

Grantee: Puerto Rico

Grant: P-17-PR-72-HIM1

April 1, 2021 thru June 30, 2021 Performance Report

Grant Number:

P-17-PR-72-HIM1

Obligation Date:**Award Date:****Grantee Name:**

Puerto Rico

Contract End Date:**Review by HUD:**

Reviewed and Approved

Grant Award Amount:

\$9,727,962,000.00

Grant Status:

Active

QPR Contact:

No QPR Contact Found

LOCCS Authorized Amount:

\$0.00

Estimated PI/RL Funds:

\$0.00

Total Budget:

\$9,727,962,000.00

Disasters:

Declaration Number

FEMA-4336-PR

FEMA-4339-PR

Narratives

Disaster Damage:

The 2017 hurricane season brought insurmountable devastation to Puerto Rico when in the month of September, the island experienced Category five (5) and four (4) storms, Hurricane Irma and Hurricane Maria. Hurricane Maria was the most devastating natural disaster to hit Puerto Rico since San Felipe made landfall nine decades ago in 1928. Since that time, the population has doubled in size from 1.5 million residents compared to today's population of 3.4 million. Hurricane Irma made landfall on September 6, 2017 as a Category five (5) storm with winds up to 100 miles per hour. The storm cut power to an estimated two-thirds of the main island, leaving communities ravaged. Just two (2) weeks later, Hurricane Maria made landfall on September 20, 2017 as a Category 4 storm measuring 35 miles in width, making direct impact with the 35-mile wide island. Hurricane Maria impacted the entirety of Puerto Rico with recorded winds up to 155 miles an hour, river surges up to 47 feet, massive mudslides, and localized catastrophic flooding reaching up to 38 inches. An estimated 64 lives were immediately lost in the storm with hundreds more lost to secondary conditions caused by lack of power, contaminated water sources, and limited to no access to healthcare services. Today over 90% of the island's power has been restored, however recurring outages continue to affect the still-fragile grid. Inundated by back-to-back storms, Puerto Rico experienced 100% impact from Hurricane Maria just two (2) weeks after surviving regional impact from Hurricane Irma. The subsequent impact of these storms compounded damage to the island leaving extremely vulnerable housing structures extensively damaged or completely leveled in almost every municipio. As a US territory located 1,000 miles from the mainland states, the Puerto Rico archipelago is isolated from the continental US and depends heavily on maritime commerce for major resources. Hurricane warnings were issued 37 hours³ before landfall, but due to the severity of Hurricane Maria and the trajectory of the storm, first responders were unable to preposition relief resources. Relief efforts and immediate aid were further delayed by up to three days due to the shutdown of significantly damaged seaports and airports. The geography of the main island further complicated relief efforts. Stretching 100 miles across and 35 miles top to bottom, the island is covered with vastly different terrain: rain forest, deserts, beaches, caves, oceans and rivers. Puerto Rico has three (3) main physiographic regions: the mountainous interior which covers approximately 60% of the island, the coastal lowlands, and the karst area characterized by underground drainage systems with sinkholes and caves. There are over 50 rivers and 60 watersheds that surged with flood waters when Maria hit. According to data gathered by FEMA Individual Assistance Program, hurricanes Irma and Maria caused damage to an estimated 1,067,6184 homes, the collapse or severe obstruction of numerous roads, and loss of power across the entire island. Post-storm conditions have only complicated relief efforts as residents had been left without essential services including power and clean water. The National Oceanic and Atmospheric Administration (NOAA) recorded Hurricane Maria winds that reached up to 155 mph in the City of San Juan. Early estimates accurately captured extreme wind and rain threats, and a storm trajectory to impact the island head-on bef

Disaster Damage:

ore proceeding northwest to the mainland US. Puerto Rico sustained hurricane force winds sweeping at maximum strength first through the islands of Vieques and Culebra then the northeast coast before sweeping westward across the main island. Wind and rain collapsed weak homes and buildings, uprooted trees, and lashed fragile power lines in every corner of the island causing a complete blackout. Severe flooding and mudslides occurred in every interior mountainous region of the island.

Recovery Needs:

Puerto Rico is committed to building back stronger and more resilient to future hazards. Activities supporting this commitment will not only enhance the quality of construction for life-saving protective measures, but also preserve the integrity of the federal investment contributed by the American people. The rebirth of Puerto Rico hinges on sustainable growth yielded by the influx of recovery monies. Through strategic partnership and resiliency planning, Puerto Rico will set



the stage for long-term investment and economic return. Implementation of recovery activities will focus on innovation and the perpetual application of mitigation and resilience techniques.

With this opportunity to rebuild, Puerto Rico will increase housing opportunities and affirmatively promote housing choice throughout the housing market. Program implementation will be conducted in a manner which will not cause discrimination on the basis of race, color, religion, sex, disability, familial status, or national origin.

PRDOH will use housing counseling programs and whole community resilience programs to build programs informed by housing choice to provide affordable housing. Because planning decisions may affect racial, ethnic and low-income concentrations, these programs will help provide affordable housing choice in areas that are defined as low-poverty or non-minority where appropriate and in response to natural hazard related impacts. PRDOH will consider the impact of planning decisions on racial, ethnic, and low-income concentrations. This may include utilizing mapping tools and data to identify racially or ethnically-concentrated areas of poverty for the evaluation of possible impacts to those areas as well as to promote fair housing choice and to foster inclusive communities.

Puerto Rico will implement construction methods that emphasize quality, durability, energy efficiency, sustainability, and mold resistance. All rehabilitation, reconstruction, and new construction will be designed to incorporate principles of sustainability, including water and energy efficiency, resilience, and mitigation against the impact of future shocks and stressors.

Construction performed under the programs will adhere to the 2011 Puerto Rico building code.²⁰ Importantly, the Code includes requirements regarding earthquake loads. This is vital as Puerto Rico must build structures that are resilient not only for hurricanes and wind, but for seismic activity as well. This is consistent with the goal of protecting people and property from harm; emphasizing high quality, durability, energy efficiency, sustainability, and mold resistance; supporting the adoption and enforcement of modern and/or resilient building codes and mitigation of hazard risk, including possible sea level rise, high winds, storm surge, and flooding, where appropriate; and implementing and ensuring compliance with the Green Building standards.

Puerto Rico will enforce procurement procedures that increase the use of sustainable standards, which may include FORTIFIED Home™ and Leadership in Energy and Environmental Design (LEED) certified construction vendors.

For non-substantially rehabilitated housing structures, Puerto Rico will follow the HUD Community Planning and Development (CPD) Green Building Retrofit Checklist guidelines to the extent they are applicable to the construction methods utilized on the Island. When older or obsolete products are repla

Recovery Needs:

ced as part of rehabilitation work, Puerto Rico will use products and appliances with ENERGY STAR labels, Water Sense labels, or Federal Energy Management Program (FEMP equivalent) designations.

In conducting its impact and unmet needs assessment for this CDBG-DR Action Plan, Puerto Rico has designed program objectives and supporting budgets to consider the additional costs associated with protecting housing and community investments from future disasters through eligible resilience activities.

Overall	This Report Period	To Date
Total Projected Budget from All Sources	\$6,523,283,000.00	\$9,727,962,000.00
B-17-DM-72-0001	\$0.00	\$1,507,179,000.00
B-18-DP-72-0001	\$6,523,283,000.00	\$8,220,783,000.00
Total Budget	\$6,523,283,000.00	\$9,727,962,000.00
B-17-DM-72-0001	\$0.00	\$1,507,179,000.00
B-18-DP-72-0001	\$6,523,283,000.00	\$8,220,783,000.00
Total Obligated	\$330,899,868.74	\$1,608,173,981.04
B-17-DM-72-0001	\$122,194,287.36	\$1,107,202,971.44
B-18-DP-72-0001	\$208,705,581.38	\$500,971,009.60
Total Funds Drawdown	\$112,815,283.48	\$332,133,411.50
B-17-DM-72-0001	\$92,024,326.76	\$299,033,099.96
B-18-DP-72-0001	\$20,790,956.72	\$33,100,311.54
Program Funds Drawdown	\$112,815,283.48	\$332,133,411.50
B-17-DM-72-0001	\$92,024,326.76	\$299,033,099.96
B-18-DP-72-0001	\$20,790,956.72	\$33,100,311.54
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$112,813,834.73	\$332,132,603.59
B-17-DM-72-0001	\$92,022,878.01	\$299,031,820.78
B-18-DP-72-0001	\$20,790,956.72	\$33,100,782.81



HUD Identified Most Impacted and Distressed	\$30,972,044.75	\$119,603,702.79
B-17-DM-72-0001	\$19,829,483.88	\$104,226,117.60
B-18-DP-72-0001	\$11,142,560.87	\$15,377,585.19
Other Funds	\$ 0.00	\$ 0.00
Match Funds	\$ 0.00	\$ 0.00
Non-Match Funds	\$ 0.00	\$ 0.00

Funds Expended

Overall	This Period	To Date
Central Office for Recovery, Reconstruction and Resiliency	\$ 157,459.97	\$ 289,773.96
Department of Economic Development and Commerce	\$ 0.00	\$ 4,987.37
Economic Development Bank of Puerto Rico (BDE)	\$ 8,471,617.80	\$ 25,536,698.59
Foundation For Puerto Rico	\$ 453,374.98	\$ 1,980,368.64
Invest Puerto Rico Inc.	\$ 3,865,993.50	\$ 4,122,180.98
Puerto Rico Department of Agriculture	\$ 1,581,047.54	\$ 2,314,139.38
Puerto Rico Department of Housing	\$ 82,341,645.94	\$ 262,828,113.85
Puerto Rico Housing Finance (AFV)	\$ 15,939,439.56	\$ 34,968,632.71
University Of Puerto Rico	\$ 3,255.44	\$ 87,236.84

Progress Toward Required Numeric Targets

Requirement	Target	Projected	Actual
Overall Benefit Percentage	70.00%	77.08%	86.64%
Minimum Non Federal Match	\$.00	\$.00	\$.00
Overall Benefit Amount	\$6,260,849,035.00	\$6,893,733,221.00	\$47,905.14
Limit on Public Services	\$.00	\$407,500,000.00	\$7,157.34
Limit on Admin/Planning	\$.00	\$783,891,950.00	\$330,492.46
Limit on Admin	\$.00	\$486,398,100.00	\$322,178.35
Most Impacted and Distressed	\$.00	\$9,717,962,000.00	\$119,603,702.79

Overall Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) hired an additional eight (8) staff members. These hires included: Two (2) Legal Specialists, one (1) Financial Specialist, one (1) Title Clearance Specialist, one (1) Public Outreach Specialist, two (2) Secretaries, and one (1) Technical Specialist for the Housing programs. These hires will assist in general management, oversight and coordination of the CDBG-DR grant as a whole. The Legal Division continue to add new staff to ensure compliance with Section 3, Fair Housing Policy, federal, state, and local regulations, as there has been an increase in executed contracts, Subrecipient Agreements (SRAs) and amendments in the current reporting period. The Housing sector added a new specialist to continue recovery efforts and ensure proper project implementation to accomplish the desired outcomes. The Public Outreach Specialist will assist in public awareness and knowledge about programs's progress and provide information so that the public can understand project goals and how these programs are making a positive impact in the community.

Regarding oversight and monitoring overall program performance, the PRDOH's Monitoring Team continued conducting remotely on-site monitoring events, because of the circumstances presented by COVID-19, and started to conduct on-site monitoring events as the situation began to normalize for subrecipient's operations. During this period, 19 remote on-site monitoring events were conducted under the R3 Program, including 17 to Municipalities, and two (2) to Program Management service providers, and four (4) on-site monitoring events were initiated to Construction Managers, for a total of 23 on-site monitoring events. In addition, nine (9) Financial monitoring reviews were conducted to four (4) entities under the R3 Program, two (2) under the Housing Counseling Program, one (1) under the Small Business Financing Program, one (1) under the Rental Assistance Program, and one (1) under the Non-Federal Match Program. Although, these events were conducted and completed during the reporting quarter, some of the reports are expected to be issued during the month of July 2021. The Team also completed one (1) additional remote monitoring event to Discover Puerto Rico under the Tourism and Business Marketing Program. In addition, two (2) capacity assessments were initiated to the Department of Economic Development and Commerce (DDEC) for the Economic Development Investment Portfolio Program, which withdrew from the Capacity Assessment process, and to the Department of Agriculture of Puerto Rico for the Re-grow PR Urban-Rural Agriculture Program. In addition, the Monitoring Team participated in a HUD Technical Assistance session to discuss regulatory requirements related to Capacity Assessment, and follow-up on the recommendations made on the previous session with the intention of standardizing the capacity evaluation processes in compliance with HUD's guidance for subrecipient capacity evaluation criteria, and as indicated in regulation under the Uniform Guide in 2 CFR 200. As a result, the Monitoring Team is still reviewing the final adjustments made to the Capacity Assessment Standard Operating Procedures (SOP) and related documentation to standardize this process. Time was invested in requesting subrecipients to provide certifications stating compliance with Single Audit requirements, in compliance with 2 CFR 200 Subpart F. The team continued the capacity building of the Monitors during the monitoring events and through the participation in several training and/or technical assistance sessions. There were no changes in staffing during this period; however, interviews were conducted in an effort to fill the vacant positions in the new organizational chart and positions for the Monitoring Team as approved by local regulatory agencies.

At the end of the reporting period, six (6) processes were Awarded, two (2) processes were Cancelled, thirteen (13) processes were in Pre-Solicitation, one (1) process was in Solicitation and fourteen (14) processes were in Offers Evaluation. PRDOH reviewed and approved several program documents, including program guidelines, agreements, policies and



amendments to existing documents.

On June 10, 2021, PRDOH reviewed, approved, and issued the second version of the Whole Community Resilience Program Guidelines. Also pertaining to the Planning Sector, a second version of the Puerto Rico Geospatial Framework Program Guidelines was published on June 28, 2021. Subrecipient Agreements were executed under the Municipal Recovery Planning Program for the following Municipalities: Lares, Aibonito, and Canaánvanas.

From the Housing Portfolio, the Community Energy and Water Resilience Installations Program Guidelines were published on May 4, 2020. Related to the Social Interest Housing Program, eleven Subrecipient Agreements were executed with eligible Non-Profit Organizations.

From the Economic Development Section, the following Program Guidelines were approved and published during this period: a second version of the Tourism & Business Marketing Program, posted on May 5, 2021; a fourth version of the Small Business Financing Program Guidelines, published on May 4, 2021; as well as a fourth version of the Re-Grow Puerto Rico Program Guidelines, issued on April 20, 2021. Eleven (11) Subrecipient Agreements were also executed with eligible entities, eight (8) for the Small Business Incubators and Accelerators Program and three (3) for the Workforce Training Program.

Pertaining to the Infrastructure Programs, a third version of the Non-Federal Match Program Guidelines was published on June 17, 2021. From the Non-Federal Match Program, Subrecipient Agreements were executed with the following Municipalities: Villalba; Camuy; Bayamán; Florida; and Cabo Rojo.

Other agreements and Memorandums of Understanding were executed with Governmental entities to establish procedures by which PRDOH may exchange data, subject to the Personally Identifiable Information, Confidentiality, and Nondisclosure Policy (PII Policy). Subrogation and Assignment Agreements were also executed between PRDOH and the Municipalities that are Subrecipients under the City Revitalization Program, in compliance with the dispositions of the Robert T. Stafford Disaster Relief and Emergency Assistance Act. Several Memorandums of Understanding were also executed with Municipalities to award Grant Administrative Costs in order for them to conduct administrative tasks and comply with eligible CDBG-DR projects requirements.

A third version of the Cross-Cutting Guidelines, applicable to all CDBG-DR Programs, was approved and published on June 8, 2021. A second version of the CDBG-DR Section 3 Policy was approved and published on June 28, 2021, in compliance with new federal regulations.

Project Summary

Project #, Project Title	This Report	To Date	
	Program Funds Drawdown	Project Funds Budgeted	Program Funds Drawdown
9999, Restricted Balance	\$0.00	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00	\$0.00
Administration B-17-DM-72-0001, Administration	\$12,824,836.66	\$486,398,100.00	\$60,037,039.47
B-17-DM-72-0001	\$4,493,541.37	\$75,358,950.00	\$44,939,454.14
B-18-DP-72-0001	\$8,331,295.29	\$411,039,150.00	\$15,097,585.33
Economic B-17-DM-72-0001, Economic	\$12,528,795.71	\$335,000,000.00	\$30,056,918.22
B-17-DM-72-0001	\$12,528,795.71	\$117,500,000.00	\$30,056,918.22
B-18-DP-72-0001	\$0.00	\$217,500,000.00	\$0.00
Economic B-18-DP-72-0001, Economic	\$1,738,507.51	\$892,500,000.00	\$2,603,913.34
B-17-DM-72-0001	\$0.00	\$0.00	\$0.00
B-18-DP-72-0001	\$1,738,507.51	\$892,500,000.00	\$2,603,913.34
Economic Non RLF B-17-DM-72-0001, Economic Non RLF	\$159,411.19	\$90,000,000.00	\$378,274.65
B-17-DM-72-0001	\$159,411.19	\$47,500,000.00	\$378,274.65
B-18-DP-72-0001	\$0.00	\$42,500,000.00	\$0.00
Housing B-17-DM-72-0001, Housing	\$73,400,342.11	\$4,592,530,619.00	\$195,832,301.65
B-17-DM-72-0001	\$72,821,929.10	\$1,003,570,050.00	\$195,253,888.64
B-18-DP-72-0001	\$578,413.01	\$3,588,960,569.00	\$578,413.01
Housing B-18-DP-72-0001, Housing	\$9,687,866.37	\$300,000,000.00	\$13,703,444.86
B-17-DM-72-0001	\$0.00	\$0.00	\$0.00
B-18-DP-72-0001	\$9,687,866.37	\$300,000,000.00	\$13,703,444.86
Infrastructure B-17-DM-72-0001, Infrastructure	\$827,294.38	\$1,436,039,431.00	\$22,526,524.11
B-17-DM-72-0001	\$827,294.38	\$100,000,000.00	\$22,526,524.11
B-18-DP-72-0001	\$0.00	\$1,336,039,431.00	\$0.00
Infrastructure B-18-DP-72-0001, Infrastructure	\$0.00	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00	\$0.00
Multi-Sector B-17-DM-72-0001, Multi-Sector	\$486,423.05	\$1,298,000,000.00	\$1,173,100.10
B-17-DM-72-0001	\$31,548.51	\$23,000,000.00	\$56,145.10
B-18-DP-72-0001	\$454,874.54	\$1,275,000,000.00	\$1,116,955.00
Multi-Sector B-18-DP-72-0001, Multi-Sector	\$0.00	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00	\$0.00



Planning B-17-DM-72-0001, Planning	\$1,161,806.50	\$297,493,850.00	\$5,821,895.10
B-17-DM-72-0001	\$1,161,806.50	\$140,250,000.00	\$5,821,895.10
B-18-DP-72-0001	\$0.00	\$157,243,850.00	\$0.00

Activities

Project # / Administration B-17-DM-72-0001 / Administration



Grantee Activity Number: R01A01ADM-DOH-NA

Activity Title: Administration

Activity Type:

Administration

Project Number:

Administration B-17-DM-72-0001

Projected Start Date:

09/20/2018

Benefit Type:

N/A

National Objective:

N/A

Activity Status:

Under Way

Project Title:

Administration

Projected End Date:

09/19/2026

Completed Activity Actual End Date:**Responsible Organization:**

Puerto Rico Department of Housing

Overall**Total Projected Budget from All Sources**

B-17-DM-72-0001

B-18-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Expended

Puerto Rico Department of Housing

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

Apr 1 thru Jun 30, 2021 To Date

\$0.00	\$972,796,200.00
\$0.00	\$486,398,100.00
\$326,039,150.00	\$486,398,100.00
\$326,039,150.00	\$972,796,200.00
\$0.00	\$486,398,100.00
\$326,039,150.00	\$486,398,100.00
\$9,433,196.36	\$86,498,199.57
\$4,240,451.53	\$55,116,939.40
\$5,192,744.83	\$31,381,260.17
\$12,824,836.66	\$60,037,039.47
\$4,493,541.37	\$44,939,454.14
\$8,331,295.29	\$15,097,585.33
\$12,824,836.66	\$60,037,039.47
\$4,493,541.37	\$44,939,454.14
\$8,331,295.29	\$15,097,585.33
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$12,824,836.66	\$60,037,039.47
\$12,824,836.66	\$60,037,039.47
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00

Activity Description:

Administrative expenses regarding the salaries and wages carry out under the CDBG-DR funds.

Location Description:

The administrative work is going to be performed at the Puerto Rico Department of Housing and their regional offices across the Island. The address for the Department of Housing is Barbosa Ave. #606, San Juan PR 00923.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) hired an additional eight (8) staff

members. These hires included: Two (2) Legal Specialists, one (1) Financial Specialist, one (1) Title Clearance Specialist, one (1) Public Outreach Specialist, two (2) Secretaries, and one (1) Technical Specialist for the Housing programs. These hires will assist in general management, oversight and coordination of the CDBG-DR grant as a whole. The Legal Division continue to add new staff to ensure compliance with Section 3, Fair Housing Policy, federal, state, and local regulations, as there has been an increase in executed contracts, Subrecipient Agreements (SRAs) and amendments in the current reporting period. The Housing sector added a new specialist to continue recovery efforts and ensure proper project implementation to accomplish the desired outcomes. The Public Outreach Specialist will assist in public awareness and knowledge about programs' progress and provide information so that the public can understand project goals and how these programs are making a positive impact in the community.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Project # / Economic B-17-DM-72-0001 / Economic



Grantee Activity Number: R01E15SBF-EDC-LM

Activity Title: Small Business Financing LMI

Activity Type:

Econ. development or recovery activity that creates/retains

Project Number:

Economic B-17-DM-72-0001

Projected Start Date:

09/20/2018

Benefit Type:

Direct (Person)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Economic

Projected End Date:

09/19/2026

Completed Activity Actual End Date:

Responsible Organization:

Economic Development Bank of Puerторico (BDE)

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Expended

Department of Economic Development and

Economic Development Bank of Puerторico (BDE)

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

Apr 1 thru Jun 30, 2021

To Date

\$0.00	\$135,000,000.00
\$0.00	\$67,500,000.00
\$45,000,000.00	\$67,500,000.00
\$45,000,000.00	\$135,000,000.00
\$0.00	\$67,500,000.00
\$45,000,000.00	\$67,500,000.00
\$9,997,560.01	\$20,442,690.01
\$9,997,560.01	\$20,442,690.01
\$0.00	\$0.00
\$1,445,637.56	\$5,847,456.84
\$1,445,637.56	\$5,847,456.84
\$0.00	\$0.00
\$1,445,637.56	\$5,847,456.84
\$1,445,637.56	\$5,847,456.84
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$1,445,637.56	\$5,847,456.84
\$0.00	\$94,474.32
\$1,445,637.56	\$5,752,228.67
\$1,179,797.50	\$5,338,474.15
\$1,179,797.50	\$5,338,474.15
\$0.00	\$0.00

Activity Description:

The SBF Program provides a range of flexible and thoroughly underwritten grant and loan options to assist with hurricane recovery and business expansion. PRDOH projects that at least 1,000 small businesses will receive assistance under this program. Specifically, SBF's financial financing options will be composed of the Recovery Grant Program, and Recovery and Expansion Loans, which will include Option A Working Capital Line of Credit and Option B Term Loans for Larger Projects as described below. The SBF Program objective is to provide capital to:

- Expand growth opportunities and economic recovery by addressing local business needs for working capital;
- Retain and expand employment of Puerto Rico residents through business expansion; and
- Fortify and coach businesses to expand their ability to work with private banking institutions and other financial entities for future financing needs.

