

# Grantee: Puerto Rico

## Grant: P-17-PR-72-HIM1

### January 1, 2023 thru March 31, 2023 Performance

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<b>Grant Number:</b> P-17-PR-72-HIM1	<b>Obligation Date:</b>	<b>Award Date:</b>
<b>Grantee Name:</b> Puerto Rico	<b>Contract End Date:</b>	<b>Review by HUD:</b> Reviewed and Approved
<b>Grant Award Amount:</b> \$10,005,815,230.00	<b>Grant Status:</b> Active	<b>QPR Contact:</b> No QPR Contact Found
<b>LOCCS Authorized Amount:</b> \$0.00	<b>Estimated PI/RL Funds:</b> \$0.00	
<b>Total Budget:</b> \$10,005,815,230.00		

### Disasters:

#### Declaration Number

FEMA-4336-PR  
FEMA-4339-PR

### Narratives

#### Disaster Damage:

The 2017 hurricane season brought insurmountable devastation to Puerto Rico when in the month of September, the island experienced Category five (5) and four (4) storms, Hurricane Irma and Hurricane Maria. Hurricane Maria was the most devastating natural disaster to hit Puerto Rico since San Felipe made landfall nine decades ago in 1928. Since that time, the population has doubled in size from 1.5 million residents compared to today's population of 3.4 million. Hurricane Irma made landfall on September 6, 2017 as a Category five (5) storm with winds up to 100 miles per hour. The storm cut power to an estimated two-thirds of the main island, leaving communities ravaged. Just two (2) weeks later, Hurricane Maria made landfall on September 20, 2017 as a Category 4 storm measuring 35 miles in width, making direct impact with the 35-mile wide island. Hurricane Maria impacted the entirety of Puerto Rico with recorded winds up to 155 miles an hour, river surges up to 47 feet, massive mudslides, and localized catastrophic flooding reaching up to 38 inches. An estimated 64 lives were immediately lost in the storm with hundreds more lost to secondary conditions caused by lack of power, contaminated water sources, and limited to no access to healthcare services. Today over 90% of the island's power has been restored, however recurring outages continue to affect the still-fragile grid. Inundated by back-to-back storms, Puerto Rico experienced 100% impact from Hurricane Maria just two (2) weeks after surviving regional impact from Hurricane Irma. The subsequent impact of these storms compounded damage to the island leaving extremely vulnerable housing structures extensively damaged or completely leveled in almost every municipio. As a US territory located 1,000 miles from the mainland states, the Puerto Rico archipelago is isolated from the continental US and depends heavily on maritime commerce for major resources. Hurricane warnings were issued 37 hours<sup>3</sup> before landfall, but due to the severity of Hurricane Maria and the trajectory of the storm, first responders were unable to preposition relief resources. Relief efforts and immediate aid were further delayed by up to three days due to the shutdown of significantly damaged seaports and airports. The geography of the main island further complicated relief efforts. Stretching 100 miles across and 35 miles top to bottom, the island is covered with vastly different terrain: rain forest, deserts, beaches, caves, oceans and rivers. Puerto Rico has three (3) main physiographic regions: the mountainous interior which covers approximately 60% of the island, the coastal lowlands, and the karst area characterized by underground drainage systems with sinkholes and caves. There are over 50 rivers and 60 watersheds that surged with flood waters when Maria hit. According to data gathered by FEMA Individual Assistance Program, hurricanes Irma and Maria caused damage to an estimated 1,067,6184 homes, the collapse or severe obstruction of numerous roads, and loss of power across the entire island. Post-storm conditions have only complicated relief efforts as residents had been left without essential services including power and clean water. The National Oceanic and Atmospheric Administration (NOAA) recorded Hurricane Maria winds that reached up to 155 mph in the City of San Juan. Early estimates accurately captured extreme wind and rain threats, and a storm trajectory to impact the island head-on before proceeding northwest to the mainland US. Puerto Rico sustained hurricane force winds sweeping at maximum strength first through the islands of Vieques and Culebra then the northeast coast before sweeping westward across the main island. Wind and rain collapsed weak homes and buildings, uprooted trees, and lashed fragile power lines in every corner of the island causing a complete blackout. Severe flooding and mudslides occurred in every interior mountainous region of the island.

#### Recovery Needs:

Puerto Rico is committed to building back stronger and more resilient to future hazards. Activities supporting this commitment will not only enhance the quality of construction for life-saving protective measures, but also preserve the integrity of the federal investment contributed by the American people. The rebirth of Puerto Rico hinges on sustainable growth yielded by the influx of recovery monies. Through strategic partnership and resiliency planning, Puerto Rico will set the stage for long-term investment and economic return. Implementation of recovery activities will focus on innovation and the perpetual application of mitigation and resilience techniques. With this opportunity to rebuild, Puerto Rico will increase housing opportunities and affirmatively promote housing choice



throughout the housing market. Program implementation will be conducted in a manner which will not cause discrimination on the basis of race, color, religion, sex, disability, familial status, or national origin.

PRDOH will use housing counseling programs and whole community resilience programs to build programs informed by housing choice to provide affordable housing. Because planning decisions may affect racial, ethnic and low-income concentrations, these programs will help provide affordable housing choice in areas that are defined as low-poverty or non-minority where appropriate and in response to natural hazard related impacts. PRDOH will consider the impact of planning decisions on racial, ethnic, and low-income concentrations. This may include utilizing mapping tools and data to identify racially or ethnically-concentrated areas of poverty for the evaluation of possible impacts to those areas as well as to promote fair housing choice and to foster inclusive communities.

Puerto Rico will implement construction methods that emphasize quality, durability, energy efficiency, sustainability, and mold resistance. All rehabilitation, reconstruction, and new construction will be designed to incorporate principles of sustainability, including water and energy efficiency, resilience, and mitigation against the impact of future shocks and stressors.

Construction performed under the programs will adhere to the 2011 Puerto Rico building code.<sup>20</sup> Importantly, the Code includes requirements regarding earthquake loads. This is vital as Puerto Rico must build structures that are resilient not only for hurricanes and wind, but for seismic activity as well. This is consistent with the goal of protecting people and property from harm; emphasizing high quality, durability, energy efficiency, sustainability, and mold resistance; supporting the adoption and enforcement of modern and/or resilient building codes and mitigation of hazard risk, including possible sea level rise, high winds, storm surge, and flooding, where appropriate; and implementing and ensuring compliance with the Green Building standards.

Puerto Rico will enforce procurement procedures that increase the use of sustainable standards, which may include FORTIFIED Home™ and Leadership in Energy and Environmental Design (LEED) certified construction vendors.

For non-substantially rehabilitated housing structures, Puerto Rico will follow the HUD Community Planning and Development (CPD) Green Building Retrofit Checklist guidelines to the extent they are applicable to the construction methods utilized on the Island. When older or obsolete products are replaced as part of rehabilitation work, Puerto Rico will use products and appliances with ENERGY STAR labels, Water Sense labels, or Federal Energy Management Program (FEMP equivalent) designations.

In conducting its impact and unmet needs assessment for this CDBG-DR Action Plan, Puerto Rico has designed program objectives and supporting budgets to consider the additional costs associated with protecting housing and community investments from future disasters through eligible resilience activities.

<b>Overall</b>	<b>This Report Period</b>	<b>To Date</b>
<b>Total Projected Budget from All Sources</b>	\$149,322,959.00	\$9,877,284,959.00
B-17-DM-72-0001	\$0.00	\$1,507,179,000.00
B-18-DP-72-0001	\$0.00	\$8,220,783,000.00
B-19-DP-72-0001	\$149,322,959.00	\$149,322,959.00
<b>Total Budget</b>	\$149,322,959.00	\$9,877,284,959.00
B-17-DM-72-0001	\$0.00	\$1,507,179,000.00
B-18-DP-72-0001	\$0.00	\$8,220,783,000.00
B-19-DP-72-0001	\$149,322,959.00	\$149,322,959.00
<b>Total Obligated</b>	\$537,804,365.10	\$6,465,719,023.02
B-17-DM-72-0001	\$8,772,987.80	\$1,339,654,085.22
B-18-DP-72-0001	\$529,031,377.30	\$5,126,064,937.80
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$312,886,872.98	\$1,744,135,269.27
B-17-DM-72-0001	\$53,577,285.49	\$917,252,406.63
B-18-DP-72-0001	\$259,309,587.49	\$826,882,862.64
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$312,886,872.98	\$1,744,135,269.27
B-17-DM-72-0001	\$53,577,285.49	\$917,252,406.63
B-18-DP-72-0001	\$259,309,587.49	\$826,882,862.64
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00



<b>Total Funds Expended</b>	\$216,800,364.56	\$1,648,048,760.45
B-17-DM-72-0001	\$53,577,285.49	\$917,251,934.96
B-18-DP-72-0001	\$163,223,079.07	\$730,796,825.49
B-19-DP-72-0001	\$0.00	\$0.00
<b>HUD Identified Most Impacted and Distressed</b>	\$206,969,923.50	\$1,497,311,191.71
B-17-DM-72-0001	\$50,721,727.60	\$843,990,835.36
B-18-DP-72-0001	\$156,248,195.90	\$653,320,356.35
B-19-DP-72-0001	\$0.00	\$0.00
<b>Other Funds</b>	\$ 0.00	\$ 0.00
Match Funds	\$ 0.00	\$ 0.00
Non-Match Funds	\$ 0.00	\$ 0.00

## Funds Expended

Overall	This Period	To Date
Central Office for Recovery, Reconstruction and Resiliency	\$ 3,676,643.57	\$ 5,305,048.05
University Of Puerto Rico	\$ 0.00	\$ 0.00
Department of Economic Development and Commerce	\$ 0.00	\$ 4,987.37
Economic Development Bank of Puertorico (BDE)	\$ 29,063,505.04	\$ 165,491,399.05
Foundation For Puerto Rico	\$ 485,162.61	\$ 4,467,955.01
Invest Puerto Rico Inc.	\$ 0.00	\$ 24,046,019.08
Puerto Rico Department of Agriculture	\$ 17,837,441.75	\$ 61,522,902.92
Puerto Rico Department of Housing	\$ 127,059,604.45	\$ 1,129,368,498.19
Puerto Rico Housing Finance (AFV)	\$ 38,678,007.14	\$ 257,841,479.51
Puerto Rico Science, Technology and Research Trust	\$ 0.00	\$ 0.00

## Progress Toward Required Numeric Targets

Requirement	Target	Projected	Actual
<b>Overall Benefit Percentage</b>	70.00%	78.82%	.00%
<b>Minimum Non Federal Match</b>	\$ .00	\$ .00	\$ .00
<b>Overall Benefit Amount</b>	\$6,452,371,296.00	\$7,169,023,759.78	\$47,905.14
<b>Limit on Public Services</b>	\$1,500,872,284.50	\$410,000,000.00	\$7,157.34
<b>Limit on Admin/Planning</b>	\$2,001,163,046.00	\$788,141,950.00	\$330,492.46
<b>Limit on Admin</b>	\$500,290,761.50	\$486,398,100.00	\$322,178.35
<b>Most Impacted and Distressed</b>	\$10,005,815,230.00	\$9,867,284,959.00	\$1,497,311,191.71

## Overall Progress Narrative:

The PRDOH's Monitoring Team conducted on-site and desk monitoring events. During this period, the PRDOH's Monitoring Team completed twenty-five (25) on-site monitoring events to the Municipalities of Villalba, Aguada, San Lorenzo, Luquillo, Humacao, Bayamón, Trujillo Alto, Cataño, Hatillo, Aguadilla, Carolina, Yauco, Ciales, Vieques, Las Marías, Caguas, Yabucoa, Orocovis, Cabo Rojo, Isabela, San Sebastian, Adjuntas, Juana D'Áz, to Plexos Group LLC, and Tetra Tech Inc for activities under the City Revitalization Program. For this period, the Monitoring Team performed twenty-nine (29) on-site monitoring events to the Municipalities of Villalba, Aguada, San Lorenzo, Luquillo, Humacao, Bayamón, Trujillo Alto, Cataño, Hatillo, Aguadilla, Carolina, Yauco, Ciales, Vieques, Las Marías, Caguas, Yabucoa, Orocovis, Cabo Rojo, Isabela, San Sebastián, Adjuntas, Juana D'Áz, to the Puerto Rico Industrial Development Company, Ponce Port Authority, Correctional Health Program, Oficina de Administración de Tribunales, Oficina Estatal de Preservación Histórica, and Tidal Basin Caribe LLC for the activities under the Non-Federal Match Program. The PRDOH's Monitoring Team completed twenty-three (23) on-site monitoring events to the Municipalities of Villalba, Aguada, San Lorenzo, Luquillo, Humacao, Trujillo Alto, Cataño, Hatillo, Aguadilla, Carolina, Yauco, Ciales, Vieques, Las Marías, Caguas, Yabucoa, Orocovis, Cabo Rojo, Isabela, San Sebastián, Adjuntas, Juana D'Áz, and CMA Architects and Engineers Inc. for the activities under the Municipal Recovery Planning Program. For this period, the Monitoring Team performed four (4) on-site monitoring events to Tetra Tech Inc, AECOM Technical Services Inc, Alliance for the Recovery of Puerto Rico SRL and Behar Ybarra & Associates LLC, and one (1) desk monitoring event to Arcadis Caribe PSC for the activities under the R3 Program. The Team also completed two (2) on-site monitoring events to the Municipality of Yabucoa and Boys & Girls Club of Puerto Rico for activities under the Workforce Training Program. The PRDOH's Monitoring Team conducted three (3) on-site monitoring events to the Municipality of Bayamón, Boys & Girls Club of Puerto Rico, and Carbone 3 LLC for activities under the Small Business Incubators and Accelerators Program. Additionally, the PRDOH's Monitoring Team completed during this period two (2) on-site monitoring event to LPG CPA PSC, and Tidal Basin Caribe LLC for the activities under the Small Business Financing Program and the Re-Grow PR Urban and Rural Agriculture Program. The PRDOH's Monitoring Team conducted three (3) on-site monitoring events to CODEVYS Inc, One Stop Career Center of Puerto Rico, and Puerto Rico Neighborhood Housing Services Corp, and one (1) desk monitoring event to Consumer Credit Counseling Services of Puerto Rico Inc for activities under the Housing Counseling Program. Finally, the PRDOH's Monitoring Team conducted one (1) on-site monitoring event to Hogar de Ayuda el Refugio Inc for the activities under the Social Interest Housing Program, one (1) on-site monitoring event to Deval LLC for the activities under the Title Clearance Program, one (1) on-site monitoring event to Tetra Tech Inc for



the activities under the Puerto Rico Geospatial Framework Program, and one (1) on-site monitoring event to Tidal Basin Caribe LLC for the activities under the Community Energy and Water Resilience Installations Program. Throughout this period, the Monitoring team performed fourteen (14) Financial Monitoring Reviews to invoices under the Small Business Incubators and Accelerators Program, Small Business Financing Program, Rental Assistance Program, City Revitalization Program, Non-Federal Match Program, Municipal Recovery Planning Program, and the Workforce Training Program. Furthermore, the Monitoring Team developed the Monitoring Plan for the year 2023 based on the 205 Risk Assessments carried out in December 2022. During this period, the Monitoring Division experienced changes in staffing. The changes consisted of one (1) Monitor leaving the CDBG-DR/CDBG-MIT Program and one (1) Reporting Specialist moving to other area of the CDBG-DR/CDBG-MIT Program, and two (2) Monitors and one (1) Reporting Specialist joining the PRDOH's Monitoring Team. Interviews were carried out in an effort to fill the vacant positions and it is expected to receive new personnel starting next quarter.

By the end of the quarter seven (7) Procurement processes were Awarded, one (1) process was Cancelled, twelve (12) processes were in User Request, seven (7) processes were in Pre-Solicitation, seven (7) processes were in Solicitation, fifteen (15) processes were in Offers Evaluation and five (5) processes were in Pending Contract/PO.

On February 9, 2023, PRDOH submitted to HUD the CDBG-DR Action Plan Amendment 10 (nonsubstantial). Said Amendment was posted on February 17, 2023, with the purpose of reallocating \$382.5M from the Non-Federal Match Program to increase the overall budget for the Homebuyer Assistance, Small Business Financing, Re-Grow, and Housing Counseling Programs. The CDBG-DR Action Plan Amendment 1 (Substantial) for the Electrical Systems Enhancements was also approved by HUD on March 29, 2023. Said amendment introduced certain changes to ER1 and ER2 Program and added an Appendix H.1 - Benefit to Vulnerable Population and Electrical Power System Improvement Projects.

PRDOH also reviewed and approved several program documents, including guidelines, agreements, and amendments to other existing documents.

From the Planning Portfolio, the version 5 of the Municipal Recovery Planning Program Guidelines was posted on January 17, 2023. Related to Multisector activities, a version 4 of the City Revitalization Program Guidelines was posted on March 9, 2023. The Affordable Housing Guidelines for the City Revitalization Program was also updated and posted on March 9, 2023. Several Agreements and Amendments were executed with Municipalities, local agencies, and non-governmental entities under the Municipal Recovery Planning Program; the Non-Federal Match Program; the Whole Community Resilience Planning Program, and the Economic Development Investment Portfolio for Growth Program.

### Section 3

Additional information regarding Section 3 was included as part of supporting documents. The narrative exceed the character limits for the "Overall Narratives".

## Project Summary

Project #, Project Title	This Report	To Date	
	Program Funds Drawdown	Project Funds Budgeted	Program Funds Drawdown
9999, Restricted Balance	\$0.00	(\$149,322,959.00)	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$128,530,271.00	\$0.00
Administration B-17-DM-72-0001, Administration	\$6,957,711.35	\$486,398,100.00	\$125,743,473.53
B-17-DM-72-0001	\$326,582.91	\$75,358,950.00	\$50,365,633.18
B-18-DP-72-0001	\$6,631,128.44	\$411,039,150.00	\$75,377,840.35
B-19-DP-72-0001	\$0.00	\$0.00	\$0.00
Economic B-17-DM-72-0001, Economic-Economic B-17-DM-	\$31,215,377.62	\$435,000,000.00	\$197,144,934.70
B-17-DM-72-0001	\$1,221,236.71	\$117,500,000.00	\$79,077,439.35
B-18-DP-72-0001	\$29,994,140.91	\$317,500,000.00	\$118,067,495.35
B-19-DP-72-0001	\$0.00	\$0.00	\$0.00
Economic B-18-DP-72-0001, Economic-Economic B-18-DP-	\$21,514,085.32	\$972,500,000.00	\$66,827,950.97
B-17-DM-72-0001	\$0.00	\$0.00	\$0.00
B-18-DP-72-0001	\$21,514,085.32	\$972,500,000.00	\$66,827,950.97
B-19-DP-72-0001	\$0.00	\$0.00	\$0.00
Economic Non RLF B-17-DM-72-0001, Economic Non RLF	\$2,942,032.53	\$90,000,000.00	\$9,595,839.17
B-17-DM-72-0001	\$2,435,580.86	\$47,500,000.00	\$7,961,519.30
B-18-DP-72-0001	\$506,451.67	\$42,500,000.00	\$1,634,319.87
Housing B-17-DM-72-0001, Housing-Housing B-17-DM-72-	\$112,897,407.55	\$5,050,780,619.00	\$966,515,214.54
B-17-DM-72-0001	\$44,539,319.91	\$1,004,320,050.00	\$714,490,057.61
B-18-DP-72-0001	\$68,358,087.64	\$4,046,460,569.00	\$252,025,156.93
B-19-DP-72-0001	\$0.00	\$0.00	\$0.00
Housing B-18-DP-72-0001, Housing-Housing B-18-DP-72-	\$61,379,311.40	\$495,000,000.00	\$210,942,824.12
B-17-DM-72-0001	\$0.00	\$0.00	\$0.00
B-18-DP-72-0001	\$61,379,311.40	\$495,000,000.00	\$210,942,824.12
B-19-DP-72-0001	\$0.00	\$0.00	\$0.00
Infrastructure B-17-DM-72-0001, Infrastructure-	\$4,884,298.82	\$752,862,390.00	\$55,106,890.88
B-17-DM-72-0001	\$1,994,314.83	\$100,000,000.00	\$41,306,531.30
B-18-DP-72-0001	\$2,889,983.99	\$503,539,431.00	\$13,800,359.58



B-19-DP-72-0001	\$0.00	\$149,322,959.00	\$0.00
Infrastructure B-18-DP-72-0001, Infrastructure-	\$0.00	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00	\$0.00
Multi-Sector B-17-DM-72-0001, Multi-Sector-Multi-Sector B-	\$68,077,331.57	\$1,298,000,000.00	\$87,276,365.99
B-17-DM-72-0001	\$372,894.84	\$23,000,000.00	\$1,155,118.50
B-18-DP-72-0001	\$67,704,436.73	\$1,275,000,000.00	\$86,121,247.49
Multi-Sector B-18-DP-72-0001, Multi-Sector-Multi-Sector B-	\$0.00	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00	\$0.00
Planning B-17-DM-72-0001, Planning	\$3,019,316.82	\$296,743,850.00	\$24,981,775.37
B-17-DM-72-0001	\$2,687,355.43	\$139,500,000.00	\$22,896,107.39
B-18-DP-72-0001	\$331,961.39	\$157,243,850.00	\$2,085,667.98
B-19-DP-72-0001	\$0.00	\$0.00	\$0.00

## Activities

**Project # / Administration B-17-DM-72-0001 / Administration**



# Grantee Activity Number: R01A01ADM-DOH-NA

## Activity Title: Administration

**Activity Type:**

Administration

**Project Number:**

Administration B-17-DM-72-0001

**Projected Start Date:**

09/20/2018

**Benefit Type:**

N/A

**National Objective:**

N/A

**Activity Status:**

Under Way

**Project Title:**

Administration

**Projected End Date:**

09/19/2026

**Completed Activity Actual End Date:****Responsible Organization:**

Puerto Rico Department of Housing

**Overall****Total Projected Budget from All Sources**

B-17-DM-72-0001

B-18-DP-72-0001

**Total Budget**

B-17-DM-72-0001

B-18-DP-72-0001

**Total Obligated**

B-17-DM-72-0001

B-18-DP-72-0001

**Total Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

**Program Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

**Program Income Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

**Program Income Received**

B-17-DM-72-0001

B-18-DP-72-0001

**Total Funds Expended**

Puerto Rico Department of Housing

**Most Impacted and Distressed Expended**

B-17-DM-72-0001

B-18-DP-72-0001

**Jan 1 thru Mar 31, 2023 To Date**

\$0.00	\$972,796,200.00
\$0.00	\$486,398,100.00
\$0.00	\$486,398,100.00
\$0.00	\$972,796,200.00
\$0.00	\$486,398,100.00
\$0.00	\$486,398,100.00
\$10,913,709.22	\$190,278,163.20
\$137,811.70	\$59,124,460.50
\$10,775,897.52	\$131,153,702.70
\$6,957,711.35	\$125,743,473.53
\$326,582.91	\$50,365,633.18
\$6,631,128.44	\$75,377,840.35
\$6,957,711.35	\$125,743,473.53
\$326,582.91	\$50,365,633.18
\$6,631,128.44	\$75,377,840.35
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$6,957,711.35	\$125,743,002.26
\$6,957,711.35	\$125,743,002.26
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00

**Activity Description:**

Administrative expenses regarding the salaries and wages carry out under the CDBG-DR funds.

**Location Description:**

The administrative work is going to be performed at the Puerto Rico Department of Housing and their regional offices across the Island. The address for the Department of Housing is Barbosa Ave. #606, San Juan PR 00923.

**Activity Progress Narrative:**

The PRDOH's Monitoring Team conducted on-site and desk monitoring events. During this period, the PRDOH's



Monitoring Team completed twenty-five (25) on-site monitoring events to the Municipalities of Villalba, Aguada, San Lorenzo, Luquillo, Humacao, Bayamón, Trujillo Alto, Cataño, Hatillo, Aguadilla, Carolina, Yauco, Ciales, Vieques, Las Marías, Caguas, Yabucoa, Orocovis, Cabo Rojo, Isabela, San Sebastián, Adjuntas, Juana Díaz, to Plexos Group LLC, and Tetra Tech Inc for activities under the City Revitalization Program. For this period, the Monitoring Team performed twenty-nine (29) on-site monitoring events to the Municipalities of Villalba, Aguada, San Lorenzo, Luquillo, Humacao, Bayamón, Trujillo Alto, Cataño, Hatillo, Aguadilla, Carolina, Yauco, Ciales, Vieques, Las Marías, Caguas, Yabucoa, Orocovis, Cabo Rojo, Isabela, San Sebastián, Adjuntas, Juana Díaz, to the Puerto Rico Industrial Development Company, Ponce Port Authority, Correctional Health Program, Oficina de Administración de Tribunales, Oficina Estatal de Preservación Histórica, and Tidal Basin Caribe LLC for the activities under the Non-Federal Match Program. The PRDOH's Monitoring Team completed twenty-three (23) on-site monitoring events to the Municipalities of Villalba, Aguada, San Lorenzo, Luquillo, Humacao, Trujillo Alto, Cataño, Hatillo, Aguadilla, Carolina, Yauco, Ciales, Vieques, Las Marías, Caguas, Yabucoa, Orocovis, Cabo Rojo, Isabela, San Sebastián, Adjuntas, Juana Díaz, and CMA Architects and Engineers Inc. for the activities under the Municipal Recovery Planning Program.

