for each vendor's contracts with PRDOH to redistribute funds between approved tasks and allowances.
 Version 3 of the Program Guidelines were approved and published.
 A new RFP was published to increase the number of providers.
 Additional reporting tools and dashboards have been developed to oversee the performance of service vendors, by task and by case, with reviews of the previous dashboards during this reporting period.
 Program staff held biweekly meetings with vendors to oversee the case pipeline, establish Program goals and parameters, discuss Program updates, and receive feedback on the implementation of the Program.
 The program prepared development requests and implemented changes in the Grant Management System to adjust tasks identified by vendors and title specialists and to comply with requests after a monitoring event.
 The program reports a total outcome of 275 titles, out of which 217 have been registered in the Puerto Rico Property Registry. As of this moment, there are 12,410 applications in the TC Program, of which 9,613 have been deemed eligible. The Program has assigned a total of 8,796 title-related services tasks to vendors.
 To date, 8,700 proprietary interest determinations (PID) have been performed, allowing R3 Program to continue the repair, reconstruction, and relocation assistance on cases referred to the TCP.

Accomplishments Performance Measures

| | This Report Period | Cumulative Actual Total / Expected |
|-------------------------|--------------------|------------------------------------|
| | Total | Total |
| # of Housing Units | 35 | 275/4651 |
| # of Singlefamily Units | 35 | 275/4651 |

Beneficiaries Performance Measures

| | This Report Period | | | Cumulative Actual Total / Expected | | | |
|-----------------|--------------------|-----|-------|------------------------------------|---------|----------|----------|
| | Low | Mod | Total | Low | Mod | Total | Low/Mod% |
| # of Households | 33 | 2 | 35 | 199/2326 | 46/2325 | 275/4651 | 89.09 |
| # Owner | 33 | 2 | 35 | 229/2326 | 46/2325 | 275/4651 | 100.00 |

Activity Locations

| Address | City | County | State | Zip | Status / Accept |
|---------|------|--------|-------|-----|-----------------|
|---------|------|--------|-------|-----|-----------------|

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01H09RAP-DOH-LM

Activity Title: Rental Assistance Program LMI

Activity Type:
Rental Assistance (waiver only)

Project Number:
Housing B-17-DM-72-0001

Projected Start Date:
09/18/2018

Benefit Type:
Direct (Person)

National Objective:
Low/Mod

Activity Status:
Under Way

Project Title:
Housing

Projected End Date:
09/17/2026

Completed Activity Actual End Date:

Responsible Organization:
Puerto Rico Department of Housing

| Overall | Oct 1 thru Dec 31, 2022 | To Date |
|--|-------------------------|-----------------|
| Total Projected Budget from All Sources | \$0.00 | \$40,000,000.00 |
| B-17-DM-72-0001 | \$0.00 | \$20,000,000.00 |
| B-18-DP-72-0001 | \$0.00 | \$20,000,000.00 |
| Total Budget | \$0.00 | \$40,000,000.00 |
| B-17-DM-72-0001 | \$0.00 | \$20,000,000.00 |
| B-18-DP-72-0001 | \$0.00 | \$20,000,000.00 |
| Total Obligated | \$164,419.91 | \$16,891,650.42 |
| B-17-DM-72-0001 | \$164,419.91 | \$9,127,759.85 |
| B-18-DP-72-0001 | \$0.00 | \$7,763,890.57 |
| Total Funds Drawdown | \$1,088,232.94 | \$11,818,594.22 |
| B-17-DM-72-0001 | \$330,156.61 | \$7,233,981.81 |
| B-18-DP-72-0001 | \$758,076.33 | \$4,584,612.41 |
| Program Funds Drawdown | \$1,088,232.94 | \$11,818,594.22 |
| B-17-DM-72-0001 | \$330,156.61 | \$7,233,981.81 |
| B-18-DP-72-0001 | \$758,076.33 | \$4,584,612.41 |
| Program Income Drawdown | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Received | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Expended | \$1,088,232.94 | \$11,818,594.22 |
| Puerto Rico Department of Housing | \$1,088,232.94 | \$11,818,594.22 |
| Most Impacted and Distressed Expended | \$1,088,232.94 | \$11,818,594.22 |
| B-17-DM-72-0001 | \$330,156.61 | \$7,233,981.81 |
| B-18-DP-72-0001 | \$758,076.33 | \$4,584,612.41 |

Activity Description:

Grant funds will provide temporary rental assistance to residents of storm-impacted areas (pursuant to Federal Register Notice of allocation) who are experiencing homelessness or are at risk of becoming homeless. Those at risk of homelessness are further defined as persons living in unstable or overcrowded housing; those forced to move frequently due to economic hardship; those being evicted from a private dwelling unit and lacking resources or a support network to obtain other housing; living in a shelter or transitional housing; and other reasons such as those associated with increased risk of homelessness as defined by HUD.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Rental Assistance Program (RAP):

The Program has received 2,056 applications and has 1,824 eligible and active participants, with 20 new tenants coming into the Program during this reporting period.

After HUD approved a waiver request for an extension of twelve months, the Program continued assisting tenants from housing properties who had not completed twenty-four months of rental assistance. Owners of housing properties that had not completed their twenty-four months of assistance before the waiver was extended were notified by the Program during this reporting period. They will continue until each property completes the twenty-four months of rental assistance by the Program or the expiration of the new waiver extension, whichever occurs first.

Inspections and re-inspections by PRPHA inspectors continued during this reporting period in rental units from all active housing properties.

The total outcome for the current reported period is 19 new tenants through move-ins.

Eight housing properties and their eligible remain active in the Rental Assistance Program throughout this reporting period.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

| # of Persons | This Report Period | | | Cumulative Actual Total / Expected | | | |
|--------------|--------------------|-----|-------|------------------------------------|-------|-----------|----------|
| | Low | Mod | Total | Low | Mod | Total | Low/Mod% |
| | 19 | 0 | 19 | 1817/926 | 7/925 | 1824/1851 | 100.00 |

Activity Locations

| Address | City | County | State | Zip | Status / Accept |
|---------|------|--------|-------|-----|-----------------|
|---------|------|--------|-------|-----|-----------------|

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01H11SIH-DOH-LM

Activity Title: Social Interest Housing LMI

Activity Type:
Construction of new housing

Project Number:
Housing B-17-DM-72-0001

Projected Start Date:
09/19/2018

Benefit Type:
Direct (HouseHold)

National Objective:
Low/Mod

Activity Status:
Under Way

Project Title:
Housing

Projected End Date:
09/18/2026

Completed Activity Actual End Date:

Responsible Organization:
Puerto Rico Department of Housing

| Overall | Oct 1 thru Dec 31, 2022 | To Date |
|--|-------------------------|------------------|
| Total Projected Budget from All Sources | \$0.00 | \$112,500,000.00 |
| B-17-DM-72-0001 | \$0.00 | \$37,500,000.00 |
| B-18-DP-72-0001 | \$0.00 | \$37,500,000.00 |
| B-19-DP-72-0001 | \$0.00 | \$37,500,000.00 |
| Total Budget | \$0.00 | \$112,500,000.00 |
| B-17-DM-72-0001 | \$0.00 | \$37,500,000.00 |
| B-18-DP-72-0001 | \$0.00 | \$37,500,000.00 |
| B-19-DP-72-0001 | \$0.00 | \$37,500,000.00 |
| Total Obligated | \$17,466.86 | \$31,397,116.77 |
| B-17-DM-72-0001 | \$2,542.43 | \$12,321,209.29 |
| B-18-DP-72-0001 | \$14,924.43 | \$19,075,907.48 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Drawdown | \$1,151,722.16 | \$2,680,419.93 |
| B-17-DM-72-0001 | \$975,883.89 | \$2,237,859.01 |
| B-18-DP-72-0001 | \$175,838.27 | \$442,560.92 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Funds Drawdown | \$1,151,722.16 | \$2,680,419.93 |
| B-17-DM-72-0001 | \$975,883.89 | \$2,237,859.01 |
| B-18-DP-72-0001 | \$175,838.27 | \$442,560.92 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Drawdown | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Received | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Expended | \$1,151,722.16 | \$2,680,419.93 |
| Puerto Rico Department of Housing | \$1,151,722.16 | \$2,655,940.59 |
| Most Impacted and Distressed Expended | \$1,374,115.61 | \$2,680,419.93 |
| B-17-DM-72-0001 | \$1,106,236.56 | \$2,237,859.01 |
| B-18-DP-72-0001 | \$267,879.05 | \$442,560.92 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |



Activity Description:

This program creates housing capacity for special needs populations such as: homeless, senior citizens, domestic violence victims, persons with intellectual disability, persons with developmental and/ or physical disability, persons living with HIV/AIDS, individuals recovering from addiction and individuals with other functional or access needs. Residents of social interest housing constructed through this program may have access to housing counseling services, which may connect the resident with support services such as HOPWA, Section 8, or rental subsidy programs. The goal for the program is to create high-quality, modern, resilient housing solutions for these populations in need. Non-profit, non-governmental organizations will provide project proposals for social interest housing. PRDOH will evaluate submissions based on cost reasonableness, number of beneficiaries served, project duration, leverage, and shovel readiness. NGOs with projects approved by PRDOH will be responsible for execution of the project under the guidance of PRDOH. Facilities may be overseen by HUD Continuum of Care Program providers and may supplement Emergency Solutions Grants (ESG) programs for a coordinated impact to:

- Provide essential services to shelter residents;
- Rapid re-housing of homeless individuals and families; and
- Prevention of families and individuals from becoming homeless.

Submissions may include proposals for more than one project. Public services provided as part of a proposed project may not supplant other funds and must be part of a new service or quantifiable increase in the level of a service previously provided. Program guidelines regarding the application process will be published on the disaster recovery website subsequent to HUD approval of the Action Plan.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) continued providing technical assistance and support to the Subrecipients with the preparation and courtesy reviews of the procurement packages for Goods Acquisition, Construction Services, Inspection Services and Design and Build Services. Guidance was also provided related to Uniform Relocation Act Real Property Acquisition process.

To this date, the Subrecipients have awarded or contracted twenty-five (25) procurement processes for different services. The program completed the acquisition of four (4) properties that will be rehabilitated to serve persons with developmental and/or physical disabilities. As of December 31, 2022, eight (8) of eighteen (18) projects have their Environmental Reviews completed and two (2) additional projects have completed the review by the Puerto Rico State Historic Preservation Office (SHPO). The PRDOH started the technical assistance to the Subrecipient entities for the preparation of the environmental assessments of six (6) projects that have confronted challenges and delays in the acquisition of professional environmental services. Due to the unforeseen delays in the evaluation and development of the procurement processes and contracting processes the project start dates have been postponed to Q1 2023.

Accomplishments Performance Measures

| | This Report Period | Cumulative Actual Total / Expected |
|------------------------|--------------------|------------------------------------|
| | Total | Total |
| # of Total Labor Hours | 4070 | 8081/0 |

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Grantee Activity Number: R01H12HCP-DOH-LM

Activity Title: Housing Counseling Program LMI

Activity Type:

Public services

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/20/2018

Benefit Type:

Direct (HouseHold)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Housing

Projected End Date:

09/19/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

| Overall | Oct 1 thru Dec 31, 2022 | To Date |
|--|-------------------------|-----------------|
| Total Projected Budget from All Sources | \$0.00 | \$52,500,000.00 |
| B-17-DM-72-0001 | \$0.00 | \$17,500,000.00 |
| B-18-DP-72-0001 | \$0.00 | \$17,500,000.00 |
| B-19-DP-72-0001 | \$0.00 | \$17,500,000.00 |
| Total Budget | \$0.00 | \$52,500,000.00 |
| B-17-DM-72-0001 | \$0.00 | \$17,500,000.00 |
| B-18-DP-72-0001 | \$0.00 | \$17,500,000.00 |
| B-19-DP-72-0001 | \$0.00 | \$17,500,000.00 |
| Total Obligated | \$6,623.70 | \$13,282,010.10 |
| B-17-DM-72-0001 | \$6,623.70 | \$6,194,123.21 |
| B-18-DP-72-0001 | \$0.00 | \$7,087,886.89 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Drawdown | \$1,324,092.90 | \$7,690,377.33 |
| B-17-DM-72-0001 | \$81,222.12 | \$5,107,480.80 |
| B-18-DP-72-0001 | \$1,242,870.78 | \$2,582,896.53 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Funds Drawdown | \$1,324,092.90 | \$7,690,377.33 |
| B-17-DM-72-0001 | \$81,222.12 | \$5,107,480.80 |
| B-18-DP-72-0001 | \$1,242,870.78 | \$2,582,896.53 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Drawdown | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Received | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Expended | \$1,324,092.90 | \$7,690,377.33 |
| Puerto Rico Department of Housing | \$1,324,092.90 | \$7,690,377.33 |
| Most Impacted and Distressed Expended | \$1,324,092.90 | \$7,690,377.33 |
| B-17-DM-72-0001 | \$81,222.12 | \$5,107,480.80 |
| B-18-DP-72-0001 | \$1,242,870.78 | \$2,582,896.53 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |



Activity Description:

This program will provide recovering residents with wrap-around educational services to promote understanding of housing and financial options such as: financial literacy education, homebuyer counseling, credit repair counseling, mitigate default/foreclosure proceedings, etc. Housing Counselors will be equipped to connect program participants with resources including, but not limited to Voluntary Organizations Active in Disaster (VOAD), and other federally funded programs like CoC and Section 8, and rental subsidy programs. Puerto Rico will work with HUD-approved housing counseling agencies which are uniquely situated to assist with long-term recovery. They are regulated extensively by HUD to ensure they are trained, knowledgeable, unbiased and acting with the best interests of the household. Most of them have worked in the communities for long periods of time, with neighborhood-based staff and board members, and are known and trusted by the residents. Special training seminar(s) will be held to ensure current and new counselors are well-informed about programs offered under CDBG-DR. Curriculum will cover the scope of available programs and cover eligibility requirements in depth. Additional efforts will be made, as necessary, to hold special training sessions to educate surge staff new to housing counseling services to ensure service providers are appropriately staffed to meet applicant needs. Counseling services can range from individualized, one-on-one counseling to help homeowners identify and address barriers to permanent, safe and affordable housing, to advocacy with insurance and mortgage companies, to group education addressing how to remediate mold or how to avoid common scams. Services will be made accessible to individuals having wide-ranging disabilities including mobility, sensory, developmental, emotional, and other impairments through communication standards and or program guidelines that adhere to HUD policies such as ADA compliance and 504. Services may also be provided related to rental counseling. The maximum award for a single housing counseling entity is \$3,000,000. PRDOH estimates that multiple counseling programs will be implemented. If distinct HUD-certified counseling organizations are unable to provide services, any remaining funds may be made available to one or more of the other contracted counseling providers. Program guidelines regarding the application process will be published on the disaster recovery website subsequent to HUD approval of the Action Plan. National objective was updated to 100% LMI-LC.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Housing Counseling Program: Each quarter One-on-One monthly meetings continue to be scheduled with each one of the 6-Housing Counseling Agencies. These monthly meetings have proven to be extremely successful; and the reason that they are so successful is because it gives the opportunity to the Program Staff to discuss with all 6-housing counseling agencies firsthand what is required and expected from each one of them in terms of established timelines, upcoming events, pending tasks and goals associated with the HC Program. During these monthly meetings, an agenda is prepared and is reviewed with all 6-housing counseling. These agendas are then sent to all 6-housing counseling agencies with the topics discussed during these meetings which outline the Program's goals and milestones. These meetings are designed to offer all 6-housing counseling agencies the opportunity to ask questions, make suggestions, or voice any concerns that they may have relating to the HC Program. In addition, to the One-on-One meetings, Program Check-in-meetings are scheduled every 3rd Monday of the month throughout the quarter and PRDOH, Program Staff and all 6-housing counseling agencies are in attendance. A Power Point Presentation is also developed for these meetings which show all Program related information such as: Upcoming Events, Program Year End Goals, Grant Compliance Portal Training and Grant Management System Program Filters. This PPT is also sent to all 6-housing counseling agencies for record keeping. The purpose of these meetings is to establish and discuss in detail, upcoming deadlines, provide resources and important updates and events. In terms of efforts implemented by PRDOH in expanding the HC Program to reach individuals located throughout the island. During this 4th quarter, several housing counseling agencies with the assistance of PRDOH coordinated and offered close to 1,000 participants the First Time Homebuyer Course. These events were held in large scale venues to accommodate the number of individuals that signed up to participate in this workshop. In terms of the HC Program's year end goals, PRDOH had set a goal for 2022 of 10,000 housing counseling courses completed. PRDOH is extremely proud to announce that as of December 2022, the HC Program is reporting 28,122 completed courses. Another important fact to mention is that since the Program started back in August 2019 over 51,000 applicants have benefited from receiving housing counseling services. Another important fact is that over 39,835 courses have been completed and an additional 10,840 individual counseling courses have been completed as well, bringing the total amount of completed courses the Housing Counseling Program has been able to offer since its inception to 50,675. Regarding the HC Program Closeout Phase, currently there are over 35,000 participants that have reached this phase of the HC Program and from this amount over 18,000 applicants have completed the Closeout Survey. The purpose of this survey is so that the applicant can rate a specific housing counseling agency on a scale from 1 (Strongly Disagree) to 5 (Strongly Agree), on how satisfied they were after receiving counseling assistance from any of the 6-housing counseling agencies. Furthermore, the Housing Counseling Program assists applicants requesting assistance under the R3 Relocation Program as well as the Homebuyer Assistance Program (HBA). The assistance they offer these participants are specialized courses which are associated with both Programs. With regards to R3 Relocation, the Program has assisted approximately 1,977 applicants in receiving their R3 Relocation Voucher. Regarding the HBA Program, over 6,950 applicants have completed the First Time Homebuyer course which is offered by all 6-housing counseling agencies and is one of the requirements for this Program. Lastly, in terms of monthly reporting, the Program Staff continues to offer any additional training when needed to all 6 housing counseling agencies on the Grant Compliance Portal (GCP).

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

| | This Report Period | | | Cumulative Actual Total / Expected | | | |
|------------------------|--------------------|------|-------|------------------------------------|------------|-------------|----------|
| | Low | Mod | Total | Low | Mod | Total | Low/Mod% |
| # of Households | 2813 | 2442 | 7204 | 13302/6755 | 10289/6755 | 31930/13510 | 73.88 |

Activity Locations

| Address | City | County | State | Zip | Status / Accept |
|---------|------|--------|-------|-----|-----------------|
|---------|------|--------|-------|-----|-----------------|

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01H13LIH-AFV-LM

Activity Title: CDBG-DR Gap to LIHTC LMI

Activity Type:
Rehabilitation/reconstruction of residential structures

Project Number:
Housing B-17-DM-72-0001

Projected Start Date:
09/19/2018

Benefit Type:
Direct (HouseHold)

National Objective:
Low/Mod

Activity Status:
Under Way

Project Title:
Housing

Projected End Date:
09/18/2026

Completed Activity Actual End Date:

Responsible Organization:
Puerto Rico Housing Finance (AFV)

| Overall | Oct 1 thru Dec 31, 2022 | To Date |
|--|-------------------------|--------------------|
| Total Projected Budget from All Sources | \$0.00 | \$2,560,008,909.00 |
| B-17-DM-72-0001 | \$0.00 | \$853,336,303.00 |
| B-18-DP-72-0001 | \$0.00 | \$853,336,303.00 |
| B-19-DP-72-0001 | \$0.00 | \$853,336,303.00 |
| Total Budget | \$0.00 | \$2,560,008,909.00 |
| B-17-DM-72-0001 | \$0.00 | \$853,336,303.00 |
| B-18-DP-72-0001 | \$0.00 | \$853,336,303.00 |
| B-19-DP-72-0001 | \$0.00 | \$853,336,303.00 |
| Total Obligated | \$11,991.45 | \$844,156,250.53 |
| B-17-DM-72-0001 | \$11,991.45 | \$12,955,076.53 |
| B-18-DP-72-0001 | \$0.00 | \$831,201,174.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Drawdown | \$161,593.54 | \$903,016.65 |
| B-17-DM-72-0001 | \$146,991.60 | \$861,941.51 |
| B-18-DP-72-0001 | \$14,601.94 | \$41,075.14 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Funds Drawdown | \$161,593.54 | \$903,016.65 |
| B-17-DM-72-0001 | \$146,991.60 | \$861,941.51 |
| B-18-DP-72-0001 | \$14,601.94 | \$41,075.14 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Drawdown | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Received | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Expended | \$161,593.54 | \$903,016.65 |
| Puerto Rico Department of Housing | \$0.00 | \$0.00 |
| Puerto Rico Housing Finance (AFV) | \$161,593.54 | \$903,016.65 |
| Most Impacted and Distressed Expended | \$161,593.54 | \$903,016.65 |
| B-17-DM-72-0001 | \$146,991.60 | \$861,941.51 |
| B-18-DP-72-0001 | \$14,601.94 | \$41,075.14 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |



Activity Description:

Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams.

PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs.

The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units.

Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals.

All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan.

Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Egidas) under the second tranche will also be weighted more favorably.

PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks, in support of the collaborative efforts for the CDBG-DR Gap to Low-Income Housing Tax Credits (LIHTC) Program with the Subrecipient, the Puerto Rico Housing Finance Authority (PRHFA): continued focusing on providing support and assistance in the implementation of the CDBG-DR Gap to LIHTC Program, four percent (4%) and nine percent (9%) phases and Public Housing Set-Aside Strategy. For the first phase of the Program, the 9% projects construction progress continued. From the six (6) projects under construction two (2) projects, Sabana Village and San Blas Apartments, achieved their Substantial Completion. As part of implementing the Program's second phase for the 4% projects, the PRHFA executed the Grant Agreement for Egida Sagrado Corazon de Jesus to start the construction stage. Also, nine (9) Technical Feasibility Reviews were completed for Casa Metropolitana II, Proyecto Ensueño, Alameda Towers I and II, Bahia Apartments, San Sebastian Apartments, Mirador las Casas, Casas Linda Apartments, 837 Senior Living, and Mirasol. In addition, for the third program phase, the Qualified Allocation Plan 2022 was published, including the set-aside for Puerto Rico Public Housing Administration.

Accomplishments Performance Measures

| | This Report Period | Cumulative Actual Total / Expected |
|-------------------------------|--------------------|------------------------------------|
| | Total | Total |
| # of Section 3 Labor Hours | 8402 | 31105/0 |
| # of Targeted Section 3 Labor | 1026 | 3146/0 |
| # of Total Labor Hours | 24274 | 55218/0 |

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01H14HER-DOH-LM

Activity Title: COMMUNITY ENERGY AND WATER RESILIENCE INSTALLATIONS PROGRAM LMI

Activity Type:

Public services

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

Direct (HouseHold)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Housing

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall

| | Oct 1 thru Dec 31, 2022 | To Date |
|--|--------------------------------|------------------|
| Total Projected Budget from All Sources | \$0.00 | \$900,000,000.00 |
| B-17-DM-72-0001 | \$0.00 | \$300,000,000.00 |
| B-18-DP-72-0001 | \$0.00 | \$300,000,000.00 |
| B-19-DP-72-0001 | \$0.00 | \$300,000,000.00 |
| Total Budget | \$0.00 | \$900,000,000.00 |
| B-17-DM-72-0001 | \$0.00 | \$300,000,000.00 |
| B-18-DP-72-0001 | \$0.00 | \$300,000,000.00 |
| B-19-DP-72-0001 | \$0.00 | \$300,000,000.00 |
| Total Obligated | \$141,931,285.92 | \$205,117,712.46 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$141,931,285.92 | \$205,117,712.46 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Drawdown | \$5,520,162.66 | \$7,118,617.51 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$5,520,162.66 | \$7,118,617.51 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Funds Drawdown | \$5,520,162.66 | \$7,118,617.51 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$5,520,162.66 | \$7,118,617.51 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Drawdown | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Received | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Expended | \$5,520,162.66 | \$7,118,617.51 |
| Puerto Rico Department of Housing | \$5,520,162.66 | \$7,118,617.51 |
| Most Impacted and Distressed Expended | \$5,520,162.66 | \$7,118,617.51 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$5,520,162.66 | \$7,118,617.51 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |



Activity Description:

The island-wide power outages and potable water disruptions as a result of Hurricane Maria have complicated recovery across the entire spectrum. Businesses have closed, critical services have been disrupted, and residents have been unable to stay in their homes because of lack of light, cooking facilities, cooling, water heating, and refrigeration. This is especially perilous for families with special needs and medical conditions. While the Island begins the larger process of transforming the power grid and distribution systems, and addresses vulnerabilities to potable water supplies, residents must receive assurance that they can avoid displacement or threats to health and safety caused by interruptions to power service and potable water. To address the energy and water system vulnerabilities, a portion of the Community Energy and Water Resilience Installation program will provide energy and water efficiency improvements and any other improvement, to promote energy and water resilience to eligible owned or rented household units, without any cost to the applicant. The eligible household units may receive improvements which include, but are not limited to, refrigerator replacement; electric water heater replacement with solar or gas powered water heater; electric stove with gas powered stove; lighting replacements with LED; water fixture replacement with low flush fixtures; installation of aerators; installation of a small solar (photovoltaic) system with battery system for essential plug loads to supply energy in the event of a power outage situation; installation of a water catchment system; and installation of health and safety measures such as CO2 monitoring alarm. Priority will be given to the elderly and to households below 80% AMFI. Priority for the elderly does not preclude assistance to other eligible applicants. A longer-term component of this program will entail energy and water resilience installations. Eligible applicants will have the ability to apply for solar panel systems retrofits for residential structures. This component involves a variable scale solar power retrofit designed to backfeed the structure to provide sufficient power to run critical household appliances and allow for shelter-in-place options during outages. The scale of the solar power system will depend on the size of the household, income, and the ability of the applicant to finance a portion of the system. In the case for water resilience installation, the water catchment system will provide households with the ability to collect and store rainwater to be used for bathing and/or consumption, if used in concert with a purification filter or system. This program may also be used as an add-on to, or potentially integrated within the R3 program.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing completed the following tasks in support of the Community Energy and Water Resilience Installations Program: Canopy training was provided to new CEWRI Programs Acquisition and Installation Services Contractors (AISC). PRDOH performed kick-off meetings with six (6) new AISC. Program coordination meetings are recurrent across Programs teams, including PRDOH, Grant Manager, Program Manager, and AIS. The contract execution for six (6) AIS has been completed, expanding the Program’s capacity to nine (9) AIS companies. Two (2) additional contract executions are in progress for other new installers. PRDOH is working with six (6) contract amendments to include the scope of work to address unforeseen conditions in Repair homes. At this time, the CEWRI Program has completed the intake process for 2,523 cases, completed eligibility and pre-installation assessments for 759 cases, completed the design and permitting process for 636 cases, executed 453 awards, issued notice to proceed for 440 cases, completed systems installations for 282 cases, and has inspected 205 of the completed installations.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

| | This Report Period | | | Cumulative Actual Total / Expected | | | |
|------------------------|--------------------|-----|-------|------------------------------------|---------|-----------|----------|
| | Low | Mod | Total | Low | Mod | Total | Low/Mod% |
| # of Households | 111 | 14 | 125 | 182/6000 | 23/6000 | 205/12000 | 100.00 |