Eligible applicants can apply for the Recovery Grant Program and Recovery

and Expansion Loans in coordination with BDE, who will help applicants identify the type and amount of assistance that best serves their unmet business recovery and growth needs. BDE will offer technical assistance and guidance during the intake and application process as well. As loan underwriter, administrator and servicer, BDE will underwrite applications for grant and loan programs based on: • CDBG Economic Development underwriting criteria as specified in the CDBG-DR Notice with a focus on: credit, capacity, collateral, capital and character; and • CDBG-DR and Puerto Rico compliance requirements. The SBF Program will require and verify that all borrowers pay their employees living wages and adhere to all other federal compliance requirements as needed. As part of the SBF Program, a loan option of up to \$250,000 for construction or reconstruction and support of facilities may also be available for specialized medical providers -who qualify under Puerto Rican Incentives Act for the Retention and Return of Medical (Act 14-2017)- or other critical personnel.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Small Business Financing Program: one hundred and seventy-seven (177) cases (25 LM ; 152 UN) were granted for a total \$7.8M disbursed, and eighty-nine (89) Grant Agreements were executed which represents over \$3.9M in committed grants, pending disbursement as of the end of this quarter . A total of 286 Eligibility Letters (eligible and non-legible notifications) were sent and 243 underwriting reviews were completed by Subrecipient "BDE". During this period, BDE was able to scale-up production by awarding a new weekly average of over \$1M or about \$4M monthly. To this effect, during this quarter PRDOH implemented the following: held recurring meetings with BDE where guidance and suggestions were addressed; continued refining metric reports providing better oversight and accurate program progress information; and cooperated with HUD during their remote monitoring of the SBF Program by answering questions, explaining policies and procedures, and navigating the Grant Management System. The SBF Program reviewed its Guidelines to address items identified by BDE and applicant's feedback as areas for possible improvement, updating Guidelines from Version 3 to Version 4. Furthermore, the Subrecipient Agreement (SRA) Amendment A was executed and signed during this quarter, implementing various changes including increasing Subrecipient goals and the budget by \$30M. All three Case Management entities contracted by PRDOH completed their onboarding process. Additionally, a total of 2,528 cases were assigned between all three Case Manager entities. The SBF Program concentrated its efforts during this quarter on the assignment of cases, contacting applicants, completing as well as reviewing invoicing procedures, establishing protocols, further developing communication between BDE and Case Managers, and answering questions from each Case Manager entity. The Case Managers began completing invoices in accordance with established procedures; the SBF Program invested efforts in reviewing and validating such invoices. With Case Managers in full production, the SBF Program deployed tools for monitoring and oversight including performance dashboards, which detail Case Manager progress and track output and program goals. Moreover, the Program worked on ramping up outreach efforts and the SBF Media Plan with plans to launch early next quarter. Additionally, the SBF Program concentrated efforts in gathering National Objectives data. Furthermore, the SBF Program works continuously to improve the Grant Management System as the inclusion of Case Managers altered the previous process exclusively run by the Subrecipient. This alteration required additional modules and system development. The Economic Recovery Programmatic Area invested efforts in identifying candidates for potential underwriting services in support of various CDBG-DR Programs including the SBF Program. To this effect, an Underwriting SRA was signed during this quarter. Furthermore, Underwriting SRA negotiations are also underway with an additional entity to provide underwriting services.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Businesses	25	118/360

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Persons	0	0	0	0/225	0/225	0/450	0

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Other Funding Sources

No Other Funding Sources Found



Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents:

None



Grantee Activity Number: R01E15SBF-EDC-UN

Activity Title: Small Business Financing UN

Activity Type:

Econ. development or recovery activity that creates/retains

Project Number:

Economic B-17-DM-72-0001

Projected Start Date:

09/20/2018

Benefit Type:

Direct (Person)

National Objective:

Urgent Need

Activity Status:

Under Way

Project Title:

Economic

Projected End Date:

09/19/2024

Completed Activity Actual End Date:

Responsible Organization:

Economic Development Bank of Puerторico (BDE)

Overall	Apr 1 thru Jun 30, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$315,000,000.00
B-17-DM-72-0001	\$0.00	\$157,500,000.00
B-18-DP-72-0001	\$105,000,000.00	\$157,500,000.00
Total Budget	\$105,000,000.00	\$315,000,000.00
B-17-DM-72-0001	\$0.00	\$157,500,000.00
B-18-DP-72-0001	\$105,000,000.00	\$157,500,000.00
Total Obligated	\$23,327,640.12	\$47,699,927.34
B-17-DM-72-0001	\$23,327,640.12	\$47,699,927.34
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$7,025,980.24	\$19,689,241.75
B-17-DM-72-0001	\$7,025,980.24	\$19,689,241.75
B-18-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$7,025,980.24	\$19,689,241.75
B-17-DM-72-0001	\$7,025,980.24	\$19,689,241.75
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$7,025,980.24	\$19,689,241.75
Department of Economic Development and	\$0.00	\$5,803,147.58
Economic Development Bank of Puerторico (BDE)	\$7,025,980.24	\$13,886,094.17
Most Impacted and Distressed Expended	\$6,746,661.36	\$19,194,347.20
B-17-DM-72-0001	\$6,746,661.36	\$19,194,347.20
B-18-DP-72-0001	\$0.00	\$0.00

Activity Description:

The SBF Program provides a range of flexible and thoroughly underwritten grant and loan options to assist with hurricane recovery and business expansion. PRDOH projects that at least 1,000 small businesses will receive assistance under this program. Specifically, SBF's financial financing options will be composed of the Recovery Grant Program, and Recovery and Expansion Loans, which will include Option A Working Capital Line of Credit and Option B Term Loans for Larger Projects as described below. The SBF Program objective is to provide capital to: • Expand growth opportunities and economic recovery by addressing local business needs for working capital; • Retain and expand employment of Puerto Rico residents through business expansion; and Fortify and coach businesses to expand their ability to work with private banking institutions and other financial entities for future financing needs. Eligible applicants can apply for the Recovery Grant Program and Recovery



and Expansion Loans in coordination with BDE, who will help applicants identify the type and amount of assistance that best serves their unmet business recovery and growth needs. BDE will offer technical assistance and guidance during the intake and application process as well. As loan underwriter, administrator and servicer, BDE will underwrite applications for grant and loan programs based on: • CDBG Economic Development underwriting criteria as specified in the CDBG-DR Notice with a focus on: credit, capacity, collateral, capital and character; and • CDBG-DR and Puerto Rico compliance requirements. The SBF Program will require and verify that all borrowers pay their employees living wages and adhere to all other federal compliance requirements as needed. As part of the SBF Program, a loan option of up to \$250,000 for construction or reconstruction and support of facilities may also be available for specialized medical providers -who qualify under Puerto Rican Incentives Act for the Retention and Return of Medical (Act 14-2017)- or other critical personnel.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Small Business Financing Program: one hundred and seventy-seven (177) cases (25 LM ; 152 UN) were granted for a total \$7.8M disbursed, and eighty-nine (89) Grant Agreements were executed which represents over \$3.9M in committed grants, pending disbursement as of the end of this quarter . A total of 286 Eligibility Letters (eligible and non-legible notifications) were sent and 243 underwriting reviews were completed by Subrecipient "BDE". During this period, BDE was able to scale-up production by awarding a new weekly average of over \$1M or about \$4M monthly. To this effect, during this quarter PRDOH implemented the following: held recurring meetings with BDE where guidance and suggestions were addressed; continued refining metric reports providing better oversight and accurate program progress information; and cooperated with HUD during their remote monitoring of the SBF Program by answering questions, explaining policies and procedures, and navigating the Grant Management System. The SBF Program reviewed its Guidelines to address items identified by BDE and applicant's feedback as areas for possible improvement, updating Guidelines from Version 3 to Version 4. Furthermore, the Subrecipient Agreement (SRA) Amendment A was executed and signed during this quarter, implementing various changes including increasing Subrecipient goals and the budget by \$30M. All three Case Management entities contracted by PRDOH completed their onboarding process. Additionally, a total of 2,528 cases were assigned between all three Case Manager entities. The SBF Program concentrated its efforts during this quarter on the assignment of cases, contacting applicants, completing as well as reviewing invoicing procedures, establishing protocols, further developing communication between BDE and Case Managers, and answering questions from each Case Manager entity. The Case Managers began completing invoices in accordance with established procedures; the SBF Program invested efforts in reviewing and validating such invoices. With Case Managers in full production, the SBF Program deployed tools for monitoring and oversight including performance dashboards, which detail Case Manager progress and track output and program goals. Moreover, the Program worked on ramping up outreach efforts and the SBF Media Plan with plans to launch early next quarter. Additionally, the SBF Program concentrated efforts in gathering National Objectives data. Furthermore, the SBF Program works continuously to improve the Grant Management System as the inclusion of Case Managers altered the previous process exclusively run by the Subrecipient. This alteration required additional modules and system development. The Economic Recovery Programmatic Area invested efforts in identifying candidates for potential underwriting services in support of various CDBG-DR Programs including the SBF Program. To this effect, an Underwriting SRA was signed during this quarter. Furthermore, Underwriting SRA negotiations are also underway with an additional entity to provide underwriting services.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Businesses	152	435/1050

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Other Funding Sources

No Other Funding Sources Found



Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents:

None



Grantee Activity Number: R01E16BIA-EDC-LM

Activity Title: Business Incubators and Accelerators LMI

Activity Type:
Econ. development or recovery activity that creates/retains

Project Number:
Economic B-17-DM-72-0001

Projected Start Date:
09/19/2018

Benefit Type:
Direct (Person)

National Objective:
Low/Mod

Activity Status:
Under Way

Project Title:
Economic

Projected End Date:
09/18/2026

Completed Activity Actual End Date:

Responsible Organization:
Puerto Rico Department of Housing

Overall	Apr 1 thru Jun 30, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$51,000,000.00
B-17-DM-72-0001	\$0.00	\$25,500,000.00
B-18-DP-72-0001	\$9,750,000.00	\$25,500,000.00
Total Budget	\$9,750,000.00	\$51,000,000.00
B-17-DM-72-0001	\$0.00	\$25,500,000.00
B-18-DP-72-0001	\$9,750,000.00	\$25,500,000.00
Total Obligated	\$646,184.89	\$896,541.29
B-17-DM-72-0001	\$646,184.89	\$896,541.29
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$106,092.47	\$239,671.06
B-17-DM-72-0001	\$106,092.47	\$239,671.06
B-18-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$106,092.47	\$239,671.06
B-17-DM-72-0001	\$106,092.47	\$239,671.06
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$106,092.47	\$239,671.06
Department of Economic Development and	\$0.00	\$41,375.95
Puerto Rico Department of Housing	\$106,092.47	\$198,295.11
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00

Activity Description:

Puerto Rico recognizes that a blend of ideas, talent, capital, and a culture of openness and collaboration are all vital to nurturing an innovation ecosystem involving complex interactions among entrepreneurs, investors, suppliers, universities, government entities, large existing businesses, and a host of supporting actors and organizations.¹⁴¹ A business incubator and accelerator program supports the growth and success of small and/or new businesses in the early stages of operation by providing initial resources that significantly minimize the risk of small and/or new business failure and speeding up the time it takes to get to market. Business incubators and accelerators will be encouraged to incorporate resilience measures in businesses plans to allow for continuity of business operations in the event of power outages, natural disasters, or other disruptive events. This will provide the added benefit of creating business shelters during future events. PRDOH will



oversee this program and will fund incubator and accelerator activities with units of local government, non-profit organizations or governmental agencies with proven experience in the implementation of business incubators and accelerators. Through SBIA, small and/or new businesses will gain access to shared office space and supportive operational resources such as office equipment, telecommunication services, technical assistance, and conference space. Daily work in a shared, collaborative office environment provides for ongoing access to mentoring services, professional networking, idea-exchange, and hands-on management training. This will help support small and/or new companies in the early stage of operation. The grant maximum is \$2,500,000; however, it is possible that not all incubators and accelerators will receive the maximum amount. Funding will be based on incubator/ accelerator capacity as proposed in the submittal. Projects proposed in the floodplain will be evaluated on a case by case basis for risk and cost reasonableness and will comply with all applicable requirements. Organizations simply offering shared work spaces for lease or purchase as a private-sector business model, without providing supportive services, are not eligible applicants. Application criteria and program guidelines will be published on the CDBG-DR website subsequent to HUD approval of the Action Plan.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks pertaining to the Small Business Incubators and Accelerators Program (SBIA): Worked on the onboarding process of the subrecipients with executed SRAs, which included coordinating and providing a series of trainings as follows: Core Curriculum training registration, Monthly Report, Subrecipient Section 3 & Minority and Women Owned Business Enterprise (M/WBE), Invoicing, Procurement, Branding Best Practices Guides and Department of Labor training. Prepared the Subrecipient Agreement (SRA) Packages for the second round of awardees based on the approved award recommendations and walkthrough meetings, which were held from March 30th through April 6th to provide guidance and support to the entities in the completion of said packages prior to the execution of the agreements. This execution will represent \$4.6M in support of the growth and success of small and/or new businesses in the early stages of operation. Nine (9) SRAs were executed during this quarter with Universidad del Sagrado Corazón, Municipio de Bayamón, Universidad de Puerto Rico at Humacao, Lote 23 LLC, Business Atelier, SACED Inc., PRTEC, Fundación Borincana and Puerto Rico Science Technology and Research Trust representing \$19.5M in support of the growth and success of small and/or new businesses in the early stages of operation. As scheduled for the first round of subrecipients, onboarding trainings were provided to the second round of subrecipients which included: Core Curriculum training registration, Monthly Report, and Subrecipient Section 3 & M/WBE training. Additional trainings will be coordinated and scheduled. Due to the approval of Amendment 5 of the Action Plan (APA5), which increased SBIA's allocated funds to \$85M, PRDOH prepared for a third round of awards. This process included a request of a Certification of Funds for the forecasted total amount for the round. After the funds were certified, the team conducted budget clarification meetings with the potential awardees, which resulted in their final approved budgets. As part of this process, PRDOH drafted the Award Notice letters. On April 20th, PRDOH announced the third round of twenty (20) awardees through certified mail and by email out of which nineteen (19) provided their acceptance and one (1) declined program participation. The execution of these agreements will represent \$42.9M in support of the growth and success of small and/or new businesses in the early stages of operation. As a result of said announcement, the SRA packages were sent to awardees for initial review and modification. Walkthrough meetings were held from May 3rd through May 8th to provide guidance and support to the entities in the completion of said packages. The aforementioned documents are currently under final review and awaiting approval prior to the execution of those agreements. As per the current timeline, PRDOH plans to execute the remaining agreements for the second and third rounds during the next quarter.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found



Activity Supporting Documents:

None



Grantee Activity Number: R01E16BIA-EDC-UN

Activity Title: Business Incubators and Accelerators UN

Activity Type:
Econ. development or recovery activity that creates/retains

Project Number:
Economic B-17-DM-72-0001

Projected Start Date:
09/19/2018

Benefit Type:
Direct (Person)

National Objective:
Urgent Need

Activity Status:
Under Way

Project Title:
Economic

Projected End Date:
09/18/2026

Completed Activity Actual End Date:

Responsible Organization:
Puerto Rico Department of Housing

Overall	Apr 1 thru Jun 30, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$119,000,000.00
B-17-DM-72-0001	\$0.00	\$59,500,000.00
B-18-DP-72-0001	\$22,750,000.00	\$59,500,000.00
Total Budget	\$22,750,000.00	\$119,000,000.00
B-17-DM-72-0001	\$0.00	\$59,500,000.00
B-18-DP-72-0001	\$22,750,000.00	\$59,500,000.00
Total Obligated	\$1,507,765.38	\$2,092,009.52
B-17-DM-72-0001	\$1,507,765.38	\$2,092,009.52
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$85,091.94	\$158,367.19
B-17-DM-72-0001	\$85,091.94	\$158,367.19
B-18-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$85,091.94	\$158,367.19
B-17-DM-72-0001	\$85,091.94	\$158,367.19
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$85,091.94	\$158,367.19
Department of Economic Development and	\$0.00	\$21,054.12
Puerto Rico Department of Housing	\$85,091.94	\$136,791.42
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00

Activity Description:

Puerto Rico recognizes that a blend of ideas, talent, capital, and a culture of openness and collaboration are all vital to nurturing an innovation ecosystem involving complex interactions among entrepreneurs, investors, suppliers, universities, government entities, large existing businesses, and a host of supporting factors and organizations.¹⁴¹ A business incubator and accelerator program supports the growth and success of small and/or new businesses in the early stages of operation by providing initial resources that significantly minimize the risk of small and/or new business failure and speeding up the time it takes to get to market. Business incubators and accelerators will be encouraged to incorporate resilience measures in businesses plans to allow for continuity of business operations in the event of power outages, natural disasters, or other disruptive events. This will provide the added benefit of creating business shelters during future events. PRDOH will



oversee this program and will fund incubator and accelerator activities with units of local government, non-profit organizations or governmental agencies with proven experience in the implementation of business incubators and accelerators. Through SBIA, small and/or new businesses will gain access to shared office space and supportive operational resources such as office equipment, telecommunication services, technical assistance, and conference space. Daily work in a shared, collaborative office environment provides for ongoing access to mentoring services, professional networking, idea-exchange, and hands-on management training. This will help support small and/or new companies in the early stage of operation. The grant maximum is \$2,500,000; however, it is possible that not all incubators and accelerators will receive the maximum amount. Funding will be based on incubator/ accelerator capacity as proposed in the submittal. Projects proposed in the floodplain will be evaluated on a case by case basis for risk and cost reasonableness and will comply with all applicable requirements. Organizations simply offering shared work spaces for lease or purchase as a private-sector business model, without providing supportive services, are not eligible applicants. Application criteria and program guidelines will be published on the CDBG-DR website subsequent to HUD approval of the Action Plan.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks pertaining to the Small Business Incubators and Accelerators Program (SBIA): Worked on the onboarding process of the subrecipients with executed SRAs, which included coordinating and providing a series of trainings as follows: Core Curriculum training registration, Monthly Report, Subrecipient Section 3 & Minority and Women Owned Business Enterprise (M/WBE), Invoicing, Procurement, Branding Best Practices Guides and Department of Labor training. Prepared the Subrecipient Agreement (SRA) Packages for the second round of awardees based on the approved award recommendations and walkthrough meetings, which were held from March 30th through April 6th to provide guidance and support to the entities in the completion of said packages prior to the execution of the agreements. This execution will represent \$4.6M in support of the growth and success of small and/or new businesses in the early stages of operation. Nine (9) SRAs were executed during this quarter with Universidad del Sagrado Corazón, Municipio de Bayamón, Universidad de Puerto Rico at Humacao, Lote 23 LLC, Business Atelier, SACED Inc., PRTEC, Fundación Borincana and Puerto Rico Science Technology and Research Trust representing \$19.5M in support of the growth and success of small and/or new businesses in the early stages of operation. As scheduled for the first round of subrecipients, onboarding trainings were provided to the second round of subrecipients which included: Core Curriculum training registration, Monthly Report, and Subrecipient Section 3 & M/WBE training. Additional trainings will be coordinated and scheduled. Due to the approval of Amendment 5 of the Action Plan (APA5), which increased SBIA's allocated funds to \$85M, PRDOH prepared for a third round of awards. This process included a request of a Certification of Funds for the forecasted total amount for the round. After the funds were certified, the team conducted budget clarification meetings with the potential awardees, which resulted in their final approved budgets. As part of this process, PRDOH drafted the Award Notice letters. On April 20th, PRDOH announced the third round of twenty (20) awardees through certified mail and by email out of which nineteen (19) provided their acceptance and one (1) declined program participation. The execution of these agreements will represent \$42.9M in support of the growth and success of small and/or new businesses in the early stages of operation. As a result of said announcement, the SRA packages were sent to awardees for initial review and modification. Walkthrough meetings were held from May 3rd through May 8th to provide guidance and support to the entities in the completion of said packages. The aforementioned documents are currently under final review and awaiting approval prior to the execution of those agreements. As per the current timeline, PRDOH plans to execute the remaining agreements for the second and third rounds during the next quarter.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found



Activity Supporting Documents:

None



Grantee Activity Number: R01E19TBM-EDC-UN

Activity Title: Tourism & Business Marketing Program

Activity Type:

Tourism (Waiver Only)

Project Number:

Economic B-17-DM-72-0001

Projected Start Date:

09/20/2018

Benefit Type:

Area (Census)

National Objective:

Urgent Need

Activity Status:

Under Way

Project Title:

Economic

Projected End Date:

09/19/2026

Completed Activity Actual End Date:

Responsible Organization:

Invest Puerto Rico Inc.