## Accomplishments Performance Measures

**No Accomplishments Performance Measures**

## Beneficiaries Performance Measures

**No Beneficiaries Performance Measures found.**

## Activity Locations

**No Activity Locations found.**

## Other Funding Sources

No Other Funding Sources Found

## Other Funding Sources Budgeted - Detail

**No Other Match Funding Sources Found**

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**Activity Supporting Documents:** None

**Project # / Economic B-17-DM-72-0001 / Economic-Economic B-17-DM-**

# Grantee Activity Number: R01E15SBF-EDC-LM

## Activity Title: Small Business Financing LMI

**Activity Type:**

Econ. development or recovery activity that creates/retains

**Project Number:**

Economic B-17-DM-72-0001

**Projected Start Date:**

09/20/2018

**Benefit Type:**

Direct ( Person )

**National Objective:**

Low/Mod

**Activity Status:**

Under Way

**Project Title:**

Economic-Economic B-17-DM-72-0001

**Projected End Date:**

09/19/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Economic Development Bank of Puerto Rico (BDE)

Overall	Jan 1 thru Mar 31, 2023	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$299,780,903.34
B-17-DM-72-0001	\$0.00	\$99,926,967.78
B-18-DP-72-0001	\$30,000,000.00	\$99,926,967.78
B-19-DP-72-0001	\$0.00	\$99,926,967.78
<b>Total Budget</b>	\$30,000,000.00	\$299,780,903.34
B-17-DM-72-0001	\$0.00	\$99,926,967.78
B-18-DP-72-0001	\$30,000,000.00	\$99,926,967.78
B-19-DP-72-0001	\$0.00	\$99,926,967.78
<b>Total Obligated</b>	\$496,604.25	\$65,040,395.80
B-17-DM-72-0001	\$13,158.75	\$23,420,422.85
B-18-DP-72-0001	\$483,445.50	\$41,619,972.95
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$7,140,679.42	\$50,816,963.75
B-17-DM-72-0001	\$267,069.37	\$21,843,571.79
B-18-DP-72-0001	\$6,873,610.05	\$28,973,391.96
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$7,140,679.42	\$50,816,963.75
B-17-DM-72-0001	\$267,069.37	\$21,843,571.79
B-18-DP-72-0001	\$6,873,610.05	\$28,973,391.96
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$7,140,679.42	\$50,816,963.75
Department of Economic Development and	\$0.00	\$94,474.32
Economic Development Bank of Puerto Rico (BDE)	\$7,140,679.42	\$50,721,735.58
<b>Most Impacted and Distressed Expended</b>	\$7,140,679.42	\$50,816,963.75
B-17-DM-72-0001	\$267,069.37	\$21,843,571.79
B-18-DP-72-0001	\$6,873,610.05	\$28,973,391.96
B-19-DP-72-0001	\$0.00	\$0.00





## Activity Description:

The SBF Program provides grants to assist with hurricane recovery and business expansion. PRDOH projects that at least 4,500 small businesses will receive assistance under this program. With these Recovery Grants, the SBF Program objective is to provide capital to:

- Expand growth opportunities and economic recovery by addressing local business needs for working capital
- Retain and expand employment of Puerto Rico residents through business expansion and
- Fortify businesses to expand their ability to work with private banking institutions and other financial entities for future financing needs.

Eligible applicants can apply for a Recovery Grant in coordination with BDE, who will help applicants identify the type and amount of assistance that best serves their unmet business recovery and growth needs. BDE will offer technical assistance and guidance during the intake and application process as well.

As a Subrecipient and Program Administrator, BDE will evaluate applications for grants based on:

- CDBG Economic Development underwriting criteria as specified in the CDBG-DR Notice with a focus on demonstrated need, capacity, reasonableness, and intended use of funds.
- CDBG-DR and Puerto Rico compliance requirements.

## Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Small Business Financing (SBF) Program: The Program continued concentrating its efforts on the program implementation and compliance by reviewing program applications, evaluating and notifying eligibility and underwriting determinations, allocating grant awards, and completing the receipt review and closeout processes. During this quarter, PRDOH held recurring meetings with the Subrecipient, Case Managers, and Underwriter to provide guidance and technical assistance on program delivery and compliance. The PRDOH provided further technical assistance to Subrecipient and Case Managers on the receipt review and closeout of grant awards. Additionally, the Program has been completing and notifying closed grant awards. PRDOH disbursed 573 grant awards for a total of \$27.8 million. The Program has 80 grant awards pending disbursement for \$4.2 million in committed funds. The PRDOH is constantly overseeing Subrecipient and contractor performance, making changes and adjustments as needed to constantly improve SBF Program performance and compliance.

## Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Businesses	175	1026/382

## Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Permanent	8	36	47	8/324	36/324	47/648	93.62

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Persons	8	36	47	833/324	36/324	872/648	99.66

## Activity Locations

Address	City	County	State	Zip	Status / Accept
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### Other Funding Sources

No Other Funding Sources Found

## Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

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**Activity Supporting Documents:** None



# Grantee Activity Number: R01E15SBF-EDC-UN

## Activity Title: Small Business Financing UN

**Activity Type:**

Econ. development or recovery activity that creates/retains

**Project Number:**

Economic B-17-DM-72-0001

**Projected Start Date:**

09/20/2018

**Benefit Type:**

Direct ( Person )

**National Objective:**

Urgent Need

**Activity Status:**

Under Way

**Project Title:**

Economic-Economic B-17-DM-72-0001

**Projected End Date:**

09/19/2024

**Completed Activity Actual End Date:**

**Responsible Organization:**

Economic Development Bank of Puerto Rico (BDE)

**Overall**

**Total Projected Budget from All Sources**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Budget**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Obligated**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Income Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Income Received**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Funds Expended**

Department of Economic Development and

Economic Development Bank of Puerto Rico (BDE)

**Most Impacted and Distressed Expended**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Jan 1 thru Mar 31, 2023 To Date**

	Jan 1 thru Mar 31, 2023	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$675,219,096.66
B-17-DM-72-0001	\$0.00	\$225,073,032.22
B-18-DP-72-0001	\$70,000,000.00	\$225,073,032.22
B-19-DP-72-0001	\$0.00	\$225,073,032.22
<b>Total Budget</b>	\$70,000,000.00	\$675,219,096.66
B-17-DM-72-0001	\$0.00	\$225,073,032.22
B-18-DP-72-0001	\$70,000,000.00	\$225,073,032.22
B-19-DP-72-0001	\$0.00	\$225,073,032.22
<b>Total Obligated</b>	\$1,158,743.25	\$138,926,992.00
B-17-DM-72-0001	\$30,703.75	\$44,997,831.27
B-18-DP-72-0001	\$1,128,039.50	\$93,929,160.73
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$21,922,825.62	\$114,674,435.30
B-17-DM-72-0001	\$222,660.88	\$39,617,688.05
B-18-DP-72-0001	\$21,700,164.74	\$75,056,747.25
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$21,922,825.62	\$114,674,435.30
B-17-DM-72-0001	\$222,660.88	\$39,617,688.05
B-18-DP-72-0001	\$21,700,164.74	\$75,056,747.25
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$21,922,825.62	\$114,674,435.30
Department of Economic Development and	\$0.00	\$5,803,147.58
Economic Development Bank of Puerto Rico (BDE)	\$21,922,825.62	\$108,871,287.72
<b>Most Impacted and Distressed Expended</b>	\$21,922,825.62	\$114,674,435.30
B-17-DM-72-0001	\$222,660.88	\$39,617,688.05
B-18-DP-72-0001	\$21,700,164.74	\$75,056,747.25
B-19-DP-72-0001	\$0.00	\$0.00



## Activity Description:

The SBF Program provides grants to assist with hurricane recovery and business expansion. PRDOH projects that at least 4,500 small businesses will receive assistance under this program. With these Recovery Grants, the SBF Program objective is to provide capital to:

- Expand growth opportunities and economic recovery by addressing local business needs for working capital
- Retain and expand employment of Puerto Rico residents through business expansion and
- Fortify businesses to expand their ability to work with private banking institutions and other financial entities for future financing needs.

Eligible applicants can apply for a Recovery Grant in coordination with BDE, who will help applicants identify the type and amount of assistance that best serves their unmet business recovery and growth needs. BDE will offer technical assistance and guidance during the intake and application process as well.

As a Subrecipient and Program Administrator, BDE will evaluate applications for grants based on:

- CDBG Economic Development underwriting criteria as specified in the CDBG-DR Notice with a focus on demonstrated need, capacity, reasonableness, and intended use of funds.
- CDBG-DR and Puerto Rico compliance requirements.

## Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Small Business Financing (SBF) Program: The Program continued concentrating its efforts on the program implementation and compliance by reviewing program applications, evaluating and notifying eligibility and underwriting determinations, allocating grant awards, and completing the receipt review and closeout processes. During this quarter, PRDOH held recurring meetings with the Subrecipient, Case Managers, and Underwriter to provide guidance and technical assistance on program delivery and compliance. The PRDOH provided further technical assistance to Subrecipient and Case Managers on the receipt review and closeout of grant awards. Additionally, the Program has been completing and notifying closed grant awards. PRDOH disbursed 573 grant awards for a total of \$27.8 million. The Program has 80 grant awards pending disbursement for \$4.2 million in committed funds. The PRDOH is constantly overseeing Subrecipient and contractor performance, making changes and adjustments as needed to constantly improve SBF Program performance and compliance.

## Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
<b># of Businesses</b>	398	2284/891

## Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
<b># of Permanent</b>	17	136	218	17/0	136/0	218/1512	70.18

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
<b># of Persons</b>	17	136	218	17/0	136/0	218/1512	70.18

## Activity Locations

Address	City	County	State	Zip	Status / Accept
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### Other Funding Sources

No Other Funding Sources Found

## Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

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**Activity Supporting Documents:** None



# Grantee Activity Number: R01E16BIA-EDC-LM

## Activity Title: Business Incubators and Accelerators LMI

**Activity Type:**  
Econ. development or recovery activity that creates/retains

**Project Number:**  
Economic B-17-DM-72-0001

**Projected Start Date:**  
09/19/2018

**Benefit Type:**  
Direct ( Person )

**National Objective:**  
Low/Mod

**Activity Status:**  
Under Way

**Project Title:**  
Economic

**Projected End Date:**  
09/18/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**  
Puerto Rico Department of Housing

Overall	Jan 1 thru Mar 31, 2023	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$76,500,000.00
B-17-DM-72-0001	\$0.00	\$25,500,000.00
B-18-DP-72-0001	\$0.00	\$25,500,000.00
B-19-DP-72-0001	\$0.00	\$25,500,000.00
<b>Total Budget</b>	\$0.00	\$76,500,000.00
B-17-DM-72-0001	\$0.00	\$25,500,000.00
B-18-DP-72-0001	\$0.00	\$25,500,000.00
B-19-DP-72-0001	\$0.00	\$25,500,000.00
<b>Total Obligated</b>	\$14,752.70	\$22,618,791.45
B-17-DM-72-0001	\$579.79	\$8,182,499.25
B-18-DP-72-0001	\$14,172.91	\$14,436,292.20
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$1,376,764.88	\$4,509,987.37
B-17-DM-72-0001	\$343,776.11	\$1,578,082.54
B-18-DP-72-0001	\$1,032,988.77	\$2,931,904.83
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$1,376,764.88	\$4,509,987.37
B-17-DM-72-0001	\$343,776.11	\$1,578,082.54
B-18-DP-72-0001	\$1,032,988.77	\$2,931,904.83
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$1,376,764.88	\$4,509,987.10
Department of Economic Development and	\$0.00	\$41,375.95
Puerto Rico Department of Housing	\$1,376,764.88	\$4,468,611.15
<b>Most Impacted and Distressed Expended</b>	\$1,376,764.88	\$4,509,987.10
B-17-DM-72-0001	\$343,776.11	\$1,578,082.27
B-18-DP-72-0001	\$1,032,988.77	\$2,931,904.83
B-19-DP-72-0001	\$0.00	\$0.00



## Activity Description:

Puerto Rico recognizes that a blend of ideas, talent, capital, and a culture of openness and collaboration are all vital to nurturing an innovation ecosystem involving complex interactions among entrepreneurs, investors, suppliers, universities, government entities, large existing businesses, and a host of supporting factors and organizations. A business incubator and accelerator program supports the growth and success of small and/or new businesses in the early stages of operation by providing initial resources that significantly minimize the risk of small and/or new business failure and speeding up the time it takes to get to market. Business incubators and accelerators will be encouraged to incorporate resilience measures in businesses plans to allow for continuity of business operations in the event of power outages, natural disasters, or other disruptive events. This will provide the added benefit of creating business shelters during future events. PRDOH will oversee this program and will fund incubator and accelerator activities with units of local government, non-profit organizations or governmental agencies with proven experience in the implementation of business incubators and accelerators. Through SBIA, small and/or new businesses will gain access to shared office space and supportive operational resources such as office equipment, telecommunication services, technical assistance, and conference space. Daily work in a shared, collaborative office environment provides for ongoing access to mentoring services, professional networking, idea-exchange, and hands-on management training. This will help support small and/or new companies in the early stage of operation. The grant maximum is \$2,500,000 however, it is possible that not all incubators and accelerators will receive the maximum amount. Funding will be based on incubator/accelerator capacity as proposed in the submittal. Projects proposed in the floodplain will be evaluated on a case-by-case basis for risk and cost reasonableness and will comply with all applicable requirements. Organizations simply offering shared work spaces for lease or purchase as a private-sector business model, without providing supportive services, are not eligible applicants. Application criteria and program guidelines are published on the CDBG-DR website.

## Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks to support the creation, growth, and success of the Small Business Incubators and Accelerators Program (SBIA): Continued providing capacity building and support initiatives to the sub recipients during interactive workshops as well as Q&A sessions, to ensure the entities follow all federal and local requirements and regulations. The launch of the Participants Information Portal (also known as the System of Record) has helped the program identify duplicates and insufficient data of beneficiaries that in previous QPR reports were counted more than once by the subrecipients as program beneficiaries who initiated or completed one or more incubation and/or acceleration. The program has a better definition of the program beneficiaries' demographics and the service areas impacted by the Program. As of March 2023, the SBIA subrecipients have reported a cumulative receipt of 2,917 applications to be evaluated for admission to the program. A total of 1,661 existing and potential businesses began an incubation or acceleration program where training, mentoring, and business support sessions in economic development-related areas were provided. As a result, SBIA subrecipients have reported 1,298 businesses or potential businesses with training completion. A total of 145 additional businesses or potential businesses have been accepted to the Program and are expected to complete their training during the next reporting period. We continue requiring that subrecipients make full use of the Participants Information Portal as the official tool to record the intake and eligibility review process.

## Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Businesses	524	946/2413

## Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Persons	0	0	0	411/1446	363/1445	774/2891	100.00

## Activity Locations

Address	City	County	State	Zip	Status / Accept
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### Other Funding Sources

No Other Funding Sources Found

## Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found



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**Activity Supporting Documents:**

None



# Grantee Activity Number: R01E16BIA-EDC-UN

## Activity Title: Business Incubators and Accelerators UN

**Activity Type:**  
Econ. development or recovery activity that creates/retains

**Project Number:**  
Economic B-17-DM-72-0001

**Projected Start Date:**  
09/19/2018

**Benefit Type:**  
Direct ( Person )

**National Objective:**  
Urgent Need

**Activity Status:**  
Under Way

**Project Title:**  
Economic

**Projected End Date:**  
09/18/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**  
Puerto Rico Department of Housing

Overall	Jan 1 thru Mar 31, 2023	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$178,500,000.00
B-17-DM-72-0001	\$0.00	\$59,500,000.00
B-18-DP-72-0001	\$0.00	\$59,500,000.00
B-19-DP-72-0001	\$0.00	\$59,500,000.00
<b>Total Budget</b>	\$0.00	\$178,500,000.00
B-17-DM-72-0001	\$0.00	\$59,500,000.00
B-18-DP-72-0001	\$0.00	\$59,500,000.00
B-19-DP-72-0001	\$0.00	\$59,500,000.00
<b>Total Obligated</b>	\$34,423.02	\$51,910,939.62
B-17-DM-72-0001	\$1,200.09	\$19,232,009.51
B-18-DP-72-0001	\$33,222.93	\$32,678,930.11
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$775,107.70	\$3,097,528.80
B-17-DM-72-0001	\$387,730.35	\$1,465,543.60
B-18-DP-72-0001	\$387,377.35	\$1,631,985.20
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$775,107.70	\$3,097,528.80
B-17-DM-72-0001	\$387,730.35	\$1,465,543.60
B-18-DP-72-0001	\$387,377.35	\$1,631,985.20
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$775,107.70	\$3,097,529.07
Department of Economic Development and	\$0.00	\$21,054.12
Puerto Rico Department of Housing	\$775,107.70	\$3,075,953.30
<b>Most Impacted and Distressed Expended</b>	\$775,107.70	\$3,097,529.07
B-17-DM-72-0001	\$387,730.35	\$1,465,543.60
B-18-DP-72-0001	\$387,377.35	\$1,631,985.47
B-19-DP-72-0001	\$0.00	\$0.00



## Activity Description:

Puerto Rico recognizes that a blend of ideas, talent, capital, and a culture of openness and collaboration are all vital to nurturing an innovation ecosystem involving complex interactions among entrepreneurs, investors, suppliers, universities, government entities, large existing businesses, and a host of supporting factors and organizations. A business incubator and accelerator program supports the growth and success of small and/or new businesses in the early stages of operation by providing initial resources that significantly minimize the risk of small and/or new business failure and speeding up the time it takes to get to market. Business incubators and accelerators will be encouraged to incorporate resilience measures in businesses plans to allow for continuity of business operations in the event of power outages, natural disasters, or other disruptive events. This will provide the added benefit of creating business shelters during future events. PRDOH will oversee this program and will fund incubator and accelerator activities with units of local government, non-profit organizations or governmental agencies with proven experience in the implementation of business incubators and accelerators. Through SBIA, small and/or new businesses will gain access to shared office space and supportive operational resources such as office equipment, telecommunication services, technical assistance, and conference space. Daily work in a shared, collaborative office environment provides for ongoing access to mentoring services, professional networking, idea-exchange, and hands-on management training. This will help support small and/or new companies in the early stage of operation. The grant maximum is \$2,500,000 however, it is possible that not all incubators and accelerators will receive the maximum amount. Funding will be based on incubator/accelerator capacity as proposed in the submittal. Projects proposed in the floodplain will be evaluated on a case-by-case basis for risk and cost reasonableness and will comply with all applicable requirements. Organizations simply offering shared work spaces for lease or purchase as a private-sector business model, without providing supportive services, are not eligible applicants. Application criteria and program guidelines are published on the CDBG-DR website.

## Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks to support the creation, growth, and success of the Small Business Incubators and Accelerators Program (SBIA): Continued providing capacity building and support initiatives to the sub recipients during interactive workshops as well as Q&A sessions, to ensure the entities follow all federal and local requirements and regulations. The launch of the Participants Information Portal (also known as the System of Record) has helped the program identify duplicates and insufficient data of beneficiaries that in previous QPR reports were counted more than once by the subrecipients as program beneficiaries who initiated or completed one or more incubation and/or acceleration. The program has a better definition of the program beneficiaries' demographics and the service areas impacted by the Program. As of March 2023, the SBIA subrecipients have reported a cumulative receipt of 2,917 applications to be evaluated for admission to the program. A total of 1,661 existing and potential businesses began an incubation or acceleration program where training, mentoring, and business support sessions in economic development-related areas were provided. As a result, SBIA subrecipients have reported 1,298 businesses or potential businesses with training completion. A total of 145 additional businesses or potential businesses have been accepted to the Program and are expected to complete their training during the next reporting period. We continue requiring that subrecipients make full use of the Participants Information Portal as the official tool to record the intake and eligibility review process.

## Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Businesses	238	384/5630

## Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Persons	0	0	0	0/0	0/0	192/6746	0.00

## Activity Locations

Address	City	County	State	Zip	Status / Accept
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### Other Funding Sources

No Other Funding Sources Found

## Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found





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**Activity Supporting Documents:**

None



# Grantee Activity Number: R01E19TBM-EDC-UN

## Activity Title: Tourism & Business Marketing Program

**Activity Type:**

Tourism (Waiver Only)

**Project Number:**

Economic B-17-DM-72-0001

**Projected Start Date:**

09/20/2018

**Benefit Type:**

Area ( Census )

**National Objective:**

Urgent Need

**Activity Status:**

Completed

**Project Title:**

Economic-Economic B-17-DM-72-0001

**Projected End Date:**

09/19/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Invest Puerto Rico Inc.

Overall	Jan 1 thru Mar 31, 2023	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$50,000,000.00
B-17-DM-72-0001	\$0.00	\$25,000,000.00
B-18-DP-72-0001	\$0.00	\$25,000,000.00
<b>Total Budget</b>	\$0.00	\$50,000,000.00
B-17-DM-72-0001	\$0.00	\$25,000,000.00
B-18-DP-72-0001	\$0.00	\$25,000,000.00
<b>Total Obligated</b>	(\$864,371.23)	\$24,046,019.48
B-17-DM-72-0001	(\$337,837.34)	\$14,572,553.37
B-18-DP-72-0001	(\$526,533.89)	\$9,473,466.11
<b>Total Funds Drawdown</b>	\$0.00	\$24,046,019.48
B-17-DM-72-0001	\$0.00	\$14,572,553.37
B-18-DP-72-0001	\$0.00	\$9,473,466.11
<b>Program Funds Drawdown</b>	\$0.00	\$24,046,019.48
B-17-DM-72-0001	\$0.00	\$14,572,553.37
B-18-DP-72-0001	\$0.00	\$9,473,466.11
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$0.00	\$24,046,019.08
Department of Economic Development and	\$0.00	\$72,525.09
Invest Puerto Rico Inc.	\$0.00	\$23,971,190.03
<b>Most Impacted and Distressed Expended</b>	\$0.00	\$24,046,019.08
B-17-DM-72-0001	\$0.00	\$14,572,552.97
B-18-DP-72-0001	\$0.00	\$9,473,466.11

**Activity Description:**

Given the impacts of Hurricane María on tourism assets and long-term economic conditions, PRDOH will fund subrecipients to develop a comprehensive marketing effort to promote outside the Island that the area is open for business. Additionally, Puerto Rico will create and implement strategies promoting Puerto Rico as an ideal place to do business. This will attract new businesses of external capital that can contribute additional capital to the economy. Marketing Puerto Rico as a pro-business jurisdiction will encourage new external investments, promote economic development and create new jobs. Efforts will work to prevent tourism and service sector displacement or business failure as a result of the hurricane impact. The projected use of funds for marketing



and outreach efforts will be focused on advertising creation and media placement (television/radio/digital and out-of-home advertising) outside of Puerto Rico, as well as promoting the Island as an ideal place to do business. No elected officials or political candidates will be featured or included in promotional marketing funded through this program. Per CDBG regulation, CDBG-DR funds shall not be used to engage in partisan political activities, such as candidate forums. The increased revenue brought to local economies through tourism will fund jobs that stabilize households through primary, secondary and tertiary jobs created in communities across the Island. Puerto Rico requested and received a waiver from HUD for \$15,000,000 for this activity. PRDOH sought a waiver request to incorporate additional funds allocated in the Substantial Amendment due to the critical importance of creating investment in the Island post-María.

**Location Description:**

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

**Activity Progress Narrative:**

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Tourism & Business Marketing (TBM) Program: The two TBM Subrecipient Agreements were officially closed. The TBM program disbursed a total of \$24.046.19.M in marketing efforts, as part of a successful campaign to promote Puerto Rico as a tourism and business investment destination.

**Accomplishments Performance Measures**

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
<b>Number of new visitors</b>	0	715258/66104
<b># of Businesses</b>	0	7784/1090
<b># of Posted Advertisements for</b>	0	1770/1751
<b># of Total People reached</b>	0	1447073068/2

**Beneficiaries Performance Measures**

**No Beneficiaries Performance Measures found.**

**Activity Locations**

**No Activity Locations found.**

**Other Funding Sources**

No Other Funding Sources Found

**Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**

**Activity Supporting Documents:** None

**Project # / Economic B-18-DP-72-0001 / Economic-Economic B-18-DP-**



## Grantee Activity Number: R02E23RUR-DOA-LM

### Activity Title: RE-GROW PR Urban-Rural Agriculture Program LMI

**Activity Type:**

Econ. development or recovery activity that creates/retains

**Project Number:**

Economic B-18-DP-72-0001

**Projected Start Date:**

02/20/2020

**Benefit Type:**

Direct ( Person )

**National Objective:**

Low/Mod

**Activity Status:**

Under Way

**Project Title:**

Economic-Economic B-18-DP-72-0001

**Projected End Date:**

02/19/2026

**Completed Activity Actual End Date:****Responsible Organization:**

Puerto Rico Science, Technology and Research Trust

**Overall****Total Projected Budget from All Sources**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Budget**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Obligated**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Income Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Income Received**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Funds Expended**

Puerto Rico Department of Agriculture

Puerto Rico Science, Technology and Research Trust

**Most Impacted and Distressed Expended**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Jan 1 thru Mar 31, 2023 To Date**

\$0.00 \$258,750,000.00

\$0.00 \$86,250,000.00

\$21,500,000.00 \$86,250,000.00

\$0.00 \$86,250,000.00

\$21,500,000.00 \$258,750,000.00

\$0.00 \$86,250,000.00

\$21,500,000.00 \$86,250,000.00

\$0.00 \$86,250,000.00

\$10,845,943.86 \$45,175,908.34

\$0.00 \$0.00

\$10,845,943.86 \$45,175,908.34

\$0.00 \$0.00

\$12,276,428.67 \$37,144,323.47

\$0.00 \$0.00

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\$12,276,428.67 \$37,144,323.47

\$0.00 \$0.00

\$12,276,428.67 \$37,144,323.47

\$0.00 \$0.00



## Activity Description:

RE-GROW PR has two primary aims: 1) Promote and increase food security island-wide, and 2) Enhance and expand agricultural production related to economic revitalization and sustainable development activity. Given its island status, Puerto Rico has long recognized the food security challenges of dependence on imported food products, and certainly experienced a heightened degree of risk during the aftermath of the hurricanes. Historically, Puerto Rico has focused agricultural production on several main crop typologies, and RE-GROW PR will address this food security risk by increasing local production and expanding diversity of agricultural production on the Island. RE-GROW PR will serve both urban and rural areas and will seek to capitalize on urban in-fill opportunities to install community gardens where vacant lots may exist, or where blighted structures are being demolished. Assistance will be provided in the form of grants to eligible entities in accordance with the program guidelines. RE-GROW PR will work to promote crop diversification and expand production of locally consumed produce, and further meet the needs of expansion in the tourism sector to meet culinary needs of Puerto Rico's renowned and burgeoning gastronomic sector. Greenhouses may also be viable strategies considered to reduce crop losses in both rural and urban environments, utilizing large-scale formats in rural areas, converted warehouses, or abandoned industrial sites, and roof-top greenhouses in urban areas. Crops to support goals in the tourism sector via culinary arts and eco-tourism needs will also be prioritized, such as growth of key produce and herbs such as cilantro, chives, basil, oregano, avocados, tomatoes, peppers, etc., as well as investments to address impacts to coffee production. This program represents an opportunity for collaboration between multiple potential partners within the public, academic, and non-governmental sectors. At the outset, RE-GROW PR aims to focus on the following potential activities to increase food security and bolster social and economic resilience:

- Urban agriculture - community gardens
- Rural agriculture investments, crop diversification to meet Island food security needs
- Rural and urban greenhouses
- Agricultural cultivation and livestock production to feed into culinary programs and meet culinary tourism demands
- Aquaculture/aquafarming

This program will outline parameters for application and participation, and award caps. Over the long-term, RE-GROW PR will aim to create further economic development opportunities through exports of locally grown produce, livestock, and aquaculture outputs.

## Location Description:

Municipalities across the island.