Activity Locations

| Address | City | County | State | Zip | Status / Accept |
|---------|------|--------|-------|-----|-----------------|
|---------|------|--------|-------|-----|-----------------|

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found



Activity Supporting Documents:

None



Grantee Activity Number: R01HLIHAFVLM1301

Activity Title: LIHTC Jose Gautier Benitez

Activity Type:

Construction of new housing

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

N/A

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Housing

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Housing Finance (AFV)

| Overall | Oct 1 thru Dec 31, 2022 | To Date |
|--|-------------------------|-----------------|
| Total Projected Budget from All Sources | \$0.00 | \$95,147,700.00 |
| B-17-DM-72-0001 | \$0.00 | \$31,715,900.00 |
| B-18-DP-72-0001 | \$0.00 | \$31,715,900.00 |
| B-19-DP-72-0001 | \$0.00 | \$31,715,900.00 |
| Total Budget | \$0.00 | \$95,147,700.00 |
| B-17-DM-72-0001 | \$0.00 | \$31,715,900.00 |
| B-18-DP-72-0001 | \$0.00 | \$31,715,900.00 |
| B-19-DP-72-0001 | \$0.00 | \$31,715,900.00 |
| Total Obligated | \$0.00 | \$31,715,900.00 |
| B-17-DM-72-0001 | \$0.00 | \$31,715,900.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Drawdown | \$617,506.05 | \$29,636,739.37 |
| B-17-DM-72-0001 | \$617,506.05 | \$29,636,739.37 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Funds Drawdown | \$617,506.05 | \$29,636,739.37 |
| B-17-DM-72-0001 | \$617,506.05 | \$29,636,739.37 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Drawdown | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Received | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Expended | \$617,506.05 | \$29,636,739.37 |
| Puerto Rico Housing Finance (AFV) | \$617,506.05 | \$29,636,739.37 |
| Most Impacted and Distressed Expended | \$27,231,841.06 | \$29,636,739.37 |
| B-17-DM-72-0001 | \$27,231,841.06 | \$29,636,739.37 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |



Activity Description:

Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams.

PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs.

The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units.

Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals.

All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan.

Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Egidas) under the second tranche will also be weighted more favorably.

PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

Location Description:

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the LIHTC Program for the Jose Gautier Benitez Family Project: During this period, the PRDOH and the PRHFA addressed and followed up on the continuance and progress of the project activities. Expected construction completion date is December 2023. Project Completion Percentage: Approximately 83.63%.

Accomplishments Performance Measures

| | This Report Period | Cumulative Actual Total / Expected |
|-------------------------------|--------------------|------------------------------------|
| | Total | Total |
| # of Targeted Section 3 Labor | 2399 | 2399/0 |
| # of Total Labor Hours | 7217 | 21783/0 |

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents:

None



Grantee Activity Number: R01HLIHAFVLM1302

Activity Title: LIHTC De Diego Village

Activity Type:

Construction of new housing

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

N/A

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Housing

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Housing Finance (AFV)

| Overall | Oct 1 thru Dec 31, 2022 | To Date |
|--|-------------------------|-----------------|
| Total Projected Budget from All Sources | \$0.00 | \$54,381,759.00 |
| B-17-DM-72-0001 | \$0.00 | \$18,127,253.00 |
| B-18-DP-72-0001 | \$0.00 | \$18,127,253.00 |
| B-19-DP-72-0001 | \$0.00 | \$18,127,253.00 |
| Total Budget | \$0.00 | \$54,381,759.00 |
| B-17-DM-72-0001 | \$0.00 | \$18,127,253.00 |
| B-18-DP-72-0001 | \$0.00 | \$18,127,253.00 |
| B-19-DP-72-0001 | \$0.00 | \$18,127,253.00 |
| Total Obligated | \$0.00 | \$18,127,253.00 |
| B-17-DM-72-0001 | \$0.00 | \$18,127,253.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Drawdown | \$2,647,417.78 | \$8,040,889.64 |
| B-17-DM-72-0001 | \$2,647,417.78 | \$8,040,889.64 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Funds Drawdown | \$2,647,417.78 | \$8,040,889.64 |
| B-17-DM-72-0001 | \$2,647,417.78 | \$8,040,889.64 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Drawdown | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Received | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Expended | \$2,647,417.78 | \$8,040,889.64 |
| Puerto Rico Housing Finance (AFV) | \$2,647,417.78 | \$8,040,889.64 |
| Most Impacted and Distressed Expended | \$2,647,417.78 | \$8,040,889.64 |
| B-17-DM-72-0001 | \$2,647,417.78 | \$8,040,889.64 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |



Activity Description:

Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams.

PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs.

The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units.

Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals.

All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan.

Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Egidas) under the second tranche will also be weighted more favorably.

PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

Location Description:

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the LIHTC Program, for the De Diego Village project: During this period, the PRDOH and the PRHFA addressed the continuance of project activities and progress. Expected construction completion date is July 2023. Project Completion Percentage: 55%.

Accomplishments Performance Measures

| | This Report Period | Cumulative Actual Total / Expected |
|------------------------|--------------------|------------------------------------|
| | Total | Total |
| # of Total Labor Hours | 0 | 3382/0 |

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents:

None



Grantee Activity Number: R01HLIHAFVLM1303
Activity Title: LIHTC Jose Gautier Benitez Elderly

Activity Type:
 Construction of new housing
Project Number:
 Housing B-17-DM-72-0001
Projected Start Date:
 09/19/2018
Benefit Type:
 N/A
National Objective:
 Low/Mod

Activity Status:
 Under Way
Project Title:
 Housing
Projected End Date:
 09/18/2026
Completed Activity Actual End Date:

Responsible Organization:
 Puerto Rico Housing Finance (AFV)

| Overall | Oct 1 thru Dec 31, 2022 | To Date |
|--|--------------------------------|-----------------|
| Total Projected Budget from All Sources | \$0.00 | \$43,438,170.00 |
| B-17-DM-72-0001 | \$0.00 | \$14,479,390.00 |
| B-18-DP-72-0001 | \$0.00 | \$14,479,390.00 |
| B-19-DP-72-0001 | \$0.00 | \$14,479,390.00 |
| Total Budget | \$0.00 | \$43,438,170.00 |
| B-17-DM-72-0001 | \$0.00 | \$14,479,390.00 |
| B-18-DP-72-0001 | \$0.00 | \$14,479,390.00 |
| B-19-DP-72-0001 | \$0.00 | \$14,479,390.00 |
| Total Obligated | \$0.00 | \$14,479,390.00 |
| B-17-DM-72-0001 | \$0.00 | \$14,479,390.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Drawdown | \$1,005,332.69 | \$9,282,415.16 |
| B-17-DM-72-0001 | \$1,005,332.69 | \$9,282,415.16 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Funds Drawdown | \$1,005,332.69 | \$9,282,415.16 |
| B-17-DM-72-0001 | \$1,005,332.69 | \$9,282,415.16 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Drawdown | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Received | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Expended | \$1,005,332.69 | \$9,282,415.16 |
| Puerto Rico Housing Finance (AFV) | \$1,005,332.69 | \$9,282,415.16 |
| Most Impacted and Distressed Expended | \$1,005,332.69 | \$9,282,415.16 |
| B-17-DM-72-0001 | \$1,005,332.69 | \$9,282,415.16 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |



Activity Description:

Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams.

PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs.

The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units.

Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals.

All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan.

Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Egidas) under the second tranche will also be weighted more favorably.

PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

Location Description:

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the LIHTC Program for the Jose Gautier Benitez Elderly Project: During this period, the PRDOH and the PRHFA addressed the continuance and progress of project activities. Expected construction completion date is December 2023. Project Completion Percentage: 70%.

Accomplishments Performance Measures

| | This Report Period | Cumulative Actual Total / Expected |
|------------------------|--------------------|------------------------------------|
| | Total | Total |
| # of Total Labor Hours | 0 | 14566/0 |

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents:

None



Grantee Activity Number: R01HLIHAFVLM1305
Activity Title: LIHTC Hogar Manuel Mediavilla Negrón II

Activity Type:
Construction of new housing
Project Number:
Housing B-17-DM-72-0001
Projected Start Date:
09/19/2018
Benefit Type:
N/A
National Objective:
Low/Mod

Activity Status:
Under Way
Project Title:
Housing
Projected End Date:
09/18/2026
Completed Activity Actual End Date:

Responsible Organization:
Puerto Rico Housing Finance (AFV)

| Overall | Oct 1 thru Dec 31, 2022 | To Date |
|--|--------------------------------|-----------------|
| Total Projected Budget from All Sources | \$0.00 | \$25,730,334.00 |
| B-17-DM-72-0001 | \$0.00 | \$8,576,778.00 |
| B-18-DP-72-0001 | \$0.00 | \$8,576,778.00 |
| B-19-DP-72-0001 | \$0.00 | \$8,576,778.00 |
| Total Budget | \$0.00 | \$25,730,334.00 |
| B-17-DM-72-0001 | \$0.00 | \$8,576,778.00 |
| B-18-DP-72-0001 | \$0.00 | \$8,576,778.00 |
| B-19-DP-72-0001 | \$0.00 | \$8,576,778.00 |
| Total Obligated | \$0.00 | \$8,576,778.00 |
| B-17-DM-72-0001 | \$0.00 | \$8,576,778.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Drawdown | \$1,212,618.33 | \$4,920,094.53 |
| B-17-DM-72-0001 | \$1,212,618.33 | \$4,920,094.53 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Funds Drawdown | \$1,212,618.33 | \$4,920,094.53 |
| B-17-DM-72-0001 | \$1,212,618.33 | \$4,920,094.53 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Drawdown | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Received | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Expended | \$1,212,618.33 | \$4,920,094.53 |
| Puerto Rico Housing Finance (AFV) | \$1,212,618.33 | \$4,920,094.53 |
| Most Impacted and Distressed Expended | \$1,212,618.33 | \$4,920,094.53 |
| B-17-DM-72-0001 | \$1,212,618.33 | \$4,920,094.53 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |



Activity Description:

Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams.

PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs.

The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units.

Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals.

All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan.

Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Egidas) under the second tranche will also be weighted more favorably.

PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

Location Description:

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the LIHTC Program for the Hogar Manuel Mediavilla Negrón II Project: During this period, the PRDOH and the PRHFA addressed the continuance of project activities and progress. Expected construction completion date is January 2023. Project Completion Percentage: 60%.

Accomplishments Performance Measures

| | This Report Period | Cumulative Actual Total / Expected |
|-------------------------------|--------------------|------------------------------------|
| | Total | Total |
| # of Elevated Structures | 0 | 0/0 |
| # of Section 3 Labor Hours | 1026 | 48186/0 |
| # of Targeted Section 3 Labor | 6003 | 7803/0 |
| # of Total Labor Hours | 15008 | 63970/0 |

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents:

None



Grantee Activity Number: R01HLIHAFVLM1306

Activity Title: LIHTC San Blas Apartments

Activity Type:

Construction of new housing

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

N/A

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Housing

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Housing Finance (AFV)

| Overall | Oct 1 thru Dec 31, 2022 | To Date |
|--|-------------------------|-----------------|
| Total Projected Budget from All Sources | \$0.00 | \$23,908,689.00 |
| B-17-DM-72-0001 | \$0.00 | \$7,969,563.00 |
| B-18-DP-72-0001 | \$0.00 | \$7,969,563.00 |
| B-19-DP-72-0001 | \$0.00 | \$7,969,563.00 |
| Total Budget | \$0.00 | \$23,908,689.00 |
| B-17-DM-72-0001 | \$0.00 | \$7,969,563.00 |
| B-18-DP-72-0001 | \$0.00 | \$7,969,563.00 |
| B-19-DP-72-0001 | \$0.00 | \$7,969,563.00 |
| Total Obligated | \$0.00 | \$7,969,563.00 |
| B-17-DM-72-0001 | \$0.00 | \$7,969,563.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Drawdown | \$1,297,084.01 | \$7,172,606.70 |
| B-17-DM-72-0001 | \$1,297,084.01 | \$7,172,606.70 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Funds Drawdown | \$1,297,084.01 | \$7,172,606.70 |
| B-17-DM-72-0001 | \$1,297,084.01 | \$7,172,606.70 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Drawdown | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Received | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Expended | \$1,297,084.01 | \$7,172,606.70 |
| Puerto Rico Housing Finance (AFV) | \$1,297,084.01 | \$7,172,606.70 |
| Most Impacted and Distressed Expended | \$1,297,084.01 | \$7,172,606.70 |
| B-17-DM-72-0001 | \$1,297,084.01 | \$7,172,606.70 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |



Activity Description:

Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams.

PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs.

The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units.

Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals.

All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan.

Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Egidas) under the second tranche will also be weighted more favorably.

PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

Location Description:

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the LIHTC Program for the San Blas Apartments Project: During this period, the PRDOH and the PRHFA addressed the continuance and progress of project activities and completion. Substantial completion date was achieved in October 2022. Project Completion Percentage: 97%.