Overall	Apr 1 thru Jun 30, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$50,000,000.00
B-17-DM-72-0001	\$0.00	\$25,000,000.00
B-18-DP-72-0001	\$0.00	\$25,000,000.00
Total Budget	\$0.00	\$50,000,000.00
B-17-DM-72-0001	\$0.00	\$25,000,000.00
B-18-DP-72-0001	\$0.00	\$25,000,000.00
Total Obligated	\$11,921.78	\$14,750,489.04
B-17-DM-72-0001	\$11,921.78	\$14,750,489.04
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$3,865,993.50	\$4,122,181.38
B-17-DM-72-0001	\$3,865,993.50	\$4,122,181.38
B-18-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$3,865,993.50	\$4,122,181.38
B-17-DM-72-0001	\$3,865,993.50	\$4,122,181.38
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$3,865,993.50	\$4,122,180.98
Department of Economic Development and	\$0.00	\$72,525.09
Invest Puerto Rico Inc.	\$3,865,993.50	\$4,047,351.93
Most Impacted and Distressed Expended	\$3,756,868.25	\$3,756,868.25
B-17-DM-72-0001	\$3,756,868.25	\$3,756,868.25
B-18-DP-72-0001	\$0.00	\$0.00

Activity Description:

Given the impacts of Hurricane María on tourism assets and long-term economic conditions, PRDOH will fund subrecipients to develop a comprehensive marketing effort to promote outside the Island that the area is open for business. Additionally, Puerto Rico will create and implement strategies promoting Puerto Rico as an ideal place to do business. This will attract new businesses of external capital that can contribute additional capital to the economy. Marketing Puerto Rico as a pro-business jurisdiction will encourage new external investments, promote economic development and create new jobs. Efforts will work to prevent tourism and service sector displacement or business failure as a result of the hurricane impact. The projected use of funds for marketing and outreach efforts will be focused on advertising creation and media placement (television/radio/digital and out-of-home advertising) outside of Puerto Rico, as well as promoting the Island as an ideal place to do

business. No elected officials or political candidates will be featured or included in promotional marketing funded through this program. Per CDBG regulation, CDBG-DR funds shall not be used to engage in partisan political activities, such as candidate forums. The increased revenue brought to local economies through tourism will fund jobs that stabilize households through primary, secondary and tertiary jobs created in communities across the Island. Puerto Rico requested and received a waiver from HUD for \$15,000,000 for this activity. PRDOH sought a waiver request to incorporate additional funds allocated in the Substantial Amendment due to the critical importance of creating investment in the Island post-Maria.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) distributed between the two Sub-recipients the remaining funds allocated for the TBM program to increase the agreements in the following total amounts: Discover PR (DPR) \$15,040,000 and Invest PR (IPR) \$8,039,900. Discover Puerto Rico continued with the \$7,840,000 tourism marketing investment for the first phase of the Program with a funds spending period between February and June 2021. The tourism promotional campaigns provide a full-funnel advertising strategy that will drive increased awareness and consideration of Puerto Rico as a tourism destination, achieve the urgent need of correcting and updating the perception of the Island, as well as create immediate measurable bookings with demonstrable economic impact. The individual media outlets are intentionally varied to achieve each of these goals. DPR has adopted a funding allocation strategy that prioritizes in immediate, mid-term and long-term tourism recovery based on the current state of the Island related to health and safety, and encourage Island-wide visitation. This planning strategy prioritizes channels that can more effectively deliver safety-related messaging based on changing market conditions due to COVID-19. In addition, the Discover Puerto Rico Subrecipient Agreement Amendment C was executed. This amendment increases Discover Puerto Rico’s budget for direct marketing activities to \$7,200,000. The new budget allocation for tourism recovery portion of the TBM Program will be invested during the second phase of the Program implementation from August 2021-January 2022. To best measure Program performance, Key Performance Indicators (KPIs) are being captured and reported by Discover Puerto Rico as established in the Subrecipient Agreement. The TBM Program implemented an electronic performance tracker system to keep record and track performance execution. For its part, Invest Puerto Rico ended its procurement process with the recommendation to select one advertising agency to be hired for the investment of \$8,039,900 in business marketing activities expected to be implemented between August 2021 and January 2022. During the period preceding this implementation, Invest Puerto Rico has invested funds in marketing activities carried out by its staff such as insertions in specialized magazines, participation in promotional events, website development, etc. TBM Program management has continued providing guidance to the Subrecipients in compliance matters such as the internal policies and procedures as well as the prohibitions for supplanting and duplication of benefits.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
Number of new visitors	329278	329278/44775
# of Businesses	1090	1090/15
# of Posted Advertisements for	479	479/379422

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found



Activity Supporting Documents:

None



Grantee Activity Number: R01E20SPR-EDC-LM

Activity Title: Strategic Projects and Commercial Redevelopment LM

Activity Type:

Econ. development or recovery activity that creates/retains

Project Number:

Economic B-17-DM-72-0001

Projected Start Date:

09/20/2018

Benefit Type:

Direct (Person)

National Objective:

Low/Mod

Activity Status:

Cancelled

Project Title:

Economic

Projected End Date:

09/19/2024

Completed Activity Actual End Date:**Responsible Organization:**

Department of Economic Development and

Overall	Apr 1 thru Jun 30, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$0.00
Total Budget	\$0.00	\$0.00
Total Obligated	\$0.00	\$0.00
Total Funds Drawdown	\$0.00	\$0.00
Program Funds Drawdown	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$0.00
Department of Economic Development and	\$0.00	\$0.00
Most Impacted and Distressed Expended	\$0.00	\$0.00

Activity Description:

Commercial rehabilitation activities are designed to bring commercial structures up to code or improve their facades. If the commercial structure is owned by a private, for-profit entity, the following limitations apply: Rehabilitation is limited to the exterior of the building and the correction of code violations; Any other improvements are carried out under the special economic development activities category. Special economic activities provide for the acquiring, constructing, reconstructing, rehabilitating, or installing commercial or industrial buildings, structures, and other real property equipment and improvements, including railroad spurs or similar extensions. These are economic development projects undertaken by nonprofit entities and grantees (public entities). DDEC will also utilize internal expertise for this activity, including work under its Collaboration Agreement with Invest Puerto Rico, which is a non-profit corporation created by law (Act 13-2017) to ensure continuity.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

The 4th Amendment to the Action Plan (Substantial Amendment), approved on August 17, 2020, eliminated the Strategic Projects and Commercial Redevelopment Program since efforts for this program were included under the Economic Development Investment Portfolio for Growth Program.



Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Grantee Activity Number: R01E20SPR-EDC-UN

Activity Title: Strategic Projects and Commercial Redevelopment UN

Activity Type:

Econ. development or recovery activity that creates/retains

Project Number:

Economic B-17-DM-72-0001

Projected Start Date:

09/20/2018

Benefit Type:

Direct (Person)

National Objective:

Urgent Need

Activity Status:

Cancelled

Project Title:

Economic

Projected End Date:

09/19/2024

Completed Activity Actual End Date:**Responsible Organization:**

Department of Economic Development and

Overall	Apr 1 thru Jun 30, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$0.00
Total Budget	\$0.00	\$0.00
Total Obligated	\$0.00	\$0.00
Total Funds Drawdown	\$0.00	\$0.00
Program Funds Drawdown	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$0.00
Department of Economic Development and	\$0.00	\$0.00
Most Impacted and Distressed Expended	\$0.00	\$0.00

Activity Description:

Commercial rehabilitation activities are designed to bring commercial structures up to code or improve their facades. If the commercial structure is owned by a private, for-profit entity, the following limitations apply: Rehabilitation is limited to the exterior of the building and the correction of code violations; Any other improvements are carried out under the special economic development activities category. Special economic activities provide for the acquiring, constructing, reconstructing, rehabilitating, or installing commercial or industrial buildings, structures, and other real property equipment and improvements, including railroad spurs or similar extensions. These are economic development projects undertaken by nonprofit entities and grantees (public entities). DDEC will also utilize internal expertise for this activity, including work under its Collaboration Agreement with Invest Puerto Rico, which is a non-profit corporation created by law (Act 13-2017) to ensure continuity.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

The 4th Amendment to the Action Plan (Substantial Amendment), approved on August 17, 2020, eliminated the Strategic Projects and Commercial Redevelopment Program since efforts for this program were included under the Economic Development Investment Portfolio for Growth Program.



Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Project # / Economic B-18-DP-72-0001 / Economic

Grantee Activity Number: R02E23RUR-DOA-LM

Activity Title: RE-GROW PR Urban-Rural Agriculture Program LMI

Activity Type:

Econ. development or recovery activity that creates/retains

Project Number:

Economic B-18-DP-72-0001

Projected Start Date:

02/20/2020

Benefit Type:

Direct (Person)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Economic

Projected End Date:

02/19/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Science, Technology and Research Trust

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Expended

Puerto Rico Department of Agriculture

Puerto Rico Science, Technology and Research Trust

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

Apr 1 thru Jun 30, 2021

To Date

\$0.00	\$129,500,000.00
\$0.00	\$64,750,000.00
\$35,854,364.00	\$64,750,000.00
\$35,854,364.00	\$129,500,000.00
\$0.00	\$64,750,000.00
\$35,854,364.00	\$64,750,000.00
\$595,329.16	\$23,465,051.77
\$0.00	\$0.00
\$595,329.16	\$23,465,051.77
\$1,483,792.84	\$2,148,811.47
\$0.00	\$0.00
\$1,483,792.84	\$2,148,811.47
\$1,483,792.84	\$2,148,811.47
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$1,483,792.84	\$2,148,811.47
\$1,483,792.84	\$2,148,811.47
\$0.00	\$0.00
\$967,648.00	\$1,307,025.00
\$0.00	\$0.00
\$967,648.00	\$1,307,025.00

Activity Description:

RE-GROW PR has two primary aims: 1) Promote and increase food security island-wide, and 2) Enhance and expand agricultural production related to economic revitalization and development activity. Given its island status, Puerto Rico has long recognized the food security challenges of dependence on imported food products, and certainly experienced a heightened degree of risk during the aftermath of the hurricanes. Historically, Puerto Rico has focused agricultural production on several main crop typologies, and RE-GROW PR will address this food security risk by increasing local production and expanding diversity of agricultural production on the island. RE-GROW PR will serve both urban and rural areas and will seek to capitalize on urban in-fill opportunities to install community gardens where vacant lots may exist, or where blighted structures are being demolished. RE-GROW PR will work to promote crop diversification and expand production of locally consumed



produce, and further meet the needs of expansion in the tourism sector to meet culinary needs of Puerto Rico's renowned and burgeoning gastronomic sector. Greenhouses may also be viable strategies considered to reduce crop losses in both rural and urban environments, utilizing large-scale formats in rural areas, converted warehouses or abandoned industrial sites, and rooftop greenhouses in urban areas. Crops to support goals in the tourism sector via culinary arts and eco-tourism needs will also be prioritized, such as growth of key produce and herbs such as cilantro, chives, basil, oregano, avocados, tomatoes, peppers, etc. as well as investments to address impacts to coffee production. This program represents an opportunity for collaboration between multiple potential partners within the public, academic, and non-governmental sectors. At the outset, RE-GROW PR aims to focus on the following potential activities to increase food security and bolster social and economic resilience: • Urban agriculture - community gardens • Rural agriculture investments, crop diversification to meet island food security needs • Rural and urban greenhouses • Agricultural cultivation and livestock production to feed into culinary programs and meet culinary tourism demands • Aquaculture/aquafarming This program will release a notice of funding availability (NOFA) in the first quarter of 2019 that will outline parameters for application and participation, and outline award caps. Over the long-term, RE-GROW PR will aim to create further economic development opportunities through exports of locally grown produce, livestock, and aquaculture outputs.

Location Description:

Municipalities across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Re-Grow Urban Rural Agriculture (RGRW) Program: (1) Published Program Guidelines amendment eliminating credit score requirement from Program; (2) Engaged with the Puerto Rico Department of Agriculture (PRDA) with a capacity assessment for Technical Advisory Services for Program; (3) Continued addressing stakeholder concerns through targeted communications and public hearing preparations; (4) Prepared and conducted for HUD monitoring interviews; (5) Contracted, onboarded and assigned cases to two case management firms; (6) Contracted, onboarded and assigned cases to new underwriting services firm; (7) Provided updated National Objective reporting forms to Subrecipient; (8) Disbursed awards totaling \$900K to sixteen entities; and (9) Sent data share request letters to the United States Department of Agriculture, Small Business Administration and PRDA to assist in the efforts of properly identifying duplication of benefits (DOB) with applicants. The Program has over 1,400 applications submitted with over 250 in underwriting review. Additionally, the Program's administering Subrecipient, Puerto Rico Science Technology and Research Trust (PRSTRT), has hired additional staff to reduce the submitted applications review pipeline, including a dedicated Program Manager and Grant Manager Specialist. PRSTRT continues to utilize a call center and dedicated email address to answer questions pertaining to the Program and application process. Finally, PRSTRT sent notifications to repeal the ineligibility determination based on the credit score requirement to twenty-five applicants.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Businesses	16	19/462

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R02E23RUR-DOA-UN

Activity Title: RE-GROW PR Urban-Rural Agriculture Program UN

Activity Type:

Econ. development or recovery activity that creates/retains

Project Number:

Economic B-18-DP-72-0001

Projected Start Date:

02/20/2020

Benefit Type:

Direct (Person)

National Objective:

Urgent Need

Activity Status:

Under Way

Project Title:

Economic

Projected End Date:

02/19/2026

Completed Activity Actual End Date:**Responsible Organization:**

Puerto Rico Science, Technology and Research Trust

Overall**Total Projected Budget from All Sources**

B-17-DM-72-0001

B-18-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Expended

Puerto Rico Department of Agriculture

Puerto Rico Science, Technology and Research Trust

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

Apr 1 thru Jun 30, 2021 To Date

\$0.00	\$55,500,000.00
\$0.00	\$27,750,000.00
\$15,366,156.00	\$27,750,000.00
\$15,366,156.00	\$55,500,000.00
\$0.00	\$27,750,000.00
\$15,366,156.00	\$27,750,000.00
\$255,140.33	\$10,056,448.61
\$0.00	\$0.00
\$255,140.33	\$10,056,448.61
\$97,254.70	\$165,327.91
\$0.00	\$0.00
\$97,254.70	\$165,327.91
\$97,254.70	\$165,327.91
\$0.00	\$0.00
\$97,254.70	\$165,327.91
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$97,254.70	\$165,327.91
\$97,254.70	\$165,327.91
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00

Activity Description:

RE-GROW PR has two primary aims: 1) Promote and increase food security island-wide, and 2) Enhance and expand agricultural production related to economic revitalization and development activity. Given its island status, Puerto Rico has long recognized the food security challenges of dependence on imported food products, and certainly experienced a heightened degree of risk during the aftermath of the hurricanes. Historically, Puerto Rico has focused agricultural production on several main crop typologies, and RE-GROW PR will address this food security risk by increasing local production and expanding diversity of agricultural production on the island. RE-GROW PR will serve both urban and rural areas and will seek to capitalize on urban in-fill opportunities to install community gardens where vacant lots may exist, or where blighted structures are being demolished. RE-GROW PR will work to promote crop diversification and expand production of locally consumed



produce, and further meet the needs of expansion in the tourism sector to meet culinary needs of Puerto Rico's renowned and burgeoning gastronomic sector. Greenhouses may also be viable strategies considered to reduce crop losses in both rural and urban environments, utilizing large-scale formats in rural areas, converted warehouses or abandoned industrial sites, and rooftop greenhouses in urban areas. Crops to support goals in the tourism sector via culinary arts and eco-tourism needs will also be prioritized, such as growth of key produce and herbs such as cilantro, chives, basil, oregano, avocados, tomatoes, peppers, etc. as well as investments to address impacts to coffee production. This program represents an opportunity for collaboration between multiple potential partners within the public, academic, and non-governmental sectors. At the outset, RE-GROW PR aims to focus on the following potential activities to increase food security and bolster social and economic resilience: • Urban agriculture - community gardens • Rural agriculture investments, crop diversification to meet island food security needs • Rural and urban greenhouses • Agricultural cultivation and livestock production to feed into culinary programs and meet culinary tourism demands • Aquaculture/aquafarming This program will release a notice of funding availability (NOFA) in the first quarter of 2019 that will outline parameters for application and participation, and outline award caps. Over the long-term, RE-GROW PR will aim to create further economic development opportunities through exports of locally grown produce, livestock, and aquaculture outputs.

Location Description:

Municipalities across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Re-Grow Urban Rural Agriculture (RGRW) Program: (1) Published Program Guidelines amendment eliminating credit score requirement from Program; (2) Engaged with the Puerto Rico Department of Agriculture (PRDA) with a capacity assessment for Technical Advisory Services for Program; (3) Continued addressing stakeholder concerns through targeted communications and public hearing preparations; (4) Prepared and conducted for HUD monitoring interviews; (5) Contracted, onboarded and assigned cases to two case management firms; (6) Contracted, onboarded and assigned cases to new underwriting services firm; (7) Provided updated National Objective reporting forms to Subrecipient; (8) Disbursed awards totaling \$900K to sixteen entities; and (9) Sent data share request letters to the United States Department of Agriculture, Small Business Administration and PRDA to assist in the efforts of properly identifying duplication of benefits (DOB) with applicants. The Program has over 1,400 applications submitted with over 250 in underwriting review. Additionally, the Program's administering Subrecipient, Puerto Rico Science Technology and Research Trust (PRSTRT), has hired additional staff to reduce the submitted applications review pipeline, including a dedicated Program Manager and Grant Manager Specialist. PRSTRT continues to utilize a call center and dedicated email address to answer questions pertaining to the Program and application process. Finally, PRSTRT sent notifications to repeal the ineligibility determination based on the credit score requirement to twenty-five applicants.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R02E24EDI-PPP-LM

Activity Title: Economic Dev. Investment Portafolio for Growth LM

Activity Type:

Econ. development or recovery activity that creates/retains

Project Number:

Economic B-18-DP-72-0001

Projected Start Date:

02/20/2020

Benefit Type:

Direct (Person)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Economic

Projected End Date:

02/19/2026

Completed Activity Actual End Date:

Responsible Organization:

Central Office for Recovery, Reconstruction and

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Expended

Central Office for Recovery, Reconstruction and

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

Apr 1 thru Jun 30, 2021

To Date

\$0.00	\$240,000,000.00
\$0.00	\$120,000,000.00
\$99,948,242.00	\$120,000,000.00
\$99,948,242.00	\$240,000,000.00
\$0.00	\$120,000,000.00
\$99,948,242.00	\$120,000,000.00
\$1,279.64	\$83,962.48
\$0.00	\$0.00
\$1,279.64	\$83,962.48
\$1,198.32	\$76,378.66
\$0.00	\$0.00
\$1,198.32	\$76,378.66
\$1,198.32	\$76,378.66
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$1,198.32	\$76,378.66
\$1,198.32	\$76,378.66
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00

Activity Description:

Responding to the varied opportunities that the designation of Opportunity Zones provides across the Island, the program will foster both mixed-use, community-based development, as well as major infrastructure improvements for Puerto Rico. The objective of this program is to develop a series of projects that are concentrated in opportunity zones across Puerto Rico, that result in large-scale commercial or industrial development is a broad-ranging category of activities and that cover a wide variety of economic development tasks. Projects are expected to result in the creation of public private partnerships in which CDBG-DR funds are used for the public infrastructure components of projects, while the leveraged funds will be used for the economic development activities or additional project costs. This may include, but is not limited to the development/redevelopment of: • Retail facilities such as shopping centers or stores; commercial facilities such as hotels, shipping distribution centers, or office buildings; Industrial/manufacturing complexes such as factories or industrial parks; and public commercial spaces such as convention centers or parking garages. •



Mixed-use developments in opportunity zones, whereby funds will be used to create housing, business opportunities, and other economic development, with an initial focus on housing stock being made available to low-to-moderate income persons. Infrastructure development (such as a new road to a commercial facility) often accompanies these types of large economic development activities. Infrastructure activities, as related to large-scale development projects, are non-housing activities that support improvements to the public capital stock. This includes transportation facilities (street rehabilitation, sidewalk improvements, streetlights, parking facilities, etc.); and water, sewer, and drainage improvements. These projects will require large levels of financial investment, of which the CDBG-DR portion may range from minor to significant. The projects will have a large community impact, whether in terms of job creation, service to the neighborhood, or renewal of a given area. Depending on the nature of the project, they may involve real estate development, whether it is the construction of a new facility or the expansion of an existing building and will be expected to involve various types of financing and sources of funds. For example, large-scale projects often have a combination of private lender financing, various types of public financing, and business owner cash injections. This program will be established for the funding of projects that will significantly impact and enable the long-term economic growth and sustainability of the Island. This program has the capacity to be a funding stream for projects determined by the central government to be key drivers for Puerto Rico's new economy and to align with the economic recovery plan. As such, funds will be directed to innovative solutions that are forward-looking, cost efficient, and socially transformative. Targeting of new business incentives and existing business expansion will also be components of this program. Additionally, the program expects entities providing key services related to the project will result in the creation of activities that support LMI workers and key strategic growth sectors as outlined in the Recovery Plan and Fiscal Plan. The Public Private Partnerships (P3) will support this effort by cultivating potential projects with a high leverage component and initiatives that have long-term sustainability frameworks that do not solely rely upon CDBG-DR or other public funding streams. Other activities may include economic recovery subordinate loan components. PRDOH and/or P3 may enter into an agreement with BDE and/or Invest PR to provide assistance in the delivery of these programs as necessary. All potential projects will comply with HUD national objectives.

Location Description:

Municipalities across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Economic Development Investment Portfolio for Growth Program: (1) Held introductory meetings with potential Subrecipient for Program Management services; (2) Identified Subrecipient for Loan Servicing services; (3) Published RFP for Commercial Underwriting, Real Estate and Financial Advisory Services; (4) Held pre-bid session for potential RFP proposers; (5) Received questions from and published answers to potential proposers on RFP for Commercial Underwriting, Real Estate and Financial Advisory Services. An analysis based on the submitted Expressions of Interest (where interested entities submitted a general project description, proposed project budget, and other preliminary items to introduce their proposed project(s)) will be provided to an evaluation committee which may inform amendments to Program Guidelines. The application for the Program will follow by 9/30/2021.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R02E24EDI-PPP-UN

Activity Title: Economic Dev. Investment Portafolio for Growth UN

Activity Type:

Econ. development or recovery activity that creates/retains

Project Number:

Economic B-18-DP-72-0001

Projected Start Date:

02/20/2020

Benefit Type:

Direct (Person)

National Objective:

Urgent Need

Activity Status:

Under Way

Project Title:

Economic

Projected End Date:

02/19/2026

Completed Activity Actual End Date:

Responsible Organization:

Central Office for Recovery, Reconstruction and

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Expended

Central Office for Recovery, Reconstruction and

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

Apr 1 thru Jun 30, 2021

To Date

\$0.00	\$1,360,000,000.00
\$0.00	\$680,000,000.00
\$398,040,037.00	\$680,000,000.00
\$398,040,037.00	\$1,360,000,000.00
\$0.00	\$680,000,000.00
\$398,040,037.00	\$680,000,000.00
\$7,251.12	\$475,787.22
\$0.00	\$0.00
\$7,251.12	\$475,787.22
\$156,261.65	\$213,395.30
\$0.00	\$0.00
\$156,261.65	\$213,395.30
\$156,261.65	\$213,395.30
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$156,261.65	\$213,395.30
\$156,261.65	\$213,395.30
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00

Activity Description:

Responding to the varied opportunities that the designation of Opportunity Zones provides across the Island, the program will foster both mixed-use, community-based development, as well as major infrastructure improvements for Puerto Rico. The objective of this program is to develop a series of projects that are concentrated in opportunity zones across Puerto Rico, that result in large-scale commercial or industrial development is a broad-ranging category of activities and that cover a wide variety of economic development tasks. Projects are expected to result in the creation of public private partnerships in which CDBG-DR funds are used for the public infrastructure components of projects, while the leveraged funds will be used for the economic development activities or additional project costs. This may include, but is not limited to the development/redevelopment of: • Retail facilities such as shopping centers or stores; commercial facilities such as hotels, shipping distribution centers, or office buildings; Industrial/manufacturing complexes such as factories or industrial parks; and public commercial spaces such as convention centers or parking garages. •



Mixed-use developments in opportunity zones, whereby funds will be used to create housing, business opportunities, and other economic development, with an initial focus on housing stock being made available to low-to-moderate income persons. Infrastructure development (such as a new road to a commercial facility) often accompanies these types of large economic development activities. Infrastructure activities, as related to large-scale development projects, are non-housing activities that support improvements to the public capital stock. This includes transportation facilities (street rehabilitation, sidewalk improvements, streetlights, parking facilities, etc.); and water, sewer, and drainage improvements. These projects will require large levels of financial investment, of which the CDBG-DR portion may range from minor to significant. The projects will have a large community impact, whether in terms of job creation, service to the neighborhood, or renewal of a given area. Depending on the nature of the project, they may involve real estate development, whether it is the construction of a new facility or the expansion of an existing building and will be expected to involve various types of financing and sources of funds. For example, large-scale projects often have a combination of private lender financing, various types of public financing, and business owner cash injections. This program will be established for the funding of projects that will significantly impact and enable the long-term economic growth and sustainability of the Island. This program has the capacity to be a funding stream for projects determined by the central government to be key drivers for Puerto Rico's new economy and to align with the economic recovery plan. As such, funds will be directed to innovative solutions that are forward-looking, cost efficient, and socially transformative. Targeting of new business incentives and existing business expansion will also be components of this program. Additionally, the program expects entities providing key services related to the project will result in the creation of activities that support LMI workers and key strategic growth sectors as outlined in the Recovery Plan and Fiscal Plan. The Public Private Partnerships (P3) will support this effort by cultivating potential projects with a high leverage component and initiatives that have long-term sustainability frameworks that do not solely rely upon CDBG-DR or other public funding streams. Other activities may include economic recovery subordinate loan components. PRDOH and/or P3 may enter into an agreement with BDE and/or Invest PR to provide assistance in the delivery of these programs as necessary. All potential projects will comply with HUD national objectives.