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Re-Grow Urban Rural Agriculture (Re-Grow) Program: PRDOH continued concentrating its efforts on the program implementation and compliance by reviewing program applications, evaluating and notifying eligibility and underwriting determinations, allocating grant awards, and completing the receipt review and closeout processes. These efforts have resulted in 225 grants awarded during this quarter, for a total of 810 grants awarded since PRDOH started the implementation process. The Program provided further technical assistance to Case Managers on the receipt review and closeout of grant awards. Additionally, PRDOH has been completing and notifying closed grant awards. During the quarter, the PRDOH disbursed 253 grant awards for a total of \$15.86 million. The Program has 75 awards pending disbursement for \$5.46 million in committed funds. The PRDOH is constantly overseeing Subrecipient and contractor performance, making changes and adjustments as needed to constantly improve Re-Grow Program performance and compliance.

## Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Businesses	190	490/993

## Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Permanent	3	18	21	85/1243	18/1242	103/2485	100.00

  

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Persons	3	18	21	3/2372	18/2371	21/4743	100.00

## Activity Locations

Address	City	County	State	Zip	Status / Accept
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**Other Funding Sources**

No Other Funding Sources Found

**Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**

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**Activity Supporting Documents:** None



## Grantee Activity Number: R02E23RUR-DOA-UN

### Activity Title: RE-GROW PR Urban-Rural Agriculture Program UN

**Activity Type:**

Econ. development or recovery activity that creates/retains

**Project Number:**

Economic B-18-DP-72-0001

**Projected Start Date:**

02/20/2020

**Benefit Type:**

Direct ( Person )

**National Objective:**

Urgent Need

**Activity Status:**

Under Way

**Project Title:**

Economic

**Projected End Date:**

02/19/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Puerto Rico Science, Technology and Research Trust

**Overall**

**Total Projected Budget from All Sources**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Budget**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Obligated**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Income Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Income Received**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Funds Expended**

Puerto Rico Department of Agriculture

Puerto Rico Science, Technology and Research Trust

**Most Impacted and Distressed Expended**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Jan 1 thru Mar 31, 2023 To Date**

	Jan 1 thru Mar 31, 2023	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$258,750,000.00
B-17-DM-72-0001	\$0.00	\$86,250,000.00
B-18-DP-72-0001	\$58,500,000.00	\$86,250,000.00
B-19-DP-72-0001	\$0.00	\$86,250,000.00
<b>Total Budget</b>	\$58,500,000.00	\$258,750,000.00
B-17-DM-72-0001	\$0.00	\$86,250,000.00
B-18-DP-72-0001	\$58,500,000.00	\$86,250,000.00
B-19-DP-72-0001	\$0.00	\$86,250,000.00
<b>Total Obligated</b>	\$8,581,062.12	\$32,496,943.85
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$8,581,062.12	\$32,496,943.85
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$5,561,013.08	\$24,378,579.45
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$5,561,013.08	\$24,378,579.45
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$5,561,013.08	\$24,378,579.45
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$5,561,013.08	\$24,378,579.45
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$5,561,013.08	\$24,378,579.45
Puerto Rico Department of Agriculture	\$5,561,013.08	\$24,378,579.45
Puerto Rico Science, Technology and Research Trust	\$0.00	\$0.00
<b>Most Impacted and Distressed Expended</b>	\$5,561,013.08	\$24,378,579.45
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$5,561,013.08	\$24,378,579.45
B-19-DP-72-0001	\$0.00	\$0.00



## Activity Description:

RE-GROW PR has two primary aims: 1) Promote and increase food security island-wide, and 2) Enhance and expand agricultural production related to economic revitalization and sustainable development activity. Given its island status, Puerto Rico has long recognized the food security challenges of dependence on imported food products, and certainly experienced a heightened degree of risk during the aftermath of the hurricanes. Historically, Puerto Rico has focused agricultural production on several main crop typologies, and RE-GROW PR will address this food security risk by increasing local production and expanding diversity of agricultural production on the Island. RE-GROW PR will serve both urban and rural areas and will seek to capitalize on urban in-fill opportunities to install community gardens where vacant lots may exist, or where blighted structures are being demolished. Assistance will be provided in the form of grants to eligible entities in accordance with the program guidelines. RE-GROW PR will work to promote crop diversification and expand production of locally consumed produce, and further meet the needs of expansion in the tourism sector to meet culinary needs of Puerto Rico's renowned and burgeoning gastronomic sector. Greenhouses may also be viable strategies considered to reduce crop losses in both rural and urban environments, utilizing large-scale formats in rural areas, converted warehouses, or abandoned industrial sites, and roof-top greenhouses in urban areas. Crops to support goals in the tourism sector via culinary arts and eco-tourism needs will also be prioritized, such as growth of key produce and herbs such as cilantro, chives, basil, oregano, avocados, tomatoes, peppers, etc., as well as investments to address impacts to coffee production. This program represents an opportunity for collaboration between multiple potential partners within the public, academic, and non-governmental sectors. At the outset, RE-GROW PR aims to focus on the following potential activities to increase food security and bolster social and economic resilience:

- Urban agriculture - community gardens
- Rural agriculture investments, crop diversification to meet Island food security needs
- Rural and urban greenhouses
- Agricultural cultivation and livestock production to feed into culinary programs and meet culinary tourism demands
- Aquaculture/aquafarming

This program will outline parameters for application and participation, and award caps. Over the long-term, RE-GROW PR will aim to create further economic development opportunities through exports of locally grown produce, livestock, and aquaculture outputs.

## Location Description:

Municipalities across the island.

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Re-Grow Urban Rural Agriculture (Re-Grow) Program: PRDOH continued concentrating its efforts on the program implementation and compliance by reviewing program applications, evaluating and notifying eligibility and underwriting determinations, allocating grant awards, and completing the receipt review and closeout processes. These efforts have resulted in 225 grants awarded during this quarter, for a total of 810 grants awarded since PRDOH started the implementation process. The Program provided further technical assistance to Case Managers on the receipt review and closeout of grant awards. Additionally, PRDOH has been completing and notifying closed grant awards. During the quarter, the PRDOH disbursed 253 grant awards for a total of \$15.86 million. The Program has 75 awards pending disbursement for \$5.46 million in committed funds. The PRDOH is constantly overseeing Subrecipient and contractor performance, making changes and adjustments as needed to constantly improve Re-Grow Program performance and compliance.

## Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Businesses	63	257/426

## Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Permanent	3	12	15	3/0	12/0	56/1065	26.79

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Persons	3	12	15	3/0	12/0	15/2032	100.00

## Activity Locations

Address	City	County	State	Zip	Status / Accept
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**Other Funding Sources**

No Other Funding Sources Found

**Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**

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**Activity Supporting Documents:** None



## Grantee Activity Number: R02E24EDI-PPP-LM

### Activity Title: Economic Dev. Investment Portafolio for Growth LM

**Activity Type:**

Econ. development or recovery activity that creates/retains

**Project Number:**

Economic B-18-DP-72-0001

**Projected Start Date:**

02/20/2020

**Benefit Type:**

Direct ( Person )

**National Objective:**

Low/Mod

**Activity Status:**

Under Way

**Project Title:**

Economic-Economic B-18-DP-72-0001

**Projected End Date:**

02/19/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Central Office for Recovery, Reconstruction and

**Overall**

**Total Projected Budget from All Sources**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Budget**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Obligated**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Income Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Income Received**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Funds Expended**

Central Office for Recovery, Reconstruction and

**Most Impacted and Distressed Expended**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Jan 1 thru Mar 31, 2023 To Date**

	Jan 1 thru Mar 31, 2023	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$312,880,702.95
B-17-DM-72-0001	\$0.00	\$104,293,567.65
B-18-DP-72-0001	(\$15,706,432.35)	\$104,293,567.65
B-19-DP-72-0001	\$0.00	\$104,293,567.65
<b>Total Budget</b>	(\$15,706,432.35)	\$312,880,702.95
B-17-DM-72-0001	\$0.00	\$104,293,567.65
B-18-DP-72-0001	(\$15,706,432.35)	\$104,293,567.65
B-19-DP-72-0001	\$0.00	\$104,293,567.65
<b>Total Obligated</b>	\$8,927,611.83	\$30,401,656.22
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$8,927,611.83	\$30,401,656.22
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$43,713.33	\$361,801.05
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$43,713.33	\$361,801.05
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$43,713.33	\$361,801.05
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$43,713.33	\$361,801.05
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$43,713.33	\$361,801.05
Central Office for Recovery, Reconstruction and	\$43,713.33	\$361,801.05
<b>Most Impacted and Distressed Expended</b>	\$43,713.33	\$361,801.05
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$43,713.33	\$361,801.05
B-19-DP-72-0001	\$0.00	\$0.00



## Activity Description:

The program will foster both mixed-use, community-based development, as well as major infrastructure improvements for Puerto Rico. The objective of this program is to develop a series of projects that provide transformative benefit to Puerto Rico, which result in large-scale commercial or industrial development in a broad-ranging category of activities and that cover a wide variety of economic development tasks. Projects may result in the creation of public private partnerships in which CDBG-DR funds are used for the public infrastructure components of projects, while the leveraged funds will be used for the economic development activities or additional project costs. This may include, but is not limited to the development/redevelopment of:

- Commercial developments that create high impact economic activity, such as shipping distribution centers or office buildings, industrial/manufacturing complexes such as factories, industrial parks and R&D laboratories, hotels, and public commercial spaces such as convention centers or parking garages. Commercial developments that do not meet the high-impact definition are also eligible, however high-impact activities may receive bonus points

- Mixed-use developments whereby projects will support business opportunities and other economic development in support of housing and

- Infrastructure development to support large economic revitalization activities. This includes, but is not limited to, transportation facilities (new roads, street rehabilitation, sidewalk improvements, streetlights, parking facilities, streetscape improvements, etc.) and water, sewer, and drainage improvements directly supporting an economic revitalization activity.

IPG will provide loans to awarded participants that may be forgivable. Loans will not exceed forty percent (40%) of a project's total cost to include, among others, the development budget (hard and soft costs), and cost of issuance. However, exception to this may be considered where the project fulfills certain criteria previously agreed upon. A project that meets specific program goals may be eligible to receive a loan for up to fifty percent (50%) of the total project cost, based on the following criteria:

- Benefits the creation or retention of +300 employees, as described in the program guidelines

- Creates economic activities that generate +50% of their revenue from exports, as described in the program guidelines.

The maximum loan amount is capped at fifty percent (50%) of the total project cost. PRDOH could reassess this threshold once completed with the outreach phase.

Projects must:

- Have a viable and verifiable source of funding for the total costs not covered by the award

- Amortization of principal balance will not exceed thirty (30) years with a maturity of ten (10) to thirty (30) years

- Interest rate will not exceed two percent (2%) per annum, determined by the project's cash flow, ability to service debt, and other underwriting considerations

- Loan will be collateralized. The lien position of the collateral, such as real estate, capital equipment or liens on other property, may be subordinated to senior loans, if applicable

- No pre-payment penalty and

- A portion of the loan may be forgiven based upon adherence to agree upon terms and conditions in the program guidelines, including benefit to low-to-moderate income persons, local funding participation, additional job creation, and use of local suppliers.

Applicants must meet the CDBG Underwriting Criteria of 24 C.F.R. § 570.209:

1. That project costs are reasonable

2. That all other sources of project financing are committed

3. That CDBG funds are not substituted for non-Federal financial funding or support

4. That the project is financially feasible

5. That to the extent practicable, the return on the applicant's equity investment will not be unreasonably high and

6. That to the extent practicable, CDBG funds are disburse on a pro rata basis with other finances provided to the project.

These projects will require large levels of financial investment, of which the CDBG-DR portion may range from minor to significant. The projects will have a large community impact, whether in terms of job creation, service to the neighbourhood, or renewal of a given area. Depending on the nature of the project, they may involve real estate development, whether it is the construction of a new facility or the expansion of an existing building and will be expected to involve various types of financing and sources of funds. For example, large-scale projects often have a combination of private lender financing, various types of public financing, and business owner cash injections.

This program will be established for the funding of projects that will significantly impact and enable the long-term economic growth and sustainability of the Island. This program has the capacity to be a funding stream for projects determined by the central government to be key drivers for Puerto Rico's new economy and to align with the economic recovery plan. As such, funds will be directed to innovative solutions that are forward-looking, cost efficient, and socially transformative. Targeting of new business incentives and existing business expansion will also be components of this program. Additionally, the program expects entities providing key services related to the project will result in the creation of activities that support LMI workers and key strategic growth sectors as outlined in the Recovery Plan and Fiscal Plan.

## Location Description:

Municipalities across the island.

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Economic Development Investment Portfolio for Growth Program: Issued Reservation of Funds Notification for two (2) applications with an aggregate amount of \$28,710,000 per the Evaluation Committee determination; Issued one (1) Award Notification Letter for the amount of \$15,200,000; Initiated negotiations towards the issuance of Award Letters for two applications that complied with the Reservation of Funds requirements that aggregate \$22,569,000; Received approval from FOMB of one (1) loan transaction for \$50,000,000; Delivered one (1) Loan transaction totaling \$16,023,438 to the FOMB for review; Executed two (2) loan agreements totaling \$54,709,550; Disbursed a total of \$3,358,599.94 in Program funds; Referred to the underwriting process a total of three (3) applications that total \$90,950,000; Onboarded Oversight Manager to

start review and approval of Program disbursements.

### **Accomplishments Performance Measures**

**No Accomplishments Performance Measures**

### **Beneficiaries Performance Measures**

**No Beneficiaries Performance Measures found.**

### **Activity Locations**

**No Activity Locations found.**

### **Other Funding Sources**

No Other Funding Sources Found

### **Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**

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**Activity Supporting Documents:**

None



## Grantee Activity Number: R02E24EDI-PPP-UN

### Activity Title: Economic Dev. Investment Portafolio for Growth UN

**Activity Type:**

Econ. development or recovery activity that creates/retains

**Project Number:**

Economic B-18-DP-72-0001

**Projected Start Date:**

02/20/2020

**Benefit Type:**

Direct ( Person )

**National Objective:**

Urgent Need

**Activity Status:**

Under Way

**Project Title:**

Economic

**Projected End Date:**

02/19/2026

**Completed Activity Actual End Date:****Responsible Organization:**

Central Office for Recovery, Reconstruction and

#### Overall

**Total Projected Budget from All Sources**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Budget**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Obligated**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Income Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Income Received**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Funds Expended**

Central Office for Recovery, Reconstruction and

**Most Impacted and Distressed Expended**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Jan 1 thru Mar 31, 2023****To Date**

\$0.00	\$1,772,990,650.05
\$0.00	\$590,996,883.35
(\$89,003,116.65)	\$590,996,883.35
\$0.00	\$590,996,883.35
(\$89,003,116.65)	\$1,772,990,650.05
\$0.00	\$590,996,883.35
(\$89,003,116.65)	\$590,996,883.35
\$0.00	\$590,996,883.35
\$50,839,800.55	\$173,993,091.99
\$0.00	\$0.00
\$50,839,800.55	\$173,993,091.99
\$0.00	\$0.00
\$3,632,930.24	\$4,943,247.00
\$0.00	\$0.00
\$3,632,930.24	\$4,943,247.00
\$0.00	\$0.00
\$3,632,930.24	\$4,943,247.00
\$0.00	\$0.00
\$3,632,930.24	\$4,943,247.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$3,632,930.24	\$4,943,247.00
\$3,632,930.24	\$4,943,247.00
\$3,632,930.24	\$4,943,247.00
\$0.00	\$0.00
\$3,632,930.24	\$4,943,247.00
\$0.00	\$0.00
\$3,632,930.24	\$4,943,247.00
\$0.00	\$0.00



## Activity Description:

The program will foster both mixed-use, community-based development, as well as major infrastructure improvements for Puerto Rico. The objective of this program is to develop a series of projects that provide transformative benefit to Puerto Rico, which result in large-scale commercial or industrial development in a broad-ranging category of activities and that cover a wide variety of economic development tasks. Projects may result in the creation of public private partnerships in which CDBG-DR funds are used for the public infrastructure components of projects, while the leveraged funds will be used for the economic development activities or additional project costs. This may include, but is not limited to the development/redevelopment of:

- Commercial developments that create high impact economic activity, such as shipping distribution centers or office buildings, industrial/manufacturing complexes such as factories, industrial parks and R&D laboratories, hotels, and public commercial spaces such as convention centers or parking garages. Commercial developments that do not meet the high-impact definition are also eligible, however high-impact activities may receive bonus points

- Mixed-use developments whereby projects will support business opportunities and other economic development in support of housing and

- Infrastructure development to support large economic revitalization activities. This includes, but is not limited to, transportation facilities (new roads, street rehabilitation, sidewalk improvements, streetlights, parking facilities, streetscape improvements, etc.) and water, sewer, and drainage improvements directly supporting an economic revitalization activity.

IPG will provide loans to awarded participants that may be forgivable. Loans will not exceed forty percent (40%) of a project's total cost to include, among others, the development budget (hard and soft costs), and cost of issuance. However, exception to this may be considered where the project fulfills certain criteria previously agreed upon. A project that meets specific program goals may be eligible to receive a loan for up to fifty percent (50%) of the total project cost, based on the following criteria:

- Benefits the creation or retention of +300 employees, as described in the program guidelines

- Creates economic activities that generate +50% of their revenue from exports, as described in the program guidelines.

The maximum loan amount is capped at fifty percent (50%) of the total project cost. PRDOH could reassess this threshold once completed with the outreach phase.

Projects must:

- Have a viable and verifiable source of funding for the total costs not covered by the award

- Amortization of principal balance will not exceed thirty (30) years with a maturity of ten (10) to thirty (30) years

- Interest rate will not exceed two percent (2%) per annum, determined by the project's cash flow, ability to service debt, and other underwriting considerations

- Loan will be collateralized. The lien position of the collateral, such as real estate, capital equipment or liens on other property, may be subordinated to senior loans, if applicable

- No pre-payment penalty and

- A portion of the loan may be forgiven based upon adherence to agree upon terms and conditions in the program guidelines, including benefit to low-to-moderate income persons, local funding participation, additional job creation, and use of local suppliers.

Applicants must meet the CDBG Underwriting Criteria of 24 C.F.R. § 570.209:

1. That project costs are reasonable

2. That all other sources of project financing are committed

3. That CDBG funds are not substituted for non-Federal financial funding or support

4. That the project is financially feasible

5. That to the extent practicable, the return on the applicant's equity investment will not be unreasonably high and

6. That to the extent practicable, CDBG funds are disburse on a pro rata basis with other finances provided to the project.

These projects will require large levels of financial investment, of which the CDBG-DR portion may range from minor to significant. The projects will have a large community impact, whether in terms of job creation, service to the neighbourhood, or renewal of a given area. Depending on the nature of the project, they may involve real estate development, whether it is the construction of a new facility or the expansion of an existing building and will be expected to involve various types of financing and sources of funds. For example, large-scale projects often have a combination of private lender financing, various types of public financing, and business owner cash injections.

This program will be established for the funding of projects that will significantly impact and enable the long-term economic growth and sustainability of the Island. This program has the capacity to be a funding stream for projects determined by the central government to be key drivers for Puerto Rico's new economy and to align with the economic recovery plan. As such, funds will be directed to innovative solutions that are forward-looking, cost efficient, and socially transformative. Targeting of new business incentives and existing business expansion will also be components of this program. Additionally, the program expects entities providing key services related to the project will result in the creation of activities that support LMI workers and key strategic growth sectors as outlined in the Recovery Plan and Fiscal Plan.

## Location Description:

Municipalities across the island.

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Economic Development Investment Portfolio for Growth Program: Issued Reservation of Funds Notification for two (2) applications with an aggregate amount of \$28,710,000 per the Evaluation Committee determination; Issued one (1) Award Notification Letter for the amount of \$15,200,000; Initiated negotiations towards the issuance of Award Letters for two applications that complied with the Reservation of Funds requirements that aggregate \$22,569,000; Received approval from FOMB of one (1) loan transaction for \$50,000,000; Delivered one (1) Loan transaction totaling \$16,023,438 to the FOMB for review; Executed two (2) loan agreements totaling \$54,709,550; Disbursed a total of \$3,358,599.94 in Program funds; Referred to the underwriting process a total of three (3) applications that total \$90,950,000; Onboarded Oversight Manager to

start review and approval of Program disbursements.

### **Accomplishments Performance Measures**

**No Accomplishments Performance Measures**

### **Beneficiaries Performance Measures**

**No Beneficiaries Performance Measures found.**

### **Activity Locations**

**No Activity Locations found.**

### **Other Funding Sources**

No Other Funding Sources Found

### **Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**

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**Activity Supporting Documents:**

None

**Project # / Economic Non RLF B-17-DM-72-0001 / Economic Non RLF**



# Grantee Activity Number: R01E17WTP-EDC-LM

## Activity Title: Workforce Training Program LMI

**Activity Type:**

Public services

**Project Number:**

Economic Non RLF B-17-DM-72-0001

**Projected Start Date:**

09/19/2018

**Benefit Type:**

Direct ( Person )

**National Objective:**

Low/Mod

**Activity Status:**

Under Way

**Project Title:**

Economic Non RLF

**Projected End Date:**

09/18/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Puerto Rico Department of Housing

Overall	Jan 1 thru Mar 31, 2023	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$108,000,000.00
B-17-DM-72-0001	\$0.00	\$54,000,000.00
B-18-DP-72-0001	\$0.00	\$54,000,000.00
<b>Total Budget</b>	\$0.00	\$108,000,000.00
B-17-DM-72-0001	\$0.00	\$54,000,000.00
B-18-DP-72-0001	\$0.00	\$54,000,000.00
<b>Total Obligated</b>	\$55,928.44	\$44,237,137.56
B-17-DM-72-0001	\$55,928.44	\$23,848,520.93
B-18-DP-72-0001	\$0.00	\$20,388,616.63
<b>Total Funds Drawdown</b>	\$2,628,293.30	\$8,732,899.12
B-17-DM-72-0001	\$2,164,000.33	\$7,308,620.49
B-18-DP-72-0001	\$464,292.97	\$1,424,278.63
<b>Program Funds Drawdown</b>	\$2,628,293.30	\$8,732,899.12
B-17-DM-72-0001	\$2,164,000.33	\$7,308,620.49
B-18-DP-72-0001	\$464,292.97	\$1,424,278.63
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$2,628,293.30	\$8,732,899.12
Department of Economic Development and	\$0.00	\$38,372.67
Puerto Rico Department of Housing	\$2,628,293.30	\$8,694,526.45
<b>Most Impacted and Distressed Expended</b>	\$2,628,293.30	\$8,732,899.12
B-17-DM-72-0001	\$2,164,000.33	\$7,308,620.49
B-18-DP-72-0001	\$464,292.97	\$1,424,278.63

**Activity Description:**

This program will help unemployed and underemployed residents find employment by providing job training in skill areas related to recovery efforts. The WFT Program will seek to work with other local governments and other non-profit entities that will be able to provide training. Training curriculum offered will depend on the industries and areas with the greatest opportunity for growth and greatest need for trained individuals.

**WORKFORCE TRAINING PROGRAMS**

Units of local government, non-profit organizations, and governmental agencies will be invited to propose workforce training programs under program guidelines, as approved by PRDOH.





PRDOH or its designee will evaluate proposed training programs based on the entity's capacity to administer training, relationship of training material to job-readiness of participants and cost reasonableness. Entities interested in administering training programs are encouraged to develop and administer programs in partnership with institutions of higher education, workforce investment boards, business groups or trade organizations, labor or community-based organizations and learning facilities. It is suggested that curriculum be developed in collaboration with subject matter experts in the area.

Workforce training programs will be developed in those industry sectors identified in the Puerto Rico Recovery Plan and may support recovery activities offered in the following categorical areas:

- Construction:
  - o Inspections and enforcement services for hurricane damage and health and safety codes
  - o Construction building trades (site preparation, masonry, framing and carpentry, plumbing, electrical, HVAC, painting, and finish work, etc.)
  - o Green building and energy efficiency
  - o Renewable energy and Water Purification systems
  - o Lead and related hazard control and abatement
  - o Weatherization/ Sustainable Retrofitting
  - o Green Infrastructure, Hazard Mitigation, and resilience

- Tourism and Hospitality
- Healthcare
- Technology training that supports new generation of digital workforce
- Manufacturing
- Other identified unmet workforce training needs to support Puerto Rico's long-term recovery goals

This program will also consider learning opportunities for other areas of immediate need to enable the current labor force to gain skills and participate in the growing economy. Program design for these initiatives will include sponsors who can facilitate on the job learning or LMI candidates who complete an application to participate in the curriculum developed. The WFT Program may also find new opportunities to partner with established entities providing meaningful skillset training that facilitate new job opportunities.

### Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

### Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks pertaining to the Workforce Training Program (WFT): Continued providing capacity building and support initiatives to subrecipients during interactive workshops and sessions, to ensure the entities follow all federal and local requirements and regulations and provide support to unemployed and underemployed residents to gain new abilities throughout job training in skill areas related to the island recovery efforts. Subrecipients continued with outreach efforts to promote their funded projects among individuals interested in obtaining the skills required to gain employment within Puerto Rico's labor force. These efforts have helped to capture engagement with individuals who applied to the program with the receipt of 4,626 applications as of March 2023. The launch of the Participants Information Portal (also known as the System of Record) has helped the program identify duplicates and insufficient data of beneficiaries that in previous QPR reports were counted more than once by the subrecipients as program beneficiaries who initiated or completed courses. The program has better-defined data on the program beneficiaries' demographics as well as on the service areas impacted by the Program. WFT subrecipients have reported 1,741 beneficiaries that have completed courses and received certifications in their respective fields such as construction, tourism, technology, manufacturing, and healthcare, among others. A total of 640 additional students have been accepted to the Program and are expected to complete their training during the next reporting period. We continue enforcing the subrecipients to make full use of the Participants Information Portal as the official tool to record the intake and eligibility review process.