Accomplishments Performance Measures

| | This Report Period | Cumulative Actual Total / Expected |
|------------------------|--------------------|------------------------------------|
| | Total | Total |
| # of Total Labor Hours | 934 | 7954/0 |

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents:

None



Grantee Activity Number: R01HLIHAFVLM3204
Activity Title: LIHTC Sabana Village Apartments

Activity Type:
 Rehabilitation/reconstruction of residential structures
Project Number:
 Housing B-17-DM-72-0001
Projected Start Date:
 09/19/2018
Benefit Type:
 N/A
National Objective:
 Low/Mod

Activity Status:
 Under Way
Project Title:
 Housing
Projected End Date:
 09/18/2026
Completed Activity Actual End Date:

Responsible Organization:
 Puerto Rico Housing Finance (AFV)

| Overall | Oct 1 thru Dec 31, 2022 | To Date |
|--|--------------------------------|-----------------|
| Total Projected Budget from All Sources | \$0.00 | \$29,987,961.00 |
| B-17-DM-72-0001 | \$0.00 | \$9,995,987.00 |
| B-18-DP-72-0001 | \$0.00 | \$9,995,987.00 |
| B-19-DP-72-0001 | \$0.00 | \$9,995,987.00 |
| Total Budget | \$0.00 | \$29,987,961.00 |
| B-17-DM-72-0001 | \$0.00 | \$9,995,987.00 |
| B-18-DP-72-0001 | \$0.00 | \$9,995,987.00 |
| B-19-DP-72-0001 | \$0.00 | \$9,995,987.00 |
| Total Obligated | \$0.00 | \$9,995,987.00 |
| B-17-DM-72-0001 | \$0.00 | \$9,995,987.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Drawdown | \$2,032,757.96 | \$9,644,197.60 |
| B-17-DM-72-0001 | \$2,032,757.96 | \$9,644,197.60 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Funds Drawdown | \$2,032,757.96 | \$9,644,197.60 |
| B-17-DM-72-0001 | \$2,032,757.96 | \$9,644,197.60 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Drawdown | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Received | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Expended | \$2,032,757.96 | \$9,644,197.60 |
| Puerto Rico Housing Finance (AFV) | \$2,032,757.96 | \$9,644,197.60 |
| Most Impacted and Distressed Expended | \$2,032,757.96 | \$9,644,197.60 |
| B-17-DM-72-0001 | \$2,032,757.96 | \$9,644,197.60 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |



Activity Description:

Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams.

PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs.

The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units.

Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals.

All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan.

Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Egidas) under the second tranche will also be weighted more favorably.

PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

Location Description:

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the LIHTC Program for the Sabana Village Project: During this period, the PRDOH and the PRHFA addressed the continuance and progress of project activities. Substantial completion date was achieved in October 2022. Project Completion Percentage: 95%.

Accomplishments Performance Measures

| | This Report Period | Cumulative Actual Total / Expected |
|------------------------|--------------------|------------------------------------|
| | Total | Total |
| # of Total Labor Hours | 1115 | 27003/0 |

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents:

None

Project # / Housing B-18-DP-72-0001 / Housing



Grantee Activity Number: R02H22HA-DOH-LM

Activity Title: Homebuyer Assistance Program LMI

Activity Type:
Homeownership Assistance to low- and moderate-income

Project Number:
Housing B-18-DP-72-0001

Projected Start Date:
02/20/2020

Benefit Type:
Direct (HouseHold)

National Objective:
Low/Mod

Activity Status:
Under Way

Project Title:
Housing

Projected End Date:
02/19/2026

Completed Activity Actual End Date:

Responsible Organization:
Puerto Rico Housing Finance (AFV)

| Overall | Oct 1 thru Dec 31, 2022 | To Date |
|--|-------------------------|------------------|
| Total Projected Budget from All Sources | \$0.00 | \$619,500,000.00 |
| B-17-DM-72-0001 | \$0.00 | \$206,500,000.00 |
| B-18-DP-72-0001 | \$0.00 | \$206,500,000.00 |
| B-19-DP-72-0001 | \$0.00 | \$206,500,000.00 |
| Total Budget | \$0.00 | \$619,500,000.00 |
| B-17-DM-72-0001 | \$0.00 | \$206,500,000.00 |
| B-18-DP-72-0001 | \$0.00 | \$206,500,000.00 |
| B-19-DP-72-0001 | \$0.00 | \$206,500,000.00 |
| Total Obligated | \$1,171,165.74 | \$174,268,461.25 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$1,171,165.74 | \$174,268,461.25 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Drawdown | \$22,186,724.46 | \$89,167,299.17 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$22,186,724.46 | \$89,167,299.17 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Funds Drawdown | \$22,186,724.46 | \$89,167,299.17 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$22,186,724.46 | \$89,167,299.17 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Drawdown | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Received | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Expended | \$22,186,724.46 | \$89,167,299.17 |
| Puerto Rico Housing Finance (AFV) | \$22,186,724.46 | \$89,167,299.17 |
| Most Impacted and Distressed Expended | \$22,186,724.46 | \$89,167,299.17 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$22,186,724.46 | \$89,167,299.17 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |



Activity Description:

Outmigration and loss of population base due to disaster creates a negative cycle for communities struggling to recover across the Island. Loss of population base post-disaster is a challenge that impacts communities of all sizes. When residents leave after a disaster and do not return, this creates ripple effects across the community, impacting schools, the economy through closure of businesses, loss of workforce, revenue declines, and reducing public financial capacity to provide services to the community. Availability of affordable housing options is part of the equation, but the financial stability and resources available to residents to purchase their own homes are also important parameters related to an individual or family's ability to secure long-term options and contributes to long-term community recovery. For individuals and families considering the option to return to their community or move, it is often a consideration of the ability to reestablish a firm foundation, whether to re-root themselves or seek a new opportunity elsewhere. This program, under the administration of the Puerto Rico Housing Finance Authority (AFV), helps Puerto Ricans purchase homes through a variety of support mechanisms, thereby increasing the level of homeownership in impacted communities and contributing to long-term sustainability and viability of communities across the Island. This program will seek to target critical recovery workforce sectors, recognizing the importance of first responders, teachers, healthcare workers and medical personnel, and law enforcement. This program understands that these members of the workforce are instrumental in incentivizing the return of other residents to ensure community viability, and sufficient workforce in these critical sectors is vital in creating positive ripple effects across communities, as they provide public safety, emergency support, education for school age children, and healthcare for families in communities working to recover and rebuild. Eligible applicants will be provided with closing cost assistance (e.g. Title insurance, mortgage insurance premium, etc.), down payment assistance and/or soft second mortgage, to assist with the gap between the amount of first mortgage the household is able to obtain from a lender and the purchase price of a home. No interest or payments are required on this "silent second" mortgage provided that the recipient fulfills the five-year occupancy requirement. Before a prospective buyer is referred to counseling or to execute a sales agreement for CDBG-DR assistance, the buyer must complete an Application for Assistance. The information obtained in the application will be used along with verifications to determine a buyer's eligibility to purchase a home and to receive CDBG-DR assistance. Before approved buyers begin looking for a home to purchase, they should be pre-qualified for a mortgage loan. This takes the guess work out of deciding how much for a house a prospective homeowner can afford. Lenders sometimes call this preliminary paperwork a "pre-approval" and will issue a letter stating that a prospective homeowner has been conditionally approved up to a certain amount. Also, the housing counselor will help a buyer to analyze how much he or she will likely be able to borrow using these factors before the buyer approaches a lender to apply for mortgage qualification or pre-qualification. All applicants will receive housing counseling services to determine which form of housing assistance offers the best option for the household and to educate prospective homebuyers about the responsibilities of being a homeowner. Upon notification of approval of an application for assistance, buyers will be referred to an approved program that offers pre-purchase counseling and education. All homebuyers must also complete 8 hours of homeowner training to be considered eligible. PRDOH will proactively communicate with realty and lending professionals who work with the general homebuying public. These professionals can identify potentially eligible buyers and refer them for CDBG-DR qualification, effectively expanding program marketing. The real-estate professionals are experienced with the home purchase process and can help guide eligible buyers through that process, ensuring that buyers attain their goal within reasonable times.

Location Description:

Municipalities across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Homebuyer Assistance Program (HBA):

The Program approved versions 5 and 6 of the HBA Program Guidelines, with modifications to the eligibility processes and allowing repair loan products, among other programmatic changes, to benefit applicants.

The Program celebrated a public event directed at real estate and mortgage professionals to announce these new programmatic changes.

The Program conducted continuous and periodic meetings and working sessions to address operational needs regarding daily program tasks. This included biweekly meetings with the sub-recipient's Program staff to discuss changes to Program policies and guidelines, review submitted documents, and offer support with other Program tasks, like notifications, communications, duplication of benefits reviews, and environmental reviews.

As of this report date, fifty-seven (57) lending institutions have signed an agreement to participate in the Program. In addition, the HBA Program has received 12,978 applications, 11,160 eligible applicants, 7,200 eligible LMI households, and 3,136 eligible CRWs; 6,400 environmental reviews have been completed, and the HBA Program has closed 4,629 and disbursed approximately \$150.6M in assistance; this represents 1,014 closed properties and \$51m in disbursements during this reporting period.

Accomplishments Performance Measures

| | This Report Period | Cumulative Actual Total / Expected |
|-------------------------|--------------------|------------------------------------|
| | Total | Total |
| # of Housing Units | 591 | 2766/3494 |
| # of Multifamily Units | 67 | 345/765 |
| # of Singlefamily Units | 524 | 2421/2729 |



Beneficiaries Performance Measures

| | This Report Period | | | Cumulative Actual Total / Expected | | | |
|------------------------|--------------------|-----|-------|------------------------------------|--------|-----------|----------|
| | Low | Mod | Total | Low | Mod | Total | Low/Mod% |
| # of Households | 591 | 0 | 591 | 2766/1747 | 0/1747 | 2766/3494 | 100.00 |
| # Owner | 591 | 0 | 591 | 2766/1747 | 0/1747 | 2766/3494 | 100.00 |

Activity Locations

| Address | City | County | State | Zip | Status / Accept |
|---------|------|--------|-------|-----|-----------------|
|---------|------|--------|-------|-----|-----------------|

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R02H22HA-DOH-UN

Activity Title: Homebuyer Assistance Program UN

Activity Type:
Homeownership Assistance to low- and moderate-income

Project Number:
Housing B-18-DP-72-0001

Projected Start Date:
02/20/2020

Benefit Type:
Direct (HouseHold)

National Objective:
Urgent Need

Activity Status:
Under Way

Project Title:
Housing

Projected End Date:
02/19/2026

Completed Activity Actual End Date:

Responsible Organization:
Puerto Rico Housing Finance (AFV)

| Overall | Oct 1 thru Dec 31, 2022 | To Date |
|--|-------------------------|------------------|
| Total Projected Budget from All Sources | \$0.00 | \$265,500,000.00 |
| B-17-DM-72-0001 | \$0.00 | \$88,500,000.00 |
| B-18-DP-72-0001 | \$0.00 | \$88,500,000.00 |
| B-19-DP-72-0001 | \$0.00 | \$88,500,000.00 |
| Total Budget | \$0.00 | \$265,500,000.00 |
| B-17-DM-72-0001 | \$0.00 | \$88,500,000.00 |
| B-18-DP-72-0001 | \$0.00 | \$88,500,000.00 |
| B-19-DP-72-0001 | \$0.00 | \$88,500,000.00 |
| Total Obligated | (\$28,382.77) | \$76,800,366.21 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | (\$28,382.77) | \$76,800,366.21 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Drawdown | \$16,353,297.44 | \$60,396,213.55 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$16,353,297.44 | \$60,396,213.55 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Funds Drawdown | \$16,353,297.44 | \$60,396,213.55 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$16,353,297.44 | \$60,396,213.55 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Drawdown | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Received | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Expended | \$16,353,297.44 | \$60,396,213.55 |
| Puerto Rico Housing Finance (AFV) | \$16,353,297.44 | \$60,396,213.55 |
| Most Impacted and Distressed Expended | \$16,353,297.44 | \$60,396,213.55 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$16,353,297.44 | \$60,396,213.55 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |

Activity Description:

Outmigration and loss of population base due to disaster creates a negative cycle for communities struggling to recover across the Island. Loss of population base post-disaster is a challenge that impacts communities of all sizes. When residents leave after a disaster and do not return, this creates ripple effects across the community, impacting schools, the economy through closure of businesses, loss of workforce, revenue declines, and reducing public financial capacity to provide services to the community. Availability of affordable housing options is part of the equation, but the financial stability and resources available to residents to purchase their own homes are also important parameters related to an individual or family's ability to secure long-term options and contributes to long-term community recovery. For individuals and families considering the option to return to their community or move, it is often a consideration of the ability to reestablish a firm foundation, whether to re-root themselves or seek a new opportunity elsewhere. This program, under the administration of the Puerto Rico Housing Finance Authority (AFV), helps Puerto Ricans purchase homes through a variety of support mechanisms, thereby increasing the level of homeownership in impacted communities and contributing to long-term sustainability and viability of communities across the Island. This program will seek to target critical recovery workforce sectors, recognizing the importance of first responders, teachers, healthcare workers and medical personnel, and law enforcement. This program understands that these members of the workforce are instrumental in incentivizing the return of other residents to ensure community viability, and sufficient workforce in these critical sectors is vital in creating positive ripple effects across communities, as they provide public safety, emergency support, education for school age children, and healthcare for families in communities working to recover and rebuild. Eligible applicants will be provided with closing cost assistance (e.g. Title insurance, mortgage insurance premium, etc.), down payment assistance and/or soft second mortgage, to assist with the gap between the amount of first mortgage the household is able to obtain from a lender and the purchase price of a home. No interest or payments are required on this "silent second" mortgage provided that the recipient fulfills the five-year occupancy requirement. Before a prospective buyer is referred to counseling or to execute a sales agreement for CDBG-DR assistance, the buyer must complete an Application for Assistance. The information obtained in the application will be used along with verifications to determine a buyer's eligibility to purchase a home and to receive CDBG-DR assistance. Before approved buyers begin looking for a home to purchase, they should be pre-qualified for a mortgage loan. This takes the guess work out of deciding how much for a house a prospective homeowner can afford. Lenders sometimes call this preliminary paperwork a "pre-approval" and will issue a letter stating that a prospective homeowner has been conditionally approved up to a certain amount. Also, the housing counselor will help a buyer to analyze how much he or she will likely be able to borrow using these factors before the buyer approaches a lender to apply for mortgage qualification or pre-qualification. All applicants will receive housing counseling services to determine which form of housing assistance offers the best option for the household and to educate prospective homebuyers about the responsibilities of being a homeowner. Upon notification of approval of an application for assistance, buyers will be referred to an approved program that offers pre-purchase counseling and education. All homebuyers must also complete 8 hours of homeowner training to be considered eligible. PRDOH will proactively communicate with realty and lending professionals who work with the general homebuying public. These professionals can identify potentially eligible buyers and refer them for CDBG-DR qualification, effectively expanding program marketing. The real-estate professionals are experienced with the home purchase process and can help guide eligible buyers through that process, ensuring that buyers attain their goal within reasonable times.