Location Description:

Municipalities across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Economic Development Investment Portfolio for Growth Program: (1) Held introductory meetings with potential Subrecipient for Program Management services; (2) Identified Subrecipient for Loan Servicing services; (3) Published RFP for Commercial Underwriting, Real Estate and Financial Advisory Services; (4) Held pre-bid session for potential RFP proposers; (5) Received questions from and published answers to potential proposers on RFP for Commercial Underwriting, Real Estate and Financial Advisory Services. An analysis based on the submitted Expressions of Interest (where interested entities submitted a general project description, proposed project budget, and other preliminary items to introduce their proposed project(s)) will be provided to an evaluation committee which may inform amendments to Program Guidelines. The application for the Program will follow by 9/30/2021.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Project # / Economic Non RLF B-17-DM-72-0001 / Economic Non RLF



Grantee Activity Number: R01E17WTP-EDC-LM

Activity Title: Workforce Training Program LMI

Activity Type:

Public services

Project Number:

Economic Non RLF B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

Direct (Person)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Economic Non RLF

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Expended

Department of Economic Development and

Puerto Rico Department of Housing

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

Apr 1 thru Jun 30, 2021 To Date

	Apr 1 thru Jun 30, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$108,000,000.00
B-17-DM-72-0001	\$0.00	\$54,000,000.00
B-18-DP-72-0001	\$19,500,000.00	\$54,000,000.00
Total Budget	\$19,500,000.00	\$108,000,000.00
B-17-DM-72-0001	\$0.00	\$54,000,000.00
B-18-DP-72-0001	\$19,500,000.00	\$54,000,000.00
Total Obligated	\$8,453,180.11	\$9,074,159.49
B-17-DM-72-0001	\$8,453,180.11	\$9,074,159.49
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$111,298.36	\$263,321.11
B-17-DM-72-0001	\$111,298.36	\$263,321.11
B-18-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$111,298.36	\$263,321.11
B-17-DM-72-0001	\$111,298.36	\$263,321.11
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$111,298.36	\$263,321.11
Department of Economic Development and	\$0.00	\$38,372.67
Puerto Rico Department of Housing	\$111,298.36	\$224,948.44
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00

Activity Description:

This program will help unemployed and underemployed residents find employment by providing job training in skill areas related to recovery efforts. The WFT Program will seek to work with other local government and other non-profit entities that will be able to provide training. Training curriculum offered will depend on the industries and areas with the greatest opportunity for growth and greatest need for trained individuals. Units of local government, non-profit organizations, and governmental and quasi-governmental agencies will be invited to propose workforce training programs under program guidelines, as approved by PRDOH. PRDOH or its designee will evaluate proposed training programs based on the entity's capacity to administer training, relationship of training material to job-readiness of participants and cost reasonableness. Entities interested in administering training programs are encouraged to develop and administer programs in partnership with



institutions of higher education, workforce investment boards, business groups or trade organizations, labor or community-based organizations and learning facilities. It is suggested that curriculum be developed in collaboration with subject matter experts in the area. Workforce training programs will be developed in those industry sectors identified in the economic development plan and may support recovery activities offered in the following categorical areas:

- Construction: Inspections and enforcement services for storm damage and health and safety codes
- o Construction building trades (site preparation, masonry, framing and carpentry, plumbing, electrical, HVAC, painting and finish work, etc.)
- o Green building and energy efficiency
- o Renewable energy and Water Purification systems
- o Lead and related hazard control and abatement
- o Weatherization/ Sustainable Retrofitting
- o Green Infrastructure, Hazard Mitigation and resilience
- Tourism and Hospitality
- Healthcare
- Technology training that supports new generation of digital workforce
- Manufacturing
- Other identified unmet workforce training needs to support Puerto Rico's long-term recovery goals.

This program will also consider learning opportunities for other areas of immediate need to enable the current labor force to gain skills and participate. Program design for these initiatives will include sponsors who can facilitate on the job learning or LMI candidates who complete an application to participate in the curriculum developed. The WFT Program may also find new opportunities to partner with established entities providing meaningful skillset training that facilitate new job opportunities.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks pertaining to the Workforce Training Program (WT):

- Worked on the onboarding process of subrecipients with executed SRAS, which included coordinating and providing a series of trainings as follows: Core Curriculum training registration, Monthly Report, Subrecipient Section 3 & Minority and Women Owned Business Enterprise (M/WBE), Invoicing, Procurement, Branding Best Practices Guides and Department of Labor training.
- Prepared the Subrecipient Agreement (SRA) Packages for the second round of awardees based on the approved award recommendations and walkthrough meetings, which were held from April 1st through April 8th to provide guidance and support to the entities in the completion of said packages prior to the execution of the agreements. Three (3) SRAs were executed during the month of June with Centros Sor Isolina Ferré, Institute for Building Technology and Safety and University of Puerto Rico Mayagüez representing \$12.9M to help unemployed and underemployed residents find employment by providing job training in skill areas related to recovery efforts. Initial onboarding trainings were provided to the second round of subrecipients which included coordinating the Core Curriculum training registration. Additional trainings will be coordinated and scheduled. In addition, due to the approval of Amendment 5 of the Action Plan (APA5), which increased allocated funds to \$90M, PRDOH prepared for a third round of awards. This process included a request of a Certification of Funds for the forecasted total amount for the round. After the funds were certified, the team conducted budget clarification meetings with the potential awardees, which resulted in their final approved budgets. As part of this process, PRDOH drafted the Award Notice letters. On May 5th, PRDOH announced the third round of nineteen (19) awardees through certified mail and by email. The execution of these agreements will represent \$52.4M to help unemployed and underemployed residents find employment by providing job training in skill areas related to recovery efforts. As a result of said announcement, the SRA packages were sent to awardees for initial review and modification. Walkthrough meetings were held from May 3rd through May 8th to provide guidance and support to the entities in the completion of said packages. The aforementioned documents are currently under final review and awaiting approval prior to execution of those agreements. As per the current timeline, PRDOH plans to execute the remaining agreements for the second and third rounds during the next quarter.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found



Activity Supporting Documents:

None



Grantee Activity Number: R01E17WTP-EDC-UN

Activity Title: Workforce Training Program UN

Activity Type:

Public services

Project Number:

Economic Non RLF B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

Direct (Person)

National Objective:

Urgent Need

Activity Status:

Under Way

Project Title:

Economic Non RLF

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall	Apr 1 thru Jun 30, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$72,000,000.00
B-17-DM-72-0001	\$0.00	\$36,000,000.00
B-18-DP-72-0001	\$13,000,000.00	\$36,000,000.00
Total Budget	\$13,000,000.00	\$72,000,000.00
B-17-DM-72-0001	\$0.00	\$36,000,000.00
B-18-DP-72-0001	\$13,000,000.00	\$36,000,000.00
Total Obligated	\$5,635,452.44	\$6,049,438.68
B-17-DM-72-0001	\$5,635,452.44	\$6,049,438.68
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$48,112.83	\$114,953.54
B-17-DM-72-0001	\$48,112.83	\$114,953.54
B-18-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$48,112.83	\$114,953.54
B-17-DM-72-0001	\$48,112.83	\$114,953.54
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$48,112.83	\$114,953.54
Department of Economic Development and	\$0.00	\$13,191.67
Puerto Rico Department of Housing	\$48,112.83	\$101,565.34
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00

Activity Description:

This program will help unemployed and underemployed residents find employment by providing job training in skill areas related to recovery efforts. The WFT Program will seek to work with other local government and other non-profit entities that will be able to provide training. Training curriculum offered will depend on the industries and areas with the greatest opportunity for growth and greatest need for trained individuals. Units of local government, non-profit organizations, and governmental and quasi-governmental agencies will be invited to propose workforce training programs under program guidelines, as approved by PRDOH. PRDOH or its designee will evaluate proposed training programs based on the entity's capacity to administer training, relationship of training material to job-readiness of participants and cost reasonableness. Entities interested in administering training programs are encouraged to develop and administer programs in partnership with



institutions of higher education, workforce investment boards, business groups or trade organizations, labor or community-based organizations and learning facilities. It is suggested that curriculum be developed in collaboration with subject matter experts in the area. Workforce training programs will be developed in those industry sectors identified in the economic development plan and may support recovery activities offered in the following categorical areas:

- Construction: Inspections and enforcement services for storm damage and health and safety codes
- o Construction building trades (site preparation, masonry, framing and carpentry, plumbing, electrical, HVAC, painting and finish work, etc.)
- o Green building and energy efficiency
- o Renewable energy and Water Purification systems
- o Lead and related hazard control and abatement
- o Weatherization/ Sustainable Retrofitting
- o Green Infrastructure, Hazard Mitigation and resilience
- Tourism and Hospitality
- Healthcare
- Technology training that supports new generation of digital workforce
- Manufacturing
- Other identified unmet workforce training needs to support Puerto Rico's long-term recovery goals.

This program will also consider learning opportunities for other areas of immediate need to enable the current labor force to gain skills and participate. Program design for these initiatives will include sponsors who can facilitate on the job learning or LMI candidates who complete an application to participate in the curriculum developed. The WFT Program may also find new opportunities to partner with established entities providing meaningful skillset training that facilitate new job opportunities.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks pertaining to the Workforce Training Program (WT):

- Worked on the onboarding process of subrecipients with executed SRAS, which included coordinating and providing a series of trainings as follows: Core Curriculum training registration, Monthly Report, Subrecipient Section 3 & Minority and Women Owned Business Enterprise (M/WBE), Invoicing, Procurement, Branding Best Practices Guides and Department of Labor training.
- Prepared the Subrecipient Agreement (SRA) Packages for the second round of awardees based on the approved award recommendations and walkthrough meetings, which were held from April 1st through April 8th to provide guidance and support to the entities in the completion of said packages prior to the execution of the agreements. Three (3) SRAs were executed during the month of June with Centros Sor Isolina Ferré, Institute for Building Technology and Safety and University of Puerto Rico Mayagüez representing \$12.9M to help unemployed and underemployed residents find employment by providing job training in skill areas related to recovery efforts. Initial onboarding trainings were provided to the second round of subrecipients which included coordinating the Core Curriculum training registration. Additional trainings will be coordinated and scheduled. In addition, due to the approval of Amendment 5 of the Action Plan (APA5), which increased allocated funds to \$90M, PRDOH prepared for a third round of awards. This process included a request of a Certification of Funds for the forecasted total amount for the round. After the funds were certified, the team conducted budget clarification meetings with the potential awardees, which resulted in their final approved budgets. As part of this process, PRDOH drafted the Award Notice letters. On May 5th, PRDOH announced the third round of nineteen (19) awardees through certified mail and by email. The execution of these agreements will represent \$52.4M to help unemployed and underemployed residents find employment by providing job training in skill areas related to recovery efforts. As a result of said announcement, the SRA packages were sent to awardees for initial review and modification. Walkthrough meetings were held from May 3rd through May 8th to provide guidance and support to the entities in the completion of said packages. The aforementioned documents are currently under final review and awaiting approval prior to execution of those agreements. As per the current timeline, PRDOH plans to execute the remaining agreements for the second and third rounds during the next quarter.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found



Activity Supporting Documents:

None

Project # / Housing B-17-DM-72-0001 / Housing



Grantee Activity Number: R01H07RRR-DOH-LM

Activity Title: Repair, Reconstruction, Relocation Program LMI

Activity Type:

Rehabilitation/reconstruction of residential structures

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/20/2018

Benefit Type:

Direct (HouseHold)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Housing

Projected End Date:

09/19/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Expended

Puerto Rico Department of Housing

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

Apr 1 thru Jun 30, 2021

To Date

\$0.00	\$6,439,061,238.00
\$0.00	\$3,219,530,619.00
\$2,383,960,569.00	\$3,219,530,619.00
\$2,383,960,569.00	\$6,439,061,238.00
\$0.00	\$3,219,530,619.00
\$2,383,960,569.00	\$3,219,530,619.00
\$141,107,946.86	\$756,120,159.40
\$81,107,946.86	\$696,120,159.40
\$60,000,000.00	\$60,000,000.00
\$64,164,682.77	\$165,736,766.57
\$64,164,682.77	\$165,736,766.57
\$0.00	\$0.00
\$64,164,682.77	\$165,736,766.57
\$64,164,682.77	\$165,736,766.57
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$64,163,234.02	\$165,735,317.82
\$64,163,234.02	\$165,735,317.82
\$0.00	\$35,393,909.52
\$0.00	\$35,393,909.52
\$0.00	\$0.00

Activity Description:

R3 provides assistance to homeowners to repair damaged homes or rebuild substantially damaged homes in place in non-hazard areas. Reconstruction activity returns otherwise displaced families to their homes in their same community. Homes become eligible for reconstruction when the property estimated cost of repair exceeds \$60,000 as confirmed through program inspection, the property is determined to be substantially damaged by an authority having jurisdiction, or a feasibility inspection determines that reconstruction is required. Homes meeting this damage threshold will be reconstructed to include resilient measures in structural materials. Homes that may not be rebuilt in place due to legal, engineering or environmental constraints (permitting, extraordinary site conditions, etc.) will not be reconstructed and the homeowner will be provided relocation options. Homes in the floodplain that meet the \$60,000 damage threshold for reconstruction, substantial damage, or substantial improvement (repairs exceeding 50% of the current market value of the structure) as defined in 24



C.F.R. § 55.2 will not be reconstructed and eligible homeowners will be offered relocation options. For reconstruction and relocation activities, the homeowner must agree to own the home and use it as their primary residence for a period of 5 years after reconstruction or successful relocation, as secured through a Sworn Grant Agreement in compliance with Rule 35.4 of the Puerto Rico Civil Procedure Rules, 32 LPRA Ap. V, R.35.4 (Entry of Judgement by Confession). Additionally, for relocation activities, the homeowner and PRDOH will execute a Direct Mortgage Deed with Imposition of Restrictive Covenants, which shall be recorded in the Puerto Rico Property Registry. The latter is a unit of the Puerto Rico Department of Justice. If a homeowner moves, sells, leases, transfers, exchanges, donates, vacates, abandons or otherwise alienates the property during the affordability period, the amount of benefit that must be repaid will be determined by the straight-line, linear amortization schedule as established by the Program in the Applicant's Grant Agreement.

For repair activities only, the ownership and occupancy compliance period will be three (3) years as secured through a Sworn Grant Agreement in compliance with the above-mentioned Rule 35.4, supra. If a homeowner moves, sells, leases, transfers, exchanges, donates, vacates, abandons or otherwise alienates the property within the first three (3) years, the entire (100%) amount of the benefit received must be repaid in full to PRDOH. Further information about program award requirements, occupancy and residency periods, ongoing monitoring during compliance periods, and/or applicant responsibilities related to acceptance of an R3 Program award can be found in the R3 Program Guidelines, available at www.cdbg-dr.pr.gov.

Ownership & Primary Residency

Applicants must prove not only ownership of property, but primary residency at the time of the hurricane. Secondary or vacation homes are not eligible for assistance through this program. PRDOH will work to reasonably accommodate households with non-traditional documentation validating both ownership and residency. Documentation used to verify a primary residence may include a variety of documentation including, but not limited to, tax returns, homestead exemptions, driver's licenses, and utility bills when used in conjunction with other documents. Applicants may be required to prove primary residency by providing documentation validating occupancy for consecutive weeks and/or months leading up to the time of the hurricane. To the extent possible, PRDOH will validate ownership and/or primary residency through electronic verification utilizing locally or federally maintained registries. After conducting a due-diligence process, the R3 Program may also allow alternative methods for documenting ownership, including an affidavit process. As needed, the Program will refer applicants to the Title Clearance Program for support in obtaining clear title.

Duplication of Benefit

In accordance with the Robert T. Stafford Act, as amended, Puerto Rico will implement policies and procedures to ensure no individual receives duplication of benefit for the same purpose and/or effect to recover from the hurricanes. Federal law prohibits any person, business concern, or other entity from receiving federal funds for any part of such loss as to which he has received financial assistance under any other program, from private insurance, charitable assistance or any other source. If eligible and awarded, housing assistance award calculations are based on the following factors: damage/scope of project work needed; a review of funding from all sources to ensure no Duplication of Benefits (DOB); and availability of DOB funds, if any, for use in the project. Housing assistance awards will be determined after factoring in the inputs listed above, subtracting any unaccounted-for DOB, and then factoring in the pre-determined program caps that apply to the particular housing assistance activities to be used. Applicant awardees must subrogate any additional funds received for damage caused by hurricanes Irma or María back to the housing program. CDBG-DR funds must be funding of last resort and if additional funds are paid to applicant awardees for the same purpose as the housing assistance award they receive through PRDOH assistance (i.e., repair or replacement of the damaged structure) after PRDOH has completed the repair/rehabilitation project, those funds must be returned to PRDOH.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing completed the following tasks in support of the Repair, Reconstruction, or Relocation Program:

Program Team continued to make significant progress towards its goal to assist applicants recovering from the 2017 storms. Program's field operations continued working under COVID-19 protocols required within the guidelines established by both, the Government of Puerto Rico to protect applicants, and program staff's health and safety. Applicants with concerns related to COVID-19 were continued to be allowed to put their applications on administrative hold for incremental periods of 14 days without being withdrawn from the Program.

The R3 Program continued with intake and eligibility activities to continue moving applications into the Program's assessment phase during the current reporting period. Over this time, the R3 Program also continued efforts on performing site walks for scoping and the development of final scopes of work for repair and reconstruction projects to support the execution of Grant Agreements, which is a critical step to keep the flow of applications into the construction phase.

During the reporting period, the Program sent out (1,653) pre-eligibility notifications to applicants; (1,078) damage assessments were approved along with (391) appraisal reports and (1,011) Environmental Tier-2 reports. As a result, the Program reached a cumulative total of (2,890) awards executed. By the end of the reporting period, construction had started for a total of (2,154) awards, of which (1,439) were for Repairs and (715) were for Reconstruction. Additionally, the Program has issued (125) vouchers for Relocation, enabling these applicants to start their search for a home. The R3 Program has completed (4) relocation activity.

The Program continued prioritizing applications according to the following structure: (P-1) Applications with an elderly applicant or co-applicant, and a disabled household member, and the house still significantly damaged; (P-2) Applications with an elderly applicant or co-applicant, and the house still significantly damaged, or applications with a disabled household member, and the house still significantly damaged; (P-3) Applications with the house still significantly damaged; (P-4) Applications with an elderly applicant or co-applicant, and/or a disabled household member.

By the end of the reporting period, (1,385) grant awards were executed for homes still with blue roofs/or significantly damaged. Construction had started on (824) of those.

The R3 Program will continue to work promptly to ensure an effective recovery process by repairing damaged

homes or replacing substantially damaged homes throughout the Island.

Accomplishments Performance Measures

	This Report Period		Cumulative Actual Total / Expected	
	Total		Total	
# of Properties	369		1292/2375	
# of Substantially Rehabilitated	303		994/2375	

	This Report Period		Cumulative Actual Total / Expected	
	Total		Total	
# of Housing Units	369		1292/2375	
# of Singlefamily Units	369		1292/2375	

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	331	38	369	1164/1188	127/1187	1291/2375	100.00
# Owner	331	38	369	1164/1188	127/1187	1291/2375	100.00

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01H08TCP-DOH-LM

Activity Title: Title Clearance Program LMI

Activity Type:
Homeownership Assistance to low- and moderate-income

Project Number:
Housing B-17-DM-72-0001

Projected Start Date:
09/19/2018

Benefit Type:
Direct (HouseHold)

National Objective:
Low/Mod

Activity Status:
Under Way

Project Title:
Housing

Projected End Date:
09/18/2026

Completed Activity Actual End Date:

Responsible Organization:
Puerto Rico Department of Housing

Overall	Apr 1 thru Jun 30, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$80,000,000.00
B-17-DM-72-0001	\$0.00	\$40,000,000.00
B-18-DP-72-0001	\$15,000,000.00	\$40,000,000.00
Total Budget	\$15,000,000.00	\$80,000,000.00
B-17-DM-72-0001	\$0.00	\$40,000,000.00
B-18-DP-72-0001	\$15,000,000.00	\$40,000,000.00
Total Obligated	(\$12,468.24)	\$21,792,863.80
B-17-DM-72-0001	(\$12,468.24)	\$21,792,863.80
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$232,981.25	\$1,396,425.91
B-17-DM-72-0001	\$232,981.25	\$1,396,425.91
B-18-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$232,981.25	\$1,396,425.91
B-17-DM-72-0001	\$232,981.25	\$1,396,425.91
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$232,981.25	\$1,396,425.91
Puerto Rico Department of Housing	\$232,981.25	\$1,396,425.91
Most Impacted and Distressed Expended	\$148,694.13	\$284,513.76
B-17-DM-72-0001	\$148,694.13	\$284,513.76
B-18-DP-72-0001	\$0.00	\$0.00

Activity Description:

The goal of the Title Clearance Program is to provide clear title to homeowners throughout the hurricane-impacted area, therefore resulting in long-term sustainability and security for residents. Applicants who are otherwise eligible for rehabilitation or reconstruction assistance under the housing program who need remedial and curative title/ownership actions will be prioritized for limited legal services assistance. Limited legal services to resolve title issues will be performed under the direction or supervision of one or more attorneys duly licensed and authorized to practice law within the Commonwealth of Puerto Rico under rates that are subject to program approval. Homeowners unable to resolve title issues with the assistance of the legal service providers may be recommended for longer-term assistance, separate and apart from the services provided under this program.



Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Title Clearance Program (TCP): Initiated and completed the incorporation of several enhancements in the Grant Management System for the calculation of the Notarial Deeds Task costs and the incorporation of improvements in task review process. This will result in an increase of effectiveness of Notarial Deeds revisions performed by the Program staff. Related training were also given to all program staff during this reporting period. Initiated a bill setting for the R3 Program Non-Traditional cases. Conducted several internal meetings for the revamp of the Program workflow, where the needed updates to regulations and Program's SOPs were identified.

The Program continues to confront multiple challenges. Due to the COVID-19 pandemic restrictions, the Regional Offices continue to provide services with limited capacity. Also, many Agencies continue to provide limited services, directly impacting the title related services tasks deliverable (provided by the contractors). In order to address this situation, the PRDOH along with the Program have held meeting with directors and secretaries of several agencies and governmental offices. The purpose has been to receive priority with the requests and the delivery of documents. Multiple applicants continued to encountered problems submitting documents, due to lack of access to internet, computers, or scanners -among other issues.

The program has provided a number of orientations and carried out several intake activities in communities across Puerto Rico. Moreover, Program has met with mayors and legislators as part of the processes, necessary to acquire the land where citizens have their houses, and of which Municipalities or other agencies are the owners.

As of this moment, there are 7,044 applications, of which 5,325 intakes have been completed and 5,218 deemed eligible. The Program has assigned a total of 2,031 title related services tasks to vendors, of which 499 are currently in process and 1,532 has been completed. By the end of this quarter, 1,106 proprietary interest determinations (PID) have been performed, allowing Program R3 to continue the repairs and reconstructions assistance on cases referred to the TCP. The TCP have granted 48 titles.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	6	48/20000
# of Singlefamily Units	6	48/20000

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	4	2	6	8/18000	10/2000	48/20000	37.50
# Owner	4	2	6	38/18000	10/2000	48/20000	100.00

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01H09RAP-DOH-LM

Activity Title: Rental Assistance Program LMI

Activity Type:

Rental Assistance (waiver only)

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/18/2018

Benefit Type:

Direct (Person)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Housing

Projected End Date:

09/17/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall	Apr 1 thru Jun 30, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$40,000,000.00
B-17-DM-72-0001	\$0.00	\$20,000,000.00
B-18-DP-72-0001	\$0.00	\$20,000,000.00
Total Budget	\$0.00	\$40,000,000.00
B-17-DM-72-0001	\$0.00	\$20,000,000.00
B-18-DP-72-0001	\$0.00	\$20,000,000.00
Total Obligated	\$3,697,149.51	\$13,190,912.24
B-17-DM-72-0001	\$250,749.51	\$9,744,512.24
B-18-DP-72-0001	\$3,446,400.00	\$3,446,400.00
Total Funds Drawdown	\$1,758,790.19	\$4,076,465.37
B-17-DM-72-0001	\$1,180,377.18	\$3,498,052.36
B-18-DP-72-0001	\$578,413.01	\$578,413.01
Program Funds Drawdown	\$1,758,790.19	\$4,076,465.37
B-17-DM-72-0001	\$1,180,377.18	\$3,498,052.36
B-18-DP-72-0001	\$578,413.01	\$578,413.01
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$1,758,790.19	\$4,076,465.37
Puerto Rico Department of Housing	\$1,758,790.19	\$4,076,465.37
Most Impacted and Distressed Expended	\$1,621,441.27	\$2,226,443.37
B-17-DM-72-0001	\$1,043,028.26	\$1,648,030.36
B-18-DP-72-0001	\$578,413.01	\$578,413.01

Activity Description:

Grant funds will provide temporary rental assistance to residents of storm-impacted areas (pursuant to Federal Register Notice of allocation) who are experiencing homelessness or are at risk of becoming homeless. Those at risk of homelessness are further defined as persons living in unstable or overcrowded housing; those forced to move frequently due to economic hardship; those being evicted from a private dwelling unit and lacking resources or a support network to obtain other housing; living in a shelter or transitional housing; and other reasons such as those associated with increased risk of homelessness as defined by HUD.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.



Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Rental Assistance Program (RAP): The Program currently has a total of 1,417 eligible and active participants. The PRDOH is in the process of finalizing an exit strategy for Golden Age Tower – Toa Baja Elderly, which will be acquired by the Puerto Rico Public Housing Authority. Their 150 tenants will end their Rental Assistance Program participation with their affordable rental housing assured permanently.

A total of 90 new Tenant Subsidy Agreements (TSA's) were processed during the current reporting period: 54 move-ins and 36 new housing property application submissions. A total of 3 housing properties are expected to sign the Memorandum of Understanding (MOU's) during the next month, of which, for one housing property, the tenants subsidy effective start date were for the current reporting period (the 36 mentioned above). An additional 3 housing properties and their tenants are scheduled to sign the agreements and start receiving subsidy payments during the next quarter.

The Program met with HUD TA on various occasions during this reporting period to discuss viable Exit Strategies for Law 173 Program and Rental Assistance Program rental units. Housing Quality Standard (HQS) inspections continued during this reporting period in all rental units in three housing properties; inspections will continue in the remaining rental units from all housing properties. Tenant Subsidy Agreements have continued to be signed according to COVID-19 protocols. Virtual invoice process trainings with housing property administrators from five different properties were conducted during this reporting period. The Rental Assistance Program has disbursed a total of \$3,545,718.80 in rental assistance to eligible elderly applicants.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

# of Persons	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
	88	2	90	1347/1200	4/0	1351/1200	100.00

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01H11SIH-DOH-LM

Activity Title: Social Interest Housing LMI

Activity Type:

Construction of new housing

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

Direct (HouseHold)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Housing

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall	Apr 1 thru Jun 30, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$65,000,000.00
B-17-DM-72-0001	\$0.00	\$32,500,000.00
B-18-DP-72-0001	\$0.00	\$32,500,000.00
Total Budget	\$0.00	\$65,000,000.00
B-17-DM-72-0001	\$0.00	\$32,500,000.00
B-18-DP-72-0001	\$0.00	\$32,500,000.00
Total Obligated	\$3,815,120.62	\$5,209,165.59
B-17-DM-72-0001	\$15,120.62	\$1,409,165.59
B-18-DP-72-0001	\$3,800,000.00	\$3,800,000.00
Total Funds Drawdown	\$150,960.02	\$382,818.87
B-17-DM-72-0001	\$150,960.02	\$382,818.87
B-18-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$150,960.02	\$382,818.87
B-17-DM-72-0001	\$150,960.02	\$382,818.87
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$150,960.02	\$382,818.87
Puerto Rico Department of Housing	\$150,960.02	\$358,339.53
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00

Activity Description:

This program creates housing capacity for special needs populations such as: homeless, senior citizens, domestic violence victims, persons with intellectual disability, persons with developmental and/ or physical disability, persons living with HIV/AIDS, individuals recovering from addiction and individuals with other functional or access needs. Residents of social interest housing constructed through this program may have access to housing counseling services, which may connect the resident with support services such as HOPWA, Section 8, or rental subsidy programs. The goal for the program is to create high-quality, modern, resilient housing solutions for these populations in need. Non-profit, non-governmental organizations will provide project proposals for social interest housing. PRDOH will evaluate submissions based on cost reasonableness, number of beneficiaries served, project duration, leverage, and shovel readiness. NGOs with projects approved by PRDOH will be responsible for execution of the project under the guidance of PRDOH. Facilities may be overseen by HUD Continuum of Care Program providers and may supplement Emergency Solutions Grants



(ESG) programs for a coordinated impact to:• Provide essential services to shelter residents;• Rapid re-housing of homeless individuals and families; and• Prevention of families and individuals from becoming homeless.Submissions may include proposals for more than one project. Public services provided as part of a proposed project may not supplant other funds and must be part of a new service or quantifiable increase in the level of a service previously provided. Program guidelines regarding the application process will be published on the disaster recovery website subsequent to HUD approval of the Action Plan.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks, in support of the Social Interest Housing (SIH) Program: twelve (12) Subrecipient Agreements (SRA) were executed with a total of \$26.8M of CDBG-DR funds allocated. The revision of the SIH Program Guidelines (v.2), in English and Spanish, was completed and approved. Also, during this period the Program Team finalized the development of procurement packages templates for Project Management Services, Architects and Engineers Services, and PV Systems Acquisition and Installation. Periodic trainings were provided to the Subrecipients, as needed, to ensure compliance with funding regulations and requirements. Also, during this period, the Program Team has continued working with other operational areas to discuss and review outreach, finance, policy, and compliance, among other matters.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Grantee Activity Number: R01H12HCP-DOH-LM

Activity Title: Housing Counseling Program LMI

Activity Type:

Public services

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/20/2018

Benefit Type:

Direct (HouseHold)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Housing

Projected End Date:

09/19/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Expended

Puerto Rico Department of Housing

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

Apr 1 thru Jun 30, 2021 To Date

	Apr 1 thru Jun 30, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$26,250,000.00
B-17-DM-72-0001	\$0.00	\$13,125,000.00
B-18-DP-72-0001	\$7,500,000.00	\$13,125,000.00
Total Budget	\$7,500,000.00	\$26,250,000.00
B-17-DM-72-0001	\$0.00	\$13,125,000.00
B-18-DP-72-0001	\$7,500,000.00	\$13,125,000.00
Total Obligated	\$8,421.35	\$5,286,872.09
B-17-DM-72-0001	\$8,421.35	\$5,286,872.09
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$841,354.69	\$2,974,637.08
B-17-DM-72-0001	\$841,354.69	\$2,974,637.08
B-18-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$841,354.69	\$2,974,637.08
B-17-DM-72-0001	\$841,354.69	\$2,974,637.08
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$841,354.69	\$2,974,637.08
Puerto Rico Department of Housing	\$841,354.69	\$2,974,637.08
Most Impacted and Distressed Expended	\$729,979.66	\$2,466,873.90
B-17-DM-72-0001	\$729,979.66	\$2,466,873.90
B-18-DP-72-0001	\$0.00	\$0.00

Activity Description:

This program will provide recovering residents with wrap-around educational services to promote understanding of housing and financial options such as: financial literacy education, homebuyer counseling, credit repair counseling, mitigate default/foreclosure proceedings, etc. Housing Counselors will be equipped to connect program participants with resources including, but not limited to Voluntary Organizations Active in Disaster (VOAD), and other federally funded programs like CoC and Section 8, and rental subsidy programs. Puerto Rico will work with HUD-approved housing counseling agencies which are uniquely situated to assist with long-term recovery. They are regulated extensively by HUD to ensure they are trained, knowledgeable, unbiased and acting with the best interests of the household. Most of them have worked in the communities for long periods of time, with neighborhood-based staff and board members, and are known and trusted by the residents. Special training seminar(s) will be held to ensure current and new counselors are well-informed about programs offered under CDBG-DR. Curriculum will cover the scope of available programs and cover eligibility



requirements in depth. Additional efforts will be made, as necessary, to hold special training sessions to educate surge staff new to housing counseling services to ensure service providers are appropriately staffed to meet applicant needs. Counseling services can range from individualized, one-on-one counseling to help homeowners identify and address barriers to permanent, safe and affordable housing, to advocacy with insurance and mortgage companies, to group education addressing how to remediate mold or how to avoid common scams. Services will be made accessible to individuals having wide-ranging disabilities including mobility, sensory, developmental, emotional, and other impairments through communication standards and or program guidelines that adhere to HUD policies such as ADA compliance and 504. Services may also be provided related to rental counseling. The maximum award for a single housing counseling entity is \$3,000,000. PRDOH estimates that multiple counseling programs will be implemented. If distinct HUD-certified counseling organizations are unable to provide services, any remaining funds may be made available to one or more of the other contracted counseling providers. Program guidelines regarding the application process will be published on the disaster recovery website subsequent to HUD approval of the Action Plan.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Housing Counseling Program: One-on-one meetings with each one of the 6 Housing Counseling Agencies continued monthly to go over any pending tasks and to ensure that each subrecipient is meeting the programmatic goals. These meetings have proven to be very successful thus far because it gives the Housing Counseling Agency a clear view of what is expected of them in terms of established Program goals and milestones. These meetings have also help greatly in developing and establishing strong lines of communications between all 6 Housing Counseling Agencies and the Puerto Rico Department of Housing (PRDOH). In addition, Program “Check In” meetings have also been implemented throughout the quarter and both Program Staff and the 6 Housing Counseling Agencies are in attendance. The purpose for these meetings is to establish upcoming deadlines, provide resources and important Program updates. In terms of the Program totals, the Housing Counseling Program applications during this 2nd quarter is at 4,371, bringing the total amount of participants since the Program launched back in 2019 to over 13,114. In service to those who have applied to the Program, 5,054 initial consultations have been conducted, and 9,353 individual counseling sessions or group workshop courses have been offered. In addition, Puerto Rico Department of Housing (PRDOH) along with the Program Staff are assisting Housing Counseling applicants in completing their Closeout Survey’s. Currently there are a total of 5,643 applicants who have reached the Closeout phase. The goal in assisting the applicants complete their closeout survey is to increase the number of participants that have completed this survey. During this quarter, the Program continues to offer support to the Homebuyer Assistance Program and the R3 Program’s Relocation phase, respectively. Financial Management guidance were provided during this quarter to each subrecipient to maximize their budgets and opportunities. Training workshops and meetings were held with each of the programs’ staff and will continue to do so periodically during the next quarter. Also, the Housing Counseling SOP and Intake Form were updated to include 3 additional questions regarding tie backs due to the impact to applicants caused by Hurricanes Irma and Maria. Some changes were implemented to the Program regarding Intake and Eligibility requirements following HUD recommendations and latest Program Guidelines. Due to the ongoing pandemic caused by COVID-19, all courses offered to applicants to the Program continue to be offered in most cases on a virtual basis. Lastly, we are proud to announce that all 6 housing counseling agencies met with the Puerto Rico Department of Housing Secretary this quarter and were informed that the Housing Counseling Program will be extended an additional 2 years after the original expiration date of August 2021. Currently PRDOH is in the process of requesting and reviewing all current Subrecipient Agreements and Exhibits to comply with the extension for all 6 contracts.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	450	269	978	2288/2375	1362/2375	4960/5000	73.59

Activity Locations

Address	City	County	State	Zip	Status / Accept
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Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found



Activity Supporting Documents:

None



Grantee Activity Number: R01H13LIH-AFV-LM

Activity Title: CDBG-DR Gap to LIHTC LMI

Activity Type:
Rehabilitation/reconstruction of residential structures

Project Number:
Housing B-17-DM-72-0001

Projected Start Date:
09/19/2018

Benefit Type:
Direct (HouseHold)

National Objective:
Low/Mod

Activity Status:
Under Way

Project Title:
Housing

Projected End Date:
09/18/2026

Completed Activity Actual End Date:

Responsible Organization:
Puerto Rico Housing Finance (AFV)

Overall	Apr 1 thru Jun 30, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$1,926,000,000.00
B-17-DM-72-0001	\$0.00	\$963,000,000.00
B-18-DP-72-0001	\$766,120,604.00	\$963,000,000.00
Total Budget	\$766,120,604.00	\$1,926,000,000.00
B-17-DM-72-0001	\$0.00	\$963,000,000.00
B-18-DP-72-0001	\$766,120,604.00	\$963,000,000.00
Total Obligated	\$9,123.30	\$99,667,191.90
B-17-DM-72-0001	\$9,123.30	\$99,667,191.90
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$6,251,573.19	\$21,265,187.85
B-17-DM-72-0001	\$6,251,573.19	\$21,265,187.85
B-18-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$6,251,573.19	\$21,265,187.85
B-17-DM-72-0001	\$6,251,573.19	\$21,265,187.85
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$6,251,573.19	\$21,265,187.85
Puerto Rico Housing Finance (AFV)	\$6,251,573.19	\$21,265,187.85
Most Impacted and Distressed Expended	\$6,105,537.35	\$15,575,447.00
B-17-DM-72-0001	\$6,105,537.35	\$15,575,447.00
B-18-DP-72-0001	\$0.00	\$0.00

Activity Description:

Puerto Rico receives millions of dollars each year in Low Income Housing Tax Credits (LIHTC) and currently has more than \$1 billion in LIHTC 4% projects available to be leveraged. Additionally, several projects under the 9% tax-credit program are shovel-ready and awaiting gap financing. PRDOH will provide gap funding, using CDBG-DR dollars, for properties being developed with LIHTC, thus maximizing the benefit provided by both federal funding streams. PRDOH will partner with the Housing Finance Authority (AFV, for its Spanish acronym), to select projects for this Program, as proposed by developers qualified to use LIHTC. Projects will be evaluated based on cost reasonableness, developer capacity, number of beneficiaries served and shovel readiness. The LIHTC program will provide gap funding through either grants and/or loans (when needed) to developers with approved projects. Repaid loan funding will be used to fund additional approved LIHTC projects. Any program income generated will be used to fund program activities or administrative costs.



The maximum total award (grant and any necessary loan funding) per project is contingent on proposals already submitted to AFV to qualify for the pre-approved 9% tax credit roster. Additional project rosters will be curated by AFV. The Program will consist of \$963,000,000 for funding multiple projects, and projects will be funded to the extent that funds are available. Each project will include multiple individual housing units. Either 4% or 9% tax credit projects are eligible, as approved by AFV. The AFV has participated in the rehabilitation of low-income housing projects throughout the Island using, among others, LIHTC. This program, established in 1988, has been instrumental in the rehabilitation of 19,507 units. Currently, 1,533 units are in the pipeline with 9% low income housing tax credits program and will be completed within 24 months of each project start. CDBG-DR loans with 9% LIHTC will be leveraged to stretch both funding sources and to create projects that accomplish several goals.

All projects must generate affordable LMI housing in a supply proportional to the area LMI population, and in compliance with HUD Fair Market rent rates for an affordability period. Projects funded through this program must maintain affordable housing in accordance with the 15 or 20 -year affordability period outlined in 83 FR 40314, or the affordability period required by LIHTC, whichever is longer. 2020 LIHTC rent rates are included as Appendix H to this Action Plan.

Proposed LIHTC projects that include specific targets that consider and correlate to greater city revitalization efforts, opportunity zones, or strategic growth nodes will be weighted more strongly upon evaluation. Further, project proposals incorporating transportation services for the elderly (Égidas) under the second tranche will also be weighted more favorably.

PRDOH may include targeted funds under this LIHTC Program to address affordable housing needs based on data provided by the Puerto Rico Public Housing Authority (PRPHA) regarding potential public housing projects. Taking into account the above, PRDOH has set-aside \$250,000,000 from the CDBG-DR allocation for preservation, rehabilitation, or qualified new construction projects that are part of a comprehensive plan to redevelop, replace, and/or rehabilitate existing Puerto Rico Public Housing Administration's inventory.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks, in support of the CDBG-DR Gap to Low-Income Housing Tax Credits (LIHTC) Program with the Subrecipient, the Puerto Rico Housing Finance Authority (PRHFA): continued construction regarding the LIHTC 9% projects, (Phase 1 of the Program); maintained efforts towards invoicing and completion of advanced closings for remaining LIHTC 9% projects; as well as completion and closure of the application period for phase 2 of the Program (LIHTC 4%). The status for each LIHTC 9% project are as follows:

José Gautier Benítez (Elderly) 25.98% ; José Gautier Benítez (Multifamily) 48.45% ; De Diego Village Apartments 6.76% ; San Blas Apartments 26.9% ; Sabana Village Apartments 16.7% ; Hogar Manuel Mediavilla 0%

Viewpoint at Roosevelt project is pending the Grant Agreement execution.

During this period, the PRDOH and PRHFA continued with the Threshold Review of the 33 projects proposals that were received to advance LIHTC 4% (Phase 2 of the Program) and continued with the Program's preceding next steps.

The PRDOH provided continued support to PRHFA throughout these efforts and as part of the implementation of the second phase of the Program, PRDOH is working on the latest version (v.4) of the Program Guidelines.

Similarly, with the published (Nonsubstantial) amendment to the Action Plan (APA6), the Program's budget increased to include a set-aside for public housing projects. In total, the allocation for the Program is \$963M, of which, \$250M will be for the set-aside. This set-aside will be used in a new round of projects.

During this period, the PRDOH and the PRHFA conducted biweekly conference calls to discuss Program updates and progress. Also, during this period, the Program continued working with other areas to discuss outreach, finance, and other relevant matters.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents:

None



Grantee Activity Number: R01H14HER-DOH-LM
Activity Title: COMMUNITY ENERGY AND WATER RESILIENCE INSTALLATION

Activity Type: Public services	Activity Status: Under Way
Project Number: Housing B-17-DM-72-0001	Project Title: Housing
Projected Start Date: 09/19/2018	Projected End Date: 09/18/2026
Benefit Type: Direct (HouseHold)	Completed Activity Actual End Date:
National Objective: Low/Mod	Responsible Organization: Puerto Rico Department of Housing

Overall	Apr 1 thru Jun 30, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$270,000,000.00
Total Budget	\$198,000,000.00	\$270,000,000.00
Total Obligated	\$0.00	\$0.00
Total Funds Drawdown	\$0.00	\$0.00
Program Funds Drawdown	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$0.00
Puerto Rico Department of Housing	\$0.00	\$0.00
Most Impacted and Distressed Expended	\$0.00	\$0.00

Activity Description:

The island-wide power outages and potable water disruptions as a result of Hurricane María have complicated recovery across the entire spectrum. Businesses have closed, critical services have been disrupted, and residents have been unable to stay in their homes because of lack of light, cooking facilities, cooling, water heating, and refrigeration. This is especially perilous for families with special needs and medical conditions.

While the Island begins the larger process of transforming the power grid and distribution systems, and addresses vulnerabilities to potable water supplies, residents must receive assurance that they can avoid displacement or threats to health and safety caused by interruptions to power service and potable water.

To address the energy and water system vulnerabilities, a portion of the Community Energy and Water Resilience Installation program will provide energy and water efficiency improvements and any other improvement, to promote energy and water resilience to eligible owned or rented household units, without any cost to the applicant. The eligible household units may receive improvements which include, but are not limited to, refrigerator replacement; electric water heater replacement with solar or gas powered water heater; electric stove with gas powered stove; lighting replacements with LED; water fixture replacement with low flush fixtures; installation of aerators; installation of a small solar (photovoltaic) system with battery system for essential plug loads to supply energy in the event of a power outage situation; installation of a water catchment system; and installation of health and safety measures such as CO2 monitoring alarm.

Priority will be given to the elderly and to households below 80% AMFI. Priority for the elderly does not preclude assistance to other eligible applicants.