## Accomplishments Performance Measures

### No Accomplishments Performance Measures

## Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Persons	1069	304	1604	1647/8428	389/8427	2267/16855	89.81

## Activity Locations

### No Activity Locations found.

### Other Funding Sources

No Other Funding Sources Found

## Other Funding Sources Budgeted - Detail

### No Other Match Funding Sources Found



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**Activity Supporting Documents:**

None



# Grantee Activity Number: R01E17WTP-EDC-UN

## Activity Title: Workforce Training Program UN

**Activity Type:**

Public services

**Project Number:**

Economic Non RLF B-17-DM-72-0001

**Projected Start Date:**

09/19/2018

**Benefit Type:**

Direct ( Person )

**National Objective:**

Urgent Need

**Activity Status:**

Under Way

**Project Title:**

Economic Non RLF

**Projected End Date:**

09/18/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Puerto Rico Department of Housing

Overall	Jan 1 thru Mar 31, 2023	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$72,000,000.00
B-17-DM-72-0001	\$0.00	\$36,000,000.00
B-18-DP-72-0001	\$0.00	\$36,000,000.00
<b>Total Budget</b>	\$0.00	\$72,000,000.00
B-17-DM-72-0001	\$0.00	\$36,000,000.00
B-18-DP-72-0001	\$0.00	\$36,000,000.00
<b>Total Obligated</b>	(\$6,762.38)	\$29,154,214.89
B-17-DM-72-0001	(\$6,762.38)	\$16,028,521.81
B-18-DP-72-0001	\$0.00	\$13,125,693.08
<b>Total Funds Drawdown</b>	\$313,739.23	\$862,940.05
B-17-DM-72-0001	\$271,580.53	\$652,898.81
B-18-DP-72-0001	\$42,158.70	\$210,041.24
<b>Program Funds Drawdown</b>	\$313,739.23	\$862,940.05
B-17-DM-72-0001	\$271,580.53	\$652,898.81
B-18-DP-72-0001	\$42,158.70	\$210,041.24
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$313,739.23	\$862,940.05
Department of Economic Development and	\$0.00	\$13,191.67
Puerto Rico Department of Housing	\$313,739.23	\$849,551.85
<b>Most Impacted and Distressed Expended</b>	\$313,739.23	\$862,940.05
B-17-DM-72-0001	\$271,580.53	\$652,898.81
B-18-DP-72-0001	\$42,158.70	\$210,041.24

**Activity Description:**

This program will help unemployed and underemployed residents find employment by providing job training in skill areas related to recovery efforts. The WFT Program will seek to work with other local governments and other non-profit entities that will be able to provide training. Training curriculum offered will depend on the industries and areas with the greatest opportunity for growth and greatest need for trained individuals.

**WORKFORCE TRAINING PROGRAMS**

Units of local government, non-profit organizations, and governmental agencies will be invited to propose workforce training programs under program guidelines, as approved by PRDOH.



PRDOH or its designee will evaluate proposed training programs based on the entity’s capacity to administer training, relationship of training material to job-readiness of participants and cost reasonableness. Entities interested in administering training programs are encouraged to develop and administer programs in partnership with institutions of higher education, workforce investment boards, business groups or trade organizations, labor or community-based organizations and learning facilities. It is suggested that curriculum be developed in collaboration with subject matter experts in the area.

Workforce training programs will be developed in those industry sectors identified in the Puerto Rico Recovery Plan and may support recovery activities offered in the following categorical areas:

- Construction:
  - o Inspections and enforcement services for hurricane damage and health and safety codes
  - o Construction building trades (site preparation, masonry, framing and carpentry, plumbing, electrical, HVAC, painting, and finish work, etc.)
  - o Green building and energy efficiency
  - o Renewable energy and Water Purification systems
  - o Lead and related hazard control and abatement
  - o Weatherization/ Sustainable Retrofitting
  - o Green Infrastructure, Hazard Mitigation, and resilience

- Tourism and Hospitality
- Healthcare
- Technology training that supports new generation of digital workforce
- Manufacturing
- Other identified unmet workforce training needs to support Puerto Rico’s long-term recovery goals

This program will also consider learning opportunities for other areas of immediate need to enable the current labor force to gain skills and participate in the growing economy. Program design for these initiatives will include sponsors who can facilitate on the job learning or LMI candidates who complete an application to participate in the curriculum developed. The WFT Program may also find new opportunities to partner with established entities providing meaningful skillset training that facilitate new job opportunities.

### Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

### Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks pertaining to the Workforce Training Program (WFT): Continued providing capacity building and support initiatives to subrecipients during interactive workshops and sessions, to ensure the entities follow all federal and local requirements and regulations and provide support to unemployed and underemployed residents to gain new abilities throughout job training in skill areas related to the island recovery efforts. Subrecipients continued with outreach efforts to promote their funded projects among individuals interested in obtaining the skills required to gain employment within Puerto Rico’s labor force. These efforts have helped to capture engagement with individuals who applied to the program with the receipt of 4,626 applications as of March 2023. The launch of the Participants Information Portal (also known as the System of Record) has helped the program identify duplicates and insufficient data of beneficiaries that in previous QPR reports were counted more than once by the subrecipients as program beneficiaries who initiated or completed courses. The program has better-defined data on the program beneficiaries' demographics as well as on the service areas impacted by the Program. WFT subrecipients have reported 1,741 beneficiaries that have completed courses and received certifications in their respective fields such as construction, tourism, technology, manufacturing, and healthcare, among others. A total of 640 additional students have been accepted to the Program and are expected to complete their training during the next reporting period. We continue enforcing the subrecipients to make full use of the Participants Information Portal as the official tool to record the intake and eligibility review process.

### Accomplishments Performance Measures

**No Accomplishments Performance Measures**

### Beneficiaries Performance Measures

# of Persons	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
	13	0	133	13/0	0/0	146/11236	8.90

### Activity Locations

**No Activity Locations found.**

### Other Funding Sources

No Other Funding Sources Found



## Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

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Activity Supporting Documents: None

**Project # / Housing B-17-DM-72-0001 / Housing-Housing B-17-DM-72-**



**Grantee Activity Number: R01H07BRP-DOH-LM**  
**Activity Title: Blue Roof Repair Program-Survey**

**Activity Type:**

Planning

**Project Number:**

Housing B-17-DM-72-0001

**Projected Start Date:**

11/14/2021

**Benefit Type:**

Direct

**National Objective:**

Low/Mod

**Activity Status:**

Under Way

**Project Title:**

Housing-Housing B-17-DM-72-0001

**Projected End Date:**

09/01/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Puerto Rico Department of Housing

**Overall**

**Total Projected Budget from All Sources**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Budget**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Obligated**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Income Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Income Received**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Funds Expended**

Puerto Rico Department of Housing

**Most Impacted and Distressed Expended**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Jan 1 thru Mar 31, 2023 To Date**

	Jan 1 thru Mar 31, 2023	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$15,000,000.00
B-17-DM-72-0001	(\$750,000.00)	\$5,000,000.00
B-18-DP-72-0001	(\$469,250,000.00)	\$5,000,000.00
B-19-DP-72-0001	\$0.00	\$5,000,000.00
<b>Total Budget</b>	(\$470,000,000.00)	\$15,000,000.00
B-17-DM-72-0001	(\$750,000.00)	\$5,000,000.00
B-18-DP-72-0001	(\$469,250,000.00)	\$5,000,000.00
B-19-DP-72-0001	\$0.00	\$5,000,000.00
<b>Total Obligated</b>	\$12,319.84	\$31,167.32
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$12,319.84	\$31,167.32
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$12,319.84	\$31,167.32
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$12,319.84	\$31,167.32
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$12,319.84	\$31,167.32
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$12,319.84	\$31,167.32
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$12,319.84	\$31,167.32
Puerto Rico Department of Housing	\$12,319.84	\$31,167.32
<b>Most Impacted and Distressed Expended</b>	\$0.00	\$18,847.48
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$18,847.48
B-19-DP-72-0001	\$0.00	\$0.00



## Activity Description:

The Blue Roof Survey Program was created to quantify the number and location of households in Puerto Rico with remaining blue roofs or the households whose structures had a blue roof at one time and continue to have severe hurricane damage as verified through a field survey. These structures were identified and confirmed through a field site visit in order for PRDOH to offer, the PRDOH may offer the opportunity to receive assistance by directly referring the household to the CDBG-DR Home Repair, Reconstruction, or Relocation Program or CDBG-MIT Single-Family Housing Mitigation Program. The first phase of the Blue Roof Survey Program was achieved and completed by PRDOH. This phase consisted of the performing a desktop-based analysis using historical and latest satellite imagery software. The territory of Puerto Rico was divided into sectors, each square 1,500 meters on each side, resulting in 4,852 sectors covering the whole island. With the use of high-definition satellite imagery, PRDOH performed an initial analysis to identify structures that have/had a blue roof. Once the structure was identified, the GIS location was captured and recorded on a blue roof feature class layer of the GIS software. Once all structures were identified within a sector, the polygon area's analysis was deemed complete. This process is then completed once PRDOH had analyzed all the sectors.

The second phase of the Blue Roof Survey Program entailed the performance of field surveys to confirm the results of the desktop review. During the site visits, PRDOH gathered information about the desktop review identified structures, as well as added the information from any structures that were not discovered through the desktop review, but found through the field survey, to the database. The information gathered included the material construction type (concrete, wood, metal, mixed material, etc.), the type of structure (single-family home, multi-family home, attached housing, manufactured housing, etc.), and any other physical characteristics of the structure, including the remaining hurricane damage. When possible, the Program conducted an interview with a household occupant to gather pertinent information to understand better how the PRDOH may assist the household.

Currently, PRDOH is evaluating the information gathered from the desktop review and fields survey will use this information to determine the best way to assist these households. This may include making a direct referral to CDBG-DR R3 Program or CDBG-MIT Single-Family Housing Mitigation Program.

## Location Description:

### Activity Progress Narrative:

The Blue Roof Repair Program changed in Action Plan 9 and included an alteration of the program scope to focus on the compilation of data needed to identify the housing structures that remain with blue roofs to assess the unmet needs. As a result of the modification of the program scope, the program was renamed to the Blue Roof Survey Program, the national objective was removed, and the administering entity changed to PRDOH. Due to the program scope change intended for planning, a reallocation from the Blue Roof Survey Program to the Home Repair, Reconstruction, or Relocation Program was reflected on the budget table and program profiles.

## Accomplishments Performance Measures

### No Accomplishments Performance Measures

## Beneficiaries Performance Measures

### No Beneficiaries Performance Measures found.

## Activity Locations

### No Activity Locations found.

### Other Funding Sources

No Other Funding Sources Found

## Other Funding Sources Budgeted - Detail

### No Other Match Funding Sources Found

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### Activity Supporting Documents:

None

## Grantee Activity Number: R01H07RRR-DOH-LM

### Activity Title: Repair, Reconstruction, Relocation Program LMI

**Activity Type:**

Rehabilitation/reconstruction of residential structures

**Project Number:**

Housing B-17-DM-72-0001

**Projected Start Date:**

09/20/2018

**Benefit Type:**

Direct ( HouseHold )

**National Objective:**

Low/Mod

**Activity Status:**

Under Way

**Project Title:**

Housing-Housing B-17-DM-72-0001

**Projected End Date:**

09/19/2026

**Completed Activity Actual End Date:****Responsible Organization:**

Puerto Rico Department of Housing

**Overall****Total Projected Budget from All Sources**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Budget**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Obligated**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Income Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Income Received**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Funds Expended**

Puerto Rico Department of Housing

**Most Impacted and Distressed Expended**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Jan 1 thru Mar 31, 2023****To Date**

\$0.00	\$10,245,841,857.00
\$750,000.00	\$3,415,280,619.00
\$469,250,000.00	\$3,415,280,619.00
\$0.00	\$3,415,280,619.00
\$470,000,000.00	\$10,245,841,857.00
\$750,000.00	\$3,415,280,619.00
\$469,250,000.00	\$3,415,280,619.00
\$0.00	\$3,415,280,619.00
\$247,370,615.51	\$2,079,615,926.96
(\$248,499.77)	\$787,449,819.81
\$247,619,115.28	\$1,292,166,107.15
\$0.00	\$0.00
\$93,700,480.34	\$842,622,238.64
\$33,225,010.88	\$613,268,309.88
\$60,475,469.46	\$229,353,928.76
\$0.00	\$0.00
\$93,700,480.34	\$842,622,238.64
\$33,225,010.88	\$613,268,309.88
\$60,475,469.46	\$229,353,928.76
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$93,700,480.34	\$842,622,238.64
\$93,700,480.34	\$842,622,238.64
\$93,700,480.34	\$842,622,238.64
\$33,225,010.88	\$613,268,309.88
\$60,475,469.46	\$229,353,928.76
\$0.00	\$0.00



## Activity Description:

R3 provides assistance to homeowners to repair or rebuild substantially damaged homes. Reconstruction activity returns otherwise displaced families to their homes in their same community. Homes become eligible for reconstruction when the property estimated cost of repair exceeds \$60,000 as confirmed through program inspection, the property is determined to be substantially damaged by an authority having jurisdiction, or a feasibility inspection determines that reconstruction is required. Homes meeting this damage threshold will be reconstructed to include resilient measures in structural materials. Homes that may not be rebuilt in place due to legal, engineering or environmental constraints (permitting, extraordinary site conditions, etc.) will not be reconstructed and the homeowner will be provided relocation options. Homes in the floodplain that meet the \$60,000 damage threshold for reconstruction, substantial damage, or substantial improvement (repairs exceeding 50% of the current market value of the structure) as defined in 24 C.F.R. § 55.2 be reconstructed only when elevation is reasonable based on the criteria defined in Program Guidelines. These eligible homeowners may also be offered relocation options. Elevation cost is estimated to be \$75,000.

For reconstruction and relocation activities, the homeowner must agree to own the home and use it as their primary residence for a period of 5 years after reconstruction or successful relocation, as secured through a Sworn Grant Agreement in compliance with Rule 35.4 of the Puerto Rico Civil Procedure Rules, 32 LPRA Ap. V, R.35.4 (Entry of Judgement by Confession). Additionally, for relocation activities, the homeowner and PRDOH will execute a Direct Mortgage Deed with Imposition of Restrictive Covenants, which shall be recorded in the Puerto Rico Property Registry. The latter is a unit of the Puerto Rico Department of Justice. If a homeowner moves, sells, leases, transfers, exchanges, donates, vacates, abandons or otherwise alienates the property during the affordability period, the amount of benefit that must be repaid will be determined by the straight-line, linear amortization schedule as established by the Program in the Applicant's Grant Agreement.

For repair activities only, the ownership and occupancy compliance period will be three (3) years as secured through a Sworn Grant Agreement in compliance with the above-mentioned Rule 35.4, supra. If a homeowner moves, sells, leases, transfers, exchanges, donates, vacates, abandons or otherwise alienates the property within the first three (3) years, the entire (100%) amount of the benefit received must be repaid in full to PRDOH. Further information about program award requirements, occupancy and residency periods, ongoing monitoring during compliance periods, and/or applicant responsibilities related to acceptance of an R3 Program award can be found in the R3 Program Guidelines, available at [www.cdbg-dr.pr.gov](http://www.cdbg-dr.pr.gov).

### Ownership & Primary Residency

Applicants must prove not only ownership of property, but primary residency at the time of the hurricane. Secondary or vacation homes are not eligible for assistance through this program. PRDOH will work to reasonably accommodate households with non-traditional documentation validating both ownership and residency. Documentation used to verify a primary residence may include a variety of documentation including, but not limited to, tax returns, homestead exemptions, driver's lics, and utility bills when used in conjunction with other documents. Applicants may be required to prove primary residency by providing documentation validating occupancy for consecutive weeks and/or months leading up to the time of the hurricane. To the extent possible, PRDOH will validate ownership and/or primary residency through electronic verification utilizing locally or federally maintained registries. After conducting a due-diligence process, the R3 Program may also allow alternative methods for documenting ownership, including an affidavit process. As needed, the Program will refer applicants to the Title Clearance Program for support in obtaining clear title. In accordance with the Robert T. Stafford Act, as amended, Puerto Rico will implement policies and procedures to ensure no individual receives duplication of benefit for the same purpose and/or effect to recover from the hurricanes. Federal law prohibits any person, business concern, or other entity from receiving federal funds for any part of such loss as to which he has received financial assistance under any other program, from private insurance, charitable assistance or any other source.

If eligible and awarded, housing assistance award calculations are based on the following factors: damage/scope of project work needed; a review of funding from all sources to ensure no Duplication of Benefits (DOB); and availability of DOB funds, if any, for use in the project. Housing assistance awards will be determined after factoring in the inputs listed above, subtracting any unaccounted-for DOB, and then factoring in the pre-determined program caps that apply to the particular housing assistance activities to be used.

Applicant awardees must subrogate any additional funds received for damage caused by hurricanes Irma or María back to the housing program. CDBG-DR funds must be funding of last resort and if additional funds are paid to applicant awardees for the same purpose as the housing assistance award they receive through PRDOH assistance (i.e., repair or replacement of the damaged structure) after PRDOH has completed the repair/rehabilitation project, those funds must be returned to PRDOH. R3 provides homeowners with substantially damaged homes located in high risk areas an opportunity to relocate to a safer location when elevated reconstruction is not reasonable. At the time it is determined that a homeowner is eligible for relocation, the R3 Program will make available housing counseling services to the homeowner to inform the applicant of available housing options and information to assist the applicant in making an informed decision regarding housing options available under the relocation program. Additionally, the R3 Program provides homeowners with clear titles whose homes suffered more than \$60,000 in damages the opportunity to relocate by forgoing a reconstruction award and accepting a relocation voucher.

Relocation allows for the following two options:

- Option 1: A housing voucher which allows the applicant to select an existing or under construction home outside of a high-risk area. Existing Replacement homes must be located in Puerto Rico and must pass applicable environmental clearance and permit requirements before an applicant awardee may move in.

Purchase price will be capped at \$185,000 or a regional cap more appropriate to market availability that does not limit housing choice and must be market reasonable. Purchase of replacement homes in the referred method of relocation and must be explored prior to exercising Option 2. Assistance received under the program is for the purchase of the newly acquired property.

- Option 2: Construction of a program-designed home on a new lot. New lots must be located outside of a high-risk area, including floodplains, and must comply with all applicable environmental regulations. This option may be exercised if no suitable options are available under Option 1. Homeowners who are relocated by the program must agree to occupy the new home as a primary residence for not less than 5 years, as secured through a Sworn Grant Agreement in compliance with Rule 35.4 of the Puerto Rico Civil Procedure Rules, supra, and a Direct Mortgage Deed with Imposition of Restrictive Covenants, which shall be recorded in the Puerto Rico Property Registry.

In cases where the ownership of the hurricane-damaged property cannot be transferred to PRDOH, the Program may consider other alternatives to satisfy the eligible activities. The Program will make a relocation

determination on a case-by-case basis as it may not be feasible for the Program to acquire the property from the R3 Program applicant in some scenarios. The R3 Program, at its discretion, may choose to select other eligible end uses for the hurricane-damaged property. More information about eligible activities for relocation and end uses will be available in the Program Guidelines.

Participants who are awarded relocation, but who do not wish to relocate immediately, may defer accepting the R3 Program award to allow for the participative development of a housing mitigation program under the CDBG-MIT Program. Applicants who opt to defer acceptance of a relocation award from the CDBG-DR R3 Program to participate in a forthcoming housing mitigation program will remain on hold in the CDBG-DR R3 Program until such time as the CDBG-MIT Single-Family Housing Mitigation Program starts operating.

HUD-certified housing counselors are available to support R3 Program applicants during the relocation process. If the eligible applicant is unable to identify a suitable existing home to purchase with a voucher, the applicant will be allowed to identify available vacant lots for purchase outside the floodplain, on which a new home would be built by the program. Limited legal services for applicants participating in the relocation program may be provided on a case by case basis.

#### Program Caps

\*Note – in Substantial Amendment 1, approved by HUD February 28, 2019, the maximum award caps increased to reflect the increase in costs of construction with respect to labor and materials on the Island. The maximum award for housing rehabilitation in place is \$60,000 in construction and/or hard costs per unit. The maximum award for relocation or reconstruction is \$185,000 in construction and/or hard costs per unit. In elevation cases, the maximum award is \$185,000 for reconstruction plus the elevation cost (which is estimated to \$75,000). However, additional costs in excess of the caps are permissible and may account for demolition and environmental abatement, unique site-specific costs such as plots of land whose size obligate the construction of a two-story unit or construction of accessways (driveways or walkways) with lengths in excess of minimum setbacks established by regulations, or utility connection costs. Temporary relocation assistance may be available for applicants while program sponsored construction is underway, or on a case by case basis as determined by the R3 Program. Exceptions to the caps may be considered on a case by case basis in accordance with policies and procedures. Exceptions to the caps may also consider necessary accessibility features or historic preservation. PRDOH will work with the Permit Management Office (OGPe for its Spanish acronym) to establish a streamlined permitting process for the Disaster Recovery Program.

Community Energy and Water Resilience Installations Alignment: all reconstruction and rehabilitation projects, when feasible, will be eligible to participate in this program as well. Those additional costs will be reflected and accounted for via Community Energy and Water Resilience Installations Program and will not be reflected under the award caps mentioned above.

## Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing completed the following tasks in support of the Repair, Reconstruction, or Relocation Program (R3):

The R3 Program continued with eligibility activities to move applications into the different program phases: eligibility review, the site walks for scoping, and the development of final scopes of work for repair and reconstruction projects to support the execution of Grant Agreements.

For this period, the Program sent out 574 pre-eligibility notifications to applicants; 689 damage assessments were approved, along with 137 appraisal reports and 653 Environmental Tier-2 reports. By the end of the reporting period, the Program executed 2,535 grant awards for homes still with blue roofs/or significantly damaged, and construction had started on 2,123 of those.

The Program continued prioritizing applications according to the following structure: (P-1) Applications with an elderly applicant or co-applicant, and a disabled household member, and the house still significantly damaged; (P-2) Applications with an elderly applicant or co-applicant, and the house still significantly damaged, or applications with a disabled household member, and the house still significantly damaged; (P-3) Applications with the house still significantly damaged; (P-4) Applications with an elderly applicant or co-applicant, and/or a disabled household member.

The R3 Program continued performing elevation surveys to determine if applications qualify for reasonable elevation when requested. No structures in the floodplain have been elevated at the time of this report.

As a result, the Program reached a cumulative total of 7,597 awards executed, of which 2,830 are for reconstruction awards, 4,261 are for repair awards, and 506 are for relocation awards. By the end of the reporting period, construction had started 6,135 awards, of which 3,911 were for Repairs and 2,224 were for Reconstruction. Additionally, the Program has issued 2,535 vouchers for Relocation, enabling these applicants to start their search for a home. The R3 Program has completed 506 relocations. Overall, the Program has benefited 7,550 households (with repairs, reconstructions, or relocation vouchers). The R3 Program will continue working promptly to ensure an effective recovery process.

## Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	4682/11878
# of Section 3 Labor Hours	34323	72418/0
# of Substantially Rehabilitated	0	2188/6639
# of Targeted Section 3 Labor	31075	57501/0
# of Total Labor Hours	267204	468713/0



	This Report Period	Cumulative Actual Total / Expected
	Total	Total
<b># of Housing Units</b>	0	4682/15522
<b># of Singlefamily Units</b>	0	4682/15522

### Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
<b># of Households</b>	304	30	334	4481/7761	535/7761	5016/15522	100.00
<b># Owner</b>	304	30	334	4481/7761	535/7761	5016/15522	100.00

### Activity Locations

Address	City	County	State	Zip	Status / Accept
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#### Other Funding Sources

No Other Funding Sources Found

### Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

**Activity Supporting Documents:** None



# Grantee Activity Number: R01H08TCP-DOH-LM

## Activity Title: Title Clearance Program LMI

**Activity Type:**  
Homeownership Assistance to low- and moderate-income

**Project Number:**  
Housing B-17-DM-72-0001

**Projected Start Date:**  
09/19/2018

**Benefit Type:**  
Direct ( HouseHold )

**National Objective:**  
Low/Mod

**Activity Status:**  
Under Way

**Project Title:**  
Housing

**Projected End Date:**  
09/18/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**  
Puerto Rico Department of Housing

Overall	Jan 1 thru Mar 31, 2023	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$120,000,000.00
B-17-DM-72-0001	\$0.00	\$40,000,000.00
B-18-DP-72-0001	\$0.00	\$40,000,000.00
B-19-DP-72-0001	\$0.00	\$40,000,000.00
<b>Total Budget</b>	\$0.00	\$120,000,000.00
B-17-DM-72-0001	\$0.00	\$40,000,000.00
B-18-DP-72-0001	\$0.00	\$40,000,000.00
B-19-DP-72-0001	\$0.00	\$40,000,000.00
<b>Total Obligated</b>	\$901,739.66	\$18,285,552.17
B-17-DM-72-0001	\$500,532.78	\$17,884,345.29
B-18-DP-72-0001	\$401,206.88	\$401,206.88
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$1,048,871.33	\$6,818,103.90
B-17-DM-72-0001	\$715,998.12	\$6,485,230.69
B-18-DP-72-0001	\$332,873.21	\$332,873.21
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$1,048,871.33	\$6,818,103.90
B-17-DM-72-0001	\$715,998.12	\$6,485,230.69
B-18-DP-72-0001	\$332,873.21	\$332,873.21
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$1,048,871.33	\$6,818,103.90
Puerto Rico Department of Housing	\$1,048,871.33	\$6,818,103.90
<b>Most Impacted and Distressed Expended</b>	\$1,048,871.33	\$6,818,103.90
B-17-DM-72-0001	\$715,998.12	\$6,485,230.69
B-18-DP-72-0001	\$332,873.21	\$332,873.21
B-19-DP-72-0001	\$0.00	\$0.00



## Activity Description:

The goal of the Title Clearance Program is to provide clear title to tens of thousands of homeowners throughout the hurricane-impacted area, therefore resulting in long-term sustainability and security for residents. Applicants who are otherwise eligible for rehabilitation or reconstruction assistance under the housing program who need remedial and curative title/ownership actions may be prioritized for limited legal services assistance. During the Intake process, citizens will complete the application by providing all the information and documentation required for this stage. Then, a thorough application and document review will be made to ensure the applicant is eligible for the program. If the applicant is eligible, they will be notified of the next steps and referred for title clearance assistance. Limited legal services to resolve title issues may be performed by one or more attorneys duly licensed and authorized to practice law within the Government of Puerto Rico under rates subject to program approval. Homeowners unable to resolve title issues with the assistance of the legal service providers may be recommended for longer-term assistance, separate and apart from the services provided under this program.

Title Clearance Program will be assisted by qualified external services providers that will be integrated by attorneys, paralegals, case managers, land surveyors, and appraisers, that will also be responsible for rendering services for the participant to obtain a clean property title. Property damage will not be a requirement for eligibility.

Services to be provided may include, but are not limited to:

- Title investigation
- Land surveys and plans
- Appraisals
- Structural assessments
- Recording fees
- Property Registry Certifications
- Preparation and filing of legal documentation
- Serving summons and notifications
- Presentation of documents in Property Registry and other governmental agencies
- Filing and handling cases in court

At this time, title services will not be provided for applicant properties located in the floodplain, floodway, or landslide risk area unless necessary for the applicant to receive benefits from other Programs within the PRDOH CDBG-DR Housing Portfolio.

The outcomes of the Whole Community Resilience Planning Program, as adopted into community recovery plans in a later date, will inform the next phases of title clearance assistance for homeowners in those areas.

The title clearance assistance provided under this program is a quantifiable increase in the level of service provided by Puerto Rico during the 12 months prior to submission of the Action Plan and is directly impacted by Hurricanes Irma and María.

## Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Title Clearance Program (TCP):

Completed new amendment for Title Clearance Program vendor contracts with PRDOH to redistribute funds between approved unit tasks and allowances.