Location Description:

Municipalities across the island

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Homebuyer Assistance Program (HBA):

The Program approved versions 5 and 6 of the HBA Program Guidelines, with modifications to the eligibility processes and allowing repair loan products, among other programmatic changes, to benefit applicants.

The Program celebrated a public event directed at real estate and mortgage professionals to announce these new programmatic changes.

The Program conducted continuous and periodic meetings and working sessions to address operational needs regarding daily program tasks. This included biweekly meetings with the sub-recipient's Program staff to discuss changes to Program policies and guidelines, review submitted documents, and offer support with other Program tasks, like notifications, communications, duplication of benefits reviews, and environmental reviews.

As of this report date, fifty-seven (57) lending institutions have signed an agreement to participate in the Program. In addition, the HBA Program has received 12,978 applications, 11,160 eligible applicants, 7,200 eligible LMI households, and 3,136 eligible CRWs; 6,400 environmental reviews have been completed, and the HBA Program has closed 4,629 and disbursed approximately \$150.6M in assistance; this represents 1,014 closed properties and \$51m in disbursements during this reporting period.

Accomplishments Performance Measures

| | This Report Period | Cumulative Actual Total / Expected |
|-------------------------|--------------------|------------------------------------|
| | Total | Total |
| # of Housing Units | 423 | 1866/8154 |
| # of Multifamily Units | 86 | 394/1785 |
| # of Singlefamily Units | 337 | 1472/6369 |



Beneficiaries Performance Measures

| | This Report Period | | | Cumulative Actual Total / Expected | | | |
|-----------------|--------------------|-----|-------|------------------------------------|-----|-----------|----------|
| | Low | Mod | Total | Low | Mod | Total | Low/Mod% |
| # of Households | 0 | 0 | 423 | 0/0 | 0/0 | 1866/8154 | 0.00 |
| # Owner | 0 | 0 | 423 | 0/0 | 0/0 | 1866/8154 | 0.00 |

Activity Locations

| Address | City | County | State | Zip | Status / Accept |
|---------|------|--------|-------|-----|-----------------|
|---------|------|--------|-------|-----|-----------------|

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Project # / Infrastructure B-17-DM-72-0001 / Infrastructure



Grantee Activity Number: R01I21FEM-DOH-LM

Activity Title: Non-Federal Match Program LMI

Activity Type:

Acquisition, construction, reconstruction of public facilities

Project Number:

Infrastructure B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

Area (Census)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Infrastructure

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Total Funds Expended

Puerto Rico Department of Housing

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

Oct 1 thru Dec 31, 2022 To Date

| | Oct 1 thru Dec 31, 2022 | To Date |
|--|-------------------------|--------------------|
| Total Projected Budget from All Sources | \$0.00 | \$2,595,682,806.00 |
| B-17-DM-72-0001 | \$0.00 | \$865,227,602.00 |
| B-18-DP-72-0001 | \$0.00 | \$865,227,602.00 |
| B-19-DP-72-0001 | \$0.00 | \$865,227,602.00 |
| Total Budget | \$0.00 | \$2,595,682,806.00 |
| B-17-DM-72-0001 | \$0.00 | \$865,227,602.00 |
| B-18-DP-72-0001 | \$0.00 | \$865,227,602.00 |
| B-19-DP-72-0001 | \$0.00 | \$865,227,602.00 |
| Total Obligated | \$68,545,722.41 | \$510,477,267.65 |
| B-17-DM-72-0001 | \$37,752.47 | \$65,958,578.09 |
| B-18-DP-72-0001 | \$68,507,969.94 | \$444,518,689.56 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Drawdown | \$6,999,247.12 | \$22,110,289.17 |
| B-17-DM-72-0001 | \$2,847,081.50 | \$11,345,681.49 |
| B-18-DP-72-0001 | \$4,152,165.62 | \$10,764,607.68 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Funds Drawdown | \$6,999,247.12 | \$22,110,289.17 |
| B-17-DM-72-0001 | \$2,847,081.50 | \$11,345,681.49 |
| B-18-DP-72-0001 | \$4,152,165.62 | \$10,764,607.68 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Drawdown | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Received | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Expended | \$6,999,247.12 | \$22,110,289.17 |
| Puerto Rico Department of Housing | \$6,999,247.12 | \$22,109,871.33 |
| Most Impacted and Distressed Expended | \$6,999,247.12 | \$22,110,289.17 |
| B-17-DM-72-0001 | \$2,847,081.50 | \$11,345,681.49 |
| B-18-DP-72-0001 | \$4,152,165.62 | \$10,764,607.68 |
| B-19-DP-72-0001 | \$0.00 | \$0.00 |



Activity Description:

The purpose of this program is to maximize the benefit from federal grant programs by positioning CDBG-DR as the ideal local match program to other federal funding streams. This approach will relieve the financial burden on municipal governments and other eligible applicants while also providing a targeted means of addressing Puerto Rico's long-term infrastructure resilience needs. Through the matching of funding provided by other federal agencies, critical infrastructure needs will be addressed making the island more adaptable to changing conditions and able to withstand and recover rapidly from disruptions caused by future disasters.

At this time, most long-term reconstruction projects are still in formulation. As a result, the exact amount of CDBG-DR funds necessary to meet the full universe of non-federal match requirements is still being assessed. However, the total match required for just the FEMA PA, IA and HMG programs is expected to far exceed the \$1.7 billion that is currently allocated to this program. Due to this situation, the consolidation of the Critical Infrastructure Program within the Non-Federal Match Program is borne in an effort to streamline the availability of project funding and fill the already identified need for additional funds to cover large infrastructure projects currently being formulated and obligated under both of FEMA's assistance programs, Public Assistance (PA) and Hazard Mitigation Grant Program (HMGP).

A significant financial burden remains even after FEMA agreed to several amendments to the disaster declaration for Hurricane Maria (DR 4339) covering 100% of the cost share of Category A and B project worksheets. This included 100% coverage of debris removal through June 17, 2018, Category B emergency protective measures through May 18, 2018, and funding for the Sheltering and Temporary Emergency Power Pilot Program (STEP) which allowed Puerto Rico to make short term repairs to over 100,000 homes, through September 15, 2018. While the amount of CDBG-DR funds needed to match the debris removal and temporary work projects is dependent on the final determination value of work performed outside of the 100% cost share period, PRDOH has estimated that for the STEP program alone, the cost share will exceed \$20 million for work performed outside of the 100% FEMA-funded period.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed various tasks in support of the Non-Federal Match Program (NFMP): the program continued to offer outreach to subrecipients through the Program Managers by offering Individual Technical Assistance sessions, along with providing cost share payments for multiple projects and subrecipients. Additionally, the program opened the onboarding process to the Non-Governmental Organizations (NGOs) community and provided multiple sessions of trainings and orientation.

It is important to note that, as HUD released access to full program funding, the NFMP has significantly streamlined review procedures and has thus accelerated the recommendation for the execution of SRAs. To date, 78 Puerto Rico Municipalities and 44 State Agencies have executed SRAs.

Additionally, the Program has executed SRAs with 13 NGOs with a total of \$6,507,749.86 of allocation funds. The potential cost share budget allocated under these 135 SRAs is approximately \$680,765,225.86.

To date, the program has disbursed a total of \$43,843,258.42 in cost share payments. During the reporting period, a total of 86 Project Worksheets (PWs) were recommended favorable for cost share payment, totaling \$2,333,985.00 in funds. Cost share invoices were paid during this period for a total of \$4,686,991.50.

Accomplishments Performance Measures

| | This Report Period | Cumulative Actual Total / Expected |
|----------------------------|--------------------|------------------------------------|
| | Total | Total |
| # of Linear feet of Public | 0 | 1599/173040 |
| # of Non-business | 49 | 173/0 |
| # of Properties | 0 | 0/6195 |
| # of public facilities | 1144 | 4384/4068 |
| # of Section 3 Labor Hours | 3360 | 5376/0 |
| # of Total Labor Hours | 6491 | 21437/0 |

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found



Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents:

None



Grantee Activity Number: R01I21FEM-DOH-UN

Activity Title: Non-Federal Match Program UN

Activity Type:
Acquisition, construction, reconstruction of public facilities

Project Number:
Infrastructure B-17-DM-72-0001

Projected Start Date:
09/19/2018

Benefit Type:
Area (Census)

National Objective:
Urgent Need

Activity Status:
Under Way

Project Title:
Infrastructure

Projected End Date:
09/18/2026

Completed Activity Actual End Date:

Responsible Organization:
Puerto Rico Department of Housing

| Overall | Oct 1 thru Dec 31, 2022 | To Date |
|---|-------------------------|------------------|
| Total Projected Budget from All Sources | \$0.00 | \$741,623,658.00 |
| B-17-DM-72-0001 | \$0.00 | \$370,811,829.00 |
| B-18-DP-72-0001 | \$0.00 | \$370,811,829.00 |
| Total Budget | \$0.00 | \$741,623,658.00 |
| B-17-DM-72-0001 | \$0.00 | \$370,811,829.00 |
| B-18-DP-72-0001 | \$0.00 | \$370,811,829.00 |
| Total Obligated | \$28,904,555.06 | \$219,327,053.72 |
| B-17-DM-72-0001 | \$20,853.68 | \$29,453,654.14 |
| B-18-DP-72-0001 | \$28,883,701.38 | \$189,873,399.58 |
| Total Funds Drawdown | \$158,906.95 | \$28,112,302.89 |
| B-17-DM-72-0001 | \$158,380.45 | \$27,966,534.98 |
| B-18-DP-72-0001 | \$526.50 | \$145,767.91 |
| Program Funds Drawdown | \$158,906.95 | \$28,112,302.89 |
| B-17-DM-72-0001 | \$158,380.45 | \$27,966,534.98 |
| B-18-DP-72-0001 | \$526.50 | \$145,767.91 |
| Program Income Drawdown | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Received | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Expended | \$158,906.95 | \$28,112,302.89 |
| Central Office for Recovery, Reconstruction and | \$0.00 | \$20,390,899.34 |
| Puerto Rico Department of Housing | \$158,906.95 | \$28,112,123.82 |
| Most Impacted and Distressed Expended | \$0.00 | \$27,953,395.94 |
| B-17-DM-72-0001 | \$0.00 | \$27,808,154.53 |
| B-18-DP-72-0001 | \$0.00 | \$145,241.41 |

Activity Description:

The purpose of this program is to maximize the benefit from federal grant programs by positioning CDBG-DR as the ideal local match program to other federal funding streams. This approach will relieve the financial burden on municipal governments and other eligible applicants while also providing a targeted means of addressing Puerto Rico's long-term infrastructure resilience needs. Through the matching of funding provided by other federal agencies, critical infrastructure needs will be addressed making the island more adaptable to changing conditions and able to withstand and recover rapidly from disruptions caused by future disasters.

At this time, most long-term reconstruction projects are still in formulation. As a result, the exact amount of



CDBG-DR funds necessary to meet the full universe of non-federal match requirements is still being assessed. However, the total match required for just the FEMA PA, IA and HMG programs is expected to far exceed the \$1.7 billion that is currently allocated to this program. Due to this situation, the consolidation of the Critical Infrastructure Program within the Non-Federal Match Program is borne in an effort to streamline the availability of project funding and fill the already identified need for additional funds to cover large infrastructure projects currently being formulated and obligated under both of FEMA's assistance programs, Public Assistance (PA) and Hazard Mitigation Grant Program (HMGP).