A longer-term component of this program will entail energy and water resilience installations. Eligible applicants will have the ability to apply for solar panel systems retrofits for residential structures. This component involves a variable scale solar power retrofit designed to backfeed the structure to provide sufficient power to run critical household appliances and allow for shelter-in-place options during outages. The scale of the solar power system will depend on the size of the household, income, and the ability of the applicant to finance a portion of



the system. In the case for water resilience installation, the water catchment system will provide households with the ability to collect and store rainwater to be used for bathing and/or consumption, if used in concert with a purification filter or system. This program may also be used as an add-on to, or potentially integrated within the R3 program.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing completed the following tasks in support of the Community Energy and Water Resilience Installations Program: Version 1 of the Program Guidelines was approved and published to the CDBG-DR website in both Spanish and English. The IFB-2021-01 Public Bid Opening was celebrated, and Proposals were received. A series of Addenda for the CDBG-DR-IFB-2021-01 CEWRI PV System and Water Storage System Acquisition and Installation Services (AIS) Package were published, including Addenda 7 thru 8. A memorandum for the Revision to the Programmatic Allowances in the Scope of Work for the CEWRI Program was developed and approved. Currently, CDBG-DR-RFP-2021-01 for the Program Management (PM) Services, as well as Invitation for Bids CDBG-DR-IFB-2021-01 Proposals are under evaluation. Program Notifications, Forms, and Templates, in Spanish and English, were completed and approved. A Memorandum of proposed modification to the CEWRI Program section in the Action Plan was completed and approved. The Action Plan Change Request Form was submitted. Coordination meeting was held with the Department of Energy (DOE) and National Renewable Energy Laboratory (NREL) to discuss and coordinate the development of Training Courses for the CEWRI Program Managers (PM), the AIS Installers/Contractors, as well as End-Users. A preliminary Program Training Curriculum outline of the courses for the PM, AIS Installer/Contractors, and End-User was developed. The Programmatic Area participated in the DOE Review & Permitting Working Group session to coordinate and clarify the Interconnection and Permit process with the pertinent agencies. Also, CEWRI Case Referral, Intake, and Eligibility System Development requests and modules were completed. The Program continues finalizing the design of critical tasks needed for program launch, including system development, training, standard operating procedures, notifications, and template forms.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Grantee Activity Number: R01H14HER-DOH-UN

Activity Title: COMMUNITY ENERGY AND WATER RESILIENCE INSTALLATION

Activity Type:

Public services

Project Number:

Housing B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

N/A

National Objective:

Urgent Need

Activity Status:

Under Way

Project Title:

Housing

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall

	Apr 1 thru Jun 30, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$30,000,000.00
Total Budget	\$22,000,000.00	\$30,000,000.00
Total Obligated	\$0.00	\$0.00
Total Funds Drawdown	\$0.00	\$0.00
Program Funds Drawdown	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$0.00
Puerto Rico Department of Housing	\$0.00	\$0.00
Most Impacted and Distressed Expended	\$0.00	\$0.00

Activity Description:

The island-wide power outages and potable water disruptions as a result of Hurricane María have complicated recovery across the entire spectrum. Businesses have closed, critical services have been disrupted, and residents have been unable to stay in their homes because of lack of light, cooking facilities, cooling, water heating, and refrigeration. This is especially perilous for families with special needs and medical conditions. While the Island begins the larger process of transforming the power grid and distribution systems, and addresses vulnerabilities to potable water supplies, residents must receive assurance that they can avoid displacement or threats to health and safety caused by interruptions to power service and potable water. To address the energy and water system vulnerabilities, a portion of the Community Energy and Water Resilience Installation program will provide energy and water efficiency improvements and any other improvement, to promote energy and water resilience to eligible owned or rented household units, without any cost to the applicant. The eligible household units may receive improvements which include, but are not limited to, refrigerator replacement; electric water heater replacement with solar or gas powered water heater; electric stove with gas powered stove; lighting replacements with LED; water fixture replacement with low flush fixtures; installation of aerators; installation of a small solar (photovoltaic) system with battery system for essential plug loads to supply energy in the event of a power outage situation; installation of a water catchment system; and installation of health and safety measures such as CO2 monitoring alarm. Priority will be given to the elderly and to households below 80% AMFI. Priority for the elderly does not preclude assistance to other eligible applicants. A longer-term component of this program will entail energy and water resilience installations. Eligible applicants will have the ability to apply for solar panel systems retrofits for residential structures. This component involves a variable scale solar power retrofit designed to backfeed the structure to provide sufficient power to run critical household appliances and allow for shelter-in-place options during outages. The scale of the solar power system will depend on the size of the household, income, and the ability of the applicant to finance a portion of the system. In the case for water resilience installation, the water



catchment system will provide households with the ability to collect and store rainwater to be used for bathing and/or consumption, if used in concert with a purification filter or system. This program may also be used as an add-on to, or potentially integrated within the R3 program.

Location Description:

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing completed the following tasks in support of the Community Energy and Water Resilience Installations Program: Version 1 of the Program Guidelines was approved and published to the CDBG-DR website in both Spanish and English. The IFB-2021-01 Public Bid Opening was celebrated, and Proposals were received. A series of Addenda for the CDBG-DR-IFB-2021-01 CEWRI PV System and Water Storage System Acquisition and Installation Services (AIS) Package were published, including Addenda 7 thru 8. A memorandum for the Revision to the Programmatic Allowances in the Scope of Work for the CEWRI Program was developed and approved. Currently, CDBG-DR-RFP-2021-01 for the Program Management (PM) Services, as well as Invitation for Bids CDBG-DR-IFB-2021-01 Proposals are under evaluation. Program Notifications, Forms, and Templates, in Spanish and English, were completed and approved. A Memorandum of proposed modification to the CEWRI Program section in the Action Plan was completed and approved. The Action Plan Change Request Form was submitted. Coordination meeting was held with the Department of Energy (DOE) and National Renewable Energy Laboratory (NREL) to discuss and coordinate the development of Training Courses for the CEWRI Program Managers (PM), the AIS Installers/Contractors, as well as End-Users. A preliminary Program Training Curriculum outline of the courses for the PM, AIS Installer/Contractors, and End-User was developed. The Programmatic Area participated in the DOE Review & Permitting Working Group session to coordinate and clarify the Interconnection and Permit process with the pertinent agencies. Also, CEWRI Case Referral, Intake, and Eligibility System Development requests and modules were completed. The Program continues finalizing the design of critical tasks needed for program launch, including system development, training, standard operating procedures, notifications, and template forms.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Project # / Housing B-18-DP-72-0001 / Housing



Grantee Activity Number: R02H22HA-DOH-LM

Activity Title: Homebuyer Assistance Program LMI

Activity Type:
Homeownership Assistance to low- and moderate-income

Project Number:
Housing B-18-DP-72-0001

Projected Start Date:
02/20/2020

Benefit Type:
Direct (HouseHold)

National Objective:
Low/Mod

Activity Status:
Under Way

Project Title:
Housing

Projected End Date:
02/19/2026

Completed Activity Actual End Date:

Responsible Organization:
Puerto Rico Housing Finance (AFV)

Overall	Apr 1 thru Jun 30, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$180,000,000.00
B-17-DM-72-0001	\$0.00	\$90,000,000.00
B-18-DP-72-0001	\$43,142,212.00	\$90,000,000.00
Total Budget	\$43,142,212.00	\$180,000,000.00
B-17-DM-72-0001	\$0.00	\$90,000,000.00
B-18-DP-72-0001	\$43,142,212.00	\$90,000,000.00
Total Obligated	\$5,162.99	\$46,651,806.42
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$5,162.99	\$46,651,806.42
Total Funds Drawdown	\$3,665,567.78	\$3,750,807.36
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$3,665,567.78	\$3,750,807.36
Program Funds Drawdown	\$3,665,567.78	\$3,750,807.36
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$3,665,567.78	\$3,750,807.36
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$3,665,567.78	\$3,750,807.36
Puerto Rico Housing Finance (AFV)	\$3,665,567.78	\$3,750,807.36
Most Impacted and Distressed Expended	\$3,546,426.85	\$3,546,426.85
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$3,546,426.85	\$3,546,426.85

Activity Description:

Outmigration and loss of population base due to disaster creates a negative cycle for communities struggling to recover across the Island. Loss of population base post-disaster is a challenge that impacts communities of all sizes. When residents leave after a disaster and do not return, this creates ripple effects across the community, impacting schools, the economy through closure of businesses, loss of workforce, revenue declines, and reducing public financial capacity to provide services to the community. Availability of affordable housing options is part of the equation, but the financial stability and resources available to residents to purchase their own homes are also important parameters related to an individual or family's ability to secure long-term options and contributes to long-term community recovery. For individuals and families considering the option to return to their community or move, it is often a consideration of the ability to reestablish a firm foundation, whether to re-root themselves or seek a new opportunity elsewhere. This program, under the administration of the Puerto Rico Public Housing Authority (AFV), helps Puerto Ricans purchase homes through a variety of



support mechanisms, thereby increasing the level of homeownership in impacted communities and contributing to long-term sustainability and viability of communities across the Island. This program will seek to target critical recovery workforce sectors, recognizing the importance of first responders, teachers, healthcare workers and medical personnel, and law enforcement. This program understands that these members of the workforce are instrumental in incentivizing the return of other residents to ensure community viability, and sufficient workforce in these critical sectors is vital in creating positive ripple effects across communities, as they provide public safety, emergency support, education for school age children, and healthcare for families in communities working to recover and rebuild. Eligible applicants will be provided with closing cost assistance (e.g. Title insurance, mortgage insurance premium, etc.), down payment assistance and/or soft second mortgage, to assist with the gap between the amount of first mortgage the household is able to obtain from a lender and the purchase price of a home. No interest or payments are required on this "silent second" mortgage provided that the recipient fulfills the five-year occupancy requirement. Before a prospective buyer is referred to counseling or to execute a sales agreement for CDBG-DR-assistance, the buyer must complete an Application for Assistance. The information obtained in the application will be used – along with verifications – to determine a buyer's eligibility to purchase a home and to receive CDBG-DR assistance. Before approved buyers begin looking for a home to purchase, they should be pre-qualified for a mortgage loan. This takes the guess work out of deciding how much for a house a prospective homeowner can afford. Lenders sometimes call this preliminary paperwork a "pre-approval" and will issue a letter stating that a prospective homeowner has been conditionally approved up to a certain amount. Also, the housing counselor will help a buyer to analyze how much he or she will likely be able to borrow using these factors before the buyer approaches a lender to apply for mortgage qualification or pre-qualification. All applicants will receive housing counseling services to determine which form of housing assistance offers the best option for the household and to educate prospective homebuyers about the responsibilities of being a homeowner. Upon notification of approval of an application for assistance, buyers will be referred to an approved program that offers pre-purchase counseling and education. All homebuyers must also complete 8 hours of homeowner training to be considered eligible. PRDOH will proactively communicate with realty and lending professionals who work with the general homebuying public. These professionals can identify potentially eligible buyers and refer them for CDBG-DR qualification, effectively expanding program marketing. The real-estate professionals are experienced with the home purchase process and can help guide eligible buyers through that process, ensuring that buyers attain their goal within reasonable times.

Location Description:

Municipalities across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Homebuyer Assistance Program: conducted daily meetings and working sessions to address the Program needs regarding daily program tasks, including various weekly meetings with subrecipient's new Program staff to offer orientation on Program, discuss changes to Program design and offer support with various Program tasks, like documents, communications and environmental reviews. The PRDOH reviewed and signed an amendment to the Subrecipient Agreement to modify Staffing by the Subrecipient, to allow more personnel to work the Program. The PRDOH signed a Subrecipient Agreement with the non-profit organization, PathStone, to procure Underwriting Services as support to the Program. The Program met with HUD in various occasions to discuss Mortgage Buydown for the Program. As a result, a Mortgage Buydown Waiver Request was submitted to HUD during this reporting period. By the end of this reporting period, 49 lending institutions had signed an agreement to participate in the Program. Case reviews were completed, including environmental and duplication of benefit reviews; by the end of the quarter 897 environmental reviews had been completed and certified. The HBA Program continued achieving major progress during this reporting period, approving awards for 354 cases and closing 335 cases during the quarter for a total amount of \$8.63M in disbursed assistance. By the end of the quarter, the HBA Program has achieved 4,442 applications, 1,569 this quarter alone, 629 approved awards and 562 closed cases, representing \$14M in disbursed assistance. Certain activities during this period were impacted by COVID-19 since some banks and other financial institutions have been working remotely, which had an effect by delaying the volume of closings and the intake processes. Notwithstanding, PRDOH and PRHFA have continued to work on program efforts in order to provide homeownership assistance to applicants across the Island.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	206	334/1171
# of Multifamily Units	30	58/0
# of Singlefamily Units	176	276/1171

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	206	0	206	334/586	0/585	334/1171	100.00
# Owner	206	0	206	334/586	0/585	334/1171	100.00



Activity Locations

Address	City	County	State	Zip	Status / Accept
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Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R02H22HA-DOH-UN

Activity Title: Homebuyer Assistance Program UN

Activity Type:
Homeownership Assistance to low- and moderate-income

Project Number:
Housing B-18-DP-72-0001

Projected Start Date:
02/20/2020

Benefit Type:
Direct (HouseHold)

National Objective:
Urgent Need

Activity Status:
Under Way

Project Title:
Housing

Projected End Date:
02/19/2026

Completed Activity Actual End Date:

Responsible Organization:
Puerto Rico Housing Finance (AFV)

Overall	Apr 1 thru Jun 30, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$420,000,000.00
B-17-DM-72-0001	\$0.00	\$210,000,000.00
B-18-DP-72-0001	\$100,665,160.00	\$210,000,000.00
Total Budget	\$100,665,160.00	\$420,000,000.00
B-17-DM-72-0001	\$0.00	\$210,000,000.00
B-18-DP-72-0001	\$100,665,160.00	\$210,000,000.00
Total Obligated	\$12,046.95	\$108,854,214.98
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$12,046.95	\$108,854,214.98
Total Funds Drawdown	\$6,022,298.59	\$9,952,637.50
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$6,022,298.59	\$9,952,637.50
Program Funds Drawdown	\$6,022,298.59	\$9,952,637.50
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$6,022,298.59	\$9,952,637.50
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$6,022,298.59	\$9,952,637.50
Puerto Rico Housing Finance (AFV)	\$6,022,298.59	\$9,952,637.50
Most Impacted and Distressed Expended	\$5,963,240.45	\$9,828,765.33
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$5,963,240.45	\$9,828,765.33

Activity Description:

Outmigration and loss of population base due to disaster creates a negative cycle for communities struggling to recover across the Island. Loss of population base post-disaster is a challenge that impacts communities of all sizes. When residents leave after a disaster and do not return, this creates ripple effects across the community, impacting schools, the economy through closure of businesses, loss of workforce, revenue declines, and reducing public financial capacity to provide services to the community. Availability of affordable housing options is part of the equation, but the financial stability and resources available to residents to purchase their own homes are also important parameters related to an individual or family's ability to secure long-term options and contributes to long-term community recovery. For individuals and families considering the option to return to their community or move, it is often a consideration of the ability to reestablish a firm foundation, whether to re-root themselves or seek a new opportunity elsewhere. This program, under the administration of the Puerto Rico Public Housing Authority (AFV), helps Puerto Ricans purchase homes through a variety of

support mechanisms, thereby increasing the level of homeownership in impacted communities and contributing to long-term sustainability and viability of communities across the Island. This program will seek to target critical recovery workforce sectors, recognizing the importance of first responders, teachers, healthcare workers and medical personnel, and law enforcement. This program understands that these members of the workforce are instrumental in incentivizing the return of other residents to ensure community viability, and sufficient workforce in these critical sectors is vital in creating positive ripple effects across communities, as they provide public safety, emergency support, education for school age children, and healthcare for families in communities working to recover and rebuild. Eligible applicants will be provided with closing cost assistance (e.g. Title insurance, mortgage insurance premium, etc.), down payment assistance and/or soft second mortgage, to assist with the gap between the amount of first mortgage the household is able to obtain from a lender and the purchase price of a home. No interest or payments are required on this "silent second" mortgage provided that the recipient fulfills the five-year occupancy requirement. Before a prospective buyer is referred to counseling or to execute a sales agreement for CDBG-DR-assistance, the buyer must complete an Application for Assistance. The information obtained in the application will be used – along with verifications – to determine a buyer's eligibility to purchase a home and to receive CDBG-DR assistance. Before approved buyers begin looking for a home to purchase, they should be pre-qualified for a mortgage loan. This takes the guess work out of deciding how much for a house a prospective homeowner can afford. Lenders sometimes call this preliminary paperwork a "pre-approval" and will issue a letter stating that a prospective homeowner has been conditionally approved up to a certain amount. Also, the housing counselor will help a buyer to analyze how much he or she will likely be able to borrow using these factors before the buyer approaches a lender to apply for mortgage qualification or pre-qualification. All applicants will receive housing counseling services to determine which form of housing assistance offers the best option for the household and to educate prospective homebuyers about the responsibilities of being a homeowner. Upon notification of approval of an application for assistance, buyers will be referred to an approved program that offers pre-purchase counseling and education. All homebuyers must also complete 8 hours of homeowner training to be considered eligible. PRDOH will proactively communicate with realty and lending professionals who work with the general homebuying public. These professionals can identify potentially eligible buyers and refer them for CDBG-DR qualification, effectively expanding program marketing. The real-estate professionals are experienced with the home purchase process and can help guide eligible buyers through that process, ensuring that buyers attain their goal within reasonable times.

Location Description:

Municipalities across the island

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Homebuyer Assistance Program: conducted daily meetings and working sessions to address the Program needs regarding daily program tasks, including various weekly meetings with subrecipient's new Program staff to offer orientation on Program, discuss changes to Program design and offer support with various Program tasks, like documents, communications and environmental reviews. The PRDOH reviewed and signed an amendment to the Subrecipient Agreement to modify Staffing by the Subrecipient, to allow more personnel to work the Program. The PRDOH signed a Subrecipient Agreement with the non-profit organization, PathStone, to procure Underwriting Services as support to the Program. The Program met with HUD in various occasions to discuss Mortgage Buydown for the Program. As a result, a Mortgage Buydown Waiver Request was submitted to HUD during this reporting period. By the end of this reporting period, 49 lending institutions had signed an agreement to participate in the Program. Case reviews were completed, including environmental and duplication of benefit reviews; by the end of the quarter 897 environmental reviews had been completed and certified. The HBA Program continued achieving major progress during this reporting period, approving awards for 354 cases and closing 335 cases during the quarter for a total amount of \$8.63M in disbursed assistance. By the end of the quarter, the HBA Program has achieved 4,442 applications, 1,569 this quarter alone, 629 approved awards and 562 closed cases, representing \$14M in disbursed assistance. Certain activities during this period were impacted by COVID-19 since some banks and other financial institutions have been working remotely, which had an effect by delaying the volume of closings and the intake processes. Notwithstanding, PRDOH and PRHFA have continued to work on program efforts in order to provide homeownership assistance to applicants across the Island.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	129	225/2733
# of Multifamily Units	28	50/0
# of Singlefamily Units	101	175/2733

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod%
# of Households	0	0	129	0/0	0/0	225/2733	0.00
# Owner	0	0	129	0/0	0/0	225/2733	0.00



Activity Locations

Address	City	County	State	Zip	Status / Accept
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Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Project # / Infrastructure B-17-DM-72-0001 / Infrastructure



Grantee Activity Number: R01I21FEM-DOH-LM

Activity Title: Non-Federal Match Program LMI

Activity Type:

Acquisition, construction, reconstruction of public facilities

Project Number:

Infrastructure B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

Area (Census)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Infrastructure

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Expended

Puerto Rico Department of Housing

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

Apr 1 thru Jun 30, 2021 To Date

\$0.00	\$2,010,455,204.00
\$0.00	\$1,005,227,602.00
\$748,057,922.00	\$1,005,227,602.00
\$748,057,922.00	\$2,010,455,204.00
\$0.00	\$1,005,227,602.00
\$748,057,922.00	\$1,005,227,602.00
\$22,208,894.22	\$50,005,404.56
\$13,287,580.93	\$41,084,091.27
\$8,921,313.29	\$8,921,313.29
\$612,201.82	\$1,478,130.17
\$612,201.82	\$1,478,130.17
\$0.00	\$0.00
\$612,201.82	\$1,478,130.17
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$612,201.82	\$1,478,130.17
\$612,201.82	\$1,477,712.33
\$110,319.27	\$168,156.02
\$110,319.27	\$168,156.02
\$0.00	\$0.00

Activity Description:

The purpose of this program is to maximize the benefit from federal grant programs by positioning CDBG-DR as the ideal local match program to other federal funding streams. This approach will relieve the financial burden on municipal governments and other eligible applicants while also providing a targeted means of addressing Puerto Rico's long-term infrastructure resilience needs. Through the matching of funding provided by other federal agencies, critical infrastructure needs will be addressed making the island more adaptable to changing conditions and able to withstand and recover rapidly from disruptions caused by future disasters.

At this time, most long-term reconstruction projects are still in the formulation. As a result, the exact amount of CDBG-DR funds necessary to meet the full universe of non-federal match requirements is still being assessed. However, the total match required for just the FEMA PA, IA and HMGP programs is expected to far exceed the \$1 billion that is currently allocated to this program. Due to this situation, the consolidation of the Critical Infrastructure Program within the Non-Federal Match Program is borne in an effort to streamline the availability

of project funding and fill the already identified need for additional funds to cover large infrastructure projects currently being formulated and obligated under both of FEMA's assistance programs, Public Assistance (PA) and Hazard Mitigation (HMGP). A significant financial burden remains even after FEMA agreed to several amendments to the disaster declaration for Hurricane Maria (DR 4339) covering 100% of the cost share of Category A and B project worksheets. This included 100% coverage of debris removal through June 17, 2018, Category B emergency protective measures through May 18, 2018, and funding for the Sheltering and Temporary Emergency Power Pilot Program (STEP) which allowed Puerto Rico to make short term repairs to over 100,000 homes, through September 15, 2018. While the amount of CDBG-DR funds needed to match the debris removal and temporary work projects is dependent on the final determination value of work performed outside of the 100% cost-share period, PRDOH has estimated that for the STEP program alone, the cost share will exceed \$20 million in for work performed outside of the 100% FEMA-funded period.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed various tasks in support of the Non-Federal Match Program (NFMP): the program continued to offer outreach to potential subrecipients through the offering of multiple program presentations and Subrecipient Agreement (SRA) Execution Workshops which culminated in having a cumulative total of all 78 municipalities and 75 State Agencies now registered and with proper account credentials. It is important to note that, as HUD released access to full program funding, the NFMP has significantly streamlined initial program intake and review procedures and has thus accelerated the recommendation for the execution of SRAs. Currently, 25 Project Worksheets (PWs) are undergoing the Review and Recommendation procedure under the NFMP and 15 have been recommended for cost share payment. These PWs correspond to 16 municipalities (Aguada, Aguas Buenas, Arroyo, Barceloneta, Barranquitas, Bayamón, Cabo Rojo, Camuy, Cataño, Cayey, Florida, Manatí, Patillas, San Juan, San Sebastián, and Yabucoa), and 1 state agency (PR Aqueduct and Sewer Authority). These PWs represent a potential cost share of \$1,180,857.31.