Certification documents from Act 118 of 2022 were approved and published.

Additional reporting tools and dashboards continue to be developed to oversee the performance of service vendors, by task and by case.

Program staff held biweekly meetings with vendors to oversee the case pipeline, establish Program goals and parameters, discuss Program updates, and receive feedback on the implementation of the Program.

The program prepared development requests and implemented changes in the Grant Management System to upload certification document logic and to comply with requests after a monitoring event.

The program reports a total outcome of 355 titles, representing 80 titles awarded during this reporting period.

As of this moment, there are 13,072 applications in the TC Program, of which 10,170 have been deemed eligible. The Program has assigned a total of 9,498 title-related services tasks to vendors.

To date, 9,138 proprietary interest determinations (PID) have been performed, allowing R3 Program to continue the repair, reconstruction, and relocation assistance on cases referred to the TCP.

## Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	80	355/4651
# of Singlefamily Units	80	355/4651

## Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	70	10	80	269/2326	56/2325	355/4651	91.55
# Owner	70	10	80	299/2326	56/2325	355/4651	100.00



## Activity Locations

Address	City	County	State	Zip	Status / Accept
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### Other Funding Sources

No Other Funding Sources Found

## Other Funding Sources Budgeted - Detail

**No Other Match Funding Sources Found**

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**Activity Supporting Documents:** None



## Grantee Activity Number: R01H09RAP-DOH-LM

### Activity Title: Rental Assistance Program LMI

**Activity Type:**

Rental Assistance (waiver only)

**Project Number:**

Housing B-17-DM-72-0001

**Projected Start Date:**

09/18/2018

**Benefit Type:**

Direct ( Person )

**National Objective:**

Low/Mod

**Activity Status:**

Under Way

**Project Title:**

Housing-Housing B-17-DM-72-0001

**Projected End Date:**

09/17/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Puerto Rico Department of Housing

**Overall**

**Total Projected Budget from All Sources**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Budget**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Obligated**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Income Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Income Received**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Funds Expended**

Puerto Rico Department of Housing

**Most Impacted and Distressed Expended**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Jan 1 thru Mar 31, 2023 To Date**

	Jan 1 thru Mar 31, 2023	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$60,000,000.00
B-17-DM-72-0001	\$0.00	\$20,000,000.00
B-18-DP-72-0001	\$0.00	\$20,000,000.00
B-19-DP-72-0001	\$0.00	\$20,000,000.00
<b>Total Budget</b>	\$0.00	\$60,000,000.00
B-17-DM-72-0001	\$0.00	\$20,000,000.00
B-18-DP-72-0001	\$0.00	\$20,000,000.00
B-19-DP-72-0001	\$0.00	\$20,000,000.00
<b>Total Obligated</b>	\$138,923.06	\$17,030,573.48
B-17-DM-72-0001	\$136,220.66	\$9,263,980.51
B-18-DP-72-0001	\$2,702.40	\$7,766,592.97
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$830,090.49	\$12,648,684.71
B-17-DM-72-0001	\$99,962.24	\$7,333,944.05
B-18-DP-72-0001	\$730,128.25	\$5,314,740.66
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$830,090.49	\$12,648,684.71
B-17-DM-72-0001	\$99,962.24	\$7,333,944.05
B-18-DP-72-0001	\$730,128.25	\$5,314,740.66
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$830,090.49	\$12,648,684.71
Puerto Rico Department of Housing	\$830,090.49	\$12,648,684.71
<b>Most Impacted and Distressed Expended</b>	\$830,090.49	\$12,648,684.71
B-17-DM-72-0001	\$99,962.24	\$7,333,944.05
B-18-DP-72-0001	\$730,128.25	\$5,314,740.66
B-19-DP-72-0001	\$0.00	\$0.00



## Activity Description:

Grant funds provide temporary rental assistance to residents of hurricane-impacted areas (pursuant to Federal Register Notice of allocation) who are experiencing homelessness or are at risk of becoming homeless. Those at risk of homelessness are further described as persons living in unstable or overcrowded housing those forced to move frequently due to economic hardship those being evicted from a private dwelling unit and lacking resources or a support network to obtain other housing living in a shelter or transitional housing and other reasons such as those associated with increased risk of homelessness as defined by HUD.1

It is the responsibility of PRDOH to create program policies necessary to arrange the disbursement and duration of rental assistance. PRDOH may solicit and obtain documentation related to income and household composition in order to determine assistance.

a. The rental assistance will be utilized to reduce the monthly lease payment for a period of up to 24 months and will be used to make up the difference between the amount a household can afford for housing under local rent standards and can include an option to assist tenants with utility costs and security deposits.

b. Rental Assistance will deliver rental assistance to low- and moderate-income households in need of stabilized housing.

c. PRDOH will adopt necessary program policies to determine the subsidy that will be made available to the beneficiary, depending on monthly income and household composition.

d. The maximum rental assistance may not exceed \$400 monthly. It is the responsibility of PRDOH to adopt necessary program policies to arrange the disbursement and duration of the assistance.

e. Once the rental assistance has been granted, it may vary annually if there is a change in household composition or income.

f. PRDOH may solicit and obtain documentation to demonstrate assisted units meet Housing Quality Standards (HQS) and accessibility standards.

g. After serving all Act 173 Program eligible tenants who apply to the Program during the initial Intake period, remaining funds may be used to assist applicants who meet all other eligibility criteria except being residents of housing units in Act 173 Program housing units.

Funds under this program may not be used to replace funds previously allocated by the General Budget of the Government of Puerto beginning Fiscal Year 2016-2017 to the Department of Housing to cover the administrative, operational costs, and operating expenses of the program, and will provide service to address need of the hurricane.

## Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Rental Assistance Program (RAP):

The Program has received 2,068 applications and has 1,836 eligible and active participants, with 12 new tenants coming into the Program during this reporting period.

Two elderly housing properties completed their Program closeout during this reporting period.

Six housing properties and their eligible tenants remain active in the Rental Assistance Program throughout this reporting period.

## Accomplishments Performance Measures

### No Accomplishments Performance Measures

## Beneficiaries Performance Measures

# of Persons	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
	0	0	0	1817/926	7/925	1824/1851	100.00

## Activity Locations

### No Activity Locations found.

## Other Funding Sources

No Other Funding Sources Found

## Other Funding Sources Budgeted - Detail

### No Other Match Funding Sources Found

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**Activity Supporting Documents:** None





## Grantee Activity Number: R01H11SIH-DOH-LM

### Activity Title: Social Interest Housing LMI

**Activity Type:**

Construction of new housing

**Project Number:**

Housing B-17-DM-72-0001

**Projected Start Date:**

09/19/2018

**Benefit Type:**

Direct ( HouseHold )

**National Objective:**

Low/Mod

**Activity Status:**

Under Way

**Project Title:**

Housing-Housing B-17-DM-72-0001

**Projected End Date:**

09/18/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Puerto Rico Department of Housing

Overall	Jan 1 thru Mar 31, 2023	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$112,500,000.00
B-17-DM-72-0001	\$0.00	\$37,500,000.00
B-18-DP-72-0001	\$0.00	\$37,500,000.00
B-19-DP-72-0001	\$0.00	\$37,500,000.00
<b>Total Budget</b>	\$0.00	\$112,500,000.00
B-17-DM-72-0001	\$0.00	\$37,500,000.00
B-18-DP-72-0001	\$0.00	\$37,500,000.00
B-19-DP-72-0001	\$0.00	\$37,500,000.00
<b>Total Obligated</b>	\$23,237.41	\$31,420,354.18
B-17-DM-72-0001	\$0.00	\$12,321,209.29
B-18-DP-72-0001	\$23,237.41	\$19,099,144.89
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$479,557.73	\$3,159,977.66
B-17-DM-72-0001	\$190,258.65	\$2,428,117.66
B-18-DP-72-0001	\$289,299.08	\$731,860.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$479,557.73	\$3,159,977.66
B-17-DM-72-0001	\$190,258.65	\$2,428,117.66
B-18-DP-72-0001	\$289,299.08	\$731,860.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$479,557.73	\$3,159,977.66
Puerto Rico Department of Housing	\$479,557.73	\$3,135,498.32
<b>Most Impacted and Distressed Expended</b>	\$479,557.73	\$3,159,977.66
B-17-DM-72-0001	\$190,258.65	\$2,428,117.66
B-18-DP-72-0001	\$289,299.08	\$731,860.00
B-19-DP-72-0001	\$0.00	\$0.00



## Activity Description:

This program creates housing capacity for special needs populations such as: homeless, senior citizens, domestic violence victims, persons with intellectual disability, persons with developmental and/or physical disability, persons living with HIV/AIDS, individuals recovering from addiction, and individuals with other functional or access needs. Residents of social interest housing constructed through this program may have access to housing counseling services, which may connect the resident with support services such as HOPWA, Section 8, or rental subsidy programs. PRDOH will determine affordable rents for housing projects as the lessor of the calculated High HOME rent or the maximum of 30% of annual household income for a LMI household. The goal for the program is addressing the unmet need by creating high-quality, modern, resilient housing solutions for these populations in need.

Non-profit, non-governmental organizations will provide project proposals for social interest housing. PRDOH will evaluate submissions based on cost reasonableness, number of beneficiaries served, project duration, leverage, and shovel readiness. NGOs with projects approved by PRDOH will be responsible for execution of the project under the guidance of PRDOH.

Facilities may be overseen by HUD Continuum of Care Program providers and may supplement Emergency Solutions Grants (ESG) programs for a coordinated impact to:

- Provide essential services to shelter residents
- Rapid re-housing of homeless individuals and families and
- Prevention of families and individuals from becoming homeless.

Submissions may include proposals for more than one project. Public services provided as part of a proposed project may not supplant other funds and must be part of a new service or quantifiable increase in the level of a service previously provided.

## Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) continued providing technical assistance to the Subrecipients with the preparation and courtesy reviews of the procurement packages for: Goods Acquisition, Construction Services, Inspection Services, and Design and Build Services, as needed. Guidance was provided related to the Uniform Relocation Act Real Property Acquisition process as well as Davis Bacon and Related Acts compliance.

To this date, the Subrecipients have either awarded or contracted thirty-six (36) procurement processes for different services. Also, the design activities for seven (7) of the projects are currently underway. Under the program, one of the Subrecipients completed the acquisition of one (1) additional property that will be rehabilitated to serve persons with developmental and/or physical disabilities.

Concurrently, the PRDOH continued providing technical assistance with the environmental assessment processes to five (5) sub recipient entities. As of March 31, 2023, three (3) of the eighteen (18) projects have formally started their Construction/Rehabilitation activities.

## Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Total Labor Hours	4000	12081/0

## Beneficiaries Performance Measures

**No Beneficiaries Performance Measures found.**

## Activity Locations

**No Activity Locations found.**

## Other Funding Sources

No Other Funding Sources Found

## Other Funding Sources Budgeted - Detail

**No Other Match Funding Sources Found**

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**Activity Supporting Documents:** None



# Grantee Activity Number: R01H12HCP-DOH-LM

## Activity Title: Housing Counseling Program LMI

**Activity Type:**

Public services

**Project Number:**

Housing B-17-DM-72-0001

**Projected Start Date:**

09/20/2018

**Benefit Type:**

Direct ( HouseHold )

**National Objective:**

Low/Mod

**Activity Status:**

Under Way

**Project Title:**

Housing-Housing B-17-DM-72-0001

**Projected End Date:**

09/19/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Puerto Rico Department of Housing

Overall	Jan 1 thru Mar 31, 2023	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$60,000,000.00
B-17-DM-72-0001	\$0.00	\$20,000,000.00
B-18-DP-72-0001	\$2,500,000.00	\$20,000,000.00
B-19-DP-72-0001	\$0.00	\$20,000,000.00
<b>Total Budget</b>	\$2,500,000.00	\$60,000,000.00
B-17-DM-72-0001	\$0.00	\$20,000,000.00
B-18-DP-72-0001	\$2,500,000.00	\$20,000,000.00
B-19-DP-72-0001	\$0.00	\$20,000,000.00
<b>Total Obligated</b>	\$17,483.18	\$13,299,493.28
B-17-DM-72-0001	\$17,483.18	\$6,211,606.39
B-18-DP-72-0001	\$0.00	\$7,087,886.89
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$1,153,836.86	\$8,844,214.19
B-17-DM-72-0001	\$90,036.43	\$5,197,517.23
B-18-DP-72-0001	\$1,063,800.43	\$3,646,696.96
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$1,153,836.86	\$8,844,214.19
B-17-DM-72-0001	\$90,036.43	\$5,197,517.23
B-18-DP-72-0001	\$1,063,800.43	\$3,646,696.96
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$1,153,836.86	\$8,844,214.19
Puerto Rico Department of Housing	\$1,153,836.86	\$8,844,214.19
<b>Most Impacted and Distressed Expended</b>	\$1,153,836.86	\$8,844,214.19
B-17-DM-72-0001	\$90,036.43	\$5,197,517.23
B-18-DP-72-0001	\$1,063,800.43	\$3,646,696.96
B-19-DP-72-0001	\$0.00	\$0.00



## Activity Description:

This program provides recovering residents with wrap-around educational services to promote understanding of housing and financial options such as: financial literacy education, homebuyer counseling, credit repair counseling, mitigate default/foreclosure proceedings, etc. Housing Counselors are equipped to connect program participants with resources including, but not limited to Voluntary Organizations Active in Disaster (VOAD), and other federally funded programs like CoC and Section 8, and rental subsidy programs.

PRDOH work with HUD-approved housing counseling agencies which are uniquely situated to assist with long-term recovery. They are regulated extensively by HUD to ensure they are trained, knowledgeable, unbiased, and acting with the best interests of the household. Most of them have worked in the communities for long periods of time, with neighborhood-based staff and board members, and are known and trusted by the residents.

Special training seminar(s) will be held to ensure current and new counselors are well-informed about programs offered under CDBG-DR. The curriculum will cover the scope of available programs and cover eligibility requirements in depth. Additional efforts will be made, as necessary, to hold special training sessions to educate surge staff new to housing counseling services to ensure service providers are appropriately staffed to meet applicant needs.

Counseling services can range from individualized, one-on-one counseling to help homeowners identify and address barriers to permanent, safe, and affordable housing, to advocacy with insurance and mortgage companies, to group education addressing how to remediate mold or how to avoid common scams. Services are accessible to individuals having wide-ranging disabilities including mobility, sensory, developmental, emotional, and other impairments through communication standards and or program guidelines that adhere to HUD policies such as ADA compliance and 504. Services may also be provided related to rental counseling.

The maximum award for a single housing counseling entity is \$3,000,000. PRDOH estimates that multiple counseling programs will be implemented. If distinct HUD-certified counseling organizations are unable to provide services, any remaining funds may be made available to one or more of the other contracted counseling providers.

## Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Housing Counseling Program: One-on-One monthly meetings continue to be scheduled with each one of the 6-Housing Counseling Agencies. These monthly meetings continue to be extremely successful and productive; one of the main reasons they are so successful, is because it gives the opportunity to the Program Staff to discuss with all 6-housing counseling agencies firsthand what is required and expected from each one of them in terms of established timelines, upcoming events, pending tasks and goals associated with the HC Program. During these monthly meetings, an agenda is prepared and is reviewed with all 6-housing counseling. After these meetings have been completed, the agendas are then sent to all 6-housing counseling agencies with the topics discussed during these meetings which outline the Program's goals and milestones. These meetings are designed to offer all 6-housing counseling agencies the opportunity to ask questions, make suggestions, or voice any concerns that they may have regarding the HC Program. In addition, to the One-on-One meetings, Program Check-in-meetings are scheduled every 3<sup>rd</sup> Monday of the month throughout the quarter. PRDOH, Program Staff and all 6-housing counseling agencies are in attendance. A Power Point Presentation is also developed for this meeting. The information contained in these PPT are as follows: Upcoming Events Calendar, Program Year End Goals, Grant Compliance Portal Training, Grant Management System Program Filters, and QA/QC Observations. This PPT is also sent out to all 6-housing counseling agencies for record keeping. The purpose of these meetings is to establish and discuss in detail upcoming deadlines, provide resources and important updates and events. In terms of efforts implemented by PRDOH in expanding the HC Program to reach individuals located throughout the island. During 2022 as well as in the 1<sup>st</sup> quarter of 2023, the housing counseling agencies continue to offer to the public at large the First Time Homebuyer Course which is a requirement set forth by the Home Buyers Assistance Program. These in-person events are held in large scale venues to accommodate the number of individuals that signed up to participate in this workshop. Since the launch of the Home Buyers Assistance Program the Housing Counseling Program has been able to assist over 8,200 applicants in completing the First Time Homebuyer Course and issuing these applicants their Certificate of Completion. In terms of the HC Program's year end goals, PRDOH has set a goal for 2023 of 14,400 housing counseling courses completed. As of January 2023, the number of courses completed is 4,916 which clearly shows that the HCP so far is exceeding the monthly expectations set by PRDOH. Another important fact to mention is that since the Program launch back in August 2019 over 57,900 applicants have benefited from receiving housing counseling services. In addition, 45,296 courses have been completed and an additional 11,766 individual counseling courses have been completed as well, bringing the total amount of completed courses the Housing Counseling Program has been able to offer since its inception to 57,062. In terms of the HC Program Closeout Phase, currently there are over 43,000 participants that have reached this phase of the HC Program and from this amount over 24,000 applicants have completed the Closeout Survey. The purpose of this survey is so that the applicant can rate a specific housing counseling agency on a scale from 1 (Strongly Disagree) to 5 (Strongly Agree), on how satisfied they were after receiving counseling assistance from any of the 6-housing counseling agencies. Furthermore, the Housing Counseling Program has assisted over 2,300 applicants applying for assistance under the R3 Program and has received their voucher from the Program. The assistance offered to the housing counseling applicants by the Program is putting them in contact with real estate professionals which in turn assist these applicants along with the housing counseling agencies in finding a suitable replacement property to be submitted for the consideration for the R3 Relocation Program. Lastly, in terms of monthly reporting, the Program Staff continues to offer any additional training when needed to all 6 housing counseling agencies on the Grant Compliance Portal (GCP).

## Accomplishments Performance Measures

No Accomplishments Performance Measures

## Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	3181	2670	8038	16483/6755	12959/6755	39968/13510	73.66

## Activity Locations

Address	City	County	State	Zip	Status / Accept
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### Other Funding Sources

No Other Funding Sources Found

## Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

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Activity Supporting Documents: None



## Grantee Activity Number: R01H13LIH-AFV-LM

### Activity Title: CDBG-DR Gap to LIHTC LMI

**Activity Type:**  
Rehabilitation/reconstruction of residential structures

**Project Number:**  
Housing B-17-DM-72-0001

**Projected Start Date:**  
09/19/2018

**Benefit Type:**  
Direct ( HouseHold )

**National Objective:**  
Low/Mod

**Activity Status:**  
Under Way

**Project Title:**  
Housing

**Projected End Date:**  
09/18/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**  
Puerto Rico Housing Finance (AFV)

Overall	Jan 1 thru Mar 31, 2023	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$3,310,008,909.00
B-17-DM-72-0001	\$0.00	\$1,103,336,303.00
B-18-DP-72-0001	\$250,000,000.00	\$1,103,336,303.00
B-19-DP-72-0001	\$0.00	\$1,103,336,303.00
<b>Total Budget</b>	\$250,000,000.00	\$3,310,008,909.00
B-17-DM-72-0001	\$0.00	\$1,103,336,303.00
B-18-DP-72-0001	\$250,000,000.00	\$1,103,336,303.00
B-19-DP-72-0001	\$0.00	\$1,103,336,303.00
<b>Total Obligated</b>	\$18,677.79	\$844,174,928.32
B-17-DM-72-0001	\$18,677.79	\$12,973,754.32
B-18-DP-72-0001	\$0.00	\$831,201,174.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$1,097,799.79	\$2,000,816.44
B-17-DM-72-0001	\$57,157.64	\$919,099.15
B-18-DP-72-0001	\$1,040,642.15	\$1,081,717.29
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$1,097,799.79	\$2,000,816.44
B-17-DM-72-0001	\$57,157.64	\$919,099.15
B-18-DP-72-0001	\$1,040,642.15	\$1,081,717.29
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$1,097,799.79	\$2,000,816.44
Puerto Rico Department of Housing	\$0.00	\$0.00
Puerto Rico Housing Finance (AFV)	\$1,097,799.79	\$2,000,816.44
<b>Most Impacted and Distressed Expended</b>	\$1,097,799.79	\$2,000,816.44
B-17-DM-72-0001	\$57,157.64	\$919,099.15
B-18-DP-72-0001	\$1,040,642.15	\$1,081,717.29
B-19-DP-72-0001	\$0.00	\$0.00



## Activity Description:

Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR funds, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams.

PRDOH in partnership with the PRHFA will select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs.

The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to PRHFA to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by PRHFA. The Program will consist of \$1,213,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by PRHFA.

The PRHFA has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program created in 1986, has being instrumental in the rehabilitation of 19,507 units.

Currently, 851 units are in the pipeline with 9% low-income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will leveraged to stretch both funding sources and to create projects that accomplish several goals.

All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2022 LIHTC rent rates are included as Appendix H to this Action Plan.

Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Égidas) under the second tranche will also be weighted more favorably.

PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Administration (PRPHA) regarding potential public housing projects. Considering these facts, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing PRPHA inventory.

## Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

## Activity Progress Narrative:

During this reporting period, the Puerto Rico Department of Housing (PRDOH) in support of the CDBG-DR Gap to Low-Income Housing Tax Credits (LIHTC) Program and in collaborative efforts with the Subrecipient, completed the following tasks during the reporting period: conducted continuous and periodic meetings and working sessions to address operational needs regarding daily program tasks. This included invoice reviews, monthly reports, the status of four percent (4%) and nine percent (9%) phases, and the Public Housing Set-Aside strategy, as well as biweekly meetings with the Sub-recipient's Program staff to discuss program activities.

The PRDOH also reviewed the program guidelines, issued SRA amendments, and developed and updated dashboards. In addition, the Department offered support with other Program activities, such as communication and outreach materials and activities, and oversight and support continued of the Environmental Review process of five (5) LIHTC 4% projects.

During the reporting period, the 4% project phase accomplished the execution of the Grant Agreements for both Ensueño and Mirador de las Casas housing projects, while the Égida Sagrado Corazón de Jesús project continued construction efforts and activities. The oversight continued over the remaining fourteen (14) projects for this phase. For the 9% project phase, four (4) projects (De Diego Village, Hogar Manuel Mediavilla, JGB Multifamily, and Elderly) continued the construction activities, which are expected to conclude this natural year. The remaining two (2) of them, Sabana Village and San Blas are already placed in service.

The PRHFA Notice of Funding Availability (NOFA 2022) application deadline ended, and proposals were received, including the Puerto Rico Public Housing Administration Set Aside projects.

## Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Section 3 Labor Hours	1932	33037/0
# of Targeted Section 3 Labor	1428	4574/0
# of Total Labor Hours	52783	108001/0



## Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

## Activity Locations

No Activity Locations found.

## Other Funding Sources

No Other Funding Sources Found

## Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

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**Activity Supporting Documents:** None



**Grantee Activity Number: R01H14HER-DOH-LM**  
**Activity Title: COMMUNITY ENERGY AND WATER RESILIENCE INSTALLATIONS PROGRAM LMI**

**Activity Type:**

Public services

**Project Number:**

Housing B-17-DM-72-0001

**Projected Start Date:**

09/19/2018

**Benefit Type:**

Direct ( HouseHold )

**National Objective:**

Low/Mod

**Activity Status:**

Under Way

**Project Title:**

Housing-Housing B-17-DM-72-0001

**Projected End Date:**

09/18/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Puerto Rico Department of Housing

**Overall**

**Total Projected Budget from All Sources**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Budget**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Obligated**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Income Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Income Received**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Funds Expended**

Puerto Rico Department of Housing

**Most Impacted and Distressed Expended**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

	<b>Jan 1 thru Mar 31, 2023</b>	<b>To Date</b>
<b>Total Projected Budget from All Sources</b>	\$0.00	\$900,000,000.00
B-17-DM-72-0001	\$0.00	\$300,000,000.00
B-18-DP-72-0001	\$0.00	\$300,000,000.00
B-19-DP-72-0001	\$0.00	\$300,000,000.00
<b>Total Budget</b>	\$0.00	\$900,000,000.00
B-17-DM-72-0001	\$0.00	\$300,000,000.00
B-18-DP-72-0001	\$0.00	\$300,000,000.00
B-19-DP-72-0001	\$0.00	\$300,000,000.00
<b>Total Obligated</b>	\$63,876,434.12	\$268,994,146.58
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$63,876,434.12	\$268,994,146.58
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$4,413,555.22	\$11,532,172.73
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$4,413,555.22	\$11,532,172.73
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$4,413,555.22	\$11,532,172.73
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$4,413,555.22	\$11,532,172.73
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$4,413,555.22	\$11,532,172.73
Puerto Rico Department of Housing	\$4,413,555.22	\$11,532,172.73
<b>Most Impacted and Distressed Expended</b>	\$4,413,555.22	\$11,532,172.73
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$4,413,555.22	\$11,532,172.73
B-19-DP-72-0001	\$0.00	\$0.00



## Activity Description:

The island-wide power outages and potable water disruptions because of Hurricane María complicated recovery across the entire spectrum. Businesses closed, critical services have been disrupted, and residents have been unable to stay in their homes because of lack of light, cooking facilities, cooling, water heating, and refrigeration. This is especially perilous for families with special needs and medical conditions.

While the Island begins the larger process of transforming the power grid and distribution systems, and addresses vulnerabilities to potable water supplies, residents must receive assurance that they can avoid displacement or threats to health and safety caused by interruptions to power service and potable water.

Homes unprepared for the natural threats on the power grid were left vulnerable in the aftermath of Hurricanes Irma and María. Rebuilding to protect federal investment and to sustain recovery efforts requires resilient design and improvements that incorporate modern technology for life-sustaining purposes during off-grid events. Energy and water resilience efforts may include the installation of photovoltaic systems and battery storage for critical loads and medical needs.

To address the energy and water system vulnerabilities, the Community Energy and Water Resilience Installation Program will provide energy and water efficiency and resiliency installation to eligible cases being rehabilitated, reconstructed, relocated, or provided with a new construction under a the CDBG-DR R3 Program, without any cost to the applicant. The eligible household units may receive improvements which include the installation of a solar (photovoltaic) system with a battery system for essential plug loads to supply energy in the event of a power outage situation and installation of a water storage system.

For the energy resilience installation, the photovoltaic system with battery backup will allow eligible applicants the ability to run critical loads, some household appliances, life-support devices, and permit for shelter-in-place options during outages. In the case of water resilience installations, the water storage system will provide households with the ability to store water to be used when there is an interruption in water services. This program will be used as an add-on to, or potentially integrated within the applicable CDBG-DR program such as the Home Repair, Reconstruction, or Relocation Program.

## Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing completed the following tasks in support of the Community Energy and Water Resilience Installations Program: Canopy training was provided to new CEWRI Programs Acquisition and Installation Services Contractors (AISC). The training was provided to CEWRI Programs Acquisition and Installation Services Contractors (AIS) with regard to the finance and Canopy invoice process. Program coordination meetings are recurrent across Programs teams, including PRDOH, Grant Manager, Program Manager, and AIS.

The contract execution for two (2) AIS has been completed, expanding the Program's capacity to ten (10) AIS companies. Six (6) contract amendments to include the scope of work to address unforeseen conditions in Repair homes were executed.

At this time, the CEWRI Program has completed the intake process for 4,194 cases, completed eligibility and pre-installation assessments for 1,675 cases, completed the design and permitting process for 1,172 cases, executed 939 awards, issued notice to proceed for 809 cases, completed systems installations for 641 cases, and has inspected 350 of the completed installations.

## Accomplishments Performance Measures

### No Accomplishments Performance Measures

## Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	123	22	145	305/6000	45/6000	350/12000	100.00

## Activity Locations

Address	City	County	State	Zip	Status / Accept
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### Other Funding Sources

No Other Funding Sources Found

## Other Funding Sources Budgeted - Detail

### No Other Match Funding Sources Found

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**Activity Supporting Documents:** None



# Grantee Activity Number: R01HLIHAFVLM1301

## Activity Title: LIHTC Jose Gautier Benitez

**Activity Type:**  
Construction of new housing

**Project Number:**  
Housing B-17-DM-72-0001

**Projected Start Date:**  
09/19/2018

**Benefit Type:**  
N/A

**National Objective:**  
Low/Mod

**Activity Status:**  
Under Way

**Project Title:**  
Housing

**Projected End Date:**  
09/18/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**  
Puerto Rico Housing Finance (AFV)

Overall	Jan 1 thru Mar 31, 2023	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$95,147,700.00
B-17-DM-72-0001	\$0.00	\$31,715,900.00
B-18-DP-72-0001	\$0.00	\$31,715,900.00
B-19-DP-72-0001	\$0.00	\$31,715,900.00
<b>Total Budget</b>	\$0.00	\$95,147,700.00
B-17-DM-72-0001	\$0.00	\$31,715,900.00
B-18-DP-72-0001	\$0.00	\$31,715,900.00
B-19-DP-72-0001	\$0.00	\$31,715,900.00
<b>Total Obligated</b>	\$0.00	\$31,715,900.00
B-17-DM-72-0001	\$0.00	\$31,715,900.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$2,079,160.63	\$31,715,900.00
B-17-DM-72-0001	\$2,079,160.63	\$31,715,900.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$2,079,160.63	\$31,715,900.00
B-17-DM-72-0001	\$2,079,160.63	\$31,715,900.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$2,079,160.63	\$31,715,900.00
Puerto Rico Housing Finance (AFV)	\$2,079,160.63	\$31,715,900.00
<b>Most Impacted and Distressed Expended</b>	\$2,079,160.63	\$31,715,900.00
B-17-DM-72-0001	\$2,079,160.63	\$31,715,900.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00



## Activity Description:

Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams.

PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs.

The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units.

Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals.

All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan.

Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Égidas) under the second tranche will also be weighted more favorably.

PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

## Location Description:

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) in support of the CDBG-DR Gap to Low-Income Housing Tax Credits (LIHTC) Program and in collaborative efforts with the Subrecipient, completed the following tasks during the reporting period: addressed and followed up on the continuance and progress of the project activities. Construction progress showed Block I, II, and III, with a total of 134 units, placed in service. The expected project completion date is September 2023. Project Completion Percentage as per this report: Approximately 88.01%.

## Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Targeted Section 3 Labor	0	2399/0
# of Total Labor Hours	0	21783/0

## Beneficiaries Performance Measures

**No Beneficiaries Performance Measures found.**

## Activity Locations

**No Activity Locations found.**

## Other Funding Sources

No Other Funding Sources Found

## Other Funding Sources Budgeted - Detail

### No Other Match Funding Sources Found

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**Activity Supporting Documents:**

None



# Grantee Activity Number: R01HLIHAFVLM1302

## Activity Title: LIHTC De Diego Village

**Activity Type:**

Construction of new housing

**Project Number:**

Housing B-17-DM-72-0001

**Projected Start Date:**

09/19/2018

**Benefit Type:**

N/A

**National Objective:**

Low/Mod

**Activity Status:**

Under Way

**Project Title:**

Housing-Housing B-17-DM-72-0001

**Projected End Date:**

09/18/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Puerto Rico Housing Finance (AFV)

Overall	Jan 1 thru Mar 31, 2023	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$54,381,759.00
B-17-DM-72-0001	\$0.00	\$18,127,253.00
B-18-DP-72-0001	\$0.00	\$18,127,253.00
B-19-DP-72-0001	\$0.00	\$18,127,253.00
<b>Total Budget</b>	\$0.00	\$54,381,759.00
B-17-DM-72-0001	\$0.00	\$18,127,253.00
B-18-DP-72-0001	\$0.00	\$18,127,253.00
B-19-DP-72-0001	\$0.00	\$18,127,253.00
<b>Total Obligated</b>	\$0.00	\$18,127,253.00
B-17-DM-72-0001	\$0.00	\$18,127,253.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$2,069,676.54	\$10,110,566.18
B-17-DM-72-0001	\$2,069,676.54	\$10,110,566.18
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$2,069,676.54	\$10,110,566.18
B-17-DM-72-0001	\$2,069,676.54	\$10,110,566.18
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$2,069,676.54	\$10,110,566.18
Puerto Rico Housing Finance (AFV)	\$2,069,676.54	\$10,110,566.18
<b>Most Impacted and Distressed Expended</b>	\$2,069,676.54	\$10,110,566.18
B-17-DM-72-0001	\$2,069,676.54	\$10,110,566.18
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00



## Activity Description:

Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams. PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs. The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units. Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals. All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan. Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Égidas) under the second tranche will also be weighted more favorably. PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

## Location Description:

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) in support of the CDBG-DR Gap to Low-Income Housing Tax Credits (LIHTC) Program and in collaborative efforts with the Subrecipient, completed the following tasks during the reporting period: addressed and followed up on the continuance and progress of the project activities. The expected project completion date is July 2023. Project Completion Percentage as per this report: Approximately 66.70%.

## Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Total Labor Hours	0	3382/0

## Beneficiaries Performance Measures

**No Beneficiaries Performance Measures found.**

## Activity Locations

**No Activity Locations found.**

## Other Funding Sources

No Other Funding Sources Found

## Other Funding Sources Budgeted - Detail

### No Other Match Funding Sources Found

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**Activity Supporting Documents:**

None





**Grantee Activity Number: R01HLIHAFVLM1303**  
**Activity Title: LIHTC Jose Gautier Benitez Elderly**

**Activity Type:**  
 Construction of new housing  
**Project Number:**  
 Housing B-17-DM-72-0001  
**Projected Start Date:**  
 09/19/2018  
**Benefit Type:**  
 N/A  
**National Objective:**  
 Low/Mod

**Activity Status:**  
 Under Way  
**Project Title:**  
 Housing-Housing B-17-DM-72-0001  
**Projected End Date:**  
 09/18/2026  
**Completed Activity Actual End Date:**  
  
**Responsible Organization:**  
 Puerto Rico Housing Finance (AFV)

Overall	Jan 1 thru Mar 31, 2023	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$43,438,170.00
B-17-DM-72-0001	\$0.00	\$14,479,390.00
B-18-DP-72-0001	\$0.00	\$14,479,390.00
B-19-DP-72-0001	\$0.00	\$14,479,390.00
<b>Total Budget</b>	\$0.00	\$43,438,170.00
B-17-DM-72-0001	\$0.00	\$14,479,390.00
B-18-DP-72-0001	\$0.00	\$14,479,390.00
B-19-DP-72-0001	\$0.00	\$14,479,390.00
<b>Total Obligated</b>	\$0.00	\$14,479,390.00
B-17-DM-72-0001	\$0.00	\$14,479,390.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$5,196,974.84	\$14,479,390.00
B-17-DM-72-0001	\$5,196,974.84	\$14,479,390.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$5,196,974.84	\$14,479,390.00
B-17-DM-72-0001	\$5,196,974.84	\$14,479,390.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$5,196,974.84	\$14,479,390.00
Puerto Rico Housing Finance (AFV)	\$5,196,974.84	\$14,479,390.00
<b>Most Impacted and Distressed Expended</b>	\$5,196,974.84	\$14,479,390.00
B-17-DM-72-0001	\$5,196,974.84	\$14,479,390.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00



## Activity Description:

Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams.

PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs.

The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units.

Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals.

All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan.

Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Égidas) under the second tranche will also be weighted more favorably.

PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

## Location Description:

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) in support of the CDBG-DR Gap to Low-Income Housing Tax Credits (LIHTC) Program and in collaborative efforts with the Subrecipient, completed the following tasks during the reporting period: addressed and followed up on the continuance and progress of the project activities. The expected project completion date is October 2023. Project Completion Percentage as per this report: Approximately 82.60%.

## Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Total Labor Hours	0	14566/0

## Beneficiaries Performance Measures

**No Beneficiaries Performance Measures found.**

## Activity Locations

**No Activity Locations found.**

## Other Funding Sources

No Other Funding Sources Found



## Other Funding Sources Budgeted - Detail

### No Other Match Funding Sources Found

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**Activity Supporting Documents:**

None



**Grantee Activity Number: R01HLIHAFVLM1305**  
**Activity Title: LIHTC Hogar Manuel Mediavilla Negrón II**

**Activity Type:**  
 Construction of new housing  
**Project Number:**  
 Housing B-17-DM-72-0001  
**Projected Start Date:**  
 09/19/2018  
**Benefit Type:**  
 N/A  
**National Objective:**  
 Low/Mod

**Activity Status:**  
 Under Way  
**Project Title:**  
 Housing-Housing B-17-DM-72-0001  
**Projected End Date:**  
 09/18/2026  
**Completed Activity Actual End Date:**  
  
**Responsible Organization:**  
 Puerto Rico Housing Finance (AFV)

<b>Overall</b>	<b>Jan 1 thru Mar 31, 2023</b>	<b>To Date</b>
<b>Total Projected Budget from All Sources</b>	\$0.00	\$25,730,334.00
B-17-DM-72-0001	\$0.00	\$8,576,778.00
B-18-DP-72-0001	\$0.00	\$8,576,778.00
B-19-DP-72-0001	\$0.00	\$8,576,778.00
<b>Total Budget</b>	\$0.00	\$25,730,334.00
B-17-DM-72-0001	\$0.00	\$8,576,778.00
B-18-DP-72-0001	\$0.00	\$8,576,778.00
B-19-DP-72-0001	\$0.00	\$8,576,778.00
<b>Total Obligated</b>	\$0.00	\$8,576,778.00
B-17-DM-72-0001	\$0.00	\$8,576,778.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$815,083.94	\$5,735,178.47
B-17-DM-72-0001	\$815,083.94	\$5,735,178.47
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$815,083.94	\$5,735,178.47
B-17-DM-72-0001	\$815,083.94	\$5,735,178.47
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$815,083.94	\$5,735,178.47
Puerto Rico Housing Finance (AFV)	\$815,083.94	\$5,735,178.47
<b>Most Impacted and Distressed Expended</b>	\$815,083.94	\$5,735,178.47
B-17-DM-72-0001	\$815,083.94	\$5,735,178.47
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00



## Activity Description:

Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams. PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs. The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units. Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals. All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan. Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Égidas) under the second tranche will also be weighted more favorably. PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

## Location Description:

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) in support of the CDBG-DR Gap to Low-Income Housing Tax Credits (LIHTC) Program and in collaborative efforts with the Subrecipient, completed the following tasks during the reporting period: addressed and followed up on the continuance and progress of the project activities. The expected project completion date is May 2023. Project Completion Percentage as per this report: Approximately 79%.

## Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Elevated Structures	0	0/0
# of Section 3 Labor Hours	1563	49749/0
# of Targeted Section 3 Labor	7109	14912/0
# of Total Labor Hours	21952	85922/0

## Beneficiaries Performance Measures

**No Beneficiaries Performance Measures found.**

## Activity Locations

**No Activity Locations found.**

**Other Funding Sources**

No Other Funding Sources Found

**Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**

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**Activity Supporting Documents:** None



# Grantee Activity Number: R01HLIHAFVLM1306

## Activity Title: LIHTC San Blas Apartments

**Activity Type:**

Construction of new housing

**Project Number:**

Housing B-17-DM-72-0001

**Projected Start Date:**

09/19/2018

**Benefit Type:**

N/A

**National Objective:**

Low/Mod

**Activity Status:**

Under Way

**Project Title:**

Housing-Housing B-17-DM-72-0001

**Projected End Date:**

09/18/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Puerto Rico Housing Finance (AFV)

Overall	Jan 1 thru Mar 31, 2023	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$23,908,689.00
B-17-DM-72-0001	\$0.00	\$7,969,563.00
B-18-DP-72-0001	\$0.00	\$7,969,563.00
B-19-DP-72-0001	\$0.00	\$7,969,563.00
<b>Total Budget</b>	\$0.00	\$23,908,689.00
B-17-DM-72-0001	\$0.00	\$7,969,563.00
B-18-DP-72-0001	\$0.00	\$7,969,563.00
B-19-DP-72-0001	\$0.00	\$7,969,563.00
<b>Total Obligated</b>	\$0.00	\$7,969,563.00
B-17-DM-72-0001	\$0.00	\$7,969,563.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$0.00	\$7,172,606.70
B-17-DM-72-0001	\$0.00	\$7,172,606.70
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$0.00	\$7,172,606.70
B-17-DM-72-0001	\$0.00	\$7,172,606.70
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$0.00	\$7,172,606.70
Puerto Rico Housing Finance (AFV)	\$0.00	\$7,172,606.70
<b>Most Impacted and Distressed Expended</b>	\$0.00	\$7,172,606.70
B-17-DM-72-0001	\$0.00	\$7,172,606.70
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00



## Activity Description:

Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams.

PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs.

The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units.

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All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan.

Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Égidas) under the second tranche will also be weighted more favorably.

PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

## Location Description:

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) in support of the CDBG-DR Gap to Low-Income Housing Tax Credits (LIHTC) Program and in collaborative efforts with the Subrecipient, completed the following tasks during the reporting period: the PRDOH and the PRHFA addressed the continuance and progress of project activities related to Rent Up phase and developer project closeout. Note that the substantial completion date for this project was on October 2022. Project Completion Percentage: 100%.

## Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Total Labor Hours	0	7954/0

## Beneficiaries Performance Measures

**No Beneficiaries Performance Measures found.**

## Activity Locations

Address	City	County	State	Zip	Status / Accept
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## Other Funding Sources

No Other Funding Sources Found





## Other Funding Sources Budgeted - Detail

### No Other Match Funding Sources Found

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**Activity Supporting Documents:**

None



## Grantee Activity Number: R01HLIHAFVLM3204

### Activity Title: LIHTC Sabana Village Apartments

<b>Activity Type:</b> Rehabilitation/reconstruction of residential structures	<b>Activity Status:</b> Under Way
<b>Project Number:</b> Housing B-17-DM-72-0001	<b>Project Title:</b> Housing-Housing B-17-DM-72-0001
<b>Projected Start Date:</b> 09/19/2018	<b>Projected End Date:</b> 09/18/2026
<b>Benefit Type:</b> N/A	<b>Completed Activity Actual End Date:</b>
<b>National Objective:</b> Low/Mod	<b>Responsible Organization:</b> Puerto Rico Housing Finance (AFV)

Overall	Jan 1 thru Mar 31, 2023	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$9,995,987.00
<b>Total Budget</b>	\$0.00	\$9,995,987.00
<b>Total Obligated</b>	\$0.00	\$9,995,987.00
<b>Total Funds Drawdown</b>	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$0.00	\$9,644,197.60
Puerto Rico Housing Finance (AFV)	\$0.00	\$9,644,197.60
<b>Most Impacted and Distressed Expended</b>	\$0.00	\$9,644,197.60

#### Activity Description:

Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams.

PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs.

The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has being instrumental in the rehabilitation of 19,507 units.

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All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan. Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Égidas) under the second tranche will also be weighted more favorably. PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

**Location Description:**

**Activity Progress Narrative:**

During the reporting period, the Puerto Rico Department of Housing (PRDOH) in support of the CDBG-DR Gap to Low-Income Housing Tax Credits (LIHTC) Program and in collaborative efforts with the Subrecipient, completed the following tasks during the reporting period: addressed the continuance and progress of project activities related to Rent Up phase and developer project closeout. Note that the substantial completion date for this project was on October 2022. Project Completion Percentage: 100%.

**Accomplishments Performance Measures**

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
<b># of Total Labor Hours</b>	0	27003/0

**Beneficiaries Performance Measures**

**No Beneficiaries Performance Measures found.**

**Activity Locations**

Address	City	County	State	Zip	Status / Accept
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**Other Funding Sources**

No Other Funding Sources Found

**Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**

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**Activity Supporting Documents:** None

**Project # / Housing B-18-DP-72-0001 / Housing-Housing B-18-DP-72-**



## Grantee Activity Number: R02H22HA-DOH-LM

### Activity Title: Homebuyer Assistance Program LMI

**Activity Type:**  
Homeownership Assistance to low- and moderate-income

**Project Number:**  
Housing B-18-DP-72-0001

**Projected Start Date:**  
02/20/2020

**Benefit Type:**  
Direct ( HouseHold )

**National Objective:**  
Low/Mod

**Activity Status:**  
Under Way

**Project Title:**  
Housing-Housing B-18-DP-72-0001

**Projected End Date:**  
02/19/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**  
Puerto Rico Housing Finance (AFV)

Overall	Jan 1 thru Mar 31, 2023	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$891,000,000.00
B-17-DM-72-0001	\$0.00	\$297,000,000.00
B-18-DP-72-0001	\$90,500,000.00	\$297,000,000.00
B-19-DP-72-0001	\$0.00	\$297,000,000.00
<b>Total Budget</b>	\$90,500,000.00	\$891,000,000.00
B-17-DM-72-0001	\$0.00	\$297,000,000.00
B-18-DP-72-0001	\$90,500,000.00	\$297,000,000.00
B-19-DP-72-0001	\$0.00	\$297,000,000.00
<b>Total Obligated</b>	\$118,766,382.64	\$293,034,843.89
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$118,766,382.64	\$293,034,843.89
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$37,802,545.84	\$126,969,845.01
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$37,802,545.84	\$126,969,845.01
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$37,802,545.84	\$126,969,845.01
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$37,802,545.84	\$126,969,845.01
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$17,426,545.84	\$106,593,845.01
Puerto Rico Housing Finance (AFV)	\$17,426,545.84	\$106,593,845.01
<b>Most Impacted and Distressed Expended</b>	\$17,426,545.84	\$106,593,845.01
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$17,426,545.84	\$106,593,845.01
B-19-DP-72-0001	\$0.00	\$0.00



## Activity Description:

Outmigration and loss of population base due to disaster creates a negative cycle for communities struggling to recover across the Island. Loss of population base post-disaster is a challenge that impacts communities of all sizes. When residents leave after a disaster and do not return, this creates ripple effects across the community, impacting schools, the economy through closure of businesses, loss of workforce, revenue declines, and reducing public financial capacity to provide services to the community.

Availability of affordable housing options is part of the equation, but the financial stability and resources available to residents to purchase their own homes are also important parameters related to an individual or family's ability to secure long-term options and contributes to long-term community recovery. For individuals and families considering the option to return to their community or move, it is often a consideration of the ability to re-establish a firm foundation, whether to re-root themselves or seek a new opportunity elsewhere.

This program, under the administration of the Puerto Rico Housing Finance Authority (PRHFA), helps Puerto Ricans purchase homes through various support mechanisms, thereby increasing the level of homeownership in impacted communities and contributing to long-term sustainability and viability of communities across the Island.

This program will seek to target public or private critical recovery workforce sectors, recognizing the importance of employed and documented workforce members, authorized to, and currently exercising their profession in Puerto Rico including, but not limited to, teachers, healthcare workers and medical personnel, and law enforcement who are either LMI (below 80% AMFI) or Urgent Need (below 120% AMFI). This program understands that these members of the workforce are instrumental in incentivizing the return of other residents to ensure community viability, and sufficient workforce in these critical sectors is vital in creating positive ripple effects across communities, as they provide public safety, emergency support, education for school age children, and healthcare for families in communities working to recover and rebuild. The program will prioritize eligible households whose resident/s is/are member/s of the Critical Recovery Workforce (CRW), as described in the Program Guidelines.

Documented CRW members include, but are not limited to:

- First responders, medical personnel, teachers (PreK-12), and law enforcement officers, all who are either LMI (below 80% AMFI) or Urgent Need (below 120% AMFI).
  - o Law Enforcement Officers: Employed by a law enforcement agency of Puerto Rico or a unit of general local government and, in carrying out such employment, are sworn to uphold, and make arrests for violations of, federal, state, tribal, county, township, or municipal laws.
  - o Teachers: Employed as a teacher by a Puerto Rico-accredited public school or private school that provides direct services to students in grades pre-kindergarten through 12.
  - o Firefighters/Emergency Medical Technicians/Medical Personnel: Employed as a firefighter or emergency medical technician by a fire department or emergency medical services responder unit of Puerto Rico or a unit of general local government. Employed as a medical professional under definition of the Puerto Rico Department of Health.

Eligible applicants will be provided with homeownership assistance to assist with the gap between the amounts of the first mortgage the household is able to obtain from a lender and the purchase price of a home.

Housing Counseling will help a buyer to analyze how much they will likely be able to borrow using these factors before the buyer approaches a lender to apply for mortgage qualification or pre-qualification. Before the prospective buyer executes a sales agreement for CDBG-DR assistance, the buyer must complete an Application for Assistance through an authorized representative of the Program. The information obtained in the application will be used – along with verifications – to determine a buyer's eligibility to purchase a home and to receive CDBG-DR assistance. Before approved buyers begin looking for a home to purchase, they should be pre-qualified for a mortgage loan. This takes the guess work out of deciding how much for a house a prospective homeowner can afford. Lenders sometimes call this preliminary paperwork a "pre-approval" and will issue a letter stating that a prospective homeowner has been conditionally approved up to a certain amount.

All applicants will be required to attend a housing counseling course about the responsibilities of being a homeowner. HUD certified Housing Counselors will provide a homeowner course specific to the needs of these applicants. Topics may include but are not limited: to understanding the obligations of homeownership strategies, plans and budgets to maintain financial success as a homeowner and understanding of how to maintain a safe living environment.

PRDOH will proactively communicate with realty and lending professionals who work with the general home buying public. These professionals can identify potentially eligible buyers and refer them for CDBG-DR qualification, effectively expanding program marketing. The real-estate professionals are experienced with the home purchase process and can help guide eligible buyers through that process, ensuring that buyers attain their goal within reasonable times.

## Location Description:

Municipalities across the island.

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH), in support of the Homebuyer Assistance (HBA) Program and in collaborative efforts with the Subrecipient, completed the following tasks during the reporting period: conducted continuous and periodic meetings and working sessions to address operational needs regarding daily program tasks. This included invoice review, monthly reports, the status of Case Management and Underwriting Services, application case pipeline, a system of subsidy oversight, and biweekly meetings with the Sub-recipient's Program staff to discuss program activities. Also, the PRDOH reviewed the program guidelines, issued SRA amendments, updated dashboards, and offered support with other Program activities, such as communication and outreach materials and activities, duplication of benefits review, and environmental reviews.

During the reporting period, a total of 62 lending institutions and non-governmental organizations (NGOs) participated in the Homebuyer Assistance Program. In addition, overall, the HBA Program has received 14,407 applications, 12,428 applicants have been found eligible; 7,821 eligible LMI households, and 3,487 eligible CRWs. In addition, 7,788 environmental reviews have been completed, and the HBA Program has closed 5,565 cases with a disbursement of approximately \$188.2M in assistance. The Program closed 947 cases during the reporting period, representing \$37.7M in homeownership assistance.

## Accomplishments Performance Measures

	This Report Period		Cumulative Actual Total / Expected	
	Total		Total	
# of Housing Units	0		2766/3494	
# of Multifamily Units	0		345/765	
# of Singlefamily Units	0		2421/2729	

## Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	515	0	515	3281/1747	0/1747	3281/3494	100.00
# Owner	515	0	515	3281/1747	0/1747	3281/3494	100.00

## Activity Locations

Address	City	County	State	Zip	Status / Accept
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### Other Funding Sources

No Other Funding Sources Found

## Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

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**Activity Supporting Documents:** None



## Grantee Activity Number: R02H22HA-DOH-UN

### Activity Title: Homebuyer Assistance Program UN

**Activity Type:**  
Homeownership Assistance to low- and moderate-income

**Project Number:**  
Housing B-18-DP-72-0001

**Projected Start Date:**  
02/20/2020

**Benefit Type:**  
Direct ( HouseHold )

**National Objective:**  
Urgent Need

**Activity Status:**  
Under Way

**Project Title:**  
Housing-Housing B-18-DP-72-0001

**Projected End Date:**  
02/19/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**  
Puerto Rico Housing Finance (AFV)

Overall	Jan 1 thru Mar 31, 2023	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$594,000,000.00
B-17-DM-72-0001	\$0.00	\$198,000,000.00
B-18-DP-72-0001	\$109,500,000.00	\$198,000,000.00
B-19-DP-72-0001	\$0.00	\$198,000,000.00
<b>Total Budget</b>	\$109,500,000.00	\$594,000,000.00
B-17-DM-72-0001	\$0.00	\$198,000,000.00
B-18-DP-72-0001	\$109,500,000.00	\$198,000,000.00
B-19-DP-72-0001	\$0.00	\$198,000,000.00
<b>Total Obligated</b>	\$119,101,593.51	\$195,901,959.72
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$119,101,593.51	\$195,901,959.72
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$23,576,765.56	\$83,972,979.11
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$23,576,765.56	\$83,972,979.11
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$23,576,765.56	\$83,972,979.11
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$23,576,765.56	\$83,972,979.11
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$9,992,765.56	\$70,388,979.11
Puerto Rico Housing Finance (AFV)	\$9,992,765.56	\$70,388,979.11
<b>Most Impacted and Distressed Expended</b>	\$9,992,765.56	\$70,388,979.11
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$9,992,765.56	\$70,388,979.11
B-19-DP-72-0001	\$0.00	\$0.00



## Activity Description:

Outmigration and loss of population base due to disaster creates a negative cycle for communities struggling to recover across the Island. Loss of population base post-disaster is a challenge that impacts communities of all sizes. When residents leave after a disaster and do not return, this creates ripple effects across the community, impacting schools, the economy through closure of businesses, loss of workforce, revenue declines, and reducing public financial capacity to provide services to the community.