A significant financial burden remains even after FEMA agreed to several amendments to the disaster declaration for Hurricane Maria (DR 4339) covering 100% of the cost share of Category A and B project worksheets. This included 100% coverage of debris removal through June 17, 2018, Category B emergency protective measures through May 18, 2018, and funding for the Sheltering and Temporary Emergency Power Pilot Program (STEP) which allowed Puerto Rico to make short term repairs to over 100,000 homes, through September 15, 2018. While the amount of CDBG-DR funds needed to match the debris removal and temporary work projects is dependent on the final determination value of work performed outside of the 100% cost share period, PRDOH has estimated that for the STEP program alone, the cost share will exceed \$20 million for work performed outside of the 100% FEMA-funded period.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed various tasks in support of the Non-Federal Match Program (NFMP): the program continued to offer outreach to subrecipients through the Program Managers by offering Individual Technical Assistance sessions, along with providing cost share payments for multiple projects and subrecipients. Additionally, the program opened the onboarding process to the Non-Governmental Organizations (NGOs) community and provided multiple sessions of trainings and orientation.

It is important to note that, as HUD released access to full program funding, the NFMP has significantly streamlined review procedures and has thus accelerated the recommendation for the execution of SRAs. To date, 78 Puerto Rico Municipalities and 44 State Agencies have executed SRAs.

Additionally, the Program has executed SRAs with 13 NGOs with a total of \$6,507,749.86 of allocation funds. The potential cost share budget allocated under these 135 SRAs is approximately \$680,765,225.86.

To date, the program has disbursed a total of \$43,843,258.42 in cost share payments. During the reporting period, a total of 86 Project Worksheets (PWs) were recommended favorable for cost share payment, totaling \$2,333,985.00 in funds. Cost share invoices were paid during this period for a total of \$4,686,991.50.

Accomplishments Performance Measures

| | This Report Period | Cumulative Actual Total / Expected |
|----------------------------|--------------------|------------------------------------|
| | Total | Total |
| # of Linear feet of Public | 0 | 0/74160 |
| # of Properties | 0 | 3039/2655 |
| # of public facilities | 0 | 0/1743 |
| # of Section 3 Labor Hours | 0 | 864/0 |
| # of Total Labor Hours | 2781 | 9185/0 |

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

| | Amount |
|-----------------------------|------------------|
| FEMA | \$196,638,727.86 |
| Total Other Funding Sources | \$0.00 |

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found



Activity Supporting Documents:

None

Project # / Multi-Sector B-17-DM-72-0001 / Multi-Sector



Grantee Activity Number: R01M27CR-DOH-LM

Activity Title: City Revitalization Program LM

Activity Type:
Acquisition, construction, reconstruction of public facilities

Project Number:
Multi-Sector B-17-DM-72-0001

Projected Start Date:
02/20/2020

Benefit Type:
Area (Census)

National Objective:
Low/Mod

Activity Status:
Under Way

Project Title:
Multi-Sector

Projected End Date:
09/18/2026

Completed Activity Actual End Date:

Responsible Organization:
Puerto Rico Department of Housing

| Overall | Oct 1 thru Dec 31, 2022 | To Date |
|--|-------------------------|--------------------|
| Total Projected Budget from All Sources | \$0.00 | \$1,817,200,000.00 |
| B-17-DM-72-0001 | \$0.00 | \$908,600,000.00 |
| B-18-DP-72-0001 | \$0.00 | \$908,600,000.00 |
| Total Budget | \$0.00 | \$1,817,200,000.00 |
| B-17-DM-72-0001 | \$0.00 | \$908,600,000.00 |
| B-18-DP-72-0001 | \$0.00 | \$908,600,000.00 |
| Total Obligated | \$16,836,811.17 | \$726,911,934.91 |
| B-17-DM-72-0001 | \$96,262.02 | \$22,492,965.90 |
| B-18-DP-72-0001 | \$16,740,549.15 | \$704,418,969.01 |
| Total Funds Drawdown | \$9,894,876.17 | \$17,275,557.26 |
| B-17-DM-72-0001 | \$305,924.44 | \$782,223.66 |
| B-18-DP-72-0001 | \$9,588,951.73 | \$16,493,333.60 |
| Program Funds Drawdown | \$9,894,876.17 | \$17,275,557.26 |
| B-17-DM-72-0001 | \$305,924.44 | \$782,223.66 |
| B-18-DP-72-0001 | \$9,588,951.73 | \$16,493,333.60 |
| Program Income Drawdown | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Received | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Expended | \$9,894,706.20 | \$17,275,557.26 |
| Puerto Rico Department of Housing | \$9,894,706.20 | \$17,275,387.29 |
| Most Impacted and Distressed Expended | \$9,894,876.17 | \$17,275,557.26 |
| B-17-DM-72-0001 | \$305,924.44 | \$782,393.63 |
| B-18-DP-72-0001 | \$9,588,951.73 | \$16,493,163.63 |

Activity Description:

This Program establishes a fund for municipalities to enable a variety of critical recovery activities aimed at reinvigorating urban areas and key community corridors to focus investments, reduce sprawl, and create a symbiotic environment to nurture complimentary investments from the private sector. The funding in this Program will allow to implement integrated and innovative solutions to the problems facing municipalities and their communities. Eligible revitalization projects should correlate to a larger strategy that targets downtown service and business districts or key corridors and supports and aligns with future public and private investments. Eligible projects include rehabilitation or reconstruction of downtown buildings, public infrastructure improvements, and streetscape improvements such as sidewalks, lighting, parking, facade improvement, and



activities to eliminate architectural barriers for the disabled. Further, City Rev may fund improvements to public spaces (plazas, town squares), cultural and art installations, community centers, and recreation amenities. This Program will also fund clearance and demolition of unoccupied substandard structures.

Affordable Housing projects will be evaluated, but potential subrecipients will be required to demonstrate their capacity to manage housing properties and perform preventive maintenance, fiscally and financially manage cash flow and expenditures, and provide as needed referrals and collaborate with other human services entities for the provision of housing wrap-around citizens' services.

Economic development projects, in which its operation activities will be generating revenue, will be evaluated to validate their compliance based on the entity type and their legal structure from the perspective of applicable laws and regulations at federal and local jurisdictions. Income received from these projects may be subject to HUD requirements for managing program income, and permissible uses will be outlined in Program Guidelines and applicable subrecipient agreements.

City Rev also includes RE-GREEN initiatives and is prioritizing projects that use green infrastructure techniques or restore and replant impacted natural resources. Examples include, among others, green infrastructure installations and standards, including reforestation efforts via non-profit entities such as Para la Naturaleza, and waste re-purposing and reduction initiatives. This Program will maintain an option to expand funding of RE-GREEN components under third tranche for mitigation. Municipalities may identify an inventory of substandard structures following standard acquisition protocols and based upon fair market values for properties that it desires to turn into green space or use for other eligible purposes, as allowed by this Program.

City Rev has a set-aside of \$100,000,000 to prioritize strategic investments in growth nodes for the redevelopment of urban areas surrounding the University of Puerto Rico (UPR), Rio Piedras and Mayaguez campuses to revitalize urban centers. The student body residing and studying in these areas has been significantly strained by the physical and economic impact of the hurricanes. These investments shall not take the place of general conduct of governmental investments in the UPR system but will create the environment for economic regeneration around the UPR to enable students to return to their studies in safe, economically vibrant areas. Funding of projects within the UPR set-aside area will be directly assigned to San Juan and Mayaguez municipal governments in coordination with UPR communities and their stakeholders.

A set-aside up to \$75,000,000 will be used to retrofit existing facilities, or entail the construction of new facilities, that will operate and provide year-round services as Community Resilience Center (CRC) facilities. CRCs shall provide year-round community gathering spaces where citizens may receive educational materials and information on preparedness and home/community resilience initiatives. In this way, CRCs will enhance social resilience within communities by creating clearly identified and easily accessible gathering spaces and rendezvous locations for residents. CRCs are expected to contain the following components, depending on their day-to-day functioning and intended use: shower facilities, cooking facilities, refrigeration, device power stations for charging cell phones, back-up generation/ solar panels, water cisterns, sleep space, disability accessibility features, greenbuilding features, pet-friendly spaces and/or wireless internet service. Funding to plan and implement CRC projects will be directly assigned to a single nongovernment organization subrecipient.

Applications that consider a holistic multi-benefit approach including colocation with transit-oriented development (TOD), walkability, and support of commercial districts will be prioritized. Applicants are encouraged to present a blended funding approach, with supplemental leverage investments from complementary programs or other funding sources that may strengthen the proposal.

While not required, applicants will be strongly encouraged, in the application process, to provide nonCDBG-DR funding to the project, which may include in-kind contributions, land donations, long-term maintenance and operations, or support from non-profits or civic/community groups, and other measures.

Puerto Rico has had a number of planning processes occur in the post-Maria environment and total damages at the municipal level, while not finalized, have become clearer. These municipal level damages and recovery processes resulted in the development of requests for recovery projects. Several proposed projects align with the goals of City Rev, with projects coming from municipalities and other entities. These planning products and summary project ideas have been submitted to PRDOH. These recovery projects in addition to City Rev projects that will be identified through the PRDOH-led municipal planning process will be considered for this Program.

Location Description:

Municipalities throughout the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the City Revitalization Program (CRP): completed time extension SRA amendments for all Subrecipients; continued the coordination of trainings for Finance, Procurement, Environmental, Economic Development Underwriting, and Affordable Housing Underwriting. A combined total of 37 training sessions were provided to Municipalities for Economic Development Underwriting and Affordable Housing Underwriting and continued the coordination of individual meetings with the Municipalities to assist with underwriting documentation completion, discussion of their projects (either submitted or to be submitted to the CRP Team) on an as-needed basis.

As of today, all 78 Municipalities have been registered to the CRP and have signed SRAs with PRDOH. Since HUD's release of full access to the program budget, SRA's were amended to include additional funding. As a result, all 78 Municipalities have received authorization for their total assigned allocation (totaling approximately \$1B). To date, a total of \$4.4M have been disbursed to the Municipalities.

In the application process, 78 Municipalities have 326 projects approved with a combined cost of over \$767M. Among the approved projects, 11 currently under development are within the UPR set-aside for approximately \$42M. There is an additional \$66M in 23 potential projects under evaluation and another 11 potential projects currently in draft status and pending to be submitted by the Municipalities, with a potential cost of \$17M. The 326 approved projects include 71 projects in design scope development, 136 in design procurement, 111 in design, and 8 with design completed.

The 8 projects with design completed include 3 projects in construction bid and 2 in construction. Project PR-CRP-000070: Reconstruction of Aibonito Public Plaza Project's notice to proceed (NTP) was issued on November 1st, 2021, and the project is expected to reach completion by Quarter 2 of 2023 of the federal fiscal year. Project PR-CRP-000304: Reconstruction of Calle Fortaleza in Old San Juan Project's NTP was issued on March 7th, 2022, for field operations, and the expected project completion is Quarter 3 of 2023 of the federal fiscal year. Project PR-CRP-000030: Remodeling of Avenues Sanchez Osorio and Galicia Project is expected to be in construction during the Quarter 2 2023 of the federal fiscal year.

The CRP set-aside initiative for "Community Resilience Centers" (CRC) will follow a new approach to consider current sub-recipients and other eligible entities in alignment with CRC objectives and PRDOH's goals. PRDOH will begin outreach to interested eligible stakeholders and current sub-recipients during Quarter 1 of 2023 to begin the evaluation of potential projects and community needs across the Island. The RFP for the required professional and management services for the CRC set-aside was published on May 27, 2022 and was awarded on November 9, 2022.

The CRP Team has continued to offer trainings and one on one coordination meetings with municipalities in person and via teleconferencing. As a result, the Program has been able to receive, evaluate and approve projects and continues to support Municipalities towards the implementation of their proposed projects and the publication of required RFPs for services.

Accomplishments Performance Measures

| | This Report Period | Cumulative Actual Total / Expected |
|----------------------------|--------------------|------------------------------------|
| | Total | Total |
| # of Section 3 Labor Hours | 2540 | 3260/0 |
| # of Total Labor Hours | 5162 | 14926/0 |

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01M27CR-DOH-UN

Activity Title: City Revitalization Program UN

Activity Type:
Acquisition, construction, reconstruction of public facilities

Project Number:
Multi-Sector B-17-DM-72-0001

Projected Start Date:
02/20/2020

Benefit Type:
Area (Census)

National Objective:
Urgent Need

Activity Status:
Under Way

Project Title:
Multi-Sector

Projected End Date:
09/18/2026

Completed Activity Actual End Date:

Responsible Organization:
Puerto Rico Department of Housing

| Overall | Oct 1 thru Dec 31, 2022 | To Date |
|--|-------------------------|------------------|
| Total Projected Budget from All Sources | \$0.00 | \$778,800,000.00 |
| B-17-DM-72-0001 | \$0.00 | \$389,400,000.00 |
| B-18-DP-72-0001 | \$0.00 | \$389,400,000.00 |
| Total Budget | \$0.00 | \$778,800,000.00 |
| B-17-DM-72-0001 | \$0.00 | \$389,400,000.00 |
| B-18-DP-72-0001 | \$0.00 | \$389,400,000.00 |
| Total Obligated | \$7,174,521.08 | \$319,115,607.76 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$7,174,521.08 | \$319,115,607.76 |
| Total Funds Drawdown | \$558,655.13 | \$1,923,477.16 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$558,655.13 | \$1,923,477.16 |
| Program Funds Drawdown | \$558,655.13 | \$1,923,477.16 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$558,655.13 | \$1,923,477.16 |
| Program Income Drawdown | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Received | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Expended | \$558,655.13 | \$1,923,477.16 |
| Puerto Rico Department of Housing | \$558,655.13 | \$1,923,477.16 |
| Most Impacted and Distressed Expended | \$558,655.13 | \$1,923,477.16 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$558,655.13 | \$1,923,477.16 |

Activity Description:

This Program establishes a fund for municipalities to enable a variety of critical recovery activities aimed at reinvigorating urban areas and key community corridors to focus investments, reduce sprawl, and create a symbiotic environment to nurture complimentary investments from the private sector. The funding in this Program will allow to implement integrated and innovative solutions to the problems facing municipalities and their communities. Eligible revitalization projects should correlate to a larger strategy that targets downtown service and business districts or key corridors and supports and aligns with future public and private investments. Eligible projects include rehabilitation or reconstruction of downtown buildings, public infrastructure improvements, and streetscape improvements such as sidewalks, lighting, parking, facade improvement, and



activities to eliminate architectural barriers for the disabled. Further, City Rev may fund improvements to public spaces (plazas, town squares), cultural and art installations, community centers, and recreation amenities. This Program will also fund clearance and demolition of unoccupied substandard structures.