Revision #2 of the Program Guidelines was published on the PRDOH CDBG-DR website on June 17, 2021. Additionally, SOPs for Outreach & Intake, PW Pre-Evaluation, Review and Payment, Recordkeeping & Close-Out have been revised and approved. Related to the Global Match Program covering the cost share requirements for the FEMA Hazard Mitigation Grant Program (HMGP) being implemented by the State Hazard Mitigation Office (SHMO), the program teams from both agencies have identified one project to be run under the Global Match strategy using CDBG-DR funds. Additional projects are planned to be covered using CDBG-MIT funding as it becomes available. The NFMP continues close coordination with the COR3 on the development of the Flexible Match implementation methodology based on the Flexible Match guidance published by HUD and FEMA on October 14th, 2020. As a part of this effort, the NFMP has drafted a White Paper including the recommended strategy, considering process coordination with FEMA from the projects' formulation phase onward. The program is currently awaiting feedback from the COR3 on the recommended procedures.

To date, 61 Puerto Rico Municipalities and 7 State Agencies have executed SRAs and 74 additional Letters of Intent have been sent to State Agencies and Municipios. Of these, 24 SRAs have been sent for signature to subrecipients; 2,730 Project Worksheets (PWs) have been deemed initially eligible for cost share recommendation; the program has disbursed a total of \$20,559,055 in cost share payments.

The NFMP supported the efforts of the PRDOH Evaluation Committee as they reviewed the proposals received from the Request for Proposals (RFP) for Program Manager Services. On June 18, the Committee's recommendation was sent to the PRDOH Bid Board for approval and award.

Due to the current situation caused by the COVID-19 pandemic, the NFMP continues to offer all training and individual subrecipient coordination meetings via teleconference. Throughout the lock-down, the NFMP also continues frequent communication with potential subrecipients through email and phone.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Linear feet of Public	0	0/0
# of Properties	0	0/0
# of public facilities	0	0/0

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.



Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01I21FEM-DOH-UN

Activity Title: Non-Federal Match Program UN

Activity Type:

Acquisition, construction, reconstruction of public facilities

Project Number:

Infrastructure B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

Area (Census)

National Objective:

Urgent Need

Activity Status:

Under Way

Project Title:

Infrastructure

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Expended

Central Office for Recovery, Reconstruction and

Puerto Rico Department of Housing

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

Apr 1 thru Jun 30, 2021 To Date

\$0.00	\$861,623,658.00
\$0.00	\$430,811,829.00
\$320,596,252.00	\$430,811,829.00
\$320,596,252.00	\$861,623,658.00
\$0.00	\$430,811,829.00
\$320,596,252.00	\$430,811,829.00
\$3,831,896.38	\$33,718,750.83
\$8,476.40	\$29,895,330.85
\$3,823,419.98	\$3,823,419.98
\$215,092.56	\$21,048,393.94
\$215,092.56	\$21,048,393.94
\$0.00	\$0.00
\$215,092.56	\$21,048,393.94
\$215,092.56	\$21,048,393.94
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$215,092.56	\$21,048,393.94
\$0.00	\$20,390,899.34
\$215,092.56	\$21,048,214.87
\$0.00	\$20,390,899.34
\$0.00	\$20,390,899.34
\$0.00	\$0.00

Activity Description:

The purpose of this program is to maximize the benefit from federal grant programs by positioning CDBG-DR as the ideal local match program to other federal funding streams. This approach will relieve the financial burden on municipal governments and other eligible applicants while also providing a targeted means of addressing Puerto Rico's long-term infrastructure resilience needs. Through the matching of funding provided by other federal agencies, critical infrastructure needs will be addressed making the island more adaptable to changing conditions and able to withstand and recover rapidly from disruptions caused by future disasters.

At this time, most long-term reconstruction projects are still in the formulation. As a result, the exact amount of CDBG-DR funds necessary to meet the full universe of non-federal match requirements is still being assessed. However, the total match required for just the FEMA PA, IA and HMGP programs is expected to far exceed the

\$1 billion that is currently allocated to this program. Due to this situation, the consolidation of the Critical Infrastructure Program within the Non-Federal Match Program is borne in an effort to streamline the availability of project funding and fill the already identified need for additional funds to cover large infrastructure projects currently being formulated and obligated under both of FEMA's assistance programs, Public Assistance (PA) and Hazard Mitigation (HMGP). A significant financial burden remains even after FEMA agreed to several amendments to the disaster declaration for Hurricane Maria (DR 4339) covering 100% of the cost share of Category A and B project worksheets. This included 100% coverage of debris removal through June 17, 2018, Category B emergency protective measures through May 18, 2018, and funding for the Sheltering and Temporary Emergency Power Pilot Program (STEP) which allowed Puerto Rico to make short term repairs to over 100,000 homes, through September 15, 2018. While the amount of CDBG-DR funds needed to match the debris removal and temporary work projects is dependent on the final determination value of work performed outside of the 100% cost-share period, PRDOH has estimated that for the STEP program alone, the cost share will exceed \$20 million in for work performed outside of the 100% FEMA-funded period.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed various tasks in support of the Non-Federal Match Program (NFMP): the program continued to offer outreach to potential subrecipients through the offering of multiple program presentations and Subrecipient Agreement (SRA) Execution Workshops which culminated in having a cumulative total of all 78 municipalities and 75 State Agencies now registered and with proper account credentials. It is important to note that, as HUD released access to full program funding, the NFMP has significantly streamlined initial program intake and review procedures and has thus accelerated the recommendation for the execution of SRAs. Currently, 25 Project Worksheets (PWs) are undergoing the Review and Recommendation procedure under the NFMP and 15 have been recommended for cost share payment. These PWs correspond to 16 municipalities (Aguada, Aguas Buenas, Arroyo, Barceloneta, Barranquitas, Bayamón, Cabo Rojo, Camuy, Cataño, Cayey, Florida, Manatí, Patillas, San Juan, San Sebastián, and Yabucoa), and 1 state agency (PR Aqueduct and Sewer Authority). These PWs represent a potential cost share of \$1,180,857.31.

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The NFMP supported the efforts of the PRDOH Evaluation Committee as they reviewed the proposals received from the Request for Proposals (RFP) for Program Manager Services. On June 18, the Committee's recommendation was sent to the PRDOH Bid Board for approval and award.

Due to the current situation caused by the COVID-19 pandemic, the NFMP continues to offer all training and individual subrecipient coordination meetings via teleconference. Throughout the lock-down, the NFMP also continues frequent communication with potential subrecipients through email and phone.

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Linear feet of Public	0	0/0
# of Properties	0	3039/0
# of public facilities	0	0/0

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.



Other Funding Sources

Amount

FEMA	\$196,638,727.86
Total Other Funding Sources	\$0.00

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Project # / Multi-Sector B-17-DM-72-0001 / Multi-Sector



Grantee Activity Number: R01M27CR-DOH-LM

Activity Title: City Revitalization Program LM

Activity Type:

Acquisition, construction, reconstruction of public facilities

Project Number:

Multi-Sector B-17-DM-72-0001

Projected Start Date:

02/20/2020

Benefit Type:

Area (Census)

National Objective:

Low/Mod

Activity Status:

Under Way

Project Title:

Multi-Sector

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Expended

Puerto Rico Department of Housing

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

Apr 1 thru Jun 30, 2021

To Date

\$0.00	\$1,817,200,000.00
\$0.00	\$908,600,000.00
\$480,123,938.00	\$908,600,000.00
\$480,123,938.00	\$1,817,200,000.00
\$0.00	\$908,600,000.00
\$480,123,938.00	\$908,600,000.00
\$85,878,290.09	\$162,969,681.45
\$26,444.92	\$22,195,882.51
\$85,851,845.17	\$140,773,798.94
\$361,069.83	\$849,239.41
\$31,548.51	\$56,145.10
\$329,521.32	\$793,094.31
\$361,069.83	\$849,239.41
\$31,548.51	\$56,145.10
\$329,521.32	\$793,094.31
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$361,069.83	\$849,409.38
\$361,069.83	\$849,239.41
\$80,490.03	\$101,692.41
\$8,598.10	\$8,598.10
\$71,891.93	\$93,094.31

Activity Description:

This Program establishes a fund for municipalities to enable a variety of critical recovery activities aimed at reinvigorating urban areas and key community corridors to focus investments, reduce sprawl, and create a symbiotic environment to nurture complimentary investments from the private sector.

The funding in this Program will allow to implement integrated and innovative solutions to the problems facing municipalities and their communities. Eligible revitalization projects should correlate to a larger strategy that targets downtown service and business districts or key corridors and supports and aligns with future public and private investments.

Eligible projects include rehabilitation or reconstruction of downtown buildings, public infrastructure improvements, and streetscape improvements such as sidewalks, lighting, parking, façade improvement, and activities to eliminate architectural barriers for the disabled. Further, City Rev may fund improvements to public spaces (plazas, town squares), cultural and art installations, community centers, and recreation amenities. This



Program will also fund clearance and demolition of unoccupied substandard structures.

Affordable Housing projects will be evaluated, but potential subrecipients will be required to demonstrate their capacity to manage housing properties and perform preventive maintenance, fiscally and financially manage cash flow and expenditures, and provide as needed referrals and collaborate with other human services entities for the provision of housing wrap-around citizens' services.

Economic development projects, in which its operation activities will be generating revenue, will be evaluated to validate their compliance based on the entity type and their legal structure from the perspective of applicable laws and regulations at federal and local jurisdictions. Income received from these projects may be subject to HUD requirements for managing program income, and permissible uses will be outlined in Program Guidelines and applicable subrecipient agreements.

City Rev also includes RE-GREEN initiatives and is prioritizing projects that use green infrastructure techniques or restore and replant impacted natural resources. Examples include, among others, green infrastructure installations and standards, including reforestation efforts via non-profit entities such as Para la Naturaleza, and waste re-purposing and reduction initiatives. This Program will maintain an option to expand funding of RE-GREEN components under third tranche for mitigation. Municipalities may identify an inventory of substandard structures following standard acquisition protocols and based upon fair market values for properties that it desires to turn into green space or use for other eligible purposes, as allowed by this Program.

City Rev has a set-aside of \$100,000,000 to prioritize strategic investments in growth nodes for the redevelopment of urban areas surrounding the University of Puerto Rico (UPR), Río Piedras and Mayagüez campuses to revitalize urban centers. The student body residing and studying in these areas has been significantly strained by the physical and economic impact of the hurricanes. These investments shall not take the place of general conduct of governmental investments in the UPR system but will create the environment for economic regeneration around the UPR to enable students to return to their studies in safe, economically vibrant areas. Funding of projects within the UPR set-aside area will be directly assigned to San Juan and Mayagüez municipal governments in coordination with UPR communities and their stakeholders.

A set-aside up to \$75,000,000 will be used to retrofit existing facilities, or entail the construction of new facilities, that will operate and provide year-round services as Community Resilience Center (CRC) facilities. CRCs shall provide year-round community gathering spaces where citizens may receive educational materials and information on preparedness and home/community resilience initiatives. In this way, CRCs will enhance social resilience within communities by creating clearly identified and easily accessible gathering spaces and rendezvous locations for residents. CRCs are expected to contain the following components, depending on their day-to-day functioning and intended use: shower facilities, cooking facilities, refrigeration, device power stations for charging cell phones, back-up generation/ solar panels, water cisterns, sleep space, disability accessibility features, greenbuilding features, pet-friendly spaces and/or wireless internet service. Funding to plan and implement CRC projects will be directly assigned to a single nongovernment organization subrecipient.

Applications that consider a holistic multi-benefit approach including colocation with transit-oriented development (TOD), walkability, and support of commercial districts will be prioritized. Applicants are encouraged to present a blended funding approach, with supplemental leverage investments from complementary programs or other funding sources that may strengthen the proposal.

While not required, applicants will be strongly encouraged, in the application process, to provide nonCDBG-DR funding to the project, which may include in-kind contributions, land donations, long-term maintenance and operations, or support from non-profits or civic/community groups, and other measures.

Puerto Rico has had a number of planning processes occur in the post-María environment and total damages at the municipal level, while not finalized, have become clearer. These municipal level damages and recovery processes resulted in the development of requests for recovery projects. Several proposed projects align with the goals of City Rev, with projects coming from municipalities and other entities. These planning products and summary project ideas have been submitted to PRDOH. These recovery projects in addition to City Rev projects that will be identified through the PRDOH-led municipal planning process will be considered for this Program.

Location Description:

Municipalities throughout the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the City Revitalization Program (CRP): the CRP Team continued offering informative training sessions about CRP to Municipalities on the topics of Subrecipient Agreement (SRA) execution, Monthly Reports, Pre-Application and Application Procedures, as well as coordinating the trainings for Financial, Procurement and Compliance Procedures to all Municipalities. Also, CRP Team continued providing individual coordination meetings with Municipalities on an as needed basis to discuss their potential projects to be submitted to the CRP, completed SOPs related to Application, Design Management and Subrogation of Funds, is working on finalizing the Duplication of Benefits, LMI Compliance and Environmental Review SOPs and continued with the efforts of contracting program management firms whose services were requested through the published RFP (recommended contracts are currently under review by the Fiscal Oversight Monitoring Board).

Today, all the 78 Municipalities have been registered to the CRP. Out of the 78, 71 have signed SRAs (totaling approximately \$295M) and the remaining 7 are currently in process (totaling approximately \$81M). Due to HUD's release of access to full program funding, 40 of the 71 executed SRA's are being amended to include the additional funding. Since they exceed the \$10 million dollar threshold, they are currently being reviewed by the Fiscal Oversight Management Board. In the Pre-Application process, 20 Municipalities have 41 projects approved with a combined cost of over \$120M. There is an additional \$64.5M in 26 potential projects from 13 Municipalities under evaluation and another 106 potential projects are currently in draft status and pending to submit by the Municipalities.

The CRP Subprogram ""Community Resilience Centers"" (CRC) design and procedure has been developed. The CRP Team will continue with the required next steps in order to execute the corresponding agreements for the launch of this subprogram. Although the COVID-19 pandemic is still affecting in-person meetings and communications, the CRP Team has continued to offer trainings and one on one coordination meetings with municipalities via teleconferencing. As a result, the Program has been able to receive, evaluate and approve projects and continues to support Municipalities towards the implementation of their proposed projects and the publication of required RFPs for services.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Grantee Activity Number: R01M27CR-DOH-UN

Activity Title: City Revitalization Program UN

Activity Type:

Acquisition, construction, reconstruction of public facilities

Project Number:

Multi-Sector B-17-DM-72-0001

Projected Start Date:

02/20/2020

Benefit Type:

Area (Census)

National Objective:

Urgent Need

Activity Status:

Under Way

Project Title:

Multi-Sector

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall	Apr 1 thru Jun 30, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$778,800,000.00
B-17-DM-72-0001	\$0.00	\$389,400,000.00
B-18-DP-72-0001	\$215,624,544.00	\$389,400,000.00
Total Budget	\$215,624,544.00	\$778,800,000.00
B-17-DM-72-0001	\$0.00	\$389,400,000.00
B-18-DP-72-0001	\$215,624,544.00	\$389,400,000.00
Total Obligated	\$36,793,647.92	\$59,237,545.74
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$36,793,647.92	\$59,237,545.74
Total Funds Drawdown	\$125,353.22	\$323,860.69
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$125,353.22	\$323,860.69
Program Funds Drawdown	\$125,353.22	\$323,860.69
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$125,353.22	\$323,860.69
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$125,353.22	\$323,860.69
Puerto Rico Department of Housing	\$125,353.22	\$323,860.69
Most Impacted and Distressed Expended	\$14,940.63	\$23,860.69
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$14,940.63	\$23,860.69

Activity Description:

This Program establishes a fund for municipalities to enable a variety of critical recovery activities aimed at reinvigorating urban areas and key community corridors to focus investments, reduce sprawl, and create a symbiotic environment to nurture complimentary investments from the private sector.

The funding in this Program will allow to implement integrated and innovative solutions to the problems facing municipalities and their communities. Eligible revitalization projects should correlate to a larger strategy that targets downtown service and business districts or key corridors and supports and aligns with future public and private investments.

Eligible projects include rehabilitation or reconstruction of downtown buildings, public infrastructure improvements, and streetscape improvements such as sidewalks, lighting, parking, façade improvement, and activities to eliminate architectural barriers for the disabled. Further, City Rev may fund improvements to public spaces (plazas, town squares), cultural and art installations, community centers, and recreation amenities. This



Program will also fund clearance and demolition of unoccupied substandard structures.

Affordable Housing projects will be evaluated, but potential subrecipients will be required to demonstrate their capacity to manage housing properties and perform preventive maintenance, fiscally and financially manage cash flow and expenditures, and provide as needed referrals and collaborate with other human services entities for the provision of housing wrap-around citizens' services.

Economic development projects, in which its operation activities will be generating revenue, will be evaluated to validate their compliance based on the entity type and their legal structure from the perspective of applicable laws and regulations at federal and local jurisdictions. Income received from these projects may be subject to HUD requirements for managing program income, and permissible uses will be outlined in Program Guidelines and applicable subrecipient agreements.

City Rev also includes RE-GREEN initiatives and is prioritizing projects that use green infrastructure techniques or restore and replant impacted natural resources. Examples include, among others, green infrastructure installations and standards, including reforestation efforts via non-profit entities such as Para la Naturaleza, and waste re-purposing and reduction initiatives. This Program will maintain an option to expand funding of RE-GREEN components under third tranche for mitigation. Municipalities may identify an inventory of substandard structures following standard acquisition protocols and based upon fair market values for properties that it desires to turn into green space or use for other eligible purposes, as allowed by this Program.

City Rev has a set-aside of \$100,000,000 to prioritize strategic investments in growth nodes for the redevelopment of urban areas surrounding the University of Puerto Rico (UPR), Río Piedras and Mayagüez campuses to revitalize urban centers. The student body residing and studying in these areas has been significantly strained by the physical and economic impact of the hurricanes. These investments shall not take the place of general conduct of governmental investments in the UPR system but will create the environment for economic regeneration around the UPR to enable students to return to their studies in safe, economically vibrant areas. Funding of projects within the UPR set-aside area will be directly assigned to San Juan and Mayagüez municipal governments in coordination with UPR communities and their stakeholders.

A set-aside up to \$75,000,000 will be used to retrofit existing facilities, or entail the construction of new facilities, that will operate and provide year-round services as Community Resilience Center (CRC) facilities. CRCs shall provide year-round community gathering spaces where citizens may receive educational materials and information on preparedness and home/community resilience initiatives. In this way, CRCs will enhance social resilience within communities by creating clearly identified and easily accessible gathering spaces and rendezvous locations for residents. CRCs are expected to contain the following components, depending on their day-to-day functioning and intended use: shower facilities, cooking facilities, refrigeration, device power stations for charging cell phones, back-up generation/ solar panels, water cisterns, sleep space, disability accessibility features, greenbuilding features, pet-friendly spaces and/or wireless internet service. Funding to plan and implement CRC projects will be directly assigned to a single nongovernment organization subrecipient.

Applications that consider a holistic multi-benefit approach including colocation with transit-oriented development (TOD), walkability, and support of commercial districts will be prioritized. Applicants are encouraged to present a blended funding approach, with supplemental leverage investments from complementary programs or other funding sources that may strengthen the proposal.

While not required, applicants will be strongly encouraged, in the application process, to provide nonCDBG-DR funding to the project, which may include in-kind contributions, land donations, long-term maintenance and operations, or support from non-profits or civic/community groups, and other measures.

Puerto Rico has had a number of planning processes occur in the post-María environment and total damages at the municipal level, while not finalized, have become clearer. These municipal level damages and recovery processes resulted in the development of requests for recovery projects. Several proposed projects align with the goals of City Rev, with projects coming from municipalities and other entities. These planning products and summary project ideas have been submitted to PRDOH. These recovery projects in addition to City Rev projects that will be identified through the PRDOH-led municipal planning process will be considered for this Program.

Location Description:

Municipalities throughout the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the City Revitalization Program (CRP): the CRP Team continued offering informative training sessions about CRP to Municipalities on the topics of Subrecipient Agreement (SRA) execution, Monthly Reports, Pre-Application and Application Procedures, as well as coordinating the trainings for Financial, Procurement and Compliance Procedures to all Municipalities. Also, CRP Team continued providing individual coordination meetings with Municipalities on an as needed basis to discuss their potential projects to be submitted to the CRP, completed SOPs related to Application, Design Management and Subrogation of Funds, is working on finalizing the Duplication of Benefits, LMI Compliance and Environmental Review SOPs and continued with the efforts of contracting program management firms whose services were requested through the published RFP (recommended contracts are currently under review by the Fiscal Oversight Monitoring Board).

Today, all the 78 Municipalities have been registered to the CRP. Out of the 78, 71 have signed SRAs (totaling approximately \$295M) and the remaining 7 are currently in process (totaling approximately \$81M). Due to HUD's release of access to full program funding, 40 of the 71 executed SRA's are being amended to include the additional funding. Since they exceed the \$10 million dollar threshold, they are currently being reviewed by the Fiscal Oversight Management Board. In the Pre-Application process, 20 Municipalities have 41 projects approved with a combined cost of over \$120M. There is an additional \$64.5M in 26 potential projects from 13 Municipalities under evaluation and another 106 potential projects are currently in draft status and pending to submit by the Municipalities.