Availability of affordable housing options is part of the equation, but the financial stability and resources available to residents to purchase their own homes are also important parameters related to an individual or family's ability to secure long-term options and contributes to long-term community recovery. For individuals and families considering the option to return to their community or move, it is often a consideration of the ability to re-establish a firm foundation, whether to re-root themselves or seek a new opportunity elsewhere.

This program, under the administration of the Puerto Rico Housing Finance Authority (PRHFA), helps Puerto Ricans purchase homes through various support mechanisms, thereby increasing the level of homeownership in impacted communities and contributing to long-term sustainability and viability of communities across the Island.

This program will seek to target public or private critical recovery workforce sectors, recognizing the importance of employed and documented workforce members, authorized to, and currently exercising their profession in Puerto Rico including, but not limited to, teachers, healthcare workers and medical personnel, and law enforcement who are either LMI (below 80% AMFI) or Urgent Need (below 120% AMFI). This program understands that these members of the workforce are instrumental in incentivizing the return of other residents to ensure community viability, and sufficient workforce in these critical sectors is vital in creating positive ripple effects across communities, as they provide public safety, emergency support, education for school age children, and healthcare for families in communities working to recover and rebuild. The program will prioritize eligible households whose resident/s is/are member/s of the Critical Recovery Workforce (CRW), as described in the Program Guidelines.

Documented CRW members include, but are not limited to:

- First responders, medical personnel, teachers (PreK-12), and law enforcement officers, all who are either LMI (below 80% AMFI) or Urgent Need (below 120% AMFI).
  - o Law Enforcement Officers: Employed by a law enforcement agency of Puerto Rico or a unit of general local government and, in carrying out such employment, are sworn to uphold, and make arrests for violations of, federal, state, tribal, county, township, or municipal laws.
  - o Teachers: Employed as a teacher by a Puerto Rico-accredited public school or private school that provides direct services to students in grades pre-kindergarten through 12.
  - o Firefighters/Emergency Medical Technicians/Medical Personnel: Employed as a firefighter or emergency medical technician by a fire department or emergency medical services responder unit of Puerto Rico or a unit of general local government. Employed as a medical professional under definition of the Puerto Rico Department of Health.

Eligible applicants will be provided with homeownership assistance to assist with the gap between the amounts of the first mortgage the household is able to obtain from a lender and the purchase price of a home.

Housing Counseling will help a buyer to analyze how much they will likely be able to borrow using these factors before the buyer approaches a lender to apply for mortgage qualification or pre-qualification. Before the prospective buyer executes a sales agreement for CDBG-DR assistance, the buyer must complete an Application for Assistance through an authorized representative of the Program. The information obtained in the application will be used – along with verifications – to determine a buyer's eligibility to purchase a home and to receive CDBG-DR assistance. Before approved buyers begin looking for a home to purchase, they should be pre-qualified for a mortgage loan. This takes the guess work out of deciding how much for a house a prospective homeowner can afford. Lenders sometimes call this preliminary paperwork a "pre-approval" and will issue a letter stating that a prospective homeowner has been conditionally approved up to a certain amount.

All applicants will be required to attend a housing counseling course about the responsibilities of being a homeowner. HUD certified Housing Counselors will provide a homeowner course specific to the needs of these applicants. Topics may include but are not limited: to understanding the obligations of homeownership strategies, plans and budgets to maintain financial success as a homeowner and understanding of how to maintain a safe living environment.

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## Location Description:

Municipalities across the island

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH), in support of the Homebuyer Assistance (HBA) Program and in collaborative efforts with the Subrecipient, completed the following tasks during the reporting period: conducted continuous and periodic meetings and working sessions to address operational needs regarding daily program tasks. This included invoice review, monthly reports, the status of Case Management and Underwriting Services, application case pipeline, a system of subsidy oversight, and biweekly meetings with the Sub-recipient's Program staff to discuss program activities. Also, the PRDOH reviewed the program guidelines, issued SRA amendments, updated dashboards, and offered support with other Program activities, such as communication and outreach materials and activities, duplication of benefits review, and environmental reviews.

During the reporting period, a total of 62 lending institutions and non-governmental organizations (NGOs) participated in the Homebuyer Assistance Program. In addition, overall, the HBA Program has received 14,407 applications, 12,428 applicants have been found eligible; 7,821 eligible LMI households, and 3,487 eligible CRWs. In addition, 7,788 environmental reviews have been completed, and the HBA Program has closed 5,565 cases with a disbursement of approximately \$188.2M in assistance. The Program closed 947 cases during the reporting period, representing \$37.7M in homeownership assistance.



## Accomplishments Performance Measures

	This Report Period		Cumulative Actual Total / Expected	
	Total		Total	
# of Housing Units	0		1866/8154	
# of Multifamily Units	0		394/1785	
# of Singlefamily Units	0		1472/6369	

## Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	0	419	419	0/0	419/0	2285/8154	18.34
# Owner	0	419	419	0/0	419/0	2285/8154	18.34

## Activity Locations

Address	City	County	State	Zip	Status / Accept
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### Other Funding Sources

No Other Funding Sources Found

## Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

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Activity Supporting Documents: None

**Project # / Infrastructure B-17-DM-72-0001 / Infrastructure**



**Grantee Activity Number: R01I21FEM-DOH-LM**  
**Activity Title: Non-Federal Match Program LMI**

**Activity Type:**  
 Acquisition, construction, reconstruction of public facilities  
**Project Number:**  
 Infrastructure B-17-DM-72-0001  
**Projected Start Date:**  
 09/19/2018  
**Benefit Type:**  
 Area ( Census )  
**National Objective:**  
 Low/Mod

**Activity Status:**  
 Under Way  
**Project Title:**  
 Infrastructure  
**Projected End Date:**  
 09/18/2026  
**Completed Activity Actual End Date:**  
  
**Responsible Organization:**  
 Puerto Rico Department of Housing

<b>Overall</b>	<b>Jan 1 thru Mar 31, 2023</b>	<b>To Date</b>
<b>Total Projected Budget from All Sources</b>	\$0.00	\$1,581,011,019.00
B-17-DM-72-0001	\$0.00	\$527,003,673.00
B-18-DP-72-0001	(\$442,750,000.30)	\$527,003,673.00
B-19-DP-72-0001	\$104,526,071.30	\$527,003,673.00
<b>Total Budget</b>	(\$338,223,929.00)	\$1,581,011,019.00
B-17-DM-72-0001	\$0.00	\$527,003,673.00
B-18-DP-72-0001	(\$442,750,000.30)	\$527,003,673.00
B-19-DP-72-0001	\$104,526,071.30	\$527,003,673.00
<b>Total Obligated</b>	(\$101,968,399.71)	\$408,508,867.94
B-17-DM-72-0001	\$63,917.43	\$66,022,495.52
B-18-DP-72-0001	(\$102,032,317.14)	\$342,486,372.42
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$4,809,325.01	\$26,919,614.18
B-17-DM-72-0001	\$1,926,648.26	\$13,272,329.75
B-18-DP-72-0001	\$2,882,676.75	\$13,647,284.43
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$4,809,325.01	\$26,919,614.18
B-17-DM-72-0001	\$1,926,648.26	\$13,272,329.75
B-18-DP-72-0001	\$2,882,676.75	\$13,647,284.43
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$4,809,325.01	\$26,919,614.18
Puerto Rico Department of Housing	\$4,809,325.01	\$26,919,196.34
<b>Most Impacted and Distressed Expended</b>	\$4,809,325.01	\$26,919,614.18
B-17-DM-72-0001	\$1,926,648.26	\$13,272,329.75
B-18-DP-72-0001	\$2,882,676.75	\$13,647,284.43
B-19-DP-72-0001	\$0.00	\$0.00



## Activity Description:

The purpose of this program is to maximize the benefit from federal grant programs by positioning CDBG-DR as the ideal local match program to other federal funding streams. This approach will relieve the financial burden on municipal governments and other eligible applicants while also providing a targeted means of addressing Puerto Rico's long-term infrastructure resilience needs. Through the matching of funding provided by other federal agencies, critical infrastructure needs will be addressed making the island more adaptable to changing conditions and able to withstand and recover rapidly from disruptions caused by future disasters.

At this time, most long-term reconstruction projects are still in formulation. As a result, the exact amount of CDBG-DR funds necessary to meet the full universe of non-federal match requirements is still being assessed. However, the total match required for just the FEMA PA, IA and HMG programs is expected to far exceed the \$1.7 billion that is currently allocated to this program. Due to this situation, the consolidation of the Critical Infrastructure Program within the Non-Federal Match Program is borne in an effort to streamline the availability of project funding and fill the already identified need for additional funds to cover large infrastructure projects currently being formulated and obligated under both of FEMA's assistance programs, Public Assistance (PA) and Hazard Mitigation Grant Program (HMGP).

A significant financial burden remains even after FEMA agreed to several amendments to the disaster declaration for Hurricane María (DR 4339) covering 100% of the cost share of Category A and B project worksheets. This included 100% coverage of debris removal through June 17, 2018, Category B emergency protective measures through May 18, 2018, and funding for the Sheltering and Temporary Emergency Power Pilot Program (STEP) which allowed Puerto Rico to make short term repairs to over 100,000 homes, through September 15, 2018. While the amount of CDBG-DR funds needed to match the debris removal and temporary work projects is dependent on the final determination value of work performed outside of the 100% cost share period, PRDOH has estimated that for the STEP program alone, the cost share will exceed \$20 million for work performed outside of the 100% FEMA-funded period.

## Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed various tasks in support of the Non-Federal Match Program (NFMP): the program continued to offer outreach to subrecipients through the Program Managers by offering Individual Technical Assistance sessions, along with providing cost share payments for multiple projects and subrecipients. Additionally, the program opened the onboarding process to the Non-Governmental Organizations (NGOs) community and provided multiple sessions of training and orientation.

It is important to note that, as HUD released access to full program funding, the NFMP has significantly streamlined review procedures and has thus accelerated the recommendation for the execution of SRAs. To date, 78 Puerto Rico Municipalities and 44 State Agencies have executed SRAs.

Additionally, the Program has executed SRAs with 16 NGOs with a total of \$10,070,255.80 of allocation funds. The potential cost share budget allocated under these 138 SRAs is approximately \$684,327,731.80.

To date, the program has disbursed a total of \$50,380,601 in cost share payments. During the reporting period, a total of 64 Project Worksheets (PWs) were recommended favorable for cost share payment, totaling \$3,337,431.31 in funds. Cost share invoices were paid during this period for a total of \$3,728,027.49.

## Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Linear feet of Public	0	1599/173040
# of Non-business	0	173/0
# of Properties	0	0/6195
# of public facilities	0	4384/4068
# of Section 3 Labor Hours	4800	10176/0
# of Total Labor Hours	5793	27230/0

## Beneficiaries Performance Measures

**No Beneficiaries Performance Measures found.**

## Activity Locations

**No Activity Locations found.**

## Other Funding Sources

No Other Funding Sources Found



## Other Funding Sources Budgeted - Detail

### No Other Match Funding Sources Found

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**Activity Supporting Documents:**

None



## Grantee Activity Number: R01I21FEM-DOH-UN

### Activity Title: Non-Federal Match Program UN

**Activity Type:**

Acquisition, construction, reconstruction of public facilities

**Project Number:**

Infrastructure B-17-DM-72-0001

**Projected Start Date:**

09/19/2018

**Benefit Type:**

Area ( Census )

**National Objective:**

Urgent Need

**Activity Status:**

Under Way

**Project Title:**

Infrastructure-Infrastructure B-17-DM-72-0001

**Projected End Date:**

09/18/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Puerto Rico Department of Housing

**Overall**

**Total Projected Budget from All Sources**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Budget**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Obligated**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Funds Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Income Drawdown**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Program Income Received**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Total Funds Expended**

Central Office for Recovery, Reconstruction and

Puerto Rico Department of Housing

**Most Impacted and Distressed Expended**

B-17-DM-72-0001

B-18-DP-72-0001

B-19-DP-72-0001

**Jan 1 thru Mar 31, 2023 To Date**

	Jan 1 thru Mar 31, 2023	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$677,576,151.00
B-17-DM-72-0001	\$0.00	\$225,858,717.00
B-18-DP-72-0001	(\$189,749,999.70)	\$225,858,717.00
B-19-DP-72-0001	\$44,796,887.70	\$225,858,717.00
<b>Total Budget</b>	(\$144,953,112.00)	\$677,576,151.00
B-17-DM-72-0001	\$0.00	\$225,858,717.00
B-18-DP-72-0001	(\$189,749,999.70)	\$225,858,717.00
B-19-DP-72-0001	\$44,796,887.70	\$225,858,717.00
<b>Total Obligated</b>	(\$43,705,416.86)	\$175,621,636.86
B-17-DM-72-0001	\$22,719.06	\$29,476,373.20
B-18-DP-72-0001	(\$43,728,135.92)	\$146,145,263.66
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$74,973.81	\$28,187,276.70
B-17-DM-72-0001	\$67,666.57	\$28,034,201.55
B-18-DP-72-0001	\$7,307.24	\$153,075.15
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$74,973.81	\$28,187,276.70
B-17-DM-72-0001	\$67,666.57	\$28,034,201.55
B-18-DP-72-0001	\$7,307.24	\$153,075.15
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
B-19-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$74,973.81	\$28,187,276.70
Central Office for Recovery, Reconstruction and	\$0.00	\$20,390,899.34
Puerto Rico Department of Housing	\$74,973.81	\$28,187,097.63
<b>Most Impacted and Distressed Expended</b>	\$233,880.76	\$28,187,276.70
B-17-DM-72-0001	\$226,047.02	\$28,034,201.55
B-18-DP-72-0001	\$7,833.74	\$153,075.15
B-19-DP-72-0001	\$0.00	\$0.00



## Activity Description:

The purpose of this program is to maximize the benefit from federal grant programs by positioning CDBG-DR as the ideal local match program to other federal funding streams. This approach will relieve the financial burden on municipal governments and other eligible applicants while also providing a targeted means of addressing Puerto Rico's long-term infrastructure resilience needs. Through the matching of funding provided by other federal agencies, critical infrastructure needs will be addressed making the island more adaptable to changing conditions and able to withstand and recover rapidly from disruptions caused by future disasters.

At this time, most long-term reconstruction projects are still in formulation. As a result, the exact amount of CDBG-DR funds necessary to meet the full universe of non-federal match requirements is still being assessed. However, the total match required for just the FEMA PA, IA and HMG programs is expected to far exceed the \$1.7 billion that is currently allocated to this program. Due to this situation, the consolidation of the Critical Infrastructure Program within the Non-Federal Match Program is borne in an effort to streamline the availability of project funding and fill the already identified need for additional funds to cover large infrastructure projects currently being formulated and obligated under both of FEMA's assistance programs, Public Assistance (PA) and Hazard Mitigation Grant Program (HMGP).

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## Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed various tasks in support of the Non-Federal Match Program (NFMP): the program continued to offer outreach to subrecipients through the Program Managers by offering Individual Technical Assistance sessions, along with providing cost share payments for multiple projects and subrecipients. Additionally, the program opened the onboarding process to the Non-Governmental Organizations (NGOs) community and provided multiple sessions of training and orientation.

It is important to note that, as HUD released access to full program funding, the NFMP has significantly streamlined review procedures and has thus accelerated the recommendation for the execution of SRAs. To date, 78 Puerto Rico Municipalities and 44 State Agencies have executed SRAs.

Additionally, the Program has executed SRAs with 16 NGOs with a total of \$10,070,255.80 of allocation funds. The potential cost share budget allocated under these 138 SRAs is approximately \$684,327,731.80.

To date, the program has disbursed a total of \$50,380,601 in cost share payments. During the reporting period, a total of 64 Project Worksheets (PWs) were recommended favorable for cost share payment, totaling \$3,337,431.31 in funds. Cost share invoices were paid during this period for a total of \$3,728,027.49.

## Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Linear feet of Public	0	0/74160
# of Properties	0	3039/2655
# of public facilities	0	0/1743
# of Section 3 Labor Hours	0	864/0
# of Total Labor Hours	2482	11667/0

## Beneficiaries Performance Measures

**No Beneficiaries Performance Measures found.**

## Activity Locations

**No Activity Locations found.**

## Other Funding Sources

Total Other Funding Sources

## Amount

\$0.00



FEMA

\$196,638,727.86

Total Other Funding Sources

\$0.00

## Other Funding Sources Budgeted - Detail

### No Other Match Funding Sources Found

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**Activity Supporting Documents:**

None

**Project # / Multi-Sector B-17-DM-72-0001 / Multi-Sector-Multi-Sector B-**



## Grantee Activity Number: R01M27CR-DOH-LM

### Activity Title: City Revitalization Program LM

#### Activity Type:

Acquisition, construction, reconstruction of public facilities

#### Project Number:

Multi-Sector B-17-DM-72-0001

#### Projected Start Date:

02/20/2020

#### Benefit Type:

Area ( Census )

#### National Objective:

Low/Mod

#### Activity Status:

Under Way

#### Project Title:

Multi-Sector-Multi-Sector B-17-DM-72-0001

#### Projected End Date:

09/18/2026

#### Completed Activity Actual End Date:

#### Responsible Organization:

Puerto Rico Department of Housing

#### Overall

##### Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

##### Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

##### Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

##### Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

##### Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

##### Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

##### Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

##### Total Funds Expended

Puerto Rico Department of Housing

##### Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

#### Jan 1 thru Mar 31, 2023

#### To Date

\$0.00	\$1,817,200,000.00
\$0.00	\$908,600,000.00
\$0.00	\$908,600,000.00
\$0.00	\$1,817,200,000.00
\$0.00	\$908,600,000.00
\$0.00	\$908,600,000.00
\$26,835,570.18	\$753,747,505.09
\$99,417.35	\$22,592,383.25
\$26,736,152.83	\$731,155,121.84
\$67,912,512.31	\$85,188,069.57
\$372,894.84	\$1,155,118.50
\$67,539,617.47	\$84,032,951.07
\$67,912,512.31	\$85,188,069.57
\$372,894.84	\$1,155,118.50
\$67,539,617.47	\$84,032,951.07
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$5,786,003.89	\$23,061,561.15
\$5,786,003.89	\$23,061,391.18
\$5,786,003.89	\$23,061,561.15
\$372,894.84	\$1,155,288.47
\$5,413,109.05	\$21,906,272.68

#### Activity Description:

This Program establishes a fund for municipalities to enable various critical recovery activities aimed at reinvigorating urban areas and key community corridors to focus investments, reduce sprawl, and create a symbiotic environment to nurture complimentary investments from the private sector.

The funding in this Program will allow to implement integrated and innovative solutions to the problems facing municipalities and their communities. Eligible revitalization projects should correlate to a larger strategy that targets downtown service and business districts or key corridors and supports and aligns with future public and private investments.

Eligible projects include rehabilitation or reconstruction of downtown buildings, public infrastructure improvements, and streetscape improvements such as sidewalks, lighting, parking, façade improvement, and



activities to eliminate architectural barriers for the disabled. Further, City Rev may fund improvements to public spaces (plazas, town squares), cultural and art installations, community centers, and recreation amenities. This Program will also fund the clearance and demolition of unoccupied substandard structures.

Affordable Housing projects will be evaluated, but potential subrecipients will be required to demonstrate their capacity to manage housing properties and perform preventive maintenance, fiscally and financially manage cash flow and expenditures, and provide as needed referrals and collaborate with other human services entities for the provision of housing wrap-around citizens' services. PRDOH will determine affordable rents for housing projects as the lessor of the calculated High HOME rent or the maximum of 30% of annual household income for an LMI household.

Economic development projects, in which its operation activities will be generating revenue, will be evaluated to validate their compliance based on the entity type and their legal structure from the perspective of applicable laws and regulations at federal and local jurisdictions. Income received from these projects may be subject to HUD requirements for managing program income, and permissible uses will be outlined in Program Guidelines and applicable subrecipient agreements.

City Rev also includes RE-GREEN initiatives and is prioritizing projects that use green infrastructure techniques or restore and replant impacted natural resources. Examples include, among others, green infrastructure installations and standards, including reforestation efforts via non-profit entities such as Para la Naturaleza, and waste re-purposing and reduction initiatives. This Program will maintain an option to expand funding of RE-GREEN components under third tranche for mitigation. Municipalities may identify an inventory of substandard structures, following standard acquisition protocols, and base upon fair market values for properties that it desires to turn into green space or use for other eligible purposes, as allowed by this Program.

City Rev has a set-aside of \$100,000,000 to prioritize strategic investments in growth nodes for the redevelopment of urban areas surrounding the University of Puerto Rico (UPR), Río Piedras and Mayagüez campuses to revitalize urban centers. The student body residing and studying in these areas has been significantly strained by the physical and economic impact of the hurricanes. These investments shall not take the place of general conduct of governmental investments in the UPR system but will create the environment for economic regeneration around the UPR to enable students to return to their studies in safe, economically vibrant areas. Funding of projects within the UPR set-aside area will be directly assigned to San Juan and Mayagüez municipal governments, in coordination with UPR communities and their stakeholders.

A set-aside up to \$75,000,000 will be used to retrofit existing facilities, or entail the construction of new facilities, that will operate and provide year-round services as Community Resilience Center (CRC) facilities. CRCs shall provide year-round community gathering spaces where citizens may receive educational materials and information on preparedness and home/community resilience initiatives. In this way, CRCs will enhance social resilience within communities by creating clearly identified and easily accessible gathering spaces and rendezvous locations for residents. CRCs are expected to contain the following components, depending on their day-to-day functioning, and intended use: shower facilities, cooking facilities, refrigeration, device power stations for charging cell phones, back-up generation/ solar panels, water cisterns, sleep space, disability accessibility features, green-building features, pet-friendly spaces and/or wireless internet service. Funding to plan and implement CRC projects will be directly assigned to municipal governments participating as subrecipients.

Applications that consider a holistic multi-benefit approach, including colocation with transit-oriented development (TOD), walkability, and support of commercial districts will be prioritized. Applicants are encouraged to present a blended funding approach, with supplemental leverage investments from complementary programs or other funding sources that may strengthen the proposal.

While not required, applicants will be strongly encouraged, in the application process, to provide non- CDBG-DR funding to the project, which may include in-kind contributions, land donations, long-term maintenance and operations, or support from non-profits or civic/community groups, and other measures.

Puerto Rico has had planning processes occur in the post-María environment and total damages at the municipal level, while not finalized, have become clearer. These municipal level damages and recovery processes resulted in the development of requests for recovery projects. Several proposed projects align with the goals of City Rev, with projects coming from municipalities and other entities. These planning products and summary project ideas have been submitted to PRDOH. These recovery projects in addition to City Rev projects that will be identified through the PRDOH-led municipal planning process will be considered for this Program.

## Location Description:

Municipalities throughout the island.

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the City Revitalization Program (CRP): completed one SRA amendment for the Municipality of Culebra; and completed the underwriting training sessions for Economic Development and Affordable Housing projects. Additionally, the Program continued the coordination of trainings and technical assistance sessions with Municipalities to discuss the following topics: Finance, Procurement, Environmental, URA, Underwriting, and Project Implementation Schedule on an as needed basis.

All 78 Municipalities have been registered in the CRP and have signed SRAs with PRDOH. To date, the 78 Municipalities have received a total of \$7.5M. Additionally, HUD approved the Project Implementation Advance Funding for CRP Subrecipients, allowing a 25% advance of their SRA. So far, 23 Municipalities have requested and received the advance, for a total of \$62.1M. In the application process, the 78 Municipalities have 327 projects approved with a combined cost of over \$823M. Among the approved projects, 16 that are currently under development within the UPR set-aside for an approximate total of \$75M. There is an additional \$36M in 13 potential projects under evaluation and another 7 potential projects currently in draft status and pending to be submitted by the Municipalities, with a potential additional cost of \$6M. The 327 approved projects include 31 projects in design scope development, 126 projects in design procurement, 162 projects in design, and 8 projects with design completed. Of the 8 projects with design completed, 4 projects are in construction bid and 3 projects are in construction. Project PR-CRP-000070 Reconstruction of Aibonito Public Plaza, notice to proceed (NTP) was effectuated on 11/01/2021 and the expected project completion is quarter 3 of 2023. Project PR-CRP-000304 Reconstruction of "Calle Fortaleza" in Old San Juan, notice to proceed (NTP) was effectuated on 3/7/2022 for field operations and the expected project completion is quarter 4 of 2023. Project PR-CRP-000030 Remodeling of Avenues Sánchez Osorio and Galicia, notice to proceed (NTP) was effectuated on 1/23/2023 and the expected project completion is quarter 1 of

2025.

During this reporting period, the Program initiated the coordination of the CRP set-aside initiative for "Community Resilience Centers" (CRC) with current CRP subrecipients, in alignment with CRC objectives. A Design and Management Services contract for the CRC set-aside was executed during this quarter.

The CRP Team has continued to offer training and one on one coordination meetings with municipalities in person and via teleconferencing. As a result, the Subrecipients have been able to continue developing their projects as making progress toward the construction phase.

### Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Section 3 Labor Hours	5724	8984/0
# of Total Labor Hours	9578	24504/0

### Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

### Activity Locations

No Activity Locations found.

### Other Funding Sources

No Other Funding Sources Found

### Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

---

Activity Supporting Documents: None



# Grantee Activity Number: R01M27CR-DOH-UN

## Activity Title: City Revitalization Program UN

### Activity Type:

Acquisition, construction, reconstruction of public facilities

### Project Number:

Multi-Sector B-17-DM-72-0001

### Projected Start Date:

02/20/2020

### Benefit Type:

Area ( Census )

### National Objective:

Urgent Need

### Activity Status:

Under Way

### Project Title:

Multi-Sector-Multi-Sector B-17-DM-72-0001

### Projected End Date:

09/18/2026

### Completed Activity Actual End Date:

### Responsible Organization:

Puerto Rico Department of Housing

### Overall

#### Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

#### Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

#### Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

#### Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

#### Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

#### Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

#### Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

#### Total Funds Expended

Puerto Rico Department of Housing

#### Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

### Jan 1 thru Mar 31, 2023 To Date

\$0.00	\$778,800,000.00
\$0.00	\$389,400,000.00
\$0.00	\$389,400,000.00
\$0.00	\$778,800,000.00
\$0.00	\$389,400,000.00
\$0.00	\$389,400,000.00
\$7,150,022.62	\$326,265,630.38
\$0.00	\$0.00
\$7,150,022.62	\$326,265,630.38
\$164,819.26	\$2,088,296.42
\$0.00	\$0.00
\$164,819.26	\$2,088,296.42
\$164,819.26	\$2,088,296.42
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$164,819.26	\$2,088,296.42
\$164,819.26	\$2,088,296.42
\$164,819.26	\$2,088,296.42
\$0.00	\$0.00
\$164,819.26	\$2,088,296.42
\$0.00	\$0.00
\$164,819.26	\$2,088,296.42

### Activity Description:

This Program establishes a fund for municipalities to enable various critical recovery activities aimed at reinvigorating urban areas and key community corridors to focus investments, reduce sprawl, and create a symbiotic environment to nurture complimentary investments from the private sector.