Affordable Housing projects will be evaluated, but potential subrecipients will be required to demonstrate their capacity to manage housing properties and perform preventive maintenance, fiscally and financially manage cash flow and expenditures, and provide as needed referrals and collaborate with other human services entities for the provision of housing wrap-around citizens' services.

Economic development projects, in which its operation activities will be generating revenue, will be evaluated to validate their compliance based on the entity type and their legal structure from the perspective of applicable laws and regulations at federal and local jurisdictions. Income received from these projects may be subject to HUD requirements for managing program income, and permissible uses will be outlined in Program Guidelines and applicable subrecipient agreements.

City Rev also includes RE-GREEN initiatives and is prioritizing projects that use green infrastructure techniques or restore and replant impacted natural resources. Examples include, among others, green infrastructure installations and standards, including reforestation efforts via non-profit entities such as Para la Naturaleza, and waste re-purposing and reduction initiatives. This Program will maintain an option to expand funding of RE-GREEN components under third tranche for mitigation. Municipalities may identify an inventory of substandard structures following standard acquisition protocols and based upon fair market values for properties that it desires to turn into green space or use for other eligible purposes, as allowed by this Program.

City Rev has a set-aside of \$100,000,000 to prioritize strategic investments in growth nodes for the redevelopment of urban areas surrounding the University of Puerto Rico (UPR), Rio Piedras and Mayaguez campuses to revitalize urban centers. The student body residing and studying in these areas has been significantly strained by the physical and economic impact of the hurricanes. These investments shall not take the place of general conduct of governmental investments in the UPR system but will create the environment for economic regeneration around the UPR to enable students to return to their studies in safe, economically vibrant areas. Funding of projects within the UPR set-aside area will be directly assigned to San Juan and Mayaguez municipal governments in coordination with UPR communities and their stakeholders.

A set-aside up to \$75,000,000 will be used to retrofit existing facilities, or entail the construction of new facilities, that will operate and provide year-round services as Community Resilience Center (CRC) facilities. CRCs shall provide year-round community gathering spaces where citizens may receive educational materials and information on preparedness and home/community resilience initiatives. In this way, CRCs will enhance social resilience within communities by creating clearly identified and easily accessible gathering spaces and rendezvous locations for residents. CRCs are expected to contain the following components, depending on their day-to-day functioning and intended use: shower facilities, cooking facilities, refrigeration, device power stations for charging cell phones, back-up generation/ solar panels, water cisterns, sleep space, disability accessibility features, greenbuilding features, pet-friendly spaces and/or wireless internet service. Funding to plan and implement CRC projects will be directly assigned to a single nongovernment organization subrecipient.

Applications that consider a holistic multi-benefit approach including colocation with transit-oriented development (TOD), walkability, and support of commercial districts will be prioritized. Applicants are encouraged to present a blended funding approach, with supplemental leverage investments from complementary programs or other funding sources that may strengthen the proposal.

While not required, applicants will be strongly encouraged, in the application process, to provide nonCDBG-DR funding to the project, which may include in-kind contributions, land donations, long-term maintenance and operations, or support from non-profits or civic/community groups, and other measures.

Puerto Rico has had a number of planning processes occur in the post-Maria environment and total damages at the municipal level, while not finalized, have become clearer. These municipal level damages and recovery processes resulted in the development of requests for recovery projects. Several proposed projects align with the goals of City Rev, with projects coming from municipalities and other entities. These planning products and summary project ideas have been submitted to PRDOH. These recovery projects in addition to City Rev projects that will be identified through the PRDOH-led municipal planning process will be considered for this Program.

Location Description:

Municipalities throughout the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the City Revitalization Program (CRP): completed time extension SRA amendments for all Subrecipients; continued the coordination of trainings for Finance, Procurement, Environmental, Economic Development Underwriting, and Affordable Housing Underwriting. A combined total of 37 training sessions were provided to Municipalities for Economic Development Underwriting and Affordable Housing Underwriting and continued the coordination of individual meetings with the Municipalities to assist with underwriting documentation completion, discussion of their projects (either submitted or to be submitted to the CRP Team) on an as-needed basis.

As of today, all 78 Municipalities have been registered to the CRP and have signed SRAs with PRDOH. Since HUD's release of full access to the program budget, SRA's were amended to include additional funding. As a result, all 78 Municipalities have received authorization for their total assigned allocation (totaling approximately \$1B). To date, a total of \$4.4M have been disbursed to the Municipalities.

In the application process, 78 Municipalities have 326 projects approved with a combined cost of over \$767M. Among the approved projects, 11 currently under development are within the UPR set-aside for approximately \$42M. There is an additional \$66M in 23 potential projects under evaluation and another 11 potential projects currently in draft status and pending to be submitted by the Municipalities, with a potential cost of \$17M. The 326 approved projects include 71 projects in design scope development, 136 in design procurement, 111 in design, and 8 with design completed.

The 8 projects with design completed include 3 projects in construction bid and 2 in construction. Project PR-CRP-000070: Reconstruction of Aibonito Public Plaza Project's notice to proceed (NTP) was issued on November 1st, 2021, and the project is expected to reach completion by Quarter 2 of 2023 of the federal fiscal year. Project PR-CRP-000304: Reconstruction of Calle Fortaleza in Old San Juan Project's NTP was issued on March 7th, 2022, for field operations, and the expected project completion is Quarter 3 of 2023 of the federal fiscal year. Project PR-CRP-000030: Remodeling of Avenues Sanchez Osorio and Galicia Project is expected to be in construction during the Quarter 2 2023 of the federal fiscal year.

The CRP set-aside initiative for "Community Resilience Centers" (CRC) will follow a new approach to consider current sub-recipients and other eligible entities in alignment with CRC objectives and PRDOH's goals. PRDOH will begin outreach to interested eligible stakeholders and current sub-recipients during Quarter 1 of 2023 to begin the evaluation of potential projects and community needs across the Island. The RFP for the required professional and management services for the CRC set-aside was published on May 27, 2022 and was awarded on November 9, 2022.

The CRP Team has continued to offer trainings and one on one coordination meetings with municipalities in person and via teleconferencing. As a result, the Program has been able to receive, evaluate and approve projects and continues to support Municipalities towards the implementation of their proposed projects and the publication of required RFPs for services.

Accomplishments Performance Measures

| | This Report Period | Cumulative Actual Total / Expected |
|----------------------------|--------------------|------------------------------------|
| | Total | Total |
| # of Section 3 Labor Hours | 1088 | 1376/0 |
| # of Total Labor Hours | 2212 | 6396/0 |

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Project # / Planning B-17-DM-72-0001 / Planning



Grantee Activity Number: R01P02CRP-FPR-NA

Activity Title: Community Resilience Planning

Activity Type:

Planning

Project Number:

Planning B-17-DM-72-0001

Projected Start Date:

09/20/2018

Benefit Type:

Area (Census)

National Objective:

N/A

Activity Status:

Under Way

Project Title:

Planning

Projected End Date:

09/19/2026

Completed Activity Actual End Date:

Responsible Organization:

Foundation For Puerto Rico

| Overall | Oct 1 thru Dec 31, 2022 | To Date |
|--|-------------------------|------------------|
| Total Projected Budget from All Sources | \$0.00 | \$110,000,000.00 |
| B-17-DM-72-0001 | \$0.00 | \$55,000,000.00 |
| B-18-DP-72-0001 | \$0.00 | \$55,000,000.00 |
| Total Budget | \$0.00 | \$110,000,000.00 |
| B-17-DM-72-0001 | \$0.00 | \$55,000,000.00 |
| B-18-DP-72-0001 | \$0.00 | \$55,000,000.00 |
| Total Obligated | \$8,597,943.13 | \$18,898,621.80 |
| B-17-DM-72-0001 | \$8,597,943.13 | \$18,819,892.94 |
| B-18-DP-72-0001 | \$0.00 | \$78,728.86 |
| Total Funds Drawdown | \$472,116.67 | \$3,982,792.40 |
| B-17-DM-72-0001 | \$472,116.67 | \$3,982,792.40 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| Program Funds Drawdown | \$472,116.67 | \$3,982,792.40 |
| B-17-DM-72-0001 | \$472,116.67 | \$3,982,792.40 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Drawdown | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Received | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Expended | \$472,116.67 | \$3,982,792.40 |
| Foundation For Puerto Rico | \$472,116.67 | \$3,702,796.56 |
| Most Impacted and Distressed Expended | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |

Activity Description:

The Whole Community Resilience Planning Initiative will craft recovery solutions for all communities, including high-risk areas to increase individual and collective preparedness to future events and ensure greater resiliency at both the community and national levels. A whole community approach ensures shared understanding of community needs and capabilities, greater empowerment and integration of resources from across the community, and a stronger social infrastructure. High risk areas may include communities located in full or in part in the flood-plain, in landslide risk areas, or other areas with environmental or hazard risk. Further, in addition to these hazard risks, a deeper and more multi-dimensional understanding of community risk and vulnerability (community resilience profile) will be developed in Phase 1. In the initial phase of the program, PRDOH and FPR may work with the Planning Board to provide technical assistance and data to participating



subrecipients. The tasks in Phase 1 may include, but are not limited to, data collection and initial analysis, technical training, and outreach to communities within the municipality. Also, during Phase 1 this initiative will prepare communities to make informed decisions and prioritize future actions and funding decisions based upon greater understanding of community needs in housing, infrastructure, economic development, health, environment, and education. In Phase 2, communities may apply openly based on selection criteria developed by PRDOH and FPR. The selection criteria for Phase 2 funding will be subsequently published in a Program Notice of Funding Availability (NOFA). Selected communities may receive a planning award of up to \$500,000 per community plan. Plans will lay the groundwork for participatory community visioning, utilizing place-based risk and vulnerability analyses to prioritize effective and expedient investments in housing, infrastructure, economic development and revitalization, health and environment, and education as long-term recovery programs are funded. Plans developed in Phase 2 will be based upon addressing community risks and vulnerabilities identified in Phase 1. The goal for the outputs of Phase 2 will be to develop potential options for funding whether as a part of an adjacent initiative or program within the second tranche, in the third tranche of mitigation funding, or utilizing other funding streams local, federal, or private. Communities, like Caño Martín Peña, are encouraged to submit holistic plans for recovery to include items such as land-use, relocation, acquisition, and resilience measures. Communities may submit plans through an NGO, with assistance from professional planning firms and developers. NGOs may be established or developed to work jointly with communities in developing their approach. Plans should include a cost-benefit analysis to ensure feasibility of actions proposed and should be as comprehensive as possible to set the stage for next steps. Planning may include a range of items, such as examining structural mitigation measures at either a community or individual house level, housing innovation, and effective land-use. Regional planning and coordination are highly encouraged and municipalities are encouraged to examine the needs of special communities. Plans should include a consideration of hazard risk as part of their assessment. PRDOH will be the administering agency with the Foundation for Puerto Rico as the lead implementation subrecipient partner, and PRDOH and the Foundation will receive the community applications and final plans, as outlined in the forthcoming program guidelines. PRDOH and the Foundation for Puerto Rico will work collaboratively with relevant governmental entities such as The Puerto Rico Planning Board and key community-based non-profits in the development of program guidelines to ensure consistency and a coordinated approach. FPR is a 501(c)(3) local non-profit organization whose mission is to transform Puerto Rico through social and economic sustainable development. PRDOH recognized the importance of collaboration and inclusion of the third sector and, in particular, within this program wherein working with community groups, NGOs, and other non-profits would be instrumental in ensuring the success and outcomes of Whole Community Resilience Planning Program.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Whole Community Resilience Planning (WCRP) Program: Fifteen (15) out of twenty (20) SRAs were signed and remaining five (5) entities are in the process of signing their SRAs; Pre-planning Kick-off Meetings with fourteen (14) Subrecipients took place, and five (5) communities received its Notice to Proceed with Planning Activities notification. The remaining Subrecipients continued working with the submission of their Community Profiles and Agreements. In addition, the WCRP Program team offered support and assistance to the Program Partner (Subrecipient) with the Pre-planning Kick-off meetings with Subrecipients, review of monthly performance reports, invoices, programmatic documents and offered support for other grant management operations procedures.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None





Grantee Activity Number: R01P03API-PBA-NA

Activity Title: Puerto Rico Geospacial Framework (Geoframe)

Activity Type:

Planning

Project Number:

Planning B-17-DM-72-0001

Projected Start Date:

09/20/2018

Benefit Type:

Area (Census)

National Objective:

N/A

Activity Status:

Under Way

Project Title:

Planning

Projected End Date:

09/19/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

| Overall | Oct 1 thru Dec 31, 2022 | To Date |
|--|-------------------------|------------------|
| Total Projected Budget from All Sources | \$0.00 | \$100,000,000.00 |
| B-17-DM-72-0001 | \$0.00 | \$50,000,000.00 |
| B-18-DP-72-0001 | \$0.00 | \$50,000,000.00 |
| Total Budget | \$0.00 | \$100,000,000.00 |
| B-17-DM-72-0001 | \$0.00 | \$50,000,000.00 |
| B-18-DP-72-0001 | \$0.00 | \$50,000,000.00 |
| Total Obligated | \$7,702.98 | \$2,647,330.54 |
| B-17-DM-72-0001 | \$7,702.98 | \$2,647,330.54 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Drawdown | \$97,791.00 | \$1,149,904.25 |
| B-17-DM-72-0001 | \$97,791.00 | \$1,149,904.25 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| Program Funds Drawdown | \$97,791.00 | \$1,149,904.25 |
| B-17-DM-72-0001 | \$97,791.00 | \$1,149,904.25 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Drawdown | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Received | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Expended | \$97,791.00 | \$1,149,904.25 |
| Puerto Rico Department of Housing | \$97,791.00 | \$1,149,904.25 |
| Most Impacted and Distressed Expended | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |

Activity Description:

Through direct participation of government agencies, like PRITS and the Puerto Rico Planning Board, as well as universities and the private sector, the Agency Planning Initiatives Program will be undertaken to build the data sets for property across the Island to ensure land use is correctly permitted, planned, inspected, insured, and viewable to the municipalities. The objective of this initiative will not provide title to unregistered properties; however, it will identify which properties do not have title and which structures are informal or unregistered. This will set the stage for proper title transfers to take place. Reconstruction must marry land-use planning together with updated geographic data to ensure long-term rebuilding efforts leverage federal funds and are implemented in a way that addresses the incidence of informal housing, while enhancing the safety of the Island's residents. The CDBG-DR funds for this activity shall not be duplicative of other funding for the same



scope of work, should other funds become available. The Puerto Rico Planning Board has experience hosting data similar to that generated by this program and will acquire parcel data to populate an integrated GIS database. This will assist with clarifying title and ownership records across the Island in conjunction with the Municipal Revenue Collections Center (CRIM, for its Spanish acronym) system already in use. The initiative will lay the foundation to optimize Puerto Rican agencies and municipalities from a planning, land use, and taxing perspective and ensure that emergency response can better meet public safety standards and interagency efficiency is achieved. The Planning Board is at the forefront of the processes and technology to promote, through effective and appropriate tools, the sustainable development of Puerto Rico. The Planning Board provides a cybernetic portal, data, economic indicators, statistics and social indicators which provide a focused lens to guide the economic, physical and social development goals of the Island. It also contains the plans, laws and regulations in force regarding the planning processes of Puerto Rico. Likewise, it has a Geographical Information System with a range of information that facilitates the planning of projects at all levels of the Island's socioeconomic development. This use of technology as an effective planning tool ensures that all sectors, public and private, can obtain reliable data and encourage investment in the Island. The Planning Board provides interactive catalogs of official maps, digital files, geolocators, GIS, planning regulations, territorial plans, land use plans, flood insurance and case filing among other services. These services and tools position the Planning Board as a uniquely qualified partner to work with PRDOH and PRITS to serve the people of Puerto Rico for development and planning initiatives. PRITS is a fundamental step in providing transparency, efficiency, and economic development in Puerto Rico. The PRITS is comprised of a cadre of highly talented digital minds who are in charge of transforming Puerto Rico to a "digital native" government.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Puerto Rico Geospatial Framework (GeoFrame):
 PRDOH conducted six (6) follow-up meetings regarding the Subrecipient Agreement (SRA) with the Program Partner Puerto Rico Planning Board (PRPB) and attended a separate meeting for physical addresses' Survey 123 presentation.
 PRDOH Bid Board Resolution was received with request for proposals? cancellation notice.
 The GeoFrame Team held coordination meeting with Federal Emergency Management Agency (FEMA) stakeholders to discuss Hazus model for the Caribbean. In addition, a CENSUS? Washington DC meeting with the Puerto Rico Planning Board (PRPB) was conducted for Program updates and next steps. A Non Disclosure Agreement (NDA) was sent to CENSUS to share the Request for Proposals (RFP) Scope of Service (SOS) for integration and collaboration.
 PRDOH conducted a meeting with the Puerto Rico Innovation and Technology Service (PRITS) for Program?s scope discussion and PRITS?s integration. Also, a Non Disclosure Agreement (NDA) was signed by PRITS and the Request for Proposals (RFP) Scope of Service (SOS) was shared with PRITS for review and input.
 Finally, the GeoFrame Team completed the new Request for Proposals (RFP) package initial draft.

Accomplishments Performance Measures

| | This Report Period | Cumulative Actual Total / Expected |
|--|--------------------|------------------------------------|
| | Total | Total |
| # of Plans or Planning Products | 0 | 0/3 |

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

| | |
|---------------------------------------|------|
| Activity Supporting Documents: | None |
|---------------------------------------|------|

Grantee Activity Number: R01P06MRP-DOH-NA

Activity Title: Municipal Recovery Planning

Activity Type:

Planning

Project Number:

Planning B-17-DM-72-0001

Projected Start Date:

08/31/2020

Benefit Type:

N/A

National Objective:

N/A

Activity Status:

Under Way

Project Title:

Planning

Projected End Date:

08/31/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

| Overall | Oct 1 thru Dec 31, 2022 | To Date |
|--|-------------------------|------------------|
| Total Projected Budget from All Sources | \$0.00 | \$112,101,016.00 |
| B-17-DM-72-0001 | \$0.00 | \$56,050,508.00 |
| B-18-DP-72-0001 | \$0.00 | \$56,050,508.00 |
| Total Budget | \$0.00 | \$112,101,016.00 |
| B-17-DM-72-0001 | \$0.00 | \$56,050,508.00 |
| B-18-DP-72-0001 | \$0.00 | \$56,050,508.00 |
| Total Obligated | (\$499,979.62) | \$40,460,170.33 |
| B-17-DM-72-0001 | (\$499,979.62) | \$40,460,170.33 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Drawdown | \$3,509,237.59 | \$10,264,052.37 |
| B-17-DM-72-0001 | \$3,509,237.59 | \$10,264,052.37 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| Program Funds Drawdown | \$3,509,237.59 | \$10,264,052.37 |
| B-17-DM-72-0001 | \$3,509,237.59 | \$10,264,052.37 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Drawdown | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Received | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Expended | \$3,509,237.59 | \$10,264,052.37 |
| Puerto Rico Department of Housing | \$3,509,237.59 | \$10,264,052.37 |
| Most Impacted and Distressed Expended | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |

Activity Description:

PRDOH developed guidelines so that municipalities may receive assistance to conduct planning activities. To be eligible, these activities must be necessary, reasonable, allowable, and allocable. Planning activities as defined by HUD include but are not limited to:

- ? Comprehensive plans
- ? Community development plans
- ? Functional plans for housing/land use/economic development
- ? Mitigation plan or disaster resiliency plan
- ? Recovery action plans
- ? Costs associated with creating a plan, including data gathering, studies, analysis, and preparation of plans.



Planning activities related to a specific project are Project Costs.

These activities will be administered in conformance with local and federal requirements as part of the program management planning allocation in the Action Plan budget. PRDOH will conduct outreach to the municipalities and provide guidance regarding these activities. These activities are in addition to any actions performed under the Whole Community Resilience Program, which addresses planning for targeted communities. Planning will complement and leverage efforts undertaken as part of the local Hazard Mitigation plan updates coordinated through the COR3.

ISLAND-WIDE AND REGIONAL PLANNING

PRDOH will engage in regional and island-wide planning activities to coordinate the management of civic, geologic, economic, environmental and/or transportation systems.

Puerto Rico’s seventy-eight (78) municipal jurisdictions overlay the Island’s four mountain ranges, two hundred-plus (200+) rivers, one hundred two (102) watersheds and four (4) geological zones as well as multiple transportation systems, infrastructure impact areas, agricultural communities, special communities, and economic centers. Hurricanes Maria and Irma exacerbated existing concerns within Puerto Rico’s diverse Island communities, ecologies, and infrastructure typologies. The effects of these recent hurricanes reiterate the need for comprehensive planning to consider coordinated management of Puerto Rico’s resources and assets.

The island-wide and regional planning may result in data gathering and studies related to identified concerns, integrated island-wide or regional plans, environmental plans, economic plans, transportation plans, or other coordinated planning activity. These plans or studies will allow communities to develop policy, planning, and management capacity so that Puerto Rico may more rationally and effectively determine their needs, set long-term goals and short-term objectives, devise programs and activities to meet goals and objectives, evaluate the progress of such programs in accomplishing these goals and objectives, and carry out management, coordination, and monitoring of activities necessary for effective planning implementation.

Location Description:

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH), completed the following tasks in support of the Municipal Recovery Planning (MRP) Program:

The following Deliverables were reviewed and approved by PRDOH: seven (7) Deliverable 1 (Analysis Report of Existing Conditions), four (4) Deliverable 2 (Data Analysis), seven (7) Deliverable 3 (Municipal Profile and Public Engagement), and three (3) Deliverable 4 (Final Recovery Plan Content). Moreover, nine (9) Community meetings were conducted, and eight (8) municipalities completed their own procurement process.

To date, eight (8) municipalities are in the pre-planning process, while sixty-seven (67) municipalities are conducting their planning activities out of which sixty-five (65) are in coordination with a planning service provider and two (2) by their own Planning offices. Twenty-four (24) municipalities have completed their own procurement process; and the cumulative number of reviewed and approved Deliverables by PRDOH are: fifty (50) Deliverable 1, thirty-eight (38) Deliverable 2, twenty-three (23) Deliverable 3, and twelve (12) Deliverable 4.

Accomplishments Performance Measures

| | This Report Period | Cumulative Actual Total / Expected |
|--|---------------------------|---|
| | Total | Total |
| # of Plans or Planning Products | 4 | 13/78 |

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

| | |
|---------------------------------------|------|
| Activity Supporting Documents: | None |
|---------------------------------------|------|



Grantee Activity Number: R01P06PMP-DOH-NA

Activity Title: Program Management Planning

Activity Type:

Planning

Project Number:

Planning B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

Area (Census)

National Objective:

N/A

Activity Status:

Under Way

Project Title:

Planning

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Expended

Puerto Rico Department of Housing

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

Oct 1 thru Dec 31, 2022 To Date

| | Oct 1 thru Dec 31, 2022 | To Date |
|--|-------------------------|------------------|
| Total Projected Budget from All Sources | \$0.00 | \$271,386,684.00 |
| B-17-DM-72-0001 | \$0.00 | \$135,693,342.00 |
| B-18-DP-72-0001 | \$0.00 | \$135,693,342.00 |
| Total Budget | \$0.00 | \$271,386,684.00 |
| B-17-DM-72-0001 | \$0.00 | \$135,693,342.00 |
| B-18-DP-72-0001 | \$0.00 | \$135,693,342.00 |
| Total Obligated | \$75,738.84 | \$11,568,621.98 |
| B-17-DM-72-0001 | \$75,738.84 | \$4,991,292.54 |
| B-18-DP-72-0001 | \$0.00 | \$6,577,329.44 |
| Total Funds Drawdown | \$792,535.72 | \$6,565,709.53 |
| B-17-DM-72-0001 | \$77,248.84 | \$4,812,002.94 |
| B-18-DP-72-0001 | \$715,286.88 | \$1,753,706.59 |
| Program Funds Drawdown | \$792,535.72 | \$6,565,709.53 |
| B-17-DM-72-0001 | \$77,248.84 | \$4,812,002.94 |
| B-18-DP-72-0001 | \$715,286.88 | \$1,753,706.59 |
| Program Income Drawdown | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| Program Income Received | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |
| Total Funds Expended | \$792,535.72 | \$6,565,709.53 |
| Puerto Rico Department of Housing | \$792,535.72 | \$6,565,709.53 |
| Most Impacted and Distressed Expended | \$0.00 | \$0.00 |
| B-17-DM-72-0001 | \$0.00 | \$0.00 |
| B-18-DP-72-0001 | \$0.00 | \$0.00 |

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Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

The CDBG-DR Action Plan Amendment 9 (Substantial) was submitted to HUD on December 2, 2022 and was approved and became effective on December 30, 2022. This substantial amendment incorporates programmatic changes for housing and economic development programs such as the Blue Roof Repair Program (BRRP), Homebuyer Assistance (HBA) Program, Social Interest Housing (SIH) Program, Economic Development Investment Portfolio for Growth (IPG) Program, Community Energy and Water Resilience Installations (CEWRI) Program, CDBG-DR Gap to Low Income Housing Tax Credits Program (LIHTC), Home Repair, Reconstruction, or Relocation (R3) Program, and more.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Monitoring, Audit, and Technical Assistance

| Event Type | This Report Period | To Date |
|--|---------------------------|----------------|
| Monitoring, Audits, and Technical Assistance | 0 | 168 |
| Monitoring Visits | 0 | 168 |
| Audit Visits | 0 | 0 |
| Technical Assistance Visits | 0 | 0 |
| Monitoring/Technical Assistance Visits | 0 | 0 |