The CRP Subprogram ""Community Resilience Centers"" (CRC) design and procedure has been developed. The CRP Team will continue with the required next steps in order to execute the corresponding agreements for the launch of this subprogram. Although the COVID-19 pandemic is still affecting in-person meetings and communications, the CRP Team has continued to offer trainings and one on one coordination meetings with municipalities via teleconferencing. As a result, the Program has been able to receive, evaluate and approve projects and continues to support Municipalities towards the implementation of their proposed projects and the publication of required RFPs for services.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Project # / Planning B-17-DM-72-0001 / Planning

Grantee Activity Number: R01P02CRP-FPR-NA

Activity Title: Community Resilience Planning

Activity Type:

Planning

Project Number:

Planning B-17-DM-72-0001

Projected Start Date:

09/20/2018

Benefit Type:

Area (Census)

National Objective:

N/A

Activity Status:

Under Way

Project Title:

Planning

Projected End Date:

09/19/2026

Completed Activity Actual End Date:

Responsible Organization:

Foundation For Puerto Rico

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Expended

Foundation For Puerto Rico

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

Apr 1 thru Jun 30, 2021 To Date

\$0.00	\$110,000,000.00
\$0.00	\$55,000,000.00
\$17,500,000.00	\$55,000,000.00
\$17,500,000.00	\$110,000,000.00
\$0.00	\$55,000,000.00
\$17,500,000.00	\$55,000,000.00
(\$32,884,511.69)	\$3,903,632.57
(\$32,884,511.69)	\$3,903,632.57
\$0.00	\$0.00
\$453,374.98	\$1,980,368.64
\$453,374.98	\$1,980,368.64
\$0.00	\$0.00
\$453,374.98	\$1,980,368.64
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00
\$453,374.98	\$1,980,368.64
\$453,374.98	\$1,700,372.80
\$0.00	\$0.00
\$0.00	\$0.00
\$0.00	\$0.00

Activity Description:

The Whole Community Resilience Planning Initiative will craft recovery solutions for all communities, including high-risk areas to increase individual and collective preparedness to future events and ensure greater resiliency at both the community and national levels. A whole community approach ensures shared understanding of community needs and capabilities, greater empowerment and integration of resources from across the community, and a stronger social infrastructure. High risk areas may include communities located in full or in part in the flood-plain, in landslide risk areas, or other areas with environmental or hazard risk. Further, in addition to these hazard risks, a deeper and more multi-dimensional understanding of community risk and vulnerability (community resilience profile) will be developed in Phase 1. In the initial phase of the program, PRDOH and FPR may work with the Planning Board to provide technical assistance and data to participating subrecipients. The tasks in Phase 1 may include, but are not limited to, data collection and initial analysis, technical training, and outreach to communities within the municipality. Also, during Phase 1 this initiative will



prepare communities to make informed decisions and prioritize future actions and funding decisions based upon greater understand of community needs in housing, infrastructure, economic development, health, environment, and education. In Phase 2, communities may apply openly based on selection criteria developed by PRDOH and FPR. The selection criteria for Phase 2 funding will be subsequently published in a Program Notice of Funding Availability (NOFA). Selected communities may receive a planning award of up to \$500,000 per community plan. Plans will lay the groundwork for participatory community visioning, utilizing place-based risk and vulnerability analyses to prioritize effective and expedient investments in housing, infrastructure, economic development and revitalization, health and environment, and education as long-term recovery programs are funded. Plans developed in Phase 2 will be based upon addressing community risks and vulnerabilities identified in Phase 1. The goal for the outputs of Phase 2 will be to develop potential options for funding whether as a part of an adjacent initiative or program within the second tranche, in the third tranche of mitigation funding, or utilizing other funding streams local, federal, or private. Communities, like Caño Martín Peña, are encouraged to submit holistic plans for recovery to include items such as land-use, relocation, acquisition, and resilience measures. Communities may submit plans through an NGO, with assistance from professional planning firms and developers. NGOs may be established or developed to work jointly with communities in developing their approach. Plans should include a cost-benefit analysis to ensure feasibility of actions proposed and should be as comprehensive as possible to set the stage for next steps. Planning may include a range of items, such as examining structural mitigation measures at either a community or individual house level, housing innovation, and effective land-use. Regional planning and coordination are highly encouraged and municipalities are encouraged to examine the needs of special communities. Plans should include a consideration of hazard risk as part of their assessment. PRDOH will be the administering agency with the Foundation for Puerto Rico as the lead implementation subrecipient partner, and PRDOH and the Foundation will receive the community applications and final plans, as outlined in the forthcoming program guidelines. PRDOH and the Foundation for Puerto Rico will work collaboratively with relevant governmental entities such as The Puerto Rico Planning Board and key community-based non-profits in the development of program guidelines to ensure consistency and a coordinated approach. FPR is a 501(c)(3) local non-profit organization whose mission is to transform Puerto Rico through social and economic sustainable development. PRDOH recognized the importance of collaboration and inclusion of the third sector and, in particular, within this program wherein working with community groups, NGOs, and other non-profits would be instrumental in ensuring the success and outcomes of Whole Community Resilience Planning Program.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Whole Community Resilience Planning (WCRP) Program: coordinated the Subrecipient's signature of Subrecipient Agreement (SRA) amendment; updated and published the Program Guidelines; published a Notice of Fund Availability (NOFA) and held a NOFA Pre-application Conference; developed the first draft of the Planning Framework; offered support to the Program Partner for Program documents and deliverables such as Risk and Vulnerability Index Maps, the Community Resilience Webpage and the Outreach Strategy Guide and materials; coordinated regular check-in meetings with the Subrecipient. Due to the pandemic, program's community outreach strategy has to be redesigned to ensure communities participation.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents:

None



database. This will assist with clarifying title and ownership records across the Island in conjunction with the Municipal Revenue Collections Center (CRIM, for its Spanish acronym) system already in use. The initiative will lay the foundation to optimize Puerto Rican agencies and municipalities from a planning, land use, and taxing perspective and ensure that emergency response can better meet public safety standards and interagency efficiency is achieved. The Planning Board is at the forefront of the processes and technology to promote, through effective and appropriate tools, the sustainable development of Puerto Rico. The Planning Board provides a cybernetic portal, data, economic indicators, statistics and social indicators which provide a focused lens to guide the economic, physical and social development goals of the Island. It also contains the plans, laws and regulations in force regarding the planning processes of Puerto Rico. Likewise, it has a Geographical Information System with a range of information that facilitates the planning of projects at all levels of the Island's socioeconomic development. This use of technology as an effective planning tool ensures that all sectors, public and private, can obtain reliable data and encourage investment in the Island. The Planning Board provides interactive catalogs of official maps, digital files, geolocators, GIS, planning regulations, territorial plans, land use plans, flood insurance and case filing among other services. These services and tools position the Planning Board as a uniquely qualified partner to work with PRDOH and PRITS to serve the people of Puerto Rico for development and planning initiatives. PRITS is a fundamental step in providing transparency, efficiency, and economic development in Puerto Rico. The PRITS is comprised of a cadre of highly talented digital minds who are in charge of transforming Puerto Rico to a "digital native" government.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH) completed the following tasks in support of the Puerto Rico Geospatial Framework (GeoFrame): The GeoFrame Team completed the Puerto Rico Innovation and Technology Service (PRITS) memorandum, and prepared a comparison table to differentiate GeoFrame Program from the PRITS initiatives of PIC (Citizen Information Portal) and IDEAL (Online Access Electronic Identity). Also, the GeoFrame Team participated in the FEMA Watershed Presentation where recovery initiatives that can be useful for the GeoFrame Program were shared. PRPB Subrecipient Agreement (SRA) was reviewed, approved and signed. Also, a kick-off meeting was held with PRPB for the SRA execution and a data sharing Memorandum of Understanding (MOU) between PRDOH and PRPB were executed. In addition, the Request for Proposal (RFP) for the GIS Service Provider contract award process were initiated. Finally, as part of the Stakeholder Engagement Outreach process, GeoFrame Team conducted a Partners Presentation with the participation of the Puerto Rico Planning Board (PRPB), the Puerto Rico Department of Treasury (PRDT), and the Municipal Revenue Collection Center (CRIM).

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Plans or Planning Products	0	0/1

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01P04ERP-EDC-NA

Activity Title: Economic Recovery Planning

Activity Type:

Planning

Project Number:

Planning B-17-DM-72-0001

Projected Start Date:

09/20/2018

Benefit Type:

Area (Census)

National Objective:

N/A

Activity Status:

Cancelled

Project Title:

Planning

Projected End Date:

09/19/2024

Completed Activity Actual End Date:

Responsible Organization:

Department of Economic Development and

Overall	Apr 1 thru Jun 30, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$0.00
Total Budget	\$0.00	\$0.00
Total Obligated	\$0.00	\$0.00
Total Funds Drawdown	\$0.00	\$0.00
Program Funds Drawdown	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$0.00
Department of Economic Development and	\$0.00	\$0.00
Most Impacted and Distressed Expended	\$0.00	\$0.00

Activity Description:

Creation of comprehensive economic recovery strategies, the benefit of which will allow communities to develop a policy, planning, and management capacity so that they may more rationally and effectively determine their needs, set long-term goals and short-term objectives, devise programs and activities to meet goals and objectives, evaluate the progress of such programs in accomplishing these goals and objectives, and carry out management, coordination, and monitoring of activities necessary for effective planning implementation.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

The 4th Amendment to the Action Plan (Substantial Amendment), approved on August 17, 2020, eliminates the Economic Recovery Planning Program since activities for this program are encompassed in other economic recovery and planning efforts.



Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Grantee Activity Number: R01P05HRI-UPR-NA

Activity Title: Home Resilience Innovation

Activity Type:

Planning

Project Number:

Planning B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

Area (Census)

National Objective:

N/A

Activity Status:

Under Way

Project Title:

Planning

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

University Of Puerto Rico

Overall	Apr 1 thru Jun 30, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$1,500,000.00
B-17-DM-72-0001	\$0.00	\$750,000.00
B-18-DP-72-0001	(\$5,000,000.00)	\$750,000.00
Total Budget	(\$5,000,000.00)	\$1,500,000.00
B-17-DM-72-0001	\$0.00	\$750,000.00
B-18-DP-72-0001	(\$5,000,000.00)	\$750,000.00
Total Obligated	\$695.44	\$232,066.40
B-17-DM-72-0001	\$695.44	\$232,066.40
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$3,255.44	\$87,236.84
B-17-DM-72-0001	\$3,255.44	\$87,236.84
B-18-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$3,255.44	\$87,236.84
B-17-DM-72-0001	\$3,255.44	\$87,236.84
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$3,255.44	\$87,236.84
University Of Puerto Rico	\$3,255.44	\$87,236.84
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00

Activity Description:

\$5,750,000 in Planning funds will be allocated to the University of Puerto Rico to develop a Resilience Innovation Program. This includes overseeing a competition for innovative solutions to address home-based renewable energy generation, energy storage, and home functions. Home functions may include, but are not limited to appliances for cooking, water heating, refrigeration, lighting, and cooling. The combined solutions will provide residents greater resilience to power interruptions, allowing them to remain in their homes with greater health, safety, and security. Additionally, community-wide resilience measures and innovative home design and construction methods are encouraged to be examined.

Location Description:

University of Puerto Rico is located at Jardin Botanico Sur 1187, San Juan PR 00926.



Activity Progress Narrative:

During this reporting period, the Puerto Rico Department of Housing (PRDOH) made a determination to remove the Home Resilience Innovation Competition (HRIC) on the next Action Plan Amendment.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents:

None

Grantee Activity Number: R01P06MRP-DOH-NA

Activity Title: Municipal Recovery Planning

Activity Type:

Planning

Project Number:

Planning B-17-DM-72-0001

Projected Start Date:

08/31/2020

Benefit Type:

N/A

National Objective:

N/A

Activity Status:

Under Way

Project Title:

Planning

Projected End Date:

08/31/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall	Apr 1 thru Jun 30, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$112,101,016.00
B-17-DM-72-0001	\$0.00	\$56,050,508.00
B-18-DP-72-0001	\$0.00	\$56,050,508.00
Total Budget	\$0.00	\$112,101,016.00
B-17-DM-72-0001	\$0.00	\$56,050,508.00
B-18-DP-72-0001	\$0.00	\$56,050,508.00
Total Obligated	\$6,489,528.25	\$8,927,112.42
B-17-DM-72-0001	\$6,489,528.25	\$8,927,112.42
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$296,414.00	\$296,414.00
B-17-DM-72-0001	\$296,414.00	\$296,414.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$296,414.00	\$296,414.00
B-17-DM-72-0001	\$296,414.00	\$296,414.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$296,414.00	\$296,414.00
Puerto Rico Department of Housing	\$296,414.00	\$296,414.00
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00

Activity Description:

PRDOH developed guidelines so that municipalities may receive assistance to conduct planning activities. To be eligible, these activities must be necessary, reasonable, allowable, and allocable. Planning activities as defined by HUD include but are not limited to:

- *Comprehensive plans
- *Community development plans
- *Functional plans for housing/land use/economic development
- *Mitigation plan or disaster resiliency plan
- *Recovery action plans
- *Costs associated with creating a plan, including data gathering, studies, analysis, and preparation of plans. Planning activities related to a specific project are Project Costs.



These activities will be administered in conformance with local and federal requirements as part of the program management planning allocation in the Action Plan budget. PRDOH will conduct outreach to the municipalities and provide guidance regarding these activities. These activities are in addition to any actions performed under the Whole Community Resilience Program, which addresses planning for targeted communities. Planning will complement and leverage efforts undertaken as part of the local Hazard Mitigation plan updates coordinated through the COR3.

ISLAND-WIDE AND REGIONAL PLANNING

PRDOH will engage in regional and island-wide planning activities to coordinate the management of civic, geologic, economic, environmental and/or transportation systems.

Puerto Rico's seventy-eight (78) municipal jurisdictions overlay the Island's four mountain ranges, two hundred-plus (200+) rivers, one hundred two (102) watersheds and four (4) geological zones as well as multiple transportation systems, infrastructure impact areas, agricultural communities, special communities, and economic centers. Hurricanes María and Irma exacerbated existing concerns within Puerto Rico's diverse Island communities, ecologies, and infrastructure typologies. The effects of these recent hurricanes reiterate the need for comprehensive planning to consider coordinated management of Puerto Rico's resources and assets. The island-wide and regional planning may result in data gathering and studies related to identified concerns, integrated island-wide or regional plans, environmental plans, economic plans, transportation plans, or other coordinated planning activity. These plans or studies will allow communities to develop policy, planning, and management capacity so that Puerto Rico may more rationally and effectively determine their needs, set long-term goals and short-term objectives, devise programs and activities to meet goals and objectives, evaluate the progress of such programs in accomplishing these goals and objectives, and carry out management, coordination, and monitoring of activities necessary for effective planning implementation.

Location Description:

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH), completed the following tasks in support of the Municipal Recovery Planning (MRP) Program.

The MRP Program Team worked with MRP Applicants (Municipalities) to collect required additional information and documents missing in the application and also, reviewed and evaluated the documents and information once submitted by Municipalities. Furthermore, the MRP Program Team continued to provide one-on-one technical assistance sessions to Municipalities under the Subrecipient Agreement process. These technical assistance workshops consisted of detailed explanations on how to fill out their program budget, key personnel and Budget Justification Templates. A total of 24 Subrecipient Agreement Technical Assistance sessions were conducted. As Municipalities submitted their Subrecipient Agreement packages, the MRP Program Team reviewed and evaluated the submitted MRP Subrecipient Agreement documents. As a result of the on-going gathering of Additional Information Required and Grant Agreement technical assistance, a total of 28 Municipalities are currently under the Subrecipient Agreement Process, an additional 16 are undergoing final reviews in advance of the signing of agreements. A total of 14 are under contract and have signed the Subrecipient Agreement with the PRDOH. Municipalities that have a signed Subrecipient Agreement must go through the MRP Program on-boarding process, where the MRP program team provided the Subrecipient with an invitation to register for the required CDBG-DR trainings. Out of the 14 Municipalities that have signed an agreement, 8 have registered and begun their training process.

Moreover, throughout the Gathering of Additional Information, Subrecipient Agreement, and Municipal on-boarding processes, the MRP Program Team has provided on going one-on-one assistance to Municipalities via email, voice calls or video conference meetings. Additionally, the MRP Program Manager is under contract and is has been going through the on-boarding process. This includes attendance to the MRP Program kick off meetings, Program Trainings, and weekly coordination with the MRP Program Team.

During this reporting period the MRP Program Notification Templates, the Program Area Training Modules, the Deliverable Guide, and the RFP Template for Independent Procurement Documents were finalized and approved. Additionally, weekly MRP Program reports regarding the status of each Municipality's for MRP Program funding were developed.

As a result of the COVID-19 pandemic lock-down, the results of the 2020 elections, and limited personnel within Municipal offices, the MRP Program experienced delays with Municipalities reviewing and submitting their required documents and completing their required trainings. Also, the PRDOH continued to experience challenges with regards to the RFP process for the MRP Planning Services Vendor.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None



Grantee Activity Number: R01P06PMP-DOH-NA

Activity Title: Program Management Planning

Activity Type:

Planning

Project Number:

Planning B-17-DM-72-0001

Projected Start Date:

09/19/2018

Benefit Type:

Area (Census)

National Objective:

N/A

Activity Status:

Under Way

Project Title:

Planning

Projected End Date:

09/18/2026

Completed Activity Actual End Date:

Responsible Organization:

Puerto Rico Department of Housing

Overall

Total Projected Budget from All Sources

B-17-DM-72-0001

B-18-DP-72-0001

Total Budget

B-17-DM-72-0001

B-18-DP-72-0001

Total Obligated

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Funds Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Drawdown

B-17-DM-72-0001

B-18-DP-72-0001

Program Income Received

B-17-DM-72-0001

B-18-DP-72-0001

Total Funds Expended

Puerto Rico Department of Housing

Most Impacted and Distressed Expended

B-17-DM-72-0001

B-18-DP-72-0001

Apr 1 thru Jun 30, 2021 To Date

	Apr 1 thru Jun 30, 2021	To Date
Total Projected Budget from All Sources	\$0.00	\$271,386,684.00
B-17-DM-72-0001	\$0.00	\$135,693,342.00
B-18-DP-72-0001	\$89,743,850.00	\$135,693,342.00
Total Budget	\$89,743,850.00	\$271,386,684.00
B-17-DM-72-0001	\$0.00	\$135,693,342.00
B-18-DP-72-0001	\$89,743,850.00	\$135,693,342.00
Total Obligated	\$44,804.75	\$8,722,503.00
B-17-DM-72-0001	\$44,804.75	\$8,722,503.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Drawdown	\$268,095.73	\$2,853,975.80
B-17-DM-72-0001	\$268,095.73	\$2,853,975.80
B-18-DP-72-0001	\$0.00	\$0.00
Program Funds Drawdown	\$268,095.73	\$2,853,975.80
B-17-DM-72-0001	\$268,095.73	\$2,853,975.80
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00
Total Funds Expended	\$268,095.73	\$2,853,975.80
Puerto Rico Department of Housing	\$268,095.73	\$2,853,975.80
Most Impacted and Distressed Expended	\$0.00	\$0.00
B-17-DM-72-0001	\$0.00	\$0.00
B-18-DP-72-0001	\$0.00	\$0.00

Activity Description:

The Puerto Rico Planning Board (Planning Board) has initiated the process of developing and adopting the Advisory Base Flood Elevation Maps and adopting the Limit of Moderate Wave Action areas in coordination with FEMA. The Planning Board will also, in coordination with the municipalities, reformat, update, and improve the consistency of municipal Hazard Mitigation Local Plans in Puerto Rico to ensure all 78 municipalities have an approved local plan prior to the obligation of HMGP funds from 4339-DR-PR (Hurricane María) and any other funding event that may occur during the period of approval for the updated plans. Updates will be completed in compliance with 44 C.F.R. § 201.6, 2 C.F.R. § 200, and the applicable Hazard Mitigation Assistance Guidance (February 2015). Additionally, the Puerto Rico Permits Management Office is in the process of reviewing the Puerto Rico Building Codes to adopt the ICC 2018. COR3 will oversee the review of the State Hazard Mitigation Plan. MUNICIPAL RECOVERY PLANNING PROGRAM PRDOH will develop guidelines so that municipalities may receive assistance to conduct planning activities. To be eligible, these activities must be necessary, reasonable,



allowable, and allocable. Planning activities as defined by HUD include but are not limited to:• Comprehensive plans• Community development plans• Functional plans for housing/land use/economic development• Mitigation plan or disaster resiliency plan• Recovery action plans• Costs associated with creating a plan, including data gathering, studies, analysis, and preparation of plans. Planning activities related to a specific project are Project Costs. These activities will be administered in conformance with local and federal requirements as part of the program management planning allocation in the Action Plan budget. PRDOH will conduct outreach to the municipalities and provide guidance regarding these activities. These activities are in addition to any actions performed under the Whole Community Resilience Program, which addresses planning for targeted communities. Planning will complement and leverage efforts undertaken as part of the local Hazard Mitigation plan updates coordinated through the COR3. ISLAND-WIDE AND REGIONAL PLANNING PRDOH will engage in regional and island-wide planning activities to coordinate the management of civic, geologic, economic, environmental and/or transportation systems. Puerto Rico's seventy eight (78) municipal jurisdictions overlay the Island's four mountain ranges, two hundred-plus (200+) rivers, one hundred two (102) watersheds and four (4) geological zones as well as multiple transportation systems, infrastructure impact areas, agricultural communities, special communities, and economic centers. Hurricanes María and Irma exacerbated existing concerns within Puerto Rico's diverse Island communities, ecologies, and infrastructure typologies. The effects of these recent hurricanes reiterate the need for comprehensive planning to consider coordinated management of Puerto Rico's resources and assets. The island-wide and regional planning may result in data gathering and studies related to identified concerns, integrated island-wide or regional plans, environmental plans, economic plans, transportation plans, or other coordinated planning activity. These plans or studies will allow communities to develop policy, planning, and management capacity so that Puerto Rico may more rationally and effectively determine their needs, set long-term goals and short-term objectives, devise programs and activities to meet goals and objectives, evaluate the progress of such programs in accomplishing these goals and objectives, and carry out management, coordination, and monitoring of activities necessary for effective planning implementation.

Location Description:

The funding is available to be used in all Puerto Rico municipalities affected by the hurricanes across the island.

Activity Progress Narrative:

During the reporting period, the Puerto Rico Department of Housing (PRDOH), completed the following tasks in support of the Municipal Recovery Planning (MRP) Program.

The MRP Program Team worked with MRP Applicants (Municipalities) to collect required additional information and documents missing in the application and also, reviewed and evaluated the documents and information once submitted by Municipalities.

Furthermore, the MRP Program Team continued to provide one-on-one technical assistance sessions to Municipalities under the Subrecipient Agreement process. These technical assistance workshops consisted of detailed explanations on how to fill out their program budget, key personnel and Budget Justification Templates. A total of 24 Subrecipient Agreement Technical Assistance sessions were conducted. As Municipalities submitted their Subrecipient Agreement packages, the MRP Program Team reviewed and evaluated the submitted MRP Subrecipient Agreement documents. As a result of the on-going gathering of Additional Information Required and Grant Agreement technical assistance, a total of 28 Municipalities are currently under the Subrecipient Agreement Process, an additional 16 are undergoing final reviews in advance of the signing of agreements. A total of 14 are under contract and have signed the Subrecipient Agreement with the PRDOH. Municipalities that have a signed Subrecipient Agreement must go through the MRP Program on-boarding process, where the MRP program team provided the Subrecipient with an invitation to register for the required CDBG-DR trainings. Out of the 14 Municipalities that have signed an agreement, 8 have registered and begun their training process.

Moreover, throughout the Gathering of Additional Information, Subrecipient Agreement, and Municipal on-boarding processes, the MRP Program Team has provided on going one-on-one assistance to Municipalities via email, voice calls or video conference meetings. Additionally, the MRP Program Manager is under contract and is has been going through the on-boarding process. This includes attendance to the MRP Program kick off meetings, Program Trainings, and weekly coordination with the MRP Program Team.

During this reporting period the MRP Program Notification Templates, the Program Area Training Modules, the Deliverable Guide, and the RFP Template for Independent Procurement Documents were finalized and approved. Additionally, weekly MRP Program reports regarding the status of each Municipality's for MRP Program funding were developed.

As a result of the COVID-19 pandemic lock-down, the results of the 2020 elections, and limited personnel within Municipal offices, the MRP Program experienced delays with Municipalities reviewing and submitting their required documents and completing their required trainings. Also, the PRDOH continued to experience challenges with regards to the RFP process for the MRP Planning Services Vendor.

Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources

No Other Funding Sources Found

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Activity Supporting Documents: None

Monitoring, Audit, and Technical Assistance

Event Type	This Report Period	To Date
Monitoring, Audits, and Technical Assistance	35	107
Monitoring Visits	35	107
Audit Visits	0	0
Technical Assistance Visits	0	0
Monitoring/Technical Assistance Visits	0	0
Report/Letter Issued	33	72