The funding in this Program will allow to implement integrated and innovative solutions to the problems facing municipalities and their communities. Eligible revitalization projects should correlate to a larger strategy that targets downtown service and business districts or key corridors and supports and aligns with future public and private investments.

Eligible projects include rehabilitation or reconstruction of downtown buildings, public infrastructure improvements, and streetscape improvements such as sidewalks, lighting, parking, façade improvement, and

activities to eliminate architectural barriers for the disabled. Further, City Rev may fund improvements to public spaces (plazas, town squares), cultural and art installations, community centers, and recreation amenities. This Program will also fund the clearance and demolition of unoccupied substandard structures.

Affordable Housing projects will be evaluated, but potential subrecipients will be required to demonstrate their capacity to manage housing properties and perform preventive maintenance, fiscally and financially manage cash flow and expenditures, and provide as needed referrals and collaborate with other human services entities for the provision of housing wrap-around citizens' services. PRDOH will determine affordable rents for housing projects as the lessor of the calculated High HOME rent or the maximum of 30% of annual household income for an LMI household.

Economic development projects, in which its operation activities will be generating revenue, will be evaluated to validate their compliance based on the entity type and their legal structure from the perspective of applicable laws and regulations at federal and local jurisdictions. Income received from these projects may be subject to HUD requirements for managing program income, and permissible uses will be outlined in Program Guidelines and applicable subrecipient agreements.

City Rev also includes RE-GREEN initiatives and is prioritizing projects that use green infrastructure techniques or restore and replant impacted natural resources. Examples include, among others, green infrastructure installations and standards, including reforestation efforts via non-profit entities such as Para la Naturaleza, and waste re-purposing and reduction initiatives. This Program will maintain an option to expand funding of RE-GREEN components under third tranche for mitigation. Municipalities may identify an inventory of substandard structures, following standard acquisition protocols, and base upon fair market values for properties that it desires to turn into green space or use for other eligible purposes, as allowed by this Program.

City Rev has a set-aside of \$100,000,000 to prioritize strategic investments in growth nodes for the redevelopment of urban areas surrounding the University of Puerto Rico (UPR), Río Piedras and Mayagüez campuses to revitalize urban centers. The student body residing and studying in these areas has been significantly strained by the physical and economic impact of the hurricanes. These investments shall not take the place of general conduct of governmental investments in the UPR system but will create the environment for economic regeneration around the UPR to enable students to return to their studies in safe, economically vibrant areas. Funding of projects within the UPR set-aside area will be directly assigned to San Juan and Mayagüez municipal governments, in coordination with UPR communities and their stakeholders.

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While not required, applicants will be strongly encouraged, in the application process, to provide non- CDBG-DR funding to the project, which may include in-kind contributions, land donations, long-term maintenance and operations, or support from non-profits or civic/community groups, and other measures.

Puerto Rico has had planning processes occur in the post-María environment and total damages at the municipal level, while not finalized, have become clearer. These municipal level damages and recovery processes resulted in the development of requests for recovery projects. Several proposed projects align with the goals of City Rev, with projects coming from municipalities and other entities. These planning products and summary project ideas have been submitted to PRDOH. These recovery projects in addition to City Rev projects that will be identified through the PRDOH-led municipal planning process will be considered for this Program.

## Location Description:

Municipalities throughout the island.

## Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the City Revitalization Program (CRP): completed one SRA amendment for the Municipality of Culebra; and completed the underwriting training sessions for Economic Development and Affordable Housing projects. Additionally, the Program continued the coordination of trainings and technical assistance sessions with Municipalities to discuss the following topics: Finance, Procurement, Environmental, URA, Underwriting, and Project Implementation Schedule on an as needed basis.

All 78 Municipalities have been registered in the CRP and have signed SRAs with PRDOH. To date, the 78 Municipalities have received a total of \$7.5M. Additionally, HUD approved the Project Implementation Advance Funding for CRP Subrecipients, allowing a 25% advance of their SRA. So far, 23 Municipalities have requested and received the advance, for a total of \$62.1M. In the application process, the 78 Municipalities have 327 projects approved with a combined cost of over \$823M. Among the approved projects, 16 that are currently under development within the UPR set-aside for an approximate total of \$75M. There is an additional \$36M in 13 potential projects under evaluation and another 7 potential projects currently in draft status and pending to be submitted by the Municipalities, with a potential additional cost of \$6M. The 327 approved projects include 31 projects in design scope development, 126 projects in design procurement, 162 projects in design, and 8 projects with design completed. Of the 8 projects with design completed, 4 projects are in construction bid and 3 projects are in construction. Project PR-CRP-000070 Reconstruction of Aibonito Public Plaza, notice to proceed (NTP) was effectuated on 11/01/2021 and the expected project completion is quarter 3 of 2023. Project PR-CRP-000304 Reconstruction of "Calle Fortaleza" in Old San Juan, notice to proceed (NTP) was effectuated on 3/7/2022 for field operations and the expected project completion is quarter 4 of 2023. Project PR-CRP-000030 Remodeling of Avenues Sánchez Osorio and Galicia, notice to proceed (NTP) was effectuated on 1/23/2023 and the expected project completion is quarter 1 of

2025.

During this reporting period, the Program initiated the coordination of the CRP set-aside initiative for "Community Resilience Centers" (CRC) with current CRP subrecipients, in alignment with CRC objectives. A Design and Management Services contract for the CRC set-aside was executed during this quarter.

The CRP Team has continued to offer training and one on one coordination meetings with municipalities in person and via teleconferencing. As a result, the Subrecipients have been able to continue developing their projects as making progress toward the construction phase.

### Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Section 3 Labor Hours	0	1376/0
# of Total Labor Hours	4105	10501/0

### Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

### Activity Locations

No Activity Locations found.

### Other Funding Sources

No Other Funding Sources Found

### Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

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Activity Supporting Documents: None

**Project # / Planning B-17-DM-72-0001 / Planning**



## Grantee Activity Number: R01P02CRP-FPR-NA

### Activity Title: Community Resilience Planning

**Activity Type:**

Planning

**Project Number:**

Planning B-17-DM-72-0001

**Projected Start Date:**

09/20/2018

**Benefit Type:**

Area ( Census )

**National Objective:**

N/A

**Activity Status:**

Under Way

**Project Title:**

Planning

**Projected End Date:**

09/19/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Foundation For Puerto Rico

Overall	Jan 1 thru Mar 31, 2023	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$110,000,000.00
B-17-DM-72-0001	\$0.00	\$55,000,000.00
B-18-DP-72-0001	\$0.00	\$55,000,000.00
<b>Total Budget</b>	\$0.00	\$110,000,000.00
B-17-DM-72-0001	\$0.00	\$55,000,000.00
B-18-DP-72-0001	\$0.00	\$55,000,000.00
<b>Total Obligated</b>	\$5,841,867.80	\$24,740,489.60
B-17-DM-72-0001	\$5,841,867.80	\$24,661,760.74
B-18-DP-72-0001	\$0.00	\$78,728.86
<b>Total Funds Drawdown</b>	\$485,162.61	\$4,467,955.01
B-17-DM-72-0001	\$485,162.61	\$4,467,955.01
B-18-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$485,162.61	\$4,467,955.01
B-17-DM-72-0001	\$485,162.61	\$4,467,955.01
B-18-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$485,162.61	\$4,467,955.01
Foundation For Puerto Rico	\$485,162.61	\$4,187,959.17
<b>Most Impacted and Distressed Expended</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00

**Activity Description:**

The Whole Community Resilience Planning Initiative will craft recovery solutions for all communities, including high-risk areas to increase individual and collective preparedness to future events and ensure greater resiliency at both the community and national levels. A whole community approach ensures shared understanding of community needs and capabilities, greater empowerment and integration of resources from across the community, and a stronger social infrastructure. High risk areas may include communities located in full or in part in the flood-plain, in landslide risk areas, or other areas with environmental or hazard risk. Further, in addition to these hazard risks, a deeper and more multi-dimensional understanding of community risk and vulnerability (community resilience profile) will be developed in Phase 1. In the initial phase of the program, PRDOH and FPR may work with the Planning Board to provide technical assistance and data to participating



subrecipients. The tasks in Phase 1 may include, but are not limited to, data collection and initial analysis, technical training, and outreach to communities within the municipality. Also, during Phase 1 this initiative will prepare communities to make informed decisions and prioritize future actions and funding decisions based upon greater understanding of community needs in housing, infrastructure, economic development, health, environment, and education. In Phase 2, communities may apply openly based on selection criteria developed by PRDOH and FPR. The selection criteria for Phase 2 funding will be subsequently published in a Program Notice of Funding Availability (NOFA). Selected communities may receive a planning award of up to \$500,000 per community plan. Plans will lay the groundwork for participatory community visioning, utilizing place-based risk and vulnerability analyses to prioritize effective and expedient investments in housing, infrastructure, economic development and revitalization, health and environment, and education as long-term recovery programs are funded. Plans developed in Phase 2 will be based upon addressing community risks and vulnerabilities identified in Phase 1. The goal for the outputs of Phase 2 will be to develop potential options for funding whether as a part of an adjacent initiative or program within the second tranche, in the third tranche of mitigation funding, or utilizing other funding streams local, federal, or private. Communities, like Caño Martín Peña, are encouraged to submit holistic plans for recovery to include items such as land-use, relocation, acquisition, and resilience measures. Communities may submit plans through an NGO, with assistance from professional planning firms and developers. NGOs may be established or developed to work jointly with communities in developing their approach. Plans should include a cost-benefit analysis to ensure feasibility of actions proposed and should be as comprehensive as possible to set the stage for next steps. Planning may include a range of items, such as examining structural mitigation measures at either a community or individual house level, housing innovation, and effective land-use. Regional planning and coordination are highly encouraged and municipalities are encouraged to examine the needs of special communities. Plans should include a consideration of hazard risk as part of their assessment. PRDOH will be the administering agency with the Foundation for Puerto Rico as the lead implementation subrecipient partner, and PRDOH and the Foundation will receive the community applications and final plans, as outlined in the forthcoming program guidelines. PRDOH and the Foundation for Puerto Rico will work collaboratively with relevant governmental entities such as The Puerto Rico Planning Board and key community-based non-profits in the development of program guidelines to ensure consistency and a coordinated approach. FPR is a 501(c)(3) local non-profit organization whose mission is to transform Puerto Rico through social and economic sustainable development. PRDOH recognized the importance of collaboration and inclusion of the third sector and, in particular, within this program wherein working with community groups, NGOs, and other non-profits would be instrumental in ensuring the success and outcomes of Whole Community Resilience Planning Program.

### **Location Description:**

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

### **Activity Progress Narrative:**

During the reporting period, the Puerto Rico Department of Housing (DOH) completed the following tasks in support of the Whole Community Resilience Planning Program (WCRP): Nineteen (19) out of twenty (20) SRAs were signed, the pending SRA is in the process of contracting in the Legal Division; fourteen (14) entities are under Pre-Planning Phase, five (5) entities are under Planning Phase; and a total of twenty-five (25) communities out of 92 received their notice of Notice to Proceed with Planning Activities.

In addition, the WCRP Program team offered support and assistance to the Subrecipients with the Pre-Planning Kick-off meetings, Planning Workshops, and community presentations, review of monthly administrative and performance reports, invoices, programmatic documents, and offered technical support for other grant management operations procedures. Also, scheduled progress meetings with several Subrecipients to discuss programmatic and administrative matters.

### **Accomplishments Performance Measures**

**No Accomplishments Performance Measures**

### **Beneficiaries Performance Measures**

**No Beneficiaries Performance Measures found.**

### **Activity Locations**

**No Activity Locations found.**

### **Other Funding Sources**

No Other Funding Sources Found

### **Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**

**Activity Supporting Documents:**

None





## Grantee Activity Number: R01P03API-PBA-NA

### Activity Title: Puerto Rico Geospacial Framework (Geoframe)

**Activity Type:**

Planning

**Project Number:**

Planning B-17-DM-72-0001

**Projected Start Date:**

09/20/2018

**Benefit Type:**

Area ( Census )

**National Objective:**

N/A

**Activity Status:**

Under Way

**Project Title:**

Planning

**Projected End Date:**

09/19/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Puerto Rico Department of Housing

Overall	Jan 1 thru Mar 31, 2023	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$100,000,000.00
B-17-DM-72-0001	\$0.00	\$50,000,000.00
B-18-DP-72-0001	\$0.00	\$50,000,000.00
<b>Total Budget</b>	\$0.00	\$100,000,000.00
B-17-DM-72-0001	\$0.00	\$50,000,000.00
B-18-DP-72-0001	\$0.00	\$50,000,000.00
<b>Total Obligated</b>	\$7,969.73	\$2,655,300.27
B-17-DM-72-0001	\$7,969.73	\$2,655,300.27
B-18-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$47,455.36	\$1,197,359.61
B-17-DM-72-0001	\$47,455.36	\$1,197,359.61
B-18-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$47,455.36	\$1,197,359.61
B-17-DM-72-0001	\$47,455.36	\$1,197,359.61
B-18-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$47,455.36	\$1,197,359.61
Puerto Rico Department of Housing	\$47,455.36	\$1,197,359.61
<b>Most Impacted and Distressed Expended</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00

**Activity Description:**

Through direct participation of government agencies, like PRITS and the Puerto Rico Planning Board, as well as universities and the private sector, the Agency Planning Initiatives Program will be undertaken to build the data sets for property across the Island to ensure land use is correctly permitted, planned, inspected, insured, and viewable to the municipalities. The objective of this initiative will not provide title to unregistered properties; however, it will identify which properties do not have title and which structures are informal or unregistered. This will set the stage for proper title transfers to take place. Reconstruction must marry land-use planning together with updated geographic data to ensure long-term rebuilding efforts leverage federal funds and are implemented in a way that addresses the incidence of informal housing, while enhancing the safety of the Island's residents. The CDBG-DR funds for this activity shall not be duplicative of other funding for the same



scope of work, should other funds become available. The Puerto Rico Planning Board has experience hosting data similar to that generated by this program and will acquire parcel data to populate an integrated GIS database. This will assist with clarifying title and ownership records across the Island in conjunction with the Municipal Revenue Collections Center (CRIM, for its Spanish acronym) system already in use. The initiative will lay the foundation to optimize Puerto Rican agencies and municipalities from a planning, land use, and taxing perspective and ensure that emergency response can better meet public safety standards and interagency efficiency is achieved. The Planning Board is at the forefront of the processes and technology to promote, through effective and appropriate tools, the sustainable development of Puerto Rico. The Planning Board provides a cybernetic portal, data, economic indicators, statistics and social indicators which provide a focused lens to guide the economic, physical and social development goals of the Island. It also contains the plans, laws and regulations in force regarding the planning processes of Puerto Rico. Likewise, it has a Geographical Information System with a range of information that facilitates the planning of projects at all levels of the Island's socioeconomic development. This use of technology as an effective planning tool ensures that all sectors, public and private, can obtain reliable data and encourage investment in the Island. The Planning Board provides interactive catalogs of official maps, digital files, geolocators, GIS, planning regulations, territorial plans, land use plans, flood insurance and case filing among other services. These services and tools position the Planning Board as a uniquely qualified partner to work with PRDOH and PRITS to serve the people of Puerto Rico for development and planning initiatives. PRITS is a fundamental step in providing transparency, efficiency, and economic development in Puerto Rico. The PRITS is comprised of a cadre of highly talented digital minds who are in charge of transforming Puerto Rico to a "digital native" government.

**Location Description:**

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

**Activity Progress Narrative:**

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Puerto Rico Geospatial Framework (GeoFrame):

PRDOH conducted six (6) follow-up meetings regarding the Subrecipient Agreement (SRA) with the Program Partner Puerto Rico Planning Board (PRPB) and a separate administrative meeting to discuss invoicing issues and SRA maximum hours per month per recourse for the next months until new vendor contract is executed.

The GeoFrame Team held stakeholder engagement meetings for Program presentation and MOU discussion with the Municipal Revenue Collection Center (CRIM), the Department of Transportation and Public Works (DTOP), the State Election Commission (CEE), the Puerto Rico Department of Natural and Environmental Resources (DNER), and the Puerto Rico Office of the Commissioner of Insurance (OCS). Also, separate follow-up meetings with DTOP and DRNA were conducted.

PRDOH attended the US CENSUS Bureau GEO Team meeting. The US CENSUS submitted the Non-disclosure Agreement (NDA) and the System Planning Vendor Services Request for Proposals (RFP) scope of services (SOS) was shared for input. The GeoFrame Team conducted a meeting for the Program presentation and RFP SOS discussion with the US CENSUS. US CENSUS comments were received and incorporated into RFP SOS.

PRDOH conducted a meeting with the Puerto Rico Innovation and Technology Service (PRITS) for a Program presentation, System Planning Vendor RFP SOS discussion, and MOU tasks draft discussion. PRITS's MOU draft and RFP SOS comments were received and incorporated into RFP SOS. Also, a follow-up meeting with PRITS was conducted for MOU signature status, RFP addressed SOS comments, and recurring meetings coordination for SRA tasks discussion. The GeoFrame Team conducted the first work session for PRITS SRA's Communication Strategy discussion.

Also, the GeoFrame Team conducted several PRDOH Deep Dives check-in for critical Program items discussion. Finally, the GeoFrame Team submitted the RFP Package for publication.

**Accomplishments Performance Measures**

	<b>This Report Period</b>	<b>Cumulative Actual Total / Expected</b>
	<b>Total</b>	<b>Total</b>
<b># of Plans or Planning Products</b>	0	0/3

**Beneficiaries Performance Measures**

**No Beneficiaries Performance Measures found.**

**Activity Locations**

**No Activity Locations found.**

**Other Funding Sources**

No Other Funding Sources Found



## Other Funding Sources Budgeted - Detail

### No Other Match Funding Sources Found

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**Activity Supporting Documents:**

None



## Grantee Activity Number: R01P06MRP-DOH-NA

### Activity Title: Municipal Recovery Planning

**Activity Type:**

Planning

**Project Number:**

Planning B-17-DM-72-0001

**Projected Start Date:**

08/31/2020

**Benefit Type:**

N/A

**National Objective:**

N/A

**Activity Status:**

Under Way

**Project Title:**

Planning

**Projected End Date:**

08/31/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Puerto Rico Department of Housing

Overall	Jan 1 thru Mar 31, 2023	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$112,101,016.00
B-17-DM-72-0001	\$0.00	\$56,050,508.00
B-18-DP-72-0001	\$0.00	\$56,050,508.00
<b>Total Budget</b>	\$0.00	\$112,101,016.00
B-17-DM-72-0001	\$0.00	\$56,050,508.00
B-18-DP-72-0001	\$0.00	\$56,050,508.00
<b>Total Obligated</b>	\$2,338,778.42	\$42,798,948.75
B-17-DM-72-0001	\$2,338,778.42	\$42,798,948.75
B-18-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$2,075,616.89	\$12,339,669.26
B-17-DM-72-0001	\$2,075,616.89	\$12,339,669.26
B-18-DP-72-0001	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$2,075,616.89	\$12,339,669.26
B-17-DM-72-0001	\$2,075,616.89	\$12,339,669.26
B-18-DP-72-0001	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$2,075,616.89	\$12,339,669.26
Puerto Rico Department of Housing	\$2,075,616.89	\$12,339,669.26
<b>Most Impacted and Distressed Expended</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00

**Activity Description:**

PRDOH developed guidelines so that municipalities may receive assistance to conduct planning activities. To be eligible, these activities must be necessary, reasonable, allowable, and allocable. Planning activities as defined by HUD include but are not limited to:

- Comprehensive plans
- Community development plans
- Functional plans for housing/land use/economic development
- Mitigation plan or disaster resiliency plan
- Recovery action plans
- Costs associated with creating a plan, including data gathering, studies, analysis, and preparation of plans.



Planning activities related to a specific project are Project Costs.

These activities will be administered in conformance with local and federal requirements as part of the program management planning allocation in the Action Plan budget. PRDOH will conduct outreach to the municipalities and provide guidance regarding these activities. These activities are in addition to any actions performed under the Whole Community Resilience Program, which addresses planning for targeted communities. Planning will complement and leverage efforts undertaken as part of the local Hazard Mitigation plan updates coordinated through the COR3.

**ISLAND-WIDE AND REGIONAL PLANNING**

PRDOH will engage in regional and island-wide planning activities to coordinate the management of civic, geologic, economic, environmental and/or transportation systems.

Puerto Rico’s seventy-eight (78) municipal jurisdictions overlay the Island’s four mountain ranges, two hundred-plus (200+) rivers, one hundred two (102) watersheds and four (4) geological zones as well as multiple transportation systems, infrastructure impact areas, agricultural communities, special communities, and economic centers. Hurricanes María and Irma exacerbated existing concerns within Puerto Rico’s diverse Island communities, ecologies, and infrastructure typologies. The effects of these recent hurricanes reiterate the need for comprehensive planning to consider coordinated management of Puerto Rico’s resources and assets.

The island-wide and regional planning may result in data gathering and studies related to identified concerns, integrated island-wide or regional plans, environmental plans, economic plans, transportation plans, or other coordinated planning activity. These plans or studies will allow communities to develop policy, planning, and management capacity so that Puerto Rico may more rationally and effectively determine their needs, set long-term goals and short-term objectives, devise programs and activities to meet goals and objectives, evaluate the progress of such programs in accomplishing these goals and objectives, and carry out management, coordination, and monitoring of activities necessary for effective planning implementation.

**Location Description:**

**Activity Progress Narrative:**

During the reporting period, the Puerto Rico Department of Housing (PRDOH), completed the following tasks in support of the Municipal Recovery Planning (MRP) Program:

The following Deliverables were reviewed and approved by PRDOH: nine (9) Deliverable 1 (Analysis Report of Existing Conditions), eleven (11) Deliverable 2 (Data Analysis), fourteen (14) Deliverable 3 (Municipal Profile and Public Engagement), and eight (8) Deliverable 4 (Final Recovery Plan Content). Moreover, eighteen (18) Community meetings were conducted, and two (2) municipalities completed their own procurement process.

To date, six (6) municipalities are in the pre-planning process, while seventy-one (71) municipalities are conducting their planning activities, out of which sixty-nine (69) are in coordination with a planning service provider and two (2) by their own Planning offices. Twenty-six (26) municipalities have completed their own procurement process, and the cumulative number of reviewed and approved Deliverables by PRDOH are: sixty-one (61) Deliverable 1, fifty-one (51) Deliverable 2, forty-one (41) Deliverable 3, and twenty-one (21) Deliverable 4.

**Accomplishments Performance Measures**

	<b>This Report Period</b>	<b>Cumulative Actual Total / Expected</b>
	<b>Total</b>	<b>Total</b>
<b># of Plans or Planning Products</b>	0	13/78

**Beneficiaries Performance Measures**

**No Beneficiaries Performance Measures found.**

**Activity Locations**

**No Activity Locations found.**

**Other Funding Sources**

No Other Funding Sources Found

**Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**

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<b>Activity Supporting Documents:</b>	None
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## Grantee Activity Number: R01P06PMP-DOH-NA

### Activity Title: Program Management Planning

**Activity Type:**

Planning

**Project Number:**

Planning B-17-DM-72-0001

**Projected Start Date:**

09/19/2018

**Benefit Type:**

Area ( Census )

**National Objective:**

N/A

**Activity Status:**

Under Way

**Project Title:**

Planning

**Projected End Date:**

09/18/2026

**Completed Activity Actual End Date:**

**Responsible Organization:**

Puerto Rico Department of Housing

Overall	Jan 1 thru Mar 31, 2023	To Date
<b>Total Projected Budget from All Sources</b>	\$0.00	\$271,386,684.00
B-17-DM-72-0001	\$0.00	\$135,693,342.00
B-18-DP-72-0001	\$0.00	\$135,693,342.00
<b>Total Budget</b>	\$0.00	\$271,386,684.00
B-17-DM-72-0001	\$0.00	\$135,693,342.00
B-18-DP-72-0001	\$0.00	\$135,693,342.00
<b>Total Obligated</b>	\$79,120.57	\$11,647,742.55
B-17-DM-72-0001	\$79,120.57	\$5,070,413.11
B-18-DP-72-0001	\$0.00	\$6,577,329.44
<b>Total Funds Drawdown</b>	\$411,081.96	\$6,976,791.49
B-17-DM-72-0001	\$79,120.57	\$4,891,123.51
B-18-DP-72-0001	\$331,961.39	\$2,085,667.98
<b>Program Funds Drawdown</b>	\$411,081.96	\$6,976,791.49
B-17-DM-72-0001	\$79,120.57	\$4,891,123.51
B-18-DP-72-0001	\$331,961.39	\$2,085,667.98
<b>Program Income Drawdown</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$411,081.96	\$6,976,791.49
Puerto Rico Department of Housing	\$411,081.96	\$6,976,791.49
<b>Most Impacted and Distressed Expended</b>	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00

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**Location Description:**

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The following Deliverables were reviewed and approved by PRDOH: nine (9) Deliverable 1 (Analysis Report of Existing Conditions), eleven (11) Deliverable 2 (Data Analysis), fourteen (14) Deliverable 3 (Municipal Profile and Public Engagement), and eight (8) Deliverable 4 (Final Recovery Plan Content). Moreover, eighteen (18) Community meetings were conducted, and two (2) municipalities completed their own procurement process.

To date, six (6) municipalities are in the pre-planning process, while seventy-one (71) municipalities are conducting their planning activities, out of which sixty-nine (69) are in coordination with a planning service provider and two (2) by their own Planning offices. Twenty-six (26) municipalities have completed their own procurement process, and the cumulative number of reviewed and approved Deliverables by PRDOH are: sixty-one (61) Deliverable 1, fifty-one (51) Deliverable 2, forty-one (41) Deliverable 3, and twenty-one (21) Deliverable 4.

**Accomplishments Performance Measures**

**No Accomplishments Performance Measures**

**Beneficiaries Performance Measures**

**No Beneficiaries Performance Measures found.**

**Activity Locations**

**No Activity Locations found.**

**Other Funding Sources**

No Other Funding Sources Found

**Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**

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**Activity Supporting Documents:** None

**Monitoring, Audit, and Technical Assistance**

Event Type	This Report Period	To Date
Monitoring, Audits, and Technical Assistance	0	168
Monitoring Visits	0	168



Audit Visits	0	0
Technical Assistance Visits	0	0
Monitoring/Technical Assistance Visits	0	0
Report/Letter Issued	0	133